

# ULVAC

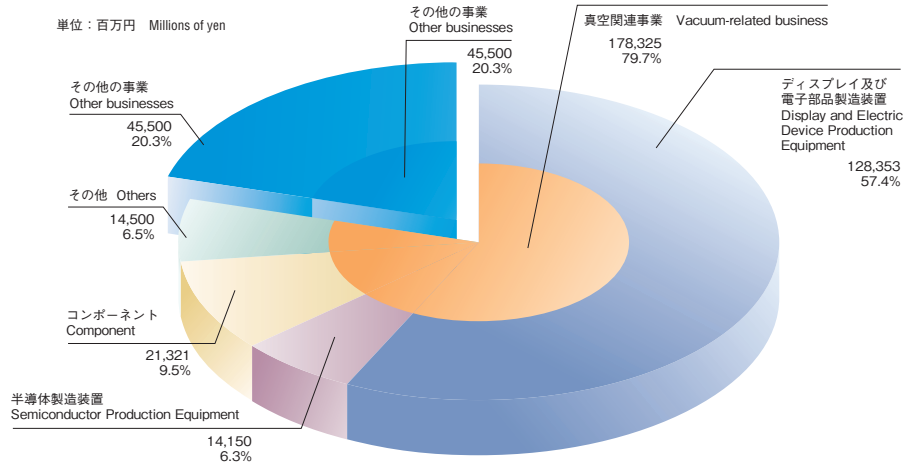
# 2009 Fact Sheet

株式会社 アルバック

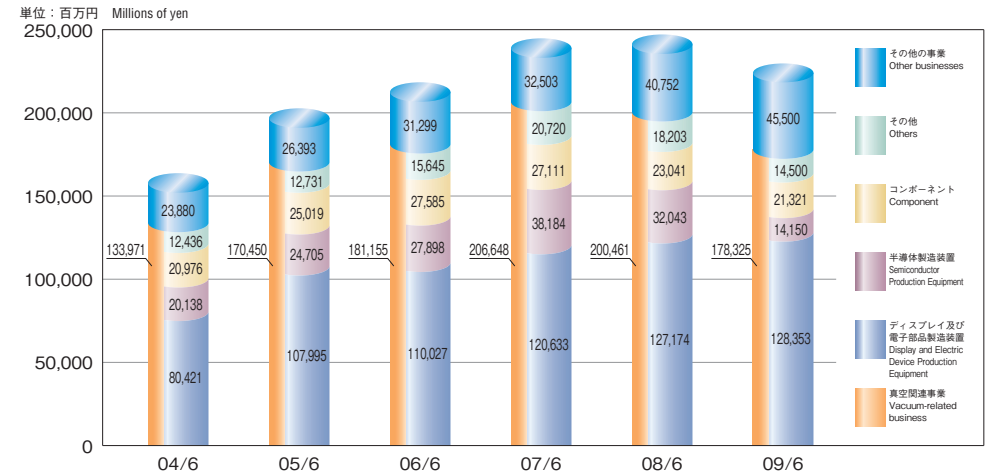
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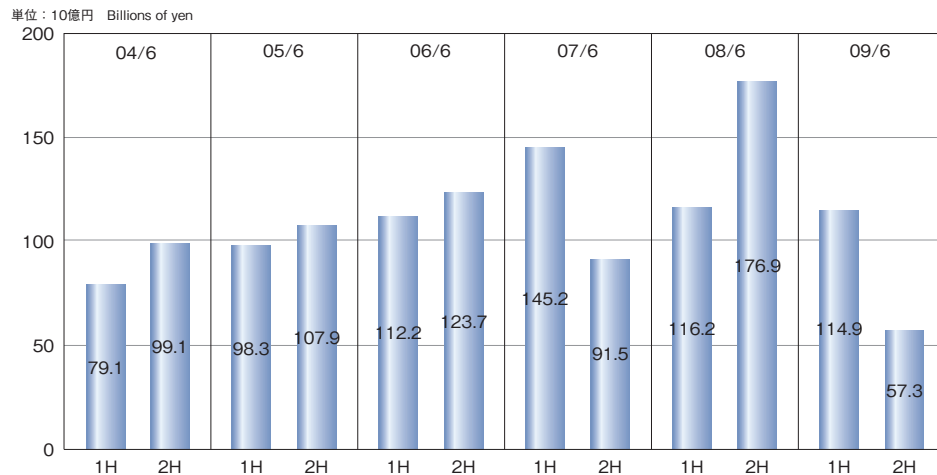
2009年6月期連結売上高構成比 (品目別)  
Consolidated sales by business segment in FY 2009



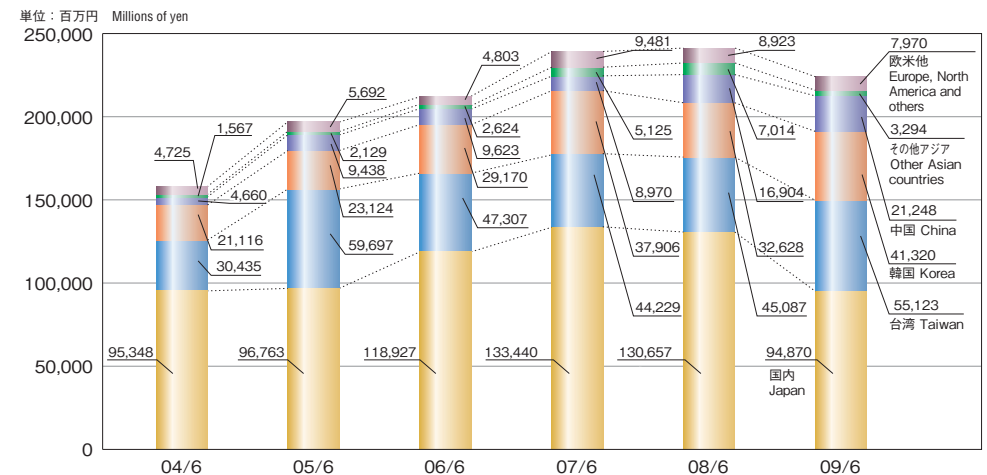
連結売上高推移 (品目別)  
Consolidated sales by business segment



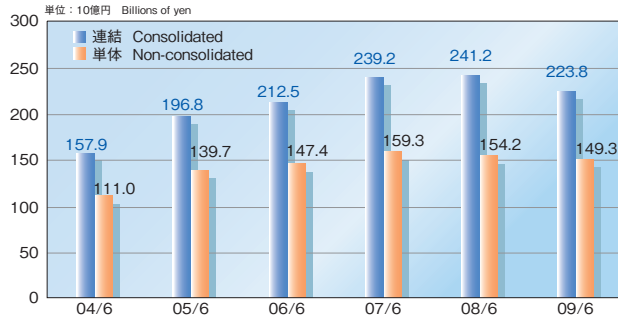
連結受注高推移  
Consolidated orders received



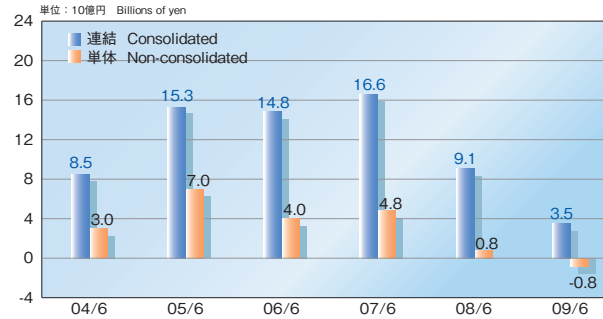
連結売上高推移 (地域別)  
Consolidated sales by region



