

2016 Fact Sheet

株式会社 アルバック

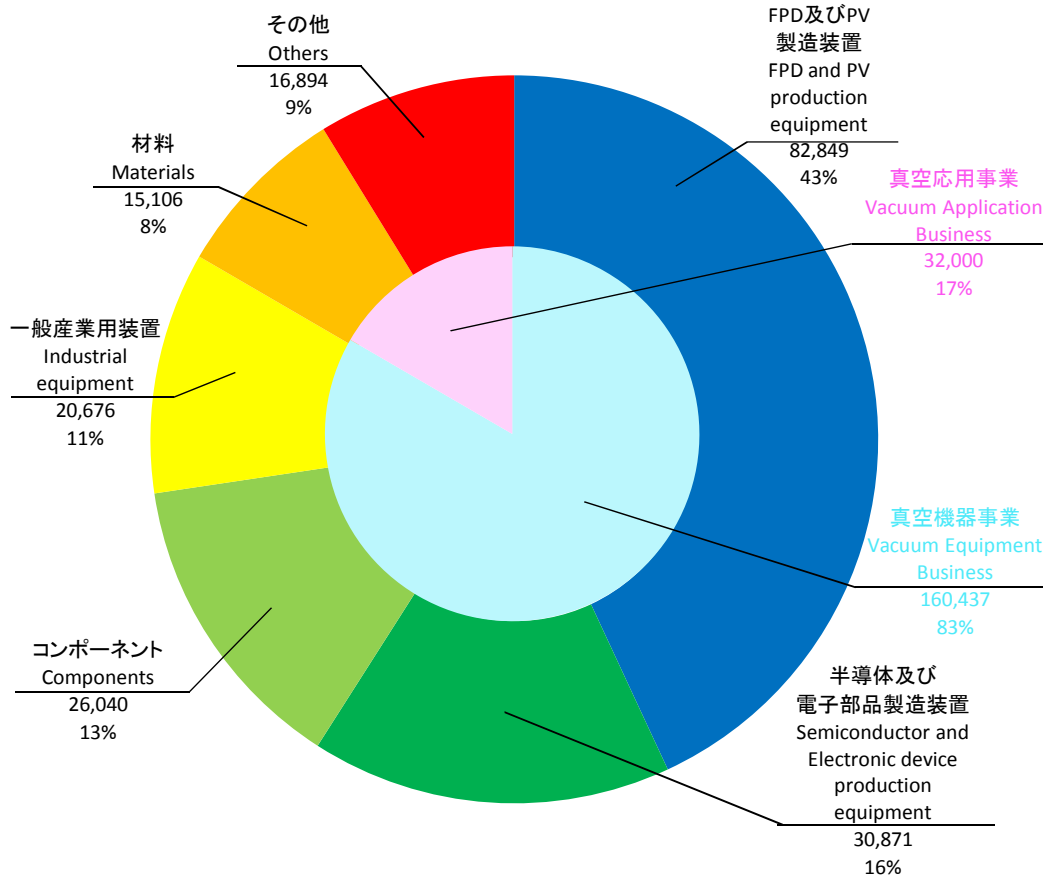
Contents 目次

セグメント別／地域別販売実績 Consolidated Sales by Business and Geographical Segments	1
財務データ Financial Data	3
経営指標 Management Indicators	
1. 安定性指標 1. Stability	4
2. 収益性指標 2. Profitability	5
3. 生産性指標 3. Productivity	6
4. 効率性指標 4. Efficiency	6
5. 投資指標 5. Investment	7
貸借対照表(連結) Consolidated Balance Sheets	8
損益計算書(連結) Consolidated Statements of Income	9
包括利益計算書(連結) Consolidated Statement of Comprehensive Income	10
株主資本等変動計算書(連結) Consolidated Statements of Changes in Net Assets	10
キャッシュ・フロー計算書(連結) Consolidated Statements of Cash Flows	10
その他(連結) Others (Consolidated)	10
貸借対照表(単体) Non-Consolidated Balance Sheets	11
損益計算書(単体) Non-Consolidated Statements of Income	12
株主資本等変動計算書(単体) Non-Consolidated Statements of Changes in Net Assets	13
その他(単体) Others (Non-Consolidated)	13

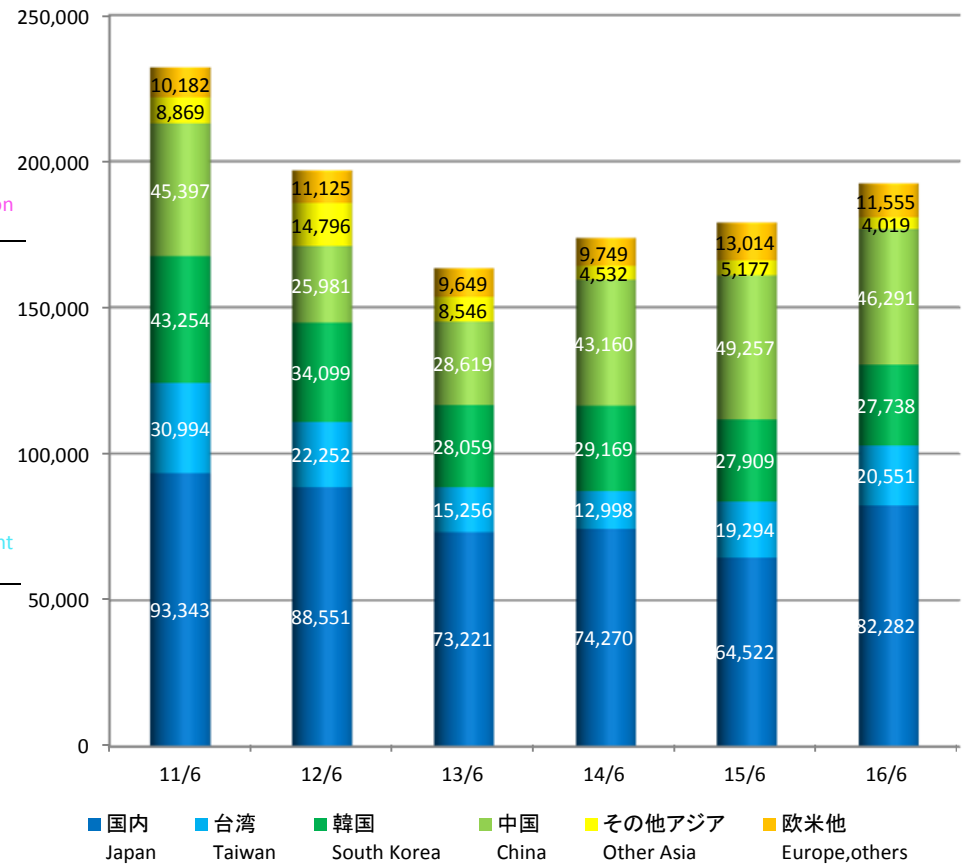
2016年6月期連結売上高構成比(品目別)
Consolidated sales by business segment in 2016

