

2013 Fact Sheet

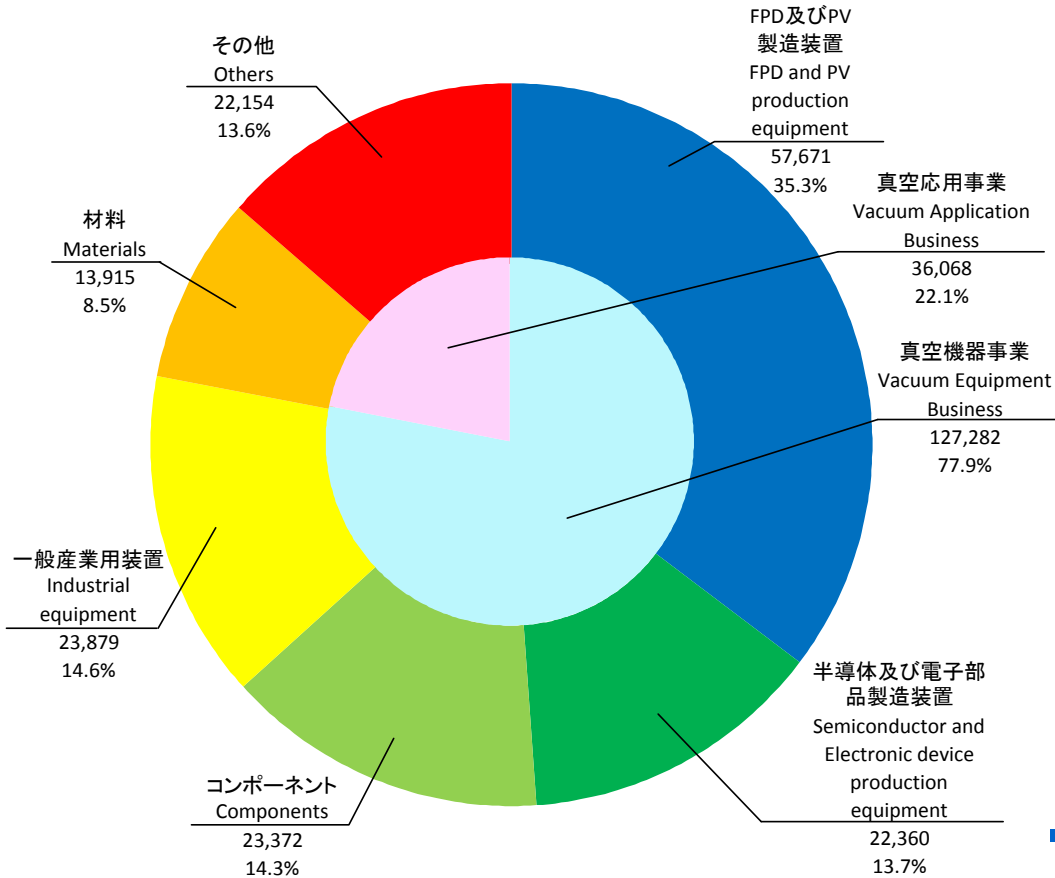
株式会社 アルバック

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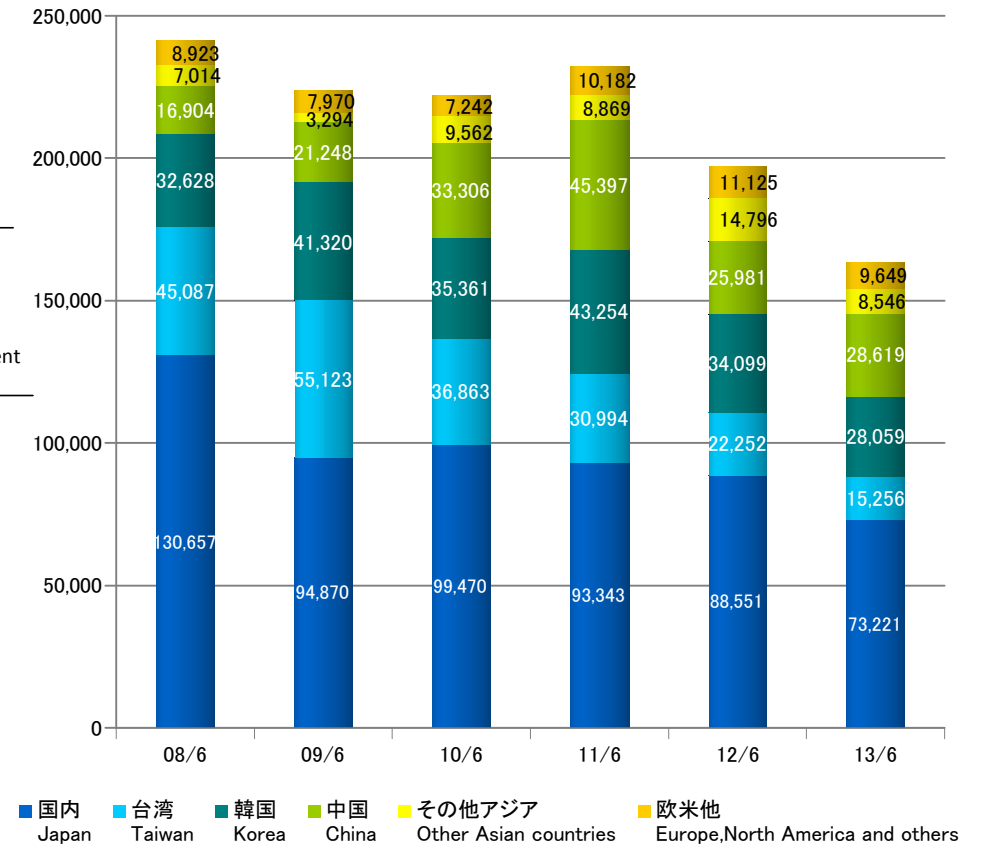
2013年6月期連結売上高構成比(品目別)
Consolidated sales by business segment in FY 2013

