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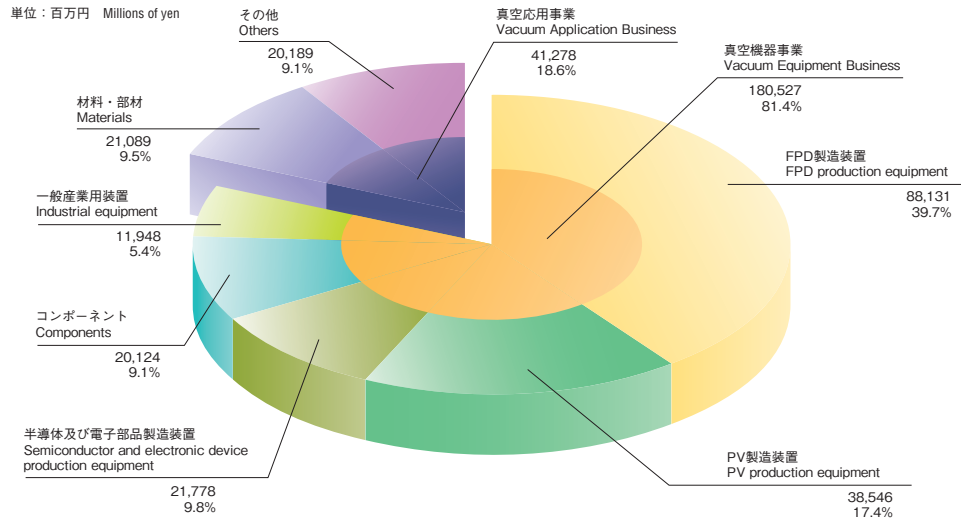
2010 Fact Sheet

株式会社 アルバック

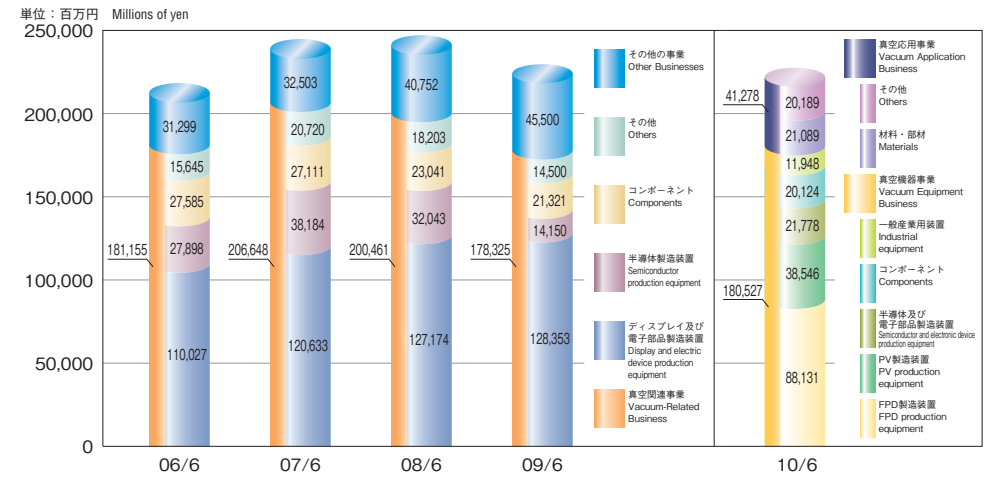
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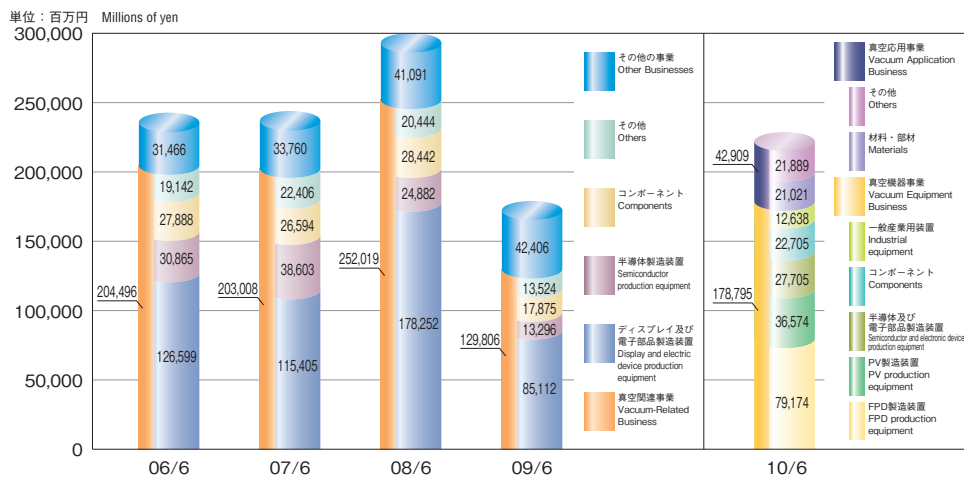
2010年6月期連結売上高構成比（品目別）
Consolidated sales by business segment in FY 2010



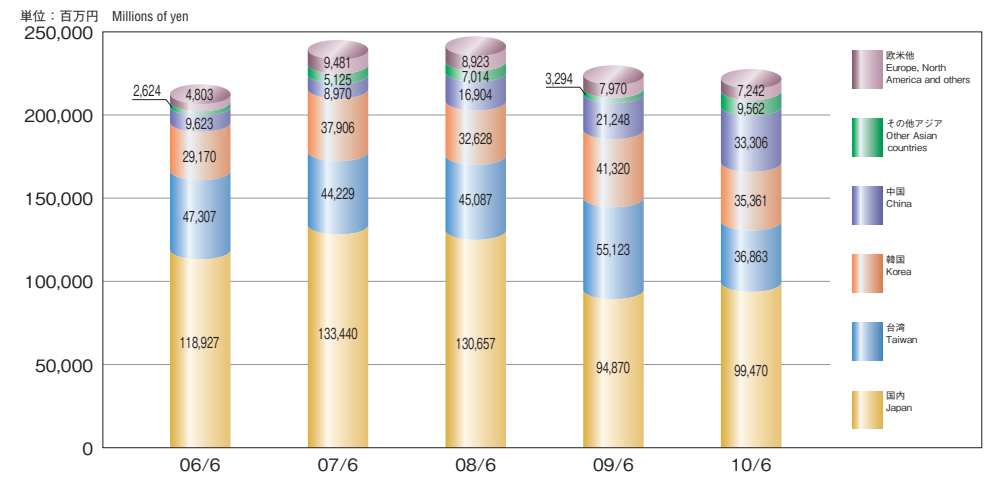
連結売上高推移（品目別）
Consolidated sales by business segment



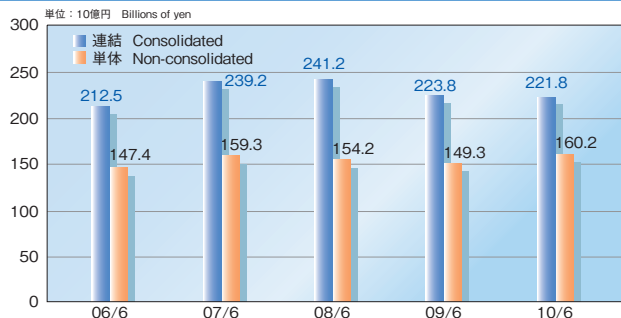
連結受注高推移（品目別）
Consolidated orders received by business segment



