

FACT SHEET 2025

ULVAC, Inc.

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(Note) P.4~P.11 :

「法人税・住民税及び事業税等に関する会計基準」等を当連結会計年度の期首から適用しており、2021年6月期以降に係る主要な経営指標等については、当該会計基準等を遡って適用した後の指標等となっております。

We have adopted the *Accounting Standard for Income Taxes, etc.* from the beginning of the current consolidated fiscal year. Accordingly, key management indicators and other related figures for the fiscal year ended June 2021 and thereafter have been restated to reflect the retrospective application of this standard.

アルバックは1952年、日本でまだ真空技術が普及していなかった時代に創業しました。「真空技術で産業と科学の発展に貢献しよう」と若い技術者たちが立ち上げたベンチャー企業でした。

現在では、真空装置、コンポーネント、材料、分析機器など多様な真空技術を持ち、研究開発、製造、販売、カスタマーサポートを総合的に幅広い業界へ提供する真空総合メーカーに成長しました。

事業領域

● 半導体及び電子部品製造装置

半導体やパワーデバイス、各種電子デバイスの微細化・高性能化・省エネルギー化などのニーズを実現する真空成膜技術・製品・サービスなどを提供しています。

● ディスプレイ・エネルギー関連製造装置

液晶・有機ELなどパネルディスプレイの高精細化、大型化を実現する真空成膜技術・製品・サービスに加え、EVバッテリーの小型大容量化・安全性向上を実現する両面蒸着巻取装置も提供しています。

● コンポーネント

真空ポンプや計測・分析機器、各種成膜装置用電源など多種多様なラインアップを取り揃えています。

● 一般産業用装置

主に希土類磁石製造装置や凍結乾燥装置など自動車、医薬品・化学等、幅広い業界向けの製造装置を提供しています。

● 材料

先端半導体向け焼結ターゲットやFPD向けメタル・IGZOターゲットなど幅広い産業分野に高品質スパッタリングターゲットや高機能材料を提供しています。

● その他

主に表面分析装置やマスクブランクスなど真空を応用した関連技術を活かし、様々な産業分野に技術・製品を提供しています。

ULVAC was founded in 1952, when vacuum technology was not yet widespread in Japan. It was a venture company founded by young engineers who wanted to contribute to the development of industry and science through vacuum technology.

Today, the company has grown into a comprehensive vacuum manufacturer with a diverse range of vacuum technologies, including vacuum equipment, components, materials, and analytical instruments, providing comprehensive R&D, manufacturing, sales, and customer support services to a wide range of industries.

Business Area

● Semiconductor and Electronic Device Production Equipment

ULVAC provides vacuum deposition technologies, production equipment, and services that meet the needs for miniaturization, higher performance, and energy conservation in semiconductors, power devices, and various electronic devices.

● Display and Energy-Related Production Equipment

In addition to vacuum deposition technologies, production equipment, and services that enable higher definition and larger panel displays such as LCDs and organic ELs, ULVAC also provides roll to roll double-sided evaporation equipment that enables smaller, larger capacity, and safer EV batteries.

● Components

ULVAC offers a diverse lineup of vacuum pumps, measurement and analysis equipment, and power supplies for various types of deposition equipment.

● Industrial Equipment

ULVAC mainly provides production equipment for a wide range of industries, including automotive, pharmaceutical, and chemical, such as rare earth magnet production equipment and freeze-drying equipment.

● Materials

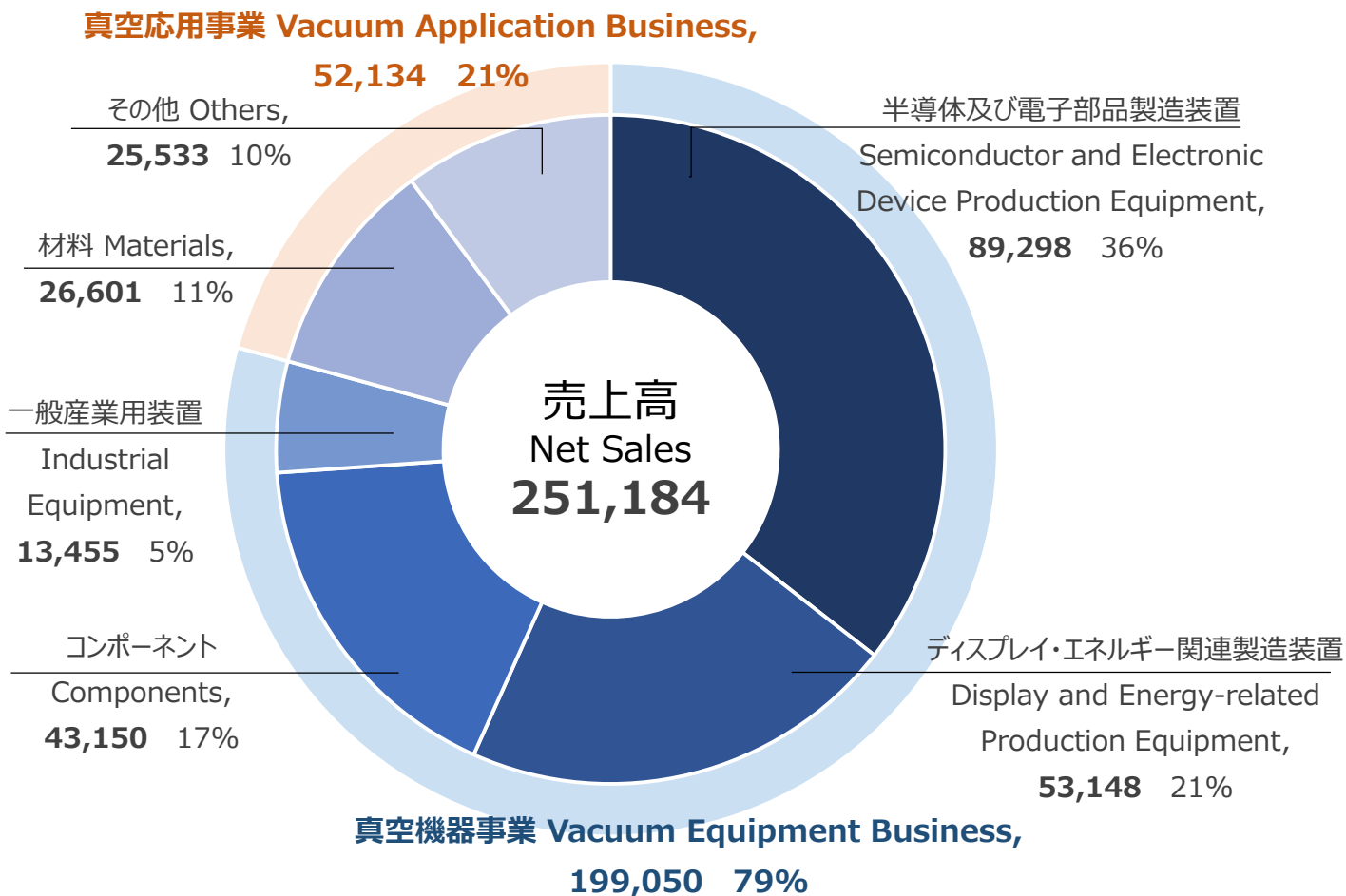
ULVAC provides high-quality sputtering targets and high-performance materials for a wide range of industrial fields, including sintered targets for advanced semiconductors and metal and IGZO targets for FPDs.

● Others

ULVAC provides technologies and products to various industrial fields, mainly by utilizing vacuum-applied related technologies such as surface analyzers and mask blanks.

