

# 2014 Fact Sheet

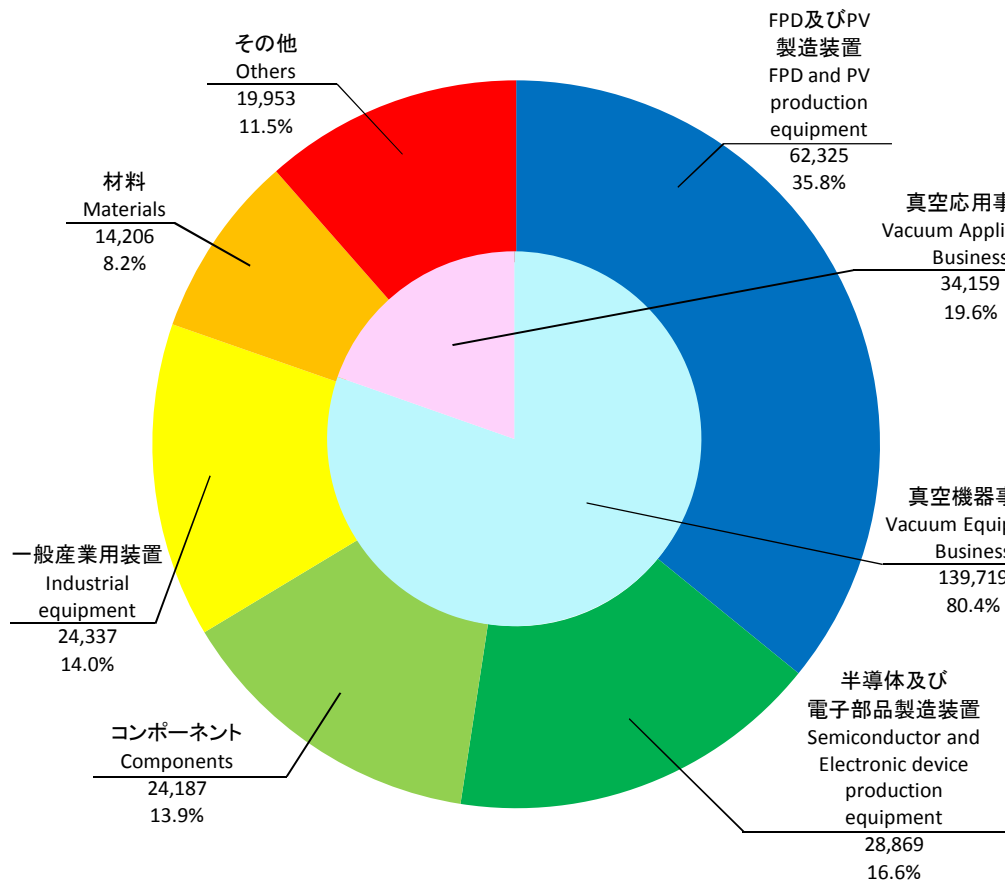
株式会社 アルバック

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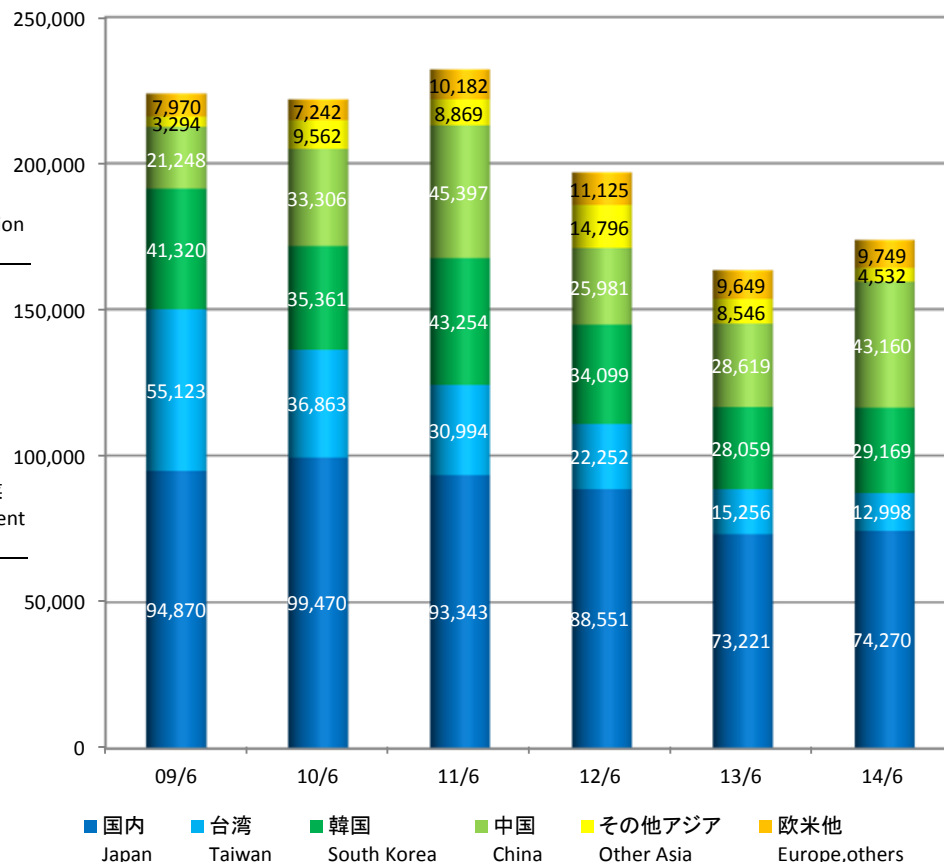
2014年6月期連結売上高構成比(品目別)  
Consolidated sales by business segment in FY 2014