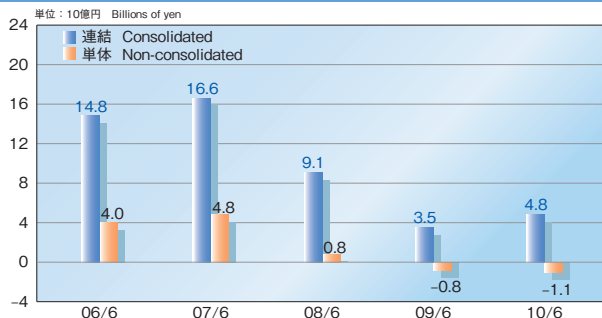
連結売上高推移（地域別）
Consolidated sales by region



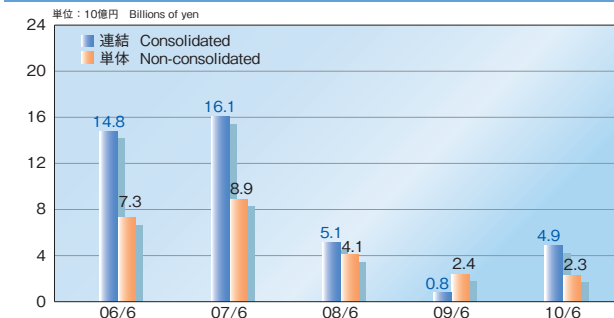
売上高
Net sales



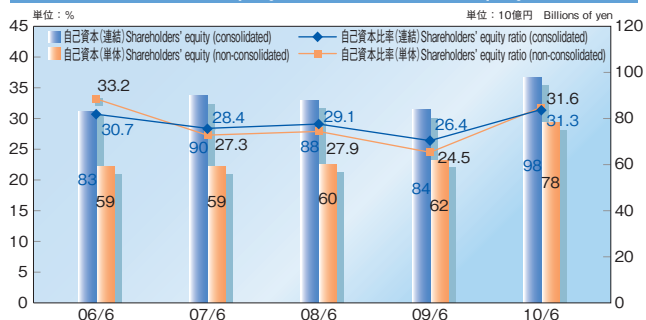
営業利益
Operating profit



経常利益
Ordinary profit

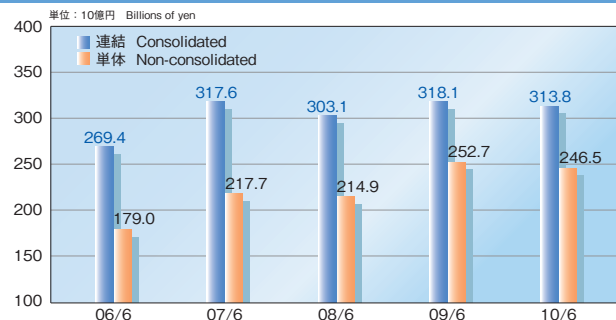


自己資本 / 自己資本比率
Shareholders' equity* / Shareholders' equity ratio

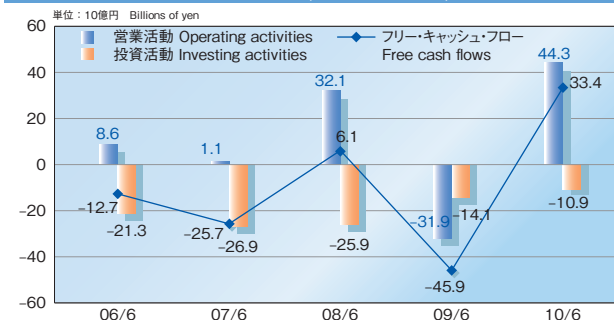


*Shareholders' equity = Net assets - Minority interests

総資産
Total assets



キャッシュ・フロー (連結)
Cash flows (consolidated)

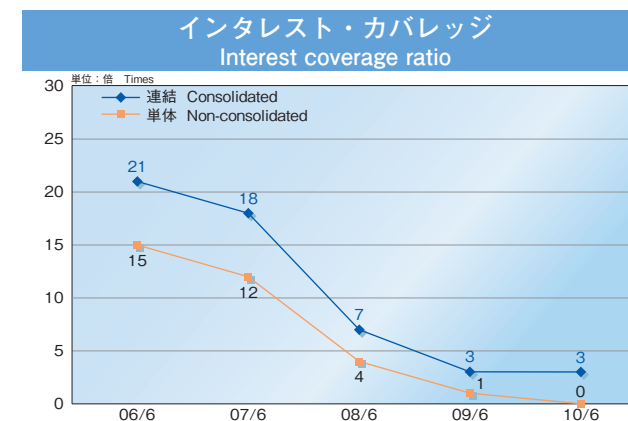
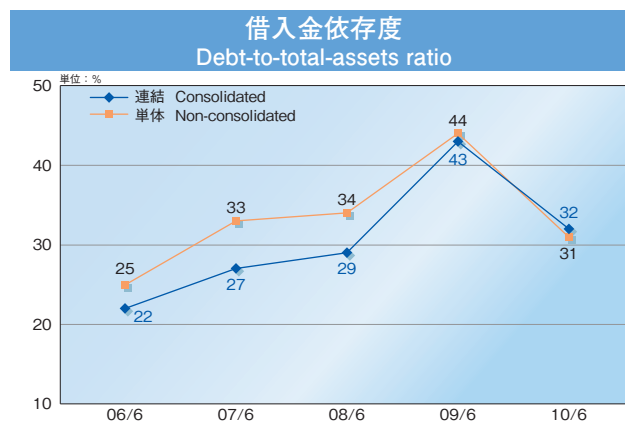
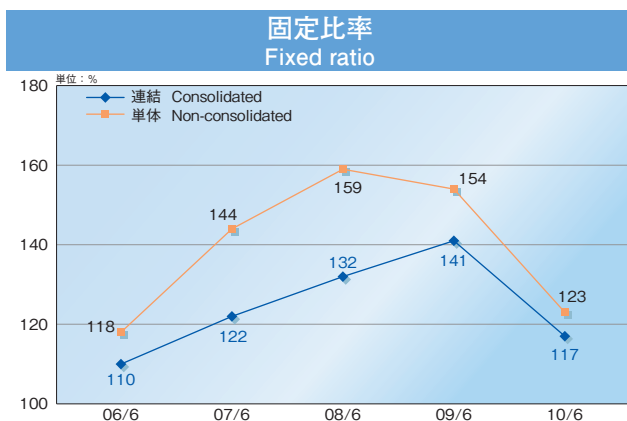
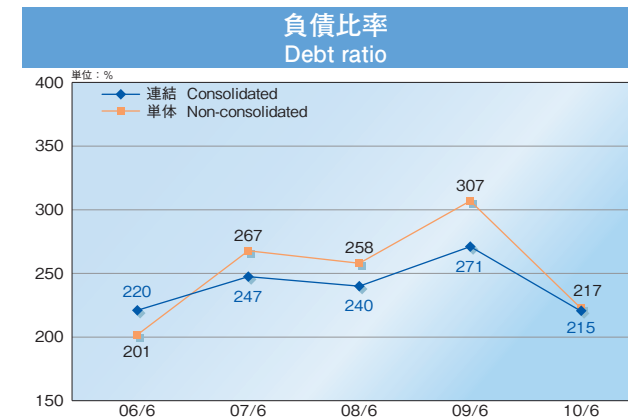
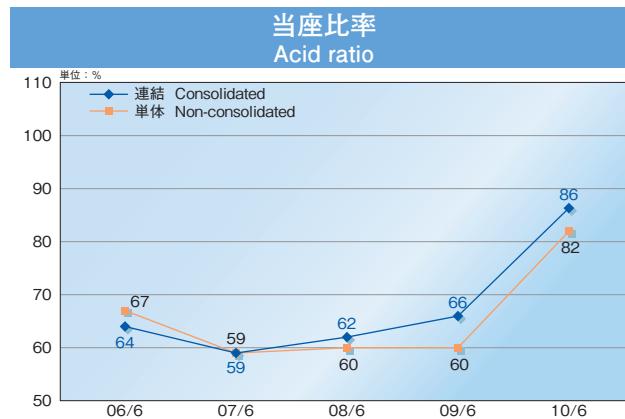
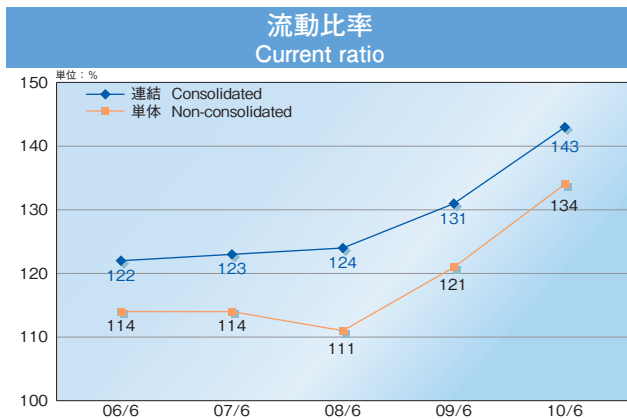