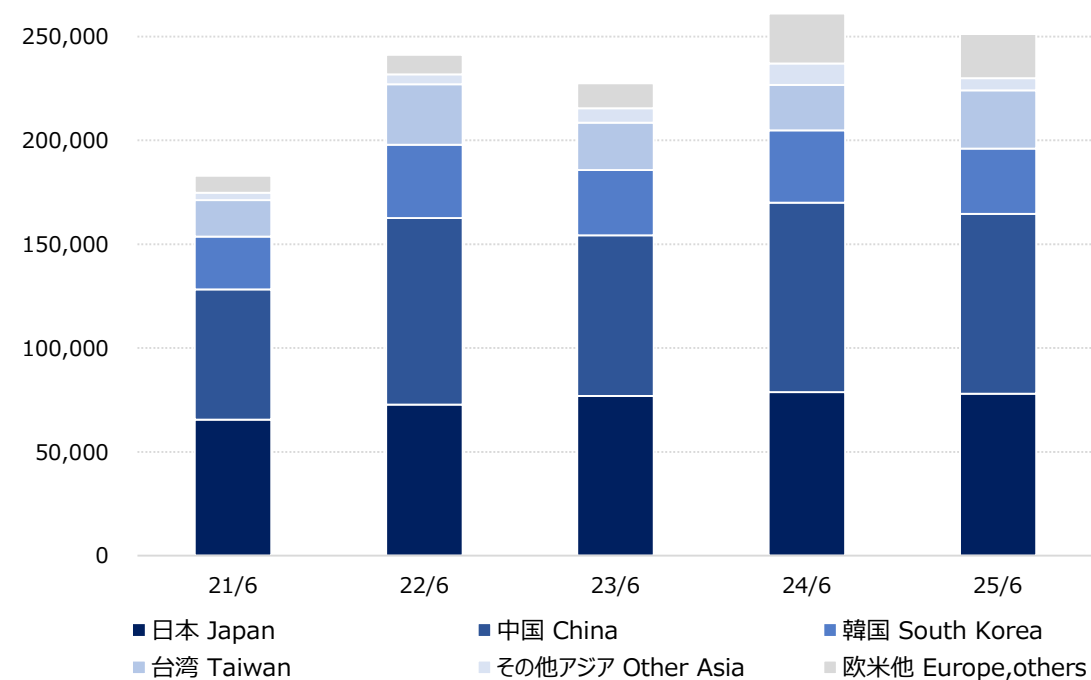
2025年6月期連結売上高構成比
Consolidated Net Sales by Business Segment
for the Fiscal Year Ended June 30, 2025

(百万円/¥ millions)



連結売上高推移（地域別）
Consolidated Net Sales by Region

(百万円/¥ millions)

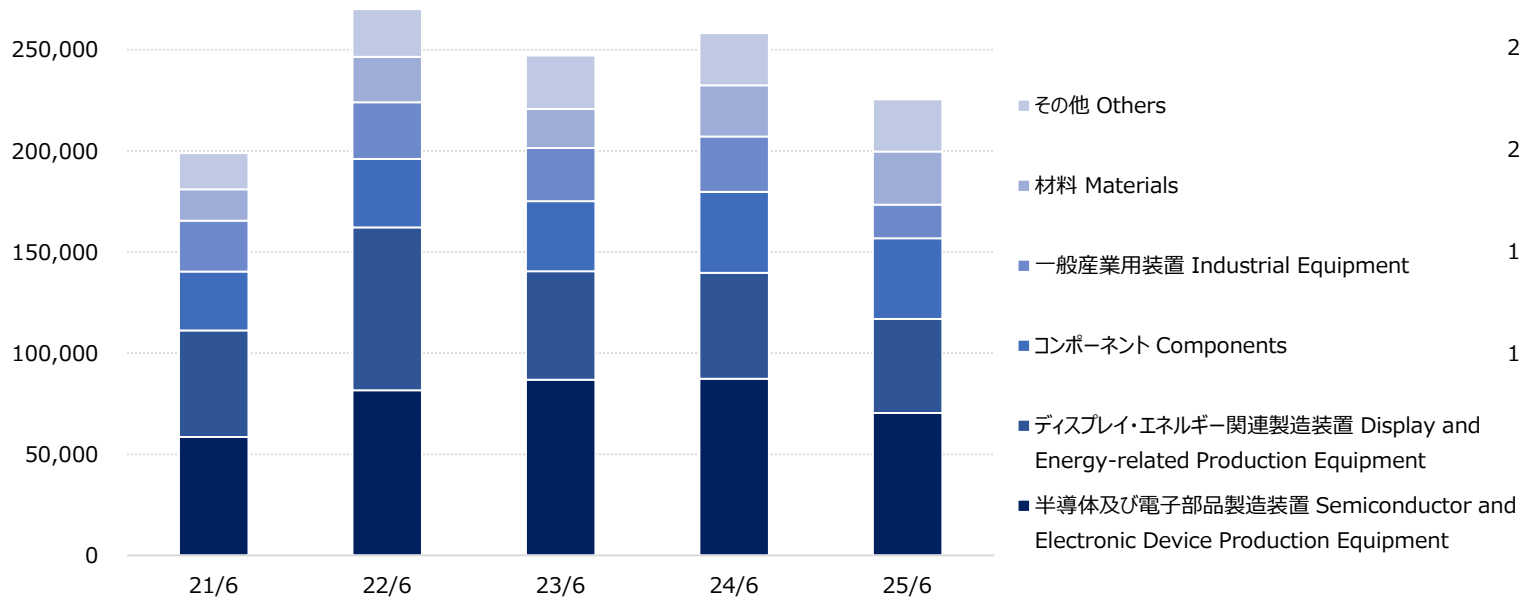


(百万円/¥ millions)		21/6	22/6	23/6	24/6	25/6
日本	Japan	65,504	72,741	76,957	78,797	78,054
中国	China	62,748	89,858	77,315	91,155	86,518
韓国	South Korea	25,357	35,269	31,374	34,935	31,472
台湾	Taiwan	17,566	29,201	22,805	21,810	28,109
その他アジア	Other Asia	3,673	4,661	7,026	10,258	5,817
欧米他	Europe, others	8,163	9,530	12,051	24,160	21,213
合計	Total	183,011	241,260	227,528	261,115	251,184

連結受注高推移

Consolidated Order Received by Business Segment

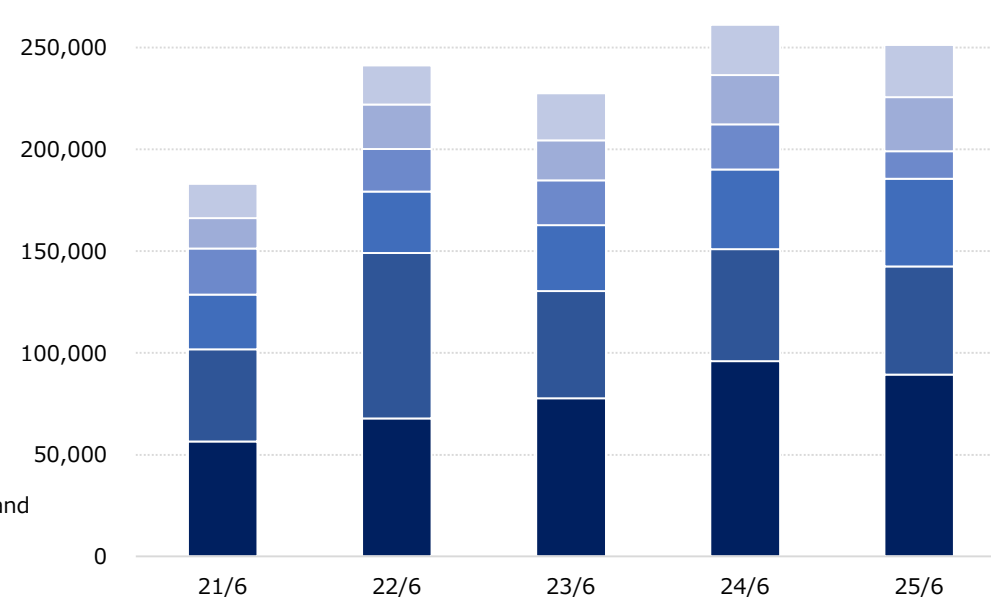
(百万円/ ¥ millions)



