

FACT SHEET 2023

ULVAC, Inc.

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アルバックは1952年、日本でまだ真空技術が普及していなかった時代に創業しました。「真空技術で産業と科学の発展に貢献しよう」と若い技術者たちが立ち上げたベンチャー企業でした。

現在では、真空装置、コンポーネント、材料、分析機器など多様な真空技術を持ち、研究開発、製造、販売、カスタマーサポートを総合的に幅広い業界へ提供する真空総合メーカーに成長しました。

事業領域

● 半導体及び電子部品製造装置

半導体やパワーデバイス、各種電子デバイスの微細化・高性能化・省エネルギー化などのニーズを実現する真空成膜技術・製品・サービスなどを提供しています。

● FPD製造装置

液晶・有機ELなどパネルディスプレイの高精細化、大型化を実現する真空成膜技術・製品・サービスに加え、EVバッテリーの小型大容量化・安全性向上を実現する両面蒸着巻取装置も提供しています。

● コンポーネント

真空ポンプや計測・分析機器、各種成膜装置用電源など多種多様なラインアップを取り揃えています。

● 一般産業用装置

主に希土類磁石製造装置や凍結乾燥装置など自動車、医薬品・化学等、幅広い業界向けの製造装置を提供しています。

● 材料

先端半導体向け焼結ターゲットやFPD向けメタル・IGZOターゲットなど幅広い産業分野に高品質スパッタリングターゲットや高機能材料を提供しています。

● その他

主に表面分析装置やマスクブランクスなど真空を応用した関連技術を活かし、様々な産業分野に技術・製品を提供しています。

ULVAC was founded in 1952, when vacuum technology was not yet widespread in Japan. It was a venture company founded by young engineers who wanted to contribute to the development of industry and science through vacuum technology.

Today, the company has grown into a comprehensive vacuum manufacturer with a diverse range of vacuum technologies, including vacuum equipment, components, materials, and analytical instruments, providing comprehensive R&D, manufacturing, sales, and customer support services to a wide range of industries.

Business Area

● Semiconductor and Electronic Device Production Equipment

ULVAC provides vacuum deposition technologies, production equipment, and services that meet the needs for miniaturization, higher performance, and energy conservation in semiconductors, power devices, and various electronic devices.

● FPD Production Equipment

In addition to vacuum deposition technologies, production equipment, and services that enable higher definition and larger panel displays such as LCDs and organic ELs, ULVAC also provides roll to roll double-sided evaporation equipment that enables smaller, larger capacity, and safer EV batteries.

● Components

ULVAC offers a diverse lineup of vacuum pumps, measurement and analysis equipment, and power supplies for various types of deposition equipment.

● Industrial Equipment

ULVAC mainly provides production equipment for a wide range of industries, including automotive, pharmaceutical, and chemical, such as rare earth magnet production equipment and freeze-drying equipment.

● Materials

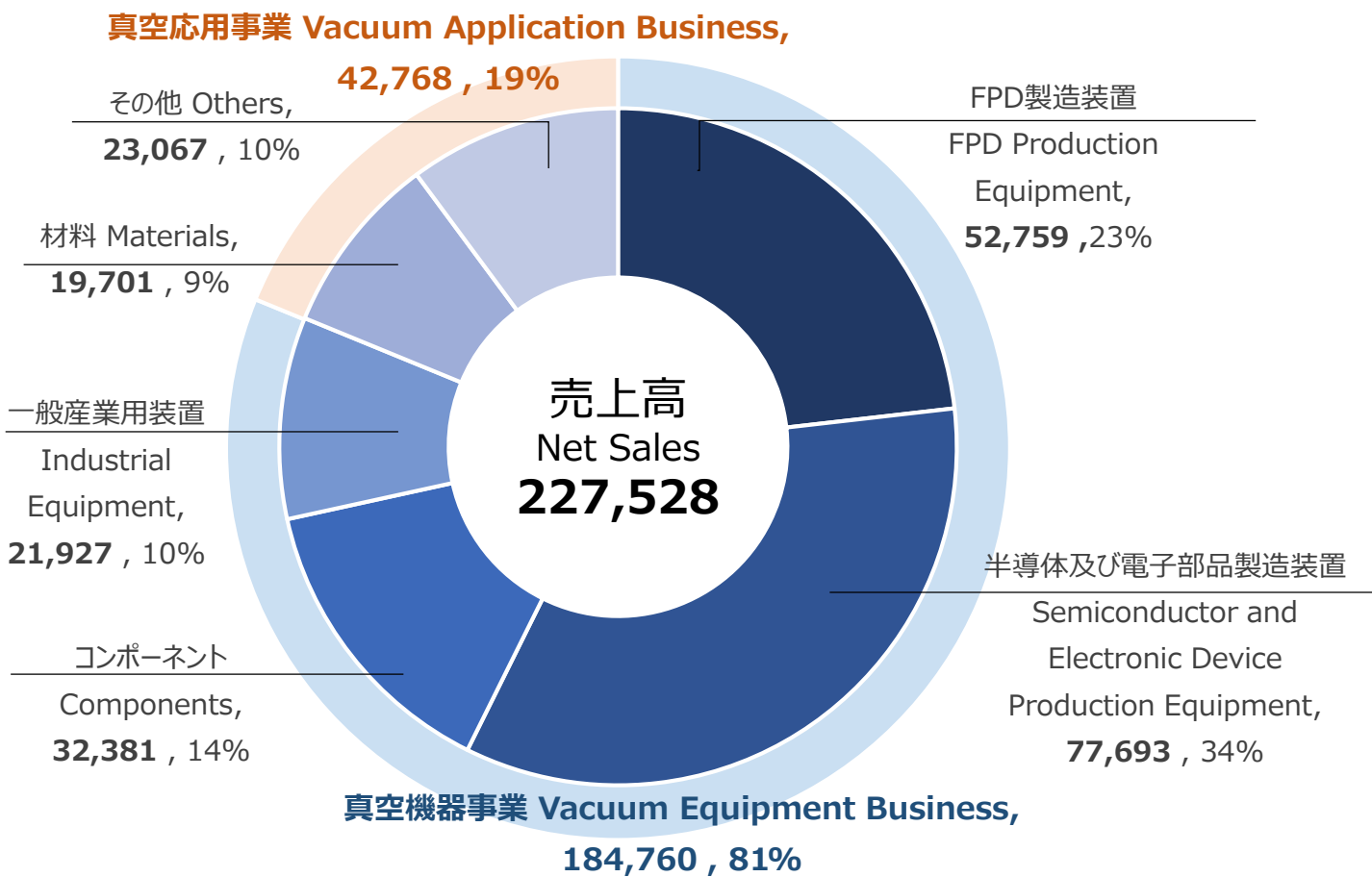
ULVAC provides high-quality sputtering targets and high-performance materials for a wide range of industrial fields, including sintered targets for advanced semiconductors and metal and IGZO targets for FPDs.

● Others

ULVAC provides technologies and products to various industrial fields, mainly by utilizing vacuum-applied related technologies such as surface analyzers and mask blanks.

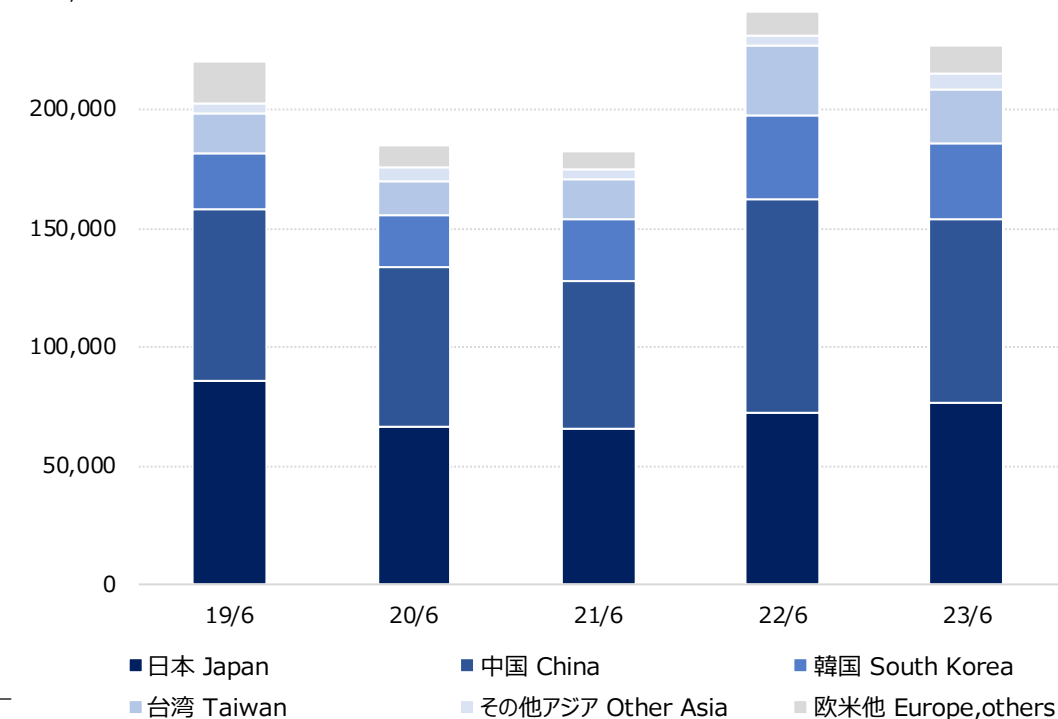
2023年6月期連結売上高構成比
Consolidated Net Sales by Business Segment
for the Fiscal Year Ended June 30,2023

