ULVAC

2005 Fact Sheet

株式会社 アルバック

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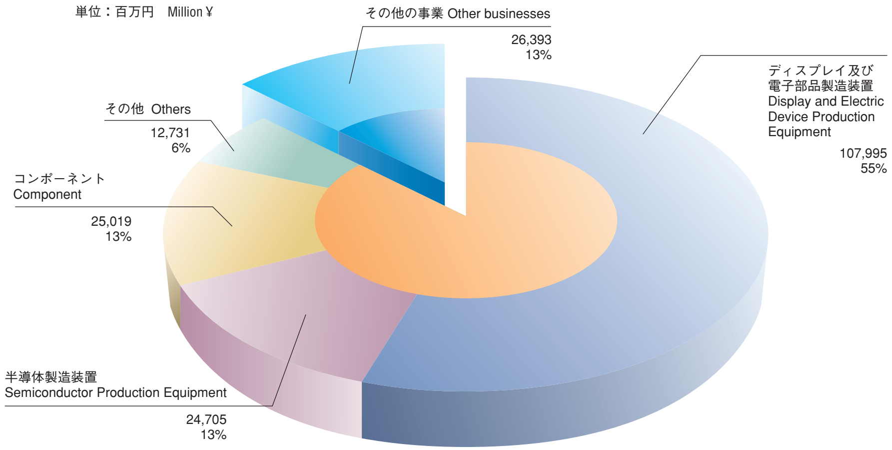
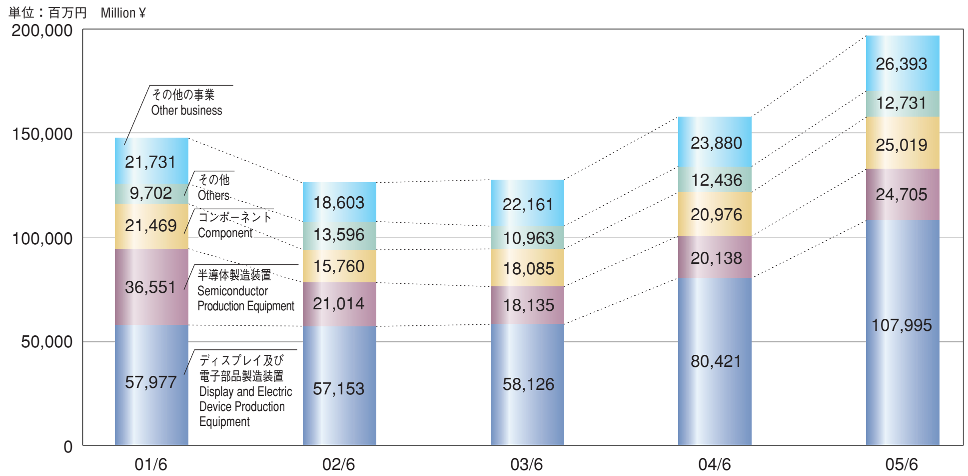
MPDFS 2004120701

セグメント別／地域別販売実績　Sales performance (Segment and Region)

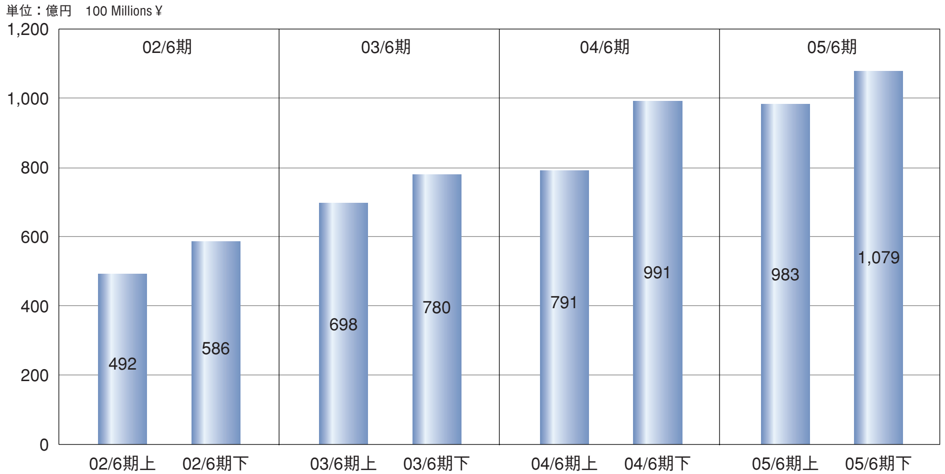
2005年6月期連結売上高構成比（品目別）
Consolidated-sales percentage in 2005 (Segment)



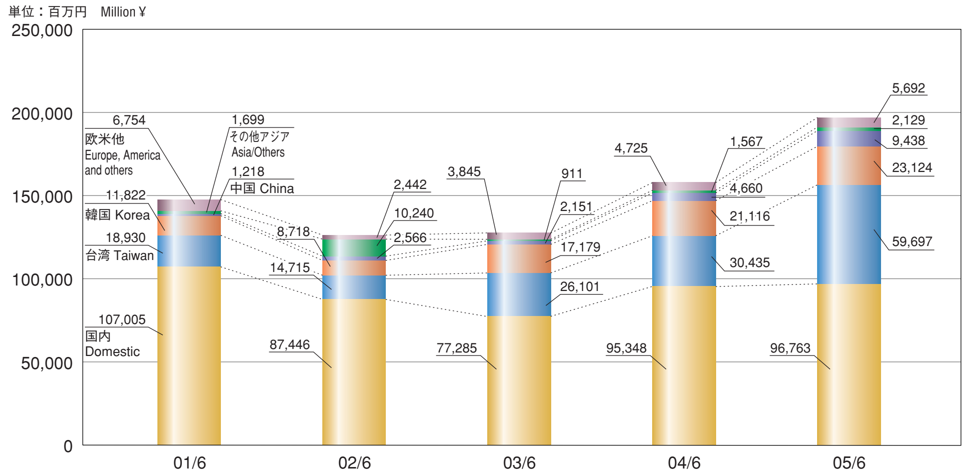
連結売上高推移（品目別）
Transition of consolidated-sales (Segment)



連結受注高推移
Transition of orders received

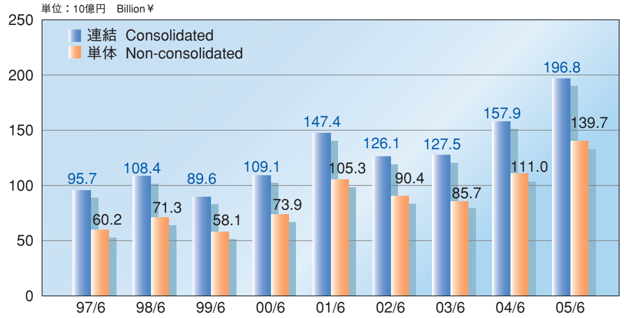


連結売上高推移（地域別）
Transition of consolidated-sales (Region)