連結売上高推移

Consolidated Net Sales by Business Segment

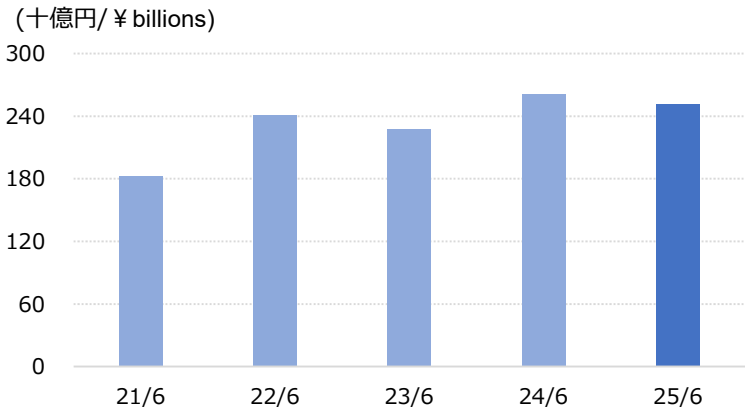
(百万円/ ¥ millions)



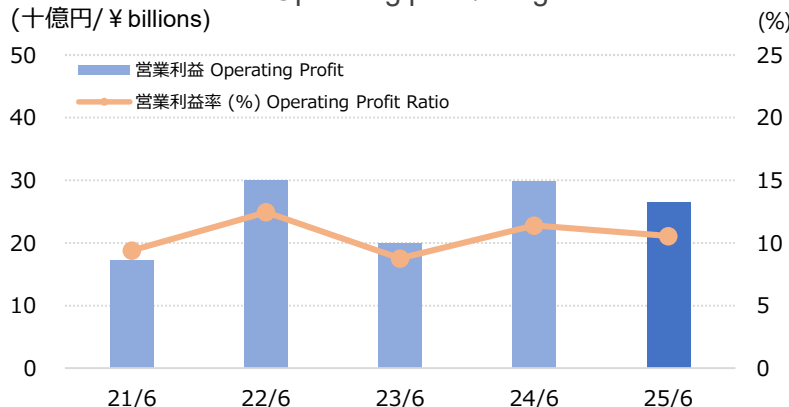
(百万円/ ¥ millions)		21/6	22/6	23/6	24/6	25/6
半導体及び電子部品製造装置	Semiconductor and Electronic Device Production Equipment	58,625	81,674	86,945	87,477	70,418
ディスプレイ・エネルギー関連製造装置	Display and Energy-related Production Equipment	52,706	80,473	53,618	52,356	46,508
コンポーネント	Components	29,102	33,925	34,631	39,872	39,939
一般産業用装置	Industrial Equipment	25,145	28,046	26,299	27,451	16,565
材料	Materials	15,436	22,359	19,320	25,313	26,231
その他	Others	17,895	23,619	26,408	25,713	25,906
合計	Total	198,909	270,095	247,221	258,181	225,567

(百万円/ ¥ millions)		21/6	22/6	23/6	24/6	25/6
半導体及び電子部品製造装置	Semiconductor and Electronic Device Production Equipment	56,481	67,799	77,693	95,913	89,298
ディスプレイ・エネルギー関連製造装置	Display and Energy-related Production Equipment	45,299	81,327	52,759	55,085	53,148
コンポーネント	Components	26,914	30,183	32,381	39,077	43,150
一般産業用装置	Industrial Equipment	22,575	20,790	21,927	22,239	13,455
材料	Materials	14,987	21,904	19,701	24,224	26,601
その他	Others	16,755	19,258	23,067	24,577	25,533
合計	Total	183,011	241,260	227,528	261,115	251,184

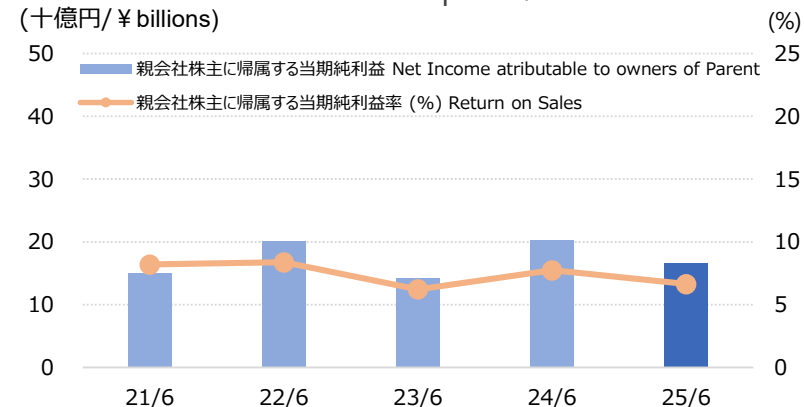
売上高
Net sales



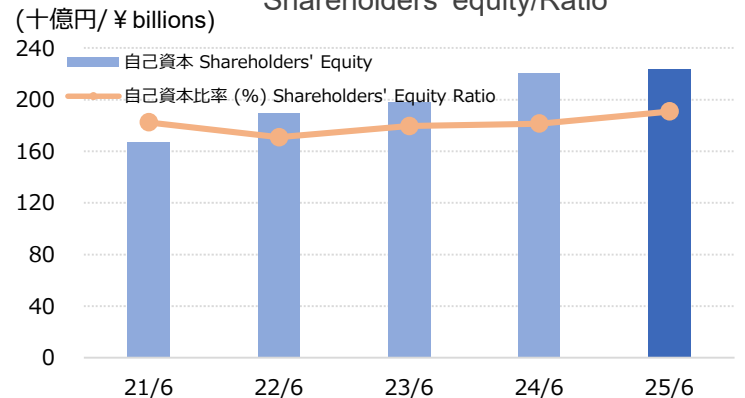
営業利益・営業利益率
Operating profit/Margin



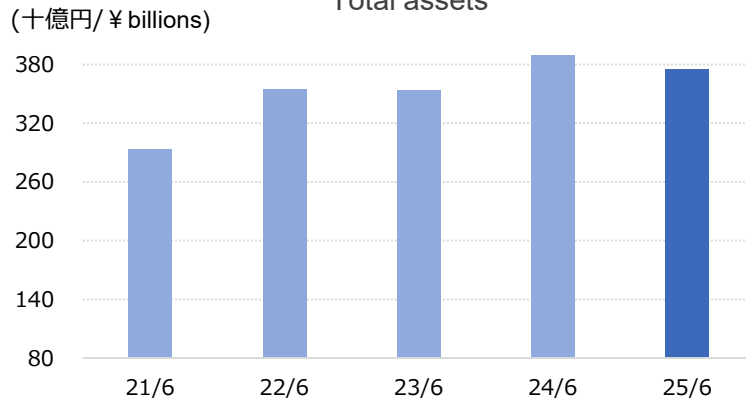
親会社株主に帰属する当期純利益・当期純利益率
Profit attributable to owners of parent/Return on Sales