(百万円/¥ millions)



連結売上高推移（地域別）
Consolidated Net Sales by Region

(百万円/¥ millions)

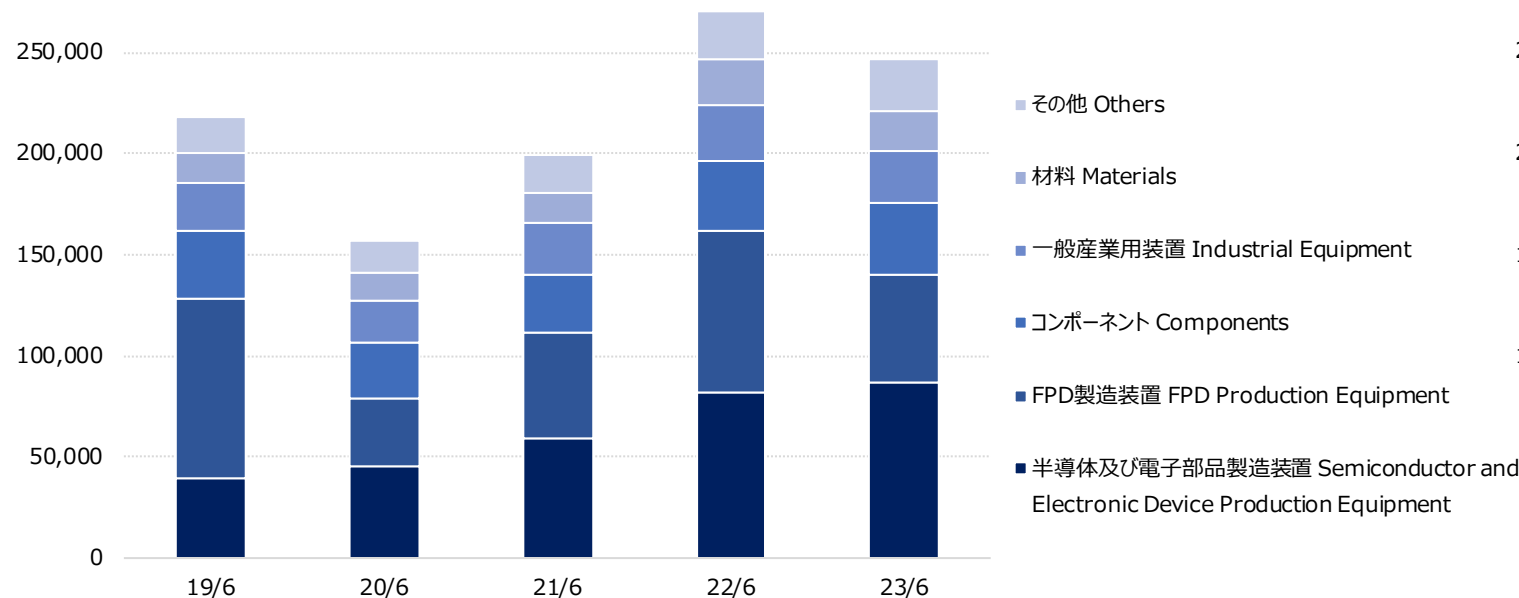


(百万円/¥ millions)		19/6	20/6	21/6	22/6	23/6
日本	Japan	85,662	66,724	65,504	72,741	76,957
中国	China	72,755	67,478	62,748	89,858	77,315
韓国	South Korea	23,717	21,147	25,357	35,269	31,374
台湾	Taiwan	16,234	15,041	17,566	29,201	22,805
その他アジア	Other Asia	4,673	5,607	3,673	4,661	7,026
欧米他	Europe,others	17,681	9,403	8,163	9,530	12,051
合計	Total	220,721	185,402	183,011	241,260	227,528

連結受注高推移

Consolidated Order Received by Business Segment

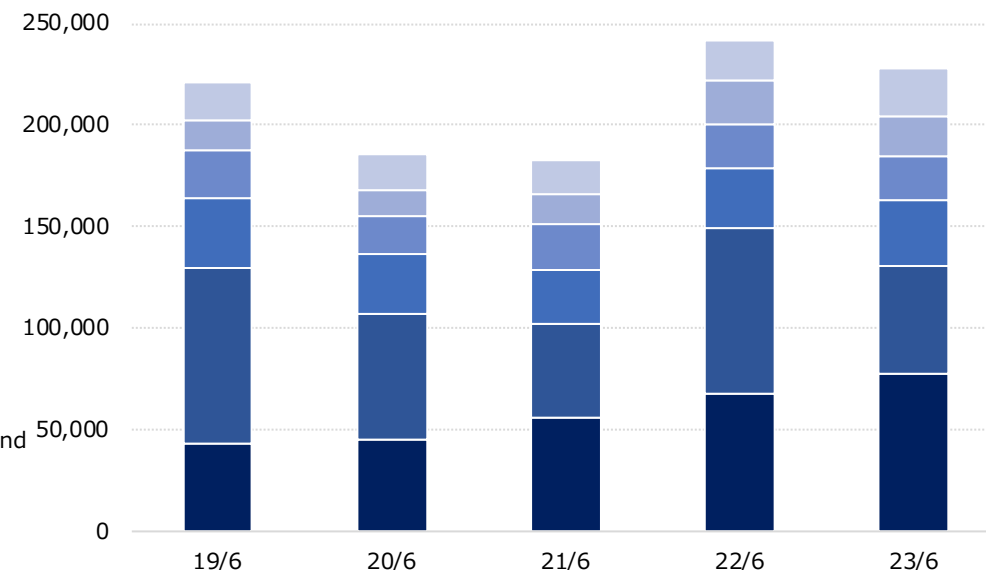
(百万円/ ¥ millions)



連結売上高推移

Consolidated Net Sales by Business Segment

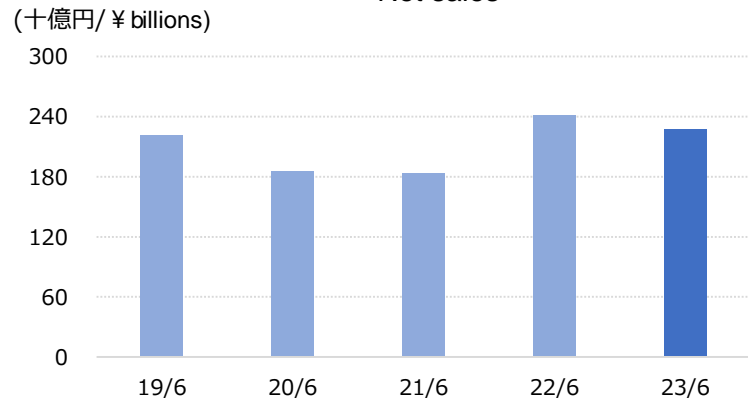
(百万円/ ¥ millions)