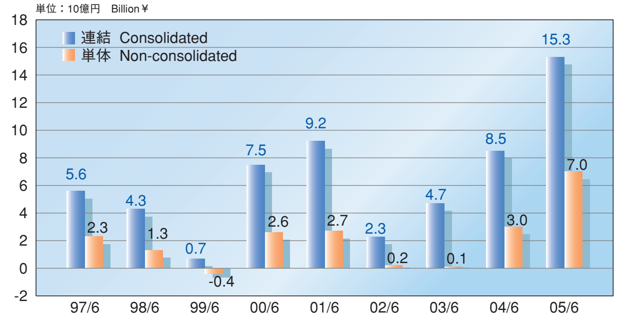


財務データ　Financial Data

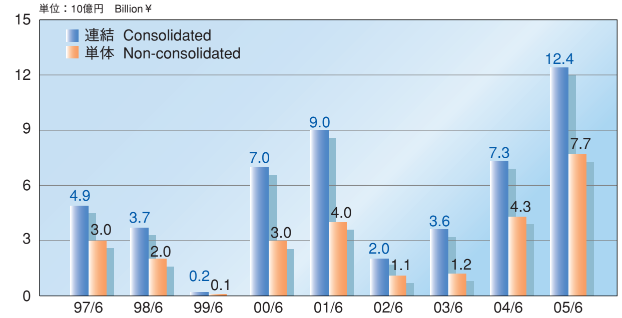
売上高 Net sales



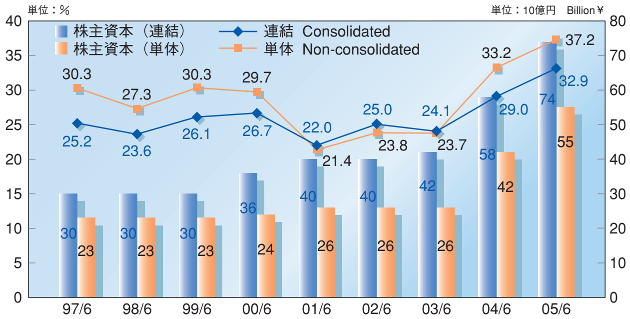
営業利益 Operating profit



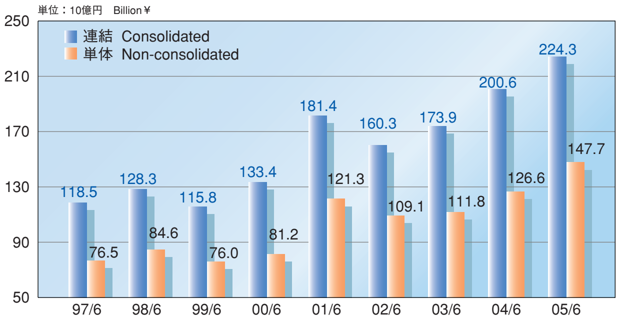
経常利益 Ordinary profit



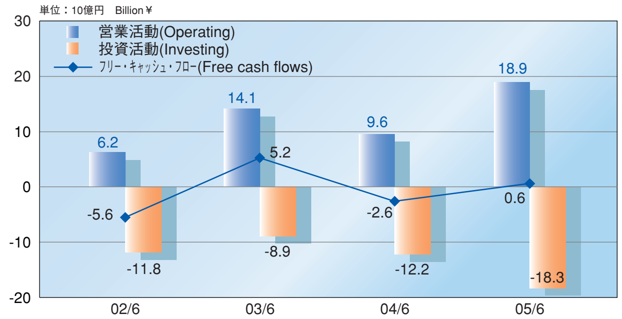
株主資本／株主資本比率 Shareholder's equity / Shareholder's equity ratio



総資産 Gross assets



キャッシュ・フロー（連結） Cash flow (Consolidated)

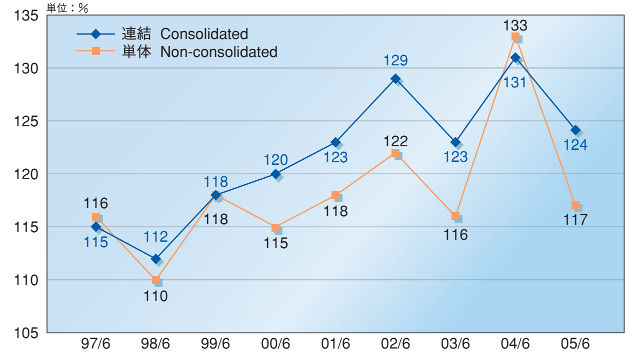


			97/6	98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6
売上高	Net sales	連結 Consolidated	95,697	108,424	89,603	109,078	147,431	126,129	127,472	157,851	196,843
百万円	Million ¥	単体 Non-consolidated	60,208	71,339	58,097	73,899	105,302	90,378	85,716	110,977	139,740
営業利益	Operating profit	連結 Consolidated	5,636	4,329	709	7,500	9,173	2,276	4,736	8,476	15,306
百万円	Million ¥	単体 Non-consolidated	2,274	1,340	-439	2,578	2,677	167	138	3,021	6,998
経常利益	Ordinary profit	連結 Consolidated	4,890	3,681	228	6,993	9,004	1,991	3,550	7,266	12,448
百万円	Million ¥	単体 Non-consolidated	2,981	1,978	110	2,972	4,048	1,144	1,211	4,308	7,682
株主資本	Shareholder's equity	連結 Consolidated	29,887	30,275	30,313	35,550	39,975	40,101	41,951	58,145	73,854
百万円	Million ¥	単体 Non-consolidated	23,214	23,105	23,060	24,121	25,915	26,004	26,479	41,988	55,016
株主資本比率	Shareholder's equity ratio	連結 Consolidated	25.2	23.6	26.1	26.7	22.0	25.0	24.1	29.0	32.9
%	%	単体 Non-consolidated	30.3	27.3	30.3	29.7	21.4	23.8	23.7	33.2	37.2
総資産	Gross assets	連結 Consolidated	118,483	128,281	115,792	133,374	181,373	160,276	173,949	200,645	224,278
百万円	Million ¥	単体 Non-consolidated	76,512	84,628	76,019	81,201	121,316	109,114	111,811	126,570	147,700
キャッシュ・フロー 百万円	Cash flow Million ¥	連結									
営業活動によるキャッシュ・フロー	Cash flows from operating activities	Consolidated	-	-	-	13,888	-15,908	6,192	14,135	9,559	18,850
投資活動によるキャッシュ・フロー	Cash flows from investing activities		-	-	-	-3,630	-8,415	-11,768	-8,906	-12,172	-18,296
フリー・キャッシュ・フロー	Free cash flows		-	-	-	10,258	-24,323	-5,576	5,229	-2,613	554