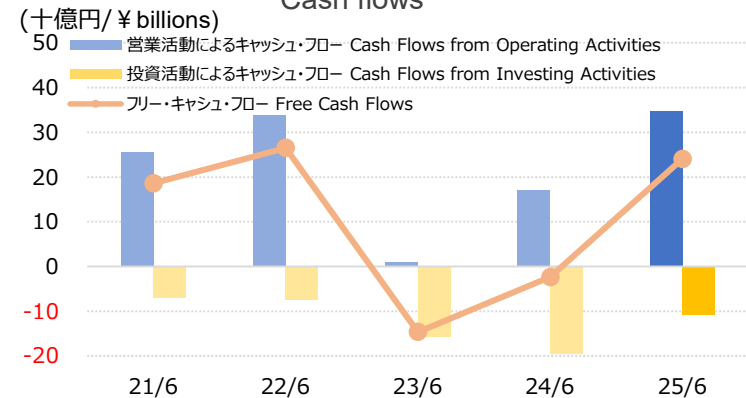
自己資本・自己資本比率
Shareholders' equity/Ratio



総資産
Total assets

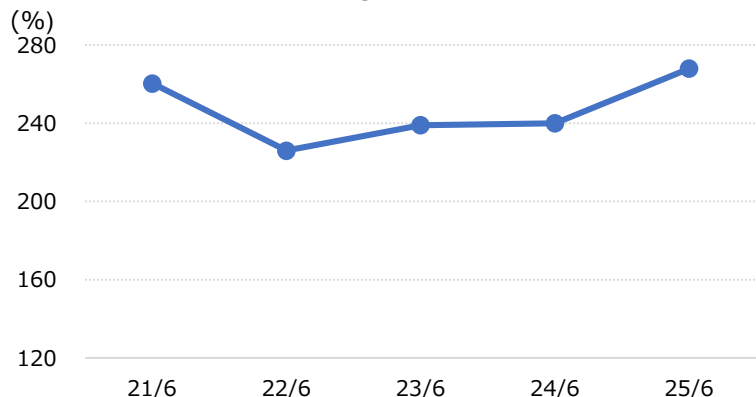


キャッシュ・フロー
Cash flows

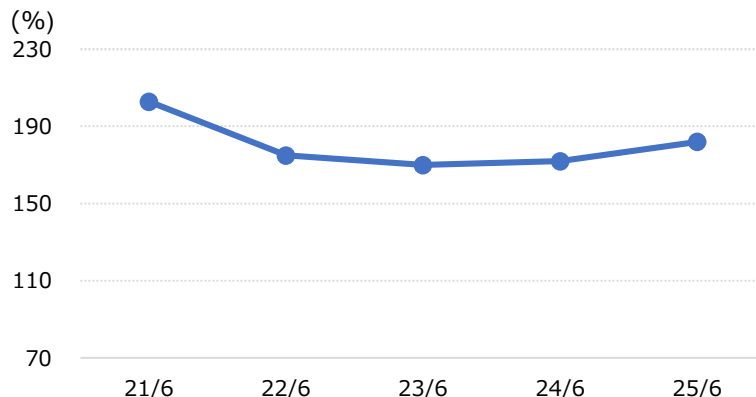


		21/6	22/6	23/6	24/6	25/6
売上高	Net Sales	183,011	241,260	227,528	261,115	251,184
営業利益	Operating Profit	17,197	30,061	19,946	29,771	26,523
営業利益率(%)	Operating Profit Ratio(%)	9.4	12.5	8.8	11.4	10.6
親会社株主に帰属する当期純利益	Net Income attributable to owners of Parent	15,060	20,211	14,169	20,233	16,687
親会社株主に帰属する当期純利益率(%)	Return on Sales(%)	8.2	8.4	6.2	7.7	6.6
自己資本	Shareholders' Equity	167,129	189,207	198,442	220,660	223,465
自己資本比率(%)	Shareholders' Equity Ratio(%)	57.0	53.4	56.1	56.7	59.6
総資産	Total Assets	292,991	354,534	353,704	388,883	375,062
営業活動によるキャッシュ・フロー	Cash Flows from Operating Activities	25,520	33,931	1,011	17,162	34,811
投資活動によるキャッシュ・フロー	Cash Flows from Investing Activities	-6,925	-7,432	-15,673	-19,524	-10,800
フリー・キャッシュ・フロー	Free Cash Flows	18,595	26,498	-14,662	-2,362	24,011