単位:百万円 Millions of yen

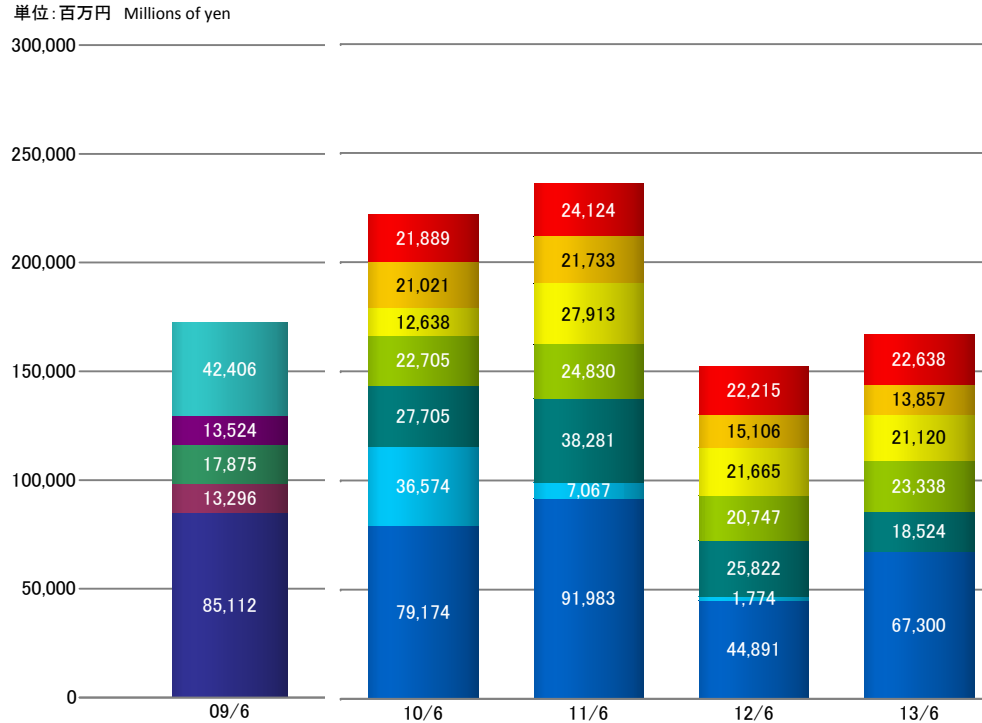


連結売上高推移(地域別)
Consolidated sales by region

単位:百万円 Millions of yen



連結受注高推移(品目別)
Consolidated orders received by business segment

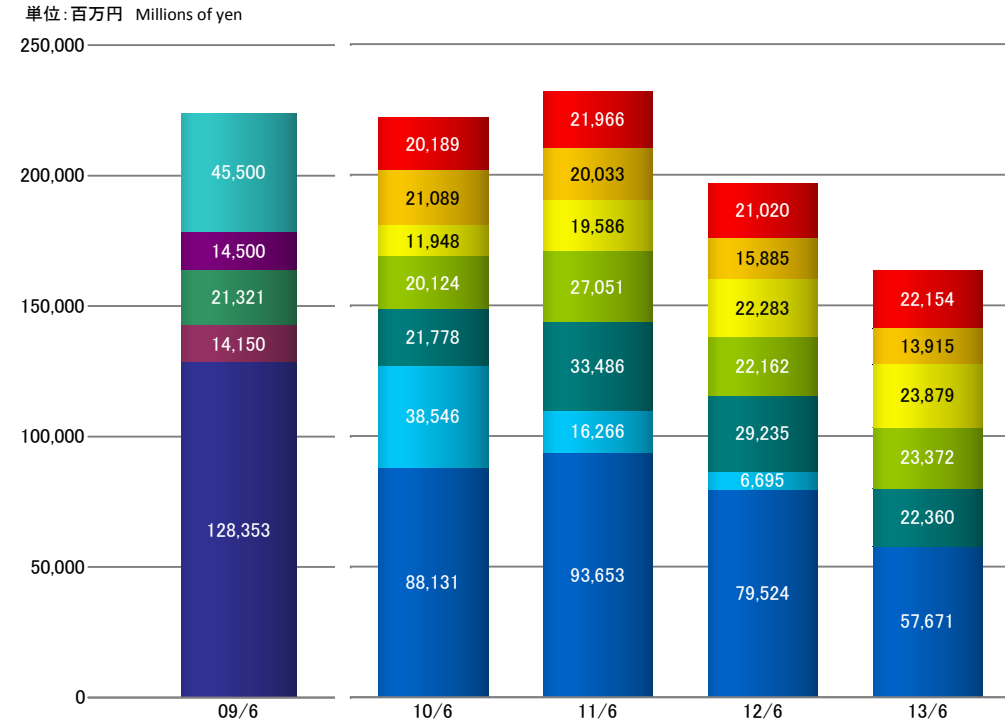


- ディスプレイ及び電子部品製造装置
Display and electric device production equipment
- 半導体製造装置
Semiconductor production equipment
- コンポーネント
Components
- その他
Others
- その他の事業
Other Businesses

- FPD製造装置(注1)
FPD production equipment
- PV製造装置(注1)
PV production equipment
- 半導体及び電子部品製造装置
Semiconductor and Electronic device production equipment
- コンポーネント
Components
- 一般産業用装置
Industrial equipment
- 材料・部材(注2)
Materials
- その他
Others

※2010年6月期より、セグメント及び品目を変更しております。
(注1) 2013年6月期より、「FPD製造装置」と「PV製造装置」を統合し、「FPD及びPV製造装置」に変更しております。
(注2) 2013年6月期より、「材料・部材」は「材料」に名称を変更しております。

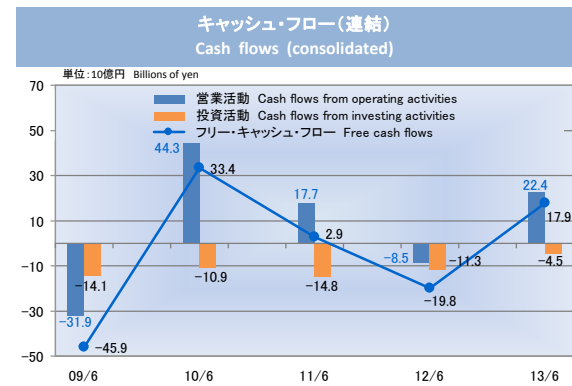
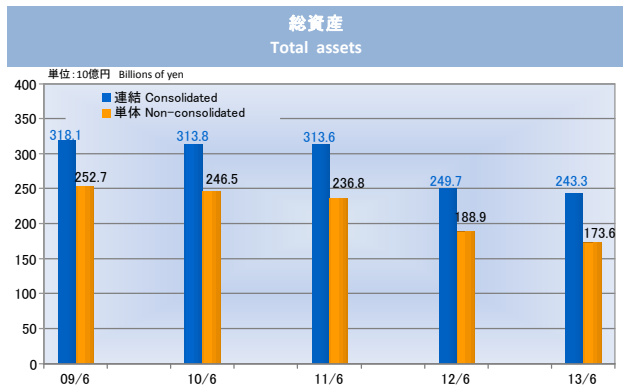
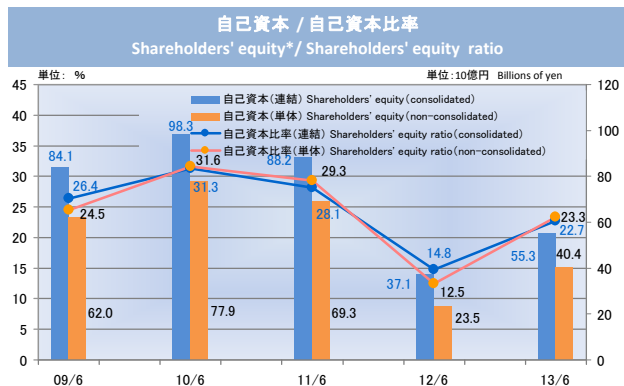
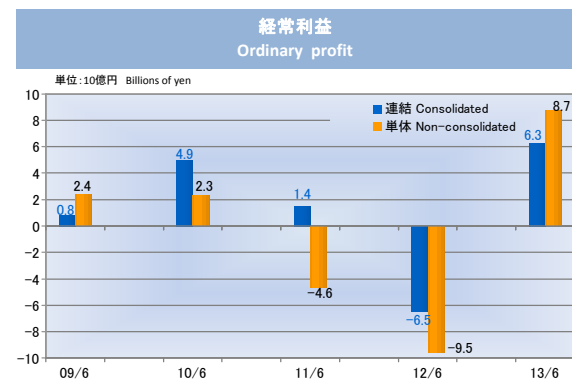
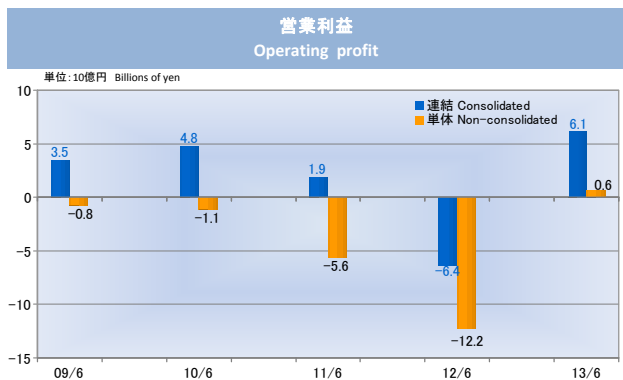
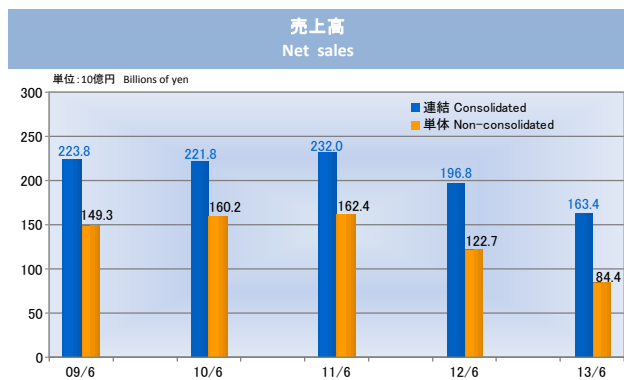
連結売上高推移(品目別)
Consolidated sales by business segment



