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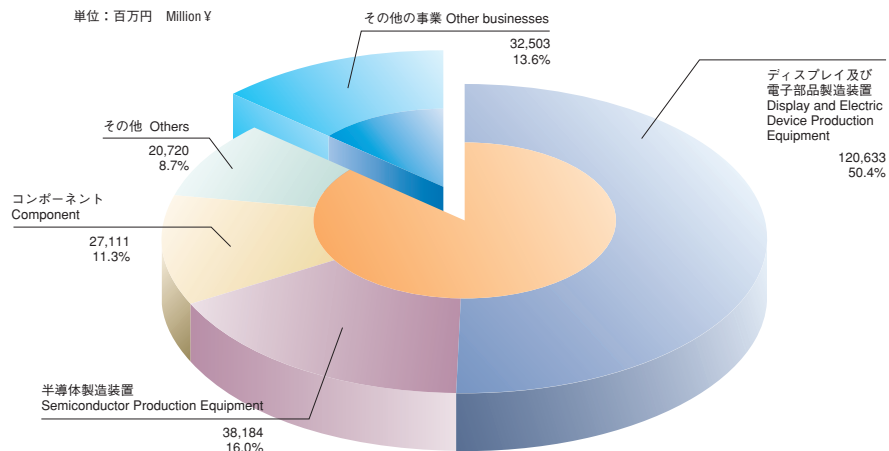
2007 Fact Sheet

株式会社 アルバック

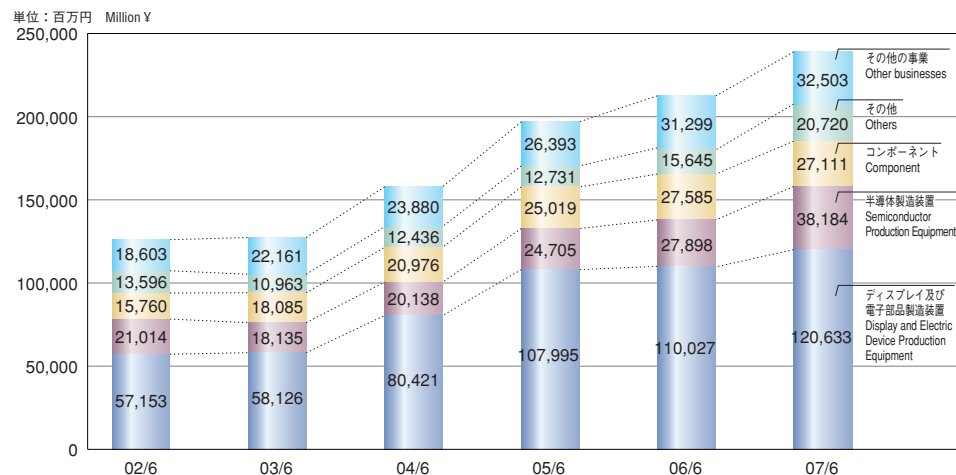
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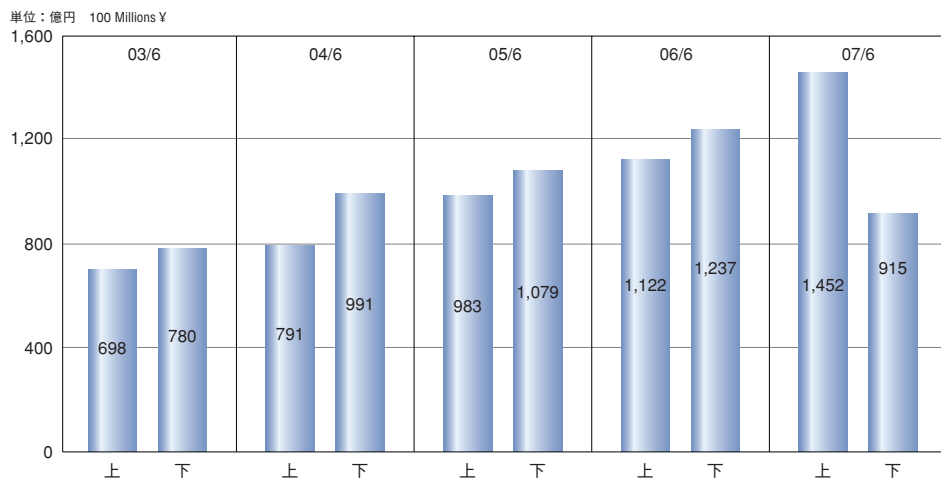
2007年6月期連結売上高構成比 (品目別)
Consolidated-sales percentage in 2007 (Segment)



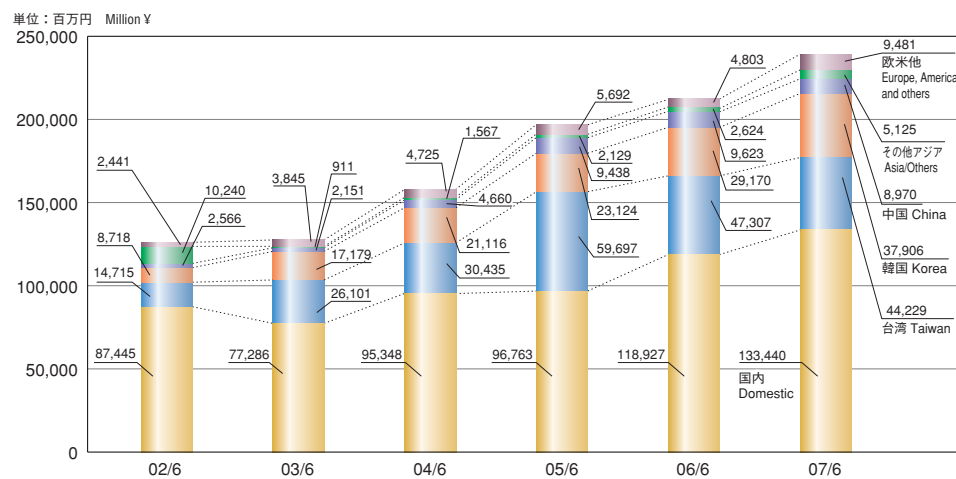
連結売上高推移 (品目別)
Transition of consolidated-sales (Segment)



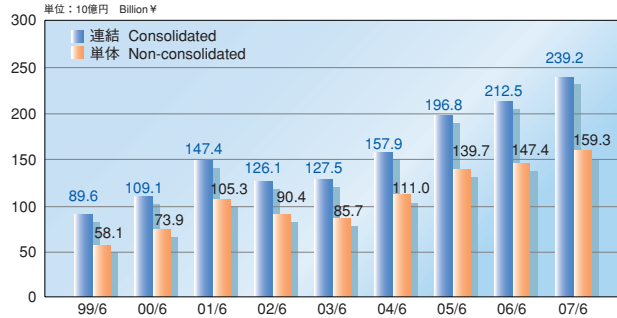
連結受注高推移
Transition of orders received



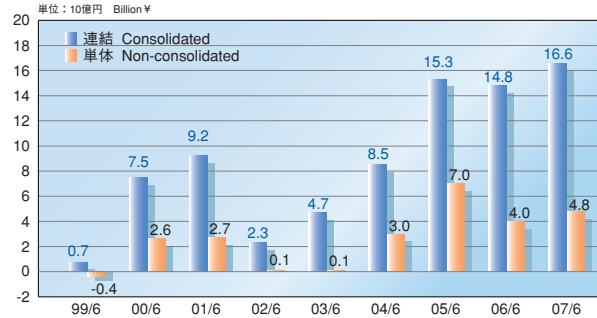
連結売上高推移 (地域別)
Transition of consolidated-sales (Region)



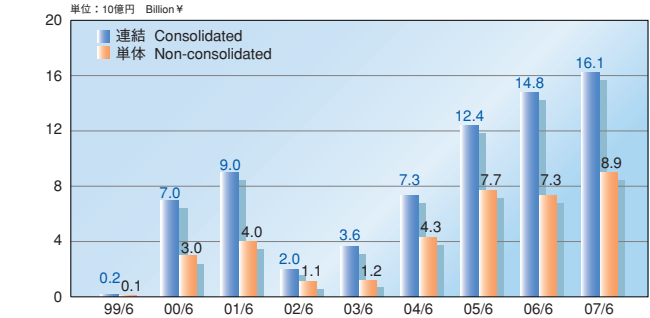
売上高
Net sales



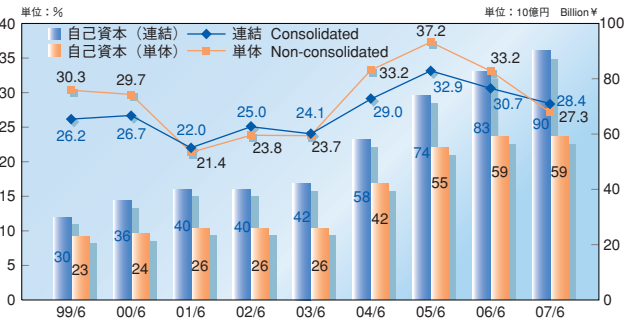
営業利益
Operating profit



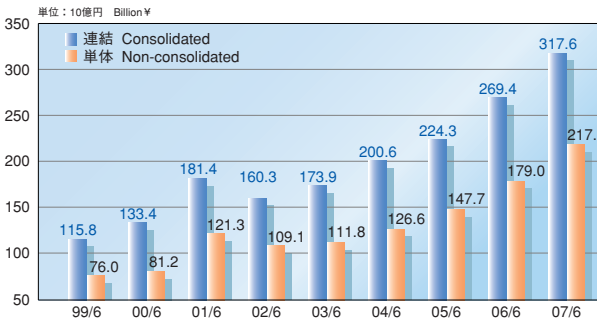
経常利益
Ordinary profit



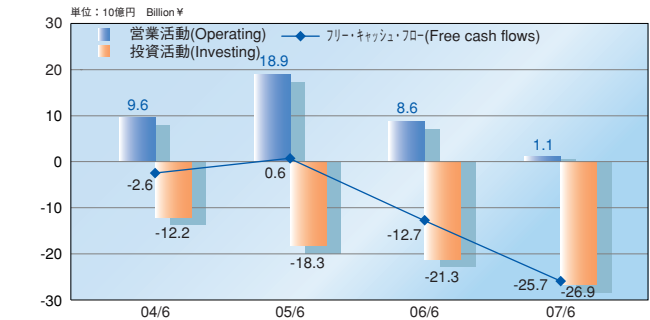
自己資本/自己資本比率
Shareholders' equity / Shareholders' equity ratio



