

FACT SHEET 2024

ULVAC, Inc.

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アルバックは1952年、日本でまだ真空技術が普及していなかった時代に創業しました。「真空技術で産業と科学の発展に貢献しよう」と若い技術者たちが立ち上げたベンチャー企業でした。

現在では、真空装置、コンポーネント、材料、分析機器など多様な真空技術を持ち、研究開発、製造、販売、カスタマーサポートを総合的に幅広い業界へ提供する真空総合メーカーに成長しました。

事業領域

● 半導体及び電子部品製造装置

半導体やパワーデバイス、各種電子デバイスの微細化・高性能化・省エネルギー化などのニーズを実現する真空成膜技術・製品・サービスなどを提供しています。

● FPD製造装置 (2024年7月より、ディスプレイ・エネルギー関連製造装置に名称変更)

液晶・有機ELなどパネルディスプレイの高精細化、大型化を実現する真空成膜技術・製品・サービスに加え、EVバッテリーの小型大容量化・安全性向上を実現する両面蒸着巻取装置も提供しています。

● コンポーネント

真空ポンプや計測・分析機器、各種成膜装置用電源など多種多様なラインアップを取り揃えています。

● 一般産業用装置

主に希土類磁石製造装置や凍結乾燥装置など自動車、医薬品・化学等、幅広い業界向けの製造装置を提供しています。

● 材料

先端半導体向け焼結ターゲットやFPD向けメタル・IGZOターゲットなど幅広い産業分野に高品質スパッタリングターゲットや高機能材料を提供しています。

● その他

主に表面分析装置やマスクブランクスなど真空を応用した関連技術を活かし、様々な産業分野に技術・製品を提供しています。

ULVAC was founded in 1952, when vacuum technology was not yet widespread in Japan. It was a venture company founded by young engineers who wanted to contribute to the development of industry and science through vacuum technology.

Today, the company has grown into a comprehensive vacuum manufacturer with a diverse range of vacuum technologies, including vacuum equipment, components, materials, and analytical instruments, providing comprehensive R&D, manufacturing, sales, and customer support services to a wide range of industries.

Business Area

● Semiconductor and Electronic Device Production Equipment

ULVAC provides vacuum deposition technologies, production equipment, and services that meet the needs for miniaturization, higher performance, and energy conservation in semiconductors, power devices, and various electronic devices.

● FPD Production Equipment (Changed to “Display and Energy-related Production Equipment” since Jul. 2024)

In addition to vacuum deposition technologies, production equipment, and services that enable higher definition and larger panel displays such as LCDs and organic ELs, ULVAC also provides roll to roll double-sided evaporation equipment that enables smaller, larger capacity, and safer EV batteries.

● Components

ULVAC offers a diverse lineup of vacuum pumps, measurement and analysis equipment, and power supplies for various types of deposition equipment.

● Industrial Equipment

ULVAC mainly provides production equipment for a wide range of industries, including automotive, pharmaceutical, and chemical, such as rare earth magnet production equipment and freeze-drying equipment.

● Materials

ULVAC provides high-quality sputtering targets and high-performance materials for a wide range of industrial fields, including sintered targets for advanced semiconductors and metal and IGZO targets for FPDs.

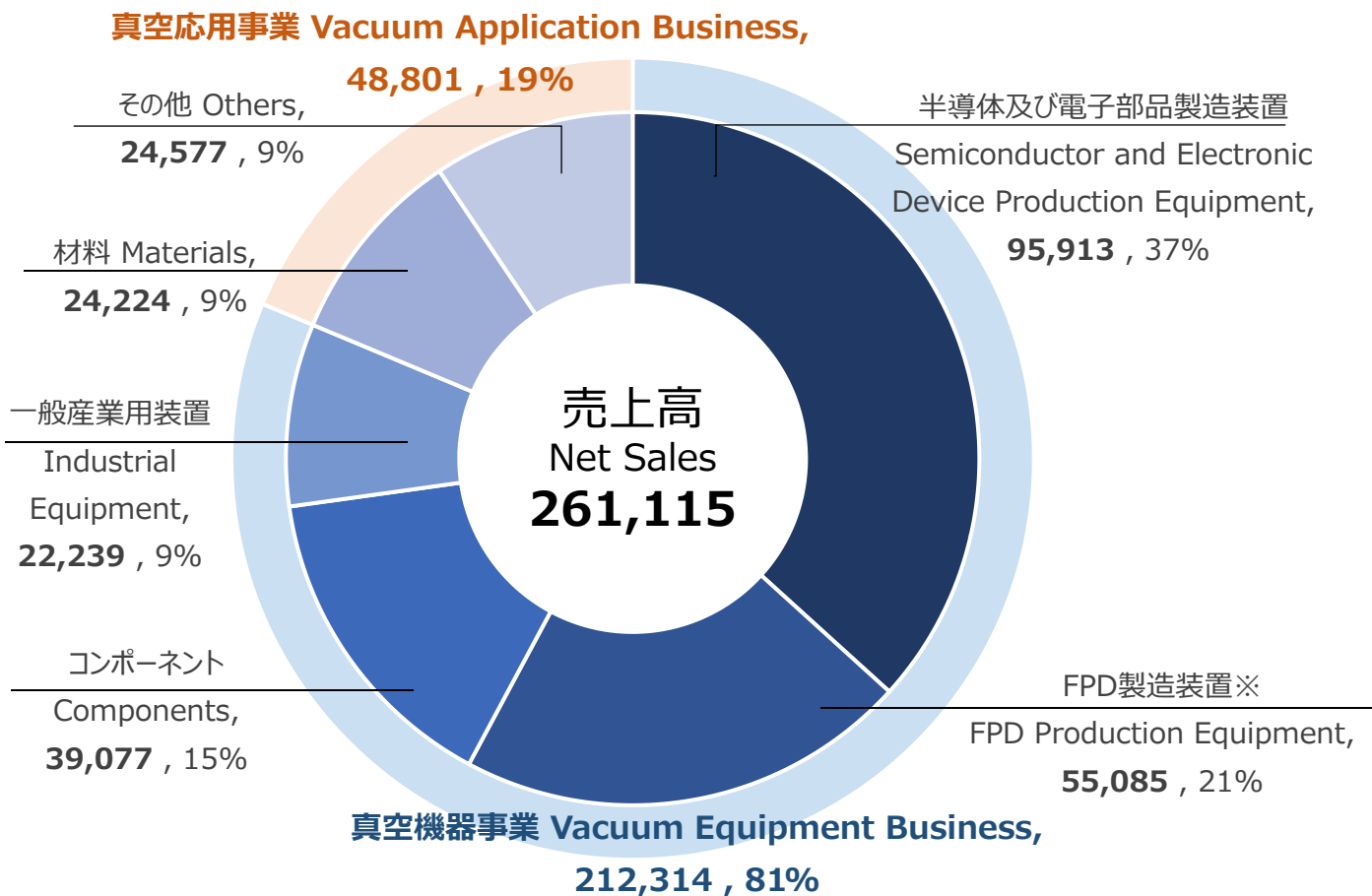
● Others

ULVAC provides technologies and products to various industrial fields, mainly by utilizing vacuum-applied related technologies such as surface analyzers and mask blanks.