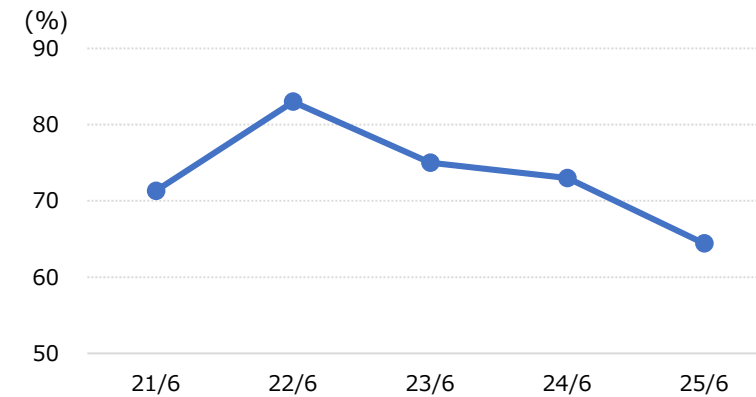
流動比率
Current ratio



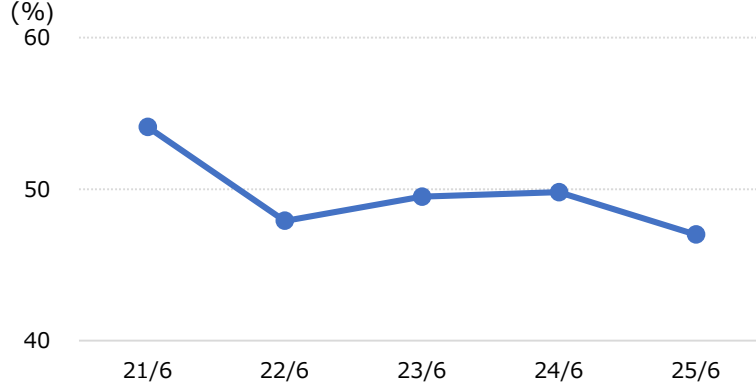
当座比率
Acid ratio



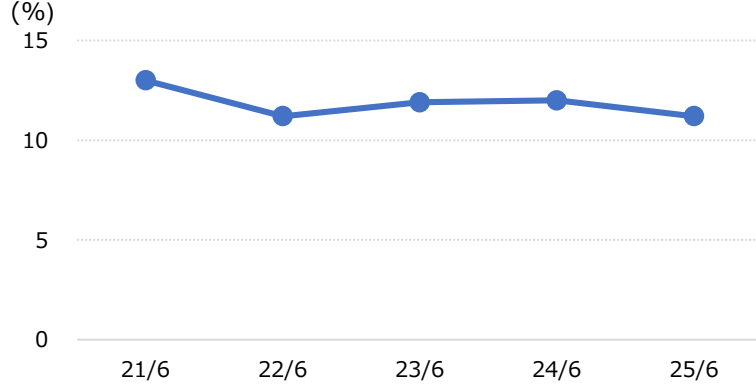
負債比率
Debt ratio



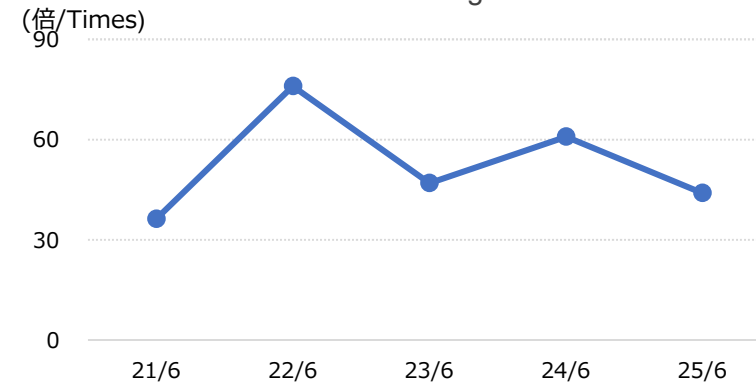
固定比率
Fixed ratio



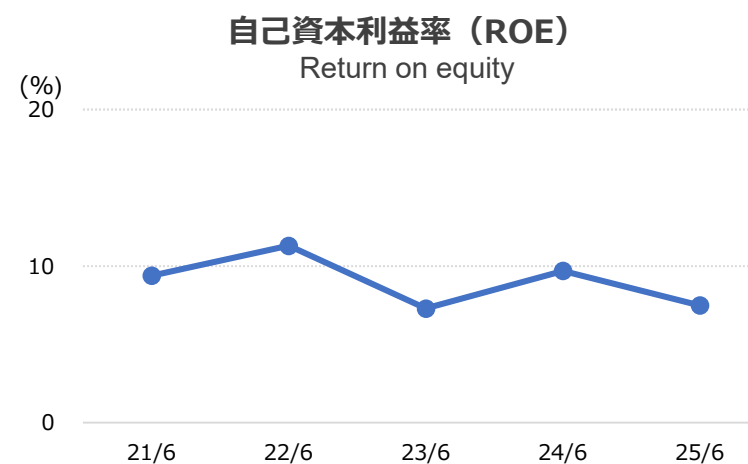
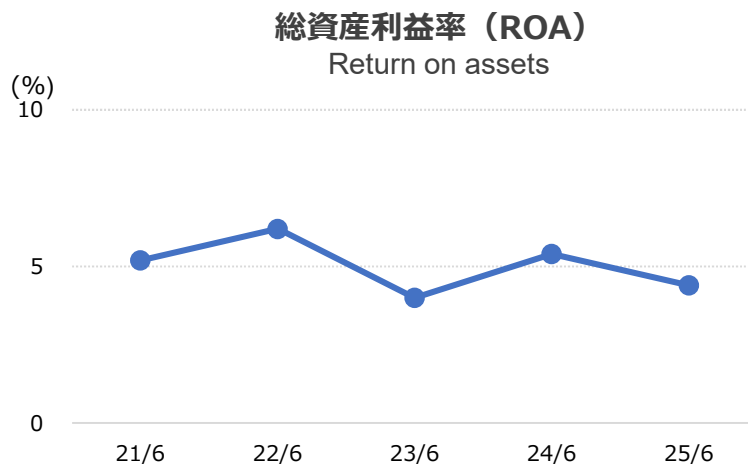
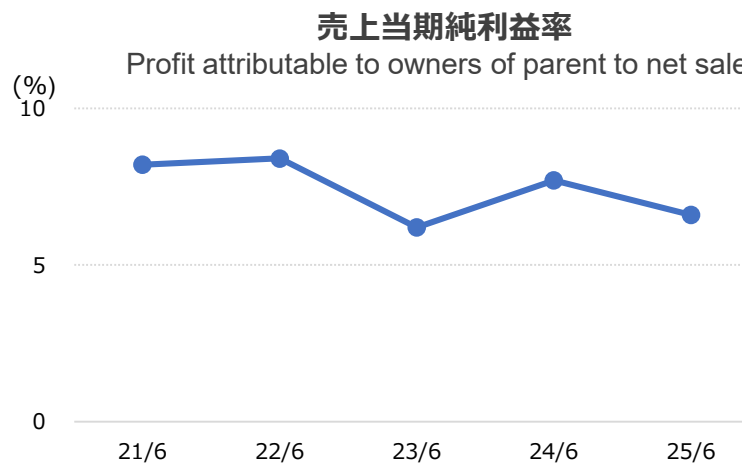
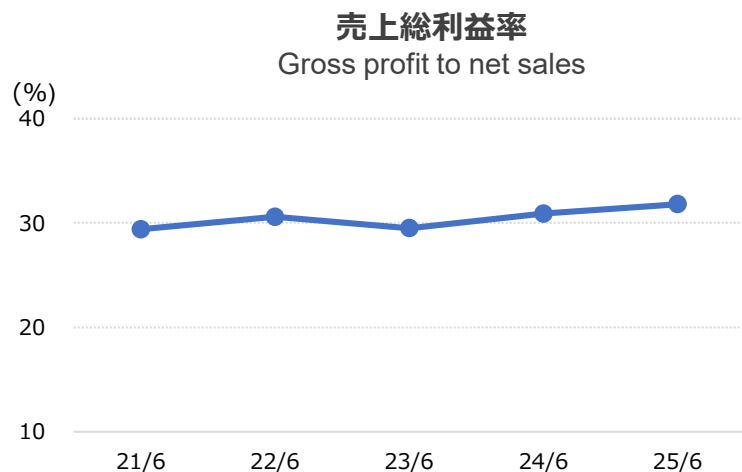
借入金依存度
Debt-to-total-assets ratio



インタレスト・カバレッジ
Interest coverage ratio



(%)		21/6	22/6	23/6	24/6	25/6
流動比率	Current ratio	260	226	239	240	268
当座比率	Acid ratio	203	175	170	172	182
負債比率	Debt ratio	71	83	75	73	64
固定比率	Fixed ratio	54	48	50	50	47
借入金依存度	Debt-to-total-assets ratio	13	11	12	12	11
インタレスト・カバレッジ (倍)	Interest coverage ratio(Times)	36	76	47	61	44



(%)		21/6	22/6	23/6	24/6	25/6
売上総利益率	Gross profit to net sales	29.4	30.6	29.5	30.9	31.8
売上営業利益率	Operating profit to net sales	9.4	12.5	8.8	11.4	10.6
売上経常利益率	Ordinary income to net sales	9.8	13.3	10.1	11.4	11.4
売上当期純利益率	Net income to net sales	8.2	8.4	6.2	7.7	6.6
総資産利益率 (ROA)	Return on assets	5.2	6.2	4.0	5.4	4.4
自己資本利益率 (ROE)	Return on equity	9.4	11.3	7.3	9.7	7.5