単位: 百万円 Millions of yen

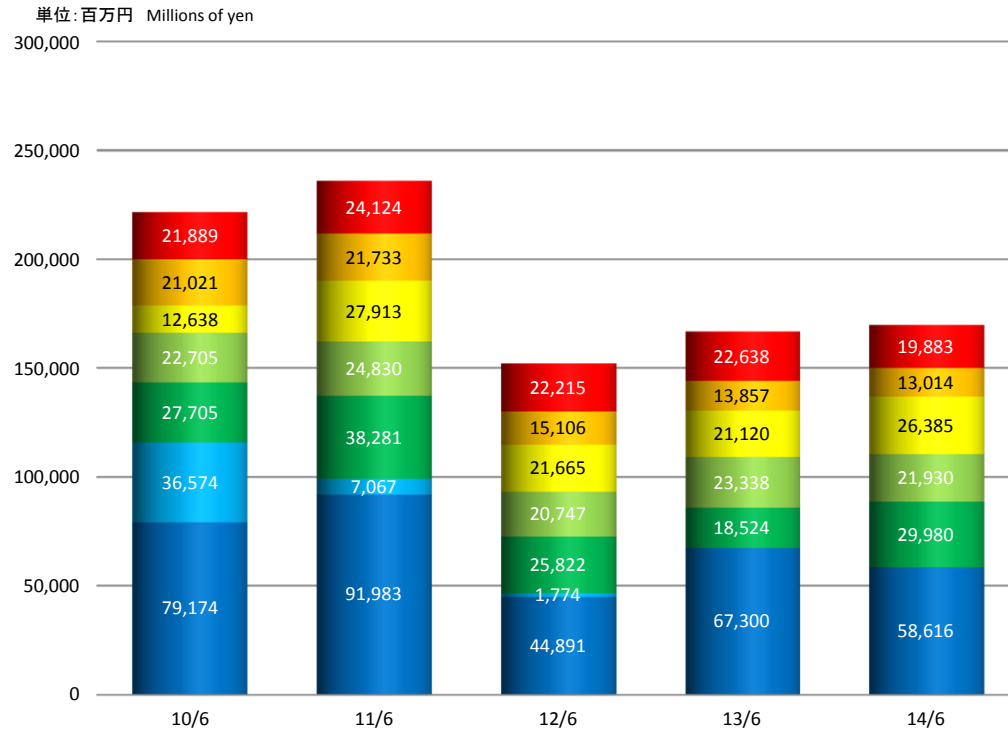


連結売上高推移(地域別)  
Consolidated sales by region

単位: 百万円 Millions of yen



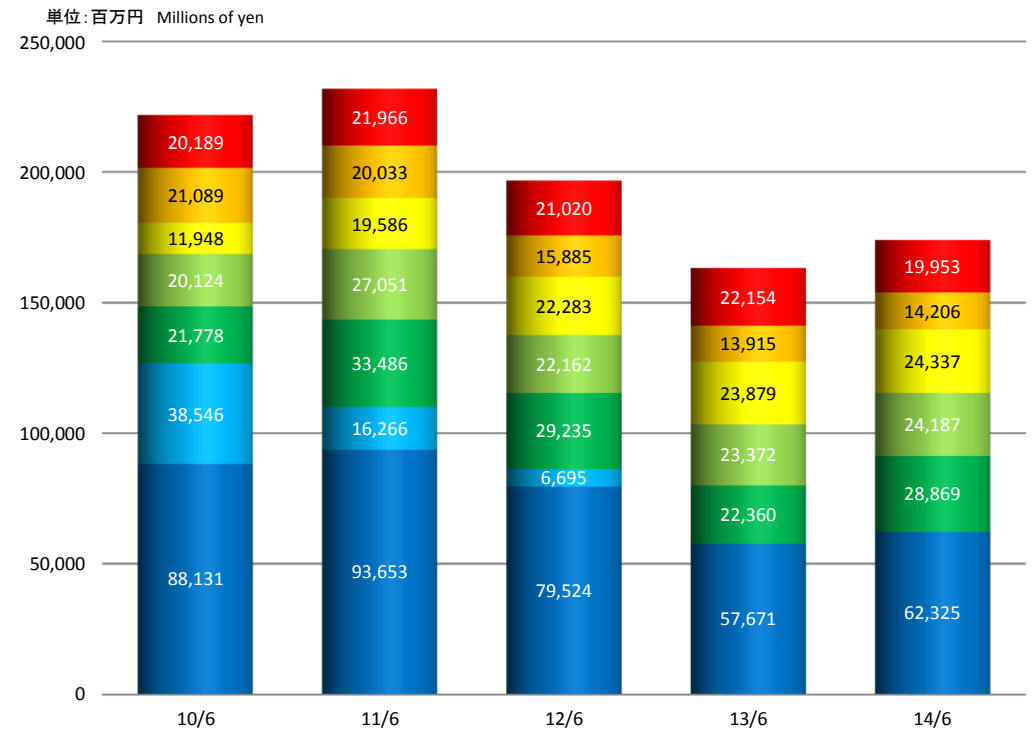
連結受注高推移(品目別)  
Consolidated orders received by business segment



- FPD製造装置(注1)  
FPD production equipment
- PV製造装置(注1)  
PV production equipment
- 半導体及び電子部品製造装置  
Semiconductor and Electronic device production equipment
- コンポーネント  
Components
- 一般産業用装置  
Industrial equipment
- 材料・部材(注2)  
Materials
- その他  
Others

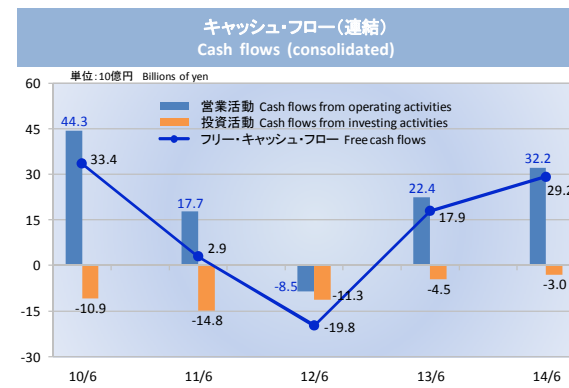
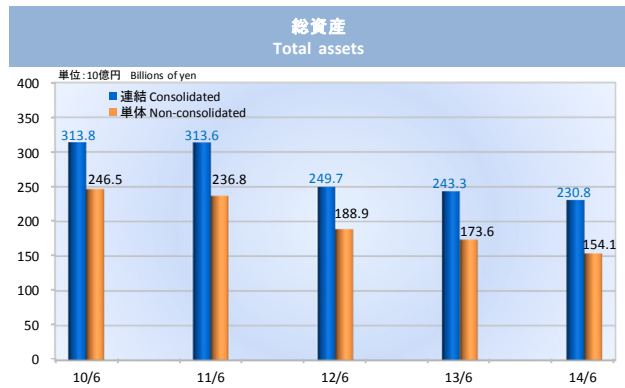
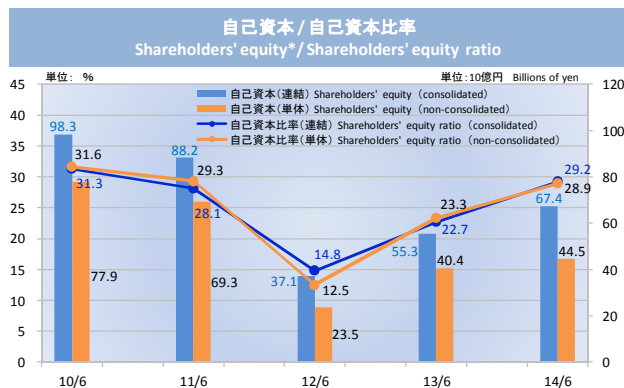
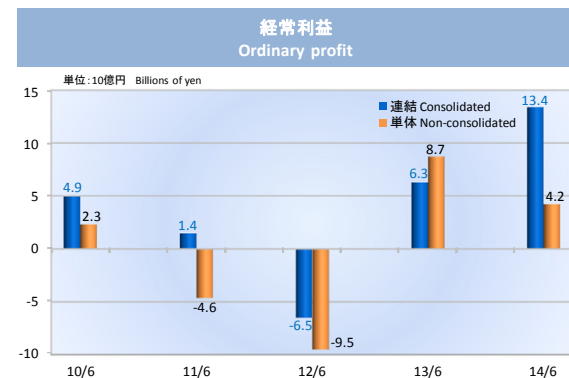
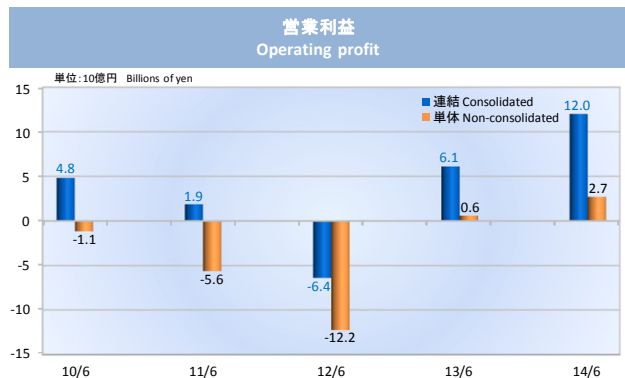
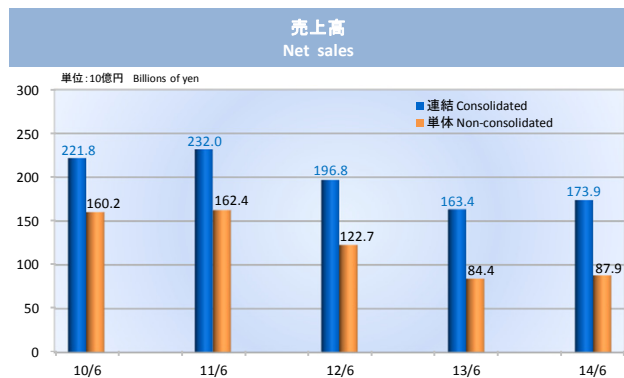
※2010年6月期より、セグメント及び品目を変更しております。  
 (注1) 2013年6月期より、「FPD製造装置」と「PV製造装置」を統合し、「FPD及びPV製造装置」に変更しております。  
 (注2) 2013年6月期より、「材料・部材」は「材料」に名称を変更しております。

連結売上高推移(品目別)  
Consolidated sales by business segment



- FPD製造装置(注1)  
FPD production equipment
- PV製造装置(注1)  
PV production equipment
- 半導体及び電子部品製造装置  
Semiconductor and Electronic device production equipment
- コンポーネント  
Components
- 一般産業用装置  
Industrial equipment
- 材料・部材(注2)  
Materials
- その他  
Others

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\*Shareholders' equity = Net assets - Minority interests

(百万円/Millions of yen)