2024年6月期連結売上高構成比

Consolidated Net Sales by Business Segment for the Fiscal Year Ended June 30, 2024

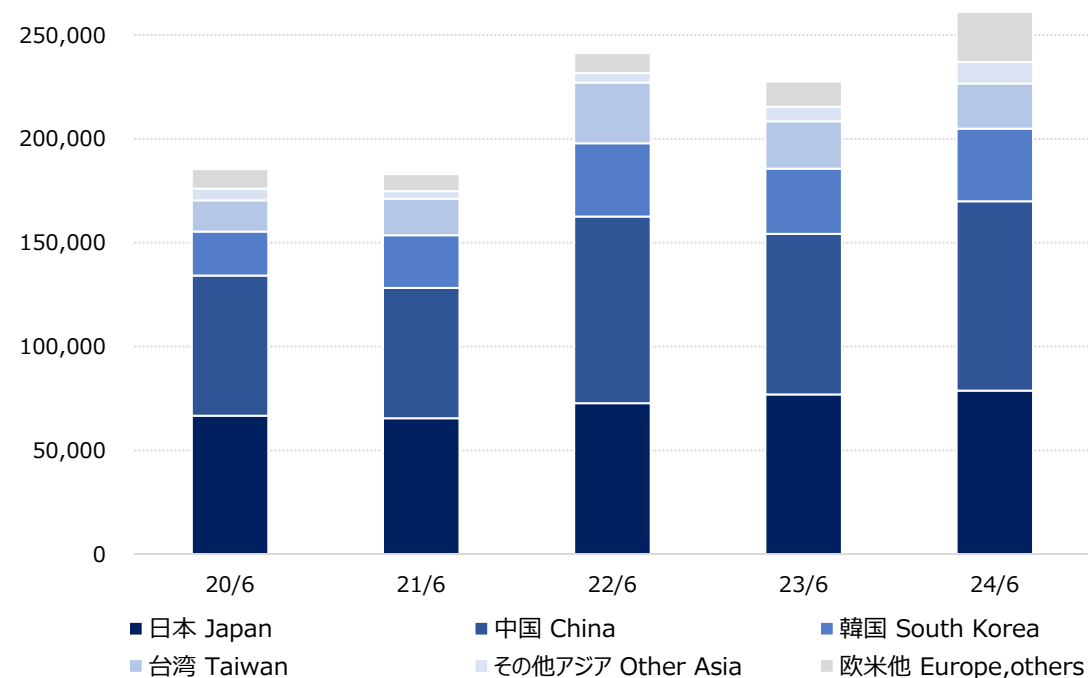
(百万円/¥ millions)



連結売上高推移（地域別）

Consolidated Net Sales by Region

(百万円/¥ millions)



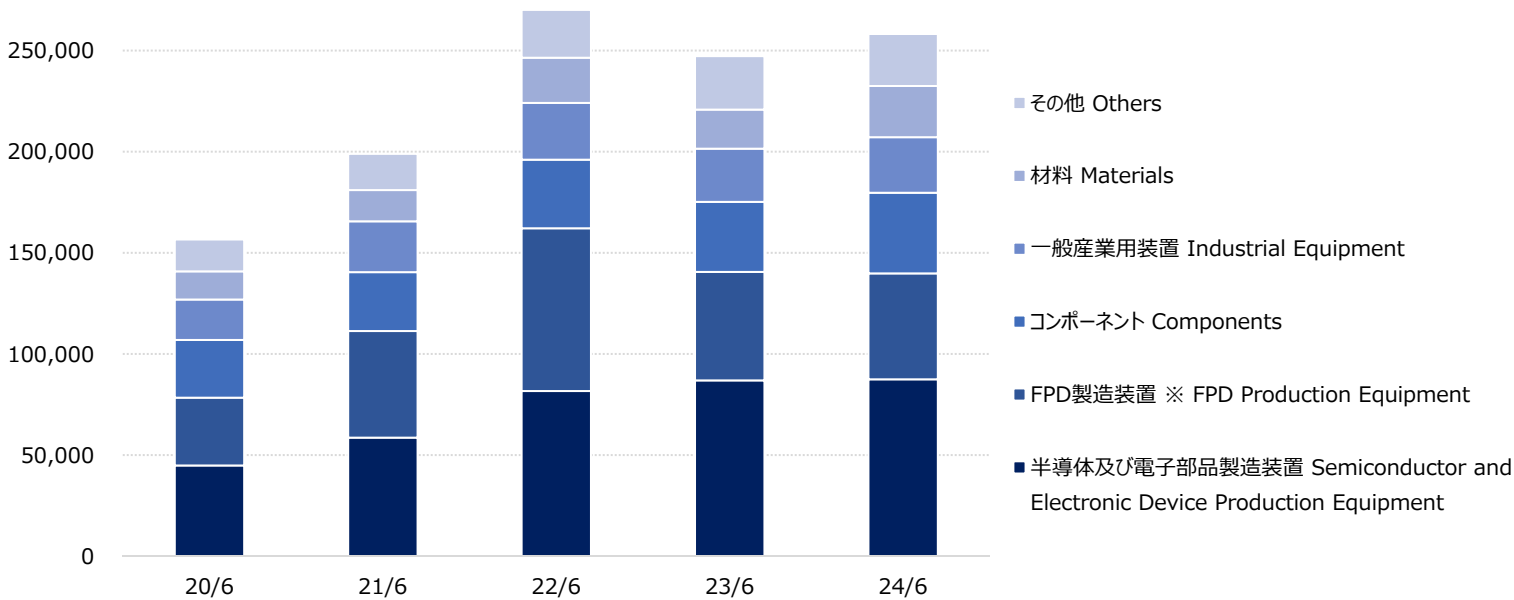
(百万円/¥ millions)

※ 2024年7月より、ディスプレイ・エネルギー関連製造装置に名称変更
The name has been changed to "Display and Energy-related Production Equipment" since July 2024

連結受注高推移

Consolidated Order Received by Business Segment

(百万円/ ¥ millions)



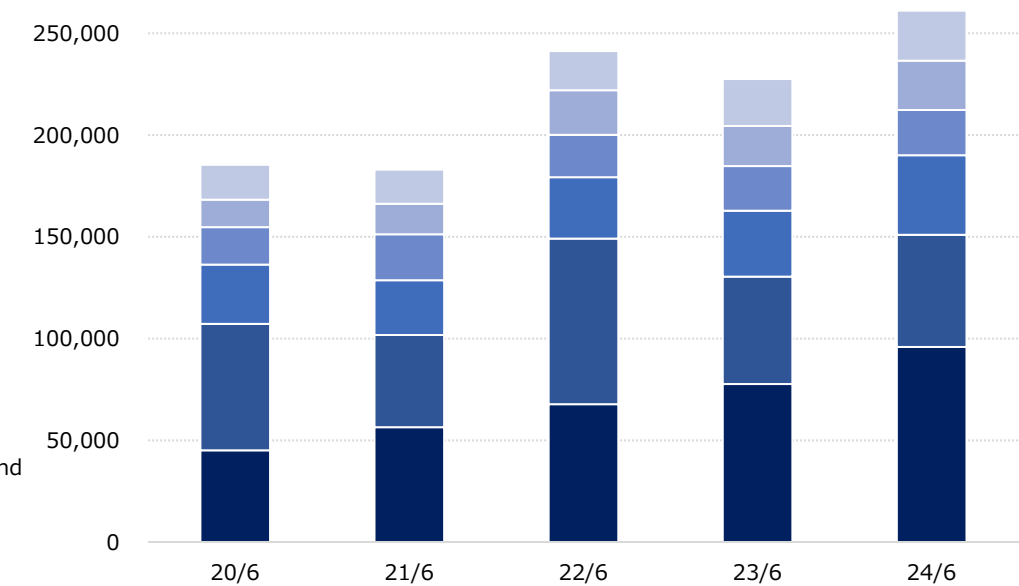
※ 2024年7月より、FPD製造装置はディスプレイ・エネルギー関連製造装置に名称変更
The name of FPD Production Equipment has been changed to "Display and Energy-related Production Equipment" since July 2024

(百万円/ ¥ millions)		20/6	21/6	22/6	23/6	24/6
半導体及び電子部品製造装置	Semiconductor and Electronic Device Production Equipment	44,868	58,625	81,674	86,945	87,477
FPD製造装置 ※	FPD Production Equipment	33,529	52,706	80,473	53,618	52,356
コンポーネント	Components	28,528	29,102	33,925	34,631	39,872
一般産業用装置	Industrial Equipment	19,998	25,145	28,046	26,299	27,451
材料	Materials	13,907	15,436	22,359	19,320	25,313
その他	Others	15,741	17,895	23,619	26,408	25,713
合計	Total	156,571	198,909	270,095	247,221	258,181

連結売上高推移

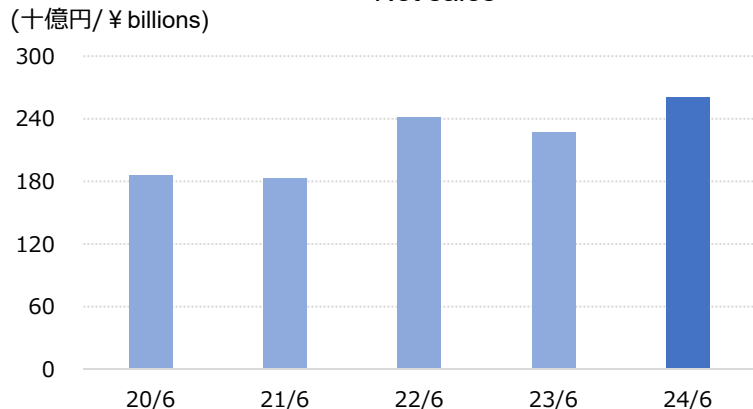
Consolidated Net Sales by Business Segment