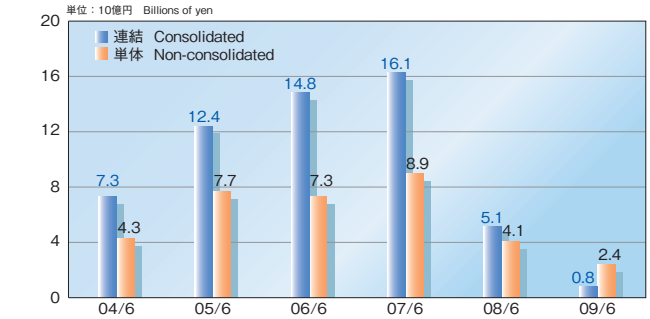
売上高  
Net sales



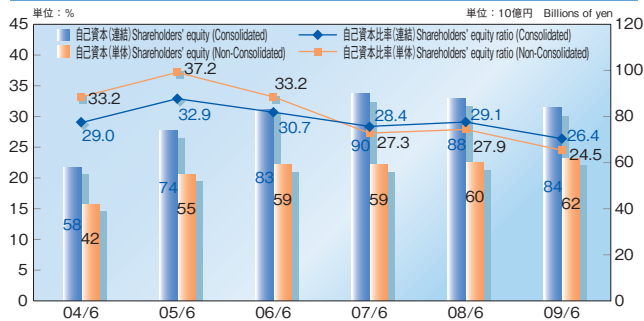
営業利益  
Operating profit



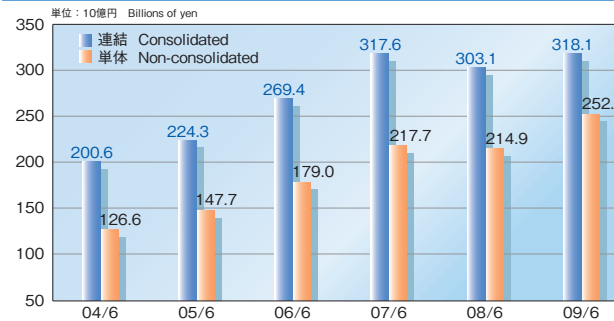
経常利益  
Ordinary profit



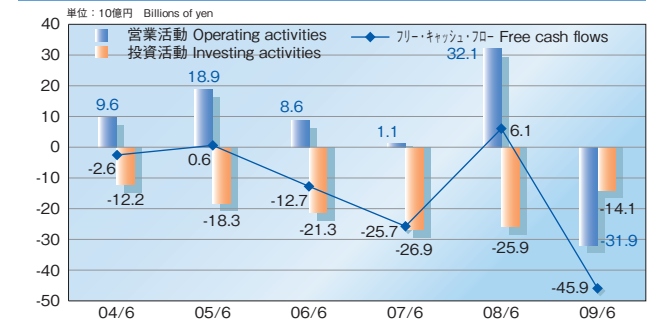
自己資本 / 自己資本比率  
Shareholders' equity / Shareholders' equity ratio



総資産  
Total assets



キャッシュ・フロー (連結)  
Cash flows (Consolidated)

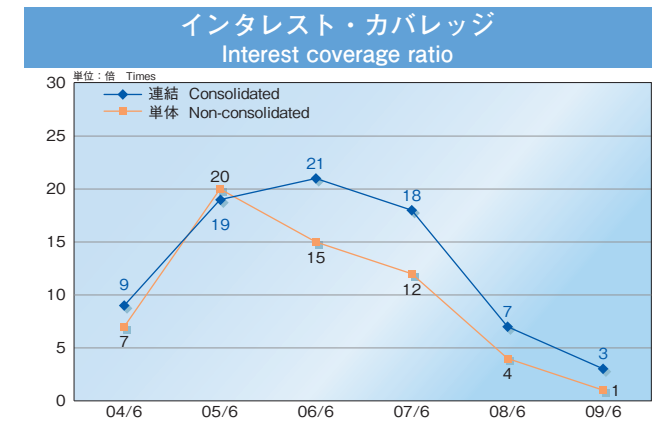
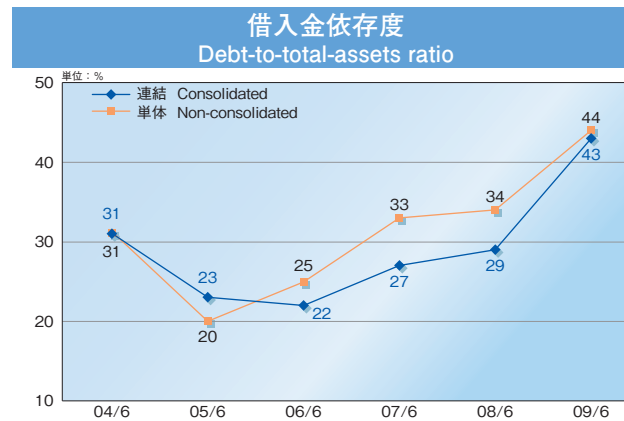
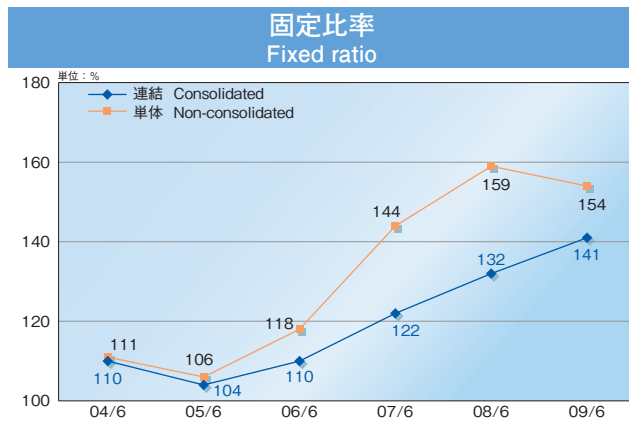
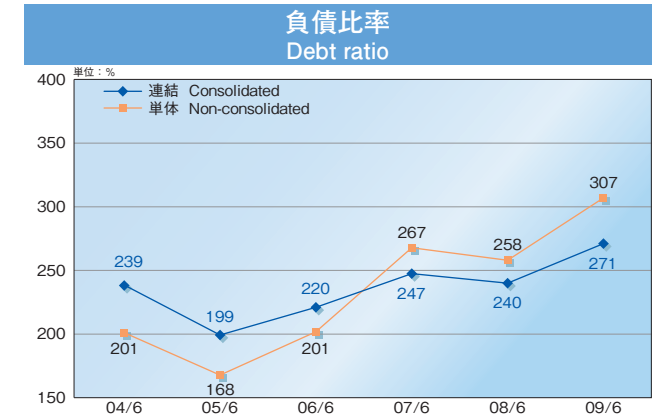
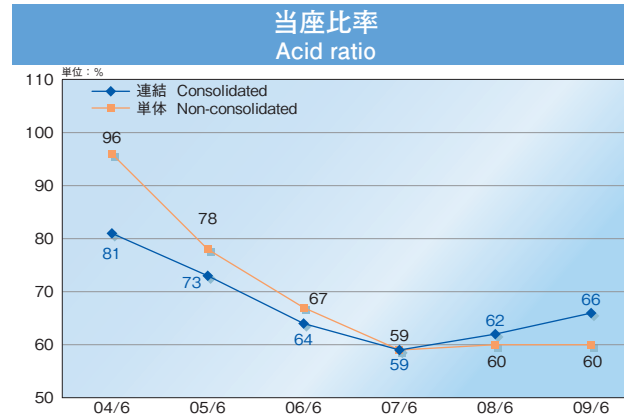
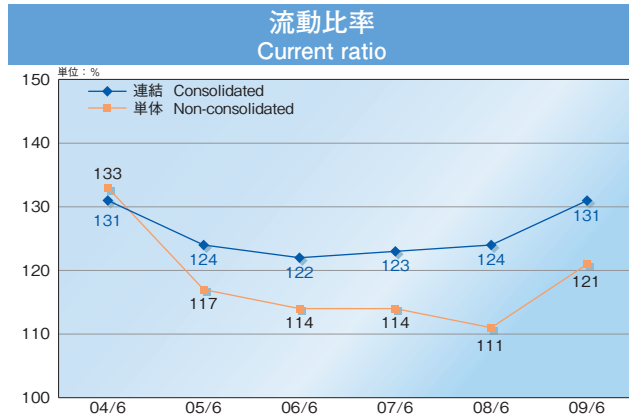