			10/6	11/6	12/6	13/6	14/6
売上高	Net sales	連結 Consolidated	221,804	232,040	196,804	163,351	173,878
		単体 Non-consolidated	160,231	162,437	122,670	84,401	87,911
営業利益又は営業損失	Operating profit	連結 Consolidated	4,809	1,850	-6,384	6,115	11,996
		単体 Non-consolidated	-1,149	-5,640	-12,240	607	2,714
経常利益又は経常損失	Ordinary profit	連結 Consolidated	4,942	1,441	-6,497	6,264	13,384
		単体 Non-consolidated	2,312	-4,636	-9,518	8,720	4,218
自己資本	Shareholders' equity (net assets less minority interests)	連結 Consolidated	98,299	88,206	37,059	55,317	67,382
		単体 Non-consolidated	77,882	69,317	23,548	40,420	44,509
自己資本比率	Shareholders' equity ratio	連結 Consolidated	31.3	28.1	14.8	22.7	29.2
	%	単体 Non-consolidated	31.6	29.3	12.5	23.3	28.9
総資産	Total assets	連結 Consolidated	313,784	313,616	249,651	243,289	230,791
		単体 Non-consolidated	246,511	236,826	188,892	173,600	154,100
キャッシュ・フロー	Cash flows						
営業活動によるキャッシュ・フロー	Cash flows from operating activities	連結 Consolidated	44,312	17,730	-8,492	22,357	32,213
投資活動によるキャッシュ・フロー	Cash flows from investing activities		-10,876	-14,833	-11,328	-4,506	-3,023
フリー・キャッシュ・フロー	Free cash flows		33,436	2,896	-19,820	17,851	29,190

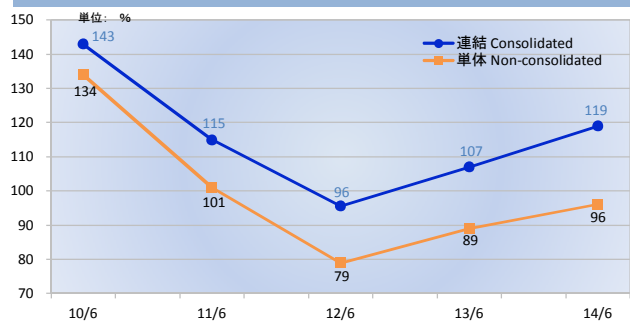
● 経営指標

1. 安定性指標

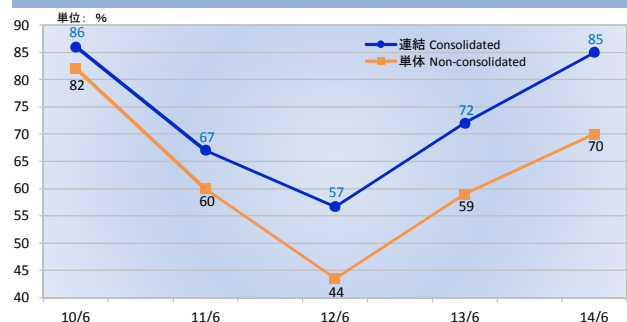
Management Indicators

1. Stability

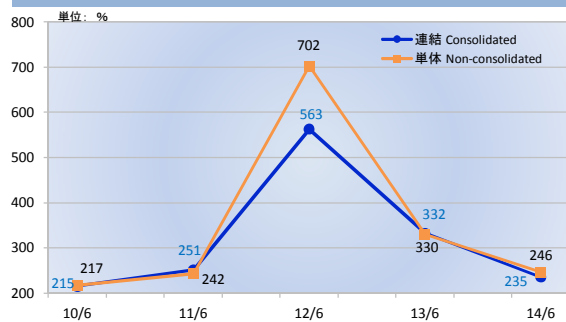
流動比率  
Current ratio



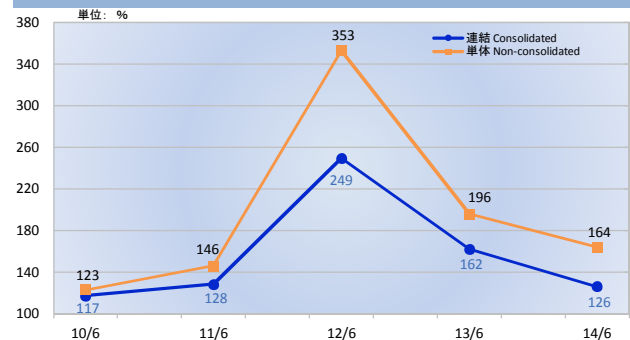
当座比率  
Acid ratio



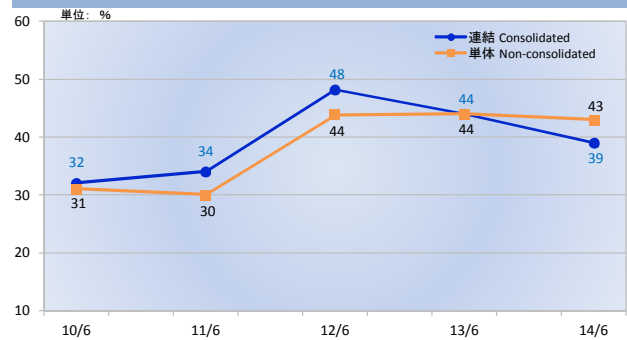
負債比率  
Debt ratio



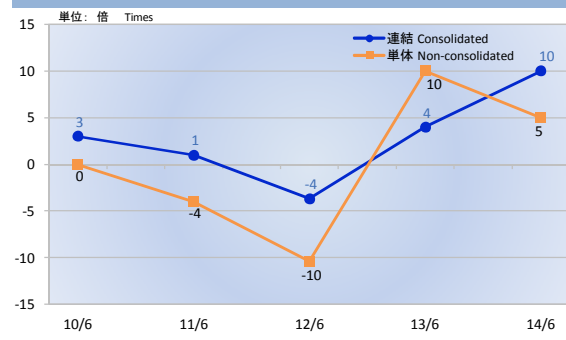
固定比率  
Fixed ratio



借入金依存度  
Debt-to-total-assets ratio



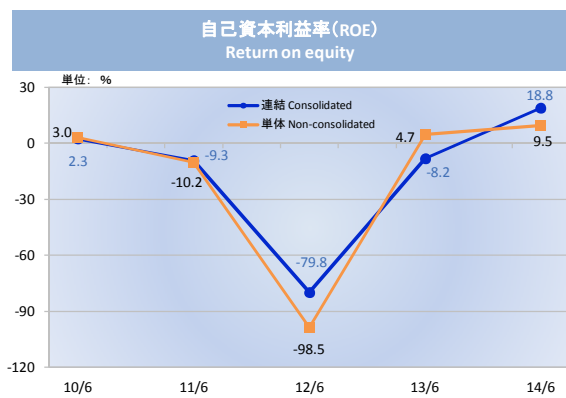
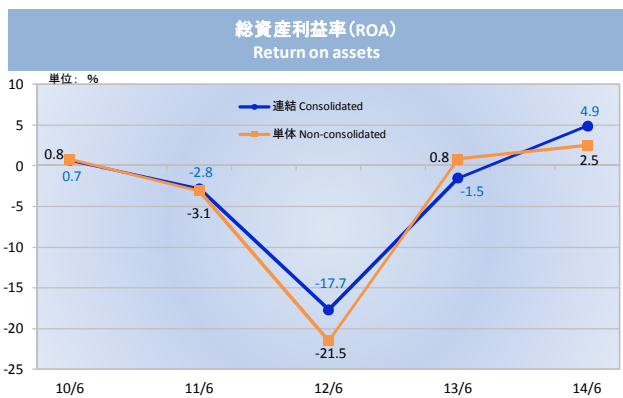
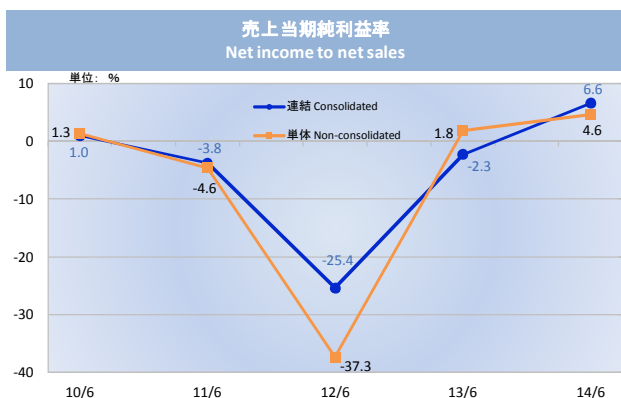
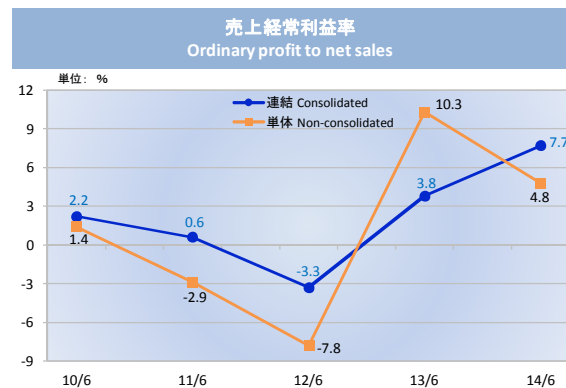
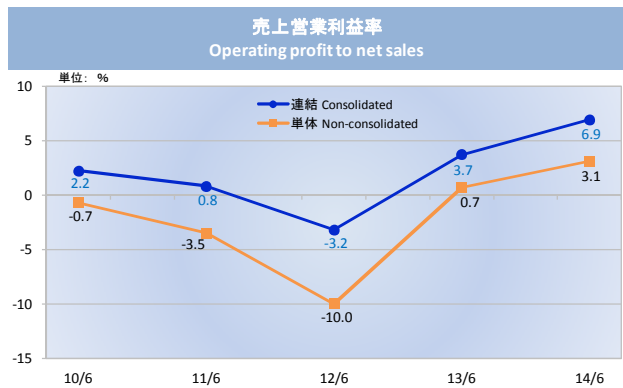
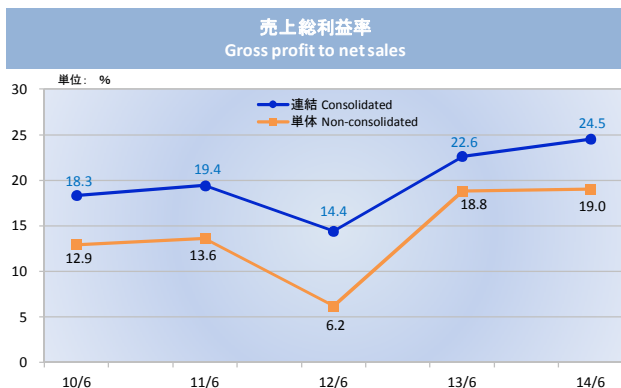
インタレスト・カバレッジ  
Interest coverage ratio