(百万円/ ¥ millions)

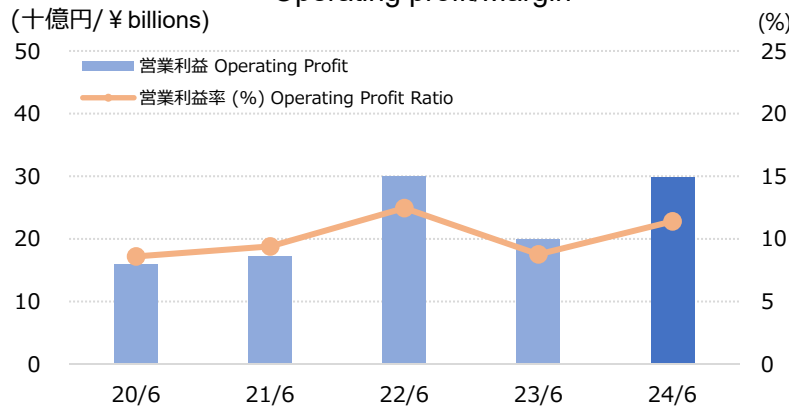


(百万円/ ¥ millions)		20/6	21/6	22/6	23/6	24/6
半導体及び電子部品製造装置	Semiconductor and Electronic Device Production Equipment	45,137	56,481	67,799	77,693	95,913
FPD製造装置 ※	FPD Production Equipment	62,104	45,299	81,327	52,759	55,085
コンポーネント	Components	29,132	26,914	30,183	32,381	39,077
一般産業用装置	Industrial Equipment	18,399	22,575	20,790	21,927	22,239
材料	Materials	13,488	14,987	21,904	19,701	24,224
その他	Others	17,141	16,755	19,258	23,067	24,577
合計	Total	185,402	183,011	241,260	227,528	261,115

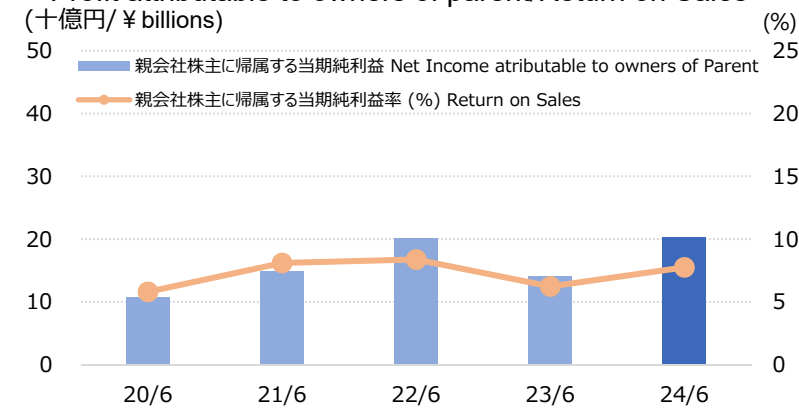
売上高
Net sales



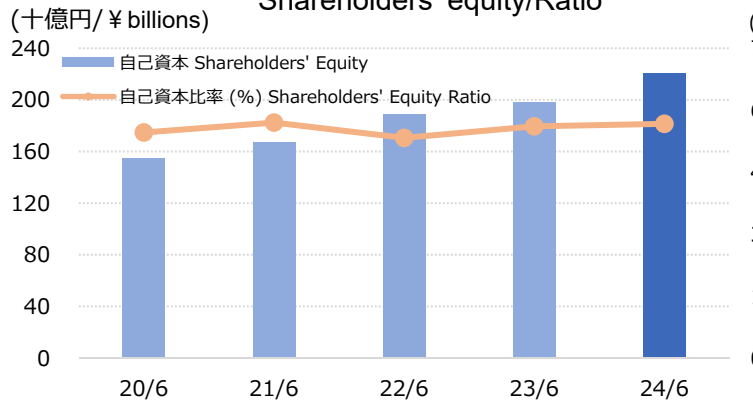
営業利益・営業利益率
Operating profit/Margin



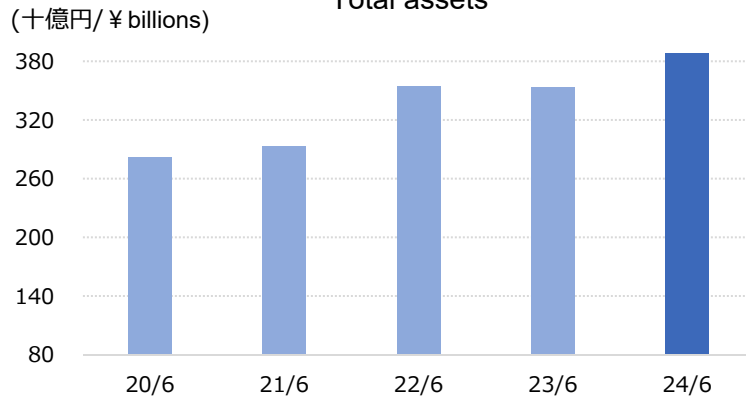
親会社株主に帰属する当期純利益・当期純利益率
Profit attributable to owners of parent/Return on Sales