(百万円 / Millions of yen)

			04/6	05/6	06/6	07/6	08/6	09/6	
売上高	Net sales	連結 Consolidated	157,851	196,843	212,454	239,151	241,212	223,825	
		単体 Non-consolidated	110,977	139,740	147,417	159,272	154,223	149,273	
営業利益	Operating profit	連結 Consolidated	8,476	15,306	14,796	16,625	9,081	3,483	
		単体 Non-consolidated	3,021	6,998	4,026	4,848	764	-780	
経常利益	Ordinary profit	連結 Consolidated	7,266	12,448	14,782	16,105	5,075	835	
		単体 Non-consolidated	4,308	7,682	7,317	8,938	4,085	2,369	
自己資本	Shareholders' equity	連結 Consolidated	58,145	73,854	82,757	90,318	88,043	84,122	
		単体 Non-consolidated	41,988	55,016	59,441	59,387	60,009	62,037	
自己資本比率	Shareholders' equity ratio	連結 Consolidated	29.0	32.9	30.7	28.4	29.1	26.4	
		単体 Non-consolidated	33.2	37.2	33.2	27.3	27.9	24.5	
総資産	Total assets	連結 Consolidated	200,645	224,278	269,401	317,577	303,069	318,076	
		単体 Non-consolidated	126,570	147,700	178,951	217,691	214,870	252,713	
キャッシュ・フロー	Cash flows	連結 Consolidated							
		営業活動によるキャッシュ・フロー	Cash flows from operating activities	9,559	18,850	8,626	1,131	32,068	-31,891
		投資活動によるキャッシュ・フロー	Cash flows from investing activities	-12,172	-18,296	-21,334	-26,850	-25,944	-14,051
		フリー・キャッシュ・フロー	Free cash flows	-2,613	554	-12,708	-25,719	6,125	-45,942

● 経営指標  
1. 安定性指標

Management Indicators  
1. Stability

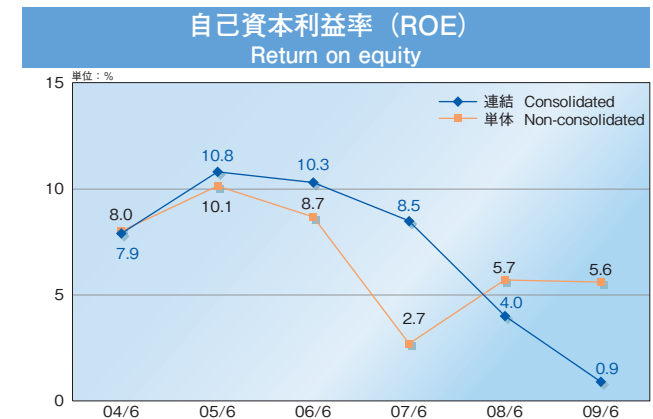
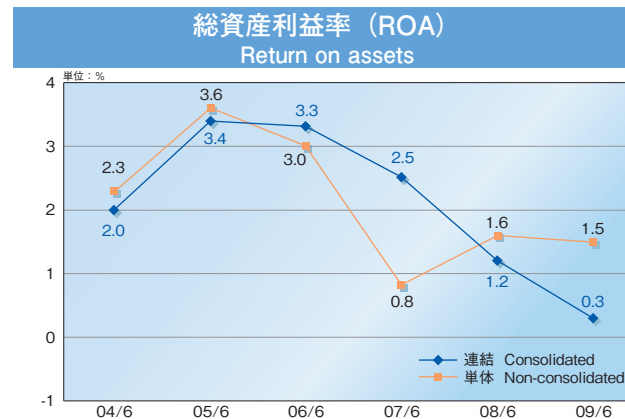
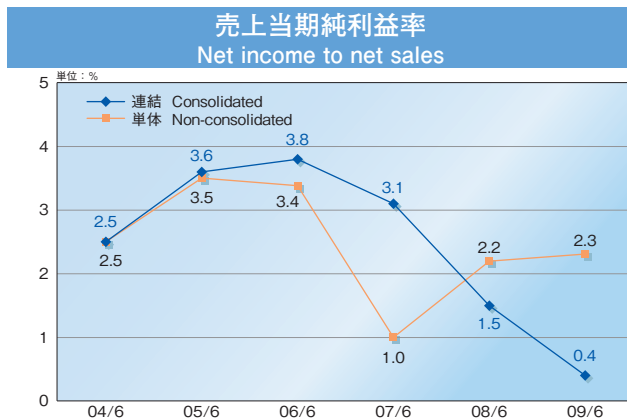
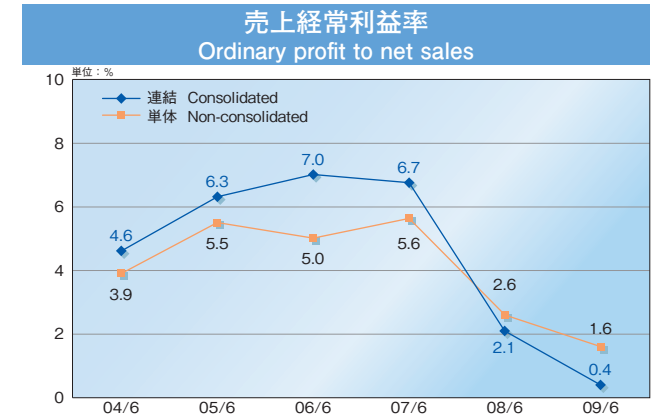
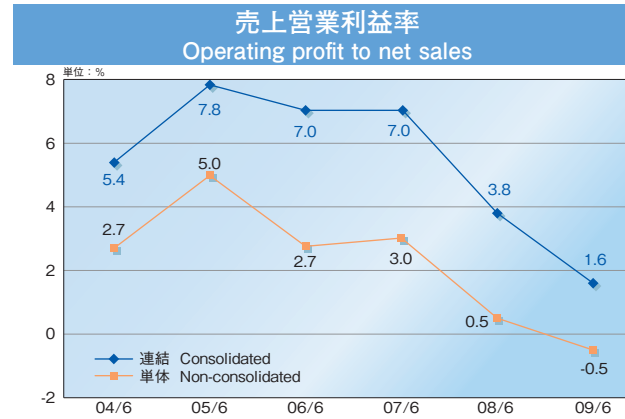
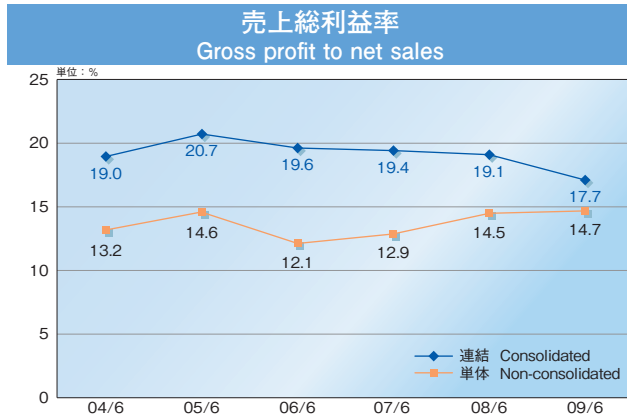