- ディスプレイ及び電子部品製造装置
Display and electric device production equipment
- 半導体製造装置
Semiconductor production equipment
- コンポーネント
Components
- その他
Others
- その他の事業
Other Businesses

- FPD製造装置(注1)
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Components
- 一般産業用装置
Industrial equipment
- 材料・部材(注2)
Materials
- その他
Others

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*Shareholders' equity = Net assets - Minority interests

(百万円/Millions of yen)

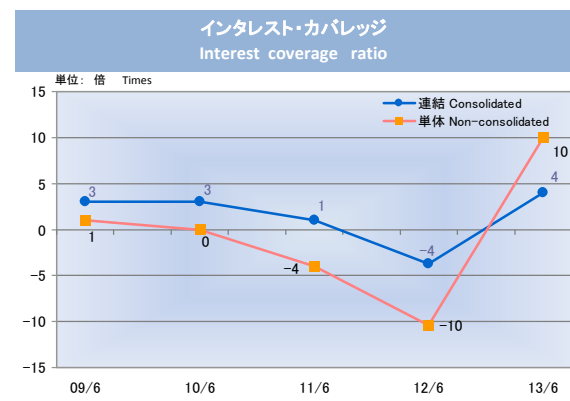
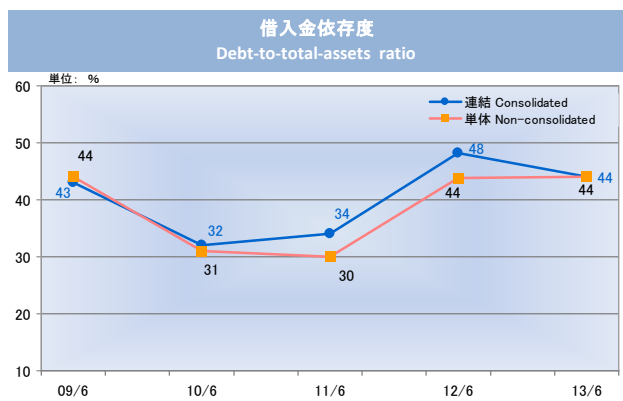
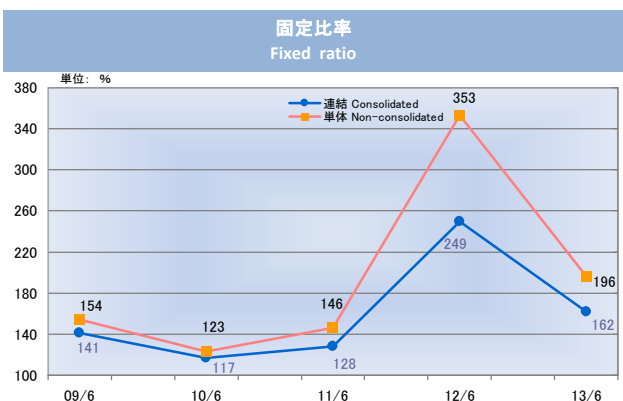
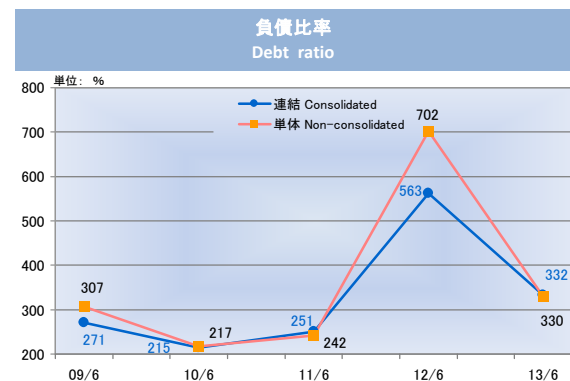
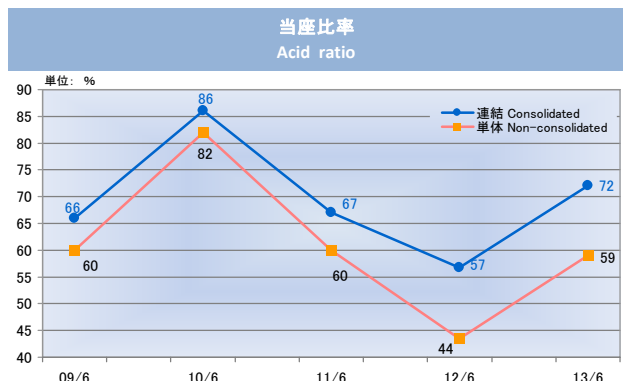
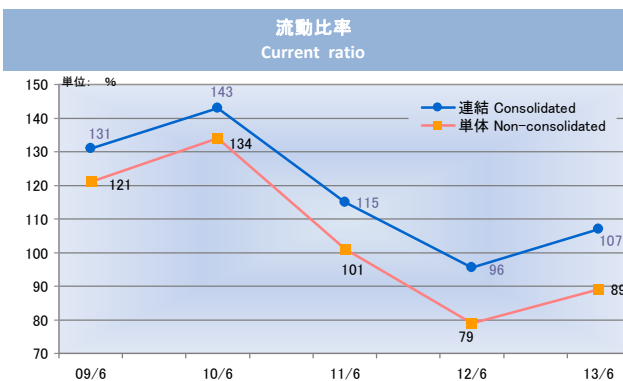
			09/6	10/6	11/6	12/6	13/6
売上高	Net sales	連結 Consolidated	223,825	221,804	232,040	196,804	163,351
		単体 Non-consolidated	149,273	160,231	162,437	122,670	84,401
営業利益又は営業損失	Operating profit	連結 Consolidated	3,483	4,809	1,850	-6,384	6,115
		単体 Non-consolidated	-780	-1,149	-5,640	-12,240	607
経常利益又は経常損失	Ordinary profit	連結 Consolidated	835	4,942	1,441	-6,497	6,264
		単体 Non-consolidated	2,369	2,312	-4,636	-9,518	8,720
自己資本	Shareholders' equity (net assets less minority interests)	連結 Consolidated	84,122	98,299	88,206	37,059	55,317
		単体 Non-consolidated	62,037	77,882	69,317	23,548	40,420
自己資本比率	Shareholders' equity ratio	連結 Consolidated	26.4	31.3	28.1	14.8	22.7
	%	単体 Non-consolidated	24.5	31.6	29.3	12.5	23.3
総資産	Total assets	連結 Consolidated	318,076	313,784	313,616	249,651	243,289
		単体 Non-consolidated	252,713	246,511	236,826	188,892	173,600
キャッシュ・フロー	Cash flows						
営業活動によるキャッシュ・フロー	Cash flows from operating activities	連結 Consolidated	-31,891	44,312	17,730	-8,492	22,357
投資活動によるキャッシュ・フロー	Cash flows from investing activities		-14,051	-10,876	-14,833	-11,328	-4,506
フリー・キャッシュ・フロー	Free cash flows		-45,942	33,436	2,896	-19,820	17,851