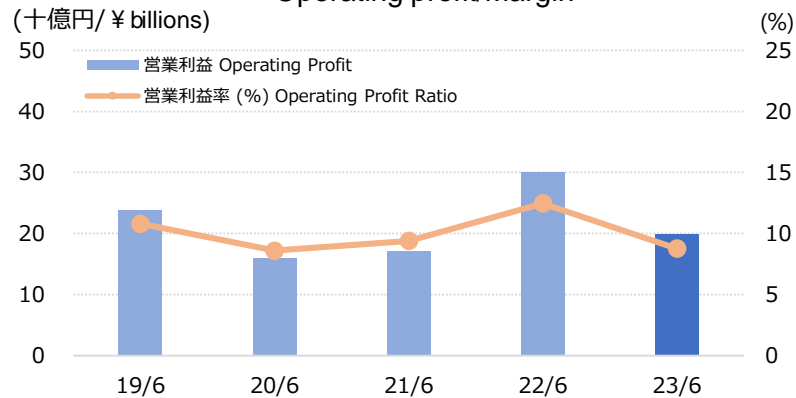
(百万円/ ¥ millions)		19/6	20/6	21/6	22/6	23/6
半導体及び電子部品製造装置	Semiconductor and Electronic Device Production Equipment	38,788	44,868	58,625	81,674	86,945
FPD製造装置	FPD Production Equipment	89,357	33,529	52,706	80,473	53,618
コンポーネント	Components	33,708	28,528	29,102	33,925	34,631
一般産業用装置	Industrial Equipment	23,249	19,998	25,145	28,046	26,299
材料	Materials	14,878	13,907	15,436	22,359	19,320
その他	Others	18,566	15,741	17,895	23,619	26,408
合計	Total	218,547	156,571	198,909	270,095	247,221

(百万円/ ¥ millions)		19/6	20/6	21/6	22/6	23/6
半導体及び電子部品製造装置	Semiconductor and Electronic Device Production Equipment	43,327	45,137	56,481	67,799	77,693
FPD製造装置	FPD Production Equipment	86,751	62,104	45,299	81,327	52,759
コンポーネント	Components	34,229	29,132	26,914	30,183	32,381
一般産業用装置	Industrial Equipment	23,391	18,399	22,575	20,790	21,927
材料	Materials	14,372	13,488	14,987	21,904	19,701
その他	Others	18,651	17,141	16,755	19,258	23,067
合計	Total	220,721	185,402	183,011	241,260	227,528

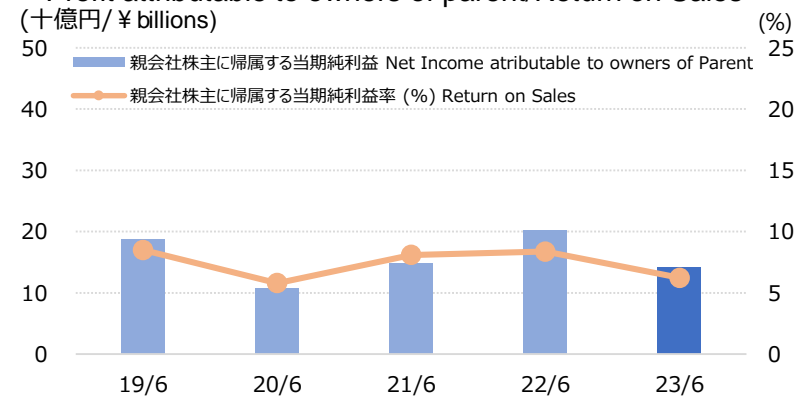
売上高
Net sales



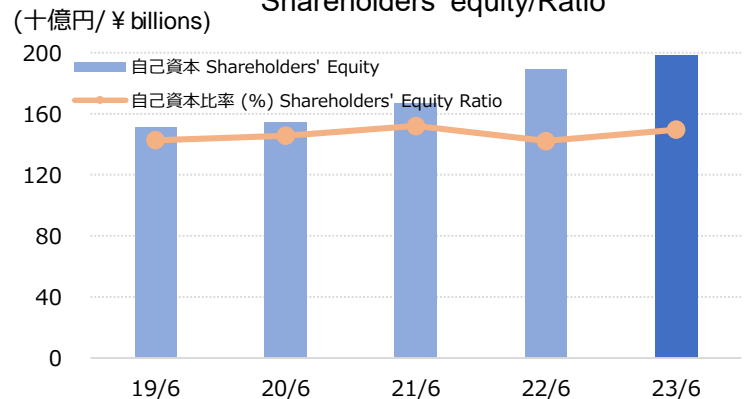
営業利益・営業利益率
Operating profit/Margin



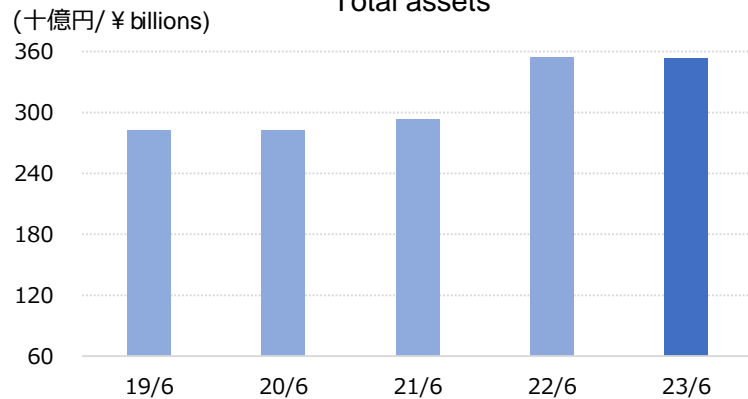
親会社株主に帰属する当期純利益・当期純利益率
Profit attributable to owners of parent/Return on Sales



