

2017 Fact Sheet

株式会社 アルバック

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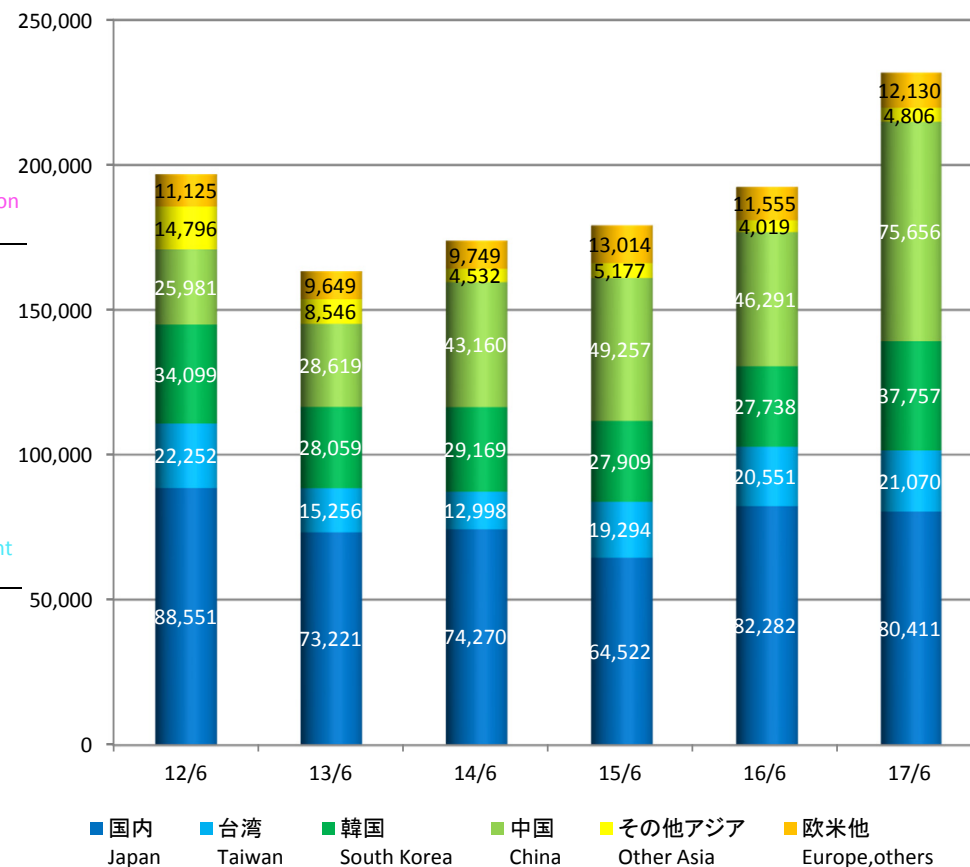
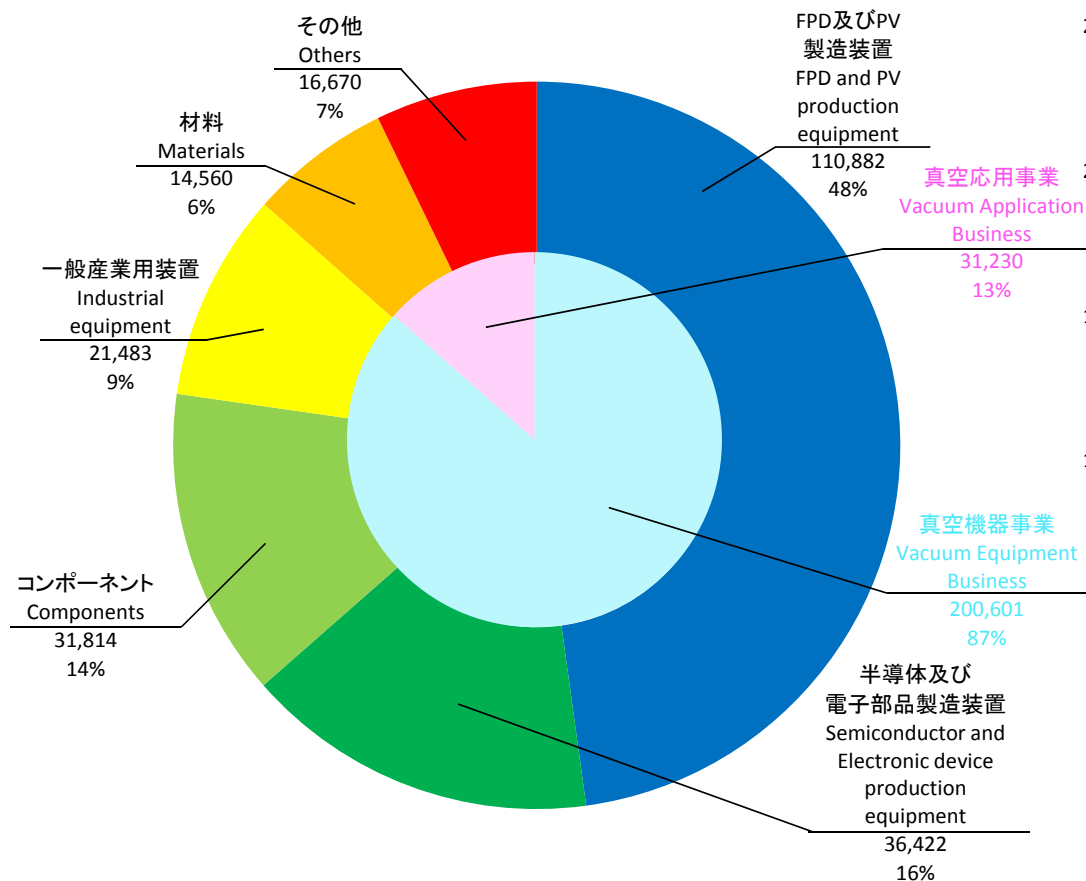
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2017年6月期連結売上高構成比(品目別)
Consolidated sales by business segment in year ended Jun. 2017

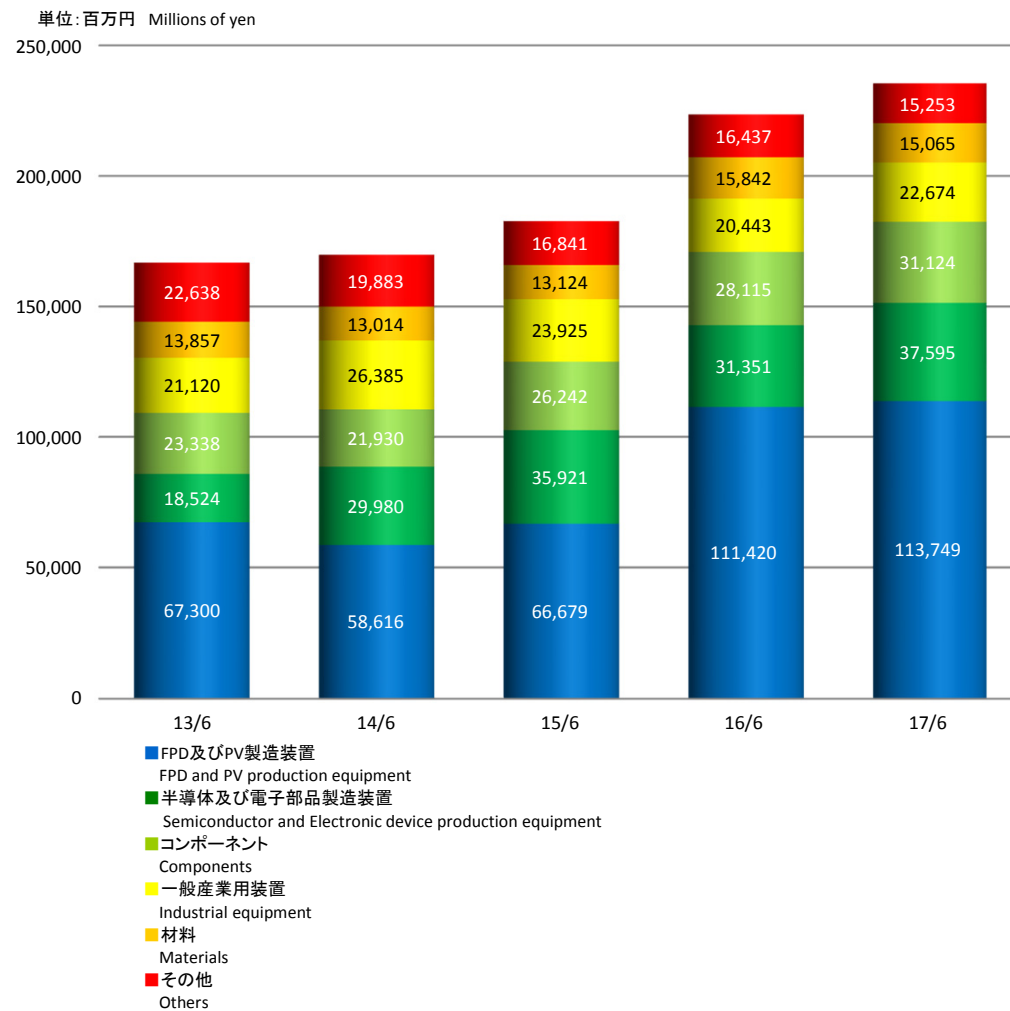
連結売上高推移(地域別)
Consolidated sales by region