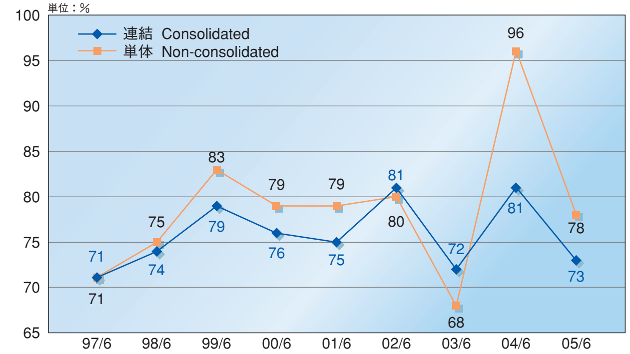
経営指標
1. 安定性指標

Management Index
1. Stability

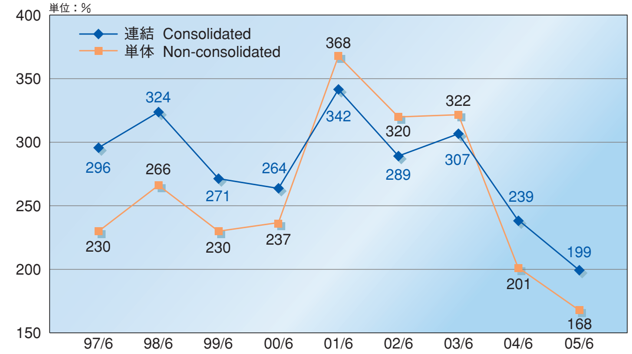
流動比率 Current ratio



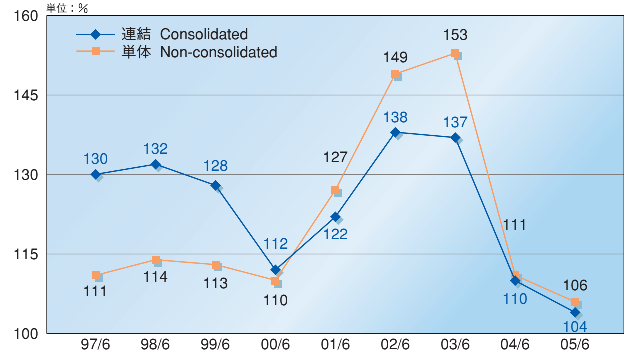
当座比率 Acid ratio



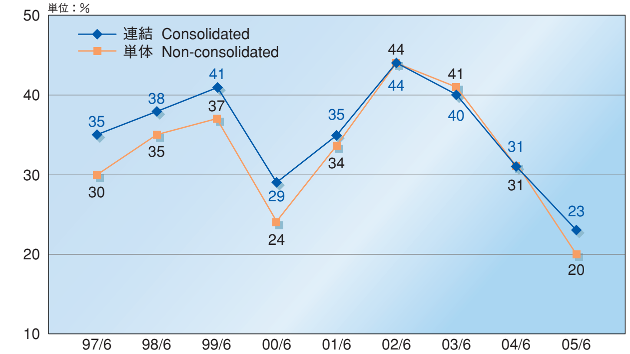
負債比率 Debt ratio



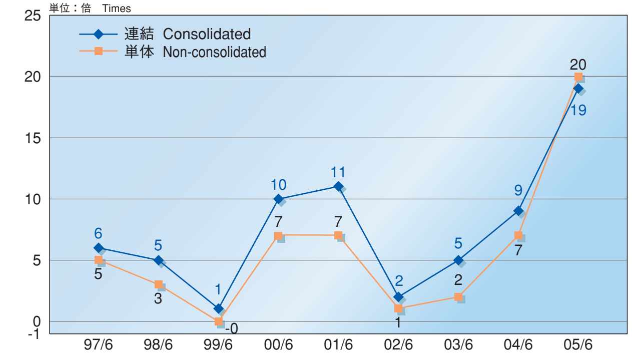
固定比率 Fixed assets ratio



借入金依存度 The degree of debt existing



インタレスト・カバレッジ Interest coverage ratio



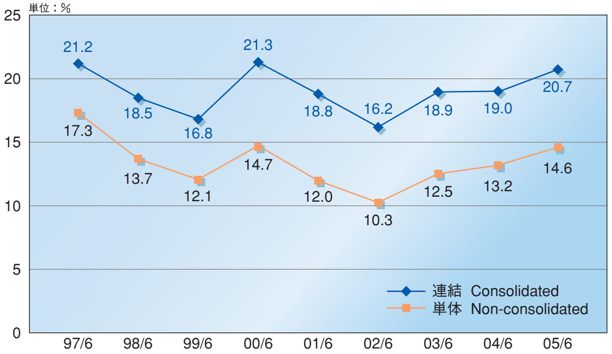
1. 安定性指標 1. Stability

1. 安定性指標	1. Stability		97/6	98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6
流動比率	Current ratio	連結 Consolidated	115	112	118	120	123	129	123	131	124
%	%	単体 Non-consolidated	116	110	118	115	118	122	116	133	117
当座比率	Acid ratio	連結 Consolidated	71	74	79	76	75	81	72	81	73
%	%	単体 Non-consolidated	71	75	83	79	79	80	68	96	78
負債比率	Debt ratio	連結 Consolidated	296	324	271	264	342	289	307	239	199
%	%	単体 Non-consolidated	230	266	230	237	368	320	322	201	168
固定比率	Fixed assets ratio	連結 Consolidated	130	132	128	112	122	138	137	110	104
%	%	単体 Non-consolidated	111	114	113	110	127	149	153	111	106
借入金依存度	The degree of debt existing	連結 Consolidated	35	38	41	29	35	44	40	31	23
%	%	単体 Non-consolidated	30	35	37	24	34	44	41	31	20
インタレスト・カバレッジ	Interest coverage ratio	連結 Consolidated	6	5	1	10	11	2	5	9	19
倍	Times	単体 Non-consolidated	5	3	-0	7	7	1	2	7	20