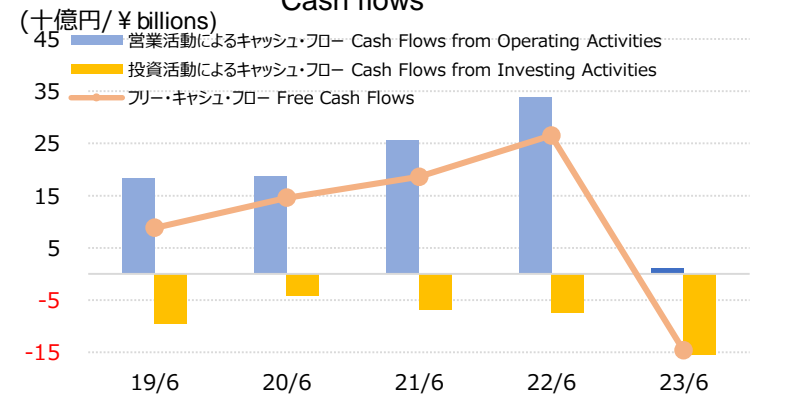
自己資本・自己資本比率
Shareholders' equity/Ratio



総資産
Total assets

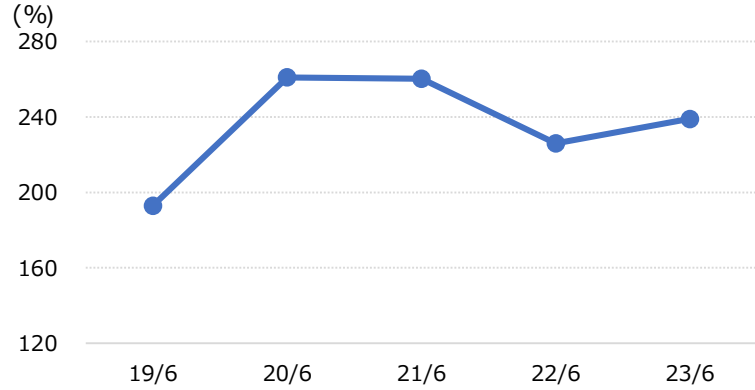


キャッシュ・フロー
Cash flows

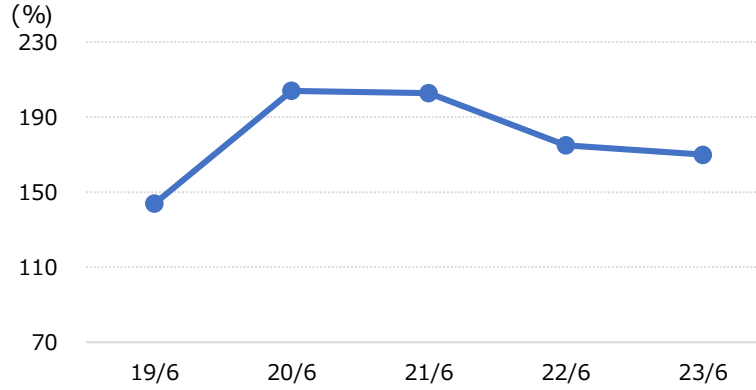


		19/6	20/6	21/6	22/6	23/6
売上高	Net Sales	220,721	185,402	183,011	241,260	227,528
営業利益	Operating Profit	23,828	15,958	17,197	30,061	19,946
営業利益率(%)	Operating Profit Ratio(%)	10.8	8.6	9.4	12.5	8.8
親会社株主に帰属する当期純利益	Net Income attributable to owners of Parent	18,665	10,769	14,830	20,211	14,169
親会社株主に帰属する当期純利益率(%)	Return on Sales(%)	8.5	5.8	8.1	8.4	6.2
自己資本	Shareholders' Equity	150,912	154,253	166,899	188,977	198,212
自己資本比率(%)	Shareholders' Equity Ratio(%)	53.5	54.6	57.0	53.3	56.1
総資産	Total Assets	282,302	282,350	292,761	354,304	353,474
営業活動によるキャッシュ・フロー	Cash Flows from Operating Activities	18,282	18,738	25,520	33,931	1,011
投資活動によるキャッシュ・フロー	Cash Flows from Investing Activities	-9,448	-4,143	-6,925	-7,432	-15,673
フリー・キャッシュ・フロー	Free Cash Flows	8,834	14,595	18,595	26,498	-14,662

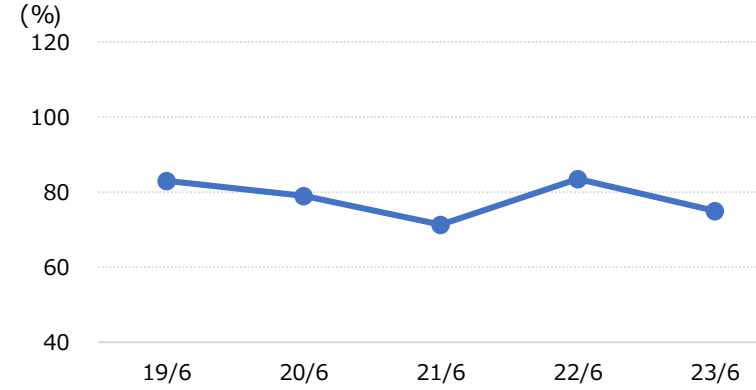
流動比率
Current ratio



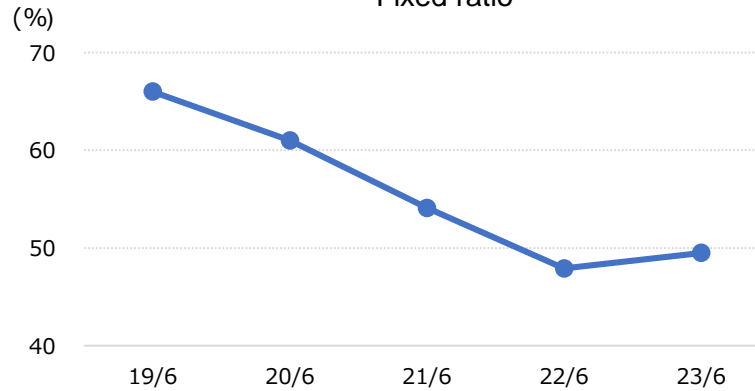
当座比率
Acid ratio



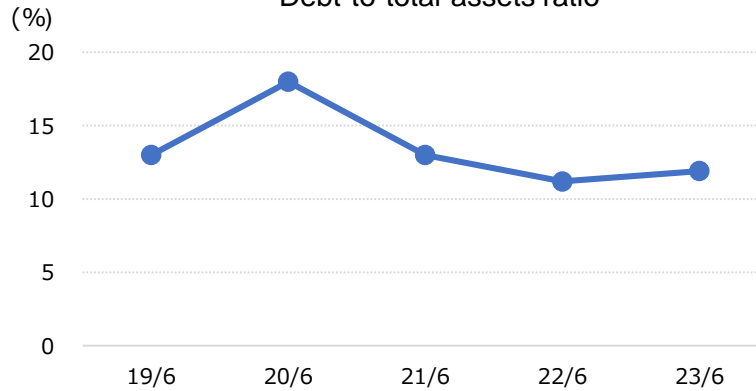
負債比率
Debt ratio



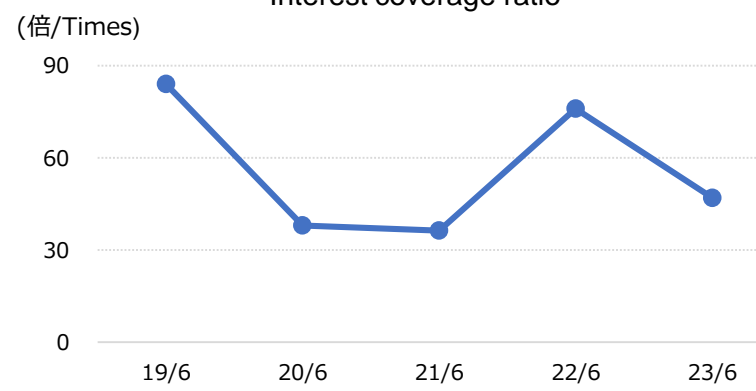
固定比率
Fixed ratio



借入金依存度
Debt-to-total-assets ratio

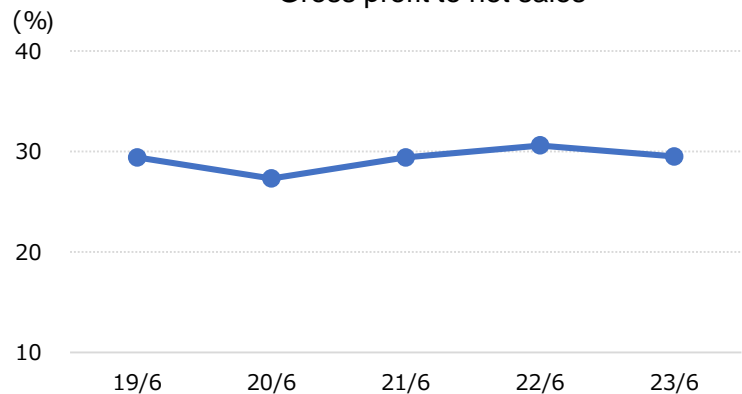


インタレスト・カバレッジ
Interest coverage ratio

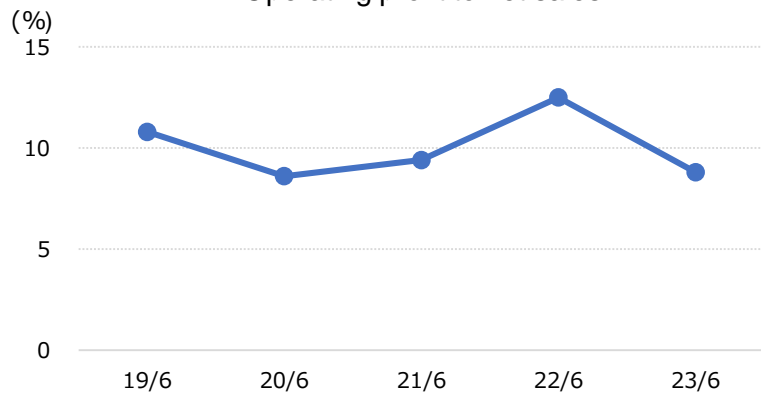


(%)		19/6	20/6	21/6	22/6	23/6
流動比率	Current ratio	193	261	260	226	239
当座比率	Acid ratio	144	204	203	175	170
負債比率	Debt ratio	83	79	71	84	75
固定比率	Fixed ratio	66	61	54	48	50
借入金依存度	Debt-to-total-assets ratio	13	18	13	11	12
インタレスト・カバレッジ (倍)	Interest coverage ratio(Times)	84	38	36	76	47