総資産
Gross assets



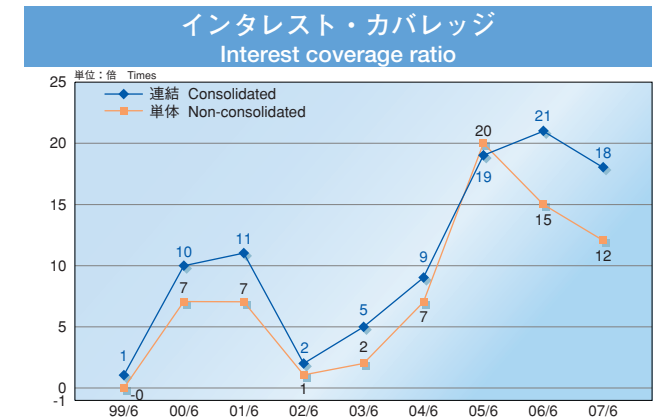
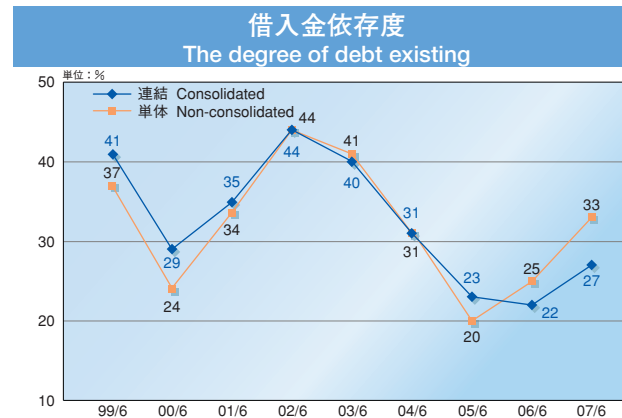
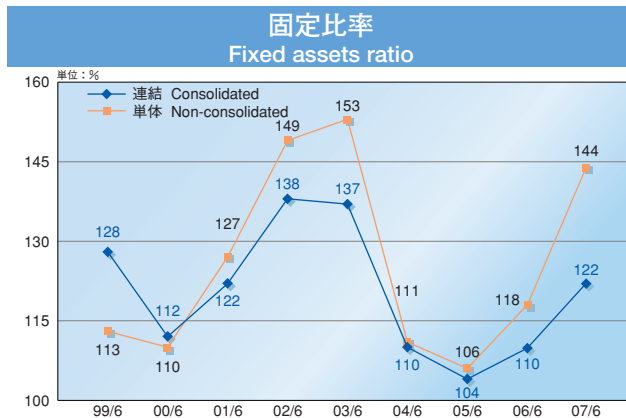
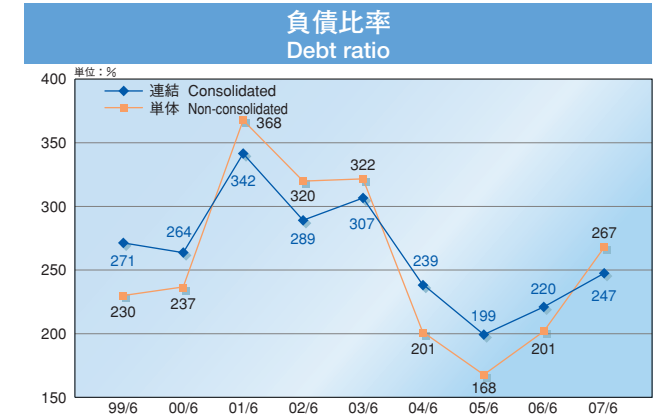
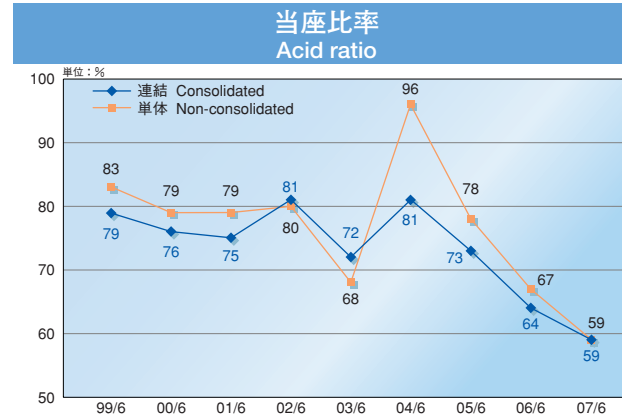
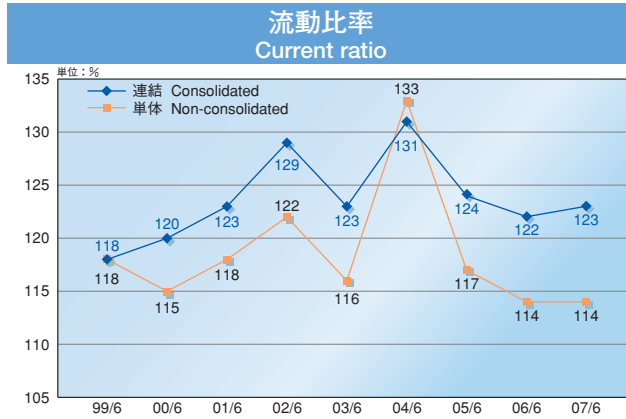
キャッシュ・フロー (連結)
Cash flow (Consolidated)



				99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6	07/6	
売上高	Net sales	百万円	Million ¥	連結 Consolidated	89,603	109,078	147,431	126,129	127,472	157,851	196,843	212,454	239,151
				単体 Non-consolidated	58,097	73,899	105,302	90,378	85,716	110,977	139,740	147,417	159,272
営業利益	Operating profit	百万円	Million ¥	連結 Consolidated	709	7,500	9,173	2,276	4,736	8,476	15,306	14,796	16,625
				単体 Non-consolidated	-439	2,578	2,677	167	138	3,021	6,998	4,026	4,848
経常利益	Ordinary profit	百万円	Million ¥	連結 Consolidated	228	6,993	9,004	1,991	3,550	7,266	12,448	14,782	16,105
				単体 Non-consolidated	110	2,972	4,048	1,144	1,211	4,308	7,682	7,317	8,938
自己資本	Shareholders' equity	百万円	Million ¥	連結 Consolidated	30,313	35,550	39,975	40,101	41,951	58,145	73,854	82,757	90,318
				単体 Non-consolidated	23,060	24,121	25,915	26,004	26,479	41,988	55,016	59,441	59,387
自己資本比率	Shareholders' equity ratio	%	%	連結 Consolidated	26.2	26.7	22.0	25.0	24.1	29.0	32.9	30.7	28.4
				単体 Non-consolidated	30.3	29.7	21.4	23.8	23.7	33.2	37.2	33.2	27.3
総資産	Gross assets	百万円	Million ¥	連結 Consolidated	115,792	133,374	181,373	160,276	173,949	200,645	224,278	269,401	317,577
				単体 Non-consolidated	76,019	81,201	121,316	109,114	111,811	126,570	147,700	178,951	217,691
キャッシュ・フロー	Cash flow	百万円	Million ¥	連結 Consolidated	-	13,888	-15,908	6,192	14,135	9,559	18,850	8,626	1,131
営業活動によるキャッシュ・フロー	Cash flows from operating activities				-	-3,630	-8,415	-11,768	-8,906	-12,172	-18,296	-21,334	-26,850
投資活動によるキャッシュ・フロー	Cash flows from investing activities				-	10,258	-24,323	-5,576	5,229	-2,613	554	-12,708	-25,718
フリー・キャッシュ・フロー	Free cash flows				-								