(百万円 / Millions of yen)

			06/6	07/6	08/6	09/6	10/6	
売上高	Net sales	連結 Consolidated	212,454	239,151	241,212	223,825	221,804	
		単体 Non-consolidated	147,417	159,272	154,223	149,273	160,231	
営業利益	Operating profit	連結 Consolidated	14,796	16,625	9,081	3,483	4,809	
		単体 Non-consolidated	4,026	4,848	764	-780	-1,149	
経常利益	Ordinary profit	連結 Consolidated	14,782	16,105	5,075	835	4,942	
		単体 Non-consolidated	7,317	8,938	4,085	2,369	2,312	
自己資本	Shareholders' equity (net assets less minority interests)	連結 Consolidated	82,757	90,318	88,043	84,122	98,299	
		単体 Non-consolidated	59,441	59,387	60,009	62,037	77,882	
自己資本比率	Shareholders' equity ratio	連結 Consolidated	30.7	28.4	29.1	26.4	31.3	
		単体 Non-consolidated	33.2	27.3	27.9	24.5	31.6	
総資産	Total assets	連結 Consolidated	269,401	317,577	303,069	318,076	313,784	
		単体 Non-consolidated	178,951	217,691	214,870	252,713	246,511	
キャッシュ・フロー	Cash flows	連結 Consolidated	営業活動によるキャッシュ・フロー Cash flows from operating activities	8,626	1,131	32,068	-31,891	44,312
			投資活動によるキャッシュ・フロー Cash flows from investing activities	-21,334	-26,850	-25,944	-14,051	-10,876
			フリー・キャッシュ・フロー Free cash flows	-12,708	-25,719	6,125	-45,942	33,436

● 経営指標
1. 安定性指標

Management Indicators
1. Stability

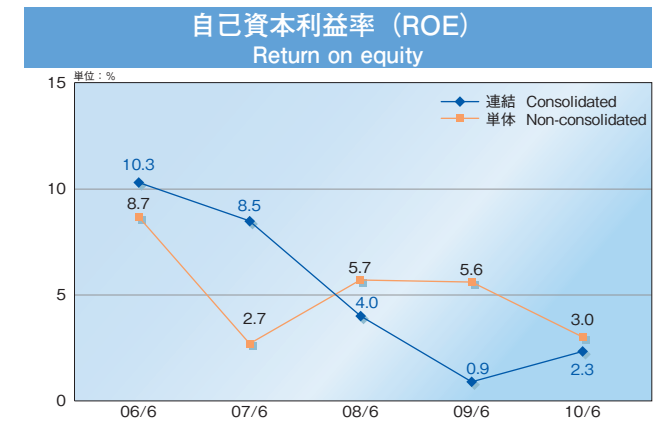
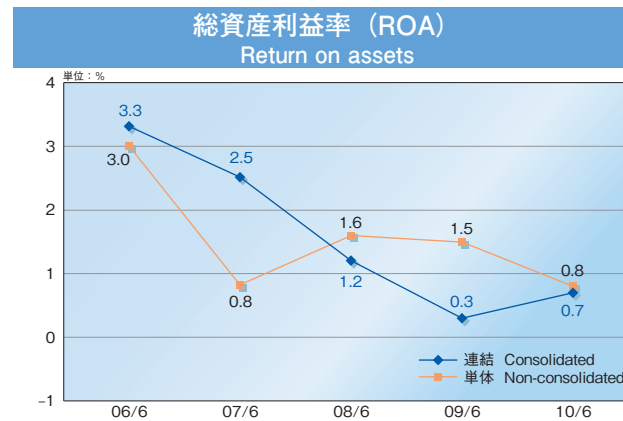
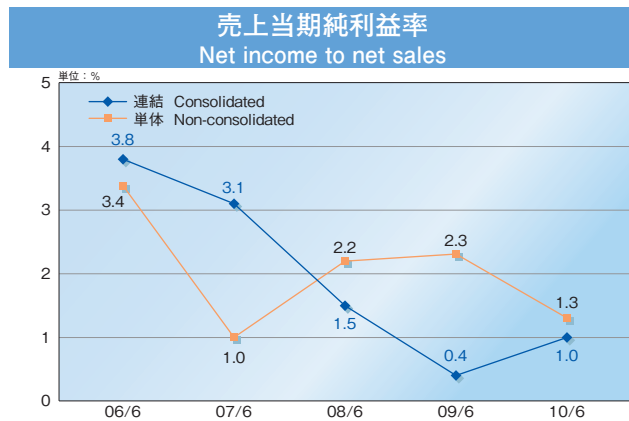
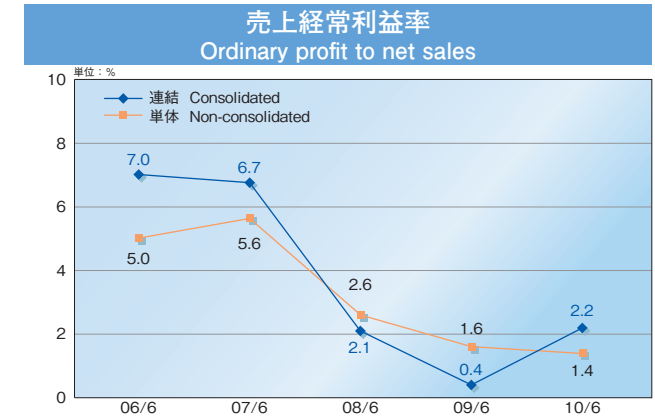
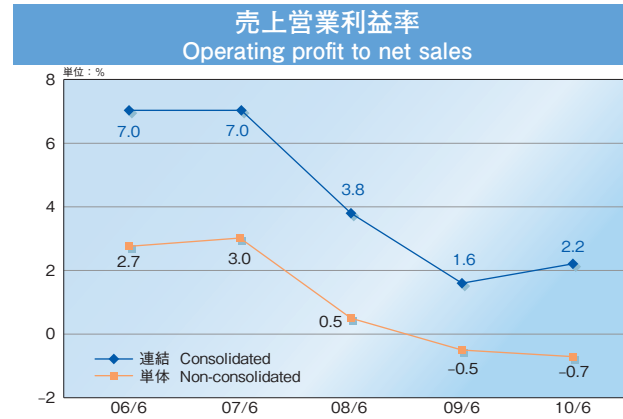
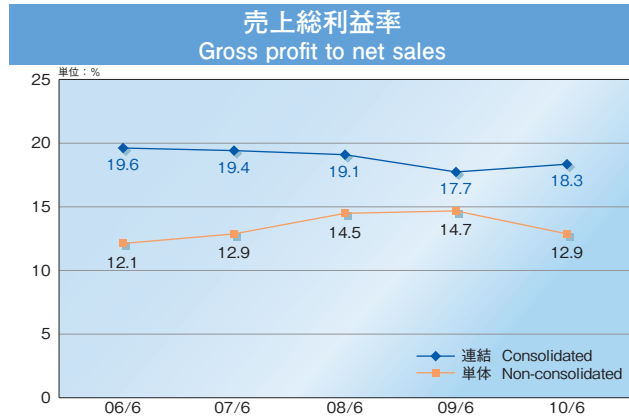