単位: 百万円 Millions of yen

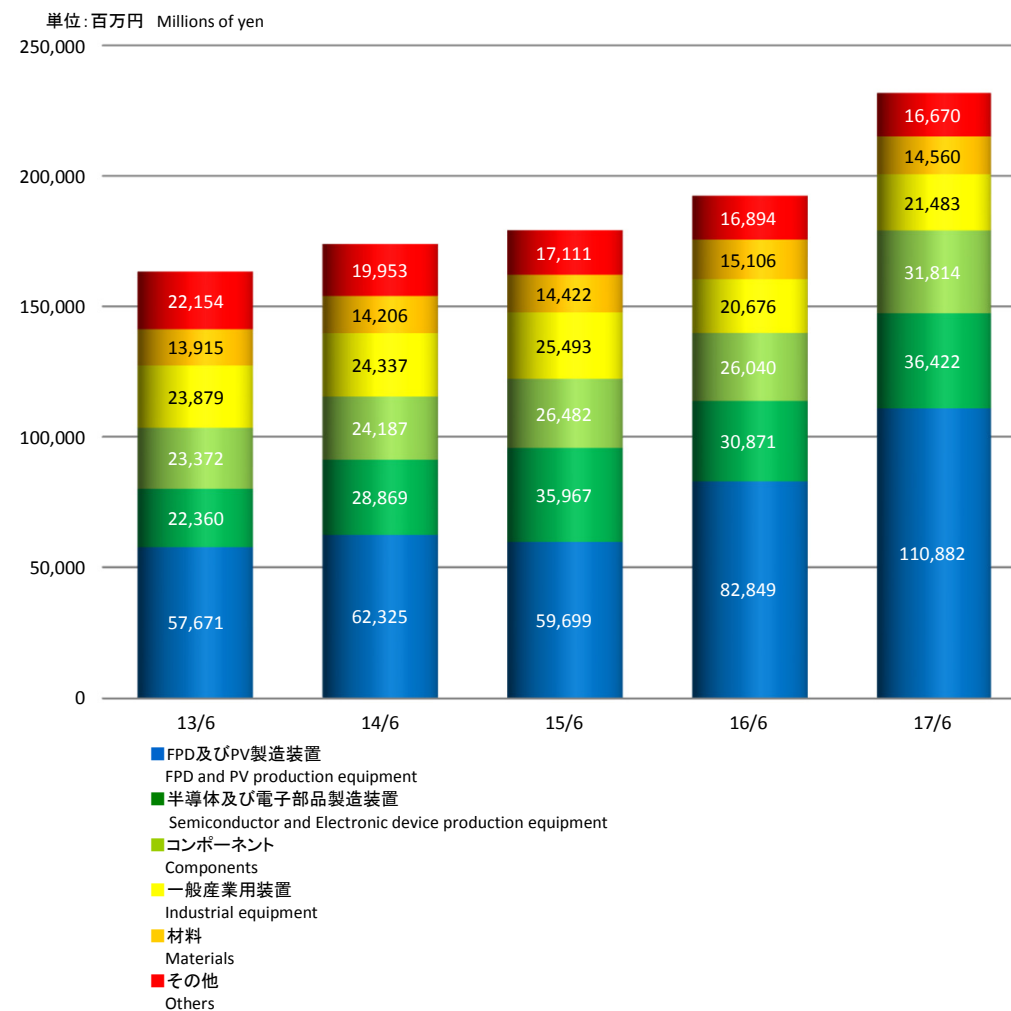
単位: 百万円 Millions of yen



連結受注高推移(品目別)
Consolidated orders received by business segment



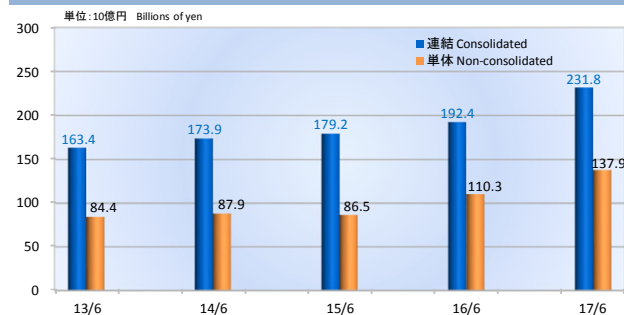
連結売上高推移(品目別)
Consolidated sales by business segment