(%)

● 1. 安定性指標		1. Stability		04/6	05/6	06/6	07/6	08/6	09/6
流動比率	Current ratio	連結 Consolidated		131	124	122	123	124	131
		単体 Non-consolidated		133	117	114	114	111	121
当座比率	Acid ratio	連結 Consolidated		81	73	64	59	62	66
		単体 Non-consolidated		96	78	67	59	60	60
負債比率	Debt ratio	連結 Consolidated		239	199	220	247	240	271
		単体 Non-consolidated		201	168	201	267	258	307
固定比率	Fixed ratio	連結 Consolidated		110	104	110	122	132	141
		単体 Non-consolidated		111	106	118	144	159	154
借入金依存度	Debt-to-total-assets ratio	連結 Consolidated		31	23	22	27	29	43
		単体 Non-consolidated		31	20	25	33	34	44
インタレスト・カバレッジ	Interest coverage ratio	連結 Consolidated		9	19	21	18	7	3
		単体 Non-consolidated		7	20	15	12	4	1
	倍		Times						

● 経営指標  
2. 収益性指標

Management Indicators  
2. Profitability



(%)

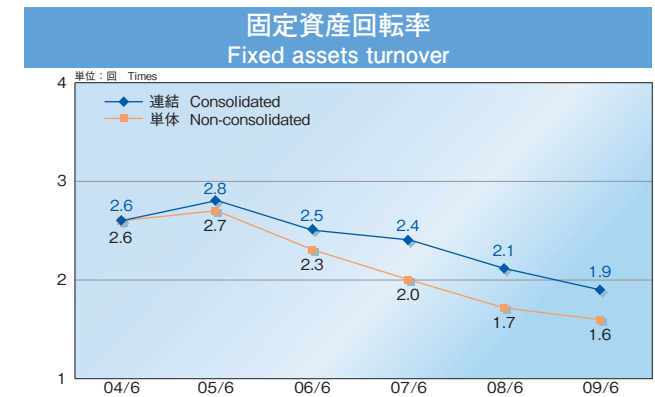
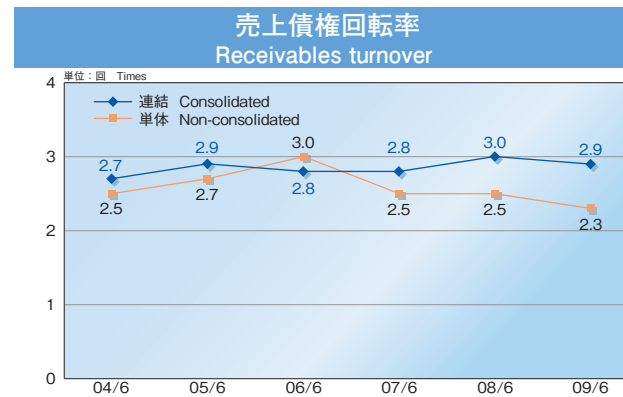
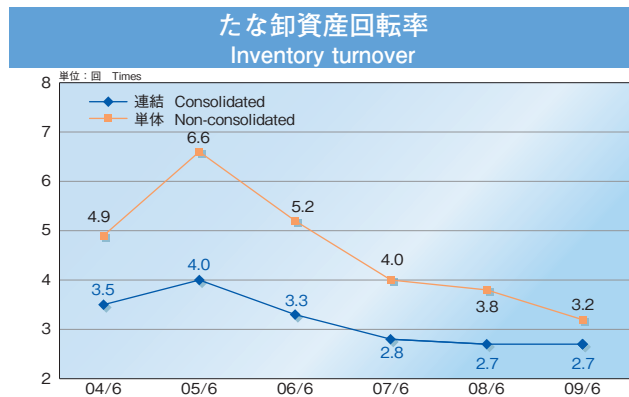
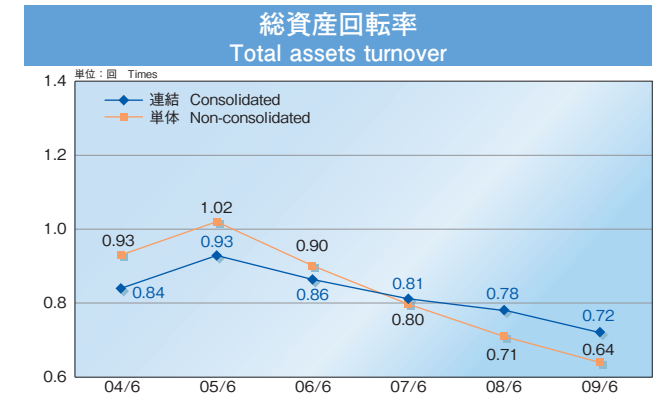
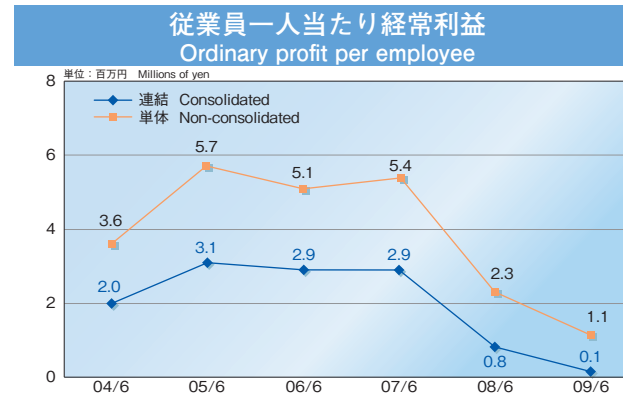
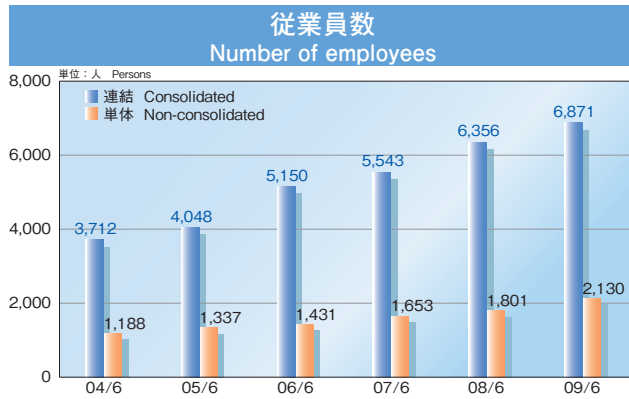
● 2. 収益性指標		2. Profitability		04/6	05/6	06/6	07/6	08/6	09/6
売上総利益率	Gross profit to net sales	連結 Consolidated		19.0	20.7	19.6	19.4	19.1	17.7
		単体 Non-consolidated		13.2	14.6	12.1	12.9	14.5	14.7
売上営業利益率	Operating profit to net sales	連結 Consolidated		5.4	7.8	7.0	7.0	3.8	1.6
		単体 Non-consolidated		2.7	5.0	2.7	3.0	0.5	-0.5
売上経常利益率	Ordinary profit to net sales	連結 Consolidated		4.6	6.3	7.0	6.7	2.1	0.4
		単体 Non-consolidated		3.9	5.5	5.0	5.6	2.6	1.6
売上当期純利益率	Net income to net sales	連結 Consolidated		2.5	3.6	3.8	3.1	1.5	0.4
		単体 Non-consolidated		2.5	3.5	3.4	1.0	2.2	2.3
総資産利益率 (ROA)	Return on assets	連結 Consolidated		2.0	3.4	3.3	2.5	1.2	0.3
		単体 Non-consolidated		2.3	3.6	3.0	0.8	1.6	1.5
自己資本利益率 (ROE)	Return on equity	連結 Consolidated		7.9	10.8	10.3	8.5	4.0	0.9
		単体 Non-consolidated		8.0	10.1	8.7	2.7	5.7	5.6