(%)

● 1. 安定性指標		1. Stability		06/6	07/6	08/6	09/6	10/6
流動比率	Current ratio	連結 Consolidated		122	123	124	131	143
		単体 Non-consolidated		114	114	111	121	134
当座比率	Acid ratio	連結 Consolidated		64	59	62	66	86
		単体 Non-consolidated		67	59	60	60	82
負債比率	Debt ratio	連結 Consolidated		220	247	240	271	215
		単体 Non-consolidated		201	267	258	307	217
固定比率	Fixed ratio	連結 Consolidated		110	122	132	141	117
		単体 Non-consolidated		118	144	159	154	123
借入金依存度	Debt-to-total-assets ratio	連結 Consolidated		22	27	29	43	32
		単体 Non-consolidated		25	33	34	44	31
インタレスト・カバレッジ	Interest coverage ratio	連結 Consolidated		21	18	7	3	3
	倍 Times	単体 Non-consolidated		15	12	4	1	0

● 経営指標
2. 収益性指標

Management Indicators
2. Profitability



(%)

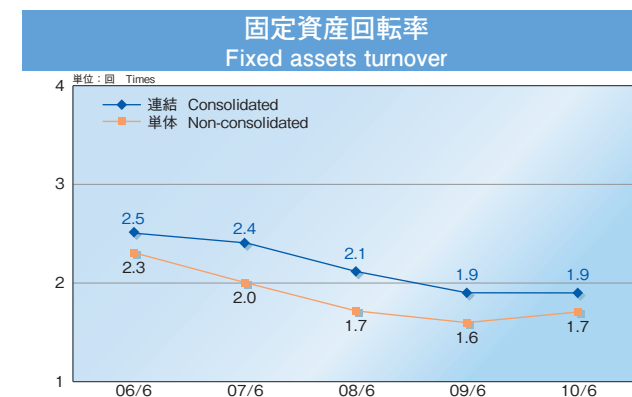
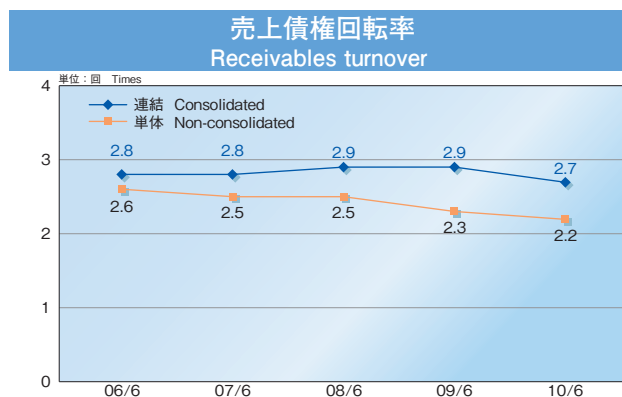
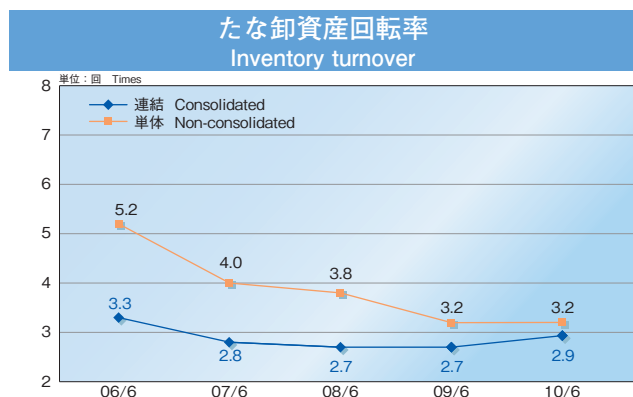
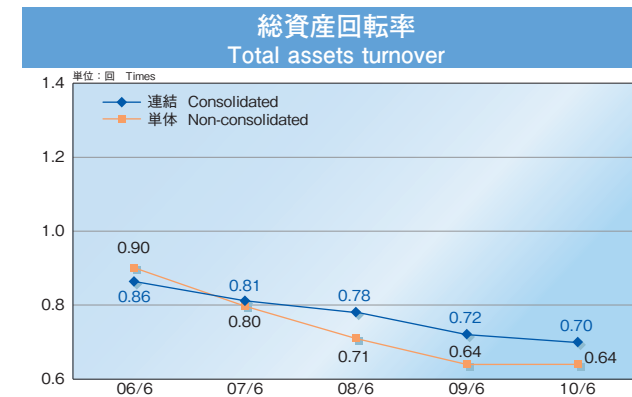
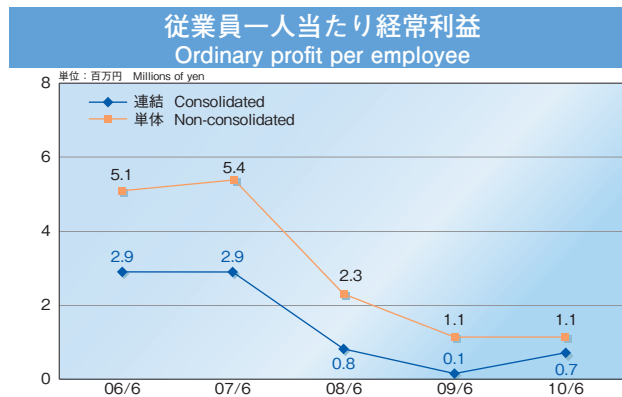
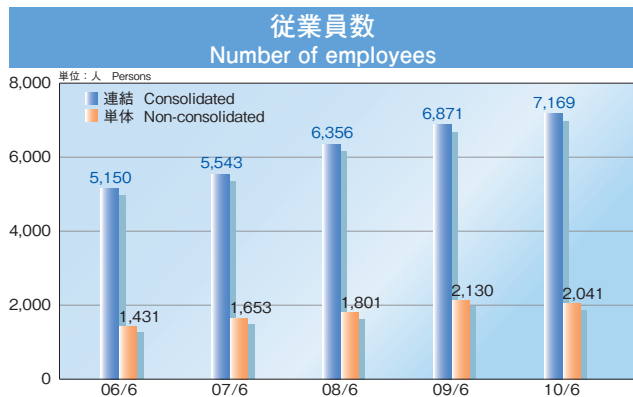
● 2. 収益性指標		2. Profitability		06/6	07/6	08/6	09/6	10/6
売上総利益率	Gross profit to net sales	連結 Consolidated		19.6	19.4	19.1	17.7	18.3
		単体 Non-consolidated		12.1	12.9	14.5	14.7	12.9
売上営業利益率	Operating profit to net sales	連結 Consolidated		7.0	7.0	3.8	1.6	2.2
		単体 Non-consolidated		2.7	3.0	0.5	-0.5	-0.7
売上経常利益率	Ordinary profit to net sales	連結 Consolidated		7.0	6.7	2.1	0.4	2.2
		単体 Non-consolidated		5.0	5.6	2.6	1.6	1.4
売上当期純利益率	Net income to net sales	連結 Consolidated		3.8	3.1	1.5	0.4	1.0
		単体 Non-consolidated		3.4	1.0	2.2	2.3	1.3
総資産利益率 (ROA)	Return on assets	連結 Consolidated		3.3	2.5	1.2	0.3	0.7
		単体 Non-consolidated		3.0	0.8	1.6	1.5	0.8
自己資本利益率 (ROE)	Return on equity	連結 Consolidated		10.3	8.5	4.0	0.9	2.3
		単体 Non-consolidated		8.7	2.7	5.7	5.6	3.0