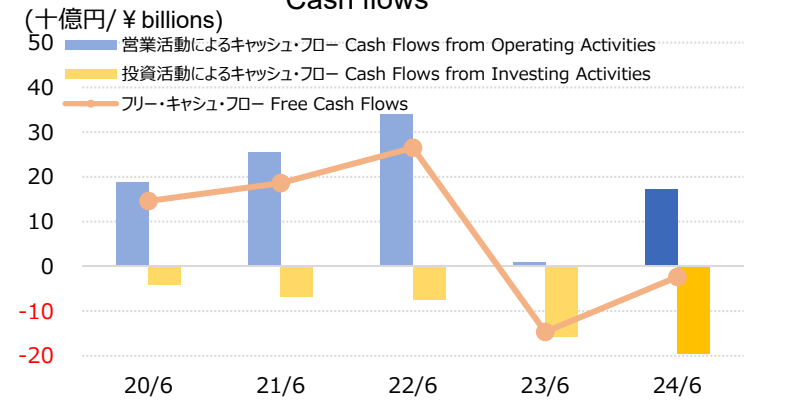
自己資本・自己資本比率
Shareholders' equity/Ratio



総資産
Total assets

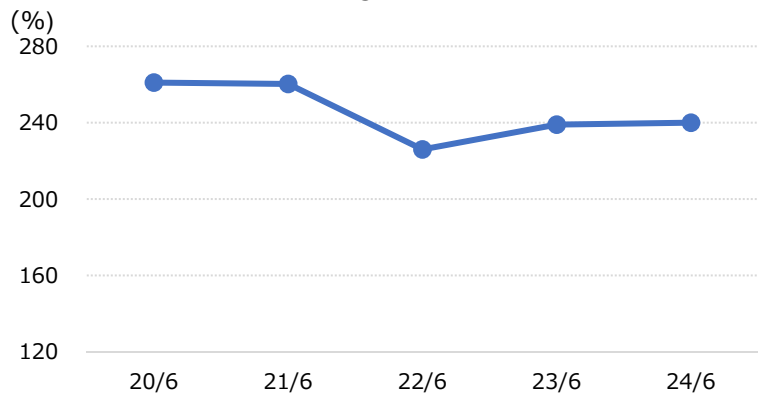


キャッシュ・フロー
Cash flows

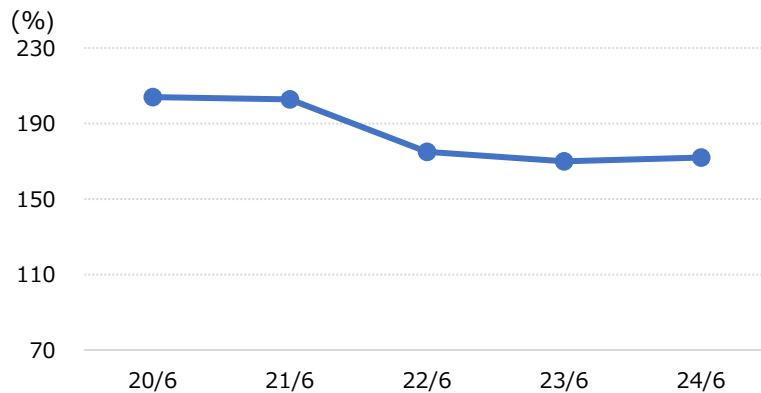


		20/6	21/6	22/6	23/6	24/6
売上高	Net Sales	185,402	183,011	241,260	227,528	261,115
営業利益	Operating Profit	15,958	17,197	30,061	19,946	29,771
営業利益率(%)	Operating Profit Ratio(%)	8.6	9.4	12.5	8.8	11.4
親会社株主に帰属する当期純利益	Net Income attributable to owners of Parent	10,769	14,830	20,211	14,169	20,233
親会社株主に帰属する当期純利益率(%)	Return on Sales(%)	5.8	8.1	8.4	6.2	7.7
自己資本	Shareholders' Equity	154,253	166,899	188,977	198,212	220,430
自己資本比率(%)	Shareholders' Equity Ratio(%)	54.6	57.0	53.3	56.1	56.7
総資産	Total Assets	282,350	292,761	354,304	353,474	388,653
営業活動によるキャッシュ・フロー	Cash Flows from Operating Activities	18,738	25,520	33,931	1,011	17,162
投資活動によるキャッシュ・フロー	Cash Flows from Investing Activities	-4,143	-6,925	-7,432	-15,673	-19,524
フリー・キャッシュ・フロー	Free Cash Flows	14,595	18,595	26,498	-14,662	-2,362

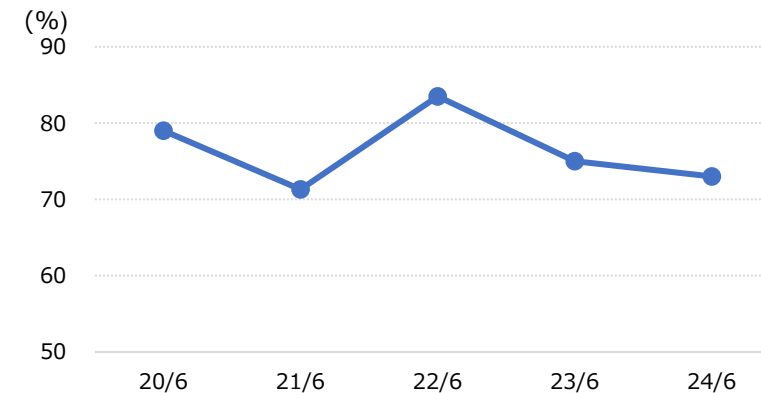
流動比率
Current ratio



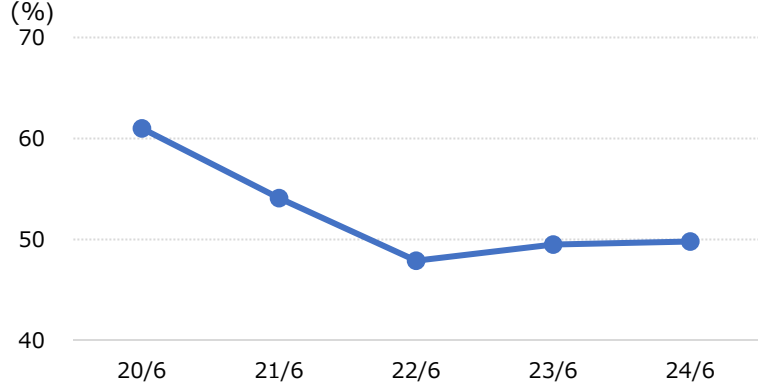
当座比率
Acid ratio



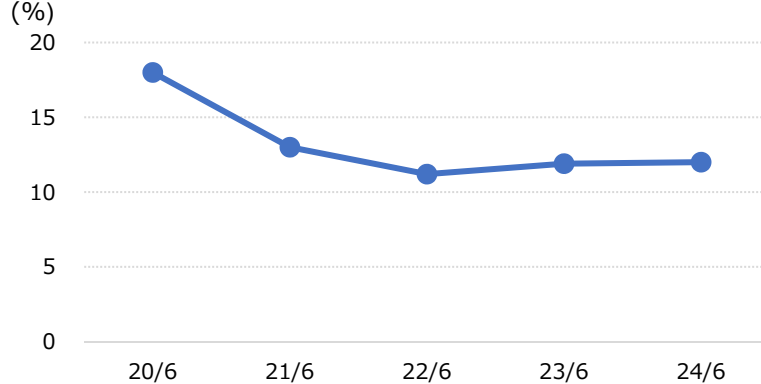
負債比率
Debt ratio



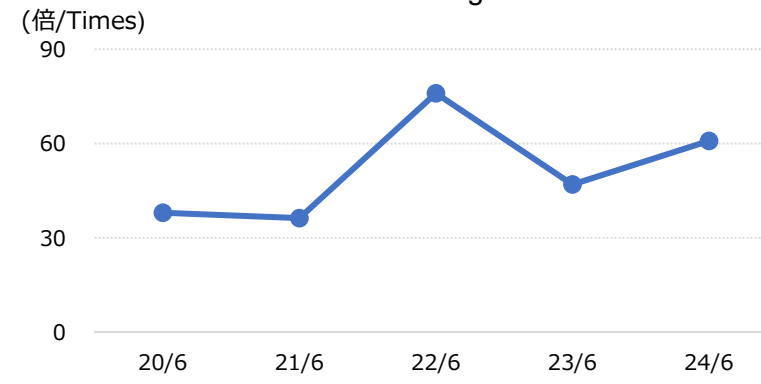
固定比率
Fixed ratio



借入金依存度
Debt-to-total-assets ratio

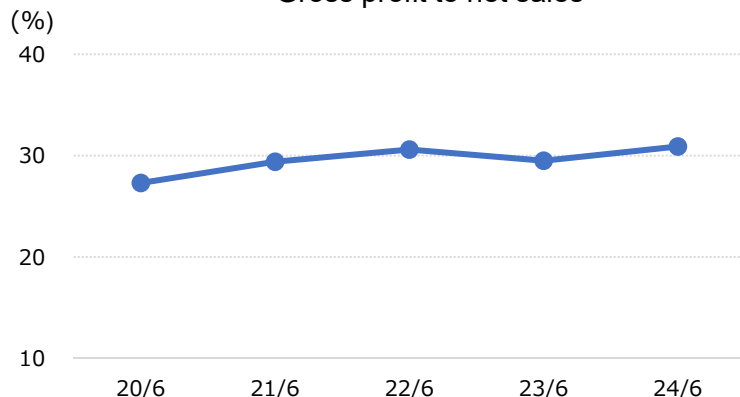


インタレスト・カバレッジ
Interest coverage ratio

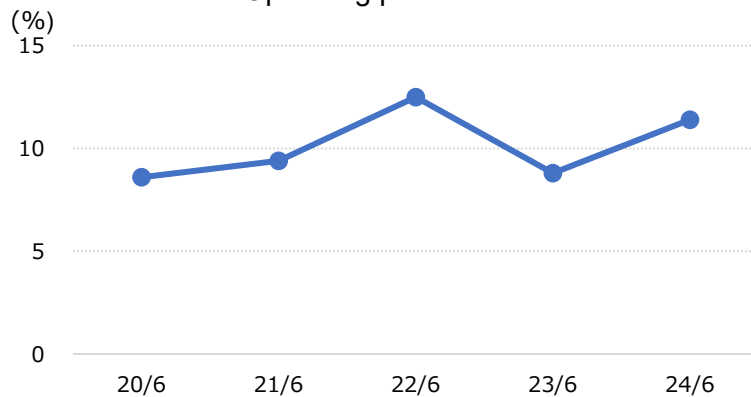


(%)		20/6	21/6	22/6	23/6	24/6
流動比率	Current ratio	261	260	226	239	240
当座比率	Acid ratio	204	203	175	170	172
負債比率	Debt ratio	79	71	84	75	73
固定比率	Fixed ratio	61	54	48	50	50
借入金依存度	Debt-to-total-assets ratio	18	13	11	12	12
インタレスト・カバレッジ (倍)	Interest coverage ratio(Times)	38	36	76	47	61