● 経営指標
1. 安定性指標

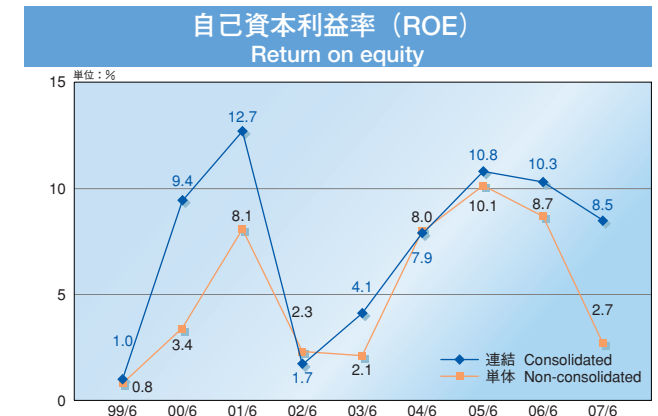
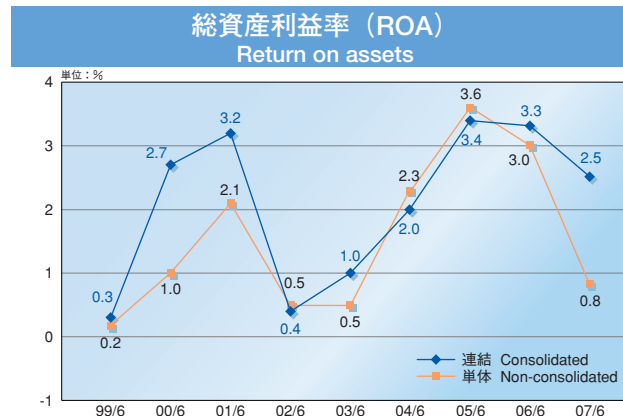
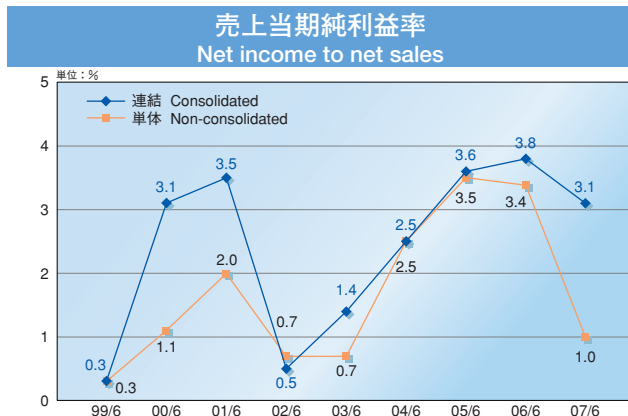
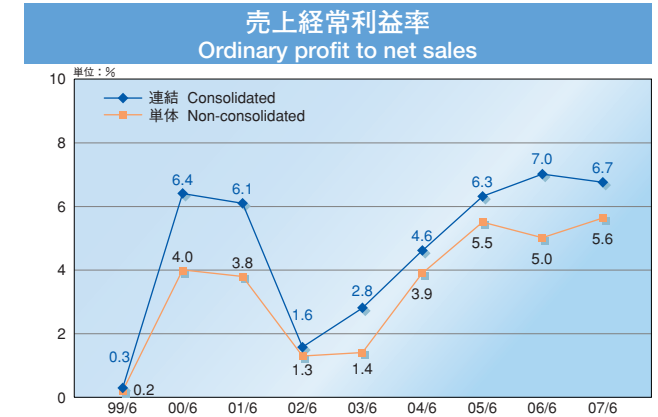
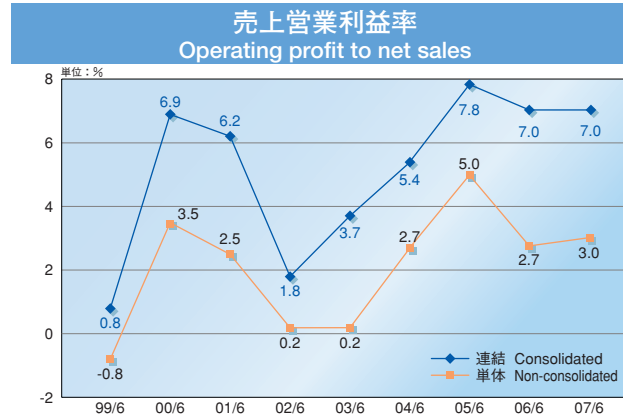
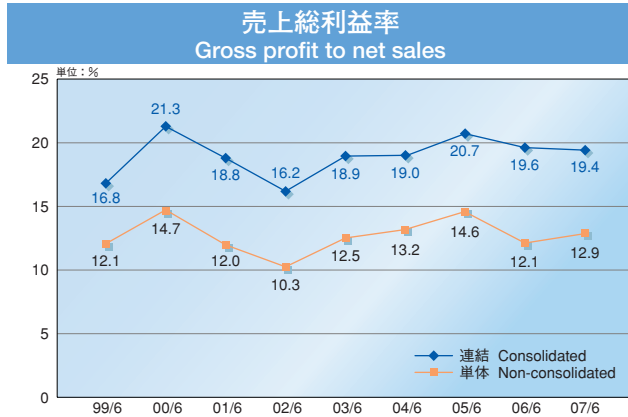
Management Index
1. Stability



● 1. 安定性指標		1. Stability		99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6	07/6
流動比率	Current ratio	連結 Consolidated		118	120	123	129	123	131	124	122	123
	%	単体 Non-consolidated		118	115	118	122	116	133	117	114	114
当座比率	Acid ratio	連結 Consolidated		79	76	75	81	72	81	73	64	59
	%	単体 Non-consolidated		83	79	79	80	68	96	78	67	59
負債比率	Debt ratio	連結 Consolidated		271	264	342	289	307	239	199	220	247
	%	単体 Non-consolidated		230	237	368	320	322	201	168	201	267
固定比率	Fixed assets ratio	連結 Consolidated		128	112	122	138	137	110	104	110	122
	%	単体 Non-consolidated		113	110	127	149	153	111	106	118	144
借入金依存度	The degree of debt existing	連結 Consolidated		41	29	35	44	40	31	23	22	27
	%	単体 Non-consolidated		37	24	34	44	41	31	20	25	33
インタレスト・カバレッジ	Interest coverage ratio	連結 Consolidated		1	10	11	2	5	9	19	21	18
	倍	単体 Non-consolidated		0	7	7	1	2	7	20	15	12

● 経営指標
2. 収益性指標

Management Index
2. Profitability



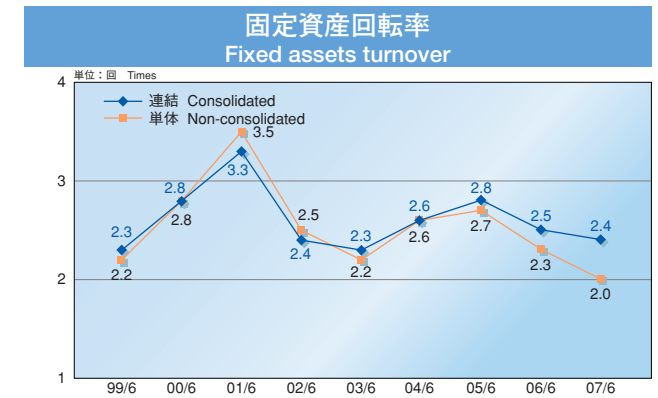
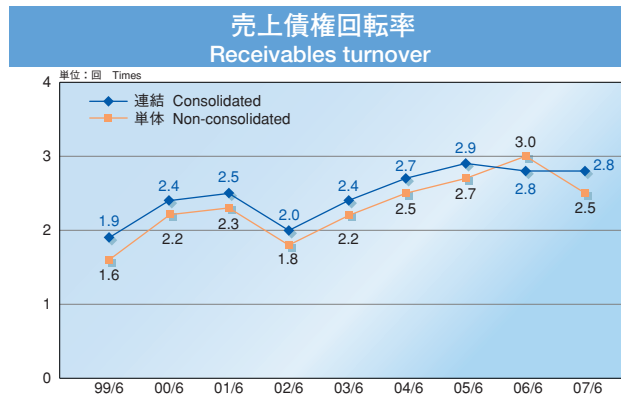
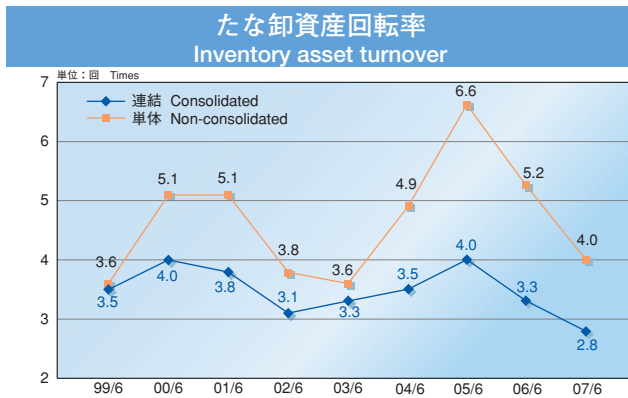
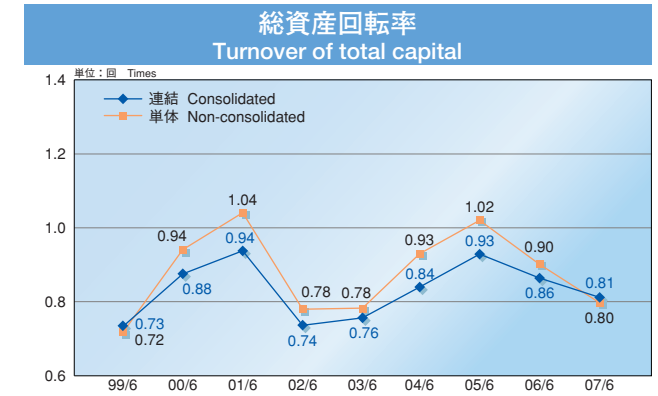
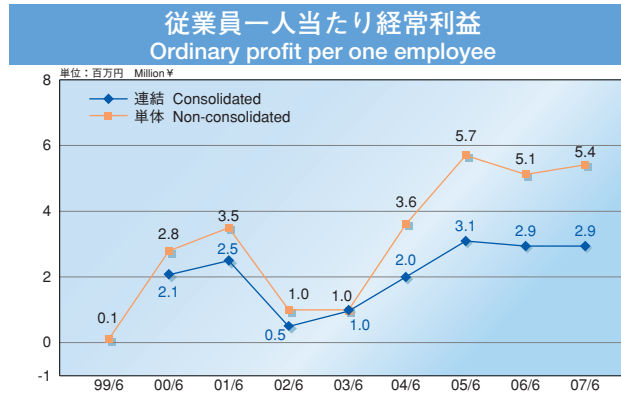
● 2. 収益性指標		2. Profitability		99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6	07/6
売上総利益率	Gross profit to net sales	連結 Consolidated	%	16.8	21.3	18.8	16.2	18.9	19.0	20.7	19.6	19.4
		単体 Non-consolidated	%	12.1	14.7	12.0	10.3	12.5	13.2	14.6	12.1	12.9
売上営業利益率	Operating profit to net sales	連結 Consolidated	%	0.8	6.9	6.2	1.8	3.7	5.4	7.8	7.0	7.0
		単体 Non-consolidated	%	-0.8	3.5	2.5	0.2	0.2	2.7	5.0	2.7	3.0
売上経常利益率	Ordinary profit to net sales	連結 Consolidated	%	0.3	6.4	6.1	1.6	2.8	4.6	6.3	7.0	6.7
		単体 Non-consolidated	%	0.2	4.0	3.8	1.3	1.4	3.9	5.5	5.0	5.6
売上当期純利益率	Net income to net sales	連結 Consolidated	%	0.3	3.1	3.5	0.5	1.4	2.5	3.6	3.8	3.1
		単体 Non-consolidated	%	0.3	1.1	2.0	0.7	0.7	2.5	3.5	3.4	1.0
総資産利益率 (ROA)	Return on assets	連結 Consolidated	%	0.3	2.7	3.2	0.4	1.0	2.0	3.4	3.3	2.5
		単体 Non-consolidated	%	0.2	1.0	2.1	0.5	0.5	2.3	3.6	3.0	0.8
自己資本利益率 (ROE)	Return on equity	連結 Consolidated	%	1.0	9.4	12.7	1.7	4.1	7.9	10.8	10.3	8.5
		単体 Non-consolidated	%	0.8	3.4	8.1	2.3	2.1	8.0	10.1	8.7	2.7