● 経営指標

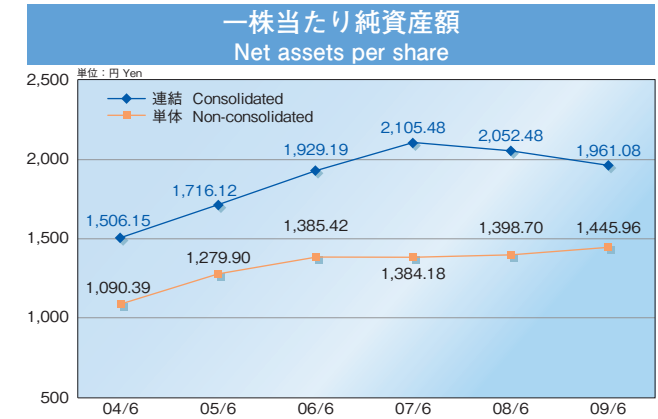
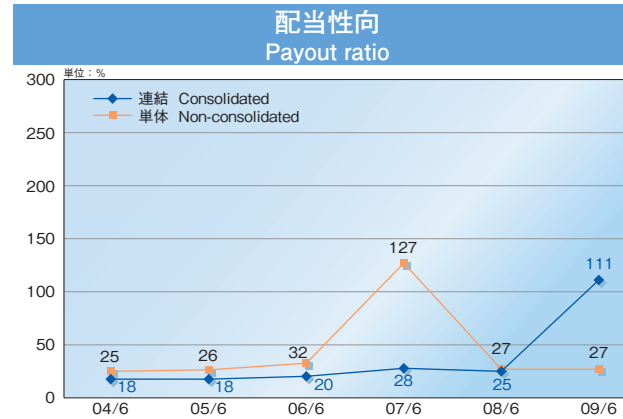
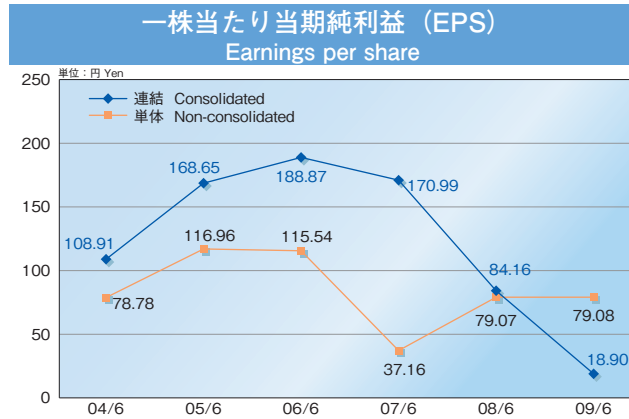
3. 生産性指標 4. 効率性指標

Management Indicators

3. Productivity 4. Efficiency



● 3. 生産性指標 3. Productivity			04/6	05/6	06/6	07/6	08/6	09/6
従業員数	Number of employees	連結 Consolidated	3,712	4,048	5,150	5,543	6,356	6,871
	人 Persons	単体 Non-consolidated	1,188	1,337	1,431	1,653	1,801	2,130
従業員一人当たり経常利益	Ordinary profit per employee	連結 Consolidated	2.0	3.1	2.9	2.9	0.8	0.1
	百万円 Millions of yen	単体 Non-consolidated	3.6	5.7	5.1	5.4	2.3	1.1
● 4. 効率性指標 4. Efficiency			04/6	05/6	06/6	07/6	08/6	09/6
総資産回転率	Total assets turnover	連結 Consolidated	0.84	0.93	0.86	0.81	0.78	0.72
	回 Times	単体 Non-consolidated	0.93	1.02	0.90	0.80	0.71	0.64
たな卸資産回転率	Inventory turnover	連結 Consolidated	3.5	4.0	3.3	2.8	2.7	2.7
	回 Times	単体 Non-consolidated	4.9	6.6	5.2	4.0	3.8	3.2
売上債権回転率	Receivables turnover	連結 Consolidated	2.7	2.9	2.8	2.8	3.0	2.9
	回 Times	単体 Non-consolidated	2.5	2.7	3.0	2.5	2.5	2.3
固定資産回転率	Fixed assets turnover	連結 Consolidated	2.6	2.8	2.5	2.4	2.1	1.9
	回 Times	単体 Non-consolidated	2.6	2.7	2.3	2.0	1.7	1.6



(円 / Yen)

● 5. 投資指標		5. Investment		04/6	05/6	06/6	07/6	08/6	09/6
一株当たり当期純利益 (EPS)	Earnings per share	連結 Consolidated		108.91	168.65	188.87	170.99	84.16	18.90
		単体 Non-consolidated		78.78	116.96	115.54	37.16	79.07	79.08
配当性向	Payout ratio	連結 Consolidated	%	18	18	20	28	25	111
		単体 Non-consolidated	%	25	26	32	127	27	27
一株当たり純資産額	Net assets per share	連結 Consolidated		1,506.15	1,716.12	1,929.19	2,105.48	2,052.48	1,961.08
		単体 Non-consolidated		1,090.39	1,279.90	1,385.42	1,384.18	1,398.70	1,445.96