連結売上高推移(地域別)
Consolidated sales by region

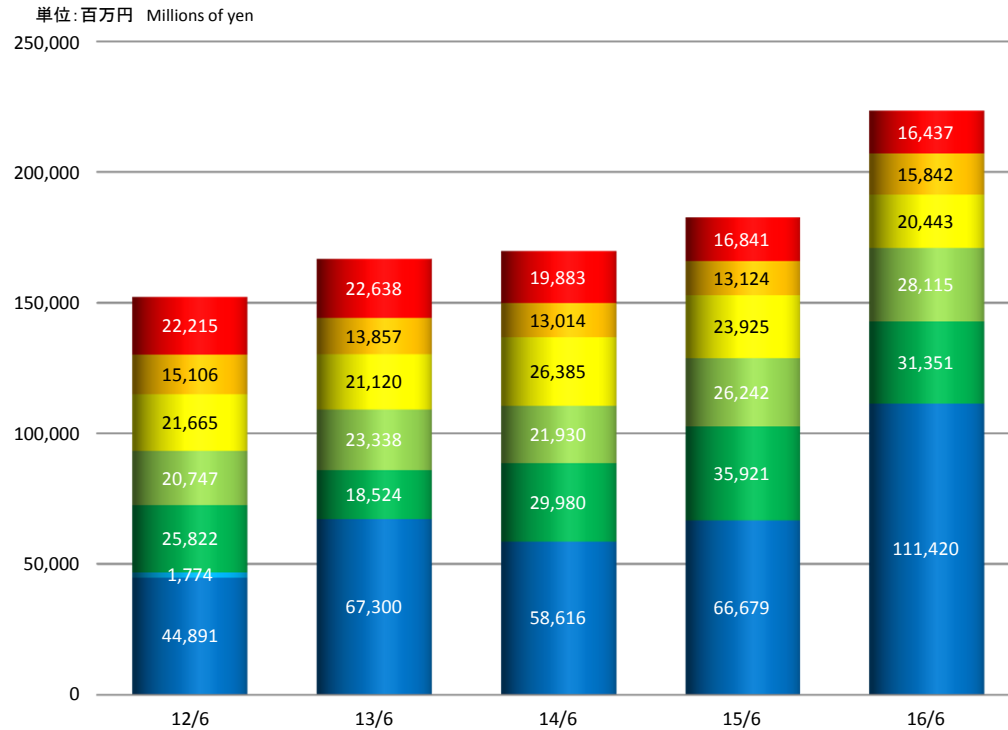
単位: 百万円 Millions of yen



単位: 百万円 Millions of yen



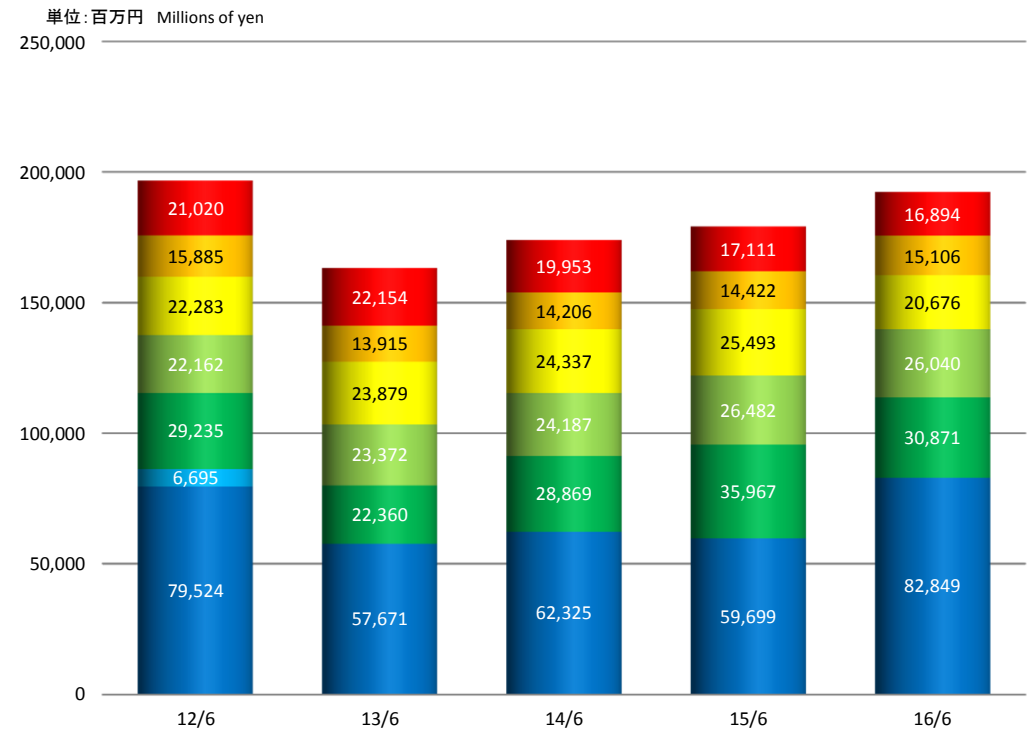
連結受注高推移(品目別)
Consolidated orders received by business segment



- FPD製造装置 ※1
FPD production equipment
- PV製造装置
PV production equipment
- 半導体及び電子部品製造装置
Semiconductor and Electronic device production equipment
- コンポーネント
Components
- 一般産業用装置
Industrial equipment
- 材料・部材 ※2
Materials
- その他
Others

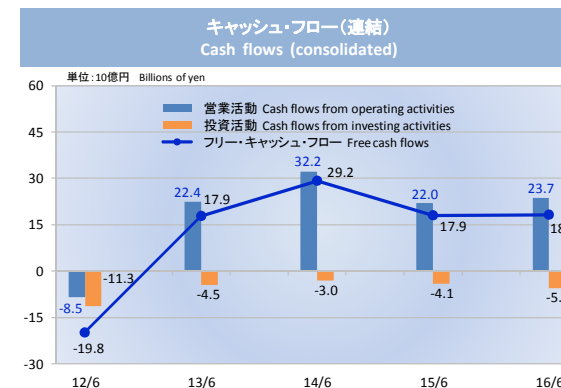
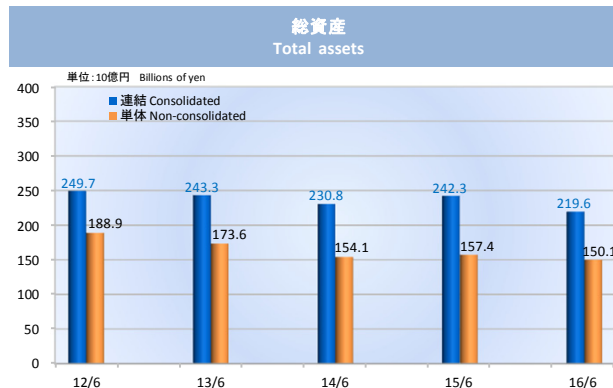
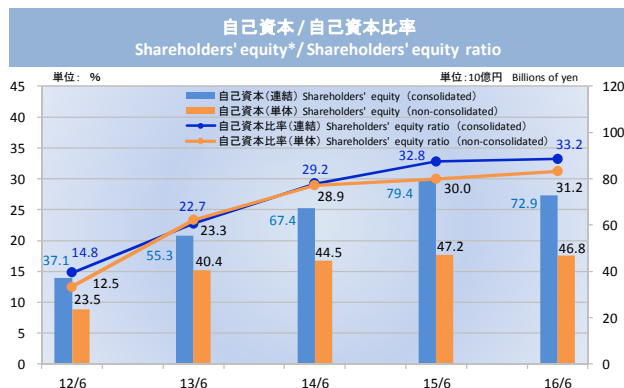
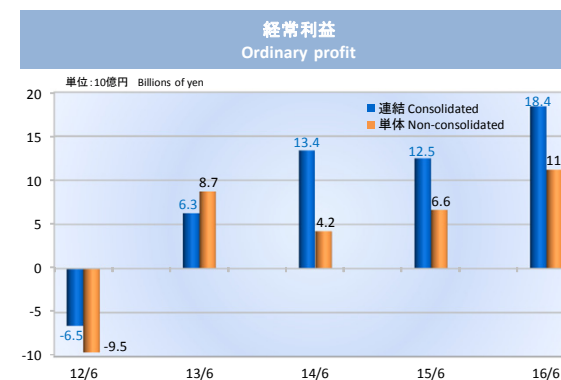
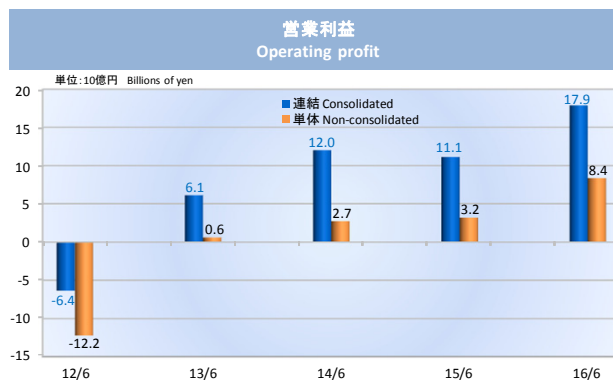
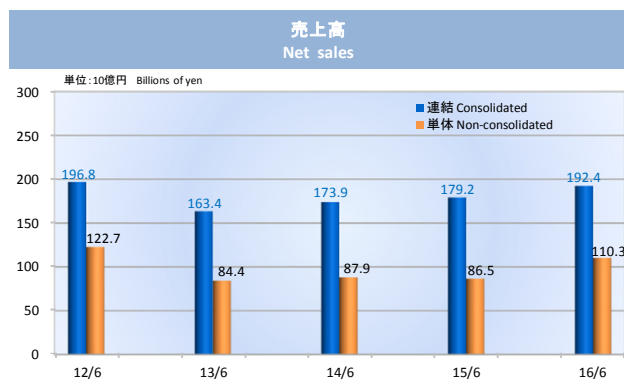
※1 2013年6月期より、「FPD製造装置」と「PV製造装置」を統合し、「FPD及びPV製造装置」に変更しております。
 ※2 2013年6月期より、「材料・部材」は「材料」に名称を変更しております。