● 経営指標

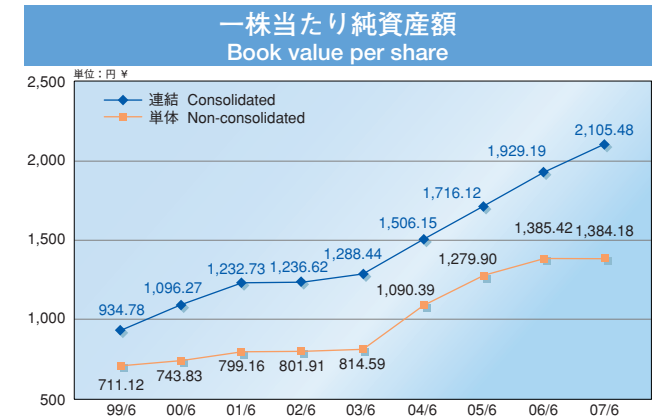
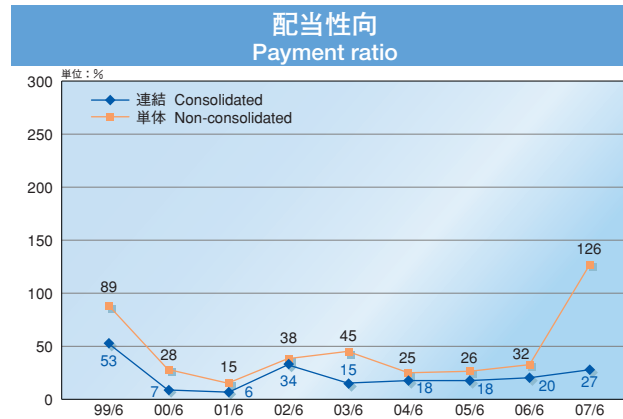
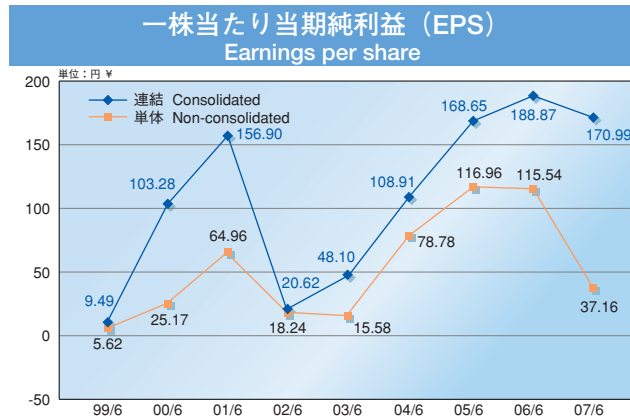
3. 生産性指標 4. 活動性指標

Management Index

3. Productivity 4. Activity



● 3. 生産性指標		3. Productivity		99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6	07/6
従業員数	Number of employees	連結 Consolidated		-	3,322	3,614	3,658	3,648	3,712	4,048	5,150	5,543
	人	単体 Non-consolidated		1,169	1,072	1,149	1,186	1,178	1,188	1,337	1,431	1,653
従業員一人当たり経常利益	Ordinary profit per one employee	連結 Consolidated		-	2.1	2.5	0.5	1.0	2.0	3.1	2.9	2.9
	百万円	単体 Non-consolidated		0.1	2.8	3.5	1.0	1.0	3.6	5.7	5.1	5.4
● 4. 活動性指標		4. Activity		99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6	07/6
総資産回転率	Turnover of total capital	連結 Consolidated		0.73	0.88	0.94	0.74	0.76	0.84	0.93	0.86	0.81
	回	単体 Non-consolidated		0.72	0.94	1.04	0.78	0.78	0.93	1.02	0.90	0.80
たな卸資産回転率	Inventory asset turnover	連結 Consolidated		3.5	4.0	3.8	3.1	3.3	3.5	4.0	3.3	2.8
	回	単体 Non-consolidated		3.6	5.1	5.1	3.8	3.6	4.9	6.6	5.2	4.0
売上債権回転率	Receivables turnover	連結 Consolidated		1.9	2.4	2.5	2.0	2.4	2.7	2.9	2.8	2.8
	回	単体 Non-consolidated		1.6	2.2	2.3	1.8	2.2	2.5	2.7	3.0	2.5
固定資産回転率	Fixed assets turnover	連結 Consolidated		2.3	2.8	3.3	2.4	2.3	2.6	2.8	2.5	2.4
	回	単体 Non-consolidated		2.2	2.8	3.5	2.5	2.2	2.6	2.7	2.3	2.0



● 5. 投資指標		5. Investment Data		99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6	07/6
一株当たり当期純利益 (EPS)	Earnings per share	連結 Consolidated		9.49	103.28	156.90	20.62	48.10	108.91	168.65	188.87	170.99
	円 ¥	単体 Non-consolidated		5.62	25.17	64.96	18.24	15.58	78.78	116.96	115.54	37.16
配当性向	Payment ratio	連結 Consolidated		53	7	6	34	15	18	18	20	27
	%	単体 Non-consolidated		89	28	15	38	45	25	26	32	126
一株当たり純資産額	Book value per share	連結 Consolidated		934.78	1,096.27	1,232.73	1,236.62	1,288.44	1,506.15	1,716.12	1,929.19	2,105.48
	円 ¥	単体 Non-consolidated		711.12	743.83	799.16	801.91	814.59	1,090.39	1,279.90	1,385.42	1,384.18