● 経営指標

1. 安定性指標

Management Indicators

1. Stability

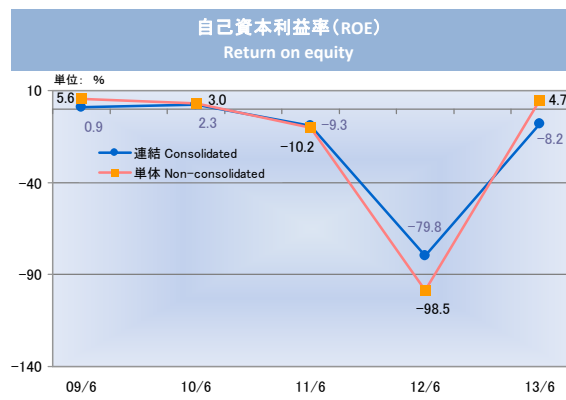
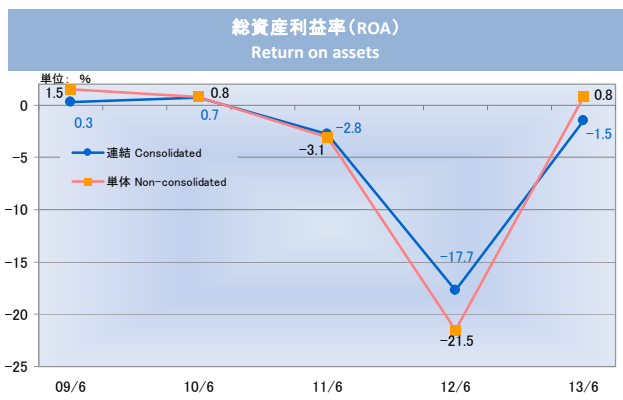
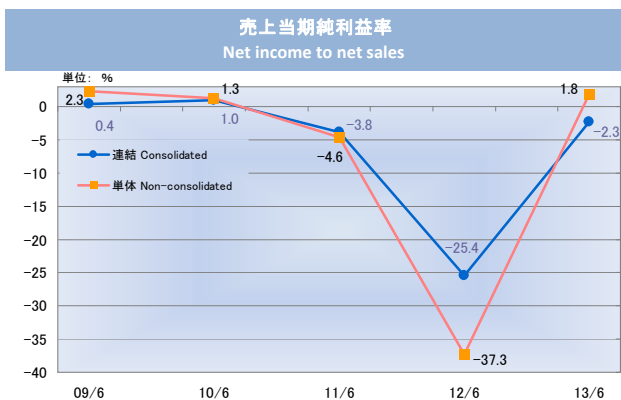
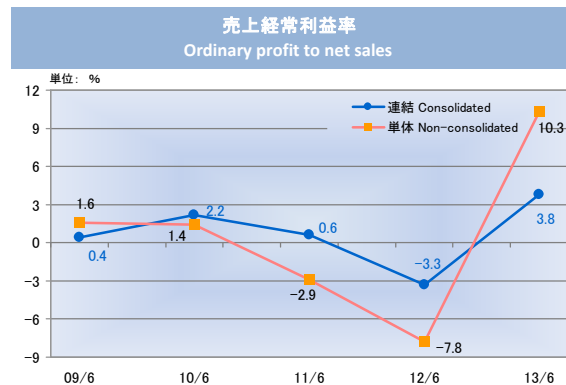
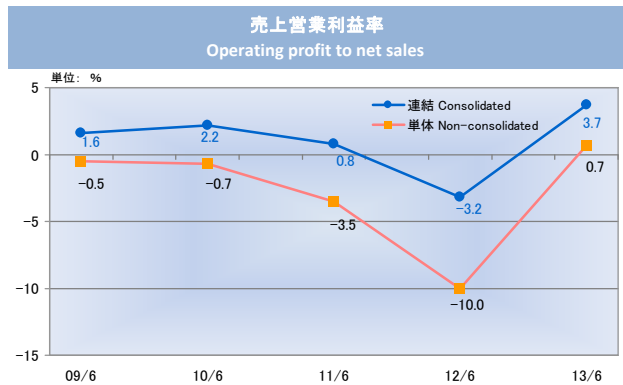
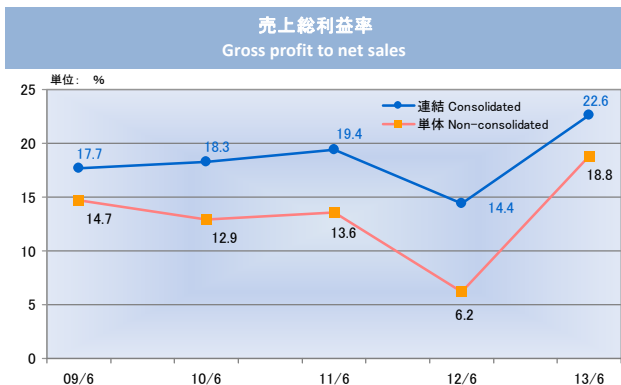


(%)

● 1. 安定性指標		1. Stability		09/6	10/6	11/6	12/6	13/6
流動比率	Current ratio	連結 Consolidated		131	143	115	96	107
		単体 Non-consolidated		121	134	101	79	89
当座比率	Acid ratio	連結 Consolidated		66	86	67	57	72
		単体 Non-consolidated		60	82	60	44	59
負債比率	Debt ratio	連結 Consolidated		271	215	251	563	332
		単体 Non-consolidated		307	217	242	702	330
固定比率	Fixed ratio	連結 Consolidated		141	117	128	249	162
		単体 Non-consolidated		154	123	146	353	196
借入金依存度	Debt-to-total-assets ratio	連結 Consolidated		43	32	34	48	44
		単体 Non-consolidated		44	31	30	44	44
インタレスト・カバレッジ	Interest coverage ratio	連結 Consolidated		3	3	1	-4	4
	倍	単体 Non-consolidated	Times	1	0	-4	-10	10

● 経営指標
2. 収益性指標

Management Indicators
2. Profitability



● 2. 収益性指標		2. Profitability		09/6	10/6	11/6	12/6	13/6
売上総利益率	Gross profit to net sales	連結 Consolidated		17.7	18.3	19.4	14.4	22.6
		単体 Non-consolidated		14.7	12.9	13.6	6.2	18.8
売上営業利益率	Operating profit to net sales	連結 Consolidated		1.6	2.2	0.8	-3.2	3.7
		単体 Non-consolidated		-0.5	-0.7	-3.5	-10.0	0.7
売上経常利益率	Ordinary profit to net sales	連結 Consolidated		0.4	2.2	0.6	-3.3	3.8
		単体 Non-consolidated		1.6	1.4	-2.9	-7.8	10.3
売上当期純利益率	Net income to net sales	連結 Consolidated		0.4	1.0	-3.8	-25.4	-2.3
		単体 Non-consolidated		2.3	1.3	-4.6	-37.3	1.8
総資産利益率 (ROA)	Return on assets	連結 Consolidated		0.3	0.7	-2.8	-17.7	-1.5
		単体 Non-consolidated		1.5	0.8	-3.1	-21.5	0.8
自己資本利益率 (ROE)	Return on equity	連結 Consolidated		0.9	2.3	-9.3	-79.8	-8.2
		単体 Non-consolidated		5.6	3.0	-10.2	-98.5	4.7

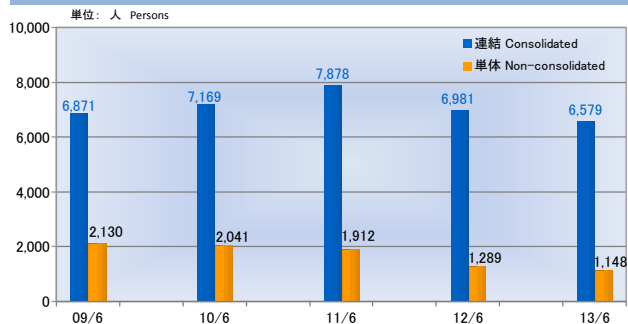
● 経営指標

3. 生産性指標 4. 効率性指標

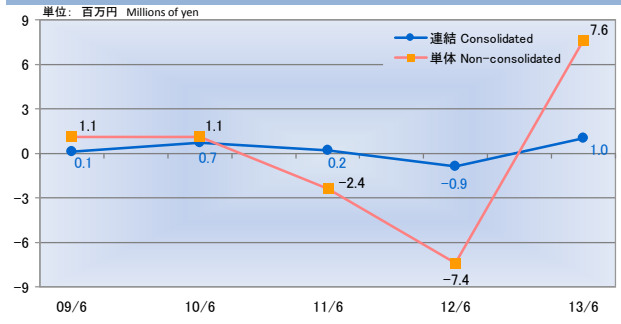
Management Indicators

3. Productivity 4. Efficiency

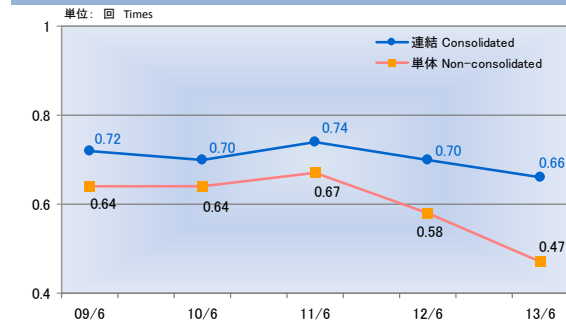
従業員数
Number of employees



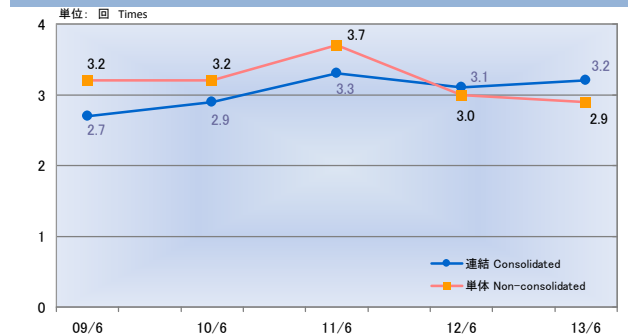
従業員一人当たり経常利益
Ordinary profit per employee