● 貸借対照表 (連結) Consolidated Balance Sheets

単位：百万円 Millions of yen

		04/6	05/6	06/6	07/6	08/6	09/6
<b>資産の部</b>	<b>Assets</b>						
流動資産	Current assets						
現金及び預金	Cash on hand and in banks	17,886	17,537	10,986	11,889	17,603	22,985
受取手形及び売掛金	Notes and accounts receivable, trade	66,387	68,603	83,430	87,399	76,193	77,430
たな卸資産	Inventories	47,213	52,455	74,741	96,561	81,728	-
商品及び製品	Merchandise and finished goods	-	-	-	-	-	5,241
仕掛品	Work in process	-	-	-	-	-	70,537
原材料及び貯蔵品	Raw materials and supplies	-	-	-	-	-	10,442
繰延税金資産	Deferred tax assets	2,956	4,467	4,164	4,723	4,711	5,965
その他	Other	2,653	4,358	5,644	7,558	6,517	7,022
貸倒引当金	Allowance for doubtful accounts	-236	-185	-227	-253	-175	-315
<b>流動資産合計</b>	<b>Total current assets</b>	<b>136,859</b>	<b>147,236</b>	<b>178,738</b>	<b>207,876</b>	<b>186,578</b>	<b>199,307</b>
固定資産	Fixed assets						
有形固定資産	Property, plant and equipment	46,348	53,871	60,807	81,822	93,799	96,545
無形固定資産	Intangible fixed assets	2,399	4,441	5,536	3,811	3,838	3,828
投資その他の資産	Investments and other assets	15,039	18,730	24,320	24,068	18,853	18,396
<b>固定資産合計</b>	<b>Total fixed assets</b>	<b>63,785</b>	<b>77,042</b>	<b>90,663</b>	<b>109,701</b>	<b>116,491</b>	<b>118,769</b>
繰延資産	Deferred assets	1	-	-	-	-	-
<b>資産合計</b>	<b>Total assets</b>	<b>200,645</b>	<b>224,278</b>	<b>269,401</b>	<b>317,577</b>	<b>303,069</b>	<b>318,076</b>
<b>負債の部</b>	<b>Liabilities</b>						
流動負債	Current liabilities						
支払手形及び買掛金	Notes and accounts payable, trade	50,153	55,330	68,410	72,099	63,873	38,763
短期借入金	Short-term borrowings	34,847	32,027	24,908	33,715	36,588	77,091
1年以内償還予定社債	Current portion of bonds	500	2,500	-	-	-	-
コマーシャル・ペーパー	Commercial paper	-	-	10,000	10,000	6,000	5,000
リース債務	Lease liabilities	-	-	-	-	-	1,499
未払法人税等	Accrued income taxes	2,600	4,737	5,002	3,940	1,635	744
繰延税金負債	Deferred tax liabilities	3	2	1	1	2	3
前受金	Advances received	-	-	20,785	24,980	23,478	11,718
賞与引当金	Accrued bonuses for employees	1,079	1,283	1,484	1,640	1,570	1,379
役員賞与引当金	Accrued bonuses for directors and corporate auditors	-	-	294	497	340	155
製品保証引当金	Accrued warranty costs	2,320	2,309	2,769	2,897	3,193	2,559
その他	Other	12,809	20,301	12,811	19,698	14,092	12,842
<b>流動負債合計</b>	<b>Total current liabilities</b>	<b>104,312</b>	<b>118,489</b>	<b>146,464</b>	<b>169,467</b>	<b>150,771</b>	<b>151,753</b>
固定負債	Long-term liabilities						
社債	Bonds	2,700	200	200	200	200	200
新株予約権付社債	Convertible bonds	-	-	-	15,500	15,500	15,500
長期借入金	Long-term debt	23,161	17,775	23,149	24,926	28,415	38,349
リース債務	Lease liabilities	-	-	-	-	-	5,470
繰延税金負債	Deferred tax liabilities	-	-	-	1	2	1
退職給付引当金 (退職給与引当金)	Accrued pension and severance costs for employees	7,864	8,985	10,269	11,394	12,581	13,736
役員退職慰労引当金	Accrued pension and severance costs for directors and corporate auditors	906	945	1,104	714	800	991
事業再編引当金	Reserve for restructuring of business	-	-	-	-	331	-
その他	Other	290	284	588	1,010	2,616	1,917
<b>固定負債合計</b>	<b>Total Long-term liabilities</b>	<b>34,921</b>	<b>28,189</b>	<b>35,311</b>	<b>53,745</b>	<b>60,445</b>	<b>76,165</b>
<b>負債合計</b>	<b>Total liabilities</b>	<b>139,233</b>	<b>146,678</b>	<b>181,774</b>	<b>223,212</b>	<b>211,216</b>	<b>227,918</b>
少数株主持分	Minority interests	3,268	3,746	-	-	-	-
<b>資本の部</b>	<b>Shareholders' equity</b>						
資本金	Common stock	8,950	13,468	-	-	-	-
資本剰余金	Capital surplus	10,181	14,695	-	-	-	-
利益剰余金	Retained earnings	38,880	44,991	-	-	-	-
その他有価証券評価差額金	Unrealized gain on securities, net of taxes	666	630	-	-	-	-
為替換算調整勘定	Foreign currency translation adjustments	-531	74	-	-	-	-
自己株式	Treasury stock, at cost	-1	-3	-	-	-	-
<b>資本合計</b>	<b>Total shareholders' equity</b>	<b>58,145</b>	<b>73,854</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
負債・少数株主持分及び資本合計	Total liabilities, minority interests and shareholders' equity	200,645	224,278	-	-	-	-
<b>純資産の部</b>	<b>Net Assets</b>						
株主資本	Shareholders' equity						
資本金	Common stock	-	-	13,468	13,468	13,468	13,468
資本剰余金	Capital surplus	-	-	14,695	14,695	14,695	14,695
利益剰余金	Retained earnings	-	-	51,929	57,955	59,323	59,829
自己株式	Treasury stock, at cost	-	-	-6	-7	-10	-10
<b>株主資本合計</b>	<b>Total shareholders' equity</b>	<b>-</b>	<b>-</b>	<b>80,085</b>	<b>86,111</b>	<b>87,477</b>	<b>87,981</b>
評価・換算差額等	Valuation and translation adjustments						
その他有価証券評価差額金	Unrealized gain on securities, net of taxes	-	-	1,537	1,461	648	144
為替換算調整勘定	Foreign currency translation adjustments	-	-	1,134	2,747	-82	-4,004
<b>評価・換算差額等合計</b>	<b>Total valuation and translation adjustments</b>	<b>-</b>	<b>-</b>	<b>2,671</b>	<b>4,208</b>	<b>567</b>	<b>-3,860</b>
少数株主持分	Minority interests	-	-	4,870	4,047	3,810	6,036
<b>純資産合計</b>	<b>Total net assets</b>	<b>-</b>	<b>-</b>	<b>87,627</b>	<b>94,365</b>	<b>91,853</b>	<b>90,158</b>
負債及び純資産合計	Total liabilities and net assets	-	-	269,401	317,577	303,069	318,076