連結売上高推移(品目別)
Consolidated sales by business segment



- FPD製造装置 ※1
FPD production equipment
- PV製造装置 ※1
PV production equipment
- 半導体及び電子部品製造装置
Semiconductor and Electronic device production equipment
- コンポーネント
Components
- 一般産業用装置
Industrial equipment
- 材料・部材 ※2
Materials
- その他
Others

※1 2013年6月期より、「FPD製造装置」と「PV製造装置」を統合し、「FPD及びPV製造装置」に変更しております。
 ※2 2013年6月期より、「材料・部材」は「材料」に名称を変更しております。



*Shareholders' equity = Net assets - Minority interests

(百万円/Millions of yen)

			12/6	13/6	14/6	15/6	16/6
売上高	Net sales	連結 Consolidated	196,804	163,351	173,878	179,174	192,437
		単体 Non-consolidated	122,670	84,401	87,911	86,494	110,309
営業利益又は営業損失	Operating profit (loss)	連結 Consolidated	-6,384	6,115	11,996	11,132	17,864
		単体 Non-consolidated	-12,240	607	2,714	3,181	8,370
経常利益又は経常損失	Ordinary profit (loss)	連結 Consolidated	-6,497	6,264	13,384	12,475	18,373
		単体 Non-consolidated	-9,518	8,720	4,218	6,642	11,185
自己資本	Shareholders' equity (net assets less minority interests)	連結 Consolidated	37,059	55,317	67,382	79,369	72,899
		単体 Non-consolidated	23,548	40,420	44,509	47,191	46,769
自己資本比率	Shareholders' equity ratio	連結 Consolidated	14.8	22.7	29.2	32.8	33.2
	%	単体 Non-consolidated	23.5	23.3	28.9	30.0	31.2
総資産	Total assets	連結 Consolidated	249,651	243,289	230,791	242,348	219,561
		単体 Non-consolidated	188,892	173,600	154,100	157,448	150,081
キャッシュ・フロー	Cash flows						
営業活動によるキャッシュ・フロー	Cash flows from operating activities	連結 Consolidated	-8,492	22,357	32,213	21,992	23,708
投資活動によるキャッシュ・フロー	Cash flows from investing activities		-11,328	-4,506	-3,023	-4,055	-5,593
フリー・キャッシュ・フロー	Free cash flows		-19,820	17,851	29,190	17,937	18,115