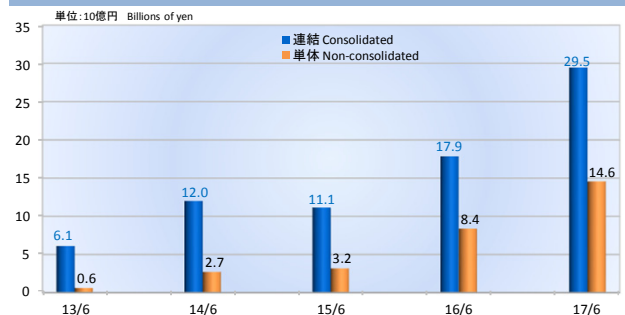
● 財務データ

Financial Data

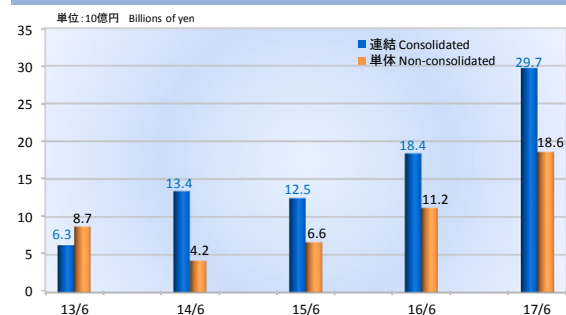
売上高
Net sales



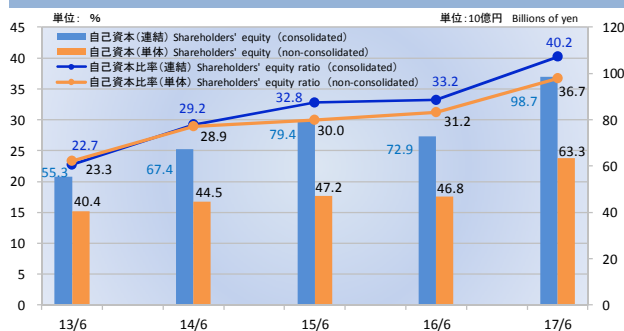
営業利益
Operating profit



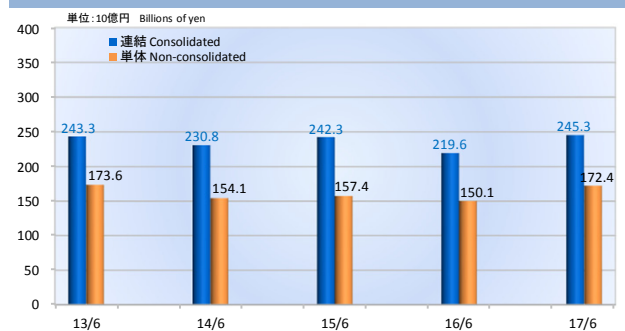
経常利益
Ordinary profit



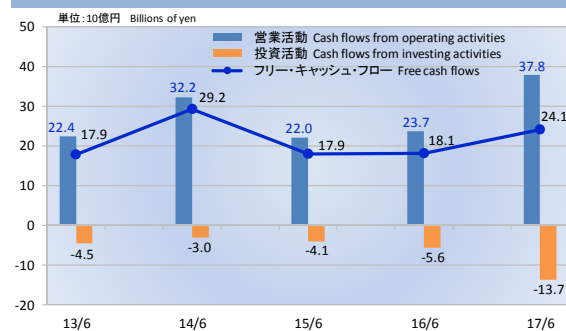
自己資本 / 自己資本比率
Shareholders' equity* / Shareholders' equity ratio



総資産
Total assets



キャッシュ・フロー(連結)
Cash flows (consolidated)



*Shareholders' equity = Net assets - Minority interests

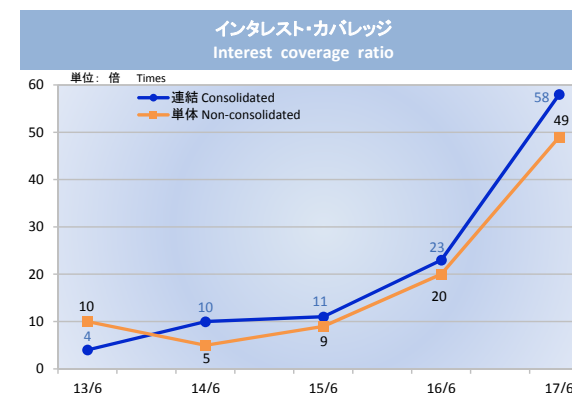
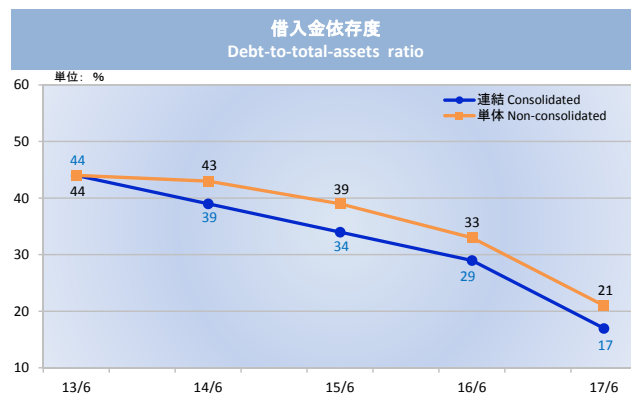
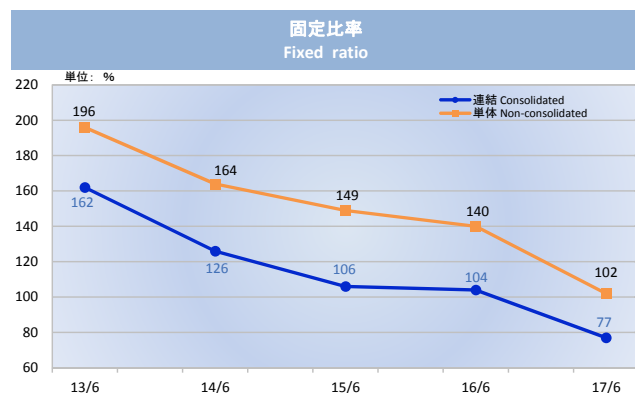
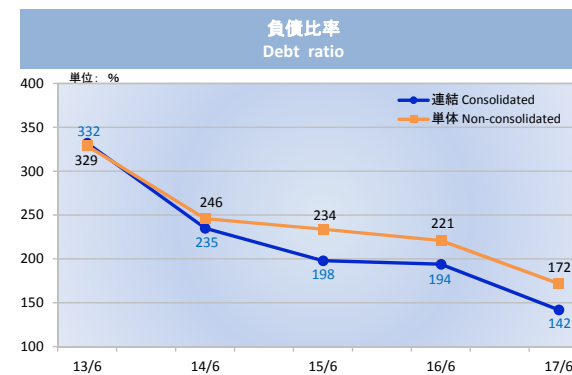
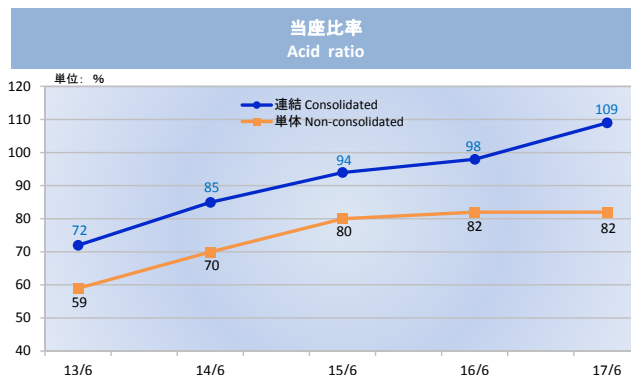
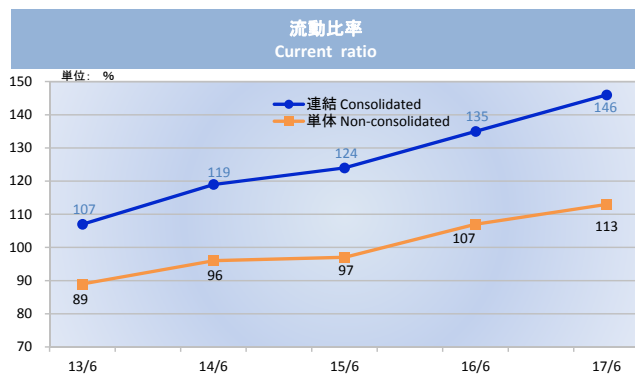
			(百万円/Millions of yen)				
			13/6	14/6	15/6	16/6	17/6
売上高	Net sales	連結 Consolidated	163,351	173,878	179,174	192,437	231,831
		単体 Non-consolidated	84,401	87,911	86,494	110,309	137,889
営業利益	Operating profit	連結 Consolidated	6,115	11,996	11,132	17,864	29,468
		単体 Non-consolidated	607	2,714	3,181	8,370	14,575
経常利益	Ordinary profit	連結 Consolidated	6,264	13,384	12,475	18,373	29,716
		単体 Non-consolidated	8,720	4,218	6,642	11,185	18,594
自己資本	Shareholders' equity (net assets less minority interests)	連結 Consolidated	55,317	67,382	79,369	72,899	98,688
		単体 Non-consolidated	40,420	44,509	47,191	46,769	63,344
自己資本比率	Shareholders' equity ratio	連結 Consolidated	22.7	29.2	32.8	33.2	40.2
	%	単体 Non-consolidated	23.3	28.9	30.0	31.2	36.7
総資産	Total assets	連結 Consolidated	243,289	230,791	242,348	219,561	245,306
		単体 Non-consolidated	173,600	154,100	157,448	150,081	172,413
キャッシュ・フロー	Cash flows	連結 Consolidated					
営業活動によるキャッシュ・フロー	Cash flows from operating activities						
投資活動によるキャッシュ・フロー	Cash flows from investing activities						
フリー・キャッシュ・フロー	Free cash flows						
		連結 Consolidated	22,357	32,213	21,992	23,708	37,818
			-4,506	-3,023	-4,055	-5,593	-13,713
			17,851	29,190	17,937	18,115	24,105