● 1. 安定性指標		1. Stability		10/6	11/6	12/6	13/6	14/6
流動比率	Current ratio	連結 Consolidated		143	115	96	107	119
		単体 Non-consolidated		134	101	79	89	96
当座比率	Acid ratio	連結 Consolidated		86	67	57	72	85
		単体 Non-consolidated		82	60	44	59	70
負債比率	Debt ratio	連結 Consolidated		215	251	563	332	235
		単体 Non-consolidated		217	242	702	330	246
固定比率	Fixed ratio	連結 Consolidated		117	128	249	162	126
		単体 Non-consolidated		123	146	353	196	164
借入金依存度	Debt-to-total-assets ratio	連結 Consolidated		32	34	48	44	39
		単体 Non-consolidated		31	30	44	44	43
インタレスト・カバレッジ	Interest coverage ratio	連結 Consolidated		3	1	-4	4	10
	倍	単体 Non-consolidated	Times	0	-4	-10	10	5

● 経営指標  
2. 収益性指標

Management Indicators  
2. Profitability

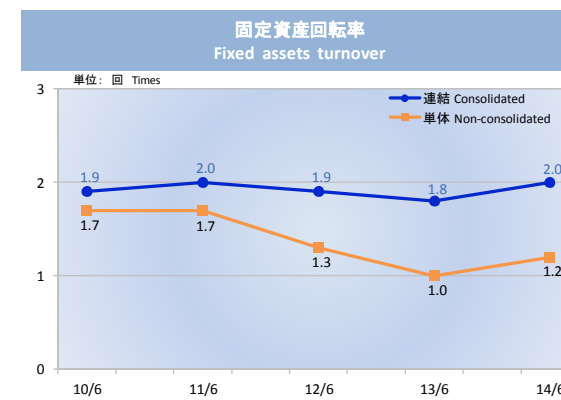
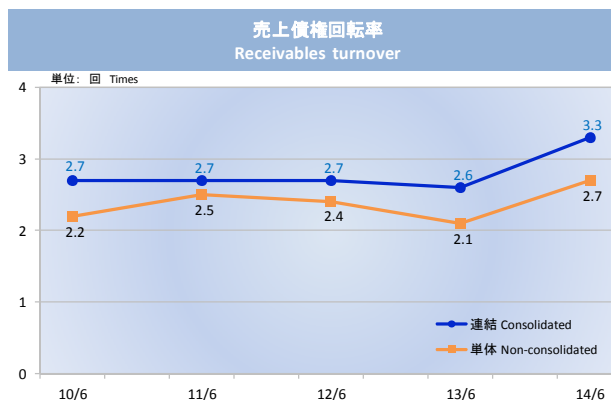
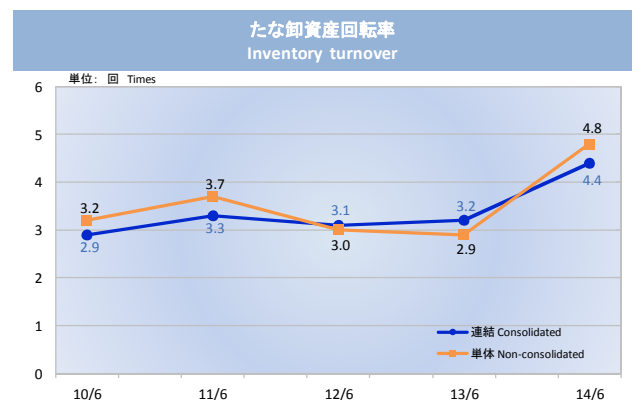
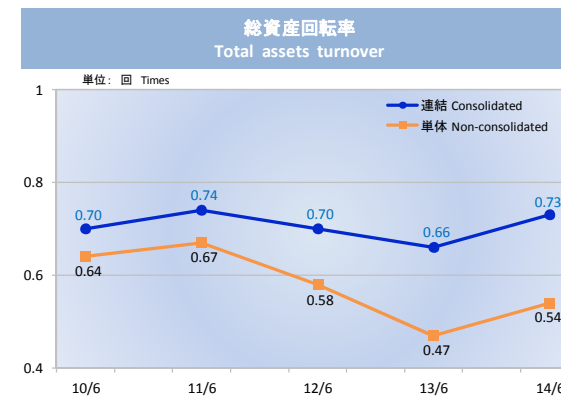
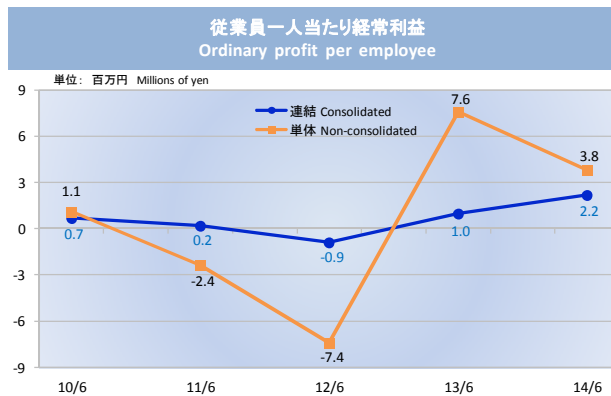
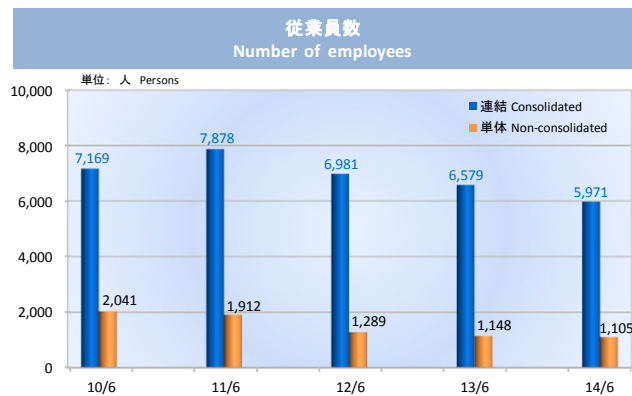