● 損益計算書（連結） Consolidated Statements of Income

単位：百万円 Millions of yen

		04/6	05/6	06/6	07/6	08/6	09/6
売上高	Net sales	157,851	196,843	212,454	239,151	241,212	223,825
売上原価	Cost of sales	127,854	156,154	170,877	192,700	195,092	184,134
売上総利益	Gross profit	29,996	40,689	41,577	46,451	46,120	39,691
販売費及び一般管理費	Selling, general and administrative expenses	21,521	25,383	26,781	29,826	37,040	36,208
販売費	Selling expenses	8,460	9,885	10,155	10,401	16,996	16,857
一般管理費	General and administrative expenses	13,060	15,498	16,626	19,425	20,044	19,351
営業利益	Operating profit	8,476	15,306	14,796	16,625	9,081	3,483
営業外収益	Non-operating income	1,357	1,421	1,751	3,162	1,565	1,817
受取利息	Interest income	36	42	89	145	203	144
受取配当金	Dividend income	131	223	155	194	195	99
受取手数料	Commission fee	257	283	261	274	225	149
受取賃貸料	Rental income	89	95	114	157	136	108
持分法による投資利益	Equity in earnings of unconsolidated subsidiaries and affiliates	289	102	311	-	36	14
為替差益	Foreign exchange gain, net	57	-	152	290	-	-
ロイヤルティ収入	Royalty income	-	196	17	48	-	-
受取保険金及び配当金	Insurance and dividends income	-	163	41	4	-	285
海外子会社付加価値税還付金	Refund of value-added taxes of overseas subsidiaries	-	-	-	624	112	81
補助金収入	Income on prefectural government's grants	-	-	-	-	-	315
その他	Other	499	318	612	1,427	657	623
営業外費用	Non-operating expenses	2,567	4,280	1,765	3,683	5,571	4,465
支払利息及び割引料	Interest expenses	978	818	717	949	1,291	1,385
たな卸資産評価損	Loss on devaluation of inventories	749	2,592	365	1,199	2,440	-
たな卸資産除却損	Loss on disposal of inventories	458	180	209	92	141	-
賃貸資産経費	Cost and expense for rental activities	157	159	197	278	114	-
為替差損	Foreign exchange losses	-	-	-	-	548	2,132
持分法による投資損失	Equity in losses of unconsolidated subsidiaries and affiliates	-	-	-	560	-	-
海外子会社付加価値税還付手数料	Commission on refund of value-added taxes of overseas subsidiaries	-	-	-	206	-	-
その他	Other	225	531	277	399	1,038	948
経常利益	Ordinary profit	7,266	12,448	14,782	16,105	5,075	835
特別利益	Extraordinary gains	394	232	797	402	3,115	214
固定資産売却益	Gain on sale of fixed assets	-	-	-	-	-	24
貸倒引当金戻入額	Reversal of allowance for doubtful accounts	143	44	117	154	118	6
投資有価証券売却益	Gain on sale of investment securities	19	-	517	-	91	-
持分変動利益	Gain on change in equity	-	39	14	-	-	-
補助金等受入益	Income on prefectural government's grants	162	147	91	235	229	-
過年度製造固定費配賦差額	Cumulative difference relating to the revision of allocation of fixed manufacturing costs	-	-	-	-	2,605	-
事業再編損失引当金戻入額	Reversal of provision for loss on business restructuring	-	-	-	-	-	107
その他	Other	69	2	57	14	73	77
特別損失	Extraordinary losses	796	412	831	2,880	1,740	2,649
固定資産除却損	Loss on disposal of fixed assets	509	272	243	533	522	1,098
関係会社出資金評価損	Loss on devaluation of investment in affiliates	113	74	-	69	-	-
投資有価証券評価損	Loss on devaluation of investment securities	-	-	588	36	112	378
事業再編損失	Loss on business restructuring	-	-	-	-	331	-
固定資産圧縮損	Loss on reduction of fixed assets	-	50	-	-	-	-
減損損失	Impairment loss	-	-	-	2,159	346	-
たな卸資産評価損	Loss on devaluation of inventories	-	-	-	-	-	630
その他	Other	173	16	0	83	429	543
税金等調整前当期純利益	Income before income taxes and minority interests	6,864	12,268	14,747	13,627	6,451	-1,600
法人税等	Total income taxes	2,688	4,380	6,094	6,159	2,953	-1,269
法人税、住民税及び事業税	Current	3,597	6,257	5,930	7,307	4,177	1,561
法人税等調整額	Deferred	-909	-1,877	164	-1,148	-1,225	-2,829
少数株主利益	Minority interests in net income of consolidated subsidiaries	222	742	552	133	-	-
少数株主損失	Minority losses in net income of consolidated subsidiaries	-	-	-	-	112	1,142
当期純利益	Net income	3,953	7,146	8,102	7,335	3,610	811

## ● 株主資本等変動計算書（連結） Consolidated Statements of Changes in Net Assets

単位：百万円 Millions of yen

		株主資本 Shareholders' equity					評価・換算差額等 Valuation and translation adjustments			少数株主持分 Minority interests	純資産合計 Total net assets
		資本金 Common stock	資本剰余金 Capital surplus	利益剰余金 Retained earnings	自己株式 Treasury stock, at cost	株主資本合計 Total Shareholders' equity	その他有価証券 評価差額金 Unrealized gain on securities, net of taxes	為替換算 調整勘定 Foreign currency translation adjustments	評価・換算 差額等合計 Total valuation and translation adjustments		
前期末残高	Balance at the end of previous period	13,468	14,695	59,323	-10	87,477	648	-82	567	3,810	91,853
存外子会社の会計処理の変更に伴う増減	Effect of changes in accounting policies applied to foreign subsidiaries			501		501					501
当期変動額	Changes of items during the period										
連結範囲の変動	Change of scope of consolidation			94		94					94
剰余金の配当	Dividends from surplus			-901		-901					-901
当期純利益	Net income			811		811					811
自己株式の取得	Purchase of treasury stock				-1	-1					-1
株主資本以外の項目の当期変動額（純額）	Net changes of items other than shareholders' equity						-504	-3,922	-4,426	2,226	-2,200
当期変動額合計	Total changes of items during the period	-	-	4	-1	3	-504	-3,922	-4,426	2,226	-2,196
当期末残高	Balance at the end of current period	13,468	14,695	59,829	-10	87,981	144	-4,004	-3,860	6,036	90,158

## ● キャッシュ・フロー計算書（連結） Consolidated Statements of Cash Flows

単位：百万円 Millions of yen

		04/6	05/6	06/6	07/6	08/6	09/6
営業活動によるキャッシュ・フロー	Cash flows from operating activities	9,559	18,850	8,626	1,131	32,068	-31,891
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-12,172	-18,296	-21,334	-26,850	-25,944	-14,051
財務活動によるキャッシュ・フロー	Cash flows from financing activities	4,357	-549	4,414	23,738	-1,750	51,325
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	-233	225	236	658	-526	-604
現金及び現金同等物の増減額	Increase in cash and cash equivalents	1,511	231	-8,059	-1,322	3,849	4,779
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	15,124	16,635	16,866	10,515	11,664	16,977
新規連結による現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year from newly consolidated subsidiaries	-	-	1,708	2,472	1,464	71
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	16,635	16,866	10,515	11,664	16,977	21,827

## ● その他（連結） Others (Consolidated)

単位：百万円 Millions of yen

		04/6	05/6	06/6	07/6	08/6	09/6
従業員数	(人) Number of employees (Persons)	3,712	4,048	5,150	5,543	6,356	6,871
設備投資額	Capital expenditure	9,056	17,214	16,724	32,109	23,382	19,567
研究開発費	Research and development cost	4,843	6,382	7,067	8,865	8,586	8,344
減価償却費	Depreciation	5,195	6,092	7,485	7,980	10,932	12,320
発行済株式数	(株) Number of shares outstanding (Shares)	38,428,438	42,905,938	42,905,938	42,905,938	42,905,938	42,905,938