● 経営指標

1. 安定性指標

Management Indicators

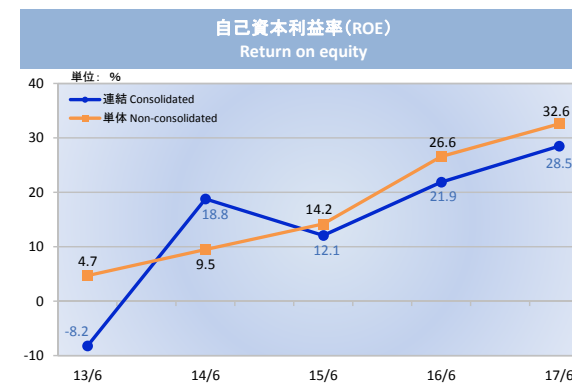
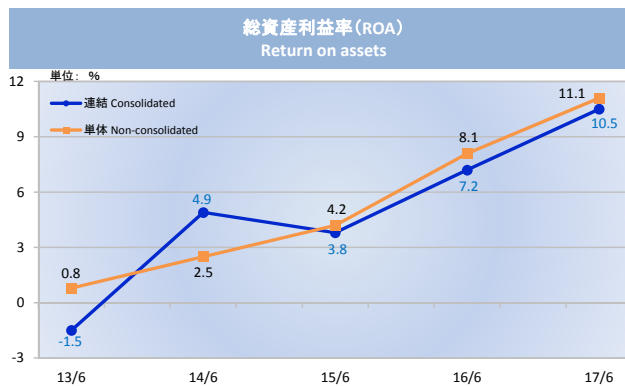
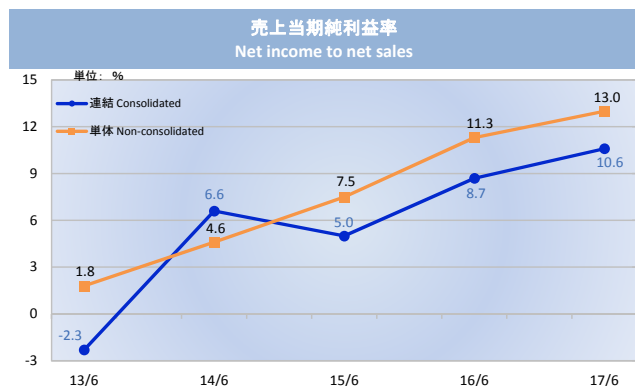
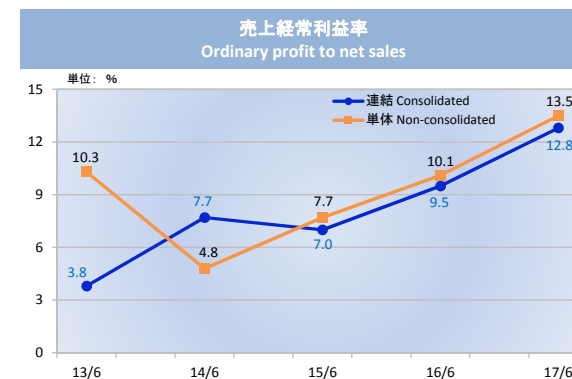
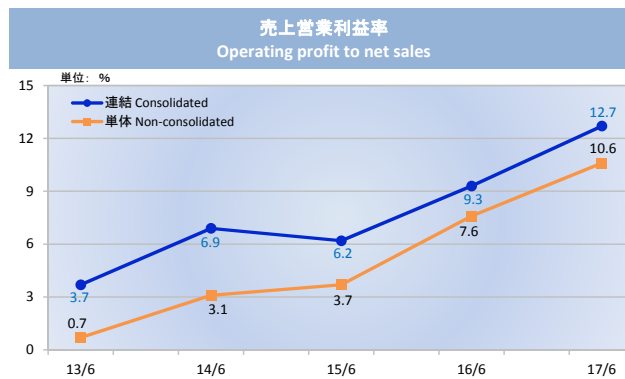
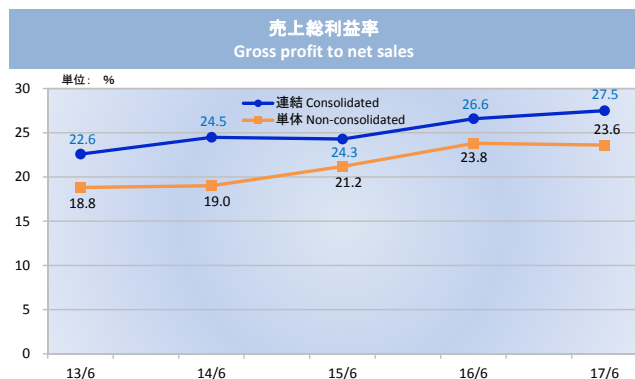
1. Stability



● 1. 安定性指標				1. Stability		13/6	14/6	15/6	16/6	17/6	(%)
流動比率	Current ratio	連結	Consolidated	107	119	124	135	146			
		単体	Non-consolidated	89	96	97	107	113			
当座比率	Acid ratio	連結	Consolidated	72	85	94	98	109			
		単体	Non-consolidated	59	70	80	82	82			
負債比率	Debt ratio	連結	Consolidated	332	235	198	194	142			
		単体	Non-consolidated	329	246	234	221	172			
固定比率	Fixed ratio	連結	Consolidated	162	126	106	104	77			
		単体	Non-consolidated	196	164	149	140	102			
借入金依存度	Debt-to-total-assets ratio	連結	Consolidated	44	39	34	29	17			
		単体	Non-consolidated	44	43	39	33	21			
インタレスト・カバレッジ	Interest coverage ratio	連結	Consolidated	4	10	11	23	58			
	倍	単体	Non-consolidated	10	5	9	20	49			
			Times								