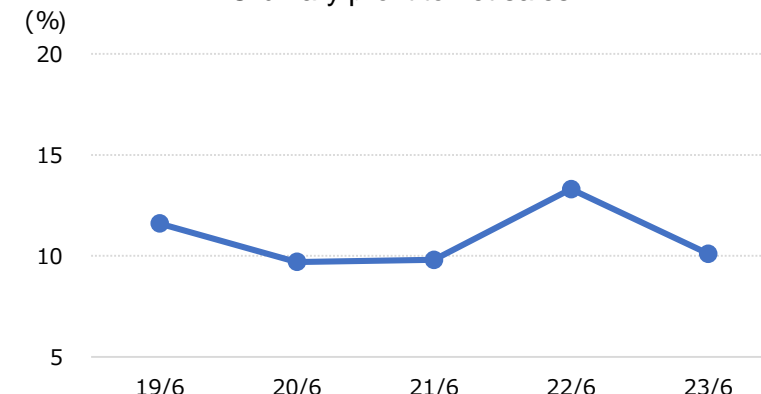
売上総利益率
Gross profit to net sales



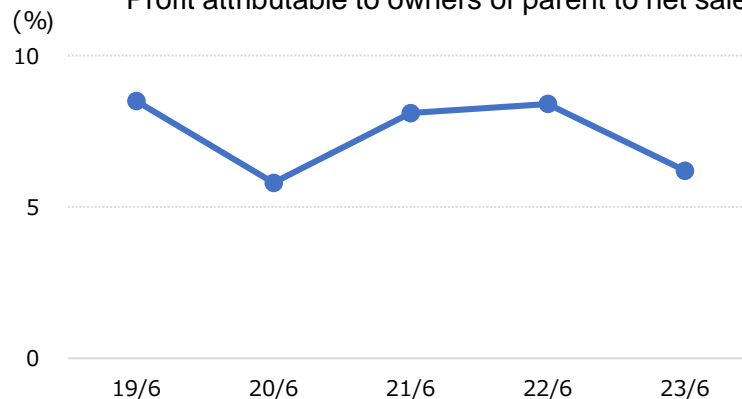
売上営業利益率
Operating profit to net sales



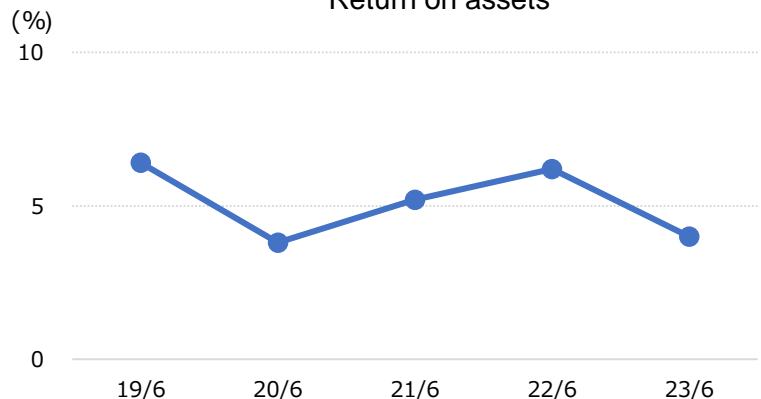
売上経常利益率
Ordinary profit to net sales



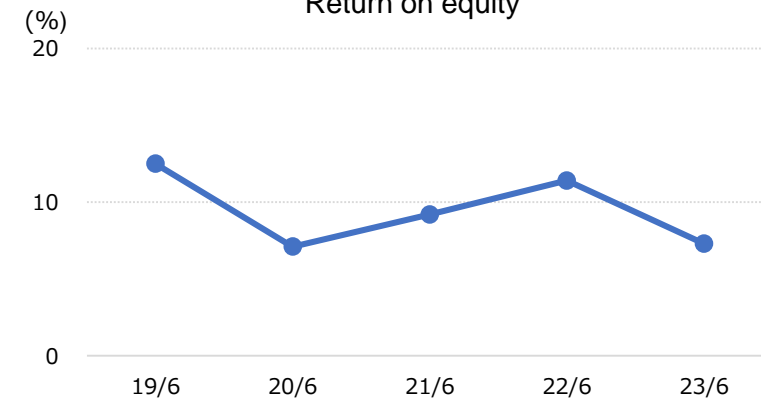
売上当期純利益率
Profit attributable to owners of parent to net sales



総資産利益率 (ROA)
Return on assets

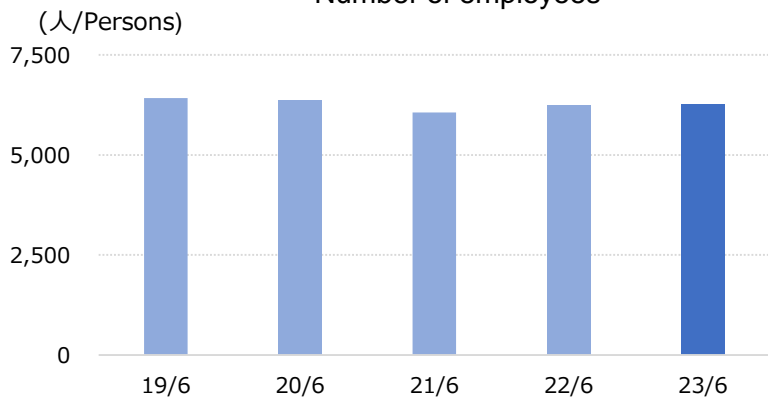


自己資本利益率 (ROE)
Return on equity

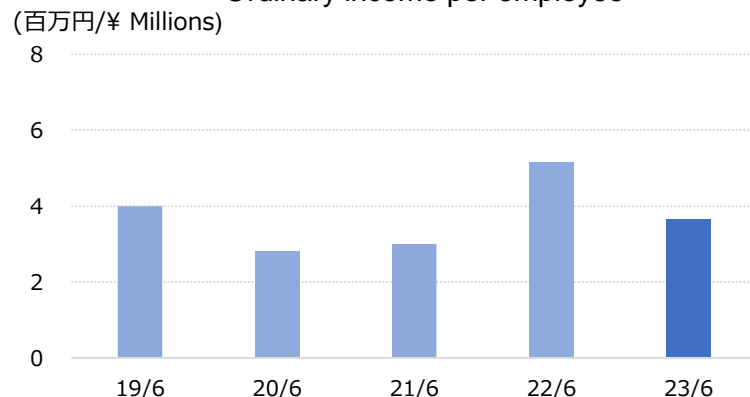


(%)		19/6	20/6	21/6	22/6	23/6
売上総利益率	Gross profit to net sales	29.4	27.3	29.4	30.6	29.5
売上営業利益率	Operating profit to net sales	10.8	8.6	9.4	12.5	8.8
売上経常利益率	Ordinary income to net sales	11.6	9.7	9.8	13.3	10.1
売上当期純利益率	Net income to net sales	8.5	5.8	8.1	8.4	6.2
総資産利益率 (ROA)	Return on assets	6.4	3.8	5.2	6.2	4.0
自己資本利益率 (ROE)	Return on equity	12.5	7.1	9.2	11.4	7.3

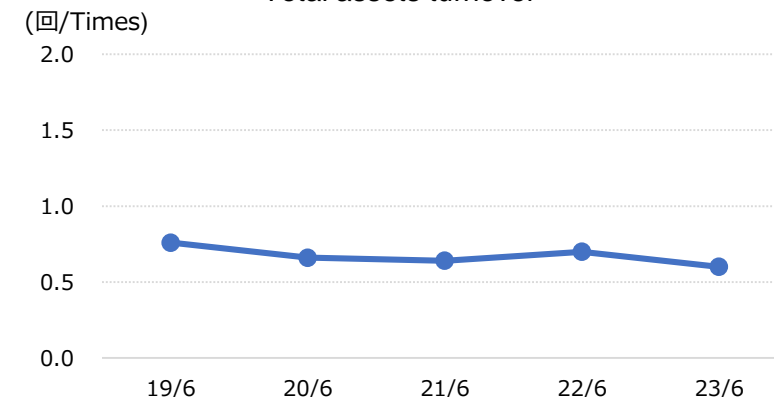
従業員数
Number of employees



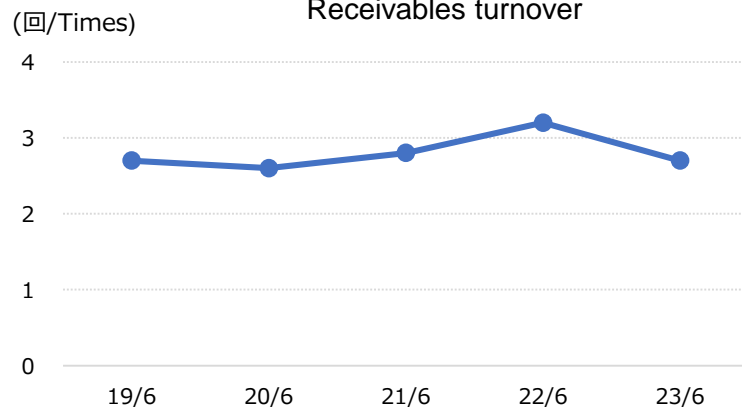
従業員一人当たり経常利益
Ordinary income per employee