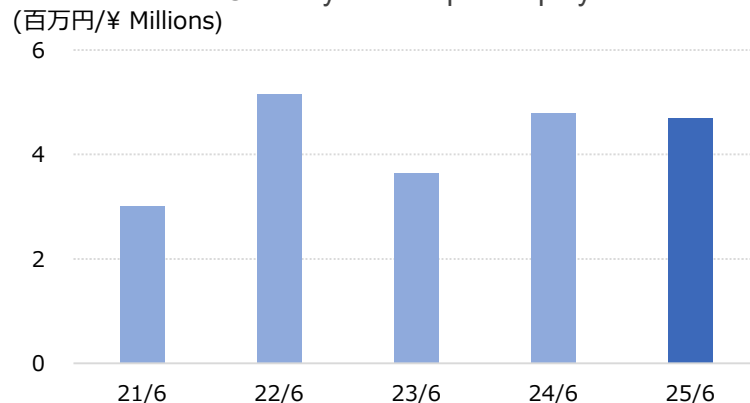
従業員数

Number of employees



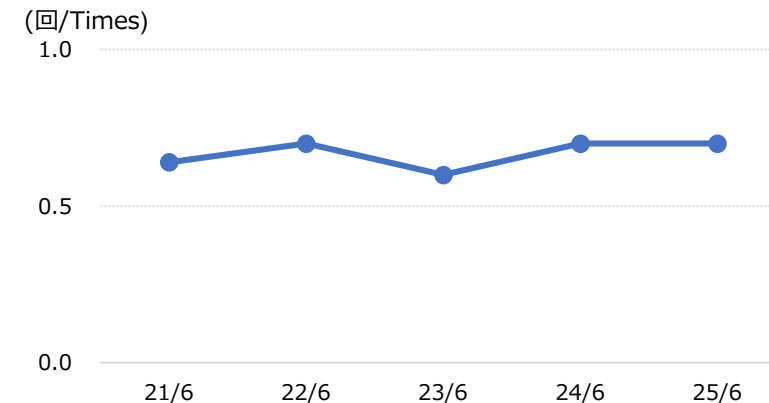
従業員一人当たり経常利益

Ordinary income per employee



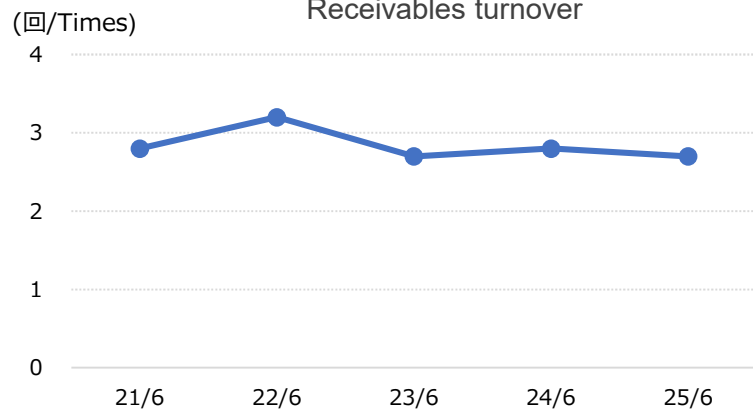
総資産回転率

Total assets turnover



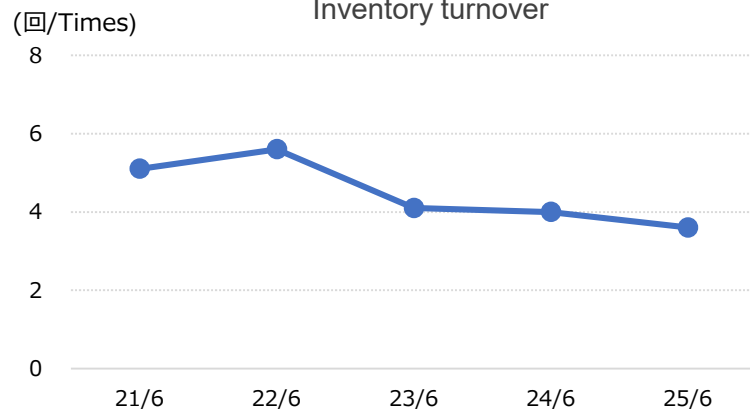
売上債権回転率

Receivables turnover



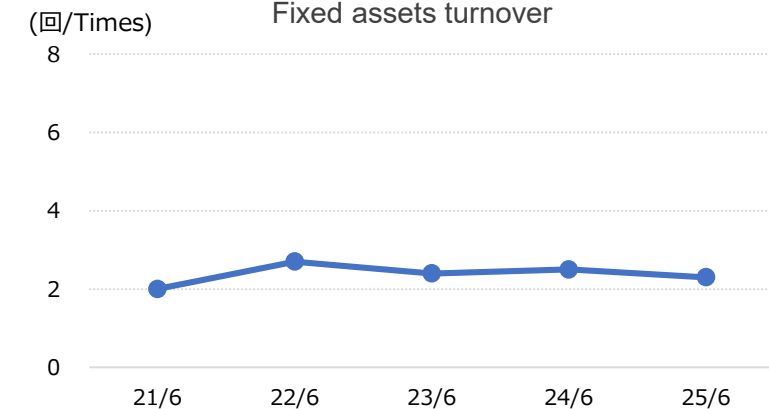
棚卸資産回転率

Inventory turnover

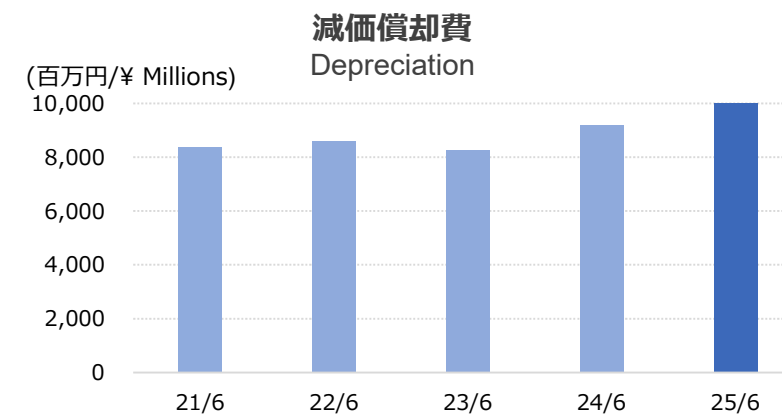
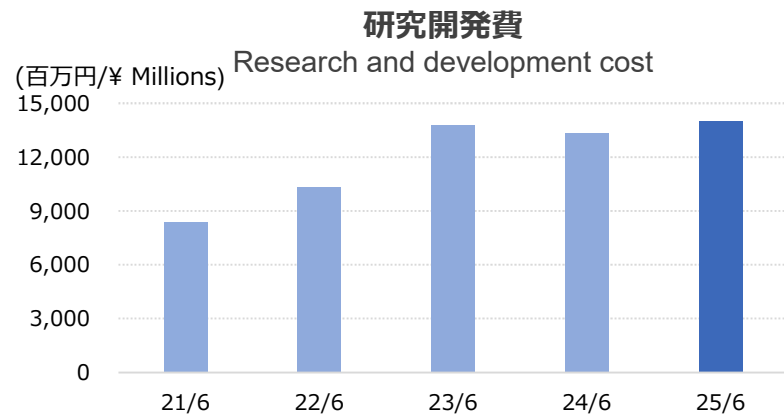
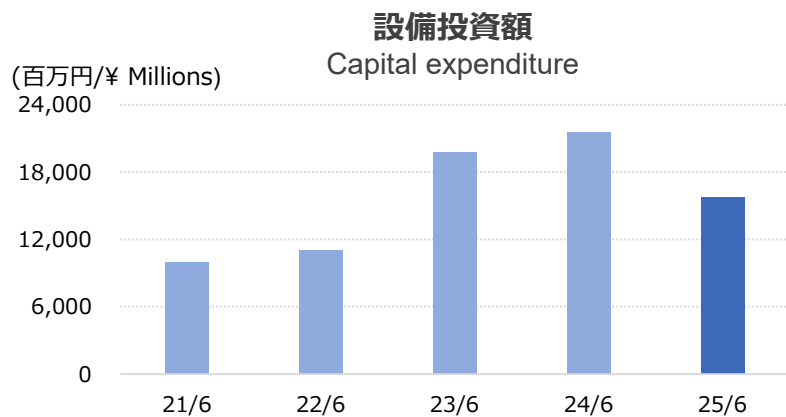


固定資産回転率

Fixed assets turnover

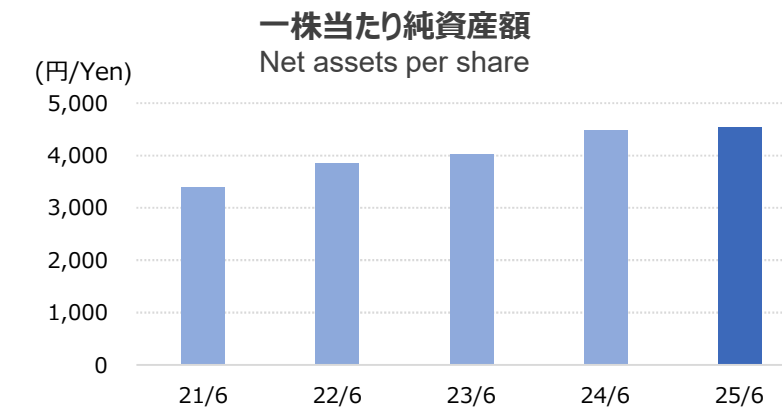
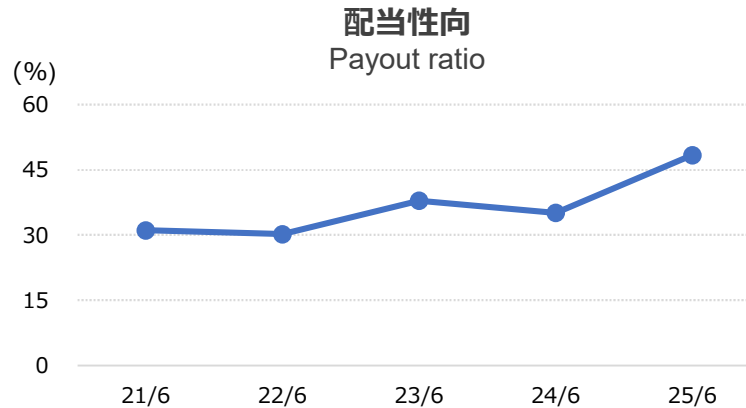
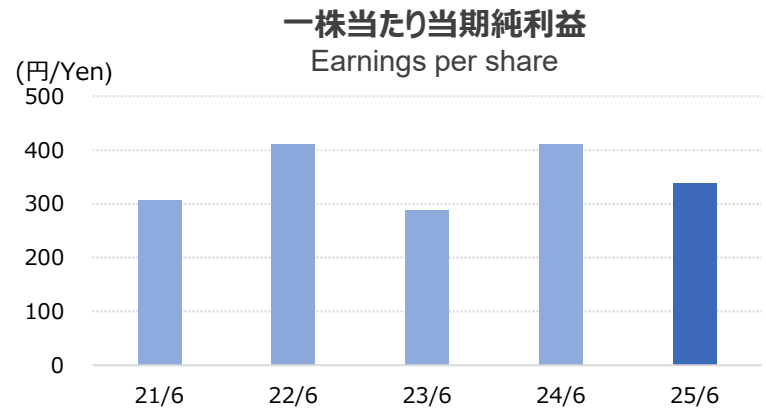


