

2019 Fact Sheet

株式会社 アルバック

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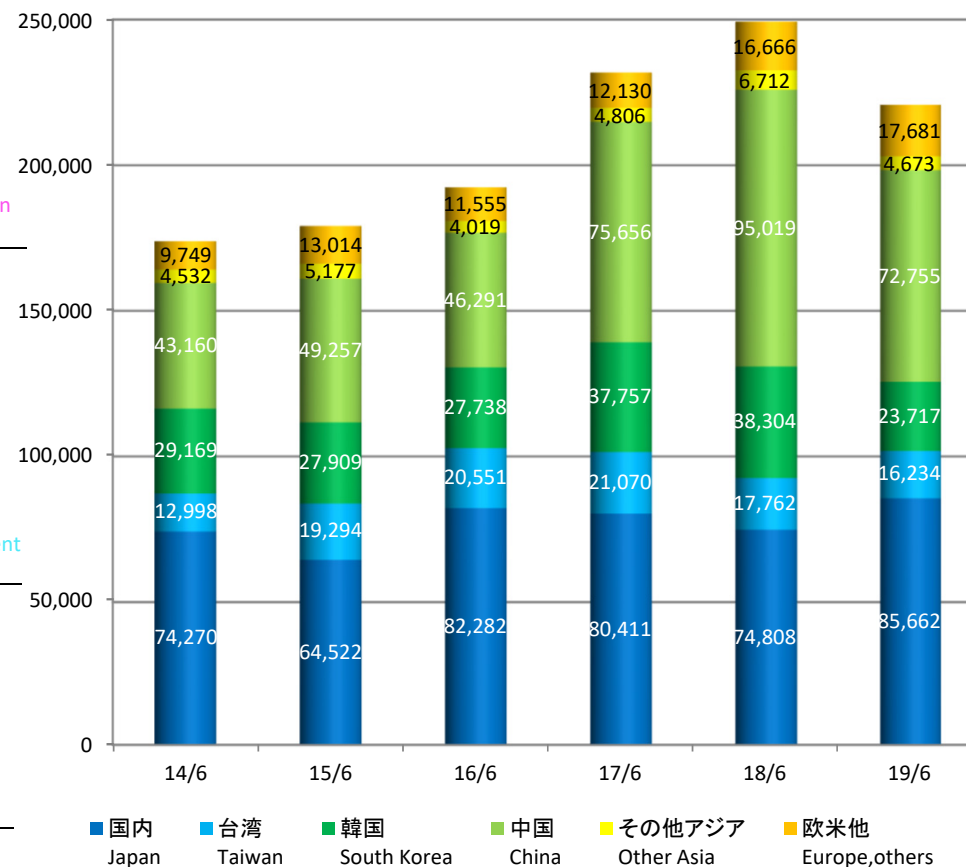
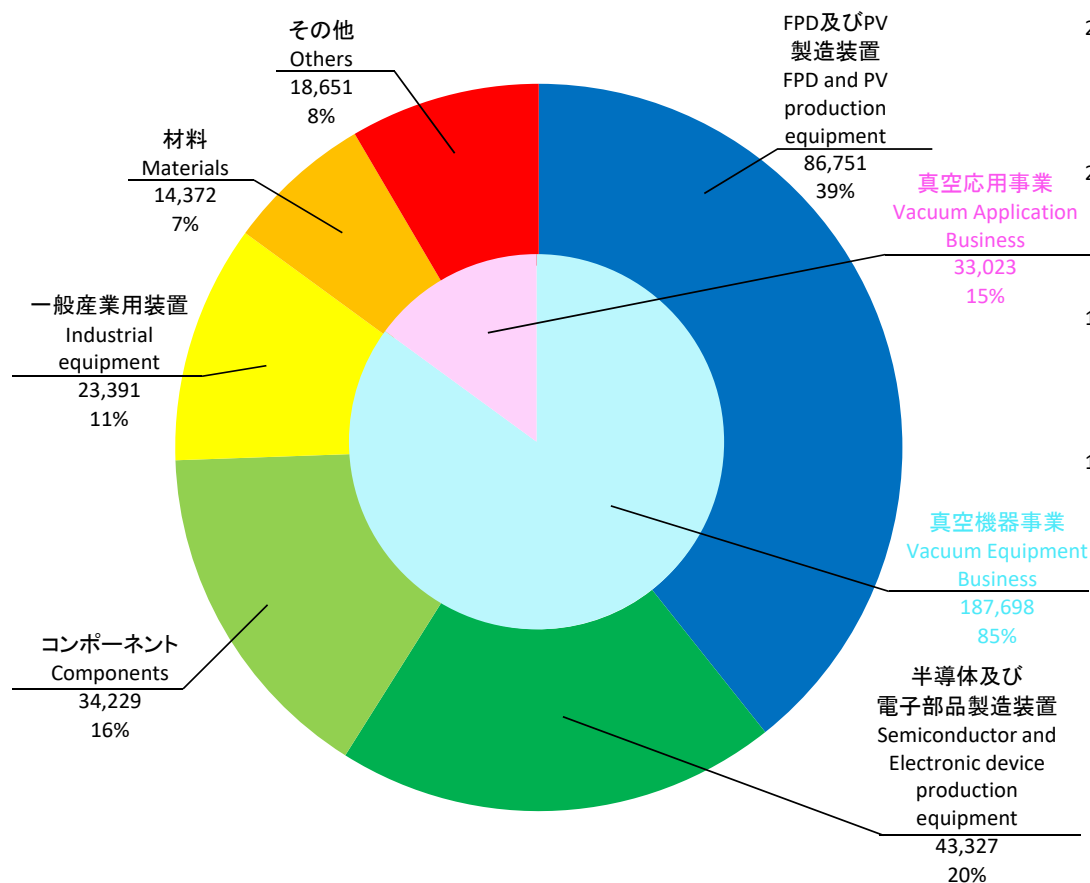
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2019年6月期連結売上高構成比(品目別)
Consolidated sales by business segment in year ended Jun. 2019