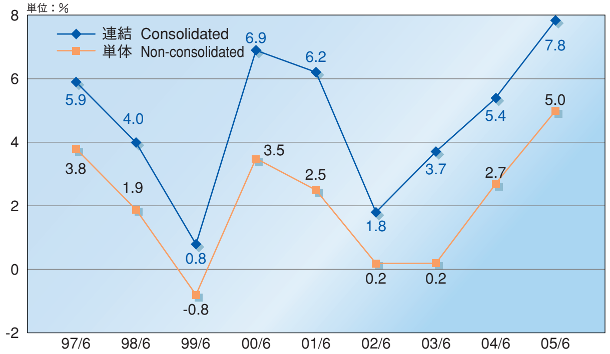
経営指標　Management Index

2. 収益性指標　2. Profitability

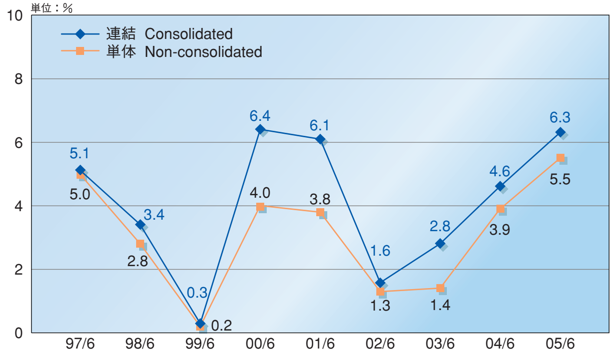
売上総利益率 Gross profit to net sales



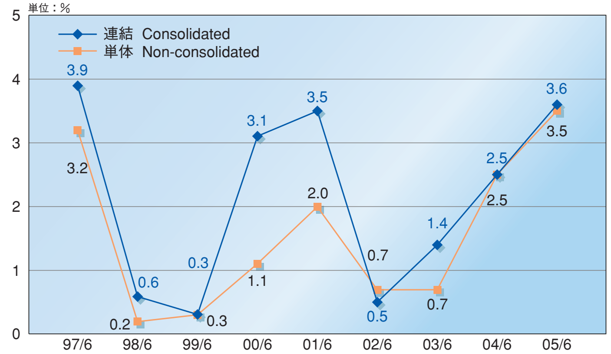
売上営業利益率 Operating profit to net sales



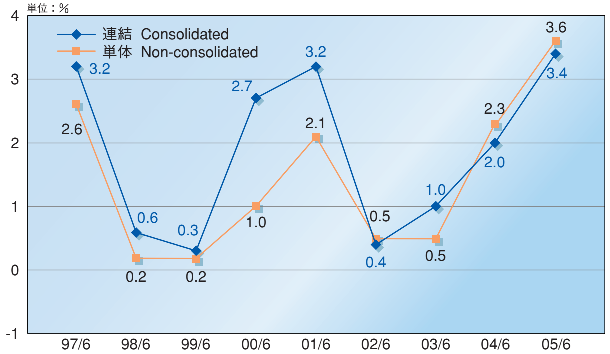
売上経常利益率 Ordinary profit to net sales



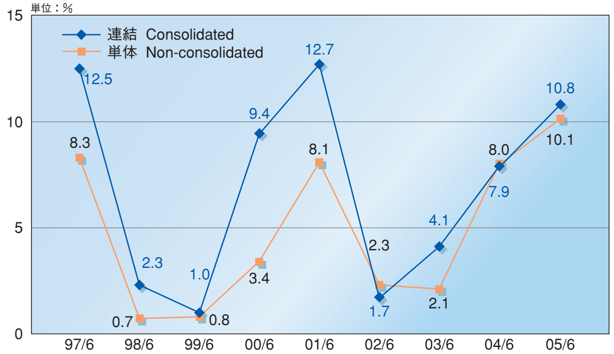
売上純利益率 Net income to net sales



総資本利益率（ROA） Return on assets

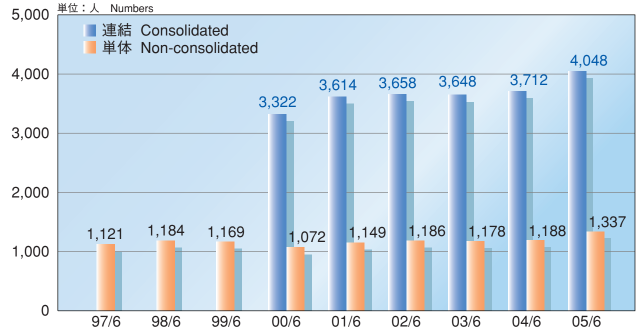


株主資本利益率（ROE） Return on equity

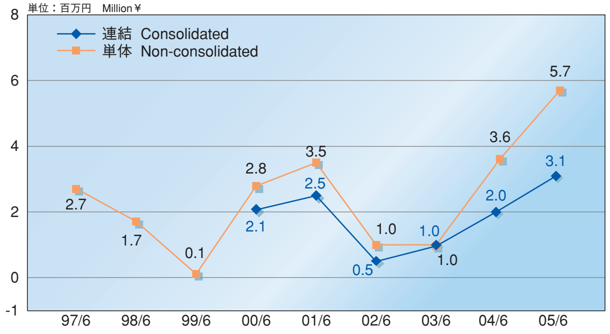


2. 収益性指標	2. Profitability		97/6	98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6
売上総利益率	Gross profit to net sales	連結 Consolidated	21.2	18.5	16.8	21.3	18.8	16.2	18.9	19.0	20.7
%	%	単体 Non-consolidated	17.3	13.7	12.1	14.7	12.0	10.3	12.5	13.2	14.6
売上営業利益率	Operating profit to net sales	連結 Consolidated	5.9	4.0	0.8	6.9	6.2	1.8	3.7	5.4	7.8
%	%	単体 Non-consolidated	3.8	1.9	-0.8	3.5	2.5	0.2	0.2	2.7	5.0
売上経常利益率	Ordinary profit to net sales	連結 Consolidated	5.1	3.4	0.3	6.4	6.1	1.6	2.8	4.6	6.3
%	%	単体 Non-consolidated	5.0	2.8	0.2	4.0	3.8	1.3	1.4	3.9	5.5
売上純利益率	Net income to net sales	連結 Consolidated	3.9	0.6	0.3	3.1	3.5	0.5	1.4	2.5	3.6
%	%	単体 Non-consolidated	3.2	0.2	0.3	1.1	2.0	0.7	0.7	2.5	3.5
総資本利益率（ROA）	Return on assets	連結 Consolidated	3.2	0.6	0.3	2.7	3.2	0.4	1.0	2.0	3.4
%	%	単体 Non-consolidated	2.6	0.2	0.2	1.0	2.1	0.5	0.5	2.3	3.6
株主資本利益率（ROE）	Return on equity	連結 Consolidated	12.5	2.3	1.0	9.4	12.7	1.7	4.1	7.9	10.8
%	%	単体 Non-consolidated	8.3	0.7	0.8	3.4	8.1	2.3	2.1	8.0	10.1

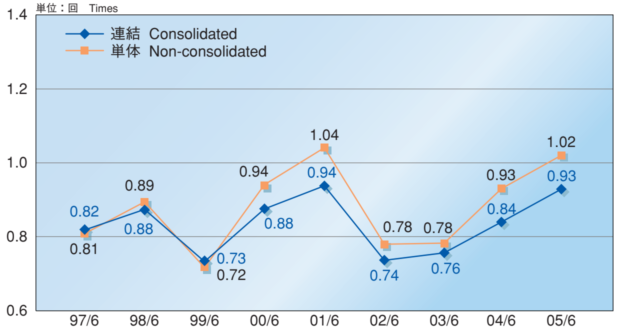
従業員数 Number of employees



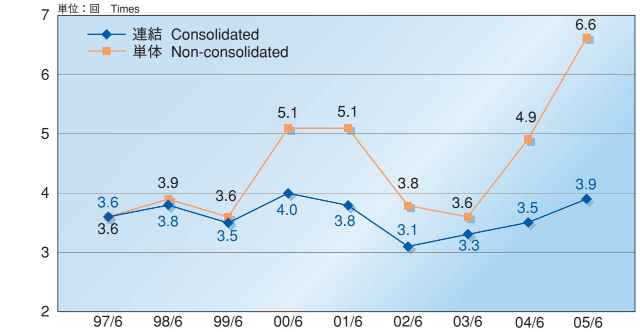
従業員一人当たり経常利益 Ordinary profit per one employee



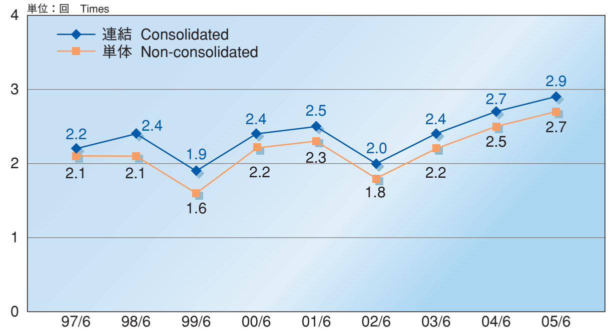
総資本回転率 Turnover of total capital



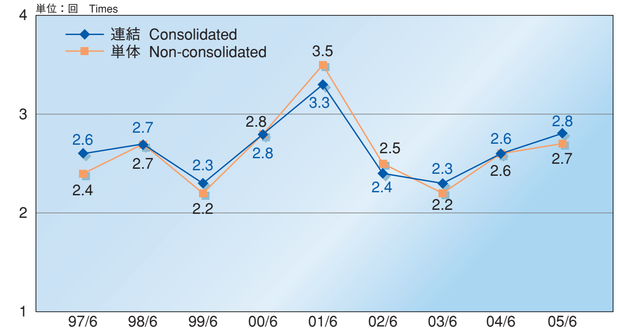
たな卸資産回転率 Inventory asset turnover



売上債権回転率 Receivables turnover

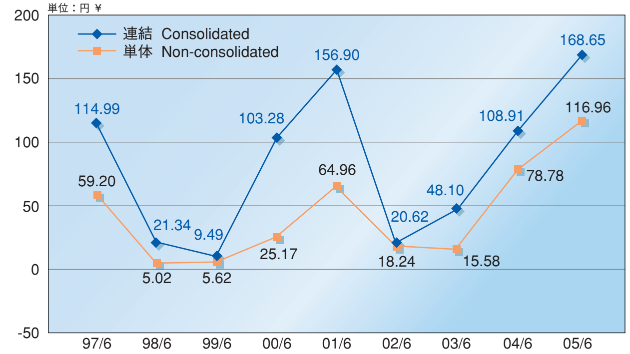


固定資産回転率 Fixed assets turnover

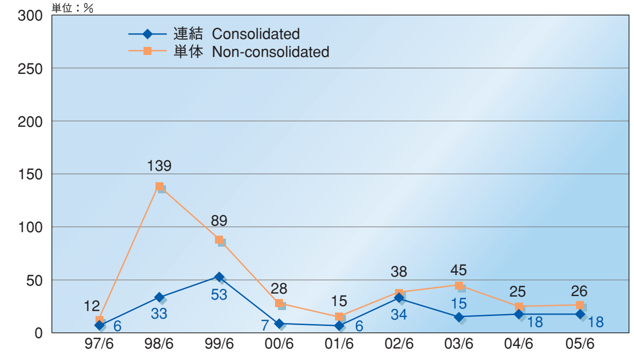


3. 生産性指標	3. Productivity		97/6	98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6
従業員数	Number of employees	連結 Consolidated	-	-	-	3,322	3,614	3,658	3,648	3,712	4,048
人	Numbers	単体 Non-consolidated	1,121	1,184	1,169	1,072	1,149	1,186	1,178	1,188	1,337
従業員一人当たり経常利益	Ordinary profit per one employee	連結 Consolidated	-	-	-	2.1	2.5	0.5	1.0	2.0	3.1
百万円	Million ¥	単体 Non-consolidated	2.7	1.7	0.1	2.8	3.5	1.0	1.0	3.6	5.7
4. 活動性指標	**4. Activity**		**97/6**	**98/6**	**99/6**	**00/6**	**01/6**	**02/6**	**03/6**	**04/6**	**05/6**
総資本回転率	Turnover of total capital	連結 Consolidated	0.82	0.88	0.73	0.88	0.94	0.74	0.76	0.84	0.93
回	Times	単体 Non-consolidated	0.81	0.89	0.72	0.94	1.04	0.78	0.78	0.93	1.02
たな卸資産回転率	Inventory asset turnover	連結 Consolidated	3.6	3.8	3.5	4.0	3.8	3.1	3.3	3.5	3.9
回	Times	単体 Non-consolidated	3.6	3.9	3.6	5.1	5.1	3.8	3.6	4.9	6.6
売上債権回転率	Receivables turnover	連結 Consolidated	2.2	2.4	1.9	2.4	2.5	2.0	2.4	2.7	2.9
回	Times	単体 Non-consolidated	2.1	2.1	1.6	2.2	2.3	1.8	2.2	2.5	2.7
固定資産回転率	Fixed assets turnover	連結 Consolidated	2.6	2.7	2.3	2.8	3.3	2.4	2.3	2.6	2.8
回	Times	単体 Non-consolidated	2.4	2.7	2.2	2.8	3.5	2.5	2.2	2.6	2.7