● 経営指標
2. 収益性指標

Management Indicators
2. Profitability

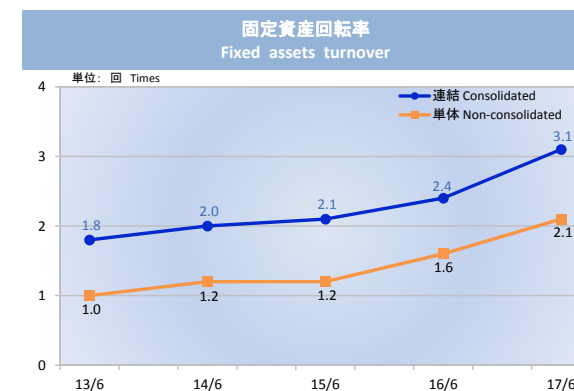
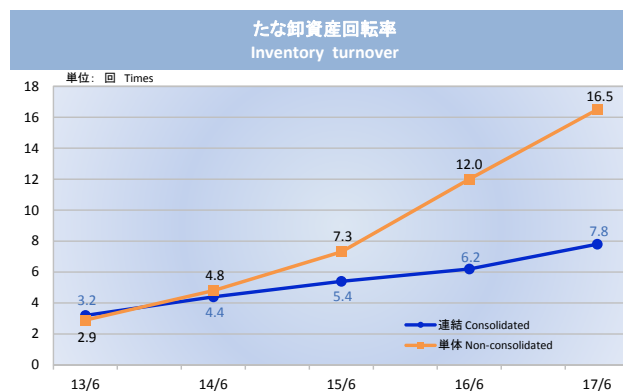
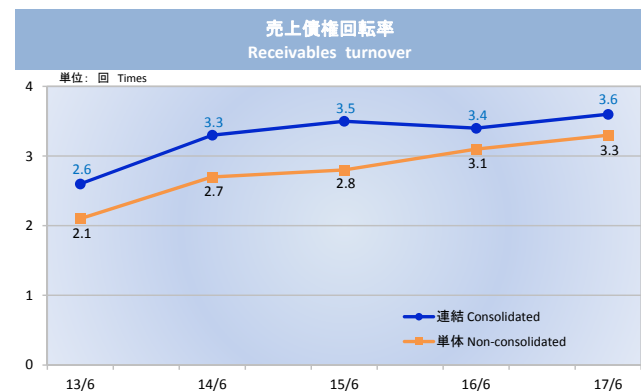
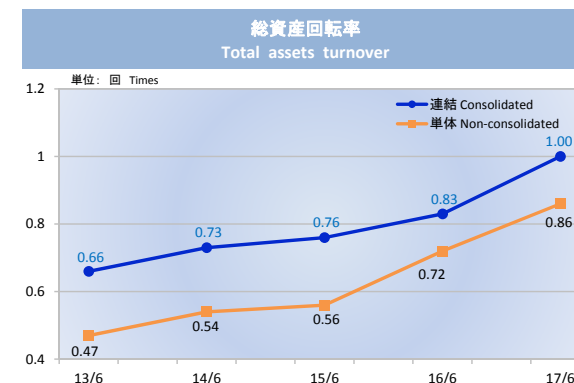
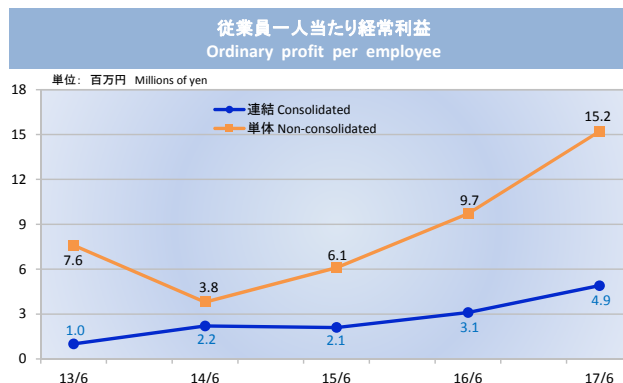
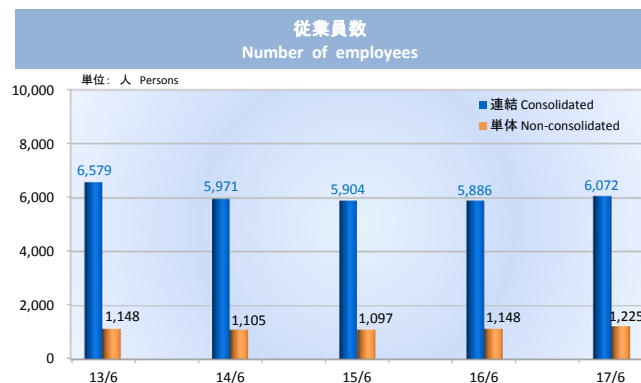


● 2. 収益性指標			2. Profitability		(%)				
				13/6	14/6	15/6	16/6	17/6	
売上総利益率	Gross profit to net sales	連結	Consolidated	22.6	24.5	24.3	26.6	27.5	
		単体	Non-consolidated	18.8	19.0	21.2	23.8	23.6	
売上営業利益率	Operating profit to net sales	連結	Consolidated	3.7	6.9	6.2	9.3	12.7	
		単体	Non-consolidated	0.7	3.1	3.7	7.6	10.6	
売上経常利益率	Ordinary profit to net sales	連結	Consolidated	3.8	7.7	7.0	9.5	12.8	
		単体	Non-consolidated	10.3	4.8	7.7	10.1	13.5	
売上当期純利益率	Net income to net sales	連結	Consolidated	-2.3	6.6	5.0	8.7	10.6	
		単体	Non-consolidated	1.8	4.6	7.5	11.3	13.0	
総資産利益率(ROA)	Return on assets	連結	Consolidated	-1.5	4.9	3.8	7.2	10.5	
		単体	Non-consolidated	0.8	2.5	4.2	8.1	11.1	
自己資本利益率(ROE)	Return on equity	連結	Consolidated	-8.2	18.8	12.1	21.9	28.5	
		単体	Non-consolidated	4.7	9.5	14.2	26.6	32.6	

● 経営指標

3. 生産性指標 4. 効率性指標

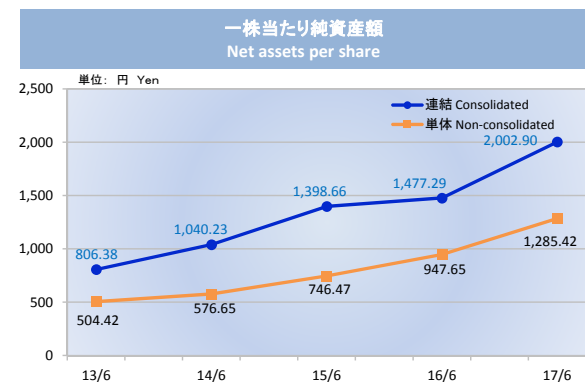
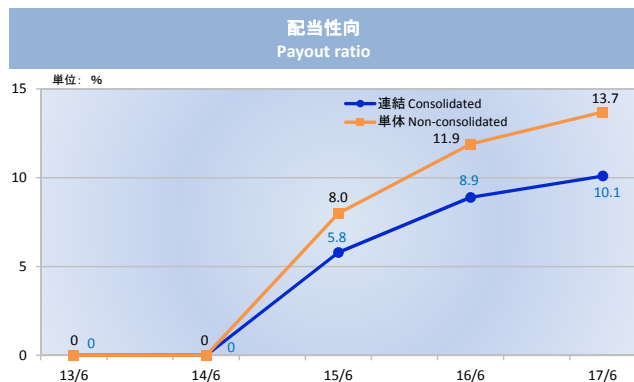
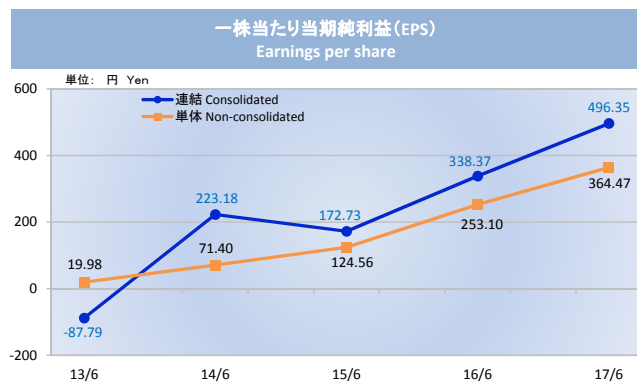
Management Indicators
3. Productivity 4. Efficiency



● 3. 生産性指標 3. Productivity			13/6	14/6	15/6	16/6	17/6
従業員数	Number of employees	連結 Consolidated	6,579	5,971	5,904	5,886	6,072
人	Persons	単体 Non-consolidated	1,148	1,105	1,097	1,148	1,225
従業員一人当たり経常利益	Ordinary profit per employee	連結 Consolidated	1.0	2.2	2.1	3.1	4.9
百万円	Millions of yen	単体 Non-consolidated	7.6	3.8	6.1	9.7	15.2
● 4. 効率性指標 4. Efficiency			13/6	14/6	15/6	16/6	17/6
総資産回転率	Total assets turnover	連結 Consolidated	0.66	0.73	0.76	0.83	1.00
回	Times	単体 Non-consolidated	0.47	0.54	0.56	0.72	0.86
売上債権回転率	Receivables turnover	連結 Consolidated	2.6	3.3	3.5	3.4	3.6
回	Times	単体 Non-consolidated	2.1	2.7	2.8	3.1	3.3
たな卸資産回転率	Inventory turnover	連結 Consolidated	3.2	4.4	5.4	6.2	7.8
回	Times	単体 Non-consolidated	2.9	4.8	7.3	12.0	16.5
固定資産回転率	Fixed assets turnover	連結 Consolidated	1.8	2.0	2.1	2.4	3.1
回	Times	単体 Non-consolidated	1.0	1.2	1.2	1.6	2.1