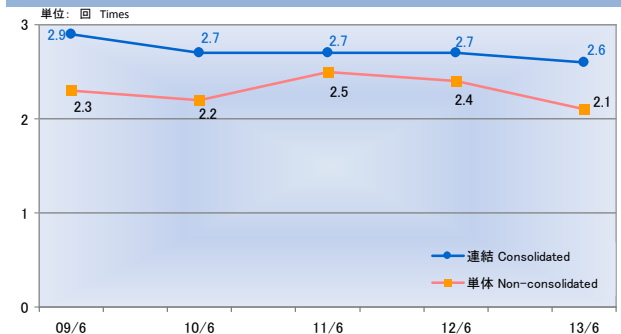
総資産回転率
Total assets turnover



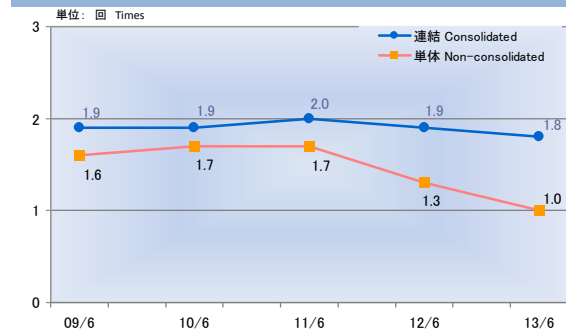
たな卸資産回転率
Inventory turnover



売上債権回転率
Receivables turnover



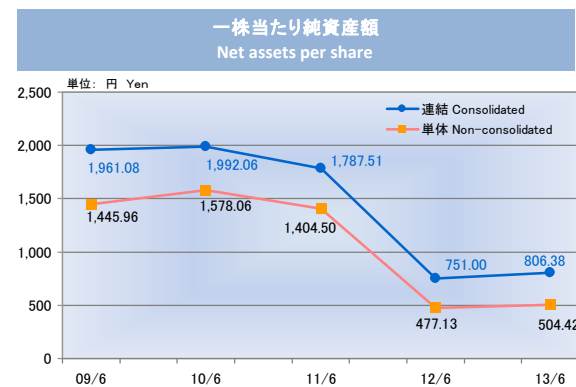
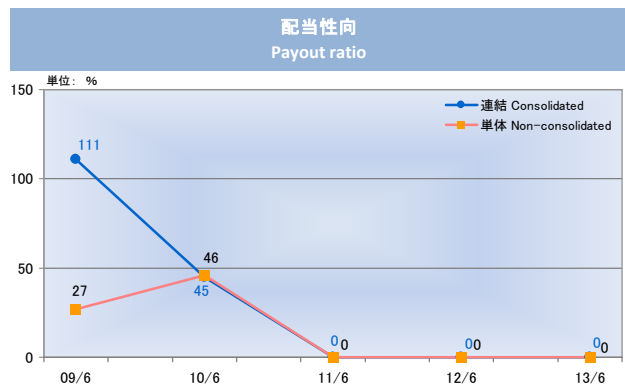
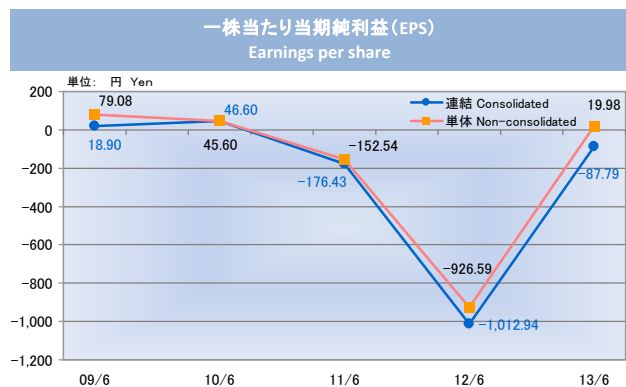
固定資産回転率
Fixed assets turnover



● 3. 生産性指標		3. Productivity		09/6	10/6	11/6	12/6	13/6
従業員数	Number of employees	連結	Consolidated	6,871	7,169	7,878	6,981	6,579
	人	単体	Non-consolidated	2,130	2,041	1,912	1,289	1,148
従業員一人当たり経常利益	Ordinary profit per employee	連結	Consolidated	0.1	0.7	0.2	-0.9	1.0
	百万円	単体	Non-consolidated	1.1	1.1	-2.4	-7.4	7.6
● 4. 効率性指標		4. Efficiency		09/6	10/6	11/6	12/6	13/6
総資産回転率	Total assets turnover	連結	Consolidated	0.72	0.70	0.74	0.70	0.66
	回	単体	Non-consolidated	0.64	0.64	0.67	0.58	0.47
たな卸資産回転率	Inventory turnover	連結	Consolidated	2.7	2.9	3.3	3.1	3.2
	回	単体	Non-consolidated	3.2	3.2	3.7	3.0	2.9
売上債権回転率	Receivables turnover	連結	Consolidated	2.9	2.7	2.7	2.7	2.6
	回	単体	Non-consolidated	2.3	2.2	2.5	2.4	2.1
固定資産回転率	Fixed assets turnover	連結	Consolidated	1.9	1.9	2.0	1.9	1.8
	回	単体	Non-consolidated	1.6	1.7	1.7	1.3	1.0

● 経営指標
5. 投資指標

Management Indicators
5. Investment



		5. 投資指標		5. Investment		(円 / Yen)		
				09/6	10/6	11/6	12/6	13/6
一株当たり当期純利益 (EPS)	Earnings per share	連結 Consolidated		18.90	46.60	-176.43	-1,012.94	-87.79
		単体 Non-consolidated		79.08	45.60	-152.54	-926.59	19.98
配当性向	Payout ratio	連結 Consolidated	%	111	45	—	—	—
		単体 Non-consolidated	%	27	46	—	—	—
一株当たり純資産額	Net assets per share	連結 Consolidated		1,961.08	1,992.06	1,787.51	751.00	806.38
		単体 Non-consolidated		1,445.96	1,578.06	1,404.50	477.13	504.42