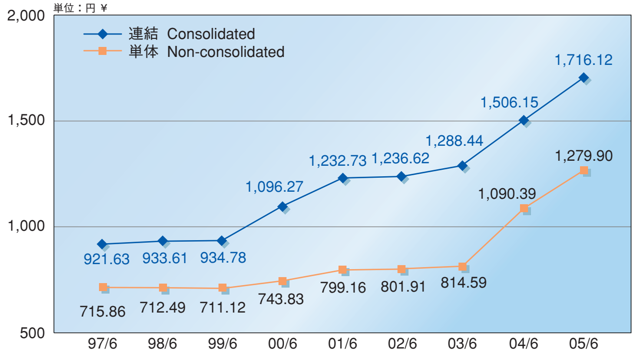
一株当たり当期純利益（EPS） Earnings per share



配当性向 Payment ratio



一株当たり純資産 Book value per share



5. 投資指標	5. Investment Data		97/6	98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6
一株当たり当期純利益（EPS）	Earnings per share	連結 Consolidated	114.99	21.34	9.49	103.28	156.90	20.62	48.10	108.91	168.65
円	¥	単体 Non-consolidated	59.20	5.02	5.62	25.17	64.96	18.24	15.58	78.78	116.96
配当性向	Payment ratio	連結 Consolidated	6	33	53	7	6	34	15	18	18
%	%	単体 Non-consolidated	12	139	89	28	15	38	45	25	26
一株当たり純資産	Book value per share	連結 Consolidated	921.63	933.61	934.78	1,096.27	1,232.73	1,236.62	1,288.44	1,506.15	1,716.12
円	¥	単体 Non-consolidated	715.86	712.49	711.12	743.83	799.16	801.91	814.59	1,090.39	1,279.90

貸借対照表（連結） Consolidated balance sheets

単位：百万円 Million ¥

		97/6	98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6
資産の部	**Assets**									
流　動　資　産	Current assets									
現金及び預金	Cash on hand and in banks	6,143	6,328	7,006	9,437	10,479	10,842	15,683	17,886	17,537
受取手形及び売掛金	Notes receivable, trade	40,714	51,509	42,419	46,925	70,435	55,198	51,878	66,387	68,603
有価証券	Valuable securities	1,873	379	1,989	2,197	36	19	-	-	-
たな卸資産	Inventories	29,564	28,226	23,352	31,396	45,974	34,571	43,587	47,213	52,455
繰延税金資産	Deferred income tax assets	-	-	-	1,422	2,601	2,301	2,776	2,956	4,467
その他	Other	1,201	1,858	2,138	1,910	3,265	2,392	2,782	2,653	4,358
貸倒引当金	Allowance for bad debt	-350	-410	-274	-220	-450	-349	-334	-236	-185
流　動　資　産　合　計	Total current assets	79,147	87,891	76,632	93,069	132,342	104,977	116,375	136,859	147,236
固　定　資　産	Fixed assets									
有形固定資産	Tangible fixed assets	28,873	31,074	29,512	29,912	37,767	43,159	44,248	46,348	53,871
無形固定資産	Intangible fixed assets	94	75	117	598	634	719	853	2,399	4,441
投資その他の資産	Investments and other assets	9,928	8,809	9,072	9,290	10,561	11,395	12,469	15,039	18,730
固　定　資　産　合　計	Total fixed assets	38,897	39,959	38,702	39,800	48,963	55,274	57,572	63,785	77,042
繰　延　資　産	Deferred assets	145	171	191	123	67	24	1	1	-
連結調整勘定	Consolidation translation adjustments	4	-	-	-	-	-	-	-	-
為替換算調整勘定	Translation-adjustments calculation	288	259	266	381	-	-	-	-	-
資　産　合　計	Total assets	118,483	128,281	115,792	133,374	181,373	160,276	173,949	200,645	224,278
負債の部	**Liabilities**									
流　動　負　債	Current liabilities									
支払手形及び買掛金	Notes and accounts payable, trade	30,235	30,214	22,839	36,833	49,316	22,133	35,536	50,153	55,330
短期借入金	Short-term borrowings	29,882	37,866	34,515	28,361	41,419	42,890	42,691	34,847	32,027
1年以内償還予定社債	Current portion of bonds	-	-	-	-	-	-	-	500	2,500
未払金	Accrued Accounts	1,771	1,709	-	-	-	-	-	-	-
未払費用	Accrued expenses	714	596	-	-	-	-	-	-	-
未払法人税等	Accrued income taxes	743	877	354	2,850	2,754	1,007	1,382	2,600	4,737
未払事業税等	Accrued enterprise taxes	210	279	-	-	-	-	-	-	-
繰延税金負債	Deferred tax liabilities	-	-	-	2	3	0	0	3	2
前受金	Advances received	2,033	3,241	-	-	-	-	-	-	-
賞与引当金	Accrued bonuses	1,101	1,166	1,073	1,158	1,205	1,005	967	1,079	1,283
製品保証引当金	Estimated liability under product warranty	984	1,081	891	1,307	1,803	1,323	1,637	2,320	2,309
その他	Other	1,022	1,554	5,259	6,987	11,344	12,946	12,042	12,809	20,301
流　動　負　債　合　計	Total current liabilities	68,700	78,586	64,931	77,501	107,847	81,306	94,257	104,312	118,489
固　定　負　債	Long-term liabilities									
社債	Bonds	-	-	3,000	3,000	3,000	3,000	3,000	2,700	200
長期借入金	Long-term borrowings	11,665	11,023	9,410	7,294	19,202	24,025	23,449	23,161	17,775
退職給付引当金（退職給与引当金）	Retirement grant reserve fund	3,726	3,910	3,761	4,495	5,294	6,189	6,851	7,864	8,985
役員退職慰労引当金	Allowance for directors' retirement	401	507	509	882	952	1,089	995	906	945
持分法投資損失引当金	Equity method investment loss reserve fund	109	190	200	-	-	-	-	-	-
連結調整勘定	Consolidation adjustments account	-	-	3	17	19	15	-	-	-
預り保証金	Custody guarantee money	195	256	-	-	-	-	-	-	-
その他	Other	110	8	441	507	312	261	248	290	284
固　定　負　債　合　計	Total Long-term liabilities	16,209	15,896	17,326	16,198	28,781	34,581	34,545	34,921	28,189
負　債　合　計	Total liabilities	-	-	82,258	93,699	136,628	115,888	128,803	139,233	146,678
連結調整勘定	Consolidation adjustments account	-	4	-	-	-	-	-	-	-
少数株主持分	Minority interest	3,687	3,517	3,220	4,124	4,769	4,286	3,194	3,268	3,746
負　債　合　計	Total liabilities	88,596	98,005	-	-	-	-	-	-	-
資本の部	**Shareholders' equity**									
資本金	Capital stock	3,850	3,850	3,850	3,850	3,850	3,850	-	-	-
資本準備金（資本剰余金）	Additional paid-in capital	2,859	2,859	2,859	2,859	2,859	2,859	-	-	-
利益準備金	Earned surplus reserve	564	653	-	-	-	-	-	-	-
連結剰余金（利益剰余金）	Consolidated surplus	22,612	22,912	23,603	28,840	33,576	33,738	-	-	-
その他有価証券評価差額金	Appraisal-of-securities difference money	-	-	-	-	-24	-141	-	-	-
為替換算調整勘定	Translation-adjustments calculation	-	-	-	-	-286	-205	-	-	-
自己株式	Self-stocks	-	-	-	-	-	-0	-	-	-
資　本　合　計	Total shareholders' equity	29,887	30,275	30,313	35,550	39,975	40,101	-	-	-
資本金	Capital stock	-	-	-	-	-	-	3,850	8,950	13,468
資本剰余金	Additional paid-in capital	-	-	-	-	-	-	2,859	10,181	14,695
利益剰余金	Consolidated surplus	-	-	-	-	-	-	35,420	38,880	44,991
その他有価証券評価差額金	Appraisal-of-securities difference money	-	-	-	-	-	-	-13	666	630
為替換算調整勘定	Translation-adjustments calculation	-	-	-	-	-	-	-165	-531	74
自己株式	Self-stocks	-	-	-	-	-	-	-0	-1	-3
資　本　合　計	Total shareholders' equity	-	-	-	-	-	-	41,951	58,145	73,854
負債、少数株主持分及び資本合計	Total liabilities, minority interests and shareholders' equity	118,483	128,281	115,792	133,374	181,373	160,276	173,949	200,645	224,278