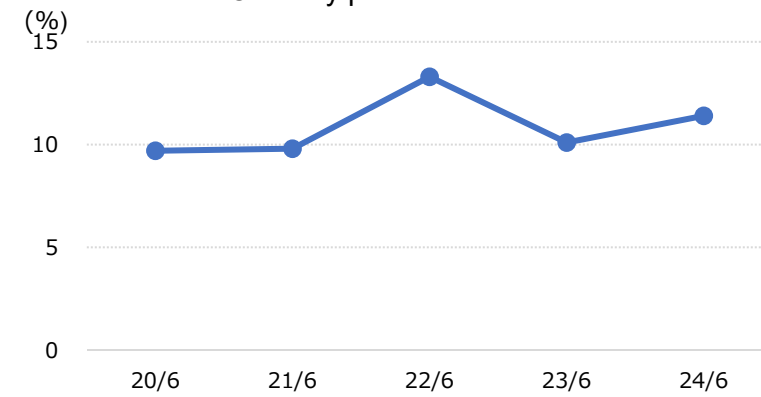
売上総利益率
Gross profit to net sales



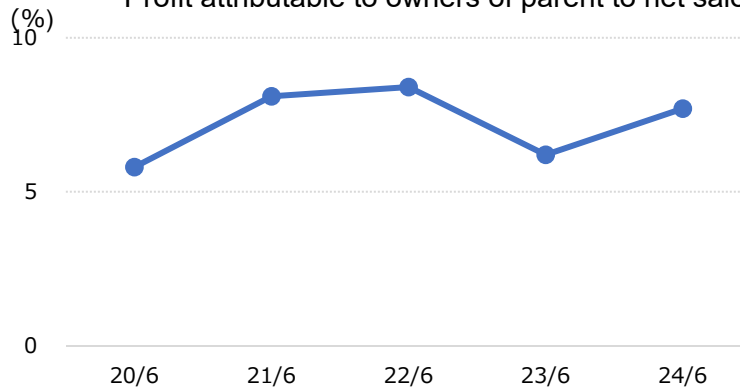
売上営業利益率
Operating profit to net sales



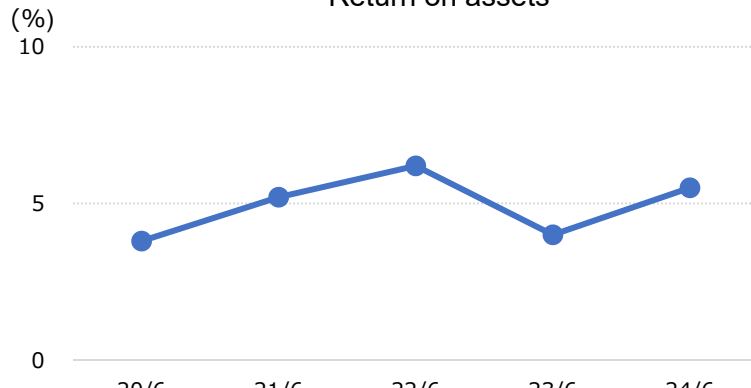
売上経常利益率
Ordinary profit to net sales



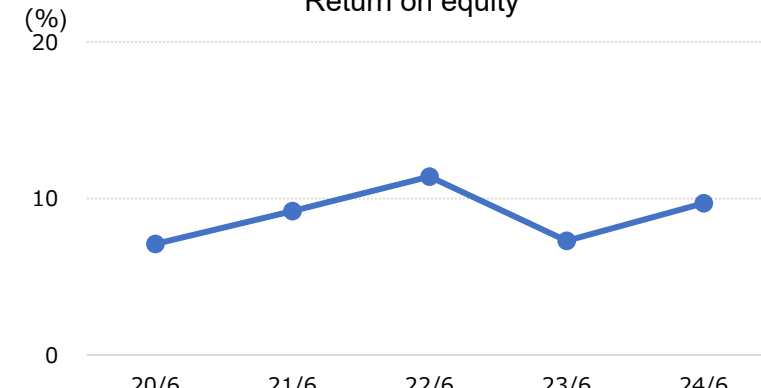
売上当期純利益率
Profit attributable to owners of parent to net sales



総資産利益率 (ROA)
Return on assets



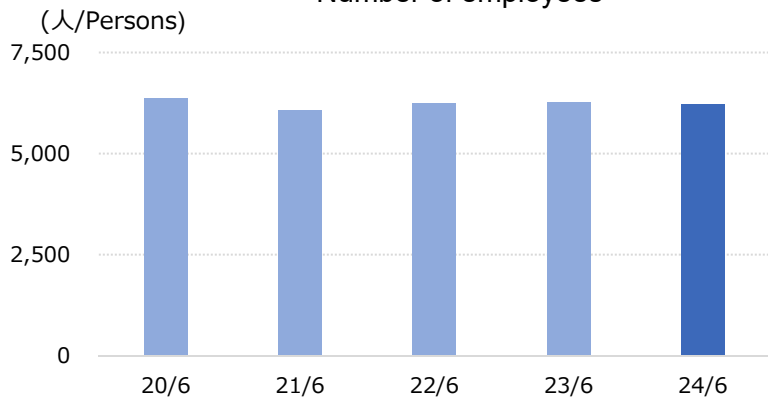
自己資本利益率 (ROE)
Return on equity



		20/6	21/6	22/6	23/6	24/6
売上総利益率	Gross profit to net sales	27.3	29.4	30.6	29.5	30.9
売上営業利益率	Operating profit to net sales	8.6	9.4	12.5	8.8	11.4
売上経常利益率	Ordinary income to net sales	9.7	9.8	13.3	10.1	11.4
売上当期純利益率	Net income to net sales	5.8	8.1	8.4	6.2	7.7
総資産利益率 (ROA)	Return on assets	3.8	5.2	6.2	4.0	5.5
自己資本利益率 (ROE)	Return on equity	7.1	9.2	11.4	7.3	9.7