● 貸借対照表(連結) Consolidated Balance Sheets

単位:百万円 Millions of yen

		09/6	10/6	11/6	12/6	13/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	22,985	31,327	36,259	28,397	44,603
受取手形及び売掛金	Notes and accounts receivable, trade	77,430	88,526	80,489	64,806	59,525
商品及び製品	Merchandise and finished goods	5,241	6,272	5,562	4,701	4,740
仕掛品	Work in process	70,537	49,131	51,111	39,115	28,548
原材料及び貯蔵品	Raw materials and supplies	10,442	12,272	14,616	13,413	10,640
繰延税金資産	Deferred tax assets	5,965	5,824	6,816	1,355	1,471
その他	Other	7,022	6,040	6,989	6,084	4,606
貸倒引当金	Allowance for doubtful accounts	-315	-208	-853	-635	-564
流動資産合計	Total current assets	199,307	199,184	200,989	157,236	153,569
固定資産	Fixed assets					
有形固定資産	Property, plant and equipment	96,545	89,589	87,095	73,963	71,808
無形固定資産	Intangible fixed assets	3,828	4,364	5,485	5,719	5,379
投資その他の資産	Investments and other assets	18,396	20,647	20,046	12,734	12,534
固定資産合計	Total fixed assets	118,769	114,600	112,627	92,416	89,720
資産合計	Total assets	318,076	313,784	313,616	249,651	243,289
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable, trade	38,763	58,520	57,556	30,690	28,651
短期借入金	Short-term borrowings	77,091	48,317	67,809	82,682	82,750
コマーシャル・ペーパー	Commercial paper	5,000	-	10,000	10,000	-
リース債務	Lease liabilities	1,499	1,522	1,623	906	653
未払法人税等	Accrued income taxes	744	1,129	1,703	779	776
前受金	Advances received	11,718	12,200	15,393	10,336	13,872
繰延税金負債	Deferred tax liabilities	3	3	7	487	170
賞与引当金	Accrued bonuses for employees	1,379	1,467	1,546	1,208	1,051
役員賞与引当金	Accrued bonuses for directors and corporate auditors	155	205	172	196	235
製品保証引当金	Accrued warranty costs	2,559	1,245	1,623	1,631	1,864
受注損失引当金	Provision for loss on contract	-	746	2,598	7,549	3,261
事業構造改善引当金	Provision for business structure improvement	-	-	353	-	-
災害損失引当金	Provision for loss on disaster	-	-	164	-	-
その他	Other	12,842	14,242	14,491	18,054	10,778
流動負債合計	Total current liabilities	151,753	139,595	175,039	164,518	144,061
固定負債	Long-term liabilities					
社債	Bonds	200	80	60	40	20
新株予約権付社債	Convertible bonds	15,500	15,500	-	-	-
長期借入金	Long-term debt	38,349	36,077	27,210	27,492	23,358
リース債務	Lease liabilities	5,470	3,832	2,809	960	759
繰延税金負債	Deferred tax liabilities	1	0	27	689	1,431
退職給付引当金	Accrued pension and severance costs for employees	13,736	13,942	13,990	12,365	12,057
役員退職慰労引当金	Accrued pension and severance costs for directors and corporate auditors	991	960	873	803	786
資産除去債務	Asset retirement obligations	-	-	289	342	337
その他	Other	1,917	1,292	1,296	1,255	1,044
固定負債合計	Total long-term liabilities	76,165	71,684	46,553	43,946	39,792
負債合計	Total liabilities	227,918	211,279	221,593	208,464	183,853
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Common stock	13,468	20,873	20,873	20,873	20,873
資本剰余金	Capital surplus	14,695	22,100	22,100	22,100	37,100
利益剰余金	Retained earnings	59,829	60,768	50,829	845	-2,966
自己株式	Treasury stock, at cost	-10	-11	-11	-11	-10
株主資本合計	Total shareholders' equity	87,981	103,731	93,792	43,807	54,998
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Unrealized gain (loss) on securities, net of taxes	144	-23	-14	-48	333
為替換算調整勘定	Foreign currency translation adjustments	-4,004	-5,409	-5,572	-6,701	-13
その他の包括利益累計額合計	Total accumulated other comprehensive income	-3,860	-5,432	-5,586	-6,749	320
少数株主持分	Minority interests	6,036	4,205	3,818	4,128	4,119
純資産合計	Total net assets	90,158	102,504	92,023	41,187	59,436
負債純資産合計	Total liabilities and net assets	318,076	313,784	313,616	249,651	243,289

損益計算書(連結) Consolidated Statements of Income

単位:百万円 Millions of yen

		09/6	10/6	11/6	12/6	13/6
売上高	Net sales	223,825	221,804	232,040	196,804	163,351
売上原価	Cost of sales	184,134	181,187	187,088	168,453	126,389
売上総利益	Gross profit	39,691	40,617	44,952	28,351	36,962
販売費及び一般管理費	Selling, general and administrative expenses	36,208	35,808	43,103	34,735	30,847
販売費	Selling expenses	16,857	16,587	21,687	15,206	13,186
一般管理費	General and administrative expenses	19,351	19,221	21,416	19,529	17,661
営業利益又は営業損失	Operating profit (loss)	3,483	4,809	1,850	-6,384	6,115
営業外収益	Non-operating income	1,817	2,532	2,006	2,807	3,120
受取利息	Interest income	144	102	134	206	169
受取配当金	Dividend income	99	158	128	161	173
受取手数料	Commission fee	149	165	-	-	-
受取賃貸料	Rental income	108	186	-	-	-
持分法による投資利益	Equity in earnings of unconsolidated subsidiaries and affiliates	14	-	55	-	17
為替差益	Foreign exchange gains	-	352	322	158	1,226
ロイヤルティ収入	Royalty income	-	-	-	-	-
受取保険金及び配当金	Insurance and dividends income	285	76	397	437	328
海外子会社付加価値税還付金	Refund of value-added taxes of overseas subsidiaries	81	-	-	-	-
助成金収入	Income on prefectural government's grants	315	379	136	299	-
受取補償金	Income on receipt of compensation	-	256	-	735	-
その他	Other	623	857	835	809	1,208
営業外費用	Non-operating expenses	4,465	2,399	2,415	2,920	2,971
支払利息	Interest expenses	1,385	1,626	1,551	1,640	1,562
為替差損	Foreign exchange losses	2,132	-	-	-	-
持分法による投資損失	Equity in losses of affiliates	-	113	-	319	-
コミットメントフィー	Commitment fee	-	-	116	393	-
シンジケートローン手数料	Commission for syndicate loan	-	-	-	-	368
その他	Other	948	659	748	568	1,041
経常利益又は経常損失	Ordinary profit (loss)	835	4,942	1,441	-6,497	6,264
特別利益	Extraordinary gains	214	1,631	228	195	283
固定資産売却益	Gain on sale of fixed assets	24	-	-	19	105
貸倒引当金戻入額	Reversal of allowance for doubtful accounts	6	46	28	-	-
投資有価証券売却益	Gain on sale of investment securities	-	-	-	89	-
補助金収入	Income on prefectural government's grants	-	1,575	181	87	175
事業再編損失引当金戻入額	Reversal of provision for loss on business restructuring	107	-	-	-	-
その他	Other	77	9	20	-	3
特別損失	Extraordinary losses	2,649	2,014	10,861	27,403	7,112
固定資産除却損	Loss on disposal of fixed assets	1,098	550	214	-	-
投資有価証券評価損	Loss on devaluation of investment securities	378	-	-	-	-
事業構造改善費用	Loss on business restructuring	-	-	-	24,738	6,089
固定資産圧縮損	Loss from adjustment of tax basis	-	119	-	-	-
減損損失	Impairment loss	-	1,000	5,781	826	-
たな卸資産評価損	Loss on devaluation of inventories	630	-	-	-	-
災害による損失	Loss on disaster	-	-	3,419	-	-
資産除去債務会計基準の適用に伴う影響額	Loss on adjustment for changes of accounting standard for asset retirement obligations	-	-	209	-	-
その他	Other	543	345	1,238	1,840	1,023
税金等調整前当期純利益又は当期純損失	Income (loss) before income taxes and minority interests	-1,600	4,558	-9,192	-33,704	-565
法人税等	Total income taxes	-1,269	3,096	-459	15,568	2,549
法人税、住民税及び事業税	Current income taxes	1,561	1,997	2,689	2,405	2,347
法人税等調整額	Deferred income taxes	-2,829	1,100	-3,147	13,163	202
少数株主損益調整前当期純損失	Loss before minority interests	-	-	-8,733	-49,273	-3,114
少数株主利益	Minority interests in net income of consolidated subsidiaries	-	-	-	712	693
少数株主損失	Minority losses in net income of consolidated subsidiaries	-1,142	-676	-27	-	-
当期純利益又は当期純損失	Net income (loss)	811	2,138	-8,706	-49,984	-3,807

● 包括利益計算書(連結) Consolidated Statement of Comprehensive Income

単位: 百万円 Millions of yen

		09/6	10/6	11/6	12/6	13/6
少数株主損益調整前当期純損失	Loss before minority interests	—	—	-8,733	-49,273	-3,114
その他の包括利益	Other comprehensive income	—	—	-198	-1,214	7,619
その他有価証券評価差額金	Unrealized gain (loss) on securities, net of taxes	—	—	7	-39	395
為替換算調整勘定	Foreign currency translation adjustments	—	—	-198	-1,178	7,221
持分法適用会社に対する持分相当額	Share of other comprehensive income of companies accounted for by the equity method	—	—	-6	3	2
包括利益	Comprehensive income	—	—	-8,931	-50,486	4,505
(内訳)	Comprehensive income attributable to:					
親会社株主に係る包括利益	Owners of the parent	—	—	-8,860	-51,147	3,261
少数株主に係る包括利益	Minority interests	—	—	-71	661	1,243