● 経営指標
5. 投資指標

Management Indicators
5. Investment



● 5. 投資指標				5. Investment		(円 / Yen)				
一株当たり当期純利益 (EPS)		Earnings per share		連結	Consolidated	13/6	14/6	15/6	16/6	17/6
				単体	Non-consolidated	19.98	71.40	124.56	253.10	364.47
配当性向		Payout ratio		連結	Consolidated	—	—	5.8	8.9	10.1
%		%		単体	Non-consolidated	—	—	8.0	11.9	13.7
一株当たり純資産額		Net assets per share		連結	Consolidated	806.38	1,040.23	1,398.66	1,477.29	2,002.90
				単体	Non-consolidated	504.42	576.65	746.47	947.65	1,285.42

● 貸借対照表(連結) Consolidated Balance Sheets

単位: 百万円 Millions of yen

		13/6	14/6	15/6	16/6	17/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	44,603	57,669	62,684	45,713	56,434
受取手形及び売掛金	Notes and accounts receivable, trade	59,525	46,341	56,684	57,958	70,519
商品及び製品	Merchandise and finished goods	4,740	4,068	3,551	4,645	5,097
仕掛品	Work in process	28,548	21,392	18,685	16,808	15,880
原材料及び貯蔵品	Raw materials and supplies	10,640	8,892	9,897	8,009	9,240
繰延税金資産	Deferred tax assets	1,471	1,774	1,620	4,746	6,027
その他	Other	4,606	6,006	5,264	6,356	7,299
貸倒引当金	Allowance for doubtful accounts	-564	-360	-482	-621	-811
流動資産合計	Total current assets	153,569	145,783	157,903	143,616	169,685
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment	71,808	66,901	65,662	60,374	60,306
無形固定資産	Intangible assets	5,379	5,010	4,625	3,916	3,573
投資その他の資産	Investments and other assets	12,534	13,097	14,156	11,655	11,743
固定資産合計	Total non-current assets	89,720	85,008	84,444	75,945	75,622
資産合計	Total assets	243,289	230,791	242,348	219,561	245,306
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable, trade	28,651	28,700	33,816	35,303	48,829
短期借入金	Short-term loan payable	82,750	69,242	62,844	39,453	30,199
リース債務	Lease obligations	653	338	385	319	315
未払法人税等	Income taxes payable	776	1,473	1,392	2,039	2,525
前受金	Advances received	13,872	9,785	14,492	13,598	16,908
繰延税金負債	Deferred tax liabilities	170	51	52	11	10
賞与引当金	Accrued employees' bonuses	1,051	1,043	1,931	2,206	2,738
役員賞与引当金	Accrued directors' bonuses	235	245	203	368	401
製品保証引当金	Accrued warranty costs	1,864	1,593	2,059	1,964	2,069
受注損失引当金	Provision for loss on order received	3,261	581	129	558	785
その他	Other	10,778	9,097	9,976	10,331	11,175
流動負債合計	Total current liabilities	144,061	122,148	127,277	106,150	115,954
固定負債	Long-term liabilities					
社債	Bonds	20	-	-	-	-
長期借入金	Long-term loans payable	23,358	20,364	19,805	23,237	12,528
リース債務	Lease obligations	759	648	557	546	692
繰延税金負債	Deferred tax liabilities	1,431	1,850	1,590	1,399	1,408
退職給付引当金	Accrued employees' retirement benefits	12,057	-	-	-	-
退職給付に係る負債	Net defined benefit liability	-	11,759	6,715	8,711	8,311
役員退職慰労引当金	Accrued directors' retirement benefits	786	720	394	319	335
役員株式給付引当金	Provision for board benefit trust	-	-	-	-	74
資産除去債務	Asset retirement obligations	337	340	333	336	392
その他	Other	1,044	723	747	831	694
固定負債合計	Total long-term liabilities	39,792	36,404	30,142	35,378	24,436
負債合計	Total liabilities	183,853	158,552	157,420	141,529	140,389
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Capital stock	20,873	20,873	20,873	20,873	20,873
資本剰余金	Capital surplus	37,100	37,100	16,435	4,582	3,912
利益剰余金	Retained earnings	-2,966	8,510	34,609	50,813	73,801
自己株式	Treasury shares	-10	-10	-10	-10	-271
株主資本合計	Total shareholders' equity	54,998	66,474	71,908	76,258	98,315
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	333	372	718	130	491
為替換算調整勘定	Foreign currency translation adjustment	-13	1,925	7,462	-667	2,480
退職給付に係る調整累計額	Remeasurements of defined benefit plans	-	-1,389	-718	-2,822	-2,599
その他の包括利益累計額合計	Total accumulated other comprehensive income	320	908	7,462	-3,359	372
非支配株主持分	Non-controlling interests	4,119	4,856	5,559	5,133	6,229
純資産合計	Total net assets	59,436	72,238	84,928	78,032	104,917
負債純資産合計	Total liabilities and net assets	243,289	230,791	242,348	219,561	245,306

		13/6	14/6	15/6	16/6	17/6
売上高	Net sales	163,351	173,878	179,174	192,437	231,831
売上原価	Cost of sales	126,389	131,231	135,710	141,314	168,001
売上総利益	Gross profit	36,962	42,646	43,464	51,122	63,829
販売費及び一般管理費	Selling, general and administrative expenses	30,847	30,651	32,331	33,259	34,361
販売費	Selling expenses	13,186	13,707	14,978	15,740	14,818
一般管理費	General and administrative expenses	17,661	16,944	17,353	17,518	19,543
営業利益	Operating income	6,115	11,996	11,132	17,864	29,468
営業外収益	Non-operating income	3,120	3,699	3,818	2,619	1,750
受取利息	Interest income	169	216	181	113	117
受取配当金	Dividend income	173	267	310	251	302
受取賃貸料	Rent income	-	-	333	360	297
持分法による投資利益	Share of profit of entities accounted for using equity method	17	-	128	299	203
為替差益	Foreign exchange gains	1,226	765	743	578	-
受取保険金及び配当金	Insurance and dividends income	328	242	360	-	-
スクラップ売却益	Gain on sales of scraps	158	1,100	-	-	-
その他	Other	1,050	1,110	1,763	1,019	831
営業外費用	Non-operating expenses	2,971	2,311	2,475	2,110	1,503
支払利息	Interest expenses	1,562	1,257	1,038	797	511
持分法による投資損失	Equity in losses of affiliates	-	109	-	-	-
シンジケートローン手数料	Commission for syndicate loan	368	198	365	244	170
たな卸資産評価損	Loss on valuation of inventories	-	-	363	-	-
その他	Other	1,041	747	710	1,070	822
経常利益	Ordinary income	6,264	13,384	12,475	18,373	29,716
特別利益	Extraordinary income	283	2,471	354	301	117
固定資産売却益	Gain on sale of non-current assets	105	1,068	326	60	35
減損損失戻入益	Reversal of impairment loss on non-current assets	-	-	-	241	-
投資有価証券売却益	Gain on sale of investment securities	-	-	-	-	81
補助金収入	Subsidary income	175	-	-	-	-
関係会社株式売却益	Gain on sales of stocks of subsidiaries and affiliates	-	838	28	-	-
受取保険金	Insurance income	-	535	-	-	-
その他	Other	3	31	-	-	-
特別損失	Extraordinary losses	7,112	718	176	888	1,065
固定資産除却損	Loss on disposal of non-current assets	299	145	176	749	643
固定資産売却損	Loss on sales of non-current assets	-	-	-	-	423
事業構造改善費用	Loss on business restructuring	6,089	133	-	-	-
減損損失	Impairment loss	-	-	-	31	-
災害による損失	Loss on disaster	-	279	-	-	-
関係会社出資金売却損	Loss on sales of investments in capital subsidiaries and affiliates	-	-	-	109	-
その他	Other	724	161	-	-	-
税金等調整前当期純利益又は当期純損失	Income (loss) before income taxes and minority interests	-565	15,137	12,654	17,786	28,768
法人税等	Total income taxes	2,549	2,808	3,196	459	2,957
法人税、住民税及び事業税	Current income taxes	2,347	2,805	3,183	3,892	4,556
法人税等調整額	Deferred income taxes	202	3	13	-3,433	-1,599
当期純利益又は当期純損失	Net income (loss)	-3,114	12,329	9,458	17,327	25,811
非支配株主に帰属する当期純利益	Net income attributable to non-controlling interests	693	791	584	629	1,342
親会社株主に帰属する当期純利益又は親会社株主に帰属する当期純損失	Net income (loss) attributable to owners of parent	-3,807	11,538	8,874	16,698	24,469