貸借対照表 (連結) Consolidated balance sheets

単位：百万円 Million ¥

		99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6	07/6
資産の部	Assets									
流動資産	Current assets									
現金及び預金	Cash on hand and in banks	7,006	9,437	10,479	10,842	15,683	17,886	17,537	10,986	11,889
受取手形及び売掛金	Notes receivable, trade	42,419	46,925	70,435	55,198	51,878	66,387	68,603	83,430	87,399
有価証券	Valuable securities	1,989	2,197	36	19	-	-	-	-	-
たな卸資産	Inventories	23,352	31,396	45,974	34,571	43,587	47,213	52,455	74,741	96,561
繰延税金資産	Deferred income tax assets	-	1,422	2,601	2,301	2,776	2,956	4,467	4,164	4,723
その他	Other	2,138	1,910	3,265	2,392	2,782	2,653	4,358	5,644	7,558
貸倒引当金	Allowance for bad debt	-274	-220	-450	-349	-334	-236	-185	-227	-253
流動資産合計	Total current assets	76,632	93,069	132,342	104,977	116,375	136,859	147,236	178,738	207,876
固定資産	Fixed assets									
有形固定資産	Tangible fixed assets	29,512	29,912	37,767	43,159	44,248	46,348	53,871	60,807	81,822
無形固定資産	Intangible fixed assets	117	598	634	719	853	2,399	4,441	5,536	3,811
投資その他の資産	Investments and other assets	9,072	9,290	10,561	11,395	12,469	15,039	18,730	24,320	24,068
固定資産合計	Total fixed assets	38,702	39,800	48,963	55,274	57,572	63,785	77,042	90,663	109,701
繰延資産	Deferred assets	191	123	67	24	1	1	-	-	-
為替換算調整勘定	Translation-adjustments calculation	266	381	-	-	-	-	-	-	-
資産合計	Total assets	115,792	133,374	181,373	160,276	173,949	200,645	224,278	269,401	317,577
負債の部	Liabilities									
流動負債	Current liabilities									
支払手形及び買掛金	Notes and accounts payable, trade	22,839	36,833	49,316	22,133	35,536	50,153	55,330	68,410	72,099
短期借入金	Short-term borrowings	34,515	28,361	41,419	42,890	42,691	34,847	32,027	24,908	33,715
1年以内償還予定社債	Current portion of bonds	-	-	-	-	-	500	2,500	-	-
コマーシャル・ペーパー	Commercial paper	-	-	-	-	-	-	-	10,000	10,000
未払法人税等	Accrued income taxes	354	2,850	2,754	1,007	1,382	2,600	4,737	5,002	3,940
未払事業税等	Accrued enterprise taxes	-	-	-	-	-	-	-	-	-
繰延税金負債	Deferred tax liabilities	-	2	3	0	0	3	2	1	1
前受金	Advances received	-	-	-	-	-	-	-	20,785	24,980
賞与引当金	Accrued bonuses	1,073	1,158	1,205	1,005	967	1,079	1,283	1,484	1,640
役員賞与引当金	Reserve for directors' bonuses	-	-	-	-	-	-	-	294	497
製品保証引当金	Estimated liability under product warranty	891	1,307	1,803	1,323	1,637	2,320	2,309	2,769	2,897
その他	Other	5,259	6,987	11,344	12,946	12,042	12,809	20,301	12,811	19,698
流動負債合計	Total current liabilities	64,931	77,501	107,847	81,306	94,257	104,312	118,489	146,464	169,467
固定負債	Long-term liabilities									
社債	Bonds	3,000	3,000	3,000	3,000	3,000	2,700	200	200	200
新株予約権付社債	Convertible bond with stock acquisition rights	-	-	-	-	-	-	-	-	15,500
長期借入金	Long-term borrowings	9,410	7,294	19,202	24,025	23,449	23,161	17,775	23,149	24,926
繰延税金負債	Deferred tax liabilities	-	-	-	-	-	-	-	-	1
退職給付引当金 (退職給与引当金)	Retirement grant reserve fund	3,761	4,495	5,294	6,189	6,851	7,864	8,985	10,269	11,394
役員退職慰労引当金	Allowance for directors' retirement	509	882	952	1,089	995	906	945	1,104	714
持分法投資損失引当金	Equity method investment loss reserve fund	200	-	-	-	-	-	-	-	-
連結調整勘定	Consolidation adjustments account	3	17	19	15	-	-	-	-	-
その他	Other	441	507	312	261	248	290	284	588	1,010
固定負債合計	Total Long-term liabilities	17,326	16,198	28,781	34,581	34,545	34,921	28,189	35,311	53,745
負債合計	Total liabilities	82,257	93,699	136,628	115,888	128,803	139,233	146,678	181,774	223,212
連結調整勘定	Consolidation adjustments account	-	-	-	-	-	-	-	-	-
少数株主持分	Minority interests	3,220	4,124	4,769	4,286	3,194	3,268	3,746	-	-
負債合計	Total liabilities	85,477	97,823	141,397	120,174	131,997	142,501	150,424	181,774	223,212
資本の部	Shareholders' equity									
資本金	Capital stock	3,850	3,850	3,850	3,850	-	-	-	-	-
資本準備金 (資本剰余金)	Additional paid-in capital	2,859	2,859	2,859	2,859	-	-	-	-	-
利益準備金	Earned surplus reserve	-	-	-	-	-	-	-	-	-
連結剰余金 (利益剰余金)	Consolidated surplus	23,603	28,840	33,576	33,738	-	-	-	-	-
その他有価証券評価差額金	Appraisal-of-securities difference money	-	-	-24	-141	-	-	-	-	-
為替換算調整勘定	Translation-adjustments calculation	-	-	-286	-205	-	-	-	-	-
自己株式	Self-stocks	-	-	-	-0	-	-	-	-	-
資本合計	Total shareholders' equity	30,313	35,550	39,975	40,101	-	-	-	-	-
資本金	Capital stock	-	-	-	-	3,850	8,950	13,468	-	-
資本剰余金	Additional paid-in capital	-	-	-	-	2,859	10,181	14,695	-	-
利益剰余金	Earned surpluses	-	-	-	-	35,420	38,880	44,991	-	-
その他有価証券評価差額金	Appraisal-of-securities difference money	-	-	-	-	-13	666	630	-	-
為替換算調整勘定	Translation-adjustments calculation	-	-	-	-	-165	-531	74	-	-
自己株式	Self-stocks	-	-	-	-	-0	-1	-3	-	-
資本合計	Total shareholders' equity	-	-	-	-	41,951	58,145	73,854	-	-
負債、少数株主持分及び資本合計	Total liabilities, minority interests and shareholders' equity	115,792	133,374	181,373	160,276	173,949	200,645	224,278	-	-
純資産の部	Net assets									
株主資本	Shareholders' equity									
資本金	Capital stock	-	-	-	-	-	-	-	13,468	13,468
資本剰余金	Additional paid-in capital	-	-	-	-	-	-	-	14,695	14,695
利益剰余金	Earned surplus	-	-	-	-	-	-	-	51,929	57,955
自己株式	Treasury stocks	-	-	-	-	-	-	-	-6	-7
株主資本合計	Total shareholders' equity	-	-	-	-	-	-	-	80,085	86,111
評価・換算差額等	Valuation and translation adjustments									
その他有価証券評価差額金	Valuation difference on available-for-sale securities	-	-	-	-	-	-	-	1,537	1,461
為替換算調整勘定	Translation adjustments	-	-	-	-	-	-	-	1,134	2,747
評価・換算差額等合計	Total valuation and translation adjustments	-	-	-	-	-	-	-	2,671	4,208
少数株主持分	Minority interests	-	-	-	-	-	-	-	4,870	4,047
純資産合計	Total net assets	-	-	-	-	-	-	-	87,627	94,365
負債及び純資産合計	Total liabilities and net assets	269,401	269,401	269,401	269,401	269,401	269,401	269,401	269,401	269,401