● 経営指標

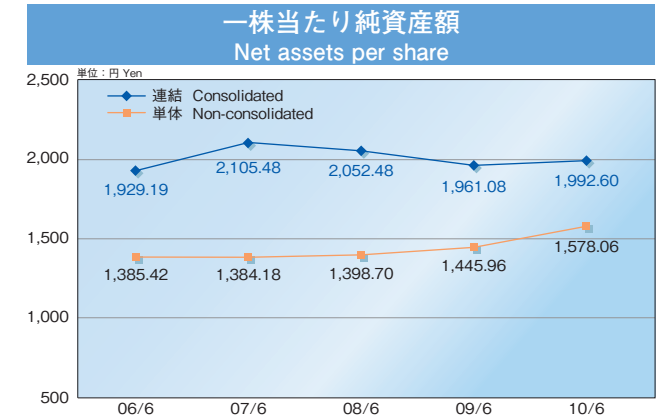
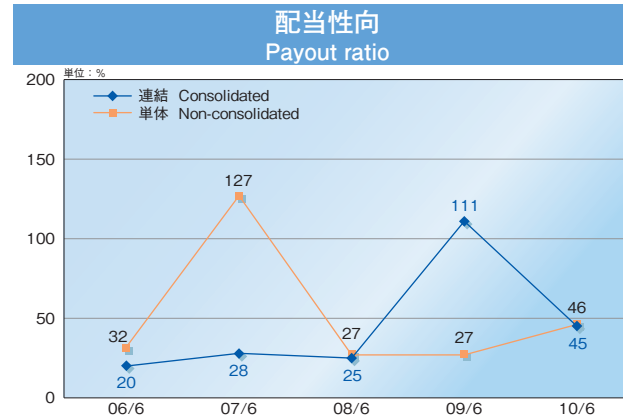
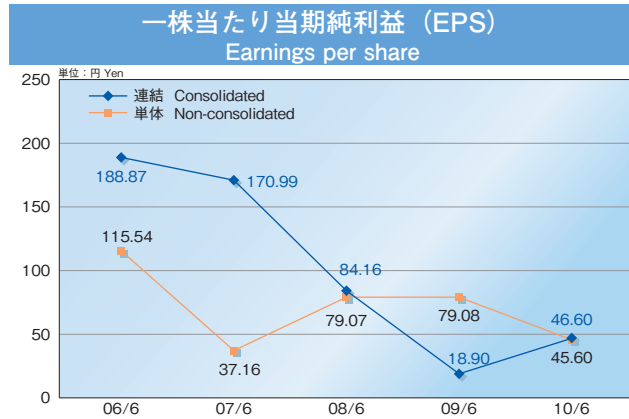
3. 生産性指標 4. 効率性指標

Management Indicators

3. Productivity 4. Efficiency



● 3. 生産性指標		3. Productivity		06/6	07/6	08/6	09/6	10/6
従業員数	Number of employees	連結 Consolidated	5,150	5,543	6,356	6,871	7,169	
人	Persons	単体 Non-consolidated	1,431	1,653	1,801	2,130	2,041	
従業員一人当たり経常利益	Ordinary profit per employee	連結 Consolidated	2.9	2.9	0.8	0.1	0.7	
百万円	Millions of yen	単体 Non-consolidated	5.1	5.4	2.3	1.1	1.1	
● 4. 効率性指標		4. Efficiency		06/6	07/6	08/6	09/6	10/6
総資産回転率	Total assets turnover	連結 Consolidated	0.86	0.81	0.78	0.72	0.70	
回	Times	単体 Non-consolidated	0.90	0.80	0.71	0.64	0.64	
たな卸資産回転率	Inventory turnover	連結 Consolidated	3.3	2.8	2.7	2.7	2.9	
回	Times	単体 Non-consolidated	5.2	4.0	3.8	3.2	3.2	
売上債権回転率	Receivables turnover	連結 Consolidated	2.8	2.8	2.9	2.9	2.7	
回	Times	単体 Non-consolidated	2.6	2.5	2.5	2.3	2.2	
固定資産回転率	Fixed assets turnover	連結 Consolidated	2.5	2.4	2.1	1.9	1.9	
回	Times	単体 Non-consolidated	2.3	2.0	1.7	1.6	1.7	



(円 / Yen)

● 5. 投資指標		5. Investment		06/6	07/6	08/6	09/6	10/6
一株当たり当期純利益 (EPS)	Earnings per share	連結 Consolidated		188.87	170.99	84.16	18.90	46.60
		単体 Non-consolidated		115.54	37.16	79.07	79.08	45.60
配当性向	Payout ratio	連結 Consolidated	%	20	28	25	111	45
		単体 Non-consolidated	%	32	127	27	27	46
一株当たり純資産額	Net assets per share	連結 Consolidated		1,929.19	2,105.48	2,052.48	1,961.08	1,992.06
		単体 Non-consolidated		1,385.42	1,384.18	1,398.70	1,445.96	1,578.06

● 貸借対照表 (連結) Consolidated Balance Sheets

単位：百万円 Millions of yen

		06/6	07/6	08/6	09/6	10/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	10,986	11,889	17,603	22,985	31,327
受取手形及び売掛金	Notes and accounts receivable, trade	83,430	87,399	76,193	77,430	88,526
たな卸資産	Inventories	74,741	96,561	81,728	—	—
商品及び製品	Merchandise and finished goods	—	—	—	5,241	6,272
仕掛品	Work in process	—	—	—	70,537	49,131
原材料及び貯蔵品	Raw materials and supplies	—	—	—	10,442	12,272
繰延税金資産	Deferred tax assets	4,164	4,723	4,711	5,965	5,824
その他	Other	5,644	7,558	6,517	7,022	6,040
貸倒引当金	Allowance for doubtful accounts	-227	-253	-175	-315	-208
流動資産合計	Total current assets	178,738	207,876	186,578	199,307	199,184
固定資産	Fixed assets					
有形固定資産	Property, plant and equipment	60,807	81,822	93,799	96,545	89,589
無形固定資産	Intangible fixed assets	5,536	3,811	3,838	3,828	4,364
投資その他の資産	Investments and other assets	24,320	24,068	18,853	18,396	20,647
固定資産合計	Total fixed assets	90,663	109,701	116,491	118,769	114,600
資産合計	Total assets	269,401	317,577	303,069	318,076	313,784
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable, trade	68,410	72,099	63,873	38,763	58,520
短期借入金	Short-term borrowings	24,908	33,715	36,588	77,091	48,317
コマーシャル・ペーパー	Commercial paper	10,000	10,000	6,000	5,000	—
リース債務	Lease liabilities	—	—	—	1,499	1,522
未払法人税等	Accrued income taxes	5,002	3,940	1,635	744	1,129
繰延税金負債	Deferred tax liabilities	1	1	2	3	3
前受金	Advances received	20,785	24,980	23,478	11,718	12,200
賞与引当金	Accrued bonuses for employees	1,484	1,640	1,570	1,379	1,467
役員賞与引当金	Accrued bonuses for directors and corporate auditors	294	497	340	155	205
製品保証引当金	Accrued warranty costs	2,769	2,897	3,193	2,559	1,245
受注損失引当金	Provision for loss on contract	—	—	—	—	746
その他	Other	12,811	19,698	14,092	12,842	14,242
流動負債合計	Total current liabilities	146,464	169,467	150,771	151,753	139,595
固定負債	Long-term liabilities					
社債	Bonds	200	200	200	200	80
新株予約権付社債	Convertible bonds	—	15,500	15,500	15,500	15,500
長期借入金	Long-term debt	23,149	24,926	28,415	38,349	36,077
リース債務	Lease liabilities	—	—	—	5,470	3,832
繰延税金負債	Deferred tax liabilities	—	1	2	1	0
退職給付引当金 (退職給与引当金)	Accrued pension and severance costs for employees	10,269	11,394	12,581	13,736	13,942
役員退職慰労引当金	Accrued pension and severance costs for directors and corporate auditors	1,104	714	800	991	960
事業再編引当金	Reserve for restructuring of business	—	—	331	—	—
その他	Other	588	1,010	2,616	1,917	1,292
固定負債合計	Total long-term liabilities	35,311	53,745	60,445	76,165	71,684
負債合計	Total liabilities	181,774	223,212	211,216	227,918	211,279
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Common stock	13,468	13,468	13,468	13,468	20,873
資本剰余金	Capital surplus	14,695	14,695	14,695	14,695	22,100
利益剰余金	Retained earnings	51,929	57,955	59,323	59,829	60,768
自己株式	Treasury stock, at cost	-6	-7	-10	-10	-11
株主資本合計	Total shareholders' equity	80,085	86,111	87,477	87,981	103,731
評価・換算差額等	Valuation and translation adjustments					
その他有価証券評価差額金	Unrealized gain on securities, net of taxes	1,537	1,461	648	144	-23
為替換算調整勘定	Foreign currency translation adjustments	1,134	2,747	-82	-4,004	-5,409
評価・換算差額等合計	Total valuation and translation adjustments	2,671	4,208	567	-3,860	-5,432
少数株主持分	Minority interests	4,870	4,047	3,810	6,036	4,205
純資産合計	Total net assets	87,627	94,365	91,853	90,158	102,504
負債及び純資産合計	Total liabilities and net assets	269,401	317,577	303,069	318,076	313,784