● 包括利益計算書(連結) Consolidated Statement of Comprehensive Income 単位: 百万円 Millions of yen

		13/6	14/6	15/6	16/6	17/6
当期純利益又は当期純損失	Net income (loss)	-3,114	12,329	9,458	17,327	25,811
その他の包括利益	Other comprehensive income	7,619	2,147	7,056	-11,512	3,989
その他有価証券評価差額金	Valuation difference on available-for-sale securities	395	40	346	-588	364
為替換算調整勘定	Foreign currency translation adjustments	7,221	2,086	5,999	-8,781	3,390
退職給付に係る調整額	Remeasurements of defined benefit plans, net of tax	-	-	672	-2,107	224
持分法適用会社に対する持分相当額	Share of other comprehensive income of companies accounted for using equity method	2	21	40	-36	10
包括利益	Comprehensive income	4,505	14,475	16,514	5,815	29,799
(内訳)	Comprehensive income attributable to:					
親会社株主に係る包括利益	Owners of the parent	3,261	13,515	15,427	5,877	28,200
非支配株主に係る包括利益	Non-controlling interests	1,243	960	1,087	-63	1,599

● 株主資本等変動計算書(連結) Consolidated Statements of Changes in Net Assets 単位: 百万円 Millions of yen

		株主資本 Shareholders' equity					その他の包括利益累計額 Accumulated other comprehensive income				非支配株主持分 Non-controlling interests	純資産合計 Total net assets
		資本金 Capital stock	資本剰余金 Capital surplus	利益剰余金 Retained earnings	自己株式 Treasury shares	株主資本合計 Total shareholders' equity	その他有価証券評価差額金 Valuation difference on available-for-sale securities	為替換算調整勘定 Foreign currency translation adjustment	退職給付に係る調整累計額 Remeasurements of defined benefit plans	その他の包括利益累計額合計 Total accumulated other comprehensive income		
当期首残高	Balance at beginning of current period	20,873	4,582	50,813	-10	76,258	130	-667	-2,822	-3,359	5,133	78,032
当期変動額	Changes of items during period											
剰余金の配当	Dividends of surplus			-1,481		-1,481						-1,481
親会社株主に帰属する当期純利益	Profit attributable to owners of parent			24,469		24,469						24,469
自己株式の取得	Purchase of treasury shares				-260	-260						-260
非支配株主との取引に係る親会社の持分変動	Change in ownership interest of parent due to transactions with non-controlling interests		-670			-670						-670
株主資本以外の項目の当期変動額(純額)	Net changes of items other than shareholders' equity						361	3,147	222	3,731	1,096	4,827
当期変動額合計	Total changes of items during period	-	-670	22,988	-260	22,058	361	3,147	222	3,731	1,096	26,885
当期末残高	Balance at end of current period	20,873	3,912	73,801	-271	98,315	491	2,480	-2,599	372	6,229	104,917

● キャッシュ・フロー計算書(連結) Consolidated Statements of Cash Flows 単位: 百万円 Millions of yen

		13/6	14/6	15/6	16/6	17/6
営業活動によるキャッシュ・フロー	Cash flows from operating activities	22,357	32,213	21,992	23,708	37,818
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-4,506	-3,023	-4,055	-5,593	-13,713
財務活動によるキャッシュ・フロー	Cash flows from financing activities	-3,619	-16,881	-14,895	-32,448	-22,580
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	1,616	500	1,616	-2,474	1,168
現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents	15,849	12,808	4,658	-16,808	2,693
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	28,180	44,204	57,012	61,670	44,862
連結子会社の決算期変更に伴う現金及び現金同等物の増加額及び減少額	Increase (decrease) in cash and cash equivalents due to changes in fiscal year-ends of consolidated subsidiaries	175	-	-	-	-
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	44,204	57,012	61,670	44,862	47,555

● その他(連結) Others (Consolidated) 単位: 百万円 Millions of yen

		13/6	14/6	15/6	16/6	17/6
従業員数 (人)	Number of employees (Persons)	6,579	5,971	5,904	5,886	6,072
設備投資額	Capital expenditure	6,761	6,217	6,731	7,046	8,302
研究開発費	Research and development cost	4,989	5,213	5,562	6,284	6,891
減価償却費	Depreciation	7,967	7,421	7,630	6,931	6,418
発行済株式数(普通株式) (株)	Number of shares outstanding (Shares)	49,355,938	49,355,938	49,355,938	49,355,938	49,355,938