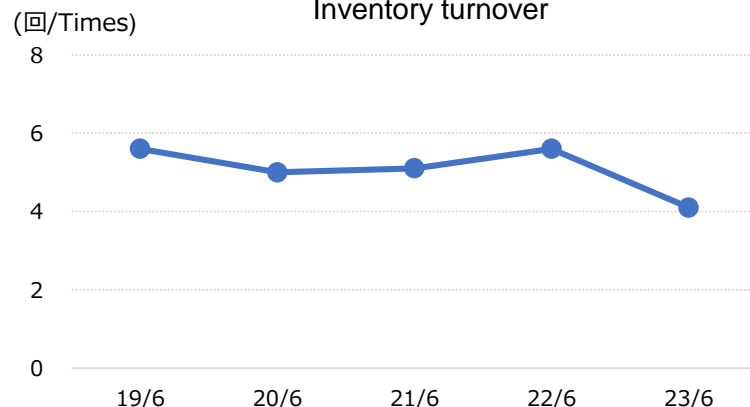
総資産回転率
Total assets turnover



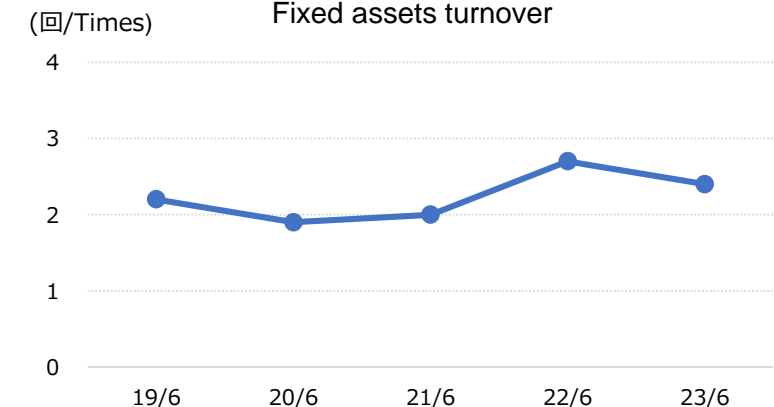
売上債権回転率
Receivables turnover



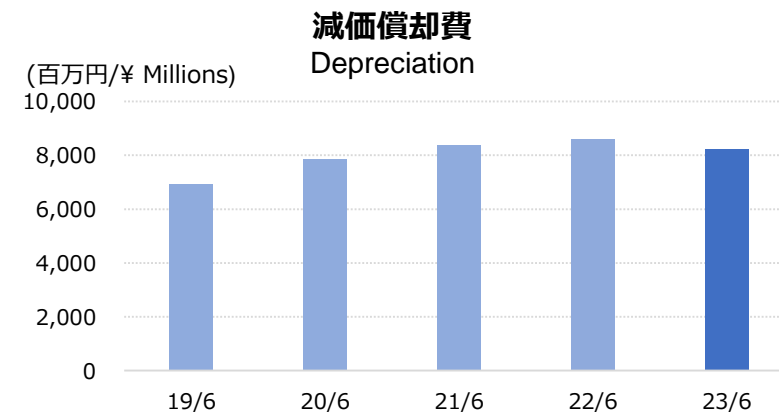
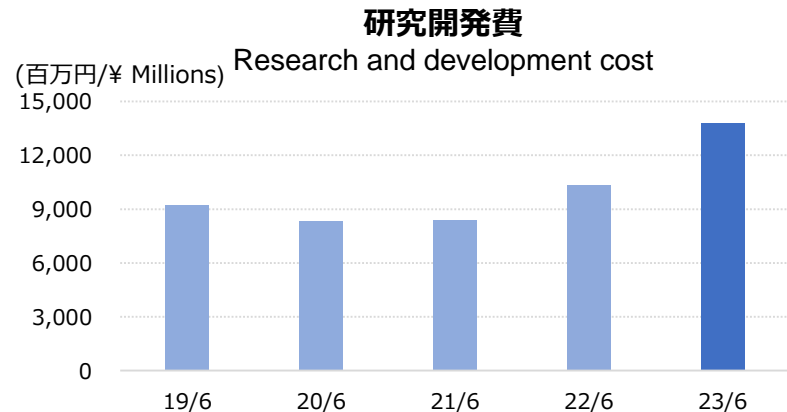
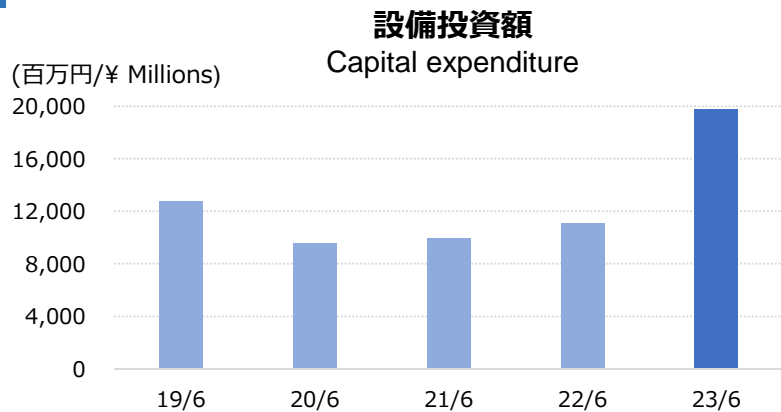
棚卸資産回転率
Inventory turnover



固定資産回転率
Fixed assets turnover

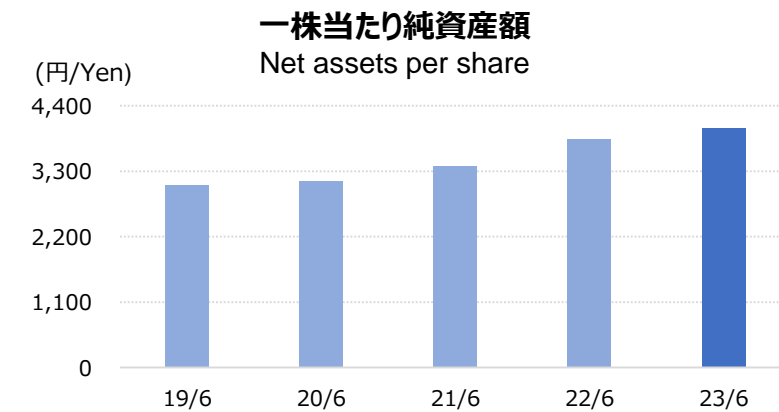
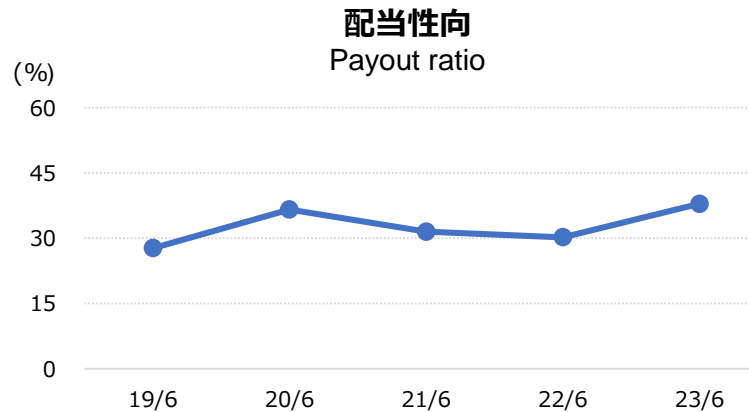
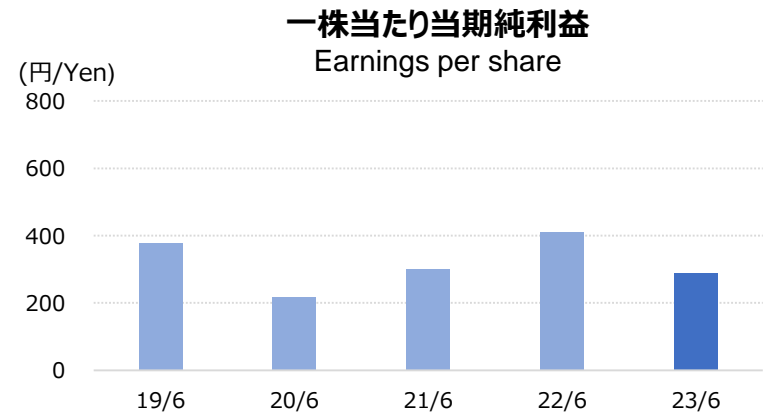