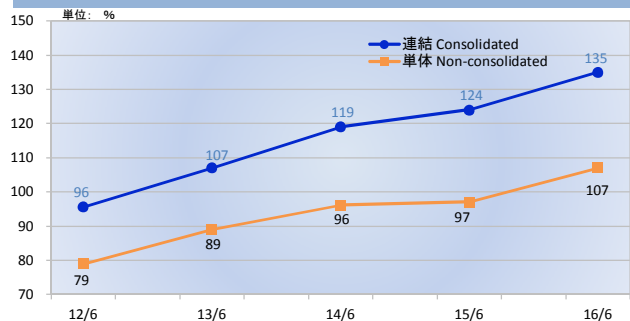
● 経営指標

1. 安定性指標

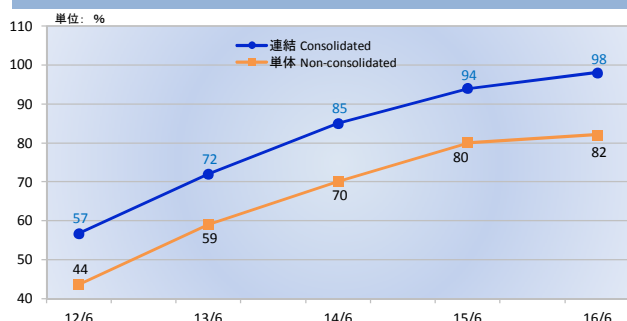
Management Indicators

1. Stability

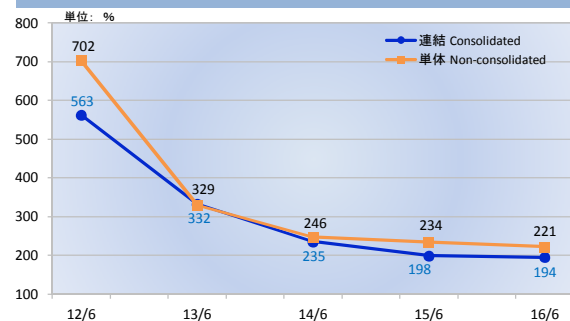
流動比率
Current ratio



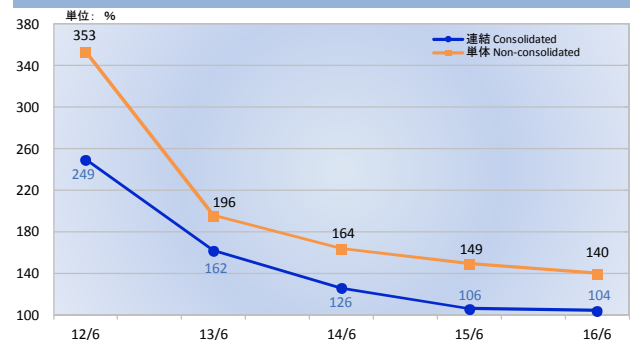
当座比率
Acid ratio



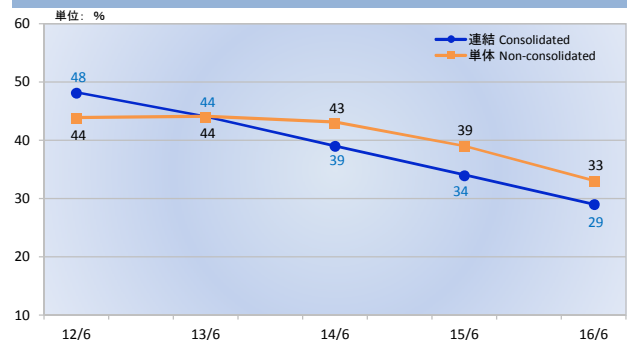
負債比率
Debt ratio



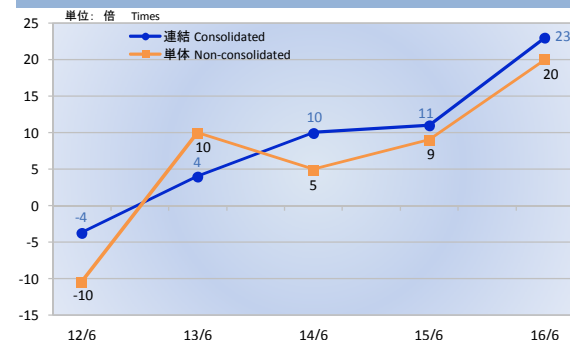
固定比率
Fixed ratio



借入金依存度
Debt-to-total-assets ratio



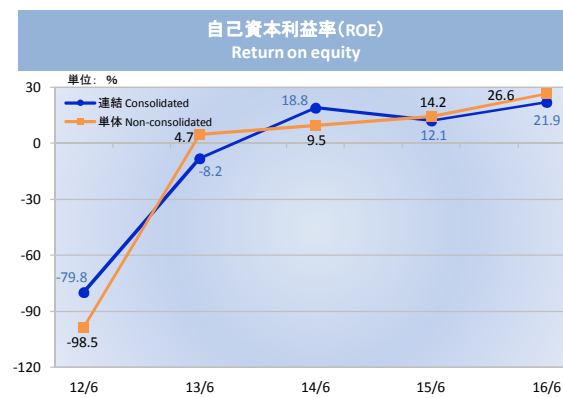
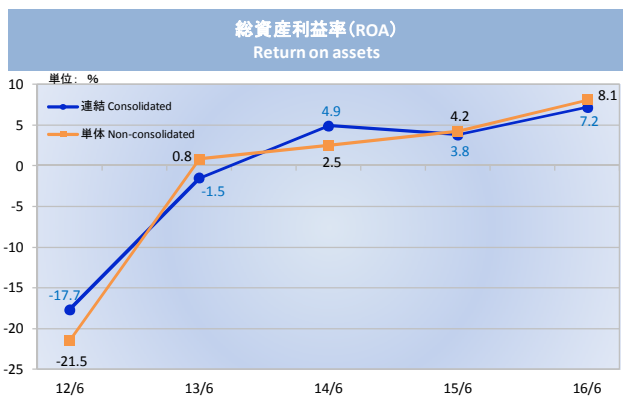
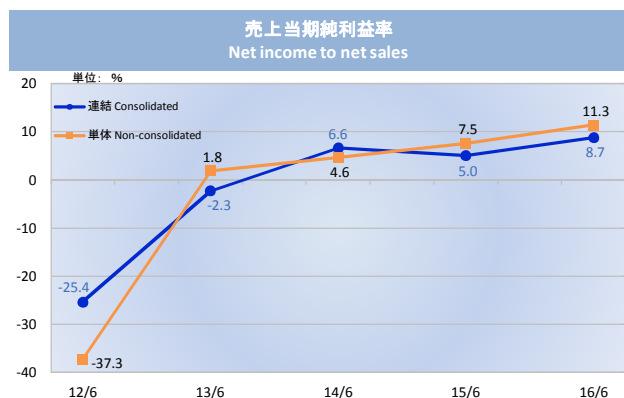
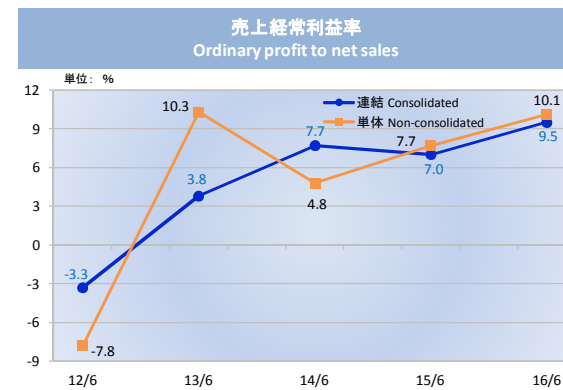
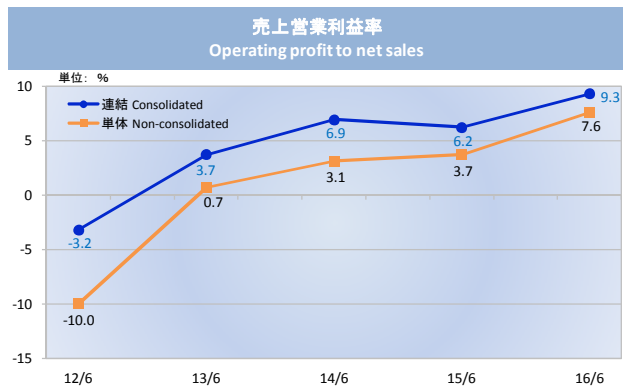
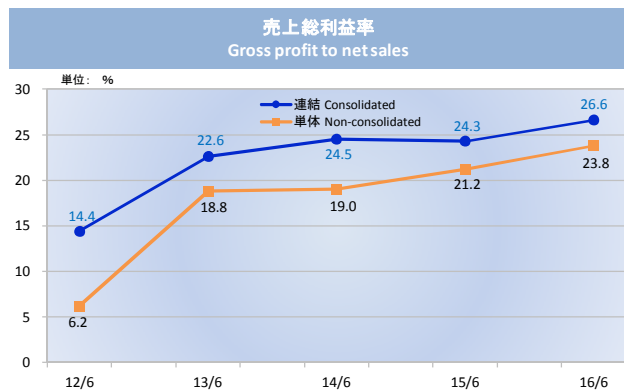
インタレスト・カバレッジ
Interest coverage ratio



● 1. 安定性指標		1. Stability		12/6	13/6	14/6	15/6	16/6
流動比率	Current ratio	連結 Consolidated		96	107	119	124	135
		単体 Non-consolidated		79	89	96	97	107
当座比率	Acid ratio	連結 Consolidated		57	72	85	94	98
		単体 Non-consolidated		44	59	70	80	82
負債比率	Debt ratio	連結 Consolidated		563	329	235	198	194
		単体 Non-consolidated		702	332	246	234	221
固定比率	Fixed ratio	連結 Consolidated		249	162	126	106	104
		単体 Non-consolidated		353	196	164	149	140
借入金依存度	Debt-to-total-assets ratio	連結 Consolidated		48	44	39	34	29
		単体 Non-consolidated		44	44	43	39	33
インタレスト・カバレッジ	Interest coverage ratio	連結 Consolidated		-4	4	10	11	23
	倍	単体 Non-consolidated		-10	10	5	9	20
			Times					