損益計算書（連結）　Consolidated statements of income

単位：百万円　Million ¥

		97/6	98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6
売上高	Net sales	95,697	108,424	89,603	109,078	147,431	126,129	127,472	157,851	196,843
売上原価	Cost of sales	75,436	88,419	74,538	85,811	119,677	105,671	103,364	127,854	156,154
売上総利益	Gross profit	20,261	20,005	15,064	23,267	27,754	20,457	24,108	29,996	40,689
販売費及び一般管理費	Selling,general and administrative expenses	14,624	15,675	14,355	15,766	18,581	18,181	19,371	21,521	25,383
販売費	Distribution cost	5,726	6,439	6,524	7,239	7,954	7,742	8,075	8,460	9,885
一般管理費	Administrative expenses	8,898	9,236	7,830	8,526	10,626	10,438	11,296	13,060	15,498
営業利益	Operating income	5,636	4,329	709	7,500	9,173	2,276	4,736	8,476	15,306
営業外収益	Non-operating income	953	816	1,063	1,224	1,573	1,318	955	1,357	1,421
受取利息	Interest income	68	69	59	60	84	52	44	36	42
有価証券利息	Interest on securities	1	1	-	-	-	-	-	-	-
受取配当金	Dividend income	45	43	61	40	40	27	90	131	223
受取手数料	Commission received	338	276	237	200	352	197	272	257	283
受取賃貸料	Rental income	50	61	49	34	32	79	66	89	95
有価証券売却益	Gain on sales of securities	0	-	109	-	-	-	-	-	-
持分法による投資利益	Gain on investments accounted for by equity method	-	-	181	534	602	342	93	289	102
為替差益	Foreign exchange gain	-	-	-	-	-	161	4	57	-
ロイヤルティ収入	Royalty received	-	-	-	-	-	-	-	-	196
受取保険金	Receipt premium	-	-	-	-	-	-	-	-	163
その他	Others	449	364	364	353	460	457	382	499	318
営業外費用	Non-operating expenses	1,699	1,464	1,544	1,731	1,741	1,604	2,142	2,567	4,280
支払利息及び割引料	Interest expenses and discount charges	926	959	1,005	789	831	943	931	978	818
たな卸資産除却損	Loss on disposal of inventories	165	2	106	439	207	93	135	458	180
賃貸資産経費	Rental cost	-	-	155	112	153	165	169	157	159
為替差損	Exchange loss	32	-	-	-	-	-	-	-	-
たな卸資産評価損	Write-down of inventories	63	1	-	-	-	160	648	749	2,592
その他	Others	510	500	276	390	548	239	257	225	531
経常利益	Ordinary income	4,890	3,681	228	6,993	9,004	1,991	3,550	7,266	12,448
特別利益	Extraordinary income	24	159	486	351	280	602	603	394	232
固定資産売却益	Gain on sale of fixed assets	0	-	6	110	2	23	0	-	-
貸倒引当金戻入額	Reversal of allowance for doubtful accounts	13	-	71	78	34	185	153	143	44
投資有価証券売却益	Gain on sale of investments in securities	-	-	234	25	78	-	188	19	-
持分変動利益	Gain on change holding ratio of subsidiary	-	-	-	-	152	-	-	-	39
補助金等受入益	Subsidy income	-	-	-	-	-	-	140	162	147
受取保険金	Insurance income	-	-	-	-	-	275	44	-	-
前期損益修正益	Gain on prior period adjustments	-	-	-	-	-	110	-	-	-
関係会社清算益	Gain on affiliated companies liquidation	9	-	-	-	-	-	-	-	-
保険解約益	Cancel returns of insurance	-	123	72	-	-	-	-	-	-
その他	Others	0	35	101	137	13	7	76	69	2
特別損失	Extraordinary losses	292	2,083	245	1,535	1,036	842	874	796	412
固定資産除却損	Loss on retirement of fixed assets	124	348	178	174	352	32	61	509	272
投資有価証券評価損	Loss on valuation of investment in securities	80	1,120	48	135	478	720	686	-	-
関係会社出資金評価損	Loss on valuation on equity in affiliates	-	-	-	-	-	-	-	113	74
関係会社清算損	Loss on affiliated companies liquidation	47	-	-	-	-	-	-	-	-
固定資産圧縮損	Loss on reduction in entry of fixed assets	-	-	-	-	-	-	-	-	50
貸倒引当金繰入額	Provision for doubtful accounts	-	350	-	-	-	-	-	-	-
貸倒損失	Bad debt expence	-	222	-	-	-	-	-	-	-
ゴルフ会員権評価損	Loss on devaluation of golf club membership	-	-	-	104	-	-	-	-	-
過年度役員退職慰労引当金繰入額	Transfer from provision on benefits for retired directors and auditors for previous year	-	-	-	183	-	-	-	-	-
債権放棄損	Loss on disposal of claim	-	-	-	427	-	-	-	-	-
運送事故損失	Loss on accident	-	-	-	-	132	-	-	-	-
特別割増退職金	Additional premium severance payments	-	-	-	114	-	-	-	-	-
その他	Others	39	42	18	395	73	89	127	173	16
税金等調整前当期純利益	Before-tax current income	4,621	1,756	469	5,808	8,247	1,751	3,278	6,864	12,268
法人税等	Corporation tax etc.	1,185	1,447	612	2,692	2,452	1,445	1,142	2,688	4,380
法人税、住民税及び事業税	Corporation, inhabitants and enterprise taxes	1,185	1,447	612	3,368	4,523	1,707	1,869	3,597	6,257
法人税等調整額	Adjustment to corporation tax, etc.	-	-	-	-675	-2,071	-262	-726	-909	-1,877
少数株主利益	Minority interest in net income	-	94	-	-	707	-	406	222	742
少数株主損失	Minority interest in net loss	142	-	450	233	-	363	-	-	-
連結調整勘定当期償却額	Amortization of consolidated goodwill	-2	-0	-	-	-	-	-	-	-
持分法による投資利益	Equity in income of affiliates	437	287	-	-	-	-	-	-	-
当期純利益	Net income	3,729	692	307	3,349	5,088	668	1,729	3,953	7,146

剰余金計算書（連結）Consolidated statements of surplus

単位：百万円　Million ¥

		97/6	98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6
連結剰余金期首残高	Consolidated retained earnings at beginning of period	19,314	22,612	23,565	25,218	28,840	33,576	-	-	-
連結剰余金期首残高	Consolidated retained earnings at beginning of period	-	-	-	23,603	28,840	33,576	-	-	-
その他の剰余金期首残高	Other retained earnings at beginning of period	19,314	22,612	22,912	-	-	-	-	-	-
利益準備金期首残高	Legal retained earnings at beginning of period	-	-	653	-	-	-	-	-	-
過年度税効果調整額	Adjustment of prior period tax consequences	-	-	-	1,615	-	-	-	-	-
連結剰余金増加高	Increase in consolidated retained earnings	27	-	20	497	35	-	-	-	-
子会社合併による増加高	Increase in retained earnings by merger of subsidiaries	-	-	20	3	-	-	-	-	-
連結子会社の増加に伴う増加高	Increase in retained earnings accompanying the increase in number of consolidated subsidiaries	-	-	-	379	35	-	-	-	-
持分法適用会社の増加に伴う増加高	Increase in retained earnings accompanying the increase in number of companies accounted for by the equity method	-	-	-	115	-	-	-	-	-
持分法適用会社の減少による増加高	Increase in retained earnings accompanying the decrease in number of companies accounted for by the equity method	27	-	-	-	-	-	-	-	-
連結剰余金減少高	Decrease in consolidated retained earnings	458	392	290	225	386	506	-	-	-
利益準備金繰入額	Provision for Legal reserve	85	38	-	-	-	-	-	-	-
配当金	Dividends	226	226	226	162	226	324	-	-	-
役員賞与	Director's bonuses	143	127	63	63	159	182	-	-	-
（うち監査役賞与）	(Auditor's bonuses)	(10)	(7)	(-)	(0)	(10)	(11)	(-)	(-)	(-)
持分法適用会社の持分所有割合の変動による減少高	Decrease in change in percentage of equity method companies	1	-	-	-	-	-	-	-	-
当期純利益	Net income	3,729	692	307	3,349	5,088	668	-	-	-
連結剰余金期末残高	Retained earnings at end of period	22,612	22,912	23,603	28,840	33,576	33,738	-	-	-
（資本剰余金の部）	Capital retained earnings									
資本剰余金期首残高	Capital retained earnings at beginning of period	-	-	-	-	-	-	2,859	2,859	10,181
資本準備金期首残高	Legal capital surplus at beginning of period	-	-	-	-	-	-	2,859	2,859	10,181
資本剰余金増加高	Increase in capital retained earnings	-	-	-	-	-	-	-	7,321	4,514
資本剰余金期末残高	Capital retained earnings at end of period	-	-	-	-	-	-	2,859	10,181	14,695
（利益剰余金の部）	Retained earnings									
利益剰余金期首残高	Retained earnings at begining of period	-	-	-	-	-	-	33,738	35,420	38,880
連結剰余金期首残高	Retained earnings at begining of period	-	-	-	-	-	-	33,738	35,420	38,880
利益剰余金増加高	Increase in consolidated retained earnings	-	-	-	-	-	-	1,978	3,953	7,146
当期純利益	Net income	-	-	-	-	-	-	1,729	3,953	7,146
持分法適用会社の減少に伴う増加高	Increase in retained earnings accompanying the decrease in number of companies accounted for by the equity method	-	-	-	-	-	-	248	-	-
利益剰余金減少高	Retained earnings	-	-	-	-	-	-	296	493	1,035
配当金	Dividends	-	-	-	-	-	-	226	227	769
役員賞与	Director's bonuses	-	-	-	-	-	-	69	266	267
（うち監査役賞与）	(Auditor's bonuses)	(-)	(-)	(-)	(-)	(-)	(-)	(0)	(12)	(13)
利益剰余金期末残高	Retained earnings at end of period	-	-	-	-	-	-	35,420	38,880	44,991