		19/6	20/6	21/6	22/6	23/6
従業員数 (人)	Number of employees (Persons)	6,424	6,370	6,063	6,235	6,264
従業員一人当たり経常利益 (百万円)	Ordinary income per employee (¥ Millions)	4.0	2.8	3.0	5.2	3.7
総資産回転率 (回)	Total assets turnover (Times)	0.8	0.7	0.6	0.7	0.6
売上債権回転率 (回)	Receivables turnover (Times)	2.7	2.6	2.8	3.2	2.7
棚卸資産回転率 (回)	Inventory turnover (Times)	5.6	5.0	5.1	5.6	4.1
固定資産回転率 (回)	Fixed assets turnover (Times)	2.2	1.9	2.0	2.7	2.4



(百万円/¥ Millions)		19/6	20/6	21/6	22/6	23/6
設備投資額	Capital expenditure	12,750	9,555	9,968	11,047	19,736
研究開発費	Research and development cost	9,209	8,353	8,375	10,340	13,766
減価償却費	Depreciation	6,938	7,849	8,386	8,587	8,245

投資指標 Management Indicators: Investment



		19/6	20/6	21/6	22/6	23/6
一株当たり当期純利益 (EPS) (円)	Earnings per share(Yen)	378.78	218.54	301.12	410.37	287.70
配当性向 (%)	Payout ratio (%)	27.7	36.6	31.5	30.2	37.9
一株当たり純資産額(円)	Net assets per share(Yen)	3,062.39	3,132.22	3,388.87	3,837.17	4,024.72

(百万円/¥ Millions)

		19/6	20/6	21/6	22/6	23/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash deposits	58,557	80,694	91,545	118,040	98,399
受取手形及び売掛金	Notes and accounts receivable, trade	77,236	66,702	66,289	-	-
受取手形、売掛金及び契約資産	Notes and accounts receivable, trade and contract assets	-	-	-	86,331	83,538
商品及び製品	Merchandise and finished goods	3,937	3,883	4,064	4,500	6,140
仕掛品	Work in process	24,033	21,004	22,785	29,090	36,485
原材料及び貯蔵品	Raw materials and supplies	11,803	10,217	10,309	15,849	19,335
その他	Other	6,840	6,903	7,858	10,562	11,903
貸倒引当金	Allowance for doubtful accounts	-444	-419	-319	-525	-521
流動資産合計	Total current assets	181,962	188,985	202,530	263,847	255,280
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment	65,687	65,189	66,086	64,995	69,588
建物及び構築物	Buildings and structures	80,546	81,850	83,821	85,821	87,062
減価償却累計額	Accumulated depreciation	-50,595	-52,735	-55,500	-58,939	-61,146
建物及び構築物（純額）	Buildings and structures, net	29,951	29,115	28,321	26,883	25,915
機械装置及び運搬具	Machinery, equipment and vehicles	71,500	76,740	79,326	78,272	84,162
減価償却累計額	Accumulated depreciation	-54,042	-57,428	-60,073	-62,537	-63,763
機械装置及び運搬具（純額）	Machinery, equipment and vehicles, net	17,459	19,312	19,253	15,735	20,399
工具、器具及び備品	Tools, furniture and fixtures	14,338	13,933	14,098	14,682	14,840
減価償却累計額	Accumulated depreciation	-12,358	-12,295	-12,651	-12,908	-13,099
工具、器具及び備品（純額）	Tools, furniture and fixtures, net	1,981	1,638	1,448	1,774	1,741
土地	Land	8,357	8,344	8,480	8,360	8,245
リース資産	Lease assets	1,813	3,851	4,516	5,079	5,981
減価償却累計額	Accumulated depreciation	-1,099	-1,284	-1,549	-1,922	-2,311
リース資産（純額）	Lease assets, net	715	2,567	2,967	3,157	3,670
建設仮勘定	Construction in progress	7,226	4,213	5,617	9,087	9,617
無形固定資産	Intangible assets	3,446	3,278	3,496	3,715	4,336
リース資産	Lease assets	55	53	34	27	23
ソフトウェア	Software	1,030	973	1,347	1,603	1,746
その他	Other	2,361	2,251	2,115	2,085	2,568
投資その他の資産	Investments and other assets	31,207	24,898	20,649	21,746	24,269
投資有価証券	Investment securities	13,797	11,869	7,360	6,882	10,151
繰延税金資産	Deferred tax assets	10,180	6,108	6,385	6,990	6,245
その他	Other	11,690	9,343	8,763	9,869	9,902
貸倒引当金	Allowance for doubtful accounts	-4,462	-2,422	-1,859	-1,995	-2,030
固定資産合計	Total non-current assets	100,340	93,365	90,231	90,457	98,193
資産合計	Total assets	282,302	282,350	292,761	354,304	353,474

(百万円/¥ Millions)

		19/6	20/6	21/6	22/6	23/6
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable, trade	40,748	31,439	36,073	55,030	47,336
短期借入金	Short-term borrowings	14,915	11,266	8,508	9,618	11,878
リース債務	Lease liabilities	306	666	722	679	898
未払法人税等	Income taxes payable	2,802	1,340	2,182	3,813	2,328
前受金	Advances received	15,849	11,569	12,659	-	-
契約負債	Contract liabilities	-	-	-	25,245	22,685
賞与引当金	Provision for bonuses	3,625	2,686	3,048	5,918	5,072
役員賞与引当金	Provision for bonuses for directors(and other officers)	485	372	355	404	368
製品保証引当金	Provision for product warranties	1,632	1,672	1,222	1,387	1,726
受注損失引当金	Provision for loss on order received	1,099	1,323	1,253	16	313
その他	Other	13,041	9,952	11,797	14,651	14,149
流動負債合計	Total current liabilities	94,501	72,285	77,819	116,762	106,754
固定負債	Non-current liabilities					
長期借入金	Long-term borrowings	20,668	38,577	30,943	29,910	30,080
リース債務	Lease liabilities	551	1,999	2,361	2,562	3,037
繰延税金負債	Deferred tax liabilities	16	27	42	128	195
退職給付に係る負債	Reirement benefit liability	7,846	7,363	6,968	7,400	7,414
役員退職慰労引当金	Provision for directors' retirement benefits	75	-	-	-	-
役員株式給付引当金	Provision for share awards for directors (and other officers)	145	156	198	272	311
資産除去債務	Asset retirement obligations	399	402	406	416	409
その他	Other	512	447	326	368	420
固定負債合計	Total non-current liabilities	30,213	48,972	41,243	41,057	41,867
負債合計	Total liabilities	124,714	121,256	119,062	157,820	148,620
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Share capital	20,873	20,873	20,873	20,873	20,873
資本剰余金	Capital surplus	3,912	3,912	3,912	3,912	3,912
利益剰余金	Retained earnings	120,985	126,571	137,573	152,514	160,563
自己株式	Treasury shares	-247	-349	-343	-344	-345
株主資本合計	Total shareholders' equity	145,522	151,007	162,015	176,955	185,003
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	6,652	5,301	2,174	1,440	2,036
為替換算調整勘定	Foreign currency translation adjustment	266	-572	4,132	12,282	12,721
退職給付に係る調整累計額	Remeasurements of defined benefit plans	-1,528	-1,482	-1,422	-1,700	-1,547
その他の包括利益累計額合計	Total accumulated other comprehensive income	5,390	3,246	4,884	12,022	13,209
非支配株主持分	Non-controlling interests	6,676	6,840	6,800	7,508	6,641
純資産合計	Total net assets	157,588	161,093	173,699	196,484	204,853
負債純資産合計	Total liabilities and net assets	282,302	282,350	292,761	354,304	353,474

連結損益計算書 Consolidated Statements of Income

(百万円/¥ Millions)