● 株主資本等変動計算書(連結) Consolidated Statements of Changes in Net Assets

単位: 百万円 Millions of yen

		株主資本 Shareholders' equity					その他の包括利益累計額 Accumulated comprehensive income			少数株主持分 Minority interests	純資産合計 Total net assets
		資本金 Common stock	資本剰余金 Capital surplus	利益剰余金 Retained earnings	自己株式 Treasury stock, at cost	株主資本合計 Total shareholders' equity	その他有価証券評価差額金 Unrealized gain on securities, net of taxes	為替換算調整勘定 Foreign currency translation adjustments	その他の包括利益累計額合計 Total accumulated comprehensive income		
当期首残高	Balance at the beginning of current period	20,873	22,100	845	-11	43,807	-48	-6,701	-6,749	4,128	41,187
当期変動額	Changes of items during the period										
新株の発行	Issuance of new shares	7,500	7,500			15,000					15,000
資本金から剰余金への振替	Transfer to other capital surplus from capital stock	-7,500	7,500			—					—
持分法の適用範囲の変動	Change of scope of equity method			-37		-37					-37
連結子会社の決算期変更に伴う増減	Effect of changes in accounting period applied to consolidated subsidiaries			33		33					33
当期純損失(△)	Net loss			-3,807		-3,807					-3,807
自己株式の取得	Purchase of treasury stock				1	1					1
株主資本以外の項目の当期変動額(純額)	Net changes of items other than shareholders' equity						381	6,688	7,069	-9	7,059
当期変動額合計	Total changes of items during the period	—	15,000	-3,811	1	11,190	381	6,688	7,069	-9	18,249
当期末残高	Balance at the end of current period	20,873	37,100	-2,966	-10	54,998	333	-13	320	4,119	59,436

● キャッシュ・フロー計算書(連結) Consolidated Statements of Cash Flows

単位: 百万円 Millions of yen

		09/6	10/6	11/6	12/6	13/6
営業活動によるキャッシュ・フロー	Cash flows from operating activities	-31,891	44,312	17,730	-8,492	22,357
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-14,051	-10,876	-14,833	-11,328	-4,506
財務活動によるキャッシュ・フロー	Cash flows from financing activities	51,325	-23,418	2,159	12,616	-3,619
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	-604	-203	36	-339	1,616
現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents	4,779	9,815	5,092	-7,542	15,849
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	16,977	21,827	29,721	35,722	28,180
新規連結による現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year from newly consolidated subsidiaries	71	211	910	—	—
連結子会社の決算期変更に伴う現金及び現金同等物の減少額	Decrease in cash and cash equivalents due to changes in fiscal year-ends of consolidated subsidiaries	—	-2,132	—	—	175
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	21,827	29,721	35,722	28,180	44,204

● その他(連結) Others (Consolidated)

単位: 百万円 Millions of yen

		09/6	10/6	11/6	12/6	13/6
従業員数	(人) Number of employees (Persons)	6,871	7,169	7,878	6,981	6,579
設備投資額	Capital expenditure	19,567	11,087	17,827	12,719	6,761
研究開発費	Research and development cost	8,344	8,005	8,255	7,088	4,989
減価償却費	Depreciation	12,320	11,949	10,717	9,096	7,967
発行済株式数(普通株式)	(株) Number of shares outstanding (Shares)	42,905,938	49,355,938	49,355,938	49,355,938	49,355,938

貸借対照表(単体) Non-Consolidated Balance Sheets

単位:百万円 Millions of yen

		09/6	10/6	11/6	12/6	13/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	10,398	16,842	22,921	14,961	25,352
受取手形	Notes receivable, trade	5,166	12,415	5,057	5,108	3,224
売掛金	Accounts receivable, trade	63,147	63,179	51,757	38,276	34,306
たな卸資産	Inventories	57,085	42,675	44,394	36,168	22,366
商品及び製品	Merchandise and finished goods	2,686	3,005	1,658	1,848	1,314
仕掛品	Work in process	48,821	32,577	35,224	28,025	16,925
原材料及び貯蔵品	Raw materials and supplies	5,578	7,092	7,512	6,295	4,127
前渡金	Advance payments – trade	2,931	2,847	860	13	2
前払費用	Prepaid expenses	469	659	1,265	1,641	895
関係会社短期貸付金	Short-term loans receivable from subsidiaries and affiliates	8,364	4,808	1,251	5,996	6,229
未収入金	Accounts receivable-other	1,679	1,200	638	1,682	2,163
未収消費税等	Consumption taxes receivable	3,680	2,049	2,746	2,686	675
その他	Other	4,877	4,479	5,763	152	84
貸倒引当金	Allowance for doubtful accounts	-288	-80	-1,004	-883	-788
流動資産合計	Total current assets	157,507	151,072	135,648	105,799	94,507
固定資産	Fixed assets					
有形固定資産	Property, plant and equipment	61,232	57,983	57,861	47,459	42,945
無形固定資産	Intangible fixed assets	2,741	3,099	4,623	4,950	4,628
投資その他の資産	Investments and other assets	31,233	34,357	38,693	30,683	31,520
固定資産合計	Total fixed assets	95,206	95,439	101,178	83,092	79,093
資産合計	Total assets	252,713	246,511	236,826	188,892	173,600
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形	Notes payable, trade	6,281	5,913	7,152	1,763	3,806
買掛金	Accounts payable, trade	33,061	53,240	56,957	44,615	28,769
短期借入金	Short-term borrowings	44,200	16,150	24,140	36,130	44,255
1年以内返済予定の長期借入金	Current portion of long-term debt	14,257	14,712	13,246	14,261	11,215
コマーシャル・ペーパー	Commercial paper	5,000	-	10,000	10,000	-
リース債務	Lease liabilities	1,458	1,465	1,439	693	402
未払金	Accounts payable – other	5,856	6,708	6,786	8,064	3,300
未払費用	Accrued expenses	988	1,132	1,058	786	760
未払法人税等	Accrued income taxes	-	106	-	-	-
前受金	Advances received	10,176	6,155	6,686	6,103	6,452
預り金	Deposits received	5,795	3,798	2,239	2,917	2,770
賞与引当金	Accrued bonuses for employees	570	596	592	425	258
役員賞与引当金	Accrued bonuses for directors and corporate auditors	111	117	-	-	-
製品保証引当金	Accrued warranty costs	2,056	858	908	793	883
受注損失引当金	Provision for loss on contract	-	492	2,143	7,163	3,047
災害損失引当金	Provision for loss on disaster	-	-	198	-	-
設備関係支払手形	Notes payable – facilities	148	1,626	385	88	14
その他	Other	416	108	134	357	173
流動負債合計	Total current liabilities	130,373	113,176	134,065	134,158	106,104
固定負債	Long-term liabilities					
新株予約権付社債	Convertible bonds	15,500	15,500	-	-	-
長期借入金	Long-term debt	32,527	29,329	22,767	22,584	20,069
リース債務	Lease liabilities	5,205	3,635	2,374	453	179
繰延税金負債	Deferred tax liabilities	-	-	-	612	629
退職給付引当金	Accrued pension and severance costs for employees	6,157	6,066	6,581	5,673	5,253
預り保証金	Guarantee deposited	276	267	231	222	228
債務保証損失引当金	Provision for loss on guarantees	344	360	403	879	1
資産除去債務	Asset retirement obligations	-	-	183	165	165
その他	Other	295	295	904	598	553
固定負債合計	Total long-term liabilities	60,304	55,453	33,444	31,186	27,077
負債合計	Total liabilities	190,676	168,628	167,509	165,344	133,180
純資産の部	Net Assets					
株主資本	Shareholders' equity	61,883	77,895	69,331	23,601	40,112
資本金	Common stock	13,468	20,873	20,873	20,873	20,873
資本剰余金	Capital surplus	14,695	22,100	22,100	22,100	37,100
利益剰余金	Retained earnings	33,728	34,930	26,366	-19,364	-17,853
自己株式	Treasury stock, at cost	-8	-9	-9	-9	-9
評価・換算差額等	Valuation and translation adjustments	154	-13	-14	-53	308
その他有価証券評価差額金	Unrealized gain on securities, net of taxes	154	-13	-14	-53	308
純資産合計	Total net assets	62,037	77,882	69,317	23,548	40,420
負債純資産合計	Total liabilities and net assets	252,713	246,511	236,826	188,892	173,600