● 経営指標
2. 収益性指標

Management Indicators
2. Profitability



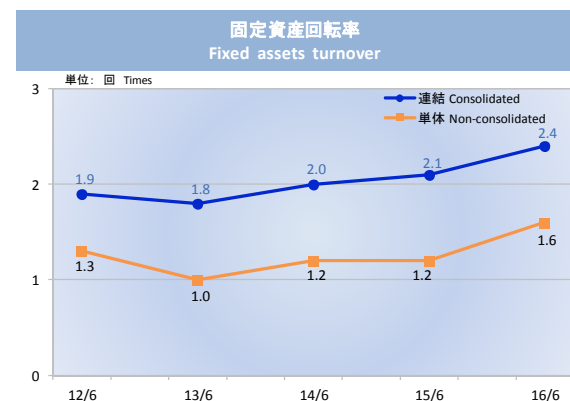
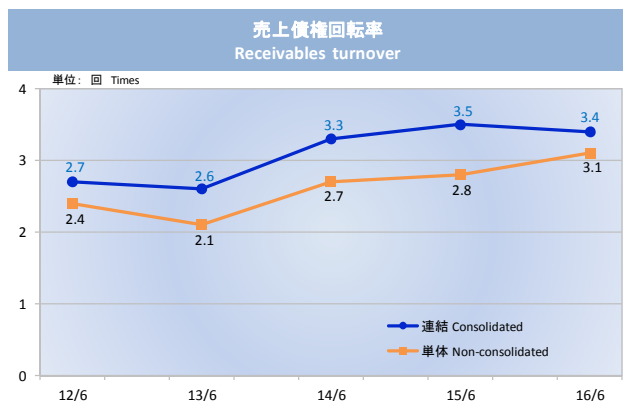
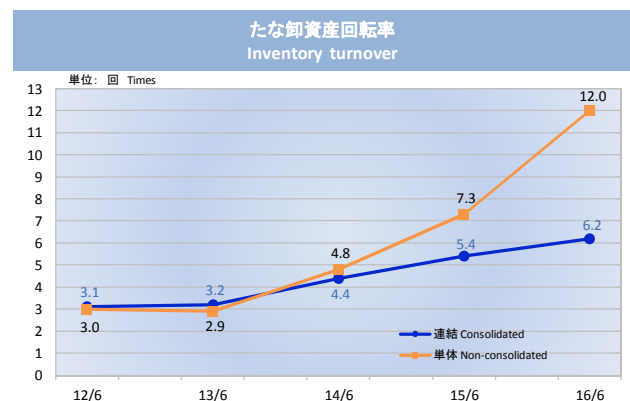
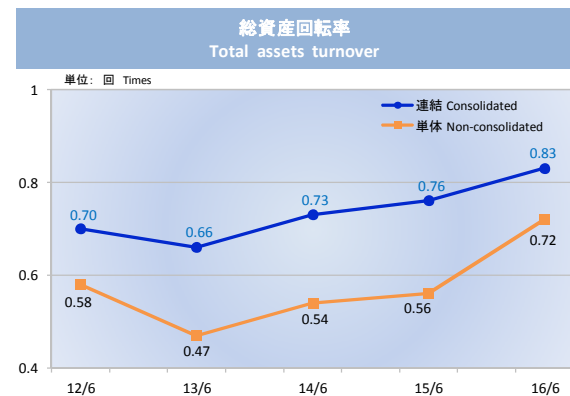
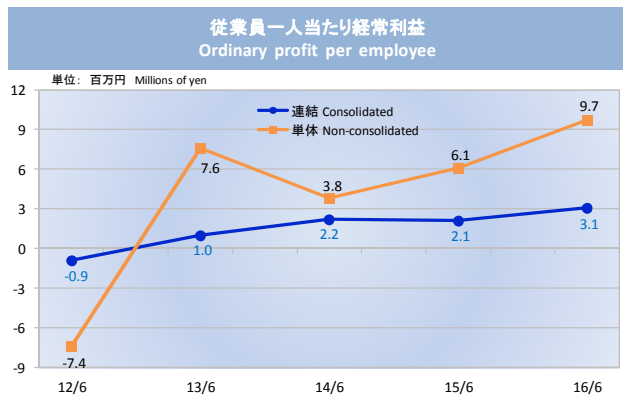
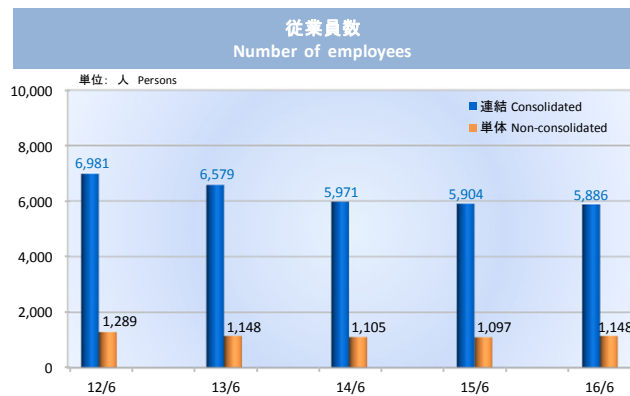
● 2. 収益性指標		2. Profitability		12/6	13/6	14/6	15/6	16/6
売上総利益率	Gross profit to net sales	連結 Consolidated		14.4	22.6	24.5	24.3	26.6
		単体 Non-consolidated		6.2	18.8	19.0	21.2	23.8
売上営業利益率	Operating profit to net sales	連結 Consolidated		-3.2	3.7	6.9	6.2	9.3
		単体 Non-consolidated		-10.0	0.7	3.1	3.7	7.6
売上経常利益率	Ordinary profit to net sales	連結 Consolidated		-3.3	3.8	7.7	7.0	9.5
		単体 Non-consolidated		-7.8	10.3	4.8	7.7	10.1
売上当期純利益率	Net income to net sales	連結 Consolidated		-25.4	-2.3	6.6	5.0	8.7
		単体 Non-consolidated		-37.3	1.8	4.6	7.5	11.3
総資産利益率 (ROA)	Return on assets	連結 Consolidated		-17.7	-1.5	4.9	3.8	7.2
		単体 Non-consolidated		-21.5	0.8	2.5	4.2	8.1
自己資本利益率 (ROE)	Return on equity	連結 Consolidated		-79.8	-8.2	18.8	12.1	21.9
		単体 Non-consolidated		-98.5	4.7	9.5	14.2	26.6

● 経営指標

3. 生産性指標 4. 効率性指標

Management Indicators

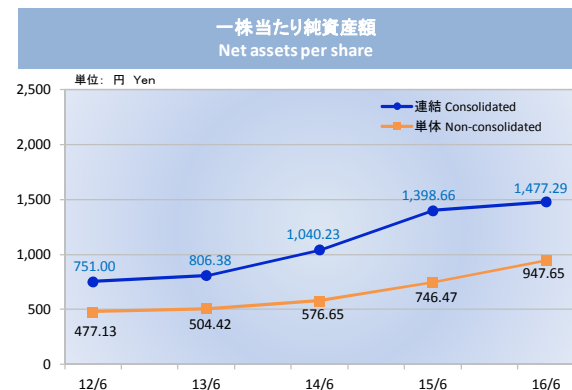
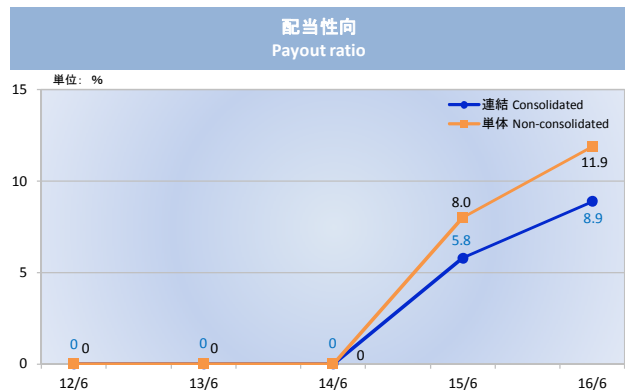
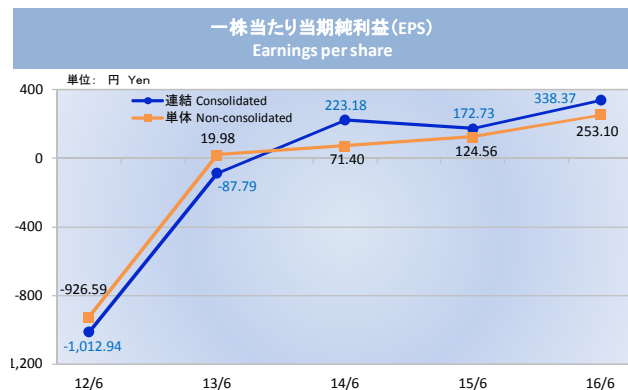
3. Productivity 4. Efficiency



● 3. 生産性指標		3. Productivity		12/6	13/6	14/6	15/6	16/6
従業員数	Number of employees	連結 Consolidated	6,981	6,579	5,971	5,904	5,886	
人	Persons	単体 Non-consolidated	1,289	1,148	1,105	1,097	1,148	
従業員一人当たり経常利益	Ordinary profit per employee	連結 Consolidated	-0.9	1.0	2.2	2.1	3.1	
百万円	Millions of yen	単体 Non-consolidated	-7.4	7.6	3.8	6.1	9.7	
● 4. 効率性指標		4. Efficiency		12/6	13/6	14/6	15/6	16/6
総資産回転率	Total assets turnover	連結 Consolidated	0.70	0.66	0.73	0.76	0.83	
回	Times	単体 Non-consolidated	0.58	0.47	0.54	0.56	0.72	
たな卸資産回転率	Inventory turnover	連結 Consolidated	3.1	3.2	4.4	5.4	6.2	
回	Times	単体 Non-consolidated	3.0	2.9	4.8	7.3	12.0	
売上債権回転率	Receivables turnover	連結 Consolidated	2.7	2.6	3.3	3.5	3.4	
回	Times	単体 Non-consolidated	2.4	2.1	2.7	2.8	3.1	
固定資産回転率	Fixed assets turnover	連結 Consolidated	1.9	1.8	2.0	2.1	2.4	
回	Times	単体 Non-consolidated	1.3	1.0	1.2	1.2	1.6	

● 経営指標
5. 投資指標

Management Indicators
5. Investment



● 5. 投資指標		5. Investment		(円 / Yen)				
項目	単位	連結 Consolidated	単体 Non-consolidated	12/6	13/6	14/6	15/6	16/6
一株当たり当期純利益 (EPS)	Earnings per share	連結 Consolidated	単体 Non-consolidated	-1,012.94	-87.79	223.18	172.73	338.37
		連結 Consolidated	単体 Non-consolidated	-926.59	19.98	71.40	124.56	253.10
配当性向	Payout ratio	連結 Consolidated	単体 Non-consolidated	—	—	—	5.8	8.9
	%	連結 Consolidated	単体 Non-consolidated	—	—	—	8.0	11.9
一株当たり純資産額	Net assets per share	連結 Consolidated	単体 Non-consolidated	751.00	806.38	1,040.23	1,398.66	1,477.29
		連結 Consolidated	単体 Non-consolidated	477.13	504.42	576.65	746.47	947.65