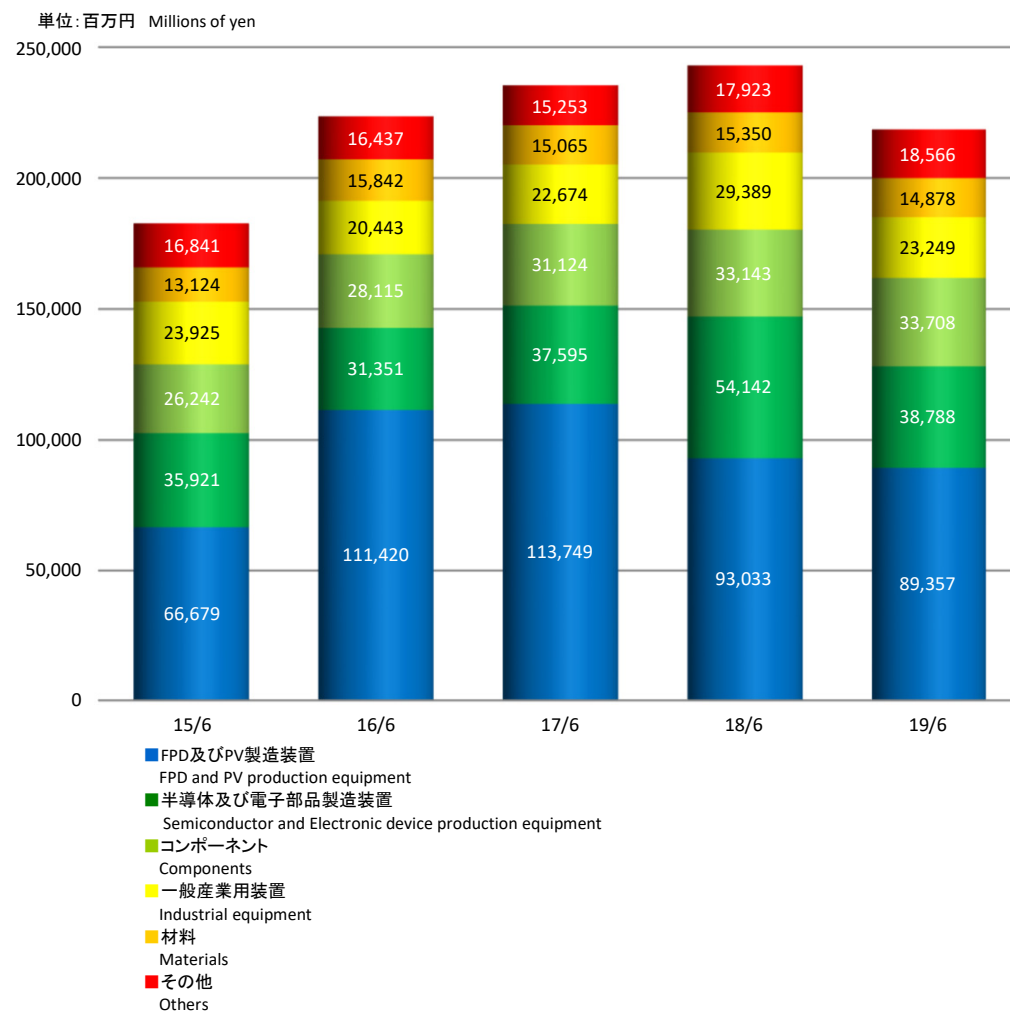
連結売上高推移(地域別)
Consolidated sales by region

単位: 百万円 Millions of yen

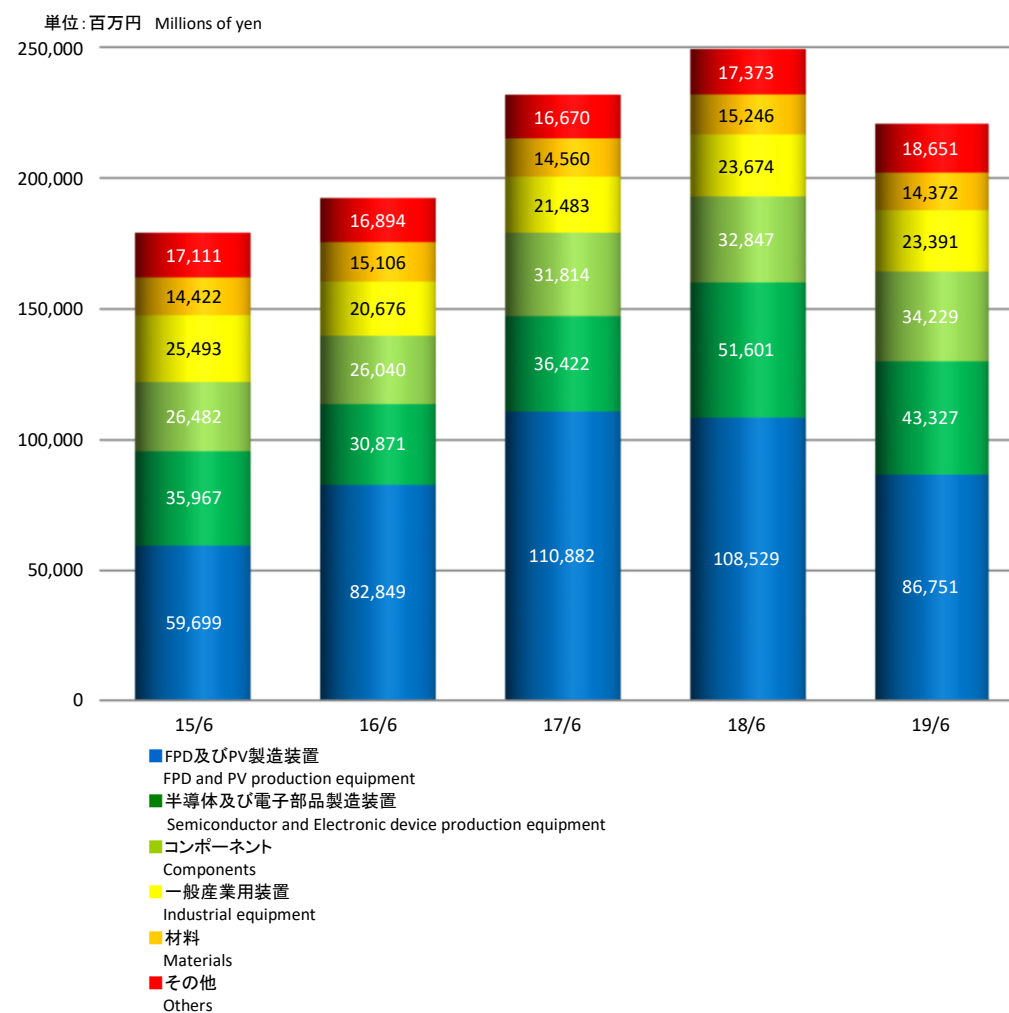
単位: 百万円 Millions of yen



連結受注高推移(品目別)
Consolidated orders received by business segment



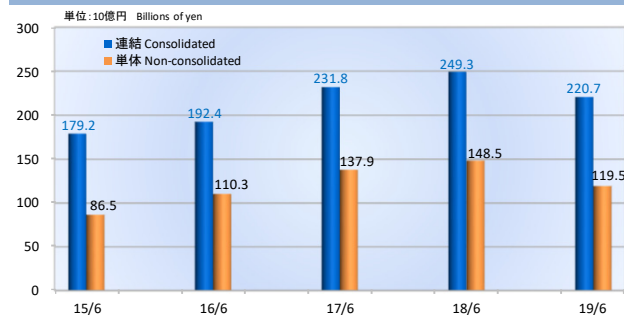
連結売上高推移(品目別)
Consolidated sales by business segment