● 損益計算書（連結） Consolidated Statements of Income

単位：百万円 Millions of yen

		06/6	07/6	08/6	09/6	10/6
売上高	Net sales	212,454	239,151	241,212	223,825	221,804
売上原価	Cost of sales	170,877	192,700	195,092	184,134	181,187
売上総利益	Gross profit	41,577	46,451	46,120	39,691	40,617
販売費及び一般管理費	Selling, general and administrative expenses	26,781	29,826	37,040	36,208	35,808
販売費	Selling expenses	10,155	10,401	16,996	16,857	16,587
一般管理費	General and administrative expenses	16,626	19,425	20,044	19,351	19,221
営業利益	Operating profit	14,796	16,625	9,081	3,483	4,809
営業外収益	Non-operating income	1,751	3,162	1,565	1,817	2,532
受取利息	Interest income	89	145	203	144	102
受取配当金	Dividend income	155	194	195	99	158
受取手数料	Commission fee	261	274	225	149	165
受取賃貸料	Rental income	114	157	136	108	186
持分法による投資利益	Equity in earnings of unconsolidated subsidiaries and affiliates	311	—	36	14	—
為替差益	Foreign exchange gain, net	152	290	—	—	352
ロイヤルティ収入	Royalty income	17	48	—	—	—
受取保険金及び配当金	Insurance and dividends income	41	4	—	285	76
海外子会社付加価値税還付金	Refund of value-added taxes of overseas subsidiaries	—	624	112	81	—
補助金収入	Income on prefectural government's grants	—	—	—	315	379
受取補償金	Income on receipt of compensation	—	—	—	—	256
その他	Other	612	1,427	657	623	857
営業外費用	Non-operating expenses	1,765	3,683	5,571	4,465	2,399
支払利息及び割引料	Interest expenses	717	949	1,291	1,385	1,626
たな卸資産評価損	Loss on devaluation of inventories	365	1,199	2,440	—	—
たな卸資産除却損	Loss on disposal of inventories	209	92	141	—	—
賃貸資産経費	Cost and expense for rental activities	197	278	114	—	—
為替差損	Foreign exchange losses	—	—	548	2,132	—
持分法による投資損失	Equity in losses of unconsolidated subsidiaries and affiliates	—	560	—	—	113
海外子会社付加価値税還付手数料	Commission on refund of value-added taxes of overseas subsidiaries	—	206	—	—	—
その他	Other	277	399	1,038	948	659
経常利益	Ordinary profit	14,782	16,105	5,075	835	4,942
特別利益	Extraordinary gains	797	402	3,115	214	1,631
固定資産売却益	Gain on sale of fixed assets	—	—	—	24	—
貸倒引当金戻入額	Reversal of allowance for doubtful accounts	117	154	118	6	46
投資有価証券売却益	Gain on sale of investment securities	517	—	91	—	—
持分変動利益	Gain on change in equity	14	—	—	—	—
補助金等受入益	Income on prefectural government's grants	91	235	229	—	1,575
過年度製造固定費配賦差額	Cumulative difference relating to the revision of allocation of fixed manufacturing costs	—	—	2,605	—	—
事業再編損失引当金戻入額	Reversal of provision for loss on business restructuring	—	—	—	107	—
その他	Other	57	14	73	77	9
特別損失	Extraordinary losses	831	2,880	1,740	2,649	2,014
固定資産除却損	Loss on disposal of fixed assets	243	533	522	1,098	550
関係会社出資金評価損	Loss on devaluation of investment in affiliates	—	69	—	—	—
投資有価証券評価損	Loss on devaluation of investment securities	588	36	112	378	—
事業再編損失	Loss on business restructuring	—	—	331	—	—
固定資産圧縮損	Loss from adjustment of tax basis	—	—	—	—	119
減損損失	Impairment loss	—	2,159	346	—	1,000
たな卸資産評価損	Loss on devaluation of inventories	—	—	—	630	—
その他	Other	0	83	429	543	345
税金等調整前当期純利益	Income before income taxes and minority interests	14,747	13,627	6,451	-1,600	4,558
法人税等	Total income taxes	6,094	6,159	2,953	-1,269	3,096
法人税、住民税及び事業税	Current	5,930	7,307	4,177	1,561	1,997
法人税等調整額	Deferred	164	-1,148	-1,225	-2,829	1,100
少数株主利益	Minority interests in net income of consolidated subsidiaries	552	133	—	—	—
少数株主損失	Minority losses in net income of consolidated subsidiaries	—	—	112	1,142	676
当期純利益	Net income	8,102	7,335	3,610	811	2,138

● 株主資本等変動計算書（連結） Consolidated Statements of Changes in Net Assets

単位：百万円 Millions of yen

		株主資本 Shareholders' equity					評価・換算差額等 Valuation and translation adjustments			少数株主持分 Minority interests	純資産合計 Total net assets
		資本金 Common stock	資本剰余金 Capital surplus	利益剰余金 Retained earnings	自己株式 Treasury stock, at cost	株主資本合計 Total Shareholders' equity	その他有価証券 評価差額金 Unrealized gain on securities, net of taxes	為替換算 調整勘定 Foreign currency translation adjustments	評価・換算 差額等合計 Total valuation and translation adjustments		
前期末残高	Balance at the end of previous period	13,468	14,695	59,829	-10	87,981	144	-4,004	-3,860	6,036	90,158
存外子会社の会計処理の変更に伴う増減	Effect of changes in accounting policies applied to foreign subsidiaries										
当期変動額	Changes of items during the period										
新株の発行	Issuance of new shares	7,405	7,405			14,810					14,810
連結範囲の変動	Change of scope of consolidation			-115		-115					-115
連結子会社の決算期変更に伴う増減	Effect of changes in fiscal year-ends of consolidated subsidiaries			-182		-182					-182
剰余金の配当	Dividends from surplus			-901		-901					-901
当期純利益	Net income			2,138		2,138					2,138
自己株式の取得	Purchase of treasury stock				-0	-0					-0
株主資本以外の項目の当期変動額（純額）	Net changes of items other than shareholders' equity						-167	-1,405	-1,573	-1,831	-3,404
当期変動額合計	Total changes of items during the period	7,405	7,405	940	-0	15,750	-167	-1,405	-1,573	-1,831	12,346
当期末残高	Balance at the end of current period	20,873	22,100	60,768	-11	103,731	-23	-5,409	-5,432	4,205	102,504