● 損益計算書 (連結) Consolidated statements of income

単位：百万円 Million ¥

		99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6	07/6
売上高	Net sales	89,603	109,078	147,431	126,129	127,472	157,851	196,843	212,454	239,151
売上原価	Cost of sales	74,538	85,811	119,677	105,671	103,364	127,854	156,154	170,877	192,700
売上総利益	Gross profit	15,064	23,267	27,754	20,457	24,108	29,996	40,689	41,577	46,451
販売費及び一般管理費	Selling, general and administrative expenses	14,355	15,766	18,581	18,181	19,371	21,521	25,383	26,781	29,826
販売費	Distribution cost	6,524	7,239	7,954	7,742	8,075	8,460	9,885	10,155	10,401
一般管理費	Administrative expenses	7,830	8,526	10,626	10,438	11,296	13,060	15,498	16,626	19,425
営業利益	Operating income	709	7,500	9,173	2,276	4,736	8,476	15,306	14,796	16,625
営業外収益	Non-operating income	1,063	1,224	1,573	1,318	955	1,357	1,421	1,751	3,162
受取利息	Interest income	59	60	84	52	44	36	42	89	145
受取配当金	Dividend income	61	40	40	27	90	131	223	155	194
受取手数料	Commission received	237	200	352	197	272	257	283	261	274
受取賃貸料	Rental income	49	34	32	79	66	89	95	114	157
有価証券売却益	Gain on sales of securities	109	-	-	-	-	-	-	-	-
持分法による投資利益	Gain on investments accounted for by equity method	181	534	602	342	93	289	102	311	-
為替差益	Foreign exchange gain	-	-	-	161	4	57	-	-	-
ロイヤルティ収入	Royalty income	-	-	-	-	-	-	196	17	48
受取保険金	Receipt premium	-	-	-	-	-	-	163	41	4
為替差益	Exchange gains	-	-	-	-	-	-	-	152	290
海外子会社付加価値税還付金	VAT refund for overseas subsidiaries	-	-	-	-	-	-	-	-	624
その他	Others	364	353	460	457	382	499	318	612	1,427
営業外費用	Non-operating expenses	1,544	1,731	1,741	1,604	2,142	2,567	4,280	1,765	3,683
支払利息及び割引料	Interest expenses and discount charges	1,005	789	831	943	931	978	818	717	949
たな卸資産評価損	Write-down of inventories	-	-	-	160	648	749	2,592	365	1,199
たな卸資産除却損	Loss on disposal of inventories	106	439	207	93	135	458	180	209	92
賃貸資産経費	Rental cost	155	112	153	165	169	157	159	197	278
持分法による投資損失	Loss on investments accounted for by equity method	-	-	-	-	-	-	-	-	560
海外子会社付加価値税還付手数料	Commission of VAT refund for overseas subsidiaries	-	-	-	-	-	-	-	-	206
その他	Others	276	390	548	239	257	225	531	277	399
経常利益	Ordinary income	228	6,993	9,004	1,991	3,550	7,266	12,448	14,782	16,105
特別利益	Extraordinary income	486	351	280	602	603	394	232	797	402
固定資産売却益	Gain on sale of fixed assets	6	110	2	23	0	-	-	-	-
貸倒引当金戻入額	Reversal of allowance for doubtful accounts	71	78	34	185	153	143	44	117	154
投資有価証券売却益	Gain on sale of investments in securities	234	25	78	-	188	19	-	517	-
持分変動利益	Gain on change holding ratio of subsidiary	-	-	152	-	-	-	39	14	-
補助金等受入益	Subsidy income	-	-	-	-	140	162	147	91	235
受取保険金	Insurance income	-	-	-	275	44	-	-	-	-
前期損益修正益	Gain on prior period adjustments	-	-	-	110	-	-	-	-	-
保険解約益	Cancel returns of insurance	72	-	-	-	-	-	-	-	-
その他	Others	101	137	13	7	76	69	2	57	14
特別損失	Extraordinary losses	245	1,535	1,036	842	874	796	412	831	2,880
固定資産除却損	Loss on retirement of fixed assets	178	174	352	32	61	509	272	243	533
関係会社出資金評価損	Loss on valuation on equity in affiliates	-	-	-	-	-	113	74	-	69
投資有価証券評価損	Loss on valuation of investment in securities	48	135	478	720	686	-	-	588	36
固定資産圧縮損	Loss on reduction in entry of fixed assets	-	-	-	-	-	-	50	-	-
減損損失	Impairment loss	-	-	-	-	-	-	-	-	2,159
ゴルフ会員権評価損	Loss on devaluation of golf club membership	-	104	-	-	-	-	-	-	-
過年度役員退職慰労引当金繰入額	Transfer from provision on benefits for retired directors and auditors for previous year	-	183	-	-	-	-	-	-	-
債権放棄損	Loss on disposal of claim	-	427	-	-	-	-	-	-	-
運送事故損失	Loss on accident	-	-	132	-	-	-	-	-	-
特別割増退職金	Additional premium severance payments	-	114	-	-	-	-	-	-	-
その他	Others	18	395	73	89	127	173	16	0	83
税金等調整前当期純利益	Before-tax current income	469	5,808	8,247	1,751	3,278	6,864	12,268	14,747	13,627
法人税等	Corporation tax etc.	612	2,692	2,452	1,445	1,142	2,688	4,380	6,094	6,159
法人税、住民税及び事業税	Corporation, inhabitants and enterprise taxes	612	3,368	4,523	1,707	1,869	3,597	6,257	5,930	7,307
法人税等調整額	Adjustment to corporation tax, etc.	-	-675	-2,071	-262	-726	-909	-1,877	164	-1,148
少数株主利益	Minority interest in net income	-	-	707	-	406	222	742	552	133
少数株主損失	Minority interest in net loss	450	233	-	363	-	-	-	-	-
当期純利益	Net income	307	3,349	5,088	668	1,729	3,953	7,146	8,102	7,335

● 剰余金計算書（連結） Consolidated statements of surplus

単位：百万円 Million ¥

		99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6	07/6
連結剰余金期首残高	Consolidated retained earnings at beginning of period	23,565	25,218	28,840	33,576	-	-	-	-	-
連結剰余金期首残高	Consolidated retained earnings at beginning of period	-	23,603	28,840	33,576	-	-	-	-	-
その他の剰余金期首残高	Other retained earnings at beginning of period	22,912	-	-	-	-	-	-	-	-
利益準備金期首残高	Legal retained earnings at beginning of period	653	-	-	-	-	-	-	-	-
過年度税効果調整額	Adjustment of prior period tax consequences	-	1,615	-	-	-	-	-	-	-
連結剰余金増加高	Increase in consolidated retained earnings	20	497	35	-	-	-	-	-	-
子会社合併による増加高	Increase in retained earnings by merger of subsidiaries	20	3	-	-	-	-	-	-	-
連結子会社の増加に伴う増加高	Increase in retained earnings accompanying the increase in number of consolidated subsidiaries	-	379	35	-	-	-	-	-	-
持分法適用会社の増加に伴う増加高	Increase in retained earnings accompanying the increase in number of companies accounted for by the equity method	-	115	-	-	-	-	-	-	-
連結剰余金減少高	Decrease in consolidated retained earnings	290	225	386	506	-	-	-	-	-
利益準備金繰入額	Provision for legal reserve	-	-	-	-	-	-	-	-	-
配当金	Dividends	226	162	226	324	-	-	-	-	-
役員賞与	Director's bonuses	63	63	159	182	-	-	-	-	-
(うち監査役賞与)	(Auditor's bonuses)	(-)	(0)	(10)	(11)	(-)	(-)	(-)	(-)	(-)
当期純利益	Net income	307	3,349	5,088	668	-	-	-	-	-
連結剰余金期末残高	Consolidated retained earnings at end of period	23,603	28,840	33,576	33,738	-	-	-	-	-
(資本剰余金の部)	Capital retained earnings									
資本剰余金期首残高	Capital retained earnings at beginning of period	-	-	-	-	2,859	2,859	10,181	-	-
資本準備金期首残高	Legal capital surplus at beginning of period	-	-	-	-	2,859	2,859	10,181	-	-
資本剰余金増加高	Increase in capital retained earnings	-	-	-	-	-	7,321	4,514	-	-
資本剰余金期末残高	Capital retained earnings at end of period	-	-	-	-	2,859	10,181	14,695	-	-
(利益剰余金の部)	Retained earnings									
利益剰余金期首残高	Retained earnings at beginning of period	-	-	-	-	33,738	35,420	38,880	-	-
連結剰余金期首残高	Retained earnings at beginning of period	-	-	-	-	33,738	35,420	38,880	-	-
利益剰余金増加高	Increase in consolidated retained earnings	-	-	-	-	1,978	3,953	7,146	-	-
当期純利益	Net income	-	-	-	-	1,729	3,953	7,146	-	-
持分法適用会社の減少に伴う増加高	Increase in retained earnings accompanying the decrease in number of companies accounted for by the equity method	-	-	-	-	248	-	-	-	-
利益剰余金減少高	Retained earnings	-	-	-	-	296	493	1,035	-	-
配当金	Dividends	-	-	-	-	226	227	769	-	-
役員賞与	Director's bonuses	-	-	-	-	69	266	267	-	-
(うち監査役賞与)	(Auditor's bonuses)	(-)	(-)	(-)	(-)	(0)	(12)	(13)	-	-
利益剰余金期末残高	Retained earnings at end of period	-	-	-	-	35,420	38,880	44,991	-	-

● 株主資本等変動計算書（連結） Consolidated statement of changes in net assets

単位：百万円 Million ¥

		株主資本 Shareholders' equities				評価・換算差額等 Valuation and translation adjustments			少数株主持分 Minority interests	純資産合計 Total net assets	
		資本金 Capital stocks	資本剰余金 Additional paid-in capitals	利益剰余金 Earned surpluses	自己株式 Treasury stocks	株主資本合計 Total shareholders' equities	その他有価証券評価差額金 Valuation difference on available-for-sale securities	為替換算調整勘定 Translation adjustments			評価・換算差額等合計 Total valuation and translation adjustments
2006年6月30日 残高 (百万円)	Balance at June 30, 2006	13,468	14,695	51,929	-6	80,085	1,537	1,134	2,671	4,870	87,627
連結会計年度中の変動額	Changes of items during the period										
連結子会社増加に伴う増加高	Increase due to increase in consolidated subsidiaries			278		278					278
剰余金の配当	Dividends from surplus			-1,587		-1,587					-1,587
当期純利益	Net income			7,335		7,335					7,335
自己株式の取得	Acquisition of treasury stock				-1	-1					-1
株主資本以外の項目の連結会計年度中の変動額(純額)	Net changes of items other than shareholders' equity						-76	1,613	1,536	-823	713
連結会計年度中の変動額合計 (百万円)	Total changes of items during the period	-	-	6,026	-1	6,025	-76	1,613	1,536	-823	6,738
2007年6月30日 残高 (百万円)	Balance at June 30, 2007	13,468	14,695	57,955	-7	86,111	1,461	2,747	4,208	4,047	94,365