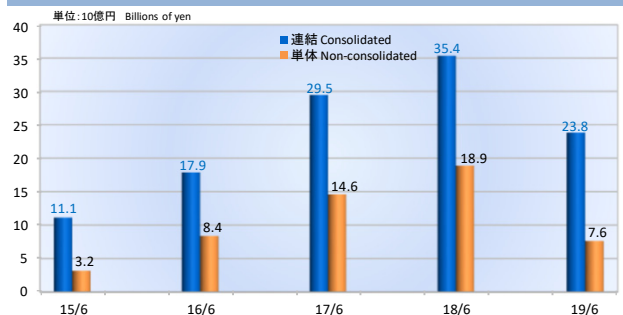
● 財務データ

Financial Data

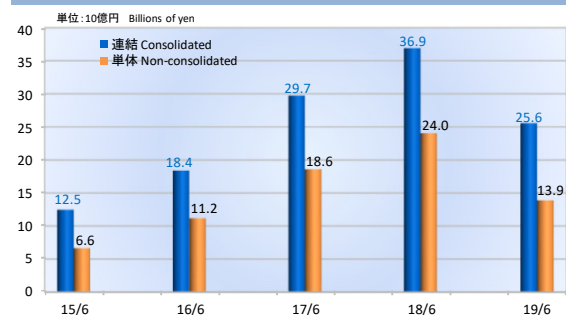
売上高
Net sales



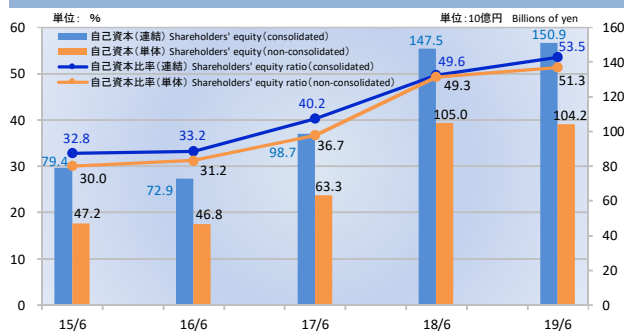
営業利益
Operating profit



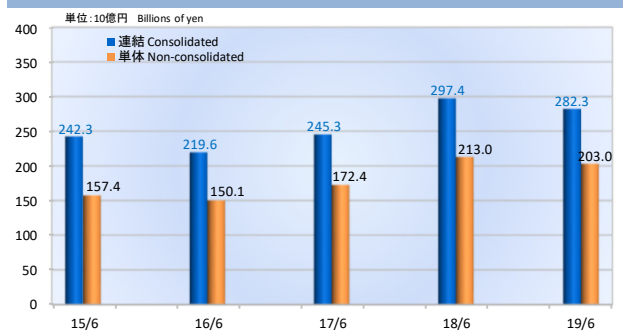
経常利益
Ordinary profit



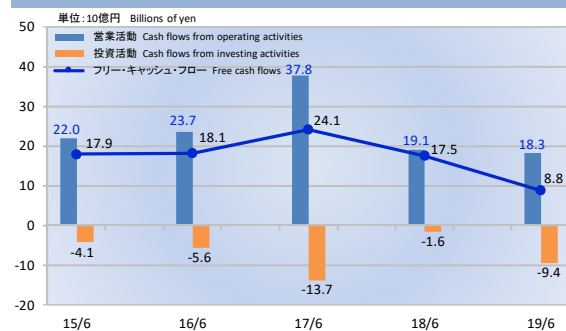
自己資本 / 自己資本比率
Shareholders' equity / Shareholders' equity ratio



総資産
Total assets



キャッシュ・フロー(連結)
Cash flows (consolidated)



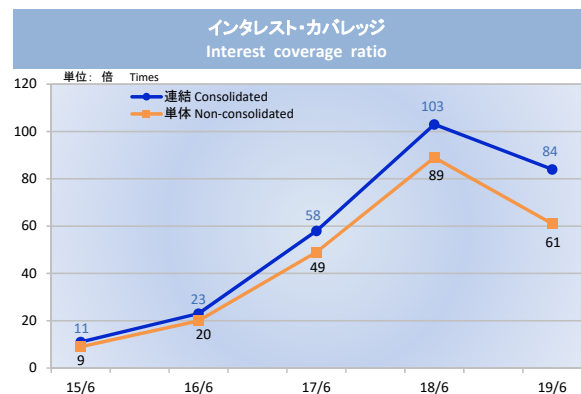
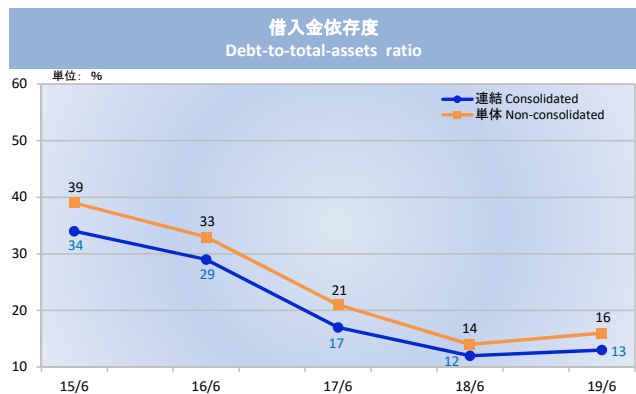
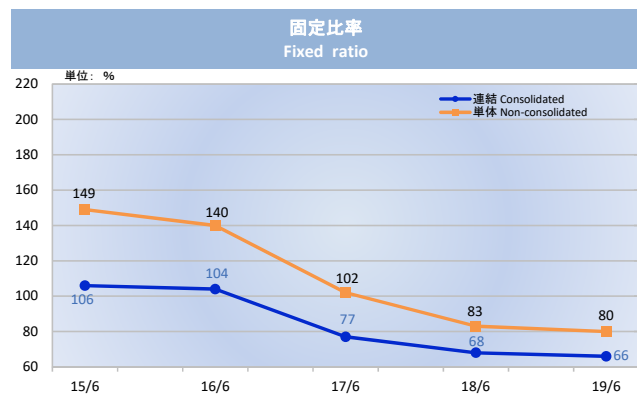
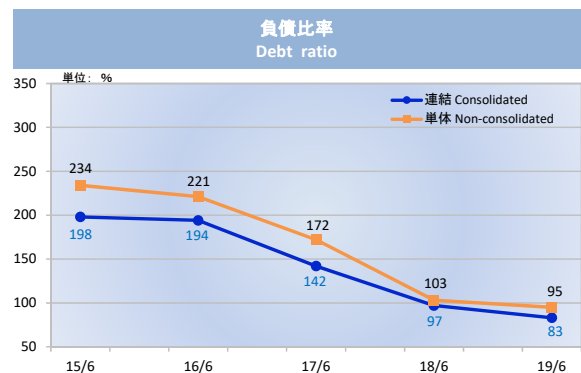
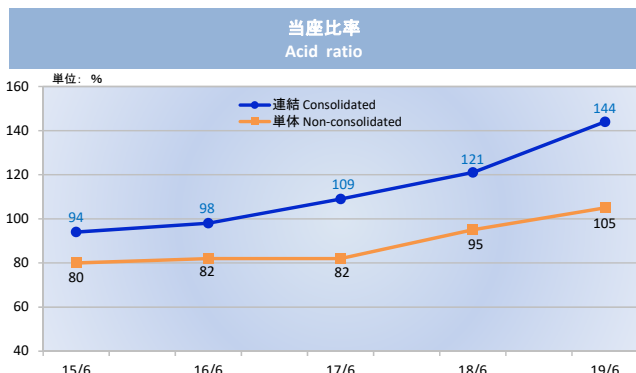
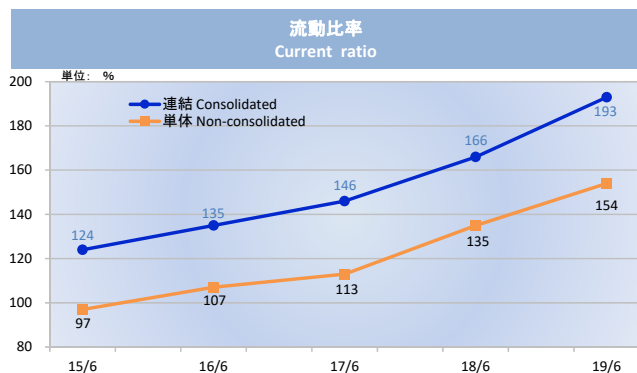
*Shareholders' equity = Net assets - Minority interests

(百万円/Millions of yen)