● 損益計算書(単体) Non-Consolidated Statements of Income

単位:百万円 Millions of yen

		09/6	10/6	11/6	12/6	13/6
売上高	Net sales	149,273	160,231	162,437	122,670	84,401
売上原価	Cost of sales	127,389	139,504	140,335	115,049	68,516
製品売上原価	Cost of finished goods sold	126,208	137,352	140,335	115,049	68,516
製品期首たな卸高	Beginning finished goods	717	1,892	3,005	1,658	1,848
当期製品製造原価	Cost of products manufactured	133,509	142,141	146,149	124,092	81,773
小計	Subtotal	134,226	144,033	149,154	125,750	83,621
製品期末たな卸高	Ending finished goods	1,892	1,234	1,658	1,848	1,314
他勘定受入高	Transfer from other account	1,319	2,099	725	685	366
他勘定振替高	Transfer to other account	6,818	6,839	9,588	14,443	10,131
受注損失引当金戻入額	Reversal of provision for loss on order received	-	-	492	2,143	7,163
受注損失引当金繰入額	Provision of allowance for loss on order received	-	492	2,143	7,163	3,047
製品保証引当金戻入額	Reversal of provision for product warranties	2,684	2,056	858	908	793
製品保証引当金繰入額	Provision for product warranties	2,056	858	908	793	883
商品売上原価	Cost of goods sold	1,181	2,152	2,620	-	-
商品期首たな卸高	Beginning goods	375	793	1,771	-	-
当期商品仕入高	Cost of purchased goods	1,600	3,129	932	-	-
商品期末たな卸高	Ending goods	793	1,771	83	-	-
売上総利益	Gross profit	21,884	20,727	22,102	7,621	15,885
販売費及び一般管理費	Selling, general and administrative expenses	22,663	21,876	27,742	19,861	15,278
販売費	Selling expenses	11,818	10,781	16,428	9,936	7,092
一般管理費	General and administrative expenses	10,845	11,095	11,314	9,925	8,186
営業利益又は営業損失	Operating Profit (loss)	-780	-1,149	-5,640	-12,240	607
営業外収益	Non-operating income	5,204	5,370	3,268	5,134	10,586
受取利息	Interest income	257	155	138	62	53
受取配当金	Dividend income	1,948	1,005	1,403	2,564	8,712
受取賃貸料	Rental income	535	429	882	1,218	369
受取手数料	Commission fee	998	918	-	-	-
ロイヤルティ収入	Royalty income	1,039	2,030	-	-	-
受取補償金	Compensation income	-	-	-	654	-
その他	Other	427	833	845	636	1,452
営業外費用	Non-operating expenses	2,055	1,909	2,264	2,412	2,473
支払利息	Interest expenses	1,072	1,272	1,010	923	983
賃貸資産経費	Cost and expense for rental activities	397	325	876	789	300
コミットメントフィー	Commitment fee	-	-	93	393	33
シンジケートローン手数料	Commission for syndicate loan	-	-	-	-	368
その他	Other	586	312	285	308	788
経常利益又は経常損失	Ordinary Profit (loss)	2,369	2,312	-4,636	-9,518	8,720
特別利益	Extraordinary gains	787	1,581	1,670	120	213
投資有価証券売却益	Gain on sale of investment securities	121	1	-	33	-
事業再編損失引当金戻入額	Reversal of provision for loss on business restructuring	220	-	-	-	-
貸倒引当金戻入額	Reversal of allowance for doubtful accounts	264	-	-	-	-
債務保証損失引当金戻入額	Reversal of provision for loss on guarantees	152	-	-	-	-
抱合せ株式消滅差益	Gain on extinguishment of tie-in shares	-	-	1,509	-	-
関係会社株式売却益	-	-	-	-	-	-
補助金収入	Income on prefectural government's grants	-	1,575	131	87	175
その他	Other	30	5	29	-	10
特別損失	Extraordinary losses	1,983	683	8,209	23,091	6,624
固定資産除却損	Loss on disposal of fixed assets	968	499	177	-	-
投資有価証券評価損	Loss on devaluation of investment securities	245	-	-	-	-
関係会社出資金評価損	Loss on devaluation of investment in affiliates	86	-	-	-	-
たな卸資産評価損	Loss on devaluation of inventories	550	-	-	-	-
事業構造改善費用	Loss on business restructuring	-	-	-	20,962	6,089
債務保証損失引当金繰入額	Provision for loss on guarantees	-	17	65	-	-
固定資産圧縮損	Loss from adjustment of tax basis	-	119	-	-	-
減損損失	Impairment loss	-	-	4,611	-	-
災害による損失	Loss on disaster	-	-	2,802	-	-
資産除去債務会計基準の適用に伴う影響額	Loss on adjustment for changes of accounting standard for asset retirement obligations	-	-	19	-	-
その他	Other	134	49	535	2,129	535
税引前当期純利益又は当期純損失	Income (loss) before income taxes and minority interests	1,173	3,209	-11,175	-32,489	2,309
法人税等	Total income taxes	-2,220	1,105	-3,647	13,241	798
法人税、住民税及び事業税	Current income taxes	78	425	407	426	831
法人税等調整額	Deferred income taxes	-2,298	680	-4,054	12,815	-33
当期純利益又は当期純損失	Net income (loss)	3,393	2,103	-7,528	-45,730	1,511

● 株主資本等変動計算書(単体) Non-Consolidated Statements of Changes in Net Assets 単位: 百万円 Millions of yen

	株主資本 Shareholders' equity										評価・換算差額等 Valuation and translation adjustments		純資産 合計 Total net assets	
	資本金 Common stock	資本剰余金 Capital surplus			利益剰余金 Retained earnings					自己株式 Treasury stock, at cost	株主資本 合計 Total shareholders' equity	その他 有価証券 評価 差額金 Unrealized gain (loss) on securities, net of taxes		評価・換算 差額等 合計 Total valuation and translation adjustments
		資本 準備金 Legal capital surplus	その他 資本 剰余金 Other capital surplus	資本 剰余金 合計 Total capital surplus	利益 準備金 Legal retained earnings	その他利益剰余金 Other retained earnings			利益 剰余金 合計 Total retained earnings					
						固定資産 圧縮積立金 Reserve for advanced depreciation of fixed assets	別途 積立金 General reserves	繰越利益 剰余金 Earned surpluses carried forward						
当期首残高	20,873	22,100	-	22,100	529	971	30,206	-51,070	-19,364	-9	23,601	-53	-53	23,548
当期変動額														
新株の発行	7,500	7,500		7,500							15,000			15,000
資本金から剰余金への振替	-7,500		7,500	7,500										
準備金から剰余金への振替		-29,600	29,600											
固定資産圧縮積立金の積立							108	-108						
固定資産圧縮積立金の取崩							-100	100						
当期純利益								1,511	1,511		1,511			1,511
自己株式の取得										-0	-0			-0
株主資本以外の項目の当期変動額(純額)			37,100	15,000			8	1,503	1,511		16,511	361	361	361
当期変動額合計	-	-22,100	37,100	15,000	-	8	-	1,503	1,511	-0	16,511	361	361	16,872
当期末残高	20,873	-	37,100	37,100	529	980	30,206	-49,567	-17,853	-9	40,112	308	308	40,420

● その他(単体) Others (Non-Consolidated) 単位: 百万円 Millions of yen

		09/6	10/6	11/6	12/6	13/6
従業員数	(人) Number of employees (Persons)	2,130	2,041	1,912	1,289	1,148
設備投資額	Capital expenditure	12,782	8,465	11,842	6,540	3,922
研究開発費	Research and development cost	7,930	7,756	7,849	6,491	4,176
減価償却費	Depreciation	8,924	8,436	8,650	5,809	4,758
発行済株式数	(株) Number of shares outstanding (Shares)	42,905,938	49,355,938	49,355,938	49,355,938	49,355,938
一株当たり配当金(普通株式)	(円) Dividend per share (common shares) (Yen)	21	21	-	-	-