		19/6	20/6	21/6	22/6	23/6
売上高	Net sales	220,721	185,402	183,011	241,260	227,528
売上原価	Cost of sales	155,845	134,805	129,247	167,517	160,366
売上総利益	Gross profit	64,876	50,596	53,764	73,743	67,162
販売費及び一般管理費	Selling, general and administrative expenses	41,047	34,638	36,567	43,682	47,217
販売費	Selling expenses	18,217	13,091	14,801	18,036	17,893
一般管理費	General and administrative expenses	22,830	21,547	21,766	25,646	29,324
営業利益	Operating Profit	23,828	15,958	17,197	30,061	19,946
営業外収益	Non-operating income	2,816	3,511	3,160	3,736	5,063
受取利息	Interest income	183	171	199	248	394
受取配当金	Dividend income	687	634	650	745	429
受取賃貸料	Rent income	296	-	-	-	-
受取保険金及び配当金	Insurance and dividends income	610	316	-	-	-
補助金収入	Subsidy income	-	150	-	-	-
為替差益	Foreign exchange gains	-	-	-	571	-
持分法による投資利益	Share of profit of entities accounted for using equity method	346	494	569	861	2,661
その他	Other	694	1,747	1,742	1,312	1,579
営業外費用	Non-operating expenses	1,069	1,418	2,391	1,598	2,128
支払利息	Interest expenses	293	437	498	410	441
為替差損	Foreign exchange losses	-	-	373	-	574
シンジケートローン手数料	Commission for syndicated loans	-	-	-	195	287
その他	Other	776	980	1,520	994	826
経常利益	Ordinary Profit	25,575	18,052	17,966	32,200	22,880
特別利益	Extraordinary income	2,088	3,308	5,053	1,199	153
投資有価証券売却益	Gain on sale of investment securities	1,710	3,261	4,998	343	-
関係会社株式売却益	Gain on sale of shares of subsidiaries and associates	-	-	-	797	-
固定資産売却益	Gain on sale of non-current assets	75	47	55	59	153
持分変動利益	Gain on change in equity	303	-	-	-	-
特別損失	Extraordinary losses	515	239	1,460	4,118	2,311
固定資産除却損	Loss on disposal of non-current assets	156	64	99	-	-
減損損失	Impairment loss	331	175	-	3,090	2,311
関係会社清算損	Loss on liquidation of subsidiaries and associates	-	-	378	-	-
新型コロナウイルス感染症対応費用	Expenses for COVID-19 measures	-	-	984	1,028	-
その他	Other	27	-	-	-	-
税金等調整前当期純利益	Profit before income taxes	27,148	21,122	21,559	29,280	20,722
法人税等	Total income taxes	7,160	9,386	6,085	7,839	6,642
法人税、住民税及び事業税	Income taxes - current	6,709	4,790	4,867	7,549	6,100
法人税等調整額	Income taxes - deferred	451	4,596	1,218	290	542
当期純利益	Profit	19,988	11,736	15,474	21,441	14,080
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	1,323	967	644	1,231	-89
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	18,665	10,769	14,830	20,211	14,169

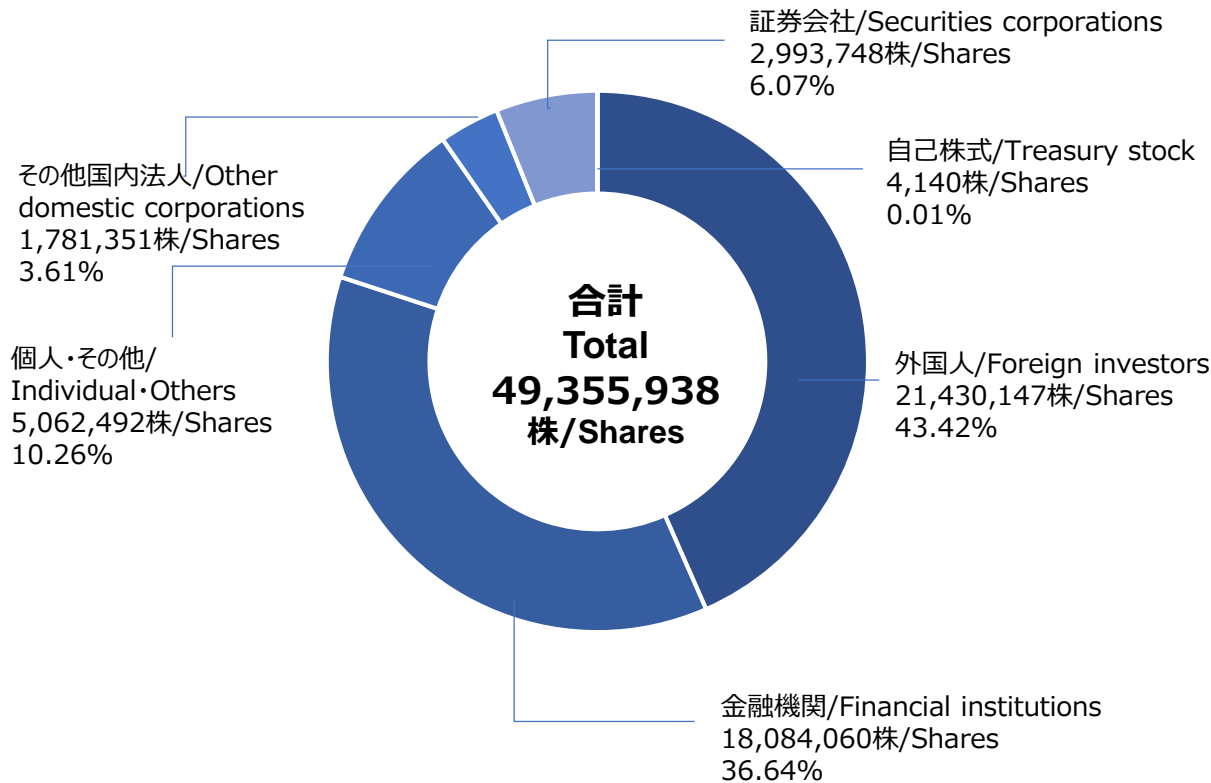
連結キャッシュ・フロー計算書 Consolidated Cash Flows

(百万円/¥ Millions)

		19/6	20/6	21/6	22/6	23/6
営業活動によるキャッシュ・フロー	Cash flows from operating activities	18,282	18,738	25,520	33,931	1,011
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-9,448	-4,143	-6,925	-7,432	-15,673
財務活動によるキャッシュ・フロー	Cash flows from financing activities	-5,844	7,455	-16,061	-6,445	-5,438
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	-908	39	2,468	3,991	312
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	2,082	22,089	5,002	24,044	-19,788
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	54,348	55,859	77,948	83,061	107,106
連結除外に伴う現金及び現金同等物の減少額	Decrease in cash and cash equivalents resulting from exclusion of subsidiaries from consolidation	-571	-	-	-	-
非連結子会社との合併に伴う現金及び現金同等物の増加額	Increase in cash and cash equivalents resulting from merger with unconsolidated subsidiaries	-	-	112	-	-
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	55,859	77,948	83,061	107,106	87,317

- 発行可能株式総数 100,000,000株
Number of shares authorized to be issued
- 発行済株式の総数 49,355,938株
Number of shares issued
- 株主数 12,463名
Number of shareholders

所有者別株式数/Shareholders Distribution



大株主/Major Shareholders

株主名 Name of Shareholders	持株数 Shares	持株比率 Shareholding Ratio
	千株/Thousands of Shares	%
日本マスタートラスト信託銀行株式会社 (信託口) The Master Trust Bank of Japan, Ltd.	7,569	15.34
株式会社日本カストディ銀行 (信託口) Custody Bank of Japan, Ltd	3,735	7.57
日本生命保険相互会社 Nippon Life Insurance Company	3,242	6.57
BBH (LUX) FOR FIDELITY FUNDS-GLOBAL TECHNOLOGY POOL	3,188	6.46
TAIYO FUND, L.P.	2,477	5.02
JPモルガン証券株式会社 JPMorgan Securities Japan Co., Ltd.	1,212	2.46
TAIYO HANEI FUND, L.P.	1,170	2.37
STATE STREET BANK AND TRUST COMPANY 505227	1,031	2.09
BNP PARIBAS LUXEMBOURG/ 2S/ JASDEC SECURITIES/UCITS ASSETS	994	2.01
STATE STREET BANK AND TRUST COMPANY 505038	796	1.61

(※) 持株比率は自己株式 (4,140株) を控除して計算しております。
Shareholding ratio is calculated excluding treasury stock (4,140shares).