		12/6	13/6	14/6	15/6	16/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	28,397	44,603	57,669	62,684	45,713
受取手形及び売掛金	Notes and accounts receivable, trade	64,806	59,525	46,341	56,684	57,958
商品及び製品	Merchandise and finished goods	4,701	4,740	4,068	3,551	4,645
仕掛品	Work in process	39,115	28,548	21,392	18,685	16,808
原材料及び貯蔵品	Raw materials and supplies	13,413	10,640	8,892	9,897	8,009
繰延税金資産	Deferred tax assets	1,355	1,471	1,774	1,620	4,746
その他	Other	6,084	4,606	6,006	5,264	6,356
貸倒引当金	Allowance for doubtful accounts	-635	-564	-360	-482	-621
流動資産合計	Total current assets	157,236	153,569	145,783	157,903	143,616
固定資産	Fixed assets					
有形固定資産	Property, plant and equipment	73,963	71,808	66,901	65,662	60,374
無形固定資産	Intangible fixed assets	5,719	5,379	5,010	4,625	3,916
投資その他の資産	Investments and other assets	12,734	12,534	13,097	14,156	11,655
固定資産合計	Total fixed assets	92,416	89,720	85,008	84,444	75,945
資産合計	Total assets	249,651	243,289	230,791	242,348	219,561
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable, trade	30,690	28,651	28,700	33,816	35,303
短期借入金	Short-term borrowings	82,682	82,750	69,242	62,844	39,453
コマーシャル・ペーパー	Commercial paper	10,000	-	-	-	-
リース債務	Lease liabilities	906	653	338	385	319
未払法人税等	Accrued income taxes	779	776	1,473	1,392	2,039
前受金	Advances received	10,336	13,872	9,785	14,492	13,598
繰延税金負債	Deferred tax liabilities	487	170	51	52	11
賞与引当金	Accrued bonuses for employees	1,208	1,051	1,043	1,931	2,206
役員賞与引当金	Accrued bonuses for directors and corporate auditors	196	235	245	203	368
製品保証引当金	Accrued warranty costs	1,631	1,864	1,593	2,059	1,964
受注損失引当金	Provision for loss on contract	7,549	3,261	581	129	558
その他	Other	18,054	10,778	9,097	9,976	10,331
流動負債合計	Total current liabilities	164,518	144,061	122,148	127,277	106,150
固定負債	Long-term liabilities					
社債	Bonds	40	20	-	-	-
長期借入金	Long-term debt	27,492	23,358	20,364	19,805	23,237
リース債務	Lease liabilities	960	759	648	557	546
繰延税金負債	Deferred tax liabilities	689	1,431	1,850	1,590	1,399
退職給付引当金	Accrued pension and severance costs for employees	12,365	12,057	-	-	-
退職給付に係る負債	Net defined benefit liability	-	-	11,759	6,715	8,711
役員退職慰労引当金	Accrued pension and severance costs for directors and corporate auditors	803	786	720	394	319
資産除去債務	Asset retirement obligations	342	337	340	333	336
その他	Other	1,255	1,044	723	747	831
固定負債合計	Total long-term liabilities	43,946	39,792	36,404	30,142	35,378
負債合計	Total liabilities	208,464	183,853	158,552	157,420	141,529
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Capital stock	20,873	20,873	20,873	20,873	20,873
資本剰余金	Capital surplus	22,100	37,100	37,100	16,435	4,582
利益剰余金	Retained earnings	845	-2,966	8,510	34,609	50,813
自己株式	Treasury shares	-11	-10	-10	-10	-10
株主資本合計	Total shareholders' equity	43,807	54,998	66,474	71,908	76,258
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	-48	333	372	718	130
為替換算調整勘定	Foreign currency translation adjustment	-6,701	-13	1,925	7,462	-667
退職給付に係る調整累計額	Remeasurements of defined benefit plans	-	-	-1,389	-718	-2,822
その他の包括利益累計額合計	Total accumulated other comprehensive income	-6,749	320	908	7,462	-3,359
非支配株主持分	Non-controlling interests	4,128	4,119	4,856	5,559	5,133
純資産合計	Total net assets	41,187	59,436	72,238	84,928	78,032
負債純資産合計	Total liabilities and net assets	249,651	243,289	230,791	242,348	219,561

		12/6	13/6	14/6	15/6	16/6
売上高	Net sales	196,804	163,351	173,878	179,174	192,437
売上原価	Cost of sales	168,453	126,389	131,231	135,710	141,314
売上総利益	Gross profit	28,351	36,962	42,646	43,464	51,122
販売費及び一般管理費	Selling, general and administrative expenses	34,735	30,847	30,651	32,331	33,259
販売費	Selling expenses	15,206	13,186	13,707	14,978	15,740
一般管理費	General and administrative expenses	19,529	17,661	16,944	17,353	17,518
営業利益又は営業損失	Operating profit (loss)	-6,384	6,115	11,996	11,132	17,864
営業外収益	Non-operating income	2,807	3,120	3,699	3,818	2,619
受取利息	Interest income	206	169	216	181	113
受取配当金	Dividend income	161	173	267	310	251
受取賃貸料	Rent income	-	-	-	333	360
持分法による投資利益	Equity in earnings of unconsolidated subsidiaries and affiliates	-	17	-	128	299
為替差益	Foreign exchange gains	158	1,226	765	743	578
受取保険金及び配当金	Insurance and dividends income	437	328	242	360	541
スクラップ売却益	Gain on sales of scraps	-	158	1,100	-	-
助成金収入	Income on prefectural government's grants	299	-	-	-	-
受取補償金	Income on receipt of compensation	735	-	-	-	-
その他	Other	809	1,050	1,110	1,763	477
営業外費用	Non-operating expenses	2,920	2,971	2,311	2,475	2,110
支払利息	Interest expenses	1,640	1,562	1,257	1,038	797
持分法による投資損失	Equity in losses of affiliates	319	-	109	-	-
コミットメントフィー	Commitment fee	393	-	-	-	-
シンジケートローン手数料	Commission for syndicate loan	-	368	198	365	244
たな卸資産評価損	Loss on valuation of inventories	-	-	-	363	277
その他	Other	568	1,041	747	710	793
経常利益又は経常損失	Ordinary profit (loss)	-6,497	6,264	13,384	12,475	18,373
特別利益	Extraordinary income	195	283	2,471	354	301
固定資産売却益	Gain on sale of fixed assets	19	105	1,068	326	60
減損損失戻入益	Reversal of impairment loss on fixed assets	-	-	-	-	241
投資有価証券売却益	Gain on sale of investment securities	89	-	-	-	-
補助金収入	Income on prefectural government's grants	87	175	-	-	-
関係会社株式売却益	Gain on sales of stocks of subsidiaries and affiliates	-	-	838	28	-
受取保険金	Insurance income	-	-	535	-	-
その他	Other	-	3	31	-	-
特別損失	Extraordinary losses	27,403	7,112	718	176	888
固定資産除却損	Loss on disposal of fixed assets	-	299	145	176	749
事業構造改善費用	Loss on business restructuring	24,738	6,089	133	-	-
減損損失	Impairment loss	826	-	-	-	31
災害による損失	Loss on disaster	-	-	279	-	-
関係会社出資金売却損	Loss on sales of investments in capital subsidiaries and affiliates	-	-	-	-	109
その他	Other	1,840	724	161	-	-
税金等調整前当期純利益又は当期純損失	Income (loss) before income taxes and minority interests	-33,704	-565	15,137	12,654	17,786
法人税等	Total income taxes	15,568	2,549	2,808	3,196	459
法人税、住民税及び事業税	Current income taxes	2,405	2,347	2,805	3,183	3,892
法人税等調整額	Deferred income taxes	13,163	202	3	13	-3,433
当期純利益又は当期純損失	Net income (loss)	-49,273	-3,114	12,329	9,458	17,327
非支配株主に帰属する当期純利益	Net income attributable to non-controlling interests	712	693	791	584	629
親会社株主に帰属する当期純利益又は親会社株主に帰属する当期純損失	Net income (loss) attributable to owners of parent	-49,984	-3,807	11,538	8,874	16,698