● 貸借対照表(単体) Non-Consolidated Balance Sheets

単位: 百万円 Millions of yen

		13/6	14/6	15/6	16/6	17/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	25,352	32,074	38,172	27,864	30,757
受取手形	Notes receivable, trade	3,224	757	507	5	333
電子記録債権	Electronically recorded monetary claims	-	-	285	755	983
売掛金	Accounts receivable, trade	34,306	26,600	33,031	36,163	46,518
製品	Finished goods	1,314	1,332	1,232	1,368	811
原材料	Raw materials	4,127	3,010	2,199	1,586	1,789
仕掛品	Work in process	16,925	10,146	5,704	6,262	4,928
前払費用	Prepaid expenses	895	-	-	-	-
短期貸付金	Short-term loans receivable	6,240	3,696	2,949	3,151	12,123
未収入金	Accounts receivable-other	2,838	2,627	2,412	3,466	4,307
繰延税金資産	Deferred tax assets	-	-	-	3,009	4,166
その他	Other	74	1,056	830	1,799	2,034
貸倒引当金	Allowance for doubtful accounts	-788	-204	-219	-666	-740
流動資産合計	Total current assets	94,507	81,092	87,102	84,763	108,010
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment	42,945	39,626	37,267	35,395	34,862
無形固定資産	Intangible assets	4,628	4,304	3,913	3,349	2,958
投資その他の資産	Investments and other assets	31,520	29,078	29,166	26,574	26,584
固定資産合計	Total non-current assets	79,093	73,008	70,346	65,319	64,403
資産合計	Total assets	173,600	154,100	157,448	150,081	172,413
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形	Notes payable, trade	3,806	3,274	2,792	587	1,107
電子記録債務	Electronically recorded obligations	-	-	-	12,714	18,588
買掛金	Accounts payable, trade	28,769	23,489	27,433	20,433	32,931
短期借入金	Short-term loan payable	44,255	38,331	36,800	20,165	14,170
1年以内返済予定の長期借入金	Current portion of long-term debt	11,215	8,378	6,441	7,768	10,319
リース債務	Lease obligations	402	67	67	76	61
未払金	Accounts payable - other	3,300	2,811	3,327	3,131	3,073
未払法人税等	Income taxes payable	-	-	-	233	536
未払費用	Accrued expenses	760	-	-	-	-
前受金	Advances received	6,452	2,978	6,465	7,576	7,015
預り金	Deposits received	2,770	3,140	3,721	3,465	3,967
賞与引当金	Accrued employees' bonuses	258	236	450	507	518
役員賞与引当金	Accrued directors' bonuses	-	-	-	131	165
製品保証引当金	Accrued warranty costs	883	713	1,015	1,131	1,247
受注損失引当金	Provision for loss on order received	3,047	521	93	511	528
設備関係支払手形	Notes payable - facilities	14	-	-	-	-
その他	Other	173	801	837	944	1,348
流動負債合計	Total current liabilities	106,104	84,737	89,439	79,373	95,573
固定負債	Long-term liabilities					
長期借入金	Long-term loans payable	20,069	18,803	18,066	22,047	11,728
リース債務	Lease obligations	179	116	148	155	113
繰延税金負債	Deferred tax liabilities	629	517	518	15	135
退職給付引当金	Accrued employees' retirement benefits	5,253	4,643	1,488	1,063	803
役員株式給付引当金	Provision for board benefit trust	-	-	-	-	74
預り保証金	Guarantee deposited	228	-	-	-	-
債務保証損失引当金	Provision for loss on guarantees	1	46	-	-	-
資産除去債務	Asset retirement obligations	165	165	156	156	208
その他	Other	553	562	442	503	435
固定負債合計	Total long-term liabilities	27,077	24,853	20,818	23,939	13,496
負債合計	Total liabilities	133,180	109,590	110,257	103,312	109,069
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Capital stock	40,112	44,161	46,511	46,655	62,885
資本剰余金	Capital surplus	20,873	20,873	20,873	20,873	20,873
利益剰余金	Retained earnings	37,100	37,100	16,435	4,582	4,582
自己株式	Treasury shares	-17,853	-13,804	9,211	21,209	37,700
評価・換算差額等	Valuation and translation adjustments	-9	-9	-9	-9	-269
その他有価証券評価差額金	Valuation difference on available-for-sale securities	308	349	679	114	458
純資産合計	Total net assets	40,420	44,509	47,191	46,769	63,344
負債純資産合計	Total liabilities and net assets	173,600	154,100	157,448	150,081	172,413

● 損益計算書(単体) Non-Consolidated Statements of Income

単位: 百万円 Millions of yen

		13/6	14/6	15/6	16/6	17/6
売上高	Net sales	84,401	87,911	86,494	110,309	137,889
売上原価	Cost of sales	68,516	71,184	68,125	84,055	105,405
売上総利益	Gross profit	15,885	16,727	18,368	26,254	32,484
販売費及び一般管理費	Selling, general and administrative expenses	15,278	14,012	15,188	17,884	17,909
営業利益	Operating income	607	2,714	3,181	8,370	14,575
営業外収益	Non-operating income	10,586	3,197	5,372	4,690	5,478
受取利息及び配当金	Interest income and dividend income	8,765	1,258	3,213	3,655	4,490
スクラップ売却益	Gain on sales of scraps	63	1,001	1,060	-	-
受取賃貸料	Rent income	369	352	370	338	341
その他	Other	1,388	585	729	697	647
営業外費用	Non-operating expenses	2,473	1,693	1,910	1,874	1,458
支払利息	Interest expenses	983	807	712	607	392
為替差損	Foreign exchange losses	-	-	-	152	281
賃貸資産経費	Cost and expense for rental activities	300	296	285	250	257
コミットメントフィー	Commitment fee	33	-	-	-	-
シンジケートローン手数料	Commission for syndicate loan	368	198	365	244	170
たな卸資産評価損	Loss on valuation of inventories	-	-	93	-	-
その他	Other	788	392	455	622	358
経常利益	Ordinary income	8,720	4,218	6,642	11,185	18,594
特別利益	Extraordinary income	213	771	390	59	94
投資有価証券売却益	Gain on sale of investment securities	-	-	-	1	81
関係会社株式売却益	Gain on sales of stocks of subsidiaries and affiliates	28	-	92	-	-
補助金収入	Income on prefectural government's grants	175	-	-	-	-
固定資産売却益	Gain on sales of non-current assets	10	528	299	58	12
受取保険金	Insurance income	-	243	-	-	-
特別損失	Extraordinary losses	6,624	659	151	1,313	624
固定資産除却損	Loss on disposal of non-current assets	259	135	151	731	563
事業構造改善費用	Loss on business restructuring	6,089	-	-	-	-
減損損失	Impairment loss	-	-	-	31	-
災害による損失	Loss on disaster	-	144	-	-	-
関係会社株式売却損	Loss on sales of stocks of subsidiaries and affiliates	110	254	-	-	-
その他	Other	166	127	-	522	62
税引前当期純利益	Income before income taxes and minority interests	2,309	4,330	6,882	9,931	18,064
法人税等	Total income taxes	798	281	385	-2,560	93
法人税、住民税及び事業税	Current income taxes	831	376	473	850	1,190
法人税等調整額	Deferred income taxes	-33	-95	-88	-3,410	-1,097
当期純利益	Net income	1,511	4,049	6,497	12,491	17,971

● 株主資本等変動計算書(単体) Non-Consolidated Statements of Changes in Net Assets 単位:百万円 Millions of yen

		株主資本 Shareholders' equity									評価・換算差額等 Valuation and translation adjustments		純資産 合計 Total net assets	
		資本金 Capital stock	資本剰余金 Capital surplus			利益剰余金 Retained earnings			自己株式 Treasury shares	株主資本 合計 Total shareholders' equity	その他 有価証券 評価 差額金 Valuation difference on available-for-sale securities	評価・換算 差額等 合計 Total valuation and translation adjustments		
			資本 準備金 Legal capital surplus	その他 資本 剰余金 Other capital surplus	資本 剰余金 合計 Total capital surplus	利益 準備金 Legal retained earnings	その他利益剰余金 Other retained earnings							利益 剰余金 合計 Total retained earnings
							固定資産 圧縮積立金 Reserve for advanced depreciation of non-current assets	繰越利益 剰余金 Retained earnings brought forward						
当期首残高	Balance at beginning of current period	20,873	105	4,477	4,582	578	781	19,851	21,209	-9	46,655	114	114	46,769
当期変動額	Changes of items during period													
剰余金の配当	Dividends of surplus							-1,481	-1,481		-1,481			-1,481
利益準備金の積立	Provision of legal retained earnings					148		-148	-		-			-
固定資産圧縮積立金の取崩	Reversal of reserve for advanced depreciation of non-current assets						-64	64	-		-			-
当期純利益	Net income							17,971	17,971		17,971			17,971
自己株式の取得	Purchase of treasury shares									-260	-260			-260
株主資本以外の項目の当期変動額（純額）	Net changes of items other than shareholders' equity											344	344	344
当期変動額合計	Total changes of items during period	-	-	-	-	148	-64	16,406	16,490	-260	16,230	344	344	16,574
当期末残高	Balance at end of current period	20,873	105	4,477	4,582	726	717	36,257	37,700	-269	62,885	458	458	63,344

● その他(単体) Others (Non-Consolidated)

		13/6	14/6	15/6	16/6	17/6
従業員数	(人) Number of employees (Persons)	1,148	1,105	1,097	1,148	1,225
発行済株式数(普通株式)	(株) Number of shares outstanding (Shares)	49,355,938	49,355,938	49,355,938	49,355,938	49,355,938
一株当たり配当金(普通株式)	(円) Dividend per share (common shares) (Yen)	-	-	10	30	50