		21/6	22/6	23/6	24/6	25/6
従業員数 (人)	Number of employees (Persons)	6,063	6,235	6,264	6,234	6,132
従業員一人当たり経常利益 (百万円)	Ordinary income per employee (¥ Millions)	3.0	5.2	3.7	4.8	4.7
総資産回転率 (回)	Total assets turnover (Times)	0.6	0.7	0.6	0.7	0.7
売上債権回転率 (回)	Receivables turnover (Times)	2.8	3.2	2.7	2.8	2.7
棚卸資産回転率 (回)	Inventory turnover (Times)	5.1	5.6	4.1	4.0	3.6
固定資産回転率 (回)	Fixed assets turnover (Times)	2.0	2.7	2.4	2.5	2.3



(百万円/¥ Millions)		21/6	22/6	23/6	24/6	25/6
設備投資額	Capital expenditure	9,968	11,047	19,736	21,539	15,715
研究開発費	Research and development cost	8,375	10,340	13,766	13,313	13,991
減価償却費	Depreciation	8,386	8,587	8,245	9,181	10,805

投資指標 Management Indicators: Investment



		21/6	22/6	23/6	24/6	25/6
一株当たり当期純利益 (EPS) (円)	Earnings per share(Yen)	305.80	410.37	287.70	410.67	338.74
配当性向 (%)	Payout ratio (%)	31.1	30.2	37.9	35.1	48.4
一株当たり純資産額(円)	Net assets per share(Yen)	3,393.54	3,841.84	4,029.39	4,478.17	4,537.99

(百万円/¥ Millions)

		21/6	22/6	23/6	24/6	25/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash deposits	91,545	118,040	98,399	96,334	98,951
受取手形及び売掛金	Notes and accounts receivable, trade	66,289	-	-	-	-
受取手形、売掛金及び契約資産	Notes and accounts receivable, trade and contract assets	-	86,331	83,538	103,261	84,738
有価証券	Securities	-	-	-	-	7,000
商品及び製品	Merchandise and finished goods	4,064	4,500	6,140	6,426	5,186
仕掛品	Work in process	22,785	29,090	36,485	40,911	45,650
原材料及び貯蔵品	Raw materials and supplies	10,309	15,849	19,335	22,162	20,282
その他	Other	7,858	10,562	11,903	10,224	8,695
貸倒引当金	Allowance for doubtful accounts	-319	-525	-521	-472	-425
流動資産合計	Total current assets	202,530	263,847	255,280	278,846	270,077
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment	66,086	64,995	69,588	79,745	76,920
建物及び構築物	Buildings and structures	83,821	85,821	87,062	98,606	97,704
減価償却累計額	Accumulated depreciation	-55,500	-58,939	-61,146	-64,288	-65,701
建物及び構築物（純額）	Buildings and structures, net	28,321	26,883	25,915	34,318	32,003
機械装置及び運搬具	Machinery, equipment and vehicles	79,326	78,272	84,162	91,002	92,220
減価償却累計額	Accumulated depreciation	-60,073	-62,537	-63,763	-66,142	-67,860
機械装置及び運搬具（純額）	Machinery, equipment and vehicles, net	19,253	15,735	20,399	24,860	24,361
工具、器具及び備品	Tools, furniture and fixtures	14,098	14,682	14,840	15,272	15,591
減価償却累計額	Accumulated depreciation	-12,651	-12,908	-13,099	-12,940	-13,091
工具、器具及び備品（純額）	Tools, furniture and fixtures, net	1,448	1,774	1,741	2,332	2,500
土地	Land	8,480	8,360	8,245	8,285	8,891
リース資産	Lease assets	4,516	5,079	5,981	6,202	7,543
減価償却累計額	Accumulated depreciation	-1,549	-1,922	-2,311	-2,506	-3,350
リース資産（純額）	Lease assets, net	2,967	3,157	3,670	3,696	4,193
建設仮勘定	Construction in progress	5,617	9,087	9,617	6,254	4,973
無形固定資産	Intangible assets	3,496	3,715	4,336	5,403	5,685
リース資産	Lease assets	34	27	23	24	36
ソフトウェア	Software	1,347	1,603	1,746	2,998	2,826
その他	Other	2,115	2,085	2,568	2,381	2,823
投資その他の資産	Investments and other assets	20,879	21,976	24,499	24,889	22,380
投資有価証券	Investment securities	7,360	6,882	10,151	10,307	7,996
繰延税金資産	Deferred tax assets	6,615	7,220	6,475	6,090	6,367
その他	Other	8,763	9,869	9,902	9,331	9,017
貸倒引当金	Allowance for doubtful accounts	-1,859	-1,995	-2,030	-839	-1,000
固定資産合計	Total non-current assets	90,461	90,687	98,423	110,037	104,985
資産合計	Total assets	292,991	354,534	353,704	388,883	375,062

(百万円/¥ Millions)

		21/6	22/6	23/6	24/6	25/6
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable, trade	36,073	55,030	47,336	46,340	38,873
短期借入金	Short-term borrowings	8,508	9,618	11,878	12,967	9,774
リース債務	Lease liabilities	722	679	898	958	947
未払法人税等	Income taxes payable	2,182	3,813	2,328	3,378	4,632
前受金	Advances received	12,659	-	-	-	-
契約負債	Contract liabilities	-	25,245	22,685	26,624	22,966
賞与引当金	Provision for bonuses	3,048	5,918	5,072	6,954	6,830
役員賞与引当金	Provision for bonuses for directors(and other officers)	355	404	368	396	321
製品保証引当金	Provision for product warranties	1,222	1,387	1,726	1,750	1,449
受注損失引当金	Provision for loss on order received	1,253	16	313	884	46
その他	Other	11,797	14,651	14,149	16,126	14,819
流動負債合計	Total current liabilities	77,819	116,762	106,754	116,378	100,655
固定負債	Non-current liabilities					
長期借入金	Long-term borrowings	30,943	29,910	30,080	33,794	32,354
リース債務	Lease liabilities	2,361	2,562	3,037	2,972	3,524
繰延税金負債	Deferred tax liabilities	42	128	195	473	470
退職給付に係る負債	Reirement benefit liability	6,968	7,400	7,414	5,758	5,598
従業員株式給付引当金	Provision for share awards for employees	-	-	-	-	13
役員株式給付引当金	Provision for share awards for directors (and other officers)	198	272	311	470	397
資産除去債務	Asset retirement obligations	406	416	409	414	418
その他	Other	326	368	420	667	554
固定負債合計	Total non-current liabilities	41,243	41,057	41,867	44,548	43,328
負債合計	Total liabilities	119,062	157,820	148,620	160,926	143,982
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Share capital	20,873	20,873	20,873	20,873	20,873
資本剰余金	Capital surplus	3,912	3,912	3,912	3,912	3,912
利益剰余金	Retained earnings	137,803	152,744	160,793	175,647	185,228
自己株式	Treasury shares	-343	-344	-345	-257	-498
株主資本合計	Total shareholders' equity	162,245	177,185	185,233	200,175	209,514
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	2,174	1,440	2,036	1,928	506
為替換算調整勘定	Foreign currency translation adjustment	4,132	12,282	12,721	18,696	13,520
退職給付に係る調整累計額	Remeasurements of defined benefit plans	-1,422	-1,700	-1,547	-140	-75
その他の包括利益累計額合計	Total accumulated other comprehensive income	4,884	12,022	13,209	20,485	13,951
非支配株主持分	Non-controlling interests	6,800	7,508	6,641	7,297	7,615
純資産合計	Total net assets	173,929	196,714	205,083	227,957	231,080
負債純資産合計	Total liabilities and net assets	292,991	354,534	353,704	388,883	375,062

連結損益計算書 Consolidated Statements of Income

(百万円/¥ Millions)