● 2. 収益性指標		2. Profitability		10/6	11/6	12/6	13/6	14/6
売上総利益率	Gross profit to net sales	連結 Consolidated		18.3	19.4	14.4	22.6	24.5
		単体 Non-consolidated		12.9	13.6	6.2	18.8	19.0
売上営業利益率	Operating profit to net sales	連結 Consolidated		2.2	0.8	-3.2	3.7	6.9
		単体 Non-consolidated		-0.7	-3.5	-10.0	0.7	3.1
売上経常利益率	Ordinary profit to net sales	連結 Consolidated		2.2	0.6	-3.3	3.8	7.7
		単体 Non-consolidated		1.4	-2.9	-7.8	10.3	4.8
売上当期純利益率	Net income to net sales	連結 Consolidated		1.0	-3.8	-25.4	-2.3	6.6
		単体 Non-consolidated		1.3	-4.6	-37.3	1.8	4.6
総資産利益率 (ROA)	Return on assets	連結 Consolidated		0.7	-2.8	-17.7	-1.5	4.9
		単体 Non-consolidated		0.8	-3.1	-21.5	0.8	2.5
自己資本利益率 (ROE)	Return on equity	連結 Consolidated		2.3	-9.3	-79.8	-8.2	18.8
		単体 Non-consolidated		3.0	-10.2	-98.5	4.7	9.5

● 経営指標

3. 生産性指標 4. 効率性指標

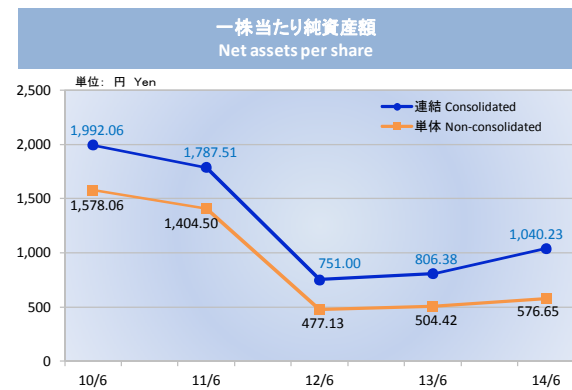
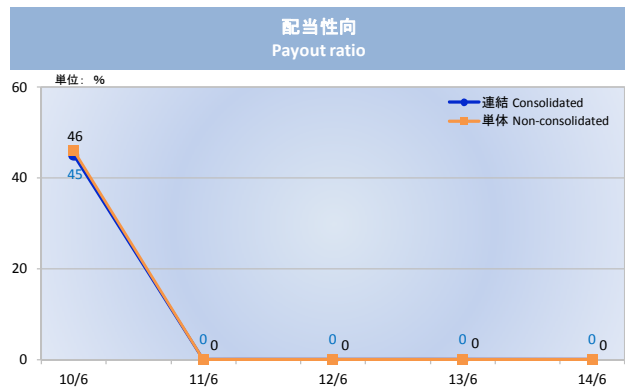
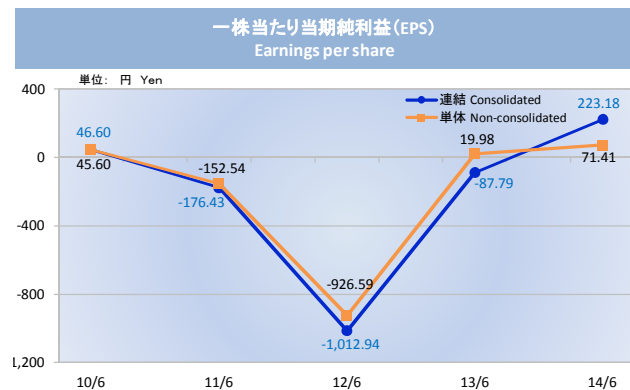
Management Indicators  
3. Productivity 4. Efficiency



● 3. 生産性指標		3. Productivity		10/6	11/6	12/6	13/6	14/6
従業員数	Number of employees	連結 Consolidated	7,169	7,878	6,981	6,579	5,971	
人	Persons	単体 Non-consolidated	2,041	1,912	1,289	1,148	1,105	
従業員一人当たり経常利益	Ordinary profit per employee	連結 Consolidated	0.7	0.2	-0.9	1.0	2.2	
百万円	Millions of yen	単体 Non-consolidated	1.1	-2.4	-7.4	7.6	3.8	
● 4. 効率性指標		4. Efficiency		10/6	11/6	12/6	13/6	14/6
総資産回転率	Total assets turnover	連結 Consolidated	0.70	0.74	0.70	0.66	0.73	
回	Times	単体 Non-consolidated	0.64	0.67	0.58	0.47	0.54	
たな卸資産回転率	Inventory turnover	連結 Consolidated	2.9	3.3	3.1	3.2	4.4	
回	Times	単体 Non-consolidated	3.2	3.7	3.0	2.9	4.8	
売上債権回転率	Receivables turnover	連結 Consolidated	2.7	2.7	2.7	2.6	3.3	
回	Times	単体 Non-consolidated	2.2	2.5	2.4	2.1	2.7	
固定資産回転率	Fixed assets turnover	連結 Consolidated	1.9	2.0	1.9	1.8	2.0	
回	Times	単体 Non-consolidated	1.7	1.7	1.3	1.0	1.2	

● 経営指標  
5. 投資指標

Management Indicators  
5. Investment



		5. 投資指標		5. Investment		10/6	11/6	12/6	13/6	14/6
一株当たり当期純利益 (EPS)	Earnings per share	連結 Consolidated		46.60	-176.43	-1,012.94	-87.79	223.18		
		単体 Non-consolidated		45.60	-152.54	-926.59	19.98	71.41		
配当性向	Payout ratio	連結 Consolidated	%	45	—	—	—	—		
		単体 Non-consolidated	%	46	—	—	—	—		
一株当たり純資産額	Net assets per share	連結 Consolidated		1,992.06	1,787.51	751.00	806.38	1,040.23		
		単体 Non-consolidated		1,578.06	1,404.50	477.13	504.42	576.65		