● キャッシュ・フロー計算書（連結） Consolidated Statements of Cash Flows

単位：百万円 Millions of yen

		06/6	07/6	08/6	09/6	10/6
営業活動によるキャッシュ・フロー	Cash flows from operating activities	8,626	1,131	32,068	-31,891	44,312
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-21,334	-26,850	-25,944	-14,051	-10,876
財務活動によるキャッシュ・フロー	Cash flows from financing activities	4,414	23,738	-1,750	51,325	-23,418
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	236	658	-526	-604	-203
現金及び現金同等物の増減額	Increase in cash and cash equivalents	-8,059	-1,322	3,849	4,779	9,815
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	16,866	10,515	11,664	16,977	21,827
新規連結による現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year from newly consolidated subsidiaries	1,708	2,472	1,464	71	211
連結子会社の決算期変更に伴う現金及び現金同等物の減少額	Decrease in cash and cash equivalents due to changes in fiscal year-ends of consolidated subsidiaries	—	—	—	—	-2,132
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	10,515	11,664	16,977	21,827	29,721

● その他（連結） Others (Consolidated)

単位：百万円 Millions of yen

		06/6	07/6	08/6	09/6	10/6
従業員数	(人) Number of employees (Persons)	5,150	5,543	6,356	6,871	7,169
設備投資額	Capital expenditure	16,724	32,109	23,382	19,567	11,087
研究開発費	Research and development cost	7,067	8,865	8,586	8,344	8,005
減価償却費	Depreciation	7,485	7,980	10,932	12,320	11,949
発行済株式数	(株) Number of shares outstanding (Shares)	42,905,938	42,905,938	42,905,938	42,905,938	49,355,938

● 貸借対照表 (単体) Non-Consolidated Balance Sheets

単位：百万円 Millions of yen

		06/6	07/6	08/6	09/6	10/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	1,786	3,709	5,019	10,398	16,842
受取手形	Notes receivable, trade	8,023	6,384	7,507	5,166	12,415
売掛金	Accounts receivable, trade	53,725	59,028	52,096	63,147	63,179
たな卸資産	Inventories	33,874	44,805	35,705	57,085	42,675
商品	Merchandise	86	165	375	—	—
製品	Finished products	622	756	717	—	—
原材料	Raw materials	2,452	2,835	2,508	—	—
商品及び製品	Merchandise and finished goods	—	—	—	2,686	3,005
仕掛品	Work in process	30,714	41,050	32,105	48,821	32,577
原材料及び貯蔵品	Raw materials and supplies	—	—	—	5,578	7,092
前渡金	Advance payments — trade	—	—	—	2,931	2,847
前払費用	Prepaid expenses	234	288	306	469	659
その他	Other	10,982	18,241	18,993	18,312	12,456
流動資産合計	Total current assets	108,624	132,455	119,626	157,507	151,072
固定資産	Fixed assets					
有形固定資産	Property, plant and equipment	38,404	54,537	62,300	61,232	57,983
無形固定資産	Intangible fixed assets	2,634	2,693	2,650	2,741	3,099
投資その他の資産	Investments and other assets	29,289	28,005	30,294	31,233	34,357
固定資産合計	Total fixed assets	70,327	85,235	95,244	95,206	95,439
資産合計	Total assets	178,951	217,691	214,870	252,713	246,511
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形	Notes payable, trade	5,118	5,201	3,294	6,281	5,913
買掛金	Accounts payable, trade	52,132	55,410	48,142	33,061	53,240
短期借入金	Short-term borrowings	7,400	15,900	16,000	44,200	16,150
1年以内返済予定の長期借入金	Current portion of long-term debt	7,987	9,255	11,012	14,257	14,712
コマーシャル・ペーパー	Commercial paper	10,000	10,000	6,000	5,000	—
リース債務	Lease liabilities	—	—	—	1,458	1,465
未払金	Accounts payable — other	4,383	6,686	5,095	5,856	6,708
未払費用	Accrued expenses	493	857	794	988	1,132
未払法人税等	Accrued income taxes	1,474	1,791	561	—	106
前受金	Advances received	1,800	3,082	9,681	10,176	6,155
預り金	Deposits received	1,563	2,226	2,770	5,795	3,798
賞与引当金	Accrued bonuses for employees	525	594	559	570	596
役員賞与引当金	Accrued bonuses for directors and corporate auditors	108	208	139	111	117
製品保証引当金	Accrued warranty costs	2,284	2,517	2,684	2,056	858
受注損失引当金	Provision for loss on contract	—	—	—	—	492
設備関係支払手形	Notes payable — facilities	68	2,384	854	148	1,626
その他	Other	181	136	42	416	108
流動負債合計	Total current liabilities	95,515	116,246	107,626	130,373	113,176
固定負債	Long-term liabilities					
新株予約権付社債	Convertible bonds	—	15,500	15,500	15,500	15,500
長期借入金	Long-term debt	18,834	21,011	24,904	32,527	29,329
リース債務	Lease liabilities	—	—	—	5,205	3,635
退職給付引当金 (退職給与引当金)	Accrued pension and severance costs for employees	4,412	4,915	5,500	6,157	6,066
役員退職慰労引当金	Accrued pension and severance costs for directors and corporate auditors	447	—	—	—	—
預り保証金	Guarantee deposited	296	279	285	276	267
債務保証損失引当金	Provision for loss on guarantees	—	—	496	344	360
事業再編引当金	Reserve for restructuring of business	—	—	220	—	—
その他	Other	7	353	329	295	295
固定負債合計	Total long-term liabilities	23,996	42,058	47,234	60,304	55,453
負債合計	Total liabilities	119,511	158,304	154,860	190,676	168,628
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Common stock	58,012	58,017	59,391	61,883	77,895
資本剰余金	Capital surplus	13,468	13,468	13,468	13,468	20,873
利益剰余金	Retained earnings	14,695	14,695	14,695	14,695	22,100
自己株式	Treasury stock, at cost	29,853	29,860	31,236	33,728	34,930
評価・換算差額等	Valuation and translation adjustments	-4	-5	-8	-8	-9
その他の有価証券評価差額金	Unrealized gain on securities, net of taxes	1,429	1,370	618	154	-13
純資産合計	Total net assets	59,441	59,387	60,009	62,037	77,882
負債及び純資産合計	Total liabilities and net assets	178,951	217,691	214,870	252,713	246,511