			15/6	16/6	17/6	18/6	19/6
売上高	Net sales	連結 Consolidated	179,174	192,437	231,831	249,271	220,721
		単体 Non-consolidated	86,494	110,309	137,889	148,493	119,509
営業利益	Operating profit	連結 Consolidated	11,132	17,864	29,468	35,351	23,828
		単体 Non-consolidated	3,181	8,370	14,575	18,862	7,635
経常利益	Ordinary profit	連結 Consolidated	12,475	18,373	29,716	36,907	25,575
		単体 Non-consolidated	6,642	11,185	18,594	24,030	13,899
自己資本	Shareholders' equity (net assets less minority interests)	連結 Consolidated	79,369	72,899	98,688	147,531	150,912
		単体 Non-consolidated	47,191	46,769	63,344	105,028	104,219
自己資本比率	Shareholders' equity ratio	連結 Consolidated	32.8	33.2	40.2	49.6	53.5
	%	単体 Non-consolidated	30.0	31.2	36.7	49.3	51.3
総資産	Total assets	連結 Consolidated	242,348	219,561	245,306	297,418	282,302
		単体 Non-consolidated	157,448	150,081	172,413	212,961	203,015
キャッシュ・フロー	Cash flows						
営業活動によるキャッシュ・フロー	Cash flows from operating activities	連結 Consolidated	21,992	23,708	37,818	19,086	18,282
投資活動によるキャッシュ・フロー	Cash flows from investing activities		-4,055	-5,593	-13,713	-1,564	-9,448
フリー・キャッシュ・フロー	Free cash flows		17,937	18,115	24,105	17,522	8,834

● 経営指標
1. 安定性指標

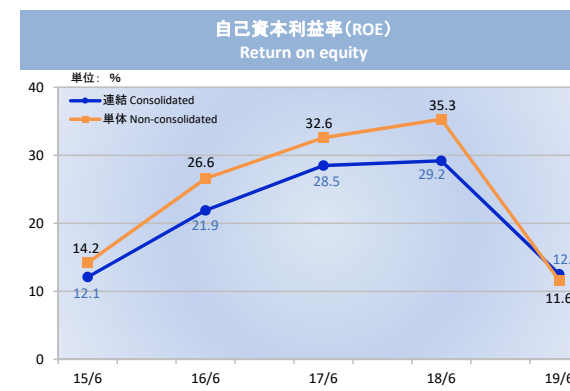
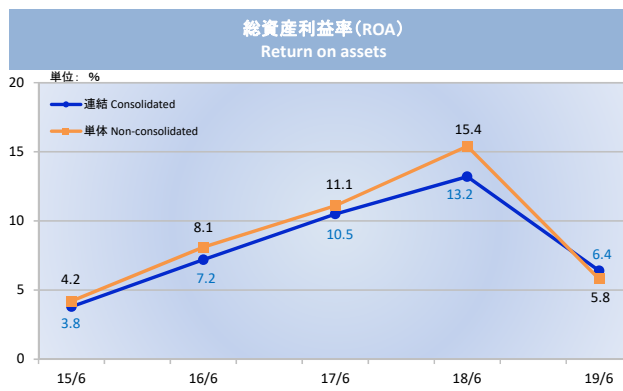
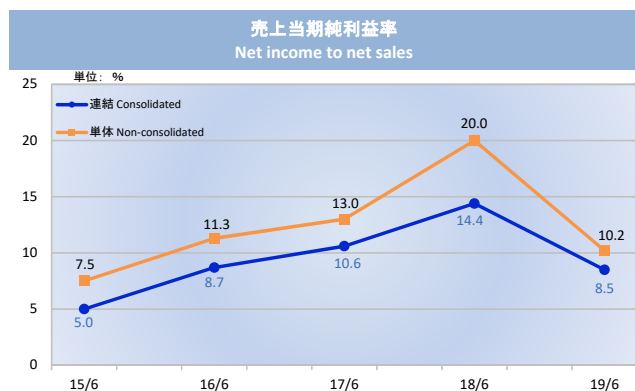
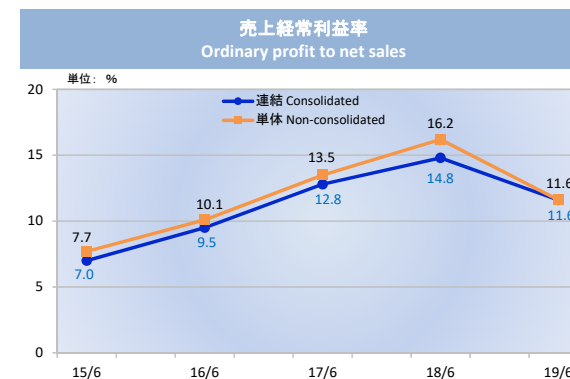
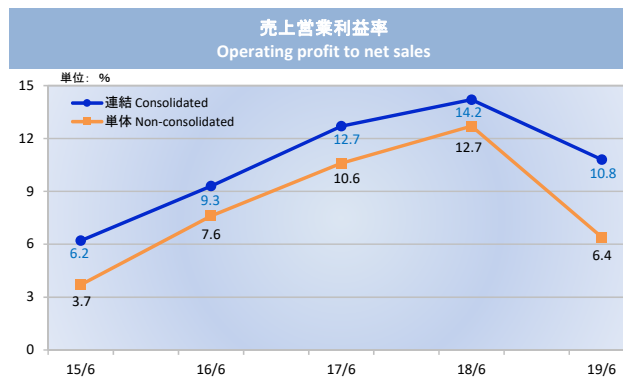
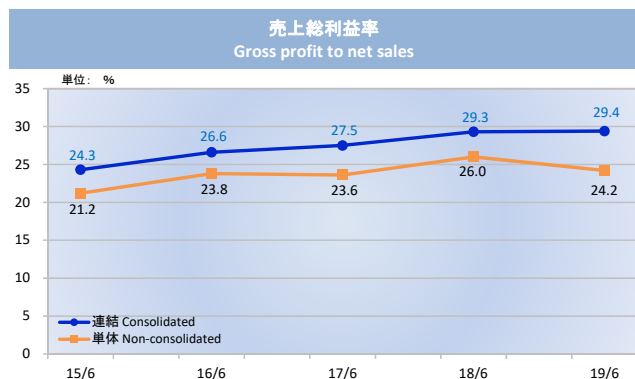
Management Indicators
1. Stability



● 1. 安定性指標				1. Stability		(%)			
流動比率	Current ratio	連結 Consolidated		15/6	16/6	17/6	18/6	19/6	
		単体 Non-consolidated		124	135	146	166	193	
当座比率	Acid ratio	連結 Consolidated		97	107	113	135	154	
		単体 Non-consolidated		94	98	109	121	144	
負債比率	Debt ratio	連結 Consolidated		80	82	82	95	105	
		単体 Non-consolidated		198	194	142	97	83	
固定比率	Fixed ratio	連結 Consolidated		234	221	172	103	95	
		単体 Non-consolidated		106	104	77	68	66	
借入金依存度	Debt-to-total-assets ratio	連結 Consolidated		149	140	102	83	80	
		単体 Non-consolidated		34	29	17	12	13	
インタレスト・カバレッジ	Interest coverage ratio	連結 Consolidated		39	33	21	14	16	
		単体 Non-consolidated		11	23	58	103	84	
倍	Times	単体 Non-consolidated		9	20	49	89	61	