● 貸借対照表(連結) Consolidated Balance Sheets

単位:百万円 Millions of yen

		10/6	11/6	12/6	13/6	14/6
<b>資産の部</b>	<b>Assets</b>					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	31,327	36,259	28,397	44,603	57,669
受取手形及び売掛金	Notes and accounts receivable, trade	88,526	80,489	64,806	59,525	46,341
商品及び製品	Merchandise and finished goods	6,272	5,562	4,701	4,740	4,068
仕掛品	Work in process	49,131	51,111	39,115	28,548	21,392
原材料及び貯蔵品	Raw materials and supplies	12,272	14,616	13,413	10,640	8,892
繰延税金資産	Deferred tax assets	5,824	6,816	1,355	1,471	1,774
その他	Other	6,040	6,989	6,084	4,606	6,006
貸倒引当金	Allowance for doubtful accounts	-208	-853	-635	-564	-360
<b>流動資産合計</b>	<b>Total current assets</b>	<b>199,184</b>	<b>200,989</b>	<b>157,236</b>	<b>153,569</b>	<b>145,783</b>
固定資産	Fixed assets					
有形固定資産	Property, plant and equipment	89,589	87,095	73,963	71,808	66,901
無形固定資産	Intangible fixed assets	4,364	5,485	5,719	5,379	5,010
投資その他の資産	Investments and other assets	20,647	20,046	12,734	12,534	13,097
<b>固定資産合計</b>	<b>Total fixed assets</b>	<b>114,600</b>	<b>112,627</b>	<b>92,416</b>	<b>89,720</b>	<b>85,008</b>
<b>資産合計</b>	<b>Total assets</b>	<b>313,784</b>	<b>313,616</b>	<b>249,651</b>	<b>243,289</b>	<b>230,791</b>
<b>負債の部</b>	<b>Liabilities</b>					
流動負債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable, trade	58,520	57,556	30,690	28,651	28,700
短期借入金	Short-term borrowings	48,317	67,809	82,682	82,750	69,242
コマーシャル・ペーパー	Commercial paper	-	10,000	10,000	-	-
リース債務	Lease liabilities	1,522	1,623	906	653	338
未払法人税等	Accrued income taxes	1,129	1,703	779	776	1,473
前受金	Advances received	12,200	15,393	10,336	13,872	9,785
繰延税金負債	Deferred tax liabilities	3	7	487	170	51
賞与引当金	Accrued bonuses for employees	1,467	1,546	1,208	1,051	1,043
役員賞与引当金	Accrued bonuses for directors and corporate auditors	205	172	196	235	245
製品保証引当金	Accrued warranty costs	1,245	1,623	1,631	1,864	1,593
受注損失引当金	Provision for loss on contract	746	2,598	7,549	3,261	581
事業構造改善引当金	Provision for business structure improvement	-	353	-	-	-
災害損失引当金	Provision for loss on disaster	-	164	-	-	-
その他	Other	14,242	14,491	18,054	10,778	9,097
<b>流動負債合計</b>	<b>Total current liabilities</b>	<b>139,595</b>	<b>175,039</b>	<b>164,518</b>	<b>144,061</b>	<b>122,148</b>
固定負債	Long-term liabilities					
社債	Bonds	80	60	40	20	-
新株予約権付社債	Convertible bonds	15,500	-	-	-	-
長期借入金	Long-term debt	36,077	27,210	27,492	23,358	20,364
リース債務	Lease liabilities	3,832	2,809	960	759	648
繰延税金負債	Deferred tax liabilities	0	27	689	1,431	1,850
退職給付引当金	Accrued pension and severance costs for employees	13,942	13,990	12,365	12,057	-
退職給付に係る負債	Net defined benefit liability	-	-	-	-	11,759
役員退職慰労引当金	Accrued pension and severance costs for directors and corporate auditors	960	873	803	786	720
資産除去債務	Asset retirement obligations	-	289	342	337	340
その他	Other	1,292	1,296	1,255	1,044	723
<b>固定負債合計</b>	<b>Total long-term liabilities</b>	<b>71,684</b>	<b>46,553</b>	<b>43,946</b>	<b>39,792</b>	<b>36,404</b>
<b>負債合計</b>	<b>Total liabilities</b>	<b>211,279</b>	<b>221,593</b>	<b>208,464</b>	<b>183,853</b>	<b>158,552</b>
<b>純資産の部</b>	<b>Net Assets</b>					
株主資本	Shareholders' equity					
資本金	Common stock	20,873	20,873	20,873	20,873	20,873
資本剰余金	Capital surplus	22,100	22,100	22,100	37,100	37,100
利益剰余金	Retained earnings	60,768	50,829	845	-2,966	8,510
自己株式	Treasury stock, at cost	-11	-11	-11	-10	-10
<b>株主資本合計</b>	<b>Total shareholders' equity</b>	<b>103,731</b>	<b>93,792</b>	<b>43,807</b>	<b>54,998</b>	<b>66,474</b>
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Unrealized gain (loss) on securities, net of taxes	-23	-14	-48	333	372
為替換算調整勘定	Foreign currency translation adjustments	-5,409	-5,572	-6,701	-13	1,925
退職給付に係る調整累計額	Remeasurements of defined benefit plans	-	-	-	-	-1,389
<b>その他の包括利益累計額合計</b>	<b>Total accumulated other comprehensive income</b>	<b>-5,432</b>	<b>-5,586</b>	<b>-6,749</b>	<b>320</b>	<b>908</b>
<b>少数株主持分</b>	<b>Minority interests</b>	<b>4,205</b>	<b>3,818</b>	<b>4,128</b>	<b>4,119</b>	<b>4,856</b>
<b>純資産合計</b>	<b>Total net assets</b>	<b>102,504</b>	<b>92,023</b>	<b>41,187</b>	<b>59,436</b>	<b>72,238</b>
<b>負債純資産合計</b>	<b>Total liabilities and net assets</b>	<b>313,784</b>	<b>313,616</b>	<b>249,651</b>	<b>243,289</b>	<b>230,791</b>

		10/6	11/6	12/6	13/6	14/6
売上高	Net sales	221,804	232,040	196,804	163,351	173,878
売上原価	Cost of sales	181,187	187,088	168,453	126,389	131,231
売上総利益	Gross profit	40,617	44,952	28,351	36,962	42,646
販売費及び一般管理費	Selling, general and administrative expenses	35,808	43,103	34,735	30,847	30,651
販売費	Selling expenses	16,587	21,687	15,206	13,186	13,707
一般管理費	General and administrative expenses	19,221	21,416	19,529	17,661	16,944
営業利益又は営業損失	Operating profit (loss)	4,809	1,850	-6,384	6,115	11,996
営業外収益	Non-operating income	2,532	2,006	2,807	3,120	3,699
受取利息	Interest income	102	134	206	169	216
受取配当金	Dividend income	158	128	161	173	267
受取手数料	Commission fee	165	-	-	-	-
受取賃貸料	Rental income	186	-	-	-	-
持分法による投資利益	Equity in earnings of unconsolidated subsidiaries and affiliates	-	55	-	17	-
為替差益	Foreign exchange gains	352	322	158	1,226	765
受取保険金及び配当金	Insurance and dividends income	76	397	437	328	242
スクラップ売却益	Gain on sales of scraps	-	-	-	158	1,100
助成金収入	Income on prefectural government's grants	379	136	299	-	-
受取補償金	Income on receipt of compensation	256	-	735	-	-
その他	Other	857	835	809	1,050	1,110
営業外費用	Non-operating expenses	2,399	2,415	2,920	2,971	2,311
支払利息	Interest expenses	1,626	1,551	1,640	1,562	1,257
持分法による投資損失	Equity in losses of affiliates	113	-	319	-	109
コミットメントフィー	Commitment fee	-	116	393	-	-
シンジケートローン手数料	Commission for syndicate loan	-	-	-	368	-
その他	Other	659	748	568	1,041	945
経常利益又は経常損失	Ordinary profit (loss)	4,942	1,441	-6,497	6,264	13,384
特別利益	Extraordinary gains	1,631	228	195	283	2,471
固定資産売却益	Gain on sale of fixed assets	-	-	19	105	1,068
貸倒引当金戻入額	Reversal of allowance for doubtful accounts	46	28	-	-	-
投資有価証券売却益	Gain on sale of investment securities	-	-	89	-	-
補助金収入	Income on prefectural government's grants	1,575	181	87	175	-
関係会社株式売却益	Gain on sales of stocks of subsidiaries and affiliates	-	-	-	-	838
受取保険金	Insurance income	-	-	-	-	535
その他	Other	9	20	-	3	31
特別損失	Extraordinary losses	2,014	10,861	27,403	7,112	718
固定資産除却損	Loss on disposal of fixed assets	550	214	-	299	145
事業構造改善費用	Loss on business restructuring	-	-	24,738	6,089	133
固定資産圧縮損	Loss from adjustment of tax basis	119	-	-	-	-
減損損失	Impairment loss	1,000	5,781	826	-	-
災害による損失	Loss on disaster	-	3,419	-	-	279
資産除去債務会計基準の適用に伴う影響額	Loss on adjustment for changes of accounting standard for asset retirement obligations	-	209	-	-	-
その他	Other	345	1,238	1,840	724	161
税金等調整前当期純利益又は当期純損失	Income (loss) before income taxes and minority interests	4,558	-9,192	-33,704	-565	15,137
法人税等	Total income taxes	3,096	-459	15,568	2,549	2,808
法人税、住民税及び事業税	Current income taxes	1,997	2,689	2,405	2,347	2,805
法人税等調整額	Deferred income taxes	1,100	-3,147	13,163	202	3
少数株主損益調整前当期純利益又は当期純損失	Income (loss) before minority interests	-	-8,733	-49,273	-3,114	12,329
少数株主利益	Minority interests in net income of consolidated subsidiaries	-	-	712	693	791
少数株主損失	Minority losses in net income of consolidated subsidiaries	-676	-27	-	-	-
当期純利益又は当期純損失	Net income (loss)	2,138	-8,706	-49,984	-3,807	11,538

● 包括利益計算書(連結) Consolidated Statement of Comprehensive Income 単位:百万円 Millions of yen

		10/6	11/6	12/6	13/6	14/6
少数株主損益調整前当期純利益又は 少数株主損益調整前当期純損失	Income (loss) before minority interests	—	-8,733	-49,273	-3,114	12,329
その他の包括利益	Other comprehensive income	—	-198	-1,214	7,619	2,147
その他有価証券評価差額金	Unrealized gain (loss) on securities, net of taxes	—	7	-39	395	40
為替換算調整勘定	Foreign currency translation adjustments	—	-198	-1,178	7,221	2,086
持分法適用会社に対する持分相当額	Share of other comprehensive income of companies accounted for by the equity method	—	-6	3	2	21
包括利益	Comprehensive income	—	-8,931	-50,486	4,505	14,475
(内訳)	Comprehensive income attributable to:					
親会社株主に係る包括利益	Owners of the parent	—	-8,860	-51,147	3,261	13,515
少数株主に係る包括利益	Minority interests	—	-71	661	1,243	960