キャッシュ・フロー計算書（連結）　Consolidated statement of cash flow

単位：百万円　Million ¥

		97/6	98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6
営業活動によるキャッシュ・フロー	Cash flows from operating activities	-	-	-	13,888	-15,908	6,192	14,135	9,559	18,850
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-	-	-	-3,630	-8,415	-11,768	-8,906	-12,172	-18,296
財務活動によるキャッシュ・フロー	Cash flows from financing activities	-	-	-	-9,163	24,484	5,795	-881	4,357	-549
現金及び現金同等物に係る換算差額	Foreign currency translation adjustment for net change in cash and cash equivalents	-	-	-	-59	137	66	-67	-233	225
現金及び現金同等物の増加額	Increase in cash and cash equivalents	-	-	-	1,035	297	286	4,279	1,511	231
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	-	-	-	7,313	9,468	10,103	10,389	15,124	16,635
合併による現金及び現金同等物の増加額	Increase in cash and cash equivalents due to merger	-	-	-	1,119	337	-	454	-	-
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	-	-	-	9,468	10,103	10,389	15,124	16,635	16,866

その他（連結）　Others (Consolidated)

単位：百万円　Million ¥

			97/6	98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6
従業員数	（人）	Number of employees	-	-	-	3,322	3,614	3,658	3,648	3,712	4,048
設備投資額		Capital expenditures	-	-	-	4,457	12,645	11,135	7,491	9,056	17,214
研究開発費		R & D Expenditures	-	-	-	5,122	6,495	5,015	4,377	4,843	6,382
減価償却費		Depreciation expenses	-	-	-	3,404	3,673	4,416	4,645	5,195	6,092
発行済株式数	（株）	Shares	32,428,438	32,428,438	32,428,438	32,428,438	32,428,438	32,428,438	32,428,438	38,428,438	42,905,938

貸借対照表（単体）　Non-consolidated balance sheets

単位：百万円　Million ¥

		97/6	98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6
資産の部	**Assets**									
流　動　資　産	Current assets									
現金及び預金	Cash on hand and in banks	1,641	943	1,510	1,319	3,085	4,205	4,906	7,008	8,691
受取手形	Notes receivable, trade	10,924	12,847	9,737	11,086	15,961	13,280	6,663	10,155	5,997
売掛金	Accounts receivable, trade	16,799	25,942	22,210	23,303	40,279	28,699	30,021	40,501	45,083
有価証券	Valuable securities	1,501	98	1,730	2,073	-	-	-	-	-
たな卸資産	Inventories	18,827	18,158	13,958	15,012	26,073	21,667	26,023	19,545	23,032
商品	Merchandise	410	-	-	-	8	569	152	83	148
製品	Finished products	812	1,121	1,064	693	830	642	685	606	625
原材料	Raw materials	517	524	331	363	397	307	251	440	2,043
仕掛品	Work in process	17,088	16,513	12,563	13,956	24,838	20,149	24,935	18,417	20,217
関係会社前渡金	Affiliated company advanced money	-	-	-	516	-	-	-	-	-
前払費用	Prepaid expenses	137	162	127	125	233	192	201	209	191
その他	Other	808	128	600	1,318	2,777	2,305	3,372	2,729	6,601
流　動　資　産　合　計	Total current assets	50,644	58,280	49,877	54,757	88,412	70,355	71,188	80,148	89,596
固　定　資　産	Fixed assets									
有形固定資産	Tangible fixed assets	16,795	18,473	17,695	17,787	23,966	29,291	28,835	29,561	34,939
無形固定資産	Intangible fixed assets	27	25	24	265	304	397	397	421	2,699
投資その他の資産	Investments and other assets	9,045	7,847	8,417	8,385	8,629	9,066	11,388	16,439	20,466
固　定　資　産　合　計	Total fixed assets	25,868	26,347	26,136	26,438	32,900	38,755	40,620	46,421	58,105
繰　延　資　産	Deferred assets	-	-	6	4	3	2	1	1	-
資　産　合　計	Total assets	76,512	84,628	76,019	81,201	121,316	109,114	111,811	126,570	147,700
負債の部	**Liabilities**									
流　動　負　債	Current liabilities									
支払手形	Notes payable, trade	14,935	14,384	9,244	15,879	6,715	2,508	2,698	2,878	3,166
買掛金	Accounts payable, trade	7,805	8,884	8,139	11,882	34,190	20,182	25,855	30,580	40,774
短期借入金	Short-term borrowings	12,472	20,330	18,175	8,675	21,120	18,950	17,650	10,440	7,320
１年以内返済予定長期借入金	Less than one-year payment long-term borrowings	2,800	2,574	1,481	3,371	1,567	6,925	7,186	8,212	8,889
１年以内償還予定社債	Current portion of bonds	-	-	-	-	-	-	-	500	2,500
未払金	Accrued accounts	1,245	1,272	1,351	1,742	3,760	2,276	2,970	2,241	4,386
未払費用	Accrued expenses	263	292	304	303	322	306	319	416	439
未払法人税等	Accrued income taxes	443	416	104	1,359	1,615	589	551	1,143	3,183
前受金	Advances received	1,743	2,633	2,212	2,558	2,730	3,179	1,736	594	2,867
預り金	Deposits received	184	146	134	170	205	111	271	314	355
賞与引当金	Accrued bonuses	356	392	312	363	388	404	359	414	452
製品保証引当金	Estimated liability under product warranty	964	1,063	891	1,244	1,582	1,202	1,523	1,984	1,874
設備関係支払手形	Equipment relation acceptance payable	161	175	41	186	786	1,108	40	311	590
その他	Other	141	405	21	63	115	12	11	42	100
流　動　負　債　合　計	Total current liabilities	43,519	52,973	42,414	47,801	75,100	57,757	61,175	60,068	76,894
固　定　負　債	Long-term liabilities									
社債	Bonds	-	-	3,000	3,000	3,000	3,000	3,000	2,500	-
長期借入金	Long-term borrowings	7,868	6,698	5,616	4,244	15,013	19,649	17,968	18,107	11,218
退職給付引当金（退職給与引当金）	Retirement grant reserve fund	1,366	1,292	1,288	1,341	1,702	2,094	2,580	3,254	3,861
役員退職慰労引当金	Allowance for directors' retirement	290	293	210	234	290	320	325	340	403
預り保証金	Custody guarantee money	199	256	256	256	256	256	256	295	295
その他	Other	54	8	172	200	37	31	25	19	13
固　定　負　債　合　計	Total long-term liabilities	9,778	8,549	10,544	9,278	20,300	25,351	24,156	24,515	15,790
負　債　合　計	Total liabilities	53,298	61,522	52,959	57,080	95,400	83,109	85,331	84,582	92,685
資本の部	**Shareholders' equity**									
資本金	Capital stock	3,850	3,850	3,850	3,850	3,850	3,850	3,850	8,950	13,468
資本剰余金（資本準備金）	Additional paid-in capital	2,859	2,859	2,859	2,859	2,859	2,859	2,859	10,181	14,695
利益剰余金（利益準備金）	Earned surplus reserve (Accumulated earnings)	391	419	442	459	488	528	19,775	22,237	26,285
その他の剰余金	Other surplus	16,113	15,975	15,908	16,952	18,744	18,904	-	-	-
その他有価証券評価差額金	Appraisal-of-securities difference money	-	-	-	-	-27	-138	-5	620	571
自己株式	Self-stocks	-	-	-	-	-	-0	-0	-1	-3
資　本　合　計	Total shareholders' equity	23,214	23,105	23,060	24,121	25,915	26,004	26,479	41,988	55,016
負債資本合計	Total liabilities and shareholders' equity	76,512	84,628	76,019	81,201	121,316	109,114	111,811	126,570	147,700