● 経営指標
2. 収益性指標

Management Indicators
2. Profitability

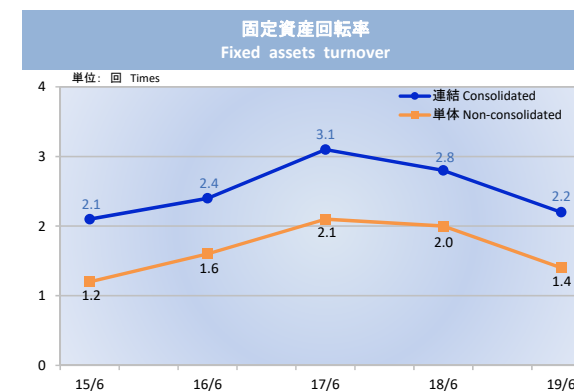
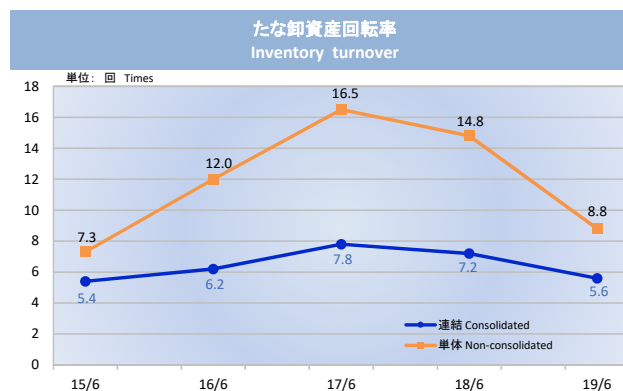
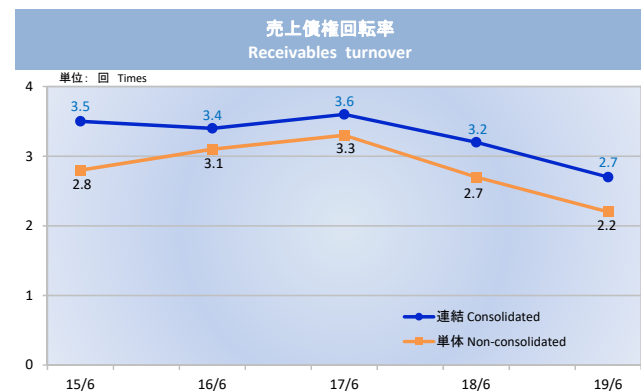
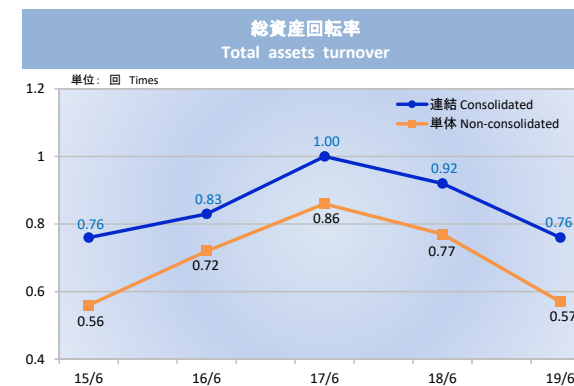
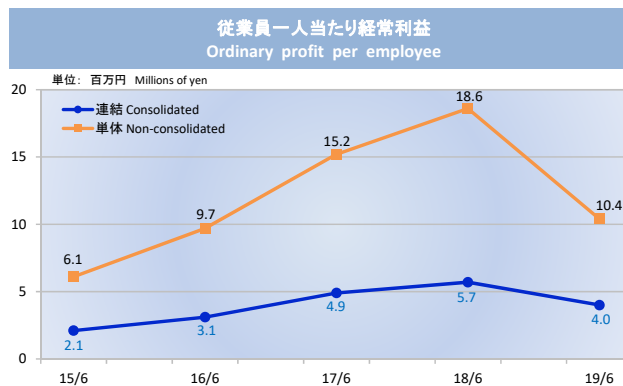
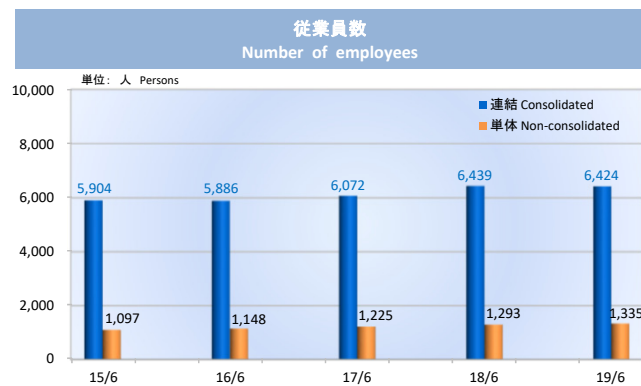


● 2. 収益性指標		2. Profitability		(%)				
売上総利益率	Gross profit to net sales	連結 Consolidated	15/6	16/6	17/6	18/6	19/6	
		単体 Non-consolidated	21.2	23.8	23.6	26.0	24.2	
売上営業利益率	Operating profit to net sales	連結 Consolidated	6.2	9.3	12.7	14.2	10.8	
		単体 Non-consolidated	3.7	7.6	10.6	12.7	6.4	
売上経常利益率	Ordinary profit to net sales	連結 Consolidated	7.0	9.5	12.8	14.8	11.6	
		単体 Non-consolidated	7.7	10.1	13.5	16.2	11.6	
売上当期純利益率	Net income to net sales	連結 Consolidated	5.0	8.7	10.6	14.4	8.5	
		単体 Non-consolidated	7.5	11.3	13.0	20.0	10.2	
総資産利益率(ROA)	Return on assets	連結 Consolidated	4.2	7.2	10.5	13.2	6.4	
		単体 Non-consolidated	3.8	8.1	11.1	15.4	5.8	
自己資本利益率(ROE)	Return on equity	連結 Consolidated	12.1	21.9	28.5	29.2	11.6	
		単体 Non-consolidated	14.2	26.6	32.6	35.3	12.5	

● 経営指標

3. 生産性指標 4. 効率性指標

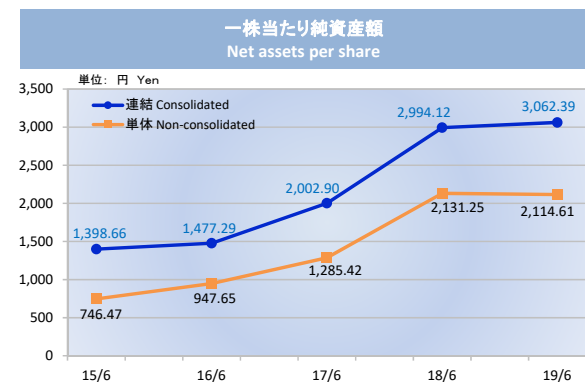
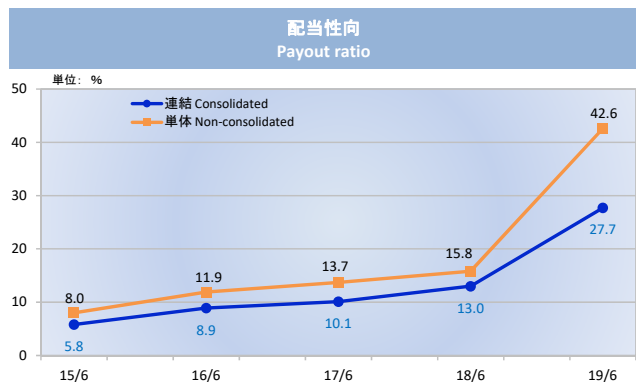
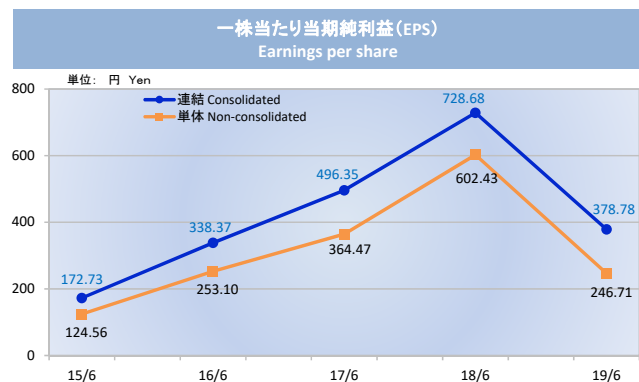
Management Indicators
3. Productivity 4. Efficiency