● 包括利益計算書(連結) Consolidated Statement of Comprehensive Income 単位:百万円 Millions of yen

		12/6	13/6	14/6	15/6	16/6
当期純利益又は当期純損失	Net income (loss)	-49,273	-3,114	12,329	9,458	17,327
その他の包括利益	Other comprehensive income (loss)	-1,214	7,619	2,147	7,056	-11,512
その他有価証券評価差額金	Valuation difference on available-for-sale securities	-39	395	40	346	-588
為替換算調整勘定	Foreign currency translation adjustments	-1,178	7,221	2,086	5,999	-8,781
退職給付に係る調整額	Remeasurements of defined benefit plans, net of tax	-	-	-	672	-2,107
持分法適用会社に対する持分相当額	Share of other comprehensive income of companies accounted for by the equity method	3	2	21	40	-36
包括利益	Comprehensive income (loss)	-50,486	4,505	14,475	16,514	5,815
(内訳)	Comprehensive income (loss) attributable to:					
親会社株主に係る包括利益	Owners of the parent	-51,147	3,261	13,515	15,427	5,877
非支配株主に係る包括利益	Comprehensive income attributable to non-controlling interests	661	1,243	960	1,087	-63

● 株主資本等変動計算書(連結) Consolidated Statements of Changes in Net Assets 単位:百万円 Millions of yen

		株主資本 Shareholders' equity					その他の包括利益累計額 Accumulated other comprehensive income				非支配株主持分 Non-controlling interests	純資産合計 Total net assets
		資本金 Capital stock	資本剰余金 Capital surplus	利益剰余金 Retained earnings	自己株式 Treasury shares	株主資本合計 Total shareholders' equity	その他有価証券評価差額金 Valuation difference on available-for-sale securities	為替換算調整勘定 Foreign currency translation adjustment	退職給付に係る調整累計額 Remeasurements of defined benefit plans	その他の包括利益累計額合計 Total accumulated other comprehensive income		
当期首残高	Balance at beginning of current period	20,873	16,435	34,609	-10	71,908	718	7,462	-718	7,462	5,559	84,928
当期変動額	Changes of items during period											
剰余金の配当	Dividends of surplus			-494		-494						-494
親会社株主に帰属する当期純利益	Profit attributable to owners of parent			16,698		16,698						16,698
自己株式の取得	Purchase of treasury shares				-11,854	-11,854						-11,854
自己株式の消却	Retirement of treasury shares		-11,853		11,853	-						-
株主資本以外の項目の当期変動額(純額)	Net changes of items other than shareholders' equity						-588	-8,129	-2,103	-10,820	-426	-11,246
当期変動額合計	Total changes of items during period	-	-11,853	16,204	-0	4,350	-588	-8,129	-2,103	-10,820	-426	-6,896
当期末残高	Balance at end of current period	20,873	4,582	50,813	-10	76,258	130	-667	-2,822	-3,359	5,133	78,032

● キャッシュ・フロー計算書(連結) Consolidated Statements of Cash Flows 単位:百万円 Millions of yen

		12/6	13/6	14/6	15/6	16/6
営業活動によるキャッシュ・フロー	Cash flows from operating activities	-8,492	22,357	32,213	21,992	23,708
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-11,328	-4,506	-3,023	-4,055	-5,593
財務活動によるキャッシュ・フロー	Cash flows from financing activities	12,616	-3,619	-16,881	-14,895	-32,448
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	-339	1,616	500	1,616	-2,474
現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents	-7,542	15,849	12,808	4,658	-16,808
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	35,722	28,180	44,204	57,012	61,670
連結子会社の決算期変更に伴う現金及び現金同等物の増加額及び減少額	Increase (decrease) in cash and cash equivalents due to changes in fiscal year-ends of consolidated subsidiaries	-	175	-	-	-
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	28,180	44,204	57,012	61,670	44,862

● その他(連結) Others (Consolidated) 単位:百万円 Millions of yen

		12/6	13/6	14/6	15/6	16/6
従業員数 (人)	Number of employees (Persons)	6,981	6,579	5,971	5,904	5,886
設備投資額	Capital expenditure	12,719	6,761	6,217	6,731	7,046
研究開発費	Research and development cost	7,088	4,989	5,213	5,562	6,284
減価償却費	Depreciation	9,096	7,967	7,421	7,630	6,931
発行済株式数(普通株式) (株)	Number of shares outstanding (Shares)	49,355,938	49,355,938	49,355,938	49,355,938	49,355,938

● 貸借対照表(単体) Non-Consolidated Balance Sheets

単位:百万円 Millions of yen

		12/6	13/6	14/6	15/6	16/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	14,961	25,352	32,074	38,172	27,864
受取手形	Notes receivable, trade	5,108	3,224	757	507	5
電子記録債権	Electronically recorded monetary claims	-	-	-	285	755
売掛金	Accounts receivable, trade	38,276	34,306	26,600	33,031	36,163
商品及び製品	Merchandise and finished goods	1,848	1,314	1,332	1,232	1,368
原材料	Raw materials	6,295	4,127	3,010	2,199	1,586
仕掛品	Work in process	28,025	16,925	10,146	5,704	6,262
前渡金	Advance payments - trade	13	-	-	-	-
前払費用	Prepaid expenses	1,641	895	-	-	-
短期貸付金	Short-term loans receivable	5,996	6,240	3,696	2,949	3,151
未収入金	Accounts receivable-other	1,682	2,838	2,627	2,412	3,466
未収消費税等	Consumption taxes receivable	2,686	-	-	-	-
繰延税金資産	Deferred tax assets	-	-	-	-	3,009
その他	Other	152	74	1,056	830	1,799
貸倒引当金	Allowance for doubtful accounts	-883	-788	-204	-219	-666
流動資産合計	Total current assets	105,799	94,507	81,092	87,102	84,763
固定資産	Fixed assets					
有形固定資産	Property, plant and equipment	47,459	42,945	39,626	37,267	35,395
無形固定資産	Intangible fixed assets	4,950	4,628	4,304	3,913	3,349
投資その他の資産	Investments and other assets	30,683	31,520	29,078	29,166	26,574
固定資産合計	Total fixed assets	83,092	79,093	73,008	70,346	65,319
資産合計	Total assets	188,892	173,600	154,100	157,448	150,081
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形	Notes payable, trade	1,763	3,806	3,274	2,792	587
電子記録債務	Electronically recorded obligations	-	-	-	-	12,714
買掛金	Accounts payable, trade	44,615	28,769	23,489	27,433	20,433
短期借入金	Short-term borrowings	36,130	44,255	38,331	36,800	20,165
1年以内返済予定の長期借入金	Current portion of long-term debt	14,261	11,215	8,378	6,441	7,768
コマースヤル・ペーパー	Commercial paper	10,000	-	-	-	-
リース債務	Lease liabilities	693	402	67	67	76
未払金	Accounts payable - other	8,064	3,300	2,811	3,327	3,131
未払法人税等	Income taxes payable	-	-	-	-	233
未払費用	Accrued expenses	786	760	-	-	-
前受金	Advances received	6,103	6,452	2,978	6,465	7,576
預り金	Deposits received	2,917	2,770	3,140	3,721	3,465
賞与引当金	Accrued bonuses for employees	425	258	236	450	507
役員賞与引当金	Provision for directors' bonuses	-	-	-	-	131
製品保証引当金	Accrued warranty costs	793	883	713	1,015	1,131
受注損失引当金	Provision for loss on contract	7,163	3,047	521	93	511
設備関係支払手形	Notes payable - facilities	88	14	-	-	-
その他	Other	357	173	801	837	944
流動負債合計	Total current liabilities	134,158	106,104	84,737	89,439	79,373
固定負債	Long-term liabilities					
長期借入金	Long-term debt	22,584	20,069	18,803	18,066	22,047
リース債務	Lease liabilities	453	179	116	148	155
繰延税金負債	Deferred tax liabilities	612	629	517	518	15
退職給付引当金	Accrued pension and severance costs for employees	5,673	5,253	4,643	1,488	1,063
預り保証金	Guarantee deposited	222	228	-	-	-
債務保証損失引当金	Provision for loss on guarantees	879	1	46	-	-
資産除去債務	Asset retirement obligations	165	165	165	156	156
その他	Other	598	553	562	442	503
固定負債合計	Total long-term liabilities	31,186	27,077	24,853	20,818	23,939
負債合計	Total liabilities	165,344	133,180	109,590	110,257	103,312
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Capital stock	23,601	40,112	44,161	46,511	46,655
資本剰余金	Capital surplus	20,873	20,873	20,873	20,873	20,873
利益剰余金	Retained earnings	22,100	37,100	37,100	16,435	4,582
自己株式	Treasury shares	-19,364	-17,853	-13,804	9,211	21,209
評価・換算差額等	Valuation and translation adjustments	-9	-9	-9	-9	-9
その他有価証券評価差額金	Valuation difference on available-for-sale securities	-53	308	349	679	114
純資産合計	Total net assets	23,548	40,420	44,509	47,191	46,769
負債純資産合計	Total liabilities and net assets	188,892	173,600	154,100	157,448	150,081