		21/6	22/6	23/6	24/6	25/6
売上高	Net sales	183,011	241,260	227,528	261,115	251,184
売上原価	Cost of sales	129,247	167,517	160,366	180,455	171,322
売上総利益	Gross profit	53,764	73,743	67,162	80,660	79,862
販売費及び一般管理費	Selling, general and administrative expenses	36,567	43,682	47,217	50,890	53,339
販売費	Selling expenses	14,801	18,036	17,893	20,840	20,242
一般管理費	General and administrative expenses	21,766	25,646	29,324	30,050	33,097
営業利益	Operating Profit	17,197	30,061	19,946	29,771	26,523
営業外収益	Non-operating income	3,160	3,736	5,063	2,989	3,792
受取利息	Interest income	199	248	394	522	533
受取配当金	Dividend income	650	745	429	574	469
受取保険金及び配当金	Insurance and dividends income	-	-	-	338	700
補助金収入	Subsidy income	-	-	321	340	609
為替差益	Foreign exchange gains	-	571	-	-	-
持分法による投資利益	Share of profit of entities accounted for using equity method	569	861	2,661	495	656
その他	Other	1,742	1,312	1,259	721	824
営業外費用	Non-operating expenses	2,391	1,598	2,128	2,975	1,710
支払利息	Interest expenses	498	410	441	507	625
為替差損	Foreign exchange losses	373	-	574	1,386	-
シンジケートローン手数料	Commission for syndicated loans	-	195	287	-	-
その他	Other	1,520	994	826	1,081	1,085
経常利益	Ordinary Profit	17,966	32,200	22,880	29,785	28,605
特別利益	Extraordinary income	5,053	1,199	153	249	1,628
投資有価証券売却益	Gain on sale of investment securities	4,998	343	-	155	1,628
関係会社株式売却益	Gain on sale of shares of subsidiaries and associates	-	797	-	-	-
固定資産売却益	Gain on sale of non-current assets	55	59	153	94	-
特別損失	Extraordinary losses	1,460	4,118	2,311	520	2,886
固定資産除却損	Loss on disposal of non-current assets	99	-	-	-	-
減損損失	Impairment loss	-	3,090	2,311	217	2,886
関係会社清算損	Loss on liquidation of subsidiaries and associates	378	-	-	-	-
新型コロナウイルス感染症対応費用	Expenses for COVID-19 measures	984	1,028	-	-	-
投資有価証券評価損	Loss on valuation of investment securities	-	-	-	303	-
税金等調整前当期純利益	Profit before income taxes	21,559	29,280	20,722	29,515	27,346
法人税等	Total income taxes	6,085	7,839	6,642	7,966	8,909
法人税、住民税及び事業税	Income taxes - current	4,867	7,549	6,100	7,401	8,685
法人税等調整額	Income taxes - deferred	988	290	542	565	224
当期純利益	Profit	15,704	21,441	14,080	21,549	18,437
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	644	1,231	-89	1,316	1,750
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	15,060	20,211	14,169	20,233	16,687

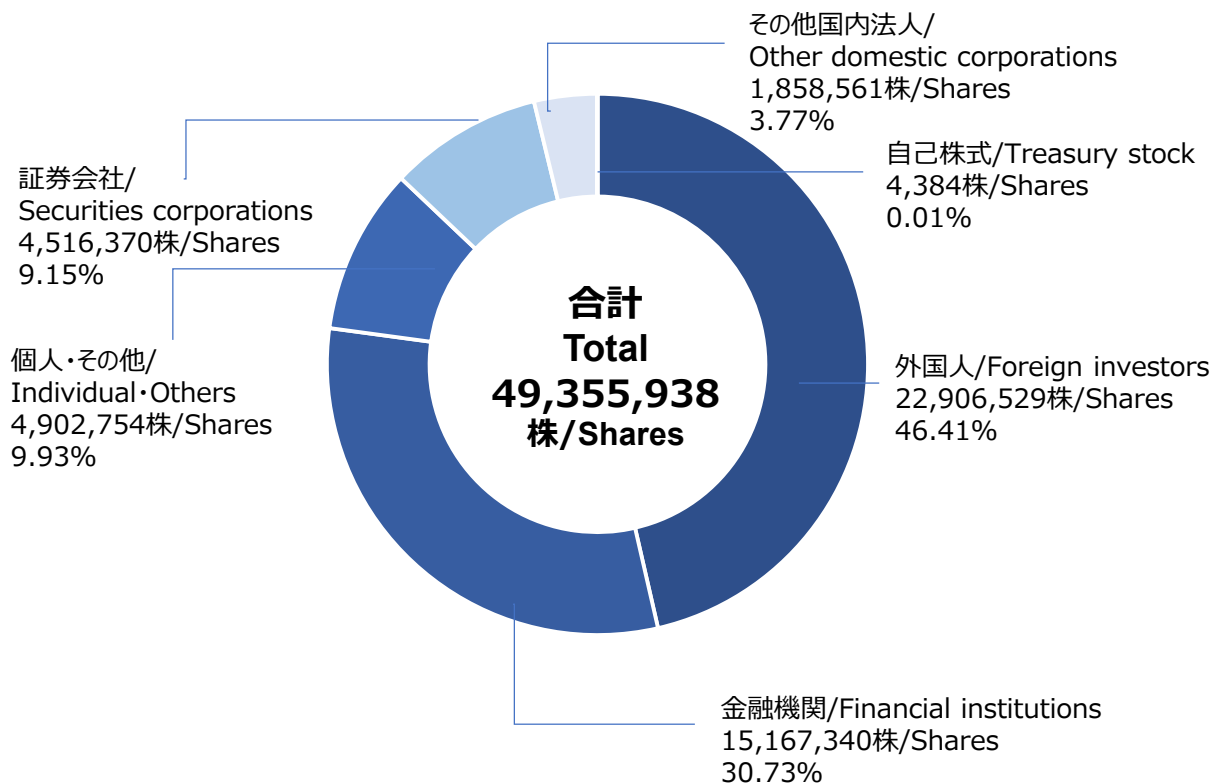
(百万円/¥ Millions)

連結キャッシュ・フロー計算書 Consolidated Cash Flows

		21/6	22/6	23/6	24/6	25/6
営業活動によるキャッシュ・フロー	Cash flows from operating activities	25,520	33,931	1,011	17,162	34,811
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-6,925	-7,432	-15,673	-19,524	-10,800
財務活動によるキャッシュ・フロー	Cash flows from financing activities	-16,061	-6,445	-5,438	-2,784	-14,215
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	2,468	3,991	312	2,369	-1,728
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	5,002	24,044	-19,788	-2,776	8,068
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	77,948	83,061	107,106	87,317	84,541
非連結子会社との合併に伴う現金及び現金同等物の増加額	Increase in cash and cash equivalents resulting from merger with unconsolidated subsidiaries	112	-	-	-	-
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	83,061	107,106	87,317	84,541	92,609

- 発行可能株式総数 100,000,000株
Number of shares authorized to be issued
- 発行済株式の総数 49,355,938株
Number of shares issued
- 株主数 14,777名
Number of shareholders

所有者別株式数/Shareholders Distribution



大株主/Major Shareholders

株主名 Name of Shareholders	持株数 Shares	持株比率 Shareholding Ratio
	千株/Thousands of Shares	%
日本マスタートラスト信託銀行株式会社 (信託口) The Master Trust Bank of Japan, Ltd.	6,424	13.02
日本生命保険相互会社 Nippon Life Insurance Company	3,242	6.57
BBH (LUX) FOR FIDELITY FUNDS-GLOBAL TECHNOLOGY POOL	2,980	6.04
株式会社日本カストディ銀行 (信託口) Custody Bank of Japan, Ltd	2,636	5.34
STATE STREET BANK AND TRUST COMPANY 505227	1,811	3.67
JPモルガン証券株式会社 JPMorgan Securities Japan Co., Ltd.	1,744	3.53
BNYM AS AGT/CLTS NON TREATY JASDE	1,535	3.11
BNYM SA/NV FOR BNYM FOR BNYM GCM CLIENT ACCTS M ILM FE	1,128	2.29
STATE STREET BANK AND TRUST COMPANY 505038	971	1.97
BNYM AS AGT/CLTS 10 PERCENT	805	1.63

(※) 持株比率は自己株式 (4,384株) を控除して計算しております。
Shareholding ratio is calculated excluding treasury stock (4,384shares).