● 株主資本等変動計算書(連結) Consolidated Statements of Changes in Net Assets 単位:百万円 Millions of yen

		株主資本 Shareholders' equity					その他の包括利益累計額 Accumulated comprehensive income				少数株主持分 Minority interests	純資産合計 Total net assets
		資本金 Common stock	資本剰余金 Capital surplus	利益剰余金 Retained earnings	自己株式 Treasury stock, at cost	株主資本合計 Total shareholders' equity	その他有価証券 評価差額金 Unrealized gain on securities, net of taxes	為替換算 調整勘定 Foreign currency translation adjustments	退職給付に係る 調整累計額 ●●●	その他の包括利益 累計額合計 Total accumulated comprehensive income		
当期首残高	Balance at the beginning of current period	20,873	37,100	-2,966	-10	54,998	333	-13	—	320	4,119	59,436
当期変動額	Changes of items during the period											
新株の発行	Issuance of new shares											
資本金から剰余金への振替	Transfer to other capital surplus from capital stock											
持分法の適用範囲の変動	Change of scope of equity method											
連結範囲の変動	Change of scope of consolidation			-62		-62						-62
当期純利益	Net income			11,538		11,538						11,538
自己株式の取得	Purchase of treasury stock				-0	-0						-0
株主資本以外の項目の当期変動額(純額)	Net changes of items other than shareholders' equity						40	1,938	-1,389	589	737	1,326
当期変動額合計	Total changes of items during the period	—	—	11,476	-0	11,476	40	1,938	-1,389	589	737	12,802
当期末残高	Balance at the end of current period	20,873	37,100	8,510	-10	66,474	372	1,925	-1,389	908	4,856	72,238

● キャッシュ・フロー計算書(連結) Consolidated Statements of Cash Flows 単位:百万円 Millions of yen

		10/6	11/6	12/6	13/6	14/6
営業活動によるキャッシュ・フロー	Cash flows from operating activities	44,312	17,730	-8,492	22,357	32,213
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-10,876	-14,833	-11,328	-4,506	-3,023
財務活動によるキャッシュ・フロー	Cash flows from financing activities	-23,418	2,159	12,616	-3,619	-16,881
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	-203	36	-339	1,616	500
現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents	9,815	5,092	-7,542	15,849	12,808
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	21,827	29,721	35,722	28,180	44,204
新規連結による現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year from newly consolidated subsidiaries	211	910	—	—	—
連結子会社の決算期変更に伴う現金及び 現金同等物の増加額及び減少額	Increase (decrease) in cash and cash equivalents due to changes in fiscal year-ends of consolidated subsidiaries	-2,132	—	—	175	—
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	29,721	35,722	28,180	44,204	57,012

● その他(連結) Others (Consolidated) 単位:百万円 Millions of yen

		10/6	11/6	12/6	13/6	14/6
従業員数 (人)	Number of employees (Persons)	7,169	7,878	6,981	6,579	5,971
設備投資額	Capital expenditure	11,087	17,827	12,719	6,761	6,217
研究開発費	Research and development cost	8,005	8,255	7,088	4,989	5,213
減価償却費	Depreciation	11,949	10,717	9,096	7,967	7,421
発行済株式数(普通株式) (株)	Number of shares outstanding (Shares)	49,355,938	49,355,938	49,355,938	49,355,938	49,355,938

貸借対照表(単体) Non-Consolidated Balance Sheets

単位:百万円 Millions of yen

		10/6	11/6	12/6	13/6	14/6
<b>資産の部</b>	<b>Assets</b>					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	16,842	22,921	14,961	25,352	32,074
受取手形	Notes receivable, trade	12,415	5,057	5,108	3,224	757
売掛金	Accounts receivable, trade	63,179	51,757	38,276	34,306	26,600
たな卸資産	Inventories	42,675	44,394	36,168	-	-
商品及び製品	Merchandise and finished goods	3,005	1,658	1,848	1,314	1,332
仕掛品	Work in process	32,577	35,224	28,025	16,925	10,146
原材料及び貯蔵品	Raw materials and supplies	7,092	7,512	6,295	4,127	3,010
前渡金	Advance payments - trade	2,847	860	13	-	-
前払費用	Prepaid expenses	659	1,265	1,641	895	950
関係会社短期貸付金	Short-term loans receivable from subsidiaries and affiliates	4,808	1,251	5,996	6,240	3,696
未収入金	Accounts receivable-other	1,200	638	1,682	2,838	2,627
未収消費税等	Consumption taxes receivable	2,049	2,746	2,686	-	-
その他	Other	4,479	5,763	152	74	106
貸倒引当金	Allowance for doubtful accounts	-80	-1,004	-883	-788	-204
<b>流動資産合計</b>	<b>Total current assets</b>	<b>151,072</b>	<b>135,648</b>	<b>105,799</b>	<b>94,507</b>	<b>81,092</b>
固定資産	Fixed assets					
有形固定資産	Property, plant and equipment	57,983	57,861	47,459	42,945	39,626
無形固定資産	Intangible fixed assets	3,099	4,623	4,950	4,628	4,304
投資その他の資産	Investments and other assets	34,357	38,693	30,683	31,520	29,078
<b>固定資産合計</b>	<b>Total fixed assets</b>	<b>95,439</b>	<b>101,178</b>	<b>83,092</b>	<b>79,093</b>	<b>73,008</b>
<b>資産合計</b>	<b>Total assets</b>	<b>246,511</b>	<b>236,826</b>	<b>188,892</b>	<b>173,600</b>	<b>154,100</b>
<b>負債の部</b>	<b>Liabilities</b>					
流動負債	Current liabilities					
支払手形	Notes payable, trade	5,913	7,152	1,763	3,806	3,274
買掛金	Accounts payable, trade	53,240	56,957	44,615	28,769	23,489
短期借入金	Short-term borrowings	16,150	24,140	36,130	44,255	38,331
1年以内返済予定の長期借入金	Current portion of long-term debt	14,712	13,246	14,261	11,215	8,378
コマーシャル・ペーパー	Commercial paper	-	10,000	10,000	-	-
リース債務	Lease liabilities	1,465	1,439	693	402	67
未払金	Accounts payable - other	6,708	6,786	8,064	3,300	2,811
未払費用	Accrued expenses	1,132	1,058	786	760	496
未払法人税等	Accrued income taxes	106	-	-	-	-
前受金	Advances received	6,155	6,686	6,103	6,452	2,978
預り金	Deposits received	3,798	2,239	2,917	2,770	3,140
賞与引当金	Accrued bonuses for employees	596	592	425	258	236
役員賞与引当金	Accrued bonuses for directors and corporate auditors	117	-	-	-	-
製品保証引当金	Accrued warranty costs	858	-908	793	883	713
受注損失引当金	Provision for loss on contract	492	2,143	7,163	3,047	521
災害損失引当金	Provision for loss on disaster	-	198	-	-	-
設備関係支払手形	Notes payable - facilities	1,626	385	88	14	144
その他	Other	108	134	357	173	161
<b>流動負債合計</b>	<b>Total current liabilities</b>	<b>113,176</b>	<b>134,065</b>	<b>134,158</b>	<b>106,104</b>	<b>84,737</b>
固定負債	Long-term liabilities					
新株予約権付社債	Convertible bonds	15,500	-	-	-	-
長期借入金	Long-term debt	29,329	22,767	22,584	20,069	18,803
リース債務	Lease liabilities	3,635	2,374	453	179	116
繰延税金負債	Deferred tax liabilities	-	-	612	629	517
退職給付引当金	Accrued pension and severance costs for employees	6,066	6,581	5,673	5,253	4,643
預り保証金	Guarantee deposited	267	231	222	228	274
債務保証損失引当金	Provision for loss on guarantees	360	403	879	1	46
資産除去債務	Asset retirement obligations	-	183	165	165	165
その他	Other	295	904	598	553	288
<b>固定負債合計</b>	<b>Total long-term liabilities</b>	<b>55,453</b>	<b>33,444</b>	<b>31,186</b>	<b>27,077</b>	<b>24,853</b>
<b>負債合計</b>	<b>Total liabilities</b>	<b>168,628</b>	<b>167,509</b>	<b>165,344</b>	<b>133,180</b>	<b>109,590</b>
<b>純資産の部</b>	<b>Net Assets</b>					
株主資本	Shareholders' equity					
資本金	Common stock	77,895	69,331	23,601	40,112	44,161
資本剰余金	Capital surplus	20,873	20,873	20,873	20,873	20,873
利益剰余金	Retained earnings	22,100	22,100	22,100	37,100	37,100
自己株式	Treasury stock, at cost	34,930	26,366	-19,364	-17,853	-13,804
評価・換算差額等	Valuation and translation adjustments	-9	-9	-9	-9	-9
その他有価証券評価差額金	Unrealized gain on securities, net of taxes	-13	-14	-53	308	349
		-13	-14	-53	308	349
<b>純資産合計</b>	<b>Total net assets</b>	<b>77,882</b>	<b>69,317</b>	<b>23,548</b>	<b>40,420</b>	<b>44,509</b>
<b>負債純資産合計</b>	<b>Total liabilities and net assets</b>	<b>246,511</b>	<b>236,826</b>	<b>188,892</b>	<b>173,600</b>	<b>154,100</b>