● 3. 生産性指標			3. Productivity		15/6	16/6	17/6	18/6	19/6
従業員数	Number of employees		連結	Consolidated	5,904	5,886	6,072	6,439	6,424
人	Persons		単体	Non-consolidated	1,097	1,148	1,225	1,293	1,335
従業員一人当たり経常利益	Ordinary profit per employee		連結	Consolidated	2.1	3.1	4.9	5.7	4.0
百万円	Millions of yen		単体	Non-consolidated	6.1	9.7	15.2	18.6	10.4
● 4. 効率性指標			4. Efficiency		15/6	16/6	17/6	18/6	19/6
総資産回転率	Total assets turnover		連結	Consolidated	0.76	0.83	1.00	0.92	0.76
回	Times		単体	Non-consolidated	0.56	0.72	0.86	0.77	0.57
売上債権回転率	Receivables turnover		連結	Consolidated	3.5	3.4	3.6	3.2	2.7
回	Times		単体	Non-consolidated	2.8	3.1	3.3	2.7	2.2
たな卸資産回転率	Inventory turnover		連結	Consolidated	5.4	6.2	7.8	7.2	5.6
回	Times		単体	Non-consolidated	7.3	12.0	16.5	14.8	8.8
固定資産回転率	Fixed assets turnover		連結	Consolidated	2.1	2.4	3.1	2.8	2.2
回	Times		単体	Non-consolidated	1.2	1.6	2.1	2.0	1.4

● 経営指標
5. 投資指標

Management Indicators
5. Investment



● 5. 投資指標		5. Investment		(円 / Yen)				
一株当たり当期純利益 (EPS)	Earnings per share	連結	Consolidated	15/6	16/6	17/6	18/6	19/6
		単体	Non-consolidated	172.73	338.37	496.35	728.68	378.78
配当性向	Payout ratio	連結	Consolidated	6	8.9	10.1	13.0	27.7
		単体	Non-consolidated	8	11.9	13.7	15.8	42.6
一株当たり純資産額	Net assets per share	連結	Consolidated	1,398.66	1,477.29	2,002.90	2,994.12	3,062.39
		単体	Non-consolidated	746.47	947.65	1,285.42	2,131.25	2,114.61

● 貸借対照表(連結) Consolidated Balance Sheets

単位: 百万円 Millions of yen

		15/6	16/6	17/6	18/6	19/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	62,684	45,713	56,434	57,074	58,557
受取手形及び売掛金	Notes and accounts receivable, trade	56,684	57,958	70,519	87,276	77,236
商品及び製品	Merchandise and finished goods	3,551	4,645	5,097	4,615	3,937
仕掛品	Work in process	18,685	16,808	15,880	23,618	24,033
原材料及び貯蔵品	Raw materials and supplies	9,897	8,009	9,240	10,847	11,803
繰延税金資産	Deferred tax assets	1,620	4,746	6,027	-	-
その他	Other	5,264	6,356	7,299	9,509	6,840
貸倒引当金	Allowance for doubtful accounts	-482	-621	-811	-914	-444
流動資産合計	Total current assets	157,903	143,616	169,685	192,026	181,962
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment	65,662	60,374	60,306	64,297	65,687
無形固定資産	Intangible assets	4,625	3,916	3,573	3,454	3,446
投資その他の資産	Investments and other assets	14,156	11,655	11,743	37,641	31,207
固定資産合計	Total non-current assets	84,444	75,945	75,622	105,392	100,340
資産合計	Total assets	242,348	219,561	245,306	297,418	282,302
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable, trade	33,816	35,303	48,829	55,566	40,748
短期借入金	Short-term loan payable	62,844	39,453	30,199	21,539	14,915
リース債務	Lease obligations	385	319	315	300	306
未払法人税等	Income taxes payable	1,392	2,039	2,525	4,534	2,802
前受金	Advances received	14,492	13,598	16,908	16,739	15,849
繰延税金負債	Deferred tax liabilities	52	11	10	-	-
賞与引当金	Accrued employees' bonuses	1,931	2,206	2,738	3,185	3,625
役員賞与引当金	Accrued directors' bonuses	203	368	401	512	485
製品保証引当金	Accrued warranty costs	2,059	1,964	2,069	1,742	1,632
受注損失引当金	Provision for loss on order received	129	558	785	1,074	1,099
その他	Other	9,976	10,331	11,175	13,637	13,041
流動負債合計	Total current liabilities	127,277	106,150	115,954	118,829	94,501
固定負債	Long-term liabilities					
長期借入金	Long-term loans payable	19,805	23,237	12,528	14,150	20,668
リース債務	Lease obligations	557	546	692	607	551
繰延税金負債	Deferred tax liabilities	1,590	1,399	1,408	22	16
退職給付に係る負債	Net defined benefit liability	6,715	8,711	8,311	8,370	7,846
役員退職慰労引当金	Accrued directors' retirement benefits	394	319	335	272	75
役員株式給付引当金	Provision for board benefit trust	-	-	74	134	145
資産除去債務	Asset retirement obligations	333	336	392	395	399
その他	Other	747	831	694	568	512
固定負債合計	Total long-term liabilities	30,142	35,378	24,436	24,520	30,213
負債合計	Total liabilities	157,420	141,529	140,389	143,348	124,714
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Capital stock	20,873	20,873	20,873	20,873	20,873
資本剰余金	Capital surplus	16,435	4,582	3,912	3,912	3,912
利益剰余金	Retained earnings	34,609	50,813	73,801	107,238	120,985
自己株式	Treasury shares	-10	-10	-271	-266	-247
株主資本合計	Total shareholders' equity	71,908	76,258	98,315	131,756	145,522
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	718	130	491	14,950	6,652
為替換算調整勘定	Foreign currency translation adjustment	7,462	-667	2,480	2,579	266
退職給付に係る調整累計額	Remeasurements of defined benefit plans	-718	-2,822	-2,599	-1,753	-1,528
その他の包括利益累計額合計	Total accumulated other comprehensive income	7,462	-3,359	372	15,775	5,390
非支配株主持分	Non-controlling interests	5,559	5,133	6,229	6,538	6,676
純資産合計	Total net assets	84,928	78,032	104,917	154,069	157,588
負債純資産合計	Total liabilities and net assets	242,348	219,561	245,306	297,418	282,302