● キャッシュ・フロー計算書（連結） Consolidated statement of cash flow

単位：百万円 Million ¥

		99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6	07/6
営業活動によるキャッシュ・フロー	Cash flows from operating activities	-	13,888	-15,908	6,192	14,135	9,559	18,850	8,626	1,131
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-	-3,630	-8,415	-11,768	-8,906	-12,172	-18,296	-21,334	-26,850
財務活動によるキャッシュ・フロー	Cash flows from financing activities	-	-9,163	24,484	5,795	-881	4,357	-549	4,414	23,738
現金及び現金同等物に係る換算差額	Foreign currency translation adjustment for net change in cash and cash equivalents	-	-59	137	66	-67	-233	225	236	658
現金及び現金同等物の増加額	Increase in cash and cash equivalents	-	1,035	297	286	4,279	1,511	231	-8,059	-1,322
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	-	7,313	9,468	10,103	10,389	15,124	16,635	16,866	10,515
合併による現金及び現金同等物の増加額	Increase in cash and cash equivalents due to merger	-	1,119	337	-	454	-	-	-	-
新規連結による現金及び現金同等物の期首残高	Cash and cash equivalents due to newly consolidated subsidiaries at beginning of period	-	-	-	-	-	-	-	1,708	2,472
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	-	9,468	10,103	10,389	15,124	16,635	16,866	10,515	11,664

● その他（連結） Others (Consolidated)

単位：百万円 Million ¥

		99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6	07/6
従業員数 (人)	Number of employees	-	3,322	3,614	3,658	3,648	3,712	4,048	5,150	5,543
設備投資額	Capital expenditures	-	4,457	12,645	11,135	7,491	9,056	17,214	16,724	32,108
研究開発費	R & D Expenditures	-	5,122	6,495	5,015	4,377	4,843	6,382	7,067	8,865
減価償却費	Depreciation expenses	-	3,404	3,673	4,416	4,645	5,195	6,092	7,485	7,980
発行済株式数 (株)	Shares	32,428,438	32,428,438	32,428,438	32,428,438	32,428,438	38,428,438	42,905,938	42,905,938	42,905,938

● 貸借対照表 (単体) Non-consolidated balance sheets

単位：百万円 Million ¥

		99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6	07/6
資産の部	Assets									
流動資産	Current assets									
現金及び預金	Cash on hand and in banks	1,510	1,319	3,085	4,205	4,906	7,008	8,691	1,786	3,709
受取手形	Notes receivable, trade	9,737	11,086	15,961	13,280	6,663	10,155	5,997	8,023	6,384
売掛金	Accounts receivable, trade	22,210	23,303	40,279	28,699	30,021	40,501	45,083	53,725	59,028
有価証券	Valuable securities	1,730	2,073	-	-	-	-	-	-	-
たな卸資産	Inventories	13,958	15,012	26,073	21,667	26,023	19,545	23,032	33,874	44,805
商品	Merchandise	-	-	8	569	152	83	148	86	165
製品	Finished products	1,064	693	830	642	685	606	625	622	756
原材料	Raw materials	331	363	397	307	251	440	2,043	2,452	2,835
仕掛品	Work in process	12,563	13,956	24,838	20,149	24,935	18,417	20,217	30,714	41,050
関係会社前渡金	Affiliated company advanced money	-	516	-	-	-	-	-	-	-
前払費用	Prepaid expenses	127	125	233	192	201	209	191	234	288
その他	Other	600	1,318	2,777	2,305	3,372	2,729	6,601	10,982	18,241
流動資産合計	Total current assets	49,877	54,757	88,412	70,355	71,188	80,148	89,596	108,624	132,455
固定資産	Fixed assets									
有形固定資産	Tangible fixed assets	17,695	17,787	23,966	29,291	28,835	29,561	34,939	38,404	54,537
無形固定資産	Intangible fixed assets	24	265	304	397	397	421	2,699	2,634	2,693
投資その他の資産	Investments and other assets	8,417	8,385	8,629	9,066	11,388	16,439	20,466	29,289	28,005
固定資産合計	Total fixed assets	26,136	26,438	32,900	38,755	40,620	46,421	58,105	70,327	85,235
繰延資産	Deferred assets	6	4	3	2	1	1	-	-	-
資産合計	Total assets	76,019	81,201	121,316	109,114	111,811	126,570	147,700	178,951	217,691
負債の部	Liabilities									
流動負債	Current liabilities									
支払手形	Notes payable, trade	9,244	15,879	6,715	2,508	2,698	2,878	3,166	5,118	5,201
買掛金	Accounts payable, trade	8,139	11,882	34,190	20,182	25,855	30,580	40,774	52,132	55,410
短期借入金	Short-term borrowings	18,175	8,675	21,120	18,950	17,650	10,440	7,320	7,400	15,900
1年以内返済予定長期借入金	Less than one-year payment long-term borrowings	1,481	3,371	1,567	6,925	7,186	8,212	8,889	7,987	9,255
1年以内償還予定社債	Current portion of bonds	-	-	-	-	-	500	2,500	-	-
コマーシャル・ペーパー	Commercial paper	-	-	-	-	-	-	-	10,000	10,000
未払金	Accrued accounts	1,351	1,742	3,760	2,276	2,970	2,241	4,386	4,383	6,686
未払費用	Accrued expenses	304	303	322	306	319	416	439	493	857
未払法人税等	Accrued income taxes	104	1,359	1,615	589	551	1,143	3,183	1,474	1,791
前受金	Advances received	2,212	2,558	2,730	3,179	1,736	594	2,867	1,800	3,082
預り金	Deposits received	134	170	205	111	271	314	355	1,563	2,226
賞与引当金	Accrued bonuses	312	363	388	404	359	414	452	525	594
役員賞与引当金	Reserve for directors' bonuses	-	-	-	-	-	-	-	108	208
製品保証引当金	Estimated liability under product warranty	891	1,244	1,582	1,202	1,523	1,984	1,874	2,284	2,517
設備関係支払手形	Equipment relation acceptance payable	41	186	786	1,108	40	311	590	68	2,384
その他	Other	21	63	115	12	11	42	100	181	136
流動負債合計	Total current liabilities	42,414	47,801	75,100	57,757	61,175	60,068	76,894	95,515	116,246
固定負債	Long-term liabilities									
社債	Bonds	3,000	3,000	3,000	3,000	3,000	2,500	-	-	-
新株予約権付社債	Convertible bond with stock acquisition rights	-	-	-	-	-	-	-	-	15,500
長期借入金	Long-term borrowings	5,616	4,244	15,013	19,649	17,968	18,107	11,218	18,834	21,011
退職給付引当金 (退職給与引当金)	Retirement grant reserve fund	1,288	1,341	1,702	2,094	2,580	3,254	3,861	4,412	4,915
役員退職慰労引当金	Allowance for directors' retirement	210	234	290	320	325	340	403	447	-
預り保証金	Custody guarantee money	256	256	256	256	256	295	295	296	279
その他	Other	172	200	37	31	25	19	13	7	353
固定負債合計	Total long-term liabilities	10,544	9,278	20,300	25,351	24,156	24,515	15,790	23,996	42,058
負債合計	Total liabilities	52,959	57,080	95,400	83,109	85,331	84,582	92,685	119,511	158,304
資本の部	Shareholders' equity									
資本金	Capital stock	3,850	3,850	3,850	3,850	3,850	8,950	13,468	-	-
資本剰余金 (資本準備金)	Additional paid-in capital	2,859	2,859	2,859	2,859	2,859	10,181	14,695	-	-
利益剰余金 (利益準備金)	Earned surplus reserve (Accumulated earnings)	442	459	488	528	19,775	22,237	26,285	-	-
その他の剰余金	Other surplus	15,908	16,952	18,744	18,904	-	-	-	-	-
その他有価証券評価差額金	Appraisal-of-securities difference money	-	-	-27	-138	-5	620	571	-	-
自己株式	Self-stocks	-	-	-	-0	-0	-1	-3	-	-
資本合計	Total shareholders' equity	23,060	24,121	25,915	26,004	26,479	41,988	55,016	-	-
負債資本合計	Total liabilities and shareholders' equity	76,019	81,201	121,316	109,114	111,811	126,570	147,700	-	-
純資産の部	Net assets									
株主資本	Shareholders' equity									
資本金	Capital stock	-	-	-	-	-	-	-	58,012	58,017
資本剰余金	Additional paid-in capital	-	-	-	-	-	-	-	13,468	13,468
利益剰余金	Earned surplus	-	-	-	-	-	-	-	14,695	14,695
自己株式	Treasury stock	-	-	-	-	-	-	-	29,853	29,860
評価・換算差額等	Valuation and translation adjustments	-	-	-	-	-	-	-	-4	-5
その他有価証券評価差額金	Valuation difference on available-for-sale securities	-	-	-	-	-	-	-	1,429	1,370
純資産合計	Total net assets	-	-	-	-	-	-	-	59,441	59,387
負債及び純資産合計	Total liabilities and net assets	-	-	-	-	-	-	-	178,951	217,691