● 損益計算書(単体) Non-Consolidated Statements of Income

単位:百万円 Millions of yen

		10/6	11/6	12/6	13/6	14/6
売上高	Net sales	160,231	162,437	122,670	84,401	87,911
売上原価	Cost of sales	139,504	140,335	115,049	68,516	71,184
製品売上原価	Cost of finished goods sold	137,352	140,335	115,049	68,516	-
製品期首たな卸高	Beginning finished goods	1,892	3,005	1,658	1,848	-
当期製品製造原価	Cost of products manufactured	142,141	146,149	124,092	81,773	-
小計	Subtotal	144,033	149,154	125,750	83,621	-
製品期末たな卸高	Ending finished goods	1,234	1,658	1,848	1,314	-
他勘定受入高	Transfer from other account	2,099	725	685	366	-
他勘定振替高	Transfer to other account	6,839	9,588	14,443	10,131	-
受注損失引当金戻入額	Reversal of provision for loss on order received	-	492	2,143	7,163	-
受注損失引当金繰入額	Provision of allowance for loss on order received	492	2,143	7,163	3,047	-
製品保証引当金戻入額	Reversal of provision for product warranties	2,056	858	908	793	-
製品保証引当金繰入額	Provision for product warranties	858	908	793	883	-
商品売上原価	Cost of goods sold	2,152	2,620	-	-	-
商品期首たな卸高	Beginning goods	793	1,771	-	-	-
当期商品仕入高	Cost of purchased goods	3,129	932	-	-	-
商品期末たな卸高	Ending goods	1,771	83	-	-	-
売上総利益	Gross profit	20,727	22,102	7,621	15,885	16,727
販売費及び一般管理費	Selling, general and administrative expenses	21,876	27,742	19,861	15,278	14,012
販売費	Selling expenses	10,781	16,428	9,936	7,092	-
一般管理費	General and administrative expenses	11,095	11,314	9,925	8,186	-
営業利益又は営業損失	Operating Profit (loss)	-1,149	-5,640	-12,240	607	2,714
営業外収益	Non-operating income	5,370	3,268	5,134	10,586	3,197
受取利息及び配当金	Interest income and dividend income	1,160	1,541	2,626	8,765	1,258
スクラップ売却益	Gain on sales of scraps	-	-	-	63	1,001
受取賃貸料	Rental income	429	882	1,218	369	352
受取手数料	Commission fee	918	-	-	-	-
ロイヤルティー収入	Royalty income	2,030	-	-	-	-
受取補償金	Compensation income	-	-	654	-	-
その他	Other	833	845	636	1,388	585
営業外費用	Non-operating expenses	1,909	2,264	2,412	2,473	1,693
支払利息	Interest expenses	1,272	1,010	923	983	807
賃貸資産経費	Cost and expense for rental activities	325	876	789	300	296
コミットメントフィー	Commitment fee	-	93	393	33	-
シンジケートローン手数料	Commission for syndicate loan	-	-	-	368	198
その他	Other	312	285	308	788	392
経常利益又は経常損失	Ordinary Profit (loss)	2,312	-4,636	-9,518	8,720	4,218
特別利益	Extraordinary gains	1,581	1,670	120	213	771
投資有価証券売却益	Gain on sale of investment securities	1	-	33	-	-
抱合せ株式消滅差益	Gain on extinguishment of tie-in shares	-	1,509	-	-	-
関係会社株式売却益	Gain on sales of stocks of subsidiaries and affiliates	-	-	-	28	-
補助金収入	Income on prefectural government's grants	1,575	131	87	175	-
固定資産売却益	Gain on sales of fixed assets	-	-	-	10	528
受取保険金	Insurance income	-	-	-	-	243
その他	Other	5	29	-	-	-
特別損失	Extraordinary losses	683	8,209	23,091	6,624	659
固定資産除却損	Loss on disposal of fixed assets	499	177	-	259	135
事業構造改善費用	Loss on business restructuring	-	-	20,962	6,089	-
債務保証損失引当金繰入額	Provision for loss on guarantees	17	65	-	-	-
固定資産圧縮損	Loss from adjustment of tax basis	119	-	-	-	-
減損損失	Impairment loss	-	4,611	-	-	-
災害による損失	Loss on disaster	-	2,802	-	-	144
資産除去債務会計基準の適用に伴う影響額	Loss on adjustment for changes of accounting standard for asset retirement obligations	-	19	-	-	-
関係会社株式売却損	Loss on sales of stocks of subsidiaries and affiliates	-	-	-	110	254
その他	Other	49	535	2,129	166	127
税引前当期純利益又は当期純損失	Income (loss) before income taxes and minority interests	3,209	-11,175	-32,489	2,309	4,330
法人税等	Total income taxes	1,105	-3,647	13,241	798	281
法人税、住民税及び事業税	Current income taxes	425	407	426	831	376
法人税等調整額	Deferred income taxes	680	-4,054	12,815	-33	-95
当期純利益又は当期純損失	Net income (loss)	2,103	-7,528	-45,730	1,511	4,049

● 株主資本等変動計算書(単体) Non-Consolidated Statements of Changes in Net Assets 単位: 百万円 Millions of yen

	株主資本 Shareholders' equity											評価・換算差額等 Valuation and translation adjustments		純資産 合計 Total net assets
	資本金 Common stock	資本剰余金 Capital surplus			利益 準備金 Legal retained earnings	利益剰余金 Retained earnings				自己株式 Treasury stock, at cost	株主資本 合計 Total shareholders' equity	その他 有価証券 評価 差額金 Unrealized gain (loss) on securities, net of taxes	評価・換算 差額等 合計 Total valuation and translation adjustments	
		資本 準備金 Legal capital surplus	その他 資本 剰余金 Other capital surplus	資本 剰余金 合計 Total capital surplus		繰越利益 剰余金 Carried forward earnings	その他利益剰余金 Other retained earnings		繰越利益 剰余金 Total retained earnings					
							固定資産 圧縮積立金 Reserve for advanced depreciation of fixed assets	別途 積立金 General reserves						
当期首残高	20,873	-	37,100	37,100	529	980	30,206	-49,567	-17,853	-9	40,112	308	308	40,420
当期変動額														
新株の発行														
資本金から剰余金への振替														
準備金から剰余金への振替														
固定資産圧縮積立金の積立														
固定資産圧縮積立金の取崩														
当期純利益								94	-					
自己株式の取得														
株主資本以外の項目の当期変動額(純額)														
当期変動額合計								4,049	4,049	-0	4,049	41	41	4,090
当期末残高	20,873	-	37,100	37,100	529	886	30,206	-45,425	-13,804	-9	44,161	349	349	44,509

● その他(単体) Others (Non-Consolidated) 単位: 百万円 Millions of yen

		10/6	11/6	12/6	13/6	14/6
従業員数	(人) Number of employees (Persons)	2,041	1,912	1,289	1,148	1,105
設備投資額	Capital expenditure	8,465	11,842	6,540	3,922	4,118
研究開発費	Research and development cost	7,756	7,849	6,491	4,176	4,221
減価償却費	Depreciation	8,436	8,650	5,809	4,758	4,413
発行済株式数	(株) Number of shares outstanding (Shares)	49,355,938	49,355,938	49,355,938	49,355,938	49,355,938
一株当たり配当金(普通株式)	(円) Dividend per share (common shares) (Yen)	21	-	-	-	-