● 損益計算書(単体) Non-Consolidated Statements of Income

単位:百万円 Millions of yen

		12/6	13/6	14/6	15/6	16/6
売上高	Net sales	122,670	84,401	87,911	86,494	110,309
売上原価	Cost of sales	115,049	68,516	71,184	68,125	84,055
製品売上原価	Cost of finished goods sold	115,049	68,516	-	-	-
製品期首たな卸高	Beginning finished goods	1,658	1,848	-	-	-
当期製品製造原価	Cost of products manufactured	124,092	81,773	-	-	-
小計	Subtotal	125,750	83,621	-	-	-
製品期末たな卸高	Ending finished goods	1,848	1,314	-	-	-
他勘定受入高	Transfer from other account	685	366	-	-	-
他勘定振替高	Transfer to other account	14,443	10,131	-	-	-
受注損失引当金戻入額	Reversal of provision for loss on order received	2,143	7,163	-	-	-
受注損失引当金繰入額	Provision of allowance for loss on order received	7,163	3,047	-	-	-
製品保証引当金戻入額	Reversal of provision for product warranties	908	793	-	-	-
製品保証引当金繰入額	Provision for product warranties	793	883	-	-	-
売上総利益	Gross profit	7,621	15,885	16,727	18,368	26,254
販売費及び一般管理費	Selling, general and administrative expenses	19,861	15,278	14,012	15,188	17,884
販売費	Selling expenses	9,936	7,092	-	-	-
一般管理費	General and administrative expenses	9,925	8,186	-	-	-
営業利益又は営業損失	Operating Profit (loss)	-12,240	607	2,714	3,181	8,370
営業外収益	Non-operating income	5,134	10,586	3,197	5,372	4,690
受取利息及び配当金	Interest income and dividend income	2,626	8,765	1,258	3,213	3,655
スクラップ売却益	Gain on sales of scraps	-	63	1,001	1,060	-
受取賃貸料	Rental income	1,218	369	352	370	338
受取補償金	Compensation income	654	-	-	-	-
その他	Other	636	1,388	585	729	697
営業外費用	Non-operating expenses	2,412	2,473	1,693	1,910	1,874
支払利息	Interest expenses	923	983	807	712	607
賃貸資産経費	Cost and expense for rental activities	789	300	296	285	250
コミットメントフィー	Commitment fee	393	33	-	-	-
シンジケートローン手数料	Commission for syndicate loan	-	368	198	365	244
たな卸資産評価損	Loss on valuation of inventories	-	-	-	93	229
その他	Other	308	788	392	455	545
経常利益又は経常損失	Ordinary Profit (loss)	-9,518	8,720	4,218	6,642	11,185
特別利益	Extraordinary income	120	213	771	390	59
投資有価証券売却益	Gain on sale of investment securities	33	-	-	-	-
関係会社株式売却益	Gain on sales of stocks of subsidiaries and affiliates	-	28	-	92	-
補助金収入	Income on prefectural government's grants	87	175	-	-	-
固定資産売却益	Gain on sales of fixed assets	-	10	528	299	58
受取保険金	Insurance income	-	-	243	-	-
その他	Other	-	-	-	-	1
特別損失	Extraordinary losses	23,091	6,624	659	151	1,313
固定資産除却損	Loss on disposal of fixed assets	-	259	135	151	731
事業構造改善費用	Loss on business restructuring	20,962	6,089	-	-	-
減損損失	Impairment loss	-	-	-	-	31
災害による損失	Loss on disaster	-	-	144	-	-
関係会社株式売却損	Loss on sales of stocks of subsidiaries and affiliates	-	110	254	-	-
関係会社出資金評価損	Loss on valuation of investments in capital of subsidiaries and associates	-	-	-	-	548
その他	Other	2,129	166	127	-	4
税引前当期純利益又は当期純損失	Income (loss) before income taxes and minority interests	-32,489	2,309	4,330	6,882	9,931
法人税等	Total income taxes	13,241	798	281	385	-2,560
法人税、住民税及び事業税	Current income taxes	426	831	376	473	850
法人税等調整額	Deferred income taxes	12,815	-33	-95	-88	-3,410
当期純利益又は当期純損失	Net income (loss)	-45,730	1,511	4,049	6,497	12,491

● 株主資本等変動計算書(単体)

Non-Consolidated Statements of Changes in Net Assets

単位: 百万円 Millions of yen

	株主資本 Shareholders' equity											評価・換算差額等 Valuation and translation adjustments		純資産 合計 Total net assets	
	資本金 Capital stock	資本剰余金 Capital surplus			利益剰余金 Retained earnings					自己株式 Treasury shares	株主資本 合計 Total shareholders' equity	その他 有価証券 評価 差額金 Valuation difference on available-for-sale securities	評価・換算 差額等 合計 Total valuation and translation adjustments		
		資本 準備金 Legal capital surplus	その他 資本 剰余金 Other capital surplus	資本 剰余金 合計 Total capital surplus	利益 準備金 Legal retained earnings	その他利益剰余金 Other retained earnings			利益 剰余金 合計 Total retained earnings						
						固定資産 圧縮積立金 Reserve for advanced depreciation of non-current assets	別途 積立金 General reserve	繰越利益 剰余金 Retained earnings brought forward							
当期首残高	Balance at beginning of current period	20,873	105	16,330	16,435	529	838	-	7,845	9,211	-9	46,511	679	679	47,191
会計方針の変更による累積的影響額	Cumulative effects of changes in accounting policies														
会計方針の変更を反映した当期首残高	Restated balance	20,873	105	16,330	16,435	529	838	-	7,845	9,211	-9	46,511	679	679	47,191
当期変動額	Changes of items during period														
剰余金の配当	Dividends of surplus								-494	-494		-494			-494
資本準備金の積立	Provision of legal capital surplus														
利益準備金の積立	Provision of legal retained earnings					49			-49						
固定資産圧縮積立金の取崩	Reversal of reserve for advanced depreciation of non-current assets						-57		57						
当期純利益	Net income									12,491		12,491			12,491
自己株式の取得	Purchase of treasury shares										-11,854	-11,854			-11,854
自己株式の消却	Retirement of treasury shares			-11,853	-11,853						11,853				
欠損填補	Deficit disposition														
株主資本以外の項目の当期変動額(純額)	Net changes of items other than shareholders' equity												-565	-565	-565
当期変動額合計	Total changes of items during period	-	-	-11,853	-11,853	49	-57	-	12,005	11,998	-0	144	-565	-565	-421
当期末残高	Balance at end of current period	20,873	105	4,477	4,582	578	781	-	19,851	21,209	-9	46,655	114	114	46,769

● その他(単体)

Others (Non-Consolidated)

			12/6	13/6	14/6	15/6	16/6
従業員数	(人) Number of employees	(Persons)	1,289	1,148	1,105	1,097	1,148
発行済株式数(普通株式)	(株) Number of shares outstanding	(Shares)	49,355,938	49,355,938	49,355,938	49,355,938	49,355,938
一株当たり配当金(普通株式)	(円) Dividend per share (common shares)	(Yen)	-	-	-	10	30