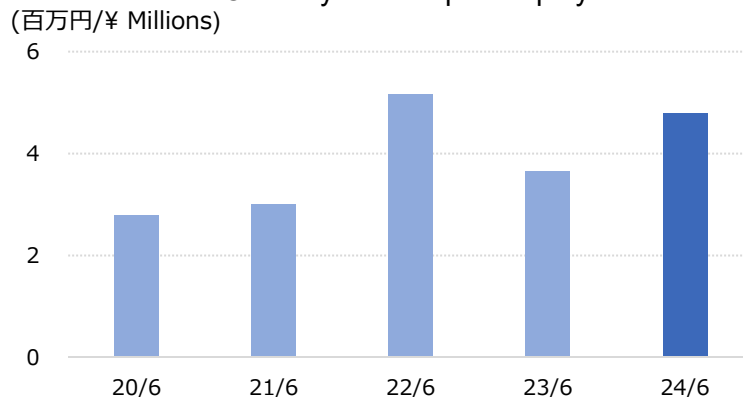
従業員数

Number of employees



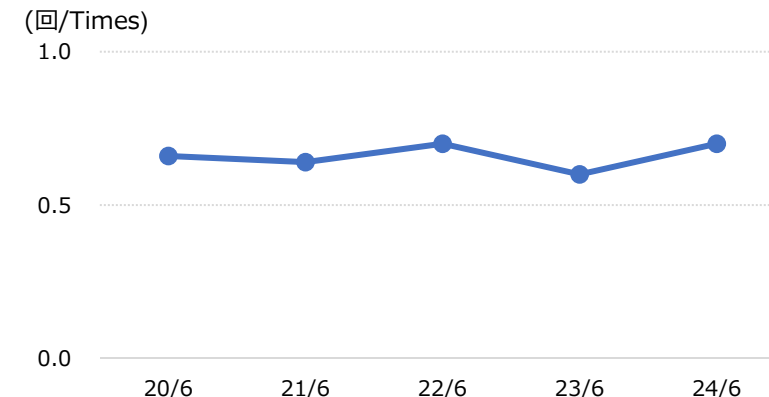
従業員一人当たり経常利益

Ordinary income per employee



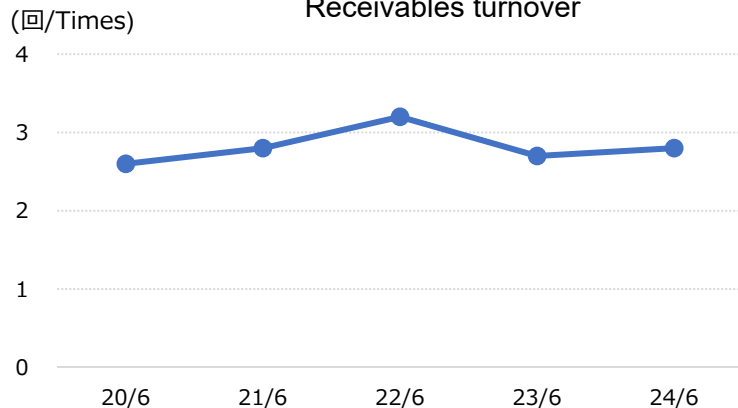
総資産回転率

Total assets turnover



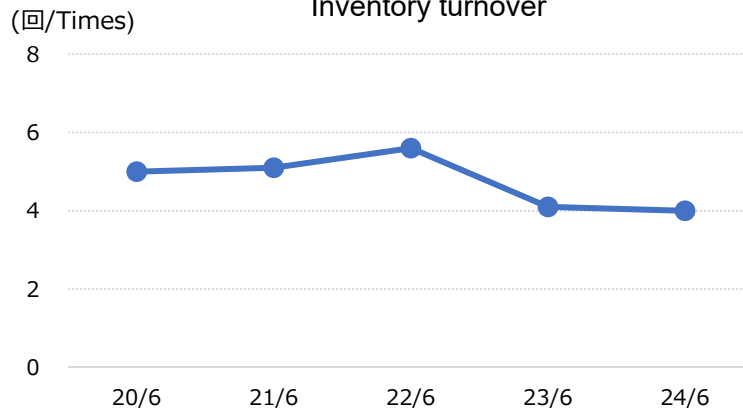
売上債権回転率

Receivables turnover



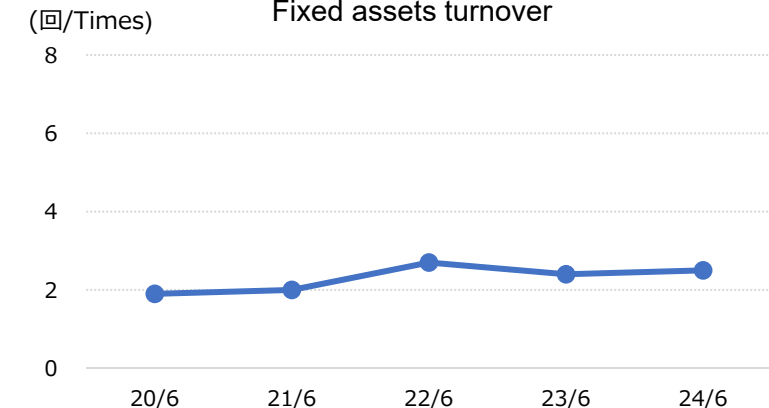
棚卸資産回転率

Inventory turnover

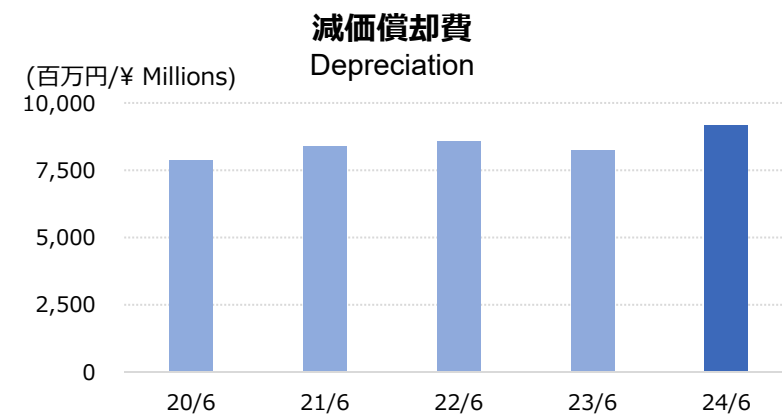
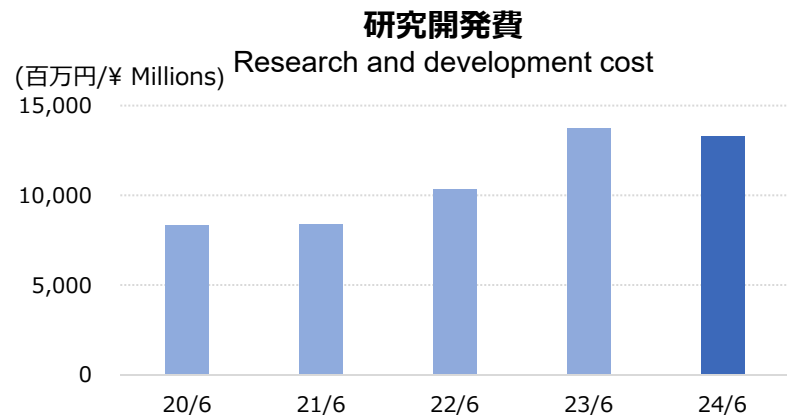
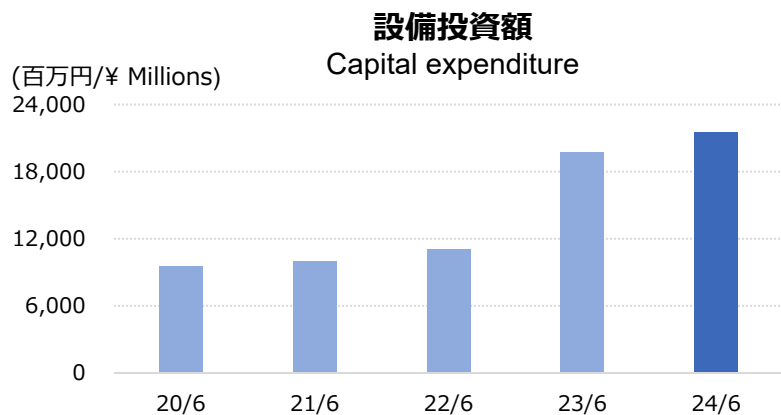


固定資産回転率

Fixed assets turnover

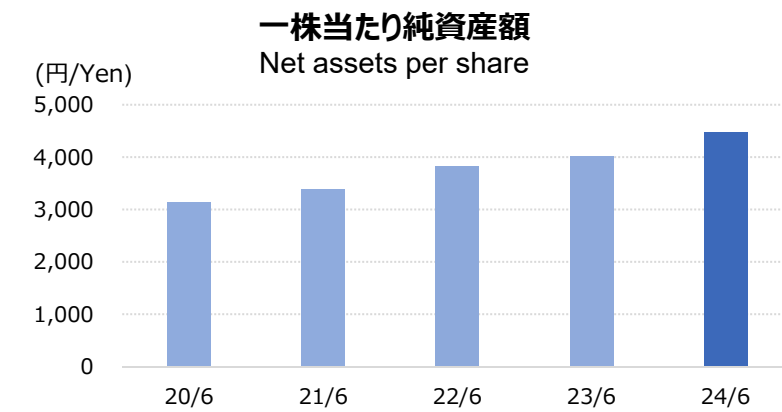
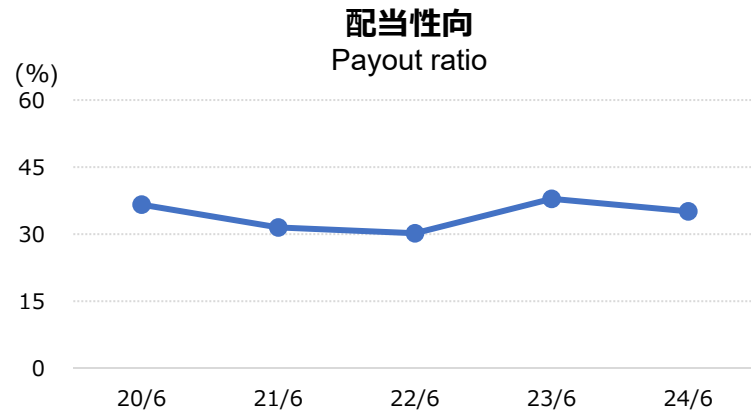
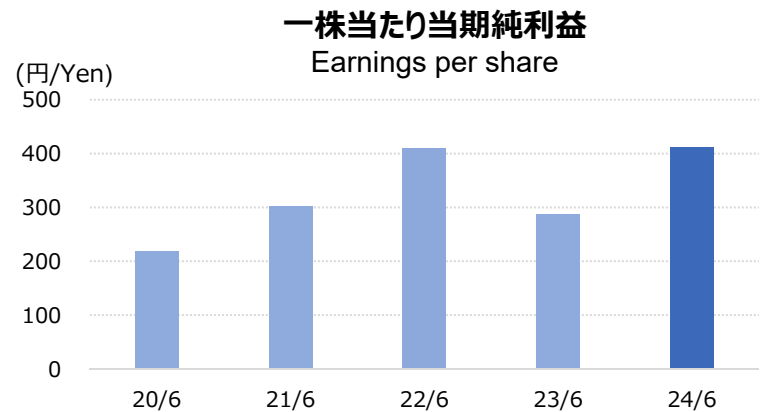