損益計算書（単体） Non-consolidated statements of income

単位：百万円 Million ¥

		97/6	98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6
売上高	Net sales	60,208	71,339	58,097	73,899	105,302	90,378	85,716	110,977	139,740
売上原価	Cost of sales	49,802	61,532	51,057	63,056	92,664	81,026	75,011	96,363	119,302
1.製品売上原価	Cost of product sales	49,769	61,532	51,057	63,056	92,327	80,212	74,103	95,626	118,438
(1)期首製品たな卸高	Products at the beginning of the period	268	812	1,121	1,064	693	830	642	685	606
(2)当期製品製造原価	Purchases of product for the term	50,062	62,252	51,685	62,992	92,018	79,924	73,204	95,885	121,296
小計		50,330	63,064	52,807	64,057	92,711	80,754	73,847	96,571	121,902
(3)期末製品たな卸高	Products at the end of the period	812	1,121	1,064	693	830	642	685	606	625
(4)他勘定からの振替高	Change quantity from other calculation	-	-	-	-	399	653	1,417	515	639
(5)他勘定への振替高	Change quantity to other calculation	178	510	512	661	291	172	797	1,314	3,369
(6)製品保証引当金戻入額	Reversal of reserve for warranty	534	964	1,063	891	1,244	1,582	1,202	1,523	1,984
(7)製品保証引当金繰入額	Provision for warranty reserve	964	1,063	891	1,244	1,582	1,202	1,523	1,984	1,874
2.商品売上原価	Cost of merchandise sales	33	-	-	-	337	814	907	737	864
(1)期首商品たな卸高	Merchandise at the end of the period	625	410	-	-	-	8	569	152	83
(2)当期商品仕入高	Purchases of merchandise for the term	-	-	-	-	346	1,376	983	668	928
(3)期末商品たな卸高	Merchandise at the end of the period	410	-	-	-	8	569	152	83	148
(4)他勘定への振替高	Change quantity to other calculation	181	410	-	-	-	-	493	-	-
売上総利益	Gross profit	10,405	9,807	7,040	10,842	12,637	9,351	10,704	14,614	20,438
販売費及び一般管理費	Selling,general and administrative expenses	8,130	8,467	7,479	8,264	9,959	9,184	10,566	11,593	13,441
1.販売費	Distribution cost	3,249	3,284	3,202	3,737	3,901	3,364	4,082	4,462	5,725
2.一般管理費	Administrative expenses	4,881	5,183	4,277	4,526	6,058	5,819	6,483	7,130	7,716
営業利益又は営業損失	Operating income or losses	2,274	1,340	-439	2,578	2,677	167	138	3,021	6,998
営業外収益	Non-operating imcome	1,485	1,441	1,489	1,447	2,356	1,964	2,553	2,900	3,853
1.受取利息	Interest income	14	15	17	24	38	6	6	6	3
2.受取配当金	Dividend income	177	185	219	169	426	554	923	1,312	1,583
3.受取賃貸料	Rental income	236	290	277	275	260	279	300	326	336
4.受取手数料	Commission received	839	791	700	801	1,072	770	871	980	1,053
5.ロイヤルティ収入	Royalty income	-	-	-	-	362	146	201	162	605
6.為替差益	Foreign exchange gain	-	-	-	20	-	-	-	-	-
7.雑収入	Miscellaneous incomes	218	158	272	156	196	206	250	114	273
営業外費用	Non-operating expenses	778	802	939	1,053	985	987	1,481	1,614	3,168
1.支払利息及び割引料	Interest expenses and discount charges	497	518	572	402	424	565	597	604	431
2.賃貸資産経費	Rental cost	146	113	130	136	137	138	145	125	135
3.たな卸資産除却損	Loss on disposal of inventories	47	72	97	338	109	46	6	341	61
4.たな卸資産評価損	Write-down of inventories	-	-	-	-	-	126	590	445	2,301
5.雑損失	Miscellaneous loss	88	98	137	175	313	110	141	98	241
営業外損益	Non-operating profit or loss	707	639	550	394	1,371	977	1,072	1,286	-
経常利益	Ordinary income	2,981	1,978	110	2,972	4,048	1,144	1,211	4,308	7,682
特別利益	Extraordinary income	23	-	374	-	16	456	118	59	53
1.投資有価証券売却益	Gain on sale of investments in securities	-	-	-	-	13	-	-	-	-
2.固定資産売却益	Gain on sale of fixed assets	-	-	-	-	2	13	-	-	-
3.受取保険金	Insurance income	-	-	-	-	-	275	-	-	-
4.貸倒引当金戻入額	Reversal of allowance for doubtful accounts	13	-	99	-	-	161	118	-	3
5.関係会社株式売却益	Profit on sale of affiliated company share	-	-	275	-	-	-	-	-	-
6.補助金等受入益	Subsidy income	-	-	-	-	-	-	-	59	50
7.その他	Others	9	-	-	-	-	6	-	-	-
特別損失	Extraordinary losses	641	1,227	218	1,024	535	692	624	598	322
1.固定資産除却損	Loss on retirement of fixed assets	-	-	-	-	-	-	-	381	272
2.投資有価証券評価損	Loss on devaluation of investment in securities	23	994	22	114	158	498	558	-	-
3.関係会社株式評価損	Loss on devaluation of affiliated company share	504	202	-	724	-	154	-	-	-
4.運送事故損失	Loss on Accident	-	-	-	-	132	-	-	-	-
5.関係会社出資金評価損	Loss on valuation on equity in affiliates	-	-	-	-	-	-	-	113	-
6.固定資産圧縮損	Advanced depreciation deduction of fixed assets	-	-	-	-	-	-	-	59	50
7.固定資産売却損	Loss on sale of fixed assets	-	-	-	-	-	-	-	45	-
8.その他	Others	9	16	22	30	-	31	41	-	-
税引前当期純利益	Before-tax Net income	2,363	750	267	1,947	3,529	908	705	3,768	7,413
法人税等	Corporation tax etc.	443	587	85	1,131	1,422	316	136	1,015	2,511
法人税、住民税及び事業税	Corporation, inhabitants and enterprise taxes	443	587	85	1,413	2,408	719	704	1,492	3,974
法人税等調整額	Adjustment to corporation tax, etc.	-	-	-	-281	-985	-402	-567	-477	-1,463
当期純利益	Net income	1,920	162	182	816	2,106	591	569	2,753	4,902
前期繰越利益	Profit brought forward from previous term	391	539	479	513	535	1,027	609	896	2,010
過年度税効果調整額	Tax allocation adjustments for prior periods	-	-	-	406	-	-	-	-	-
税効果会計適用に伴う固定資産圧縮積立金取崩高	Fixed-assets compression reserve demolition quantity accompanying tax-effect-accounting application	-	-	-	296	-	-	-	-	-
当期未処分利益	Unappropriated retained profits	2,311	702	661	2,032	2,641	1,619	1,178	3,649	6,912

その他（単体） Others (Non-consolidated)

単位：百万円 Million ¥

			97/6	98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6
従業員数	（人）	Number of employees	1,121	1,184	1,169	1,072	1,149	1,186	1,178	1,188	1,337
設備投資額		Capital expenditures	5,155	2,408	2,003	2,466	9,284	9,098	4,034	5,213	12,613
研究開発費		R & D Expenditures	2,473	4,904	4,115	4,880	6,376	4,900	4,094	4,481	5,540
減価償却費		Depreciation expenses	2,098	1,956	2,090	2,252	2,308	2,917	3,177	3,334	3,993
発行済株式数	（株）	Shares	32,428,438	32,428,438	32,428,438	32,428,438	32,428,438	32,428,438	32,428,438	38,428,438	42,905,938
一株当たり配当金	（円）	Dividends per share	7	7	5	7	10	7	7	20	30