		15/6	16/6	17/6	18/6	19/6
売上高	Net sales	179,174	192,437	231,831	249,271	220,721
売上原価	Cost of sales	135,710	141,314	168,001	176,163	155,845
売上総利益	Gross profit	43,464	51,122	63,829	73,108	64,876
販売費及び一般管理費	Selling, general and administrative expenses	32,331	33,259	34,361	37,757	41,047
販売費	Selling expenses	14,978	15,740	14,818	15,703	18,217
一般管理費	General and administrative expenses	17,353	17,518	19,543	22,054	22,830
営業利益	Operating income	11,132	17,864	29,468	35,351	23,828
営業外収益	Non-operating income	3,818	2,619	1,750	2,631	2,816
受取利息	Interest income	181	113	117	157	183
受取配当金	Dividend income	310	251	302	470	687
受取賃貸料	Rent income	333	360	297	300	296
持分法による投資利益	Share of profit of entities accounted for using equity method	128	299	203	426	346
為替差益	Foreign exchange gains	743	578	-	-	-
受取保険金及び配当金	Insurance and dividends income	360	-	259	463	610
その他	Other	1,763	1,019	572	816	694
営業外費用	Non-operating expenses	2,475	2,110	1,503	1,076	1,069
支払利息	Interest expenses	1,038	797	511	349	293
シンジケートローン手数料	Commission for syndicate loan	365	244	-	-	139
たな卸資産評価損	Loss on valuation of inventories	363	-	-	-	-
その他	Other	710	1,070	992	727	637
経常利益	Ordinary income	12,475	18,373	29,716	36,907	25,575
特別利益	Extraordinary income	354	301	117	2,002	2,088
固定資産売却益	Gain on sale of non-current assets	326	60	35	-	75
減損損失戻入益	Reversal of impairment loss on non-current assets	-	241	-	-	-
投資有価証券売却益	Gain on sale of investment securities	-	-	81	2,002	1,710
持分変動利益	Gain on change in equity	-	-	-	-	303
関係会社株式売却益	Gain on sales of stocks of subsidiaries and affiliates	28	-	-	-	-
特別損失	Extraordinary losses	176	888	1,065	382	515
固定資産除却損	Loss on disposal of non-current assets	176	749	643	382	156
固定資産売却損	Loss on sales of non-current assets	-	-	423	-	-
減損損失	Impairment loss	-	31	-	-	331
関係会社出資金売却損	Loss on sales of investments in capital subsidiaries and affiliates	-	109	-	-	-
その他	Other	-	-	-	-	27
税金等調整前当期純利益	Income before income taxes and minority interests	12,654	17,786	28,768	38,527	27,148
法人税等	Total income taxes	3,196	459	2,957	1,372	7,160
法人税、住民税及び事業税	Current income taxes	3,183	3,892	4,556	7,309	6,709
法人税等調整額	Deferred income taxes	13	-3,433	-1,599	-5,937	451
当期純利益	Net income	9,458	17,327	25,811	37,155	19,988
非支配株主に帰属する当期純利益	Net income attributable to non-controlling interests	584	629	1,342	1,250	1,323
親会社株主に帰属する当期純利益	Net income attributable to owners of parent	8,874	16,698	24,469	35,904	18,665

● 包括利益計算書(連結)		Consolidated Statement of Comprehensive Income						単位: 百万円		Millions of yen	
		15/6	16/6	17/6	18/6	19/6					
当期純利益	Net income	9,458	17,327	25,811	37,155	19,988					
その他の包括利益	Other comprehensive income	7,056	-11,512	3,989	15,416	-10,655					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	346	-588	364	14,456	-8,298					
為替換算調整勘定	Foreign currency translation adjustments	5,999	-8,781	3,390	113	-2,773					
退職給付に係る調整額	Remeasurements of defined benefit plans, net of tax	672	-2,107	224	845	226					
持分法適用会社に対する持分相当額	Share of other comprehensive income of companies accounted for using equity method	40	-36	10	2	190					
包括利益	Comprehensive income	16,514	5,815	29,799	52,570	9,334					
(内訳)	Comprehensive income attributable to:										
親会社株主に係る包括利益	Owners of the parent	15,427	5,877	28,200	51,307	8,280					
非支配株主に係る包括利益	Non-controlling interests	1,087	-63	1,599	1,263	1,054					

● 株主資本等変動計算書(連結)		Consolidated Statements of Changes in Net Assets						単位: 百万円		Millions of yen		
		株主資本 Shareholders' equity					その他の包括利益累計額 Accumulated other comprehensive income					
		資本金	資本剰余金	利益剰余金	自己株式	株主資本合計	その他有価証券評価差額金	為替換算調整勘定	退職給付に係る調整累計額	その他の包括利益累計額合計	非支配株主持分	純資産合計
		Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income	Non-controlling interests	Total net assets
当期首残高	Balance at beginning of current period	20,873	3,912	107,238	-266	131,756	14,950	2,579	-1,753	15,775	6,538	154,069
会計方針の変更による累積的影響額	Cumulative effects of changes in accounting policies			-230		-230						-230
会計方針の変更を反映した当期首残高	Restated balance	20,873	3,912	107,008	-266	131,526	14,950	2,579	-1,753	15,775	6,538	153,839
当期変動額	Changes of items during period											
剰余金の配当	Dividends of surplus			-4,688		-4,688						-4,688
親会社株主に帰属する当期純利益	Profit attributable to owners of parent			18,665		18,665						18,665
自己株式の取得	Purchase of treasury shares				-0	-0						-0
自己株式の処分	Disposal of treasury shares				20	20						20
株主資本以外の項目の当期変動額(純額)	Net changes of items other than shareholders' equity						-8,298	-2,313	225	-10,385	138	-10,248
当期変動額合計	Total changes of items during period	-	-	13,977	19	13,996	-8,298	-2,313	225	-10,385	138	3,749
当期末残高	Balance at end of current period	20,873	3,912	120,985	-247	145,522	6,652	266	-1,528	5,390	6,676	157,588

● キャッシュ・フロー計算書(連結)		Consolidated Statements of Cash Flows						単位: 百万円		Millions of yen	
		15/6	16/6	17/6	18/6	19/6					
営業活動によるキャッシュ・フロー	Cash flows from operating activities	21,992	23,708	37,818	19,086	18,282					
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-4,055	-5,593	-13,713	-1,564	-9,448					
財務活動によるキャッシュ・フロー	Cash flows from financing activities	-14,895	-32,448	-22,580	-10,734	-5,844					
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	1,616	-2,474	1,168	4	-908					
現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents	4,658	-16,808	2,693	6,793	2,082					
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	57,012	61,670	44,862	47,555	54,348					
連結除外に伴う現金及び現金同等物の減少額	Decrease in cash and cash equivalents resulting from exclusion of subsidiaries from consolidation	-	-	-	-	-571					
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	61,670	44,862	47,555	54,348	55,859					

● その他(連結)		Others (Consolidated)						単位: 百万円		Millions of yen	
		15/6	16/6	17/6	18/6	19/6					
従業員数	(人) Number of employees (Persons)	5,904	5,886	6,072	6,439	6,424					
設備投資額	Capital expenditure	6,731	7,046	8,302	12,925	12,750					
研究開発費	Research and development cost	5,562	6,284	6,891	8,293	9,209					
減価償却費	Depreciation	7,630	6,931	6,418	6,541	6,938					
発行済株式数(普通株式)	(株) Number of shares outstanding (Shares)	49,355,938	49,355,938	49,355,938	49,355,938	49,355,938					