		20/6	21/6	22/6	23/6	24/6
従業員数 (人)	Number of employees (Persons)	6,370	6,063	6,235	6,264	6,234
従業員一人当たり経常利益 (百万円)	Ordinary income per employee (¥ Millions)	2.8	3.0	5.2	3.7	4.8
総資産回転率 (回)	Total assets turnover (Times)	0.7	0.6	0.7	0.6	0.7
売上債権回転率 (回)	Receivables turnover (Times)	2.6	2.8	3.2	2.7	2.8
棚卸資産回転率 (回)	Inventory turnover (Times)	5.0	5.1	5.6	4.1	4.0
固定資産回転率 (回)	Fixed assets turnover (Times)	1.9	2.0	2.7	2.4	2.5



(百万円/¥ Millions)		20/6	21/6	22/6	23/6	24/6
設備投資額	Capital expenditure	9,555	9,968	11,047	19,736	21,539
研究開発費	Research and development cost	8,353	8,375	10,340	13,766	13,313
減価償却費	Depreciation	7,849	8,386	8,587	8,245	9,181

投資指標 Management Indicators: Investment



		20/6	21/6	22/6	23/6	24/6
一株当たり当期純利益 (EPS) (円)	Earnings per share(Yen)	218.54	301.12	410.37	287.70	410.67
配当性向 (%)	Payout ratio (%)	36.6	31.5	30.2	37.9	35.1
一株当たり純資産額(円)	Net assets per share(Yen)	3,132.22	3,388.87	3,837.17	4,024.72	4,473.50

(百万円/¥ Millions)

		20/6	21/6	22/6	23/6	24/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash deposits	80,694	91,545	118,040	98,399	96,334
受取手形及び売掛金	Notes and accounts receivable, trade	66,702	66,289	-	-	-
受取手形、売掛金及び契約資産	Notes and accounts receivable, trade and contract assets	-	-	86,331	83,538	103,261
商品及び製品	Merchandise and finished goods	3,883	4,064	4,500	6,140	6,426
仕掛品	Work in process	21,004	22,785	29,090	36,485	40,911
原材料及び貯蔵品	Raw materials and supplies	10,217	10,309	15,849	19,335	22,162
その他	Other	6,903	7,858	10,562	11,903	10,224
貸倒引当金	Allowance for doubtful accounts	-419	-319	-525	-521	-472
流動資産合計	Total current assets	188,985	202,530	263,847	255,280	278,846
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment	65,189	66,086	64,995	69,588	79,745
建物及び構築物	Buildings and structures	81,850	83,821	85,821	87,062	98,606
減価償却累計額	Accumulated depreciation	-52,735	-55,500	-58,939	-61,146	-64,288
建物及び構築物（純額）	Buildings and structures, net	29,115	28,321	26,883	25,915	34,318
機械装置及び運搬具	Machinery, equipment and vehicles	76,740	79,326	78,272	84,162	91,002
減価償却累計額	Accumulated depreciation	-57,428	-60,073	-62,537	-63,763	-66,142
機械装置及び運搬具（純額）	Machinery, equipment and vehicles, net	19,312	19,253	15,735	20,399	24,860
工具、器具及び備品	Tools, furniture and fixtures	13,933	14,098	14,682	14,840	15,272
減価償却累計額	Accumulated depreciation	-12,295	-12,651	-12,908	-13,099	-12,940
工具、器具及び備品（純額）	Tools, furniture and fixtures, net	1,638	1,448	1,774	1,741	2,332
土地	Land	8,344	8,480	8,360	8,245	8,285
リース資産	Lease assets	3,851	4,516	5,079	5,981	6,202
減価償却累計額	Accumulated depreciation	-1,284	-1,549	-1,922	-2,311	-2,506
リース資産（純額）	Lease assets, net	2,567	2,967	3,157	3,670	3,696
建設仮勘定	Construction in progress	4,213	5,617	9,087	9,617	6,254
無形固定資産	Intangible assets	3,278	3,496	3,715	4,336	5,403
リース資産	Lease assets	53	34	27	23	24
ソフトウェア	Software	973	1,347	1,603	1,746	2,998
その他	Other	2,251	2,115	2,085	2,568	2,381
投資その他の資産	Investments and other assets	24,898	20,649	21,746	24,269	24,659
投資有価証券	Investment securities	11,869	7,360	6,882	10,151	10,307
繰延税金資産	Deferred tax assets	6,108	6,385	6,990	6,245	5,860
その他	Other	9,343	8,763	9,869	9,902	9,331
貸倒引当金	Allowance for doubtful accounts	-2,422	-1,859	-1,995	-2,030	-839
固定資産合計	Total non-current assets	93,365	90,231	90,457	98,193	109,807
資産合計	Total assets	282,350	292,761	354,304	353,474	388,653

(百万円/¥ Millions)

		20/6	21/6	22/6	23/6	24/6
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable, trade	31,439	36,073	55,030	47,336	46,340
短期借入金	Short-term borrowings	11,266	8,508	9,618	11,878	12,967
リース債務	Lease liabilities	666	722	679	898	958
未払法人税等	Income taxes payable	1,340	2,182	3,813	2,328	3,378
前受金	Advances received	11,569	12,659	-	-	-
契約負債	Contract liabilities	-	-	25,245	22,685	26,624
賞与引当金	Provision for bonuses	2,686	3,048	5,918	5,072	6,954
役員賞与引当金	Provision for bonuses for directors(and other officers)	372	355	404	368	396
製品保証引当金	Provision for product warranties	1,672	1,222	1,387	1,726	1,750
受注損失引当金	Provision for loss on order received	1,323	1,253	16	313	884
その他	Other	9,952	11,797	14,651	14,149	16,126
流動負債合計	Total current liabilities	72,285	77,819	116,762	106,754	116,378
固定負債	Non-current liabilities					
長期借入金	Long-term borrowings	38,577	30,943	29,910	30,080	33,794
リース債務	Lease liabilities	1,999	2,361	2,562	3,037	2,972
繰延税金負債	Deferred tax liabilities	27	42	128	195	473
退職給付に係る負債	Reirement benefit liability	7,363	6,968	7,400	7,414	5,758
役員株式給付引当金	Provision for share awards for directors (and other officers)	156	198	272	311	470
資産除去債務	Asset retirement obligations	402	406	416	409	414
その他	Other	447	326	368	420	667
固定負債合計	Total non-current liabilities	48,972	41,243	41,057	41,867	44,548
負債合計	Total liabilities	121,256	119,062	157,820	148,620	160,926
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Share capital	20,873	20,873	20,873	20,873	20,873
資本剰余金	Capital surplus	3,912	3,912	3,912	3,912	3,912
利益剰余金	Retained earnings	126,571	137,573	152,514	160,563	175,417
自己株式	Treasury shares	-349	-343	-344	-345	-257
株主資本合計	Total shareholders' equity	151,007	162,015	176,955	185,003	199,945
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	5,301	2,174	1,440	2,036	1,928
為替換算調整勘定	Foreign currency translation adjustment	-572	4,132	12,282	12,721	18,696
退職給付に係る調整累計額	Remeasurements of defined benefit plans	-1,482	-1,422	-1,700	-1,547	-140
その他の包括利益累計額合計	Total accumulated other comprehensive income	3,246	4,884	12,022	13,209	20,485
非支配株主持分	Non-controlling interests	6,840	6,800	7,508	6,641	7,297
純資産合計	Total net assets	161,093	173,699	196,484	204,853	227,727
負債純資産合計	Total liabilities and net assets	282,350	292,761	354,304	353,474	388,653

連結損益計算書 Consolidated Statements of Income

(百万円/¥ Millions)