損益計算書 (単体) Non-consolidated statements of income

単位：百万円 Million ¥

		99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6	07/6
売上高	Net sales	58,097	73,899	105,302	90,378	85,716	110,977	139,740	147,417	159,272
売上原価	Cost of sales	51,057	63,056	92,664	81,026	75,011	96,363	119,302	129,542	138,706
1.製品売上原価	Cost of product sales	51,057	63,056	92,327	80,212	74,103	95,626	118,438	128,662	137,758
(1)期首製品たな卸高	Products at the beginning of the period	1,121	1,064	693	830	642	685	606	625	622
(2)当期製品製造原価	Purchases of product for the term	51,685	62,992	92,018	79,924	73,204	95,885	121,296	128,130	139,395
小計		52,807	64,057	92,711	80,754	73,847	96,571	121,902	128,755	140,017
(3)期末製品たな卸高	Products at the end of the period	1,064	693	830	642	685	606	625	622	756
(4)他勘定からの振替高	Change quantity from other calculation	-	-	399	653	1,417	515	639	1,543	1,376
(5)他勘定への振替高	Change quantity to other calculation	512	661	291	172	797	1,314	3,369	1,424	3,112
(6)製品保証引当金戻入額	Reversal of reserve for warranty	1,063	891	1,244	1,582	1,202	1,523	1,984	1,874	2,284
(7)製品保証引当金繰入額	Provision for warranty reserve	891	1,244	1,582	1,202	1,523	1,984	1,874	2,284	2,517
2.商品売上原価	Cost of merchandise sales	-	-	337	814	907	737	864	881	948
(1)期首商品たな卸高	Merchandise at the end of the period	-	-	-	8	569	152	83	148	86
(2)当期商品仕入高	Purchases of merchandise for the term	-	-	346	1,376	983	668	928	820	1,026
(3)期末商品たな卸高	Merchandise at the end of the period	-	-	8	569	152	83	148	86	165
(4)他勘定への振替高	Change quantity to other calculation	-	-	-	-	493	-	-	-	-
売上総利益	Gross profit	7,040	10,842	12,637	9,351	10,704	14,614	20,438	17,874	20,566
販売費及び一般管理費	Selling, general and administrative expenses	7,479	8,264	9,959	9,184	10,566	11,593	13,441	13,848	15,718
1.販売費	Distribution cost	3,202	3,737	3,901	3,364	4,082	4,462	5,725	5,042	5,157
2.一般管理費	Administrative expenses	4,277	4,526	6,058	5,819	6,483	7,130	7,716	8,806	10,560
営業利益又は営業損失	Operating income or losses	-439	2,578	2,677	167	138	3,021	6,998	4,026	4,848
営業外収益	Non-operating income	1,489	1,447	2,356	1,964	2,553	2,900	3,853	4,281	6,354
1.受取利息	Interest income	17	24	38	6	6	6	3	32	116
2.受取配当金	Dividend income	219	169	426	554	923	1,312	1,583	2,082	3,263
3.受取賃貸料	Rental income	277	275	260	279	300	326	336	408	504
4.受取手数料	Commission received	700	801	1,072	770	871	980	1,053	1,087	1,207
5.ロイヤルティー収入	Royalty income	-	-	362	146	201	162	605	520	1,126
6.為替差益	Foreign exchange gain	-	20	-	-	-	-	-	-	-
7.雑収入	Miscellaneous incomes	272	156	196	206	250	114	273	152	139
営業外費用	Non-operating expenses	939	1,053	985	987	1,481	1,614	3,168	989	2,263
1.支払利息及び割引料	Interest expenses and discount charges	572	402	424	565	597	604	431	402	697
2.賃貸資産経費	Rental cost	130	136	137	138	145	125	135	170	250
3.たな卸資産除却損	Loss on disposal of inventories	97	338	109	46	6	341	61	-	-
4.たな卸資産評価損	Write-down of inventories	-	-	-	126	590	445	2,301	319	1,006
5.雑損失	Miscellaneous loss	137	175	313	110	141	98	241	99	311
営業外損益	Non-operating profit or loss	550	394	1,371	977	1,072	1,286	685	3,291	4,090
経常利益	Ordinary income	110	2,972	4,048	1,144	1,211	4,308	7,682	7,317	8,938
特別利益	Extraordinary income	374	-	16	456	118	59	53	517	137
1.投資有価証券売却益	Gain on sale of investments in securities	-	-	13	-	-	-	-	517	-
2.固定資産売却益	Gain on sale of fixed assets	-	-	2	13	-	-	-	-	8
3.受取保険金	Insurance income	-	-	-	275	-	-	-	-	-
4.貸倒引当金戻入額	Reversal of allowance for doubtful accounts	99	-	-	161	118	-	3	-	-
5.関係会社株式売却益	Profit on sale of affiliated company share	275	-	-	-	-	-	-	-	-
6.補助金等受入益	Subsidy income	-	-	-	-	-	59	50	-	130
7.その他	Others	-	-	-	6	-	-	-	-	-
特別損失	Extraordinary losses	218	1,024	535	692	624	598	322	702	5,274
1.固定資産除却損	Loss on retirement of fixed assets	-	-	-	-	-	381	272	202	411
2.投資有価証券評価損	Loss on devaluation of investment in securities	22	114	158	498	558	-	-	225	36
3.関係会社株式評価損	Loss on devaluation of affiliated company share	-	724	-	154	-	-	-	274	4,577
4.運送事故損失	Loss on Accident	-	-	132	-	-	-	-	-	-
5.投資損失引当金繰入額	Provision for investment loss reserve	-	-	-	-	-	-	-	-	180
6.関係会社出資金評価損	Loss on valuation on equity in affiliates	-	-	-	-	-	113	-	-	50
7.固定資産圧縮損	Advanced depreciation deduction of fixed assets	-	-	-	-	-	59	50	-	19
8.固定資産売却損	Loss on sale of fixed assets	-	-	-	-	-	45	-	-	-
9.その他	Others	22	30	-	31	41	-	-	-	-
税引前当期純利益	Before-tax net income	267	1,947	3,529	908	705	3,768	7,413	7,132	3,802
法人税等	Corporation tax etc.	85	1,131	1,422	316	136	1,015	2,511	2,175	2,207
法人税、住民税及び事業税	Corporation, inhabitants and enterprise taxes	85	1,413	2,408	719	704	1,492	3,974	1,519	2,938
法人税等調整額	Adjustment to corporation tax, etc.	-	-281	-985	-402	-567	-477	-1,463	656	-731
当期純利益	Net income	182	816	2,106	591	569	2,753	4,902	4,957	1,594
前期繰越利益	Profit brought forward from previous term	479	513	535	1,027	609	896	2,010	-	-
過年度税効果調整額	Tax allocation adjustments for prior periods	-	406	-	-	-	-	-	-	-
税効果会計適用に伴う固定資産圧縮積立金取崩高	Fixed-assets compression reserve demolition quantity accompanying tax-effect-accounting application	-	296	-	-	-	-	-	-	-
当期末処分利益	Unappropriated retained profits	661	2,032	2,641	1,619	1,178	3,649	6,912	-	-

● 株主資本等変動計算書（単体） Non-consolidated statement of changes in net assets

単位：百万円 Million ¥

	資本金 Capital stocks	株主資本 Shareholders' equities								評価・換算差額等 Valuation and translation adjustments		純資産 合計 Total net assets		
		資本剰余金 Additional paid-in capitals		利益剰余金 Earned surpluses					自己株式 Treasury stocks	株主資本 合計 Total shareholders' equities	その他 有価証券 評価 差額金 Valuation difference on available-for-sale securities		評価・換算 差額等 合計 Total valuation and translation adjustments	
		資本 準備金 Capital reserve	資本 剰余金 合計 Total capital surpluses	利益 準備金 Accumulated earnings	その他利益剰余金 Other earned surpluses			利益 剰余金 合計 Total Earned surpluses						
					固定資産 圧縮積立金 Reserve for advanced depreciation of fixed assets	別途 積立金 General reserves	繰越利益剰余金 Earned surpluses carried forward							
2006年6月30日 残高 (百万円)	Balance at June 30, 2006	13,468	14,695	14,695	529	305	21,206	7,814	29,853	-4	58,012	1,429	1,429	59,441
事業年度中の変動額	Changes of items during the period													
剰余金の配当	Dividends from surplus								-1,587	-1,587		-1,587		-1,587
固定資産圧縮積立金の積立	Provision for reserve for advanced depreciation of fixed assets					66			-66			-		-
固定資産圧縮積立金の取崩	Reversal of reserve for advanced depreciation of fixed assets					-18			18			-		-
別途積立金の積立	Provision for general reserve						3,000	-3,000				-		-
当期純利益	Net income							1,594	1,594		1,594			1,594
自己株式の取得	Acquisition of treasury stock									-1	-1			-1
株主資本以外の項目の事業年度中の変動額（純額）	Net changes of items other than shareholders' equity											-59	-59	-59
事業年度中の変動額合計 (百万円)	Total changes of items during the period	-	-	-	-	48	3,000	-3,042	7	-1	6	-59	-59	-54
2007年6月30日 残高 (百万円)	Balance at June 30, 2007	13,468	14,695	14,695	529	353	24,206	4,772	29,860	-5	58,017	1,370	1,370	59,387

● その他（単体） Others (Non-consolidated)

単位：百万円 Million ¥

			99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6	07/6
従業員数 (人)	Number of employees		1,169	1,072	1,149	1,186	1,178	1,188	1,337	1,431	1,653
設備投資額	Capital expenditures		2,003	2,466	9,284	9,098	4,034	5,213	12,613	10,783	23,992
研究開発費	R & D Expenditures		4,115	4,880	6,376	4,900	4,094	4,481	5,540	6,122	8,139
減価償却費	Depreciation expenses		2,090	2,252	2,308	2,917	3,177	3,334	3,993	4,982	5,610
発行済株式数 (株)	Shares		32,428,438	32,428,438	32,428,438	32,428,438	32,428,438	38,428,438	42,905,938	42,905,938	42,905,938
一株当たり配当金 (円)	Dividends per share		5	7	10	7	7	20	30	37	47