● 損益計算書 (単体) Non-Consolidated Statements of Income

単位：百万円 Millions of yen

		06/6	07/6	08/6	09/6	10/6
売上高	Net sales	147,417	159,272	154,223	149,273	160,231
売上原価	Cost of sales	129,542	138,706	131,872	127,389	139,504
1.製品売上原価	Cost of finished goods sold	128,662	137,758	129,168	126,208	137,352
(1)期首製品たな卸高	Beginning finished goods	625	622	756	717	1,892
(2)当期製品製造原価	Cost of products manufactured	128,130	139,395	136,987	133,509	142,141
小計	Subtotal	128,755	140,017	137,743	134,226	144,033
(3)期末製品たな卸高	Ending finished goods	622	756	717	1,892	1,234
(4)他勘定受入高	Transfer from other account	1,543	1,376	933	1,319	2,099
(5)他勘定振替高	Transfer to other account	1,424	3,112	8,958	6,818	6,839
(6)受注損失引当金繰入額	Provision of allowance for loss on order received	—	—	—	—	492
(7)製品保証引当金戻入額	Reversal of provision for product warranties	1,874	2,284	2,517	2,684	2,056
(8)製品保証引当金繰入額	Provision for product warranties	2,284	2,517	2,684	2,056	858
2.商品売上原価	Cost of goods sold	881	948	2,704	1,181	2,152
(1)期首商品たな卸高	Beginning goods	148	86	165	375	793
(2)当期商品仕入高	Cost of purchased goods	820	1,026	2,914	1,600	3,129
(3)期末商品たな卸高	Ending goods	86	165	375	793	1,771
売上総利益	Gross profit	17,874	20,566	22,351	21,884	20,727
販売費及び一般管理費	Selling, general and administrative expenses	13,848	15,718	21,587	22,663	21,876
1.販売費	Selling expenses	5,042	5,157	11,373	11,818	10,781
2.一般管理費	General and administrative expenses	8,806	10,560	10,213	10,845	11,095
営業利益	Operating Profit	4,026	4,848	764	-780	-1,149
営業外収益	Non-operating income	4,281	6,354	6,774	5,204	5,370
1.受取利息	Interest income	32	116	237	257	155
2.受取配当金	Dividend income	2,082	3,263	2,812	1,948	1,005
3.受取賃貸料	Rental income	408	504	755	535	429
4.受取手数料	Commission fee	1,087	1,207	1,280	998	918
5.ロイヤルティー収入	Royalty income	520	1,126	1,341	1,039	2,030
6.その他	Other	152	139	349	427	833
営業外費用	Non-operating expenses	989	2,263	3,453	2,055	1,909
1.支払利息及び割引料	Interest expenses	402	697	968	1,072	1,272
2.賃貸資産経費	Cost and expense for rental activities	170	250	475	397	325
3.たな卸資産評価損	Loss on devaluation of inventories	319	1,006	1,655	—	—
4.雑損失	Miscellaneous loss	99	311	354	586	312
経常利益	Ordinary Profit	7,317	8,938	4,085	2,369	2,312
特別利益	Extraordinary gains	517	137	2,066	787	1,581
1.投資有価証券売却益	Gain on sale of investment securities	517	—	30	121	1
2.固定資産売却益	Gain on sale of fixed assets	—	8	—	—	—
3.過年度製造固定費配賦差額	Cumulative difference relating to the revision of allocation of fixed manufacturing costs	—	—	2,023	—	—
4.事業再編損失引当金戻入額	Reversal of provision for loss on business restructuring	—	—	—	220	—
5.貸倒引当金戻入額	Reversal of allowance for doubtful accounts	—	—	12	264	—
6.債務保証損失引当金戻入額	Reversal of provision for loss on guarantees	—	—	—	152	—
7.補助金等受入益	Income on prefectural government's grants	—	130	—	—	1,575
8.その他	Other	—	—	—	30	5
特別損失	Extraordinary losses	702	5,274	1,709	1,983	683
1.固定資産除却損	Loss on disposal of fixed assets	202	411	453	968	499
2.投資有価証券評価損	Loss on devaluation of investment securities	225	36	112	245	—
3.関係会社株式評価損	Loss on devaluation of stocks of subsidiaries and affiliates	274	4,577	—	—	—
4.関係会社出資金評価損	Loss on devaluation of investment in affiliates	—	—	—	86	—
5.投資損失引当金繰入額	Provision of allowance for investment loss	—	180	—	—	—
6.関係会社出資金評価損	Loss on devaluation of investment in affiliates	—	50	—	—	—
7.たな卸資産評価損	Loss on devaluation of inventories	—	—	—	550	—
8.事業再編損失	Loss on business restructuring	—	—	684	—	—
9.債務保証損失引当金繰入額	Provision for loss on guarantees	—	—	385	—	17
10.固定資産圧縮損	Loss from adjustment of tax basis	—	19	—	—	119
11.その他	Other	—	—	75	134	49
税引前当期純利益	Income before income taxes and minority interests	7,132	3,802	4,442	1,173	3,209
法人税等	Total income taxes	2,175	2,207	1,049	-2,220	1,105
法人税、住民税及び事業税	Current	1,519	2,938	1,859	78	425
法人税等調整額	Deferred	656	-731	-810	-2,298	680
当期純利益	Net income	4,957	1,594	3,393	3,393	2,103

● 株主資本等変動計算書（単体） Non-Consolidated Statements of Changes in Net Assets

単位：百万円 Millions of yen

		株主資本 Shareholders' equity								評価・換算差額等 Valuation and translation adjustments		純資産 合計 Total net assets		
		資本金 Common stock	資本剰余金 Capital surplus		利益剰余金 Retained earnings				自己株式 Treasury stock, at cost	株主資本 合計 Total shareholders' equity	その他 有価証券 評価 差額金 Unrealized gain on securities, net of taxes		評価・換算 差額等 合計 Total valuation and translation adjustments	
			資本 準備金 Legal capital surplus	資本 剰余金 合計 Total capital surplus	利益 準備金 Legal retained earnings	その他利益剰余金 Other retained earnings								利益 剰余金 合計 Total retained earnings
						固定資産 圧縮積立金 Reserve for advanced depreciation of fixed assets	別途 積立金 General reserves	繰越利益剰余金 Earned surpluses carried forward						
前期末残高	Balance at the end of previous period	13,468	14,695	14,695	529	311	27,206	5,682	33,728	-8	61,883	154	154	62,037
当期変動額	Changes of items during the period													
新株の発行	Issuance of new shares	7,405	7,405	7,405							14,810			14,810
剰余金の配当	Dividends from surplus							-901	-901		-901			-901
固定資産圧縮積立金の積立	Provision of reserve for advanced depreciation of fixed assets					719		-719						
固定資産圧縮積立金の取崩	Reversal of reserve for advanced depreciation of fixed assets					-52		52						
別途積立金の積立	Provision of general reserve													
当期純利益	Net income							2,103	2,103		2,103			2,103
自己株式の取得	Purchase of treasury stock									-0	-0			-0
株主資本以外の項目の当期変動額（純額）	Net changes of items other than shareholders' equity											-167	-167	-167
当期変動額合計	Total changes of items during the period	7,405	7,405	7,405	—	667	—	535	1,203	-0	16,013	-167	-167	15,846
当期末残高	Balance at the end of current period	20,873	22,100	22,100	529	979	27,206	6,217	34,930	-9	77,895	-13	-13	77,882

● その他（単体） Others (Non-Consolidated)

単位：百万円 Millions of yen

			06/6	07/6	08/6	09/6	10/6
従業員数	(人)	Number of employees (Persons)	1,431	1,653	1,801	2,130	2,041
設備投資額		Capital expenditure	10,783	23,992	16,895	12,782	8,465
研究開発費		Research and development cost	6,122	8,139	7,864	7,930	7,756
減価償却費		Depreciation	4,982	5,610	7,638	8,924	8,436
発行済株式数	(株)	Number of shares outstanding (Shares)	42,905,938	42,905,938	42,905,938	42,905,938	49,355,938
一株当たり配当金	(円)	Dividend per share (Yen)	37	47	21	21	21