		20/6	21/6	22/6	23/6	24/6
売上高	Net sales	185,402	183,011	241,260	227,528	261,115
売上原価	Cost of sales	134,805	129,247	167,517	160,366	180,455
売上総利益	Gross profit	50,596	53,764	73,743	67,162	80,660
販売費及び一般管理費	Selling, general and administrative expenses	34,638	36,567	43,682	47,217	50,890
販売費	Selling expenses	13,091	14,801	18,036	17,893	20,840
一般管理費	General and administrative expenses	21,547	21,766	25,646	29,324	30,050
営業利益	Operating Profit	15,958	17,197	30,061	19,946	29,771
営業外収益	Non-operating income	3,511	3,160	3,736	5,063	2,989
受取利息	Interest income	171	199	248	394	522
受取配当金	Dividend income	634	650	745	429	574
受取賃貸料	Rent income	-	-	-	-	-
受取保険金及び配当金	Insurance and dividends income	316	-	-	-	-
補助金収入	Subsidy income	150	-	-	321	340
為替差益	Foreign exchange gains	-	-	571	-	-
持分法による投資利益	Share of profit of entities accounted for using equity method	494	569	861	2,661	495
その他	Other	1,747	1,742	1,312	1,259	1,060
営業外費用	Non-operating expenses	1,418	2,391	1,598	2,128	2,975
支払利息	Interest expenses	437	498	410	441	507
為替差損	Foreign exchange losses	-	373	-	574	1,386
シンジケートローン手数料	Commission for syndicated loans	-	-	195	287	-
その他	Other	980	1,520	994	826	1,081
経常利益	Ordinary Profit	18,052	17,966	32,200	22,880	29,785
特別利益	Extraordinary income	3,308	5,053	1,199	153	249
投資有価証券売却益	Gain on sale of investment securities	3,261	4,998	343	-	155
関係会社株式売却益	Gain on sale of shares of subsidiaries and associates	-	-	797	-	-
固定資産売却益	Gain on sale of non-current assets	47	55	59	153	94
特別損失	Extraordinary losses	239	1,460	4,118	2,311	520
固定資産除却損	Loss on disposal of non-current assets	64	99	-	-	-
減損損失	Impairment loss	175	-	3,090	2,311	217
関係会社清算損	Loss on liquidation of subsidiaries and associates	-	378	-	-	-
新型コロナウイルス感染症対応費用	Expenses for COVID-19 measures	-	984	1,028	-	-
投資有価証券評価損	Loss on valuation of investment securities	-	-	-	-	303
税金等調整前当期純利益	Profit before income taxes	21,122	21,559	29,280	20,722	29,515
法人税等	Total income taxes	9,386	6,085	7,839	6,642	7,966
法人税、住民税及び事業税	Income taxes - current	4,790	4,867	7,549	6,100	7,401
法人税等調整額	Income taxes - deferred	4,596	1,218	290	542	565
当期純利益	Profit	11,736	15,474	21,441	14,080	21,549
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	967	644	1,231	-89	1,316
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	10,769	14,830	20,211	14,169	20,233

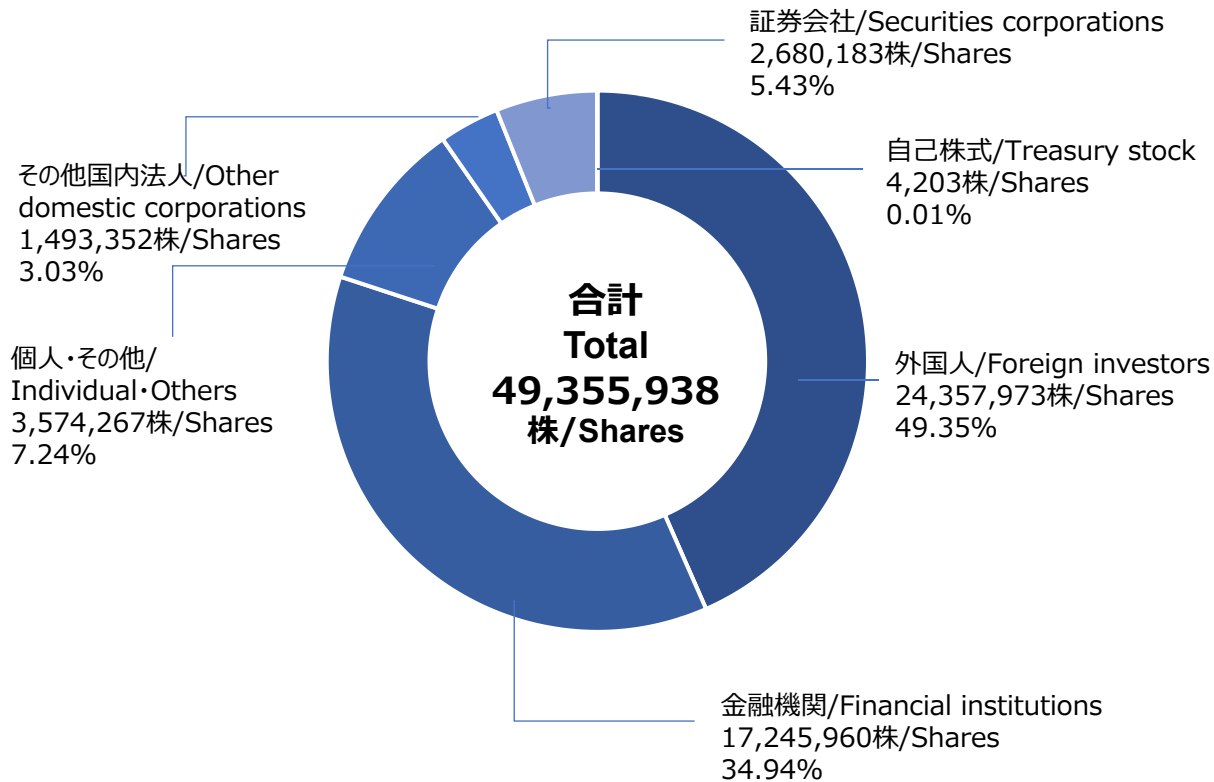
連結キャッシュ・フロー計算書 Consolidated Cash Flows

(百万円/¥ Millions)

		20/6	21/6	22/6	23/6	24/6
営業活動によるキャッシュ・フロー	Cash flows from operating activities	18,738	25,520	33,931	1,011	17,162
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-4,143	-6,925	-7,432	-15,673	-19,524
財務活動によるキャッシュ・フロー	Cash flows from financing activities	7,455	-16,061	-6,445	-5,438	-2,784
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	39	2,468	3,991	312	2,369
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	22,089	5,002	24,044	-19,788	-2,776
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	55,859	77,948	83,061	107,106	87,317
非連結子会社との合併に伴う現金及び現金同等物の増加額	Increase in cash and cash equivalents resulting from merger with unconsolidated subsidiaries	-	112	-	-	-
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	77,948	83,061	107,106	87,317	84,541

- 発行可能株式総数 100,000,000株
Number of shares authorized to be issued
- 発行済株式の総数 49,355,938株
Number of shares issued
- 株主数 10,188名
Number of shareholders

所有者別株式数/Shareholders Distribution



大株主/Major Shareholders

株主名 Name of Shareholders	持株数 Shares	持株比率 Shareholding Ratio
	千株/Thousands of Shares	%
日本マスタートラスト信託銀行株式会社 (信託口) The Master Trust Bank of Japan, Ltd.	6,485	13.14
株式会社日本カストディ銀行 (信託口) Custody Bank of Japan, Ltd	4,239	8.59
日本生命保険相互会社 Nippon Life Insurance Company	3,242	6.57
BBH (LUX) FOR FIDELITY FUNDS-GLOBAL TECHNOLOGY POOL	2,980	6.04
TAIYO FUND, L.P.	2,071	4.20
JPモルガン証券株式会社 JPMorgan Securities Japan Co., Ltd.	1,791	3.63
SSBTC CLIENT OMNIBUS ACCOUNT	1,627	3.30
TAIYO HANEI FUND, L.P.	1,292	2.62
STATE STREET BANK AND TRUST COMPANY 505001	1,262	2.56
STATE STREET BANK AND TRUST COMPANY 505038	1,259	2.55

(※) 持株比率は自己株式 (4,203株) を控除して計算しております。
Shareholding ratio is calculated excluding treasury stock (4,203shares).