● 貸借対照表(単体) Non-Consolidated Balance Sheets

単位: 百万円 Millions of yen

		15/6	16/6	17/6	18/6	19/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	38,172	27,864	30,757	27,674	33,205
受取手形	Notes receivable, trade	507	5	333	1	-
電子記録債権	Electronically recorded monetary claims	285	755	983	1,024	652
売掛金	Accounts receivable, trade	33,031	36,163	46,518	59,767	47,856
製品	Finished goods	1,232	1,368	811	1,226	1,168
原材料	Raw materials	2,199	1,586	1,789	2,620	3,561
仕掛品	Work in process	5,704	6,262	4,928	8,672	9,895
短期貸付金	Short-term loans receivable	2,949	3,151	12,123	14,069	15,217
未収入金	Accounts receivable-other	2,412	3,466	4,307	5,372	3,869
繰延税金資産	Deferred tax assets	-	3,009	4,166	-	-
その他	Other	830	1,799	2,034	2,291	4,167
貸倒引当金	Allowance for doubtful accounts	-219	-666	-740	-828	-
流動資産合計	Total current assets	87,102	84,763	108,010	121,887	119,590
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment	37,267	35,395	34,862	37,340	39,544
無形固定資産	Intangible assets	3,913	3,349	2,958	2,744	2,551
投資その他の資産	Investments and other assets	29,166	26,574	26,584	50,990	41,330
固定資産合計	Total non-current assets	70,346	65,319	64,403	91,074	83,425
資産合計	Total assets	157,448	150,081	172,413	212,961	203,015
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形	Notes payable, trade	2,792	587	1,107	1,047	1,436
電子記録債務	Electronically recorded obligations	-	12,714	18,588	19,559	13,585
買掛金	Accounts payable, trade	27,433	20,433	32,931	34,882	30,543
短期借入金	Short-term loan payable	36,800	20,165	14,170	9,792	4,050
1年以内返済予定の長期借入金	Current portion of long-term debt	6,441	7,768	10,319	6,984	7,269
リース債務	Lease obligations	67	76	61	46	96
未払金	Accounts payable - other	3,327	3,131	3,073	3,667	3,795
未払法人税等	Income taxes payable	-	233	536	1,469	78
前受金	Advances received	6,465	7,576	7,015	6,944	8,052
預り金	Deposits received	3,721	3,465	3,967	3,461	4,549
賞与引当金	Accrued employees' bonuses	450	507	518	549	565
役員賞与引当金	Accrued directors' bonuses	-	131	165	200	194
製品保証引当金	Accrued warranty costs	1,015	1,131	1,247	915	790
受注損失引当金	Provision for loss on order received	93	511	528	1,025	1,022
その他	Other	837	944	1,348	2,648	1,506
流動負債合計	Total current liabilities	89,439	79,373	95,573	93,189	77,530
固定負債	Long-term liabilities					
長期借入金	Long-term loans payable	18,066	22,047	11,728	13,558	20,468
リース債務	Lease obligations	148	155	113	77	79
繰延税金負債	Deferred tax liabilities	518	15	135	-	-
退職給付引当金	Accrued employees' retirement benefits	1,488	1,063	803	459	114
役員株式給付引当金	Provision for board benefit trust	-	-	74	134	145
資産除去債務	Asset retirement obligations	156	156	208	209	209
その他	Other	442	503	435	308	251
固定負債合計	Total long-term liabilities	20,818	23,939	13,496	14,744	21,266
負債合計	Total liabilities	110,257	103,312	109,069	107,933	98,796
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Capital stock	46,511	46,655	62,885	90,109	97,599
資本剰余金	Capital surplus	20,873	20,873	20,873	20,873	20,873
利益剰余金	Retained earnings	16,435	4,582	4,582	4,582	4,582
自己株式	Treasury shares	9,211	21,209	37,700	64,919	72,390
評価・換算差額等	Valuation and translation adjustments	-9	-9	-269	-265	-246
その他の有価証券評価差額金	Valuation difference on available-for-sale securities	679	114	458	14,918	6,620
純資産合計	Total net assets	679	114	458	14,918	6,620
負債純資産合計	Total liabilities and net assets	47,191	46,769	63,344	105,028	104,219
		157,448	150,081	172,413	212,961	203,015

● 損益計算書(単体) Non-Consolidated Statements of Income

単位: 百万円 Millions of yen

		15/6	16/6	17/6	18/6	19/6
売上高	Net sales	86,494	110,309	137,889	148,493	119,509
売上原価	Cost of sales	68,125	84,055	105,405	109,862	90,546
売上総利益	Gross profit	18,368	26,254	32,484	38,630	28,963
販売費及び一般管理費	Selling, general and administrative expenses	15,188	17,884	17,909	19,769	21,328
営業利益	Operating income	3,181	8,370	14,575	18,862	7,635
営業外収益	Non-operating income	5,372	4,690	5,478	6,047	7,401
受取利息及び配当金	Interest income and dividend income	3,213	3,655	4,490	5,250	6,485
スクラップ売却益	Gain on sales of scraps	1,060	-	-	-	-
受取賃貸料	Rent income	370	338	341	406	410
その他	Other	729	697	647	391	506
営業外費用	Non-operating expenses	1,910	1,874	1,458	879	1,137
支払利息	Interest expenses	712	607	392	270	231
為替差損	Foreign exchange losses	-	152	281	101	236
賃貸資産経費	Cost and expense for rental activities	285	250	257	306	321
シンジケートローン手数料	Commission for syndicate loan	365	244	170	-	139
たな卸資産評価損	Loss on valuation of inventories	93	-	-	-	-
その他	Other	455	622	358	201	210
経常利益	Ordinary income	6,642	11,185	18,594	24,030	13,899
特別利益	Extraordinary income	390	59	94	2,002	1,710
投資有価証券売却益	Gain on sale of investment securities	-	1	81	2,002	1,710
関係会社株式売却益	Gain on sales of stocks of subsidiaries and affiliates	92	-	-	-	-
固定資産売却益	Gain on sales of non-current assets	299	58	12	-	-
特別損失	Extraordinary losses	151	1,313	624	358	293
固定資産除却損	Loss on disposal of non-current assets	151	731	563	358	141
減損損失	Impairment loss	-	31	-	-	151
その他	Other	-	522	62	-	-
税引前当期純利益	Income before income taxes and minority interests	6,882	9,931	18,064	25,674	15,316
法人税等	Total income taxes	385	-2,560	93	-4,013	3,158
法人税、住民税及び事業税	Current income taxes	473	850	1,190	2,284	1,646
法人税等調整額	Deferred income taxes	-88	-3,410	-1,097	-6,297	1,512
当期純利益	Net income	6,497	12,491	17,971	29,687	12,159

● 株主資本等変動計算書(単体) Non-Consolidated Statements of Changes in Net Assets

単位: 百万円 Millions of yen

		株主資本 Shareholders' equity										評価・換算差額等 Valuation and translation adjustments		純資産 合計 Total net assets
		資本金 Capital stock	資本剰余金 Capital surplus			利益剰余金 Retained earnings				自己株式 Treasury shares	株主資本 合計 Total shareholders' equity	その他 有価証券 評価 差額金 Valuation difference on available-for-sale securities	評価・換算 差額等 合計 Total valuation and translation adjustments	
			資本 準備金 Legal capital surplus	その他 資本 剰余金 Other capital surplus	資本 剰余金 合計 Total capital surplus	利益 準備金 Legal retained earnings	その他利益剰余金 Other retained earnings		利益 剰余金 合計 Total retained earnings					
							固定資産 圧縮積立金 Reserve for advanced depreciation of non-current assets	繰越利益 剰余金 Retained earnings brought forward						
当期首残高	Balance at beginning of current period	20,873	105	4,477	4,582	973	654	63,293	64,919	-265	90,109	14,918	14,918	105,028
当期変動額	Changes of items during period													
剰余金の配当	Dividends of surplus							-4,688	-4,688		-4,688			-4,688
利益準備金の積立	Provision of legal retained earnings					469		-469	-		-			-
固定資産圧縮積立金の取崩	Reversal of reserve for advanced depreciation of non-current assets						-62	62	-		-			-
当期純利益	Net income							12,159	12,159		12,159			12,159
自己株式の取得	Purchase of treasury shares									-0	-0			-0
自己株式の処分	Disposal of treasury shares									20	20			20
株主資本以外の項目の当期変動額(純額)	Net changes of items other than shareholders' equity											-8,298	-8,298	-8,298
当期変動額合計	Total changes of items during period	-	-	-	-	469	-62	7,063	7,470	19	7,490	-8,298	-8,298	-808
当期末残高	Balance at end of current period	20,873	105	4,477	4,582	1,442	592	70,356	72,390	-246	97,599	6,620	6,620	104,219

● その他(単体)

Others (Non-Consolidated)

			15/6	16/6	17/6	18/6	19/6
従業員数	(人) Number of employees	(Persons)	1,097	1,148	1,225	1,293	1,335
発行済株式数(普通株式)	(株) Number of shares outstanding	(Shares)	49,355,938	49,355,938	49,355,938	49,355,938	49,355,938
一株当たり配当金(普通株式)	(円) Dividend per share (common shares)	(Yen)	10	30	50	95	105