● 貸借対照表 (単体) Non-Consolidated Balance Sheets

単位：百万円 Millions of yen

		04/6	05/6	06/6	07/6	08/6	09/6
<b>資産の部</b>	<b>Assets</b>						
流動資産	Current assets						
現金及び預金	Cash on hand and in banks	7,008	8,691	1,786	3,709	5,019	10,398
受取手形	Notes receivable, trade	10,155	5,997	8,023	6,384	7,507	5,166
売掛金	Accounts receivable, trade	40,501	45,083	53,725	59,028	52,096	63,147
たな卸資産	Inventories	19,545	23,032	33,874	44,805	35,705	57,085
商品	Merchandise	83	148	86	165	375	-
製品	Finished products	606	625	622	756	717	-
原材料	Raw materials	440	2,043	2,452	2,835	2,508	-
商品及び製品	Merchandise and finished goods	-	-	-	-	-	2,686
仕掛品	Work in process	18,417	20,217	30,714	41,050	32,105	48,821
原材料及び貯蔵品	Raw materials and supplies	-	-	-	-	-	5,578
前渡金	Advance payments — trade	-	-	-	-	-	2,931
前払費用	Prepaid expenses	209	191	234	288	306	469
その他	Other	2,729	6,601	10,982	18,241	18,993	18,312
<b>流動資産合計</b>	<b>Total current assets</b>	<b>80,148</b>	<b>89,596</b>	<b>108,624</b>	<b>132,455</b>	<b>119,626</b>	<b>157,507</b>
固定資産	Fixed assets						
有形固定資産	Property, plant and equipment	29,561	34,939	38,404	54,537	62,300	61,232
無形固定資産	Intangible fixed assets	421	2,699	2,634	2,693	2,650	2,741
投資その他の資産	Investments and other assets	16,439	20,466	29,289	28,005	30,294	31,233
<b>固定資産合計</b>	<b>Total fixed assets</b>	<b>46,421</b>	<b>58,105</b>	<b>70,327</b>	<b>85,235</b>	<b>95,244</b>	<b>95,206</b>
繰延資産	Deferred assets	1	-	-	-	-	-
<b>資産合計</b>	<b>Total assets</b>	<b>126,570</b>	<b>147,700</b>	<b>178,951</b>	<b>217,691</b>	<b>214,870</b>	<b>252,713</b>
<b>負債の部</b>	<b>Liabilities</b>						
流動負債	Current liabilities						
支払手形	Notes payable, trade	2,878	3,166	5,118	5,201	3,294	6,281
買掛金	Accounts payable, trade	30,580	40,774	52,132	55,410	48,142	33,061
短期借入金	Short-term borrowings	10,440	7,320	7,400	15,900	16,000	44,200
1年以内返済予定の長期借入金	Current portion of long-term debt	8,212	8,889	7,987	9,255	11,012	14,257
1年以内償還予定社債	Current portion of bonds	500	2,500	-	-	-	-
コマmercial・ペーパー	Commercial paper	-	-	10,000	10,000	6,000	5,000
リース債務	Lease liabilities	-	-	-	-	-	1,458
未払金	Accounts payable — other	2,241	4,386	4,383	6,686	5,095	5,856
未払費用	Accrued expenses	416	439	493	857	794	988
未払法人税等	Accrued income taxes	1,143	3,183	1,474	1,791	561	-
前受金	Advances received	594	2,867	1,800	3,082	9,681	10,176
預り金	Deposits received	314	355	1,563	2,226	2,770	5,795
賞与引当金	Accrued bonuses for employees	414	452	525	594	559	570
役員賞与引当金	Accrued bonuses for directors and corporate auditors	-	-	108	208	139	111
製品保証引当金	Accrued warranty costs	1,984	1,874	2,284	2,517	2,684	2,056
設備関係支払手形	Notes payable — facilities	311	590	68	2,384	854	148
その他	Other	42	100	181	136	42	416
<b>流動負債合計</b>	<b>Total current liabilities</b>	<b>60,068</b>	<b>76,894</b>	<b>95,515</b>	<b>116,246</b>	<b>107,626</b>	<b>130,373</b>
固定負債	Long-term liabilities						
社債	Bonds	2,500	-	-	-	-	-
新株予約権付社債	Convertible bonds	-	-	-	15,500	15,500	15,500
長期借入金	Long-term debt	18,107	11,218	18,834	21,011	24,904	32,527
リース債務	Lease liabilities	-	-	-	-	-	5,205
退職給付引当金 (退職給与引当金)	Accrued pension and severance costs for employees	3,254	3,861	4,412	4,915	5,500	6,157
役員退職慰労引当金	Accrued pension and severance costs for directors and corporate auditors	340	403	447	-	-	-
預り保証金	Guarantee deposited	295	295	296	279	285	276
債務保証損失引当金	Provision for loss on guarantees	-	-	-	-	496	344
事業再編引当金	Reserve for restructuring of business	-	-	-	-	220	-
その他	Other	19	13	7	353	329	295
<b>固定負債合計</b>	<b>Total long-term liabilities</b>	<b>24,515</b>	<b>15,790</b>	<b>23,996</b>	<b>42,058</b>	<b>47,234</b>	<b>60,304</b>
<b>負債合計</b>	<b>Total liabilities</b>	<b>84,582</b>	<b>92,685</b>	<b>119,511</b>	<b>158,304</b>	<b>154,860</b>	<b>190,676</b>
<b>資本の部</b>	<b>Shareholders' equity</b>						
資本金	Common stock	8,950	13,468	-	-	-	-
資本剰余金 (資本準備金)	Capital surplus (Legal capital surplus)	10,181	14,695	-	-	-	-
利益剰余金 (利益準備金)	Retained earnings (Legal retained earnings)	22,237	26,285	-	-	-	-
その他有価証券評価差額金	Unrealized gain on securities, net of taxes	620	571	-	-	-	-
自己株式	Treasury stock, at cost	-1	-3	-	-	-	-
<b>資本合計</b>	<b>Total shareholders' equity</b>	<b>41,988</b>	<b>55,016</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>負債資本合計</b>	<b>Total liabilities and shareholders' equity</b>	<b>126,570</b>	<b>147,700</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>純資産の部</b>	<b>Net Assets</b>						
株主資本	Shareholders' equity	-	-	58,012	58,017	59,391	61,883
資本金	Common stock	-	-	13,468	13,468	13,468	13,468
資本剰余金	Capital surplus	-	-	14,695	14,695	14,695	14,695
利益剰余金	Retained earnings	-	-	29,853	29,860	31,236	33,728
自己株式	Treasury stock, at cost	-	-	-4	-5	-8	-8
評価・換算差額等	Valuation and translation adjustments	-	-	1,429	1,370	618	154
その他有価証券評価差額金	Unrealized gain on securities, net of taxes	-	-	1,429	1,370	618	154
<b>純資産合計</b>	<b>Total net assets</b>	<b>-</b>	<b>-</b>	<b>59,441</b>	<b>59,387</b>	<b>60,009</b>	<b>62,037</b>
<b>負債及び純資産合計</b>	<b>Total liabilities and net assets</b>	<b>-</b>	<b>-</b>	<b>178,951</b>	<b>217,691</b>	<b>214,870</b>	<b>252,713</b>

● 損益計算書 (単体) Non-Consolidated Statements of Income

単位：百万円 Millions of yen

		04/6	05/6	06/6	07/6	08/6	09/6
売上高	Net sales	110,977	139,740	147,417	159,272	154,223	149,273
売上原価	Cost of sales	96,363	119,302	129,542	138,706	131,872	127,389
1. 製品売上原価	Cost of finished goods sold	95,626	118,438	128,662	137,758	129,168	126,208
(1) 期首製品たな卸高	Beginning finished goods	685	606	625	622	756	717
(2) 当期製品製造原価	Cost of products manufactured	95,885	121,296	128,130	139,395	136,987	133,509
小計	Subtotal	96,571	121,902	128,755	140,017	137,743	134,226
(3) 期末製品たな卸高	Ending finished goods	606	625	622	756	717	1,892
(4) 他勘定受入高	Transfer from other account	515	639	1,543	1,376	933	1,319
(5) 他勘定振替高	Transfer to other account	1,314	3,369	1,424	3,112	8,958	6,818
(6) 製品保証引当金戻入額	Reversal of provision for product warranties	1,523	1,984	1,874	2,284	2,517	2,684
(7) 製品保証引当金繰入額	Provision for product warranties	1,984	1,874	2,284	2,517	2,684	2,056
2. 商品売上原価	Cost of goods sold	737	864	881	948	2,704	1,181
(1) 期首商品たな卸高	Beginning goods	152	83	148	86	165	375
(2) 当期商品仕入高	Cost of purchased goods	668	928	820	1,026	2,914	1,600
(3) 期末商品たな卸高	Ending goods	83	148	86	165	375	793
売上総利益	Gross profit	14,614	20,438	17,874	20,566	22,351	21,884
販売費及び一般管理費	Selling, general and administrative expenses	11,593	13,441	13,848	15,718	21,587	22,663
1. 販売費	Selling expenses	4,462	5,725	5,042	5,157	11,373	11,818
2. 一般管理費	General and administrative expenses	7,130	7,716	8,806	10,560	10,213	10,845
営業利益	Operating Profit	3,021	6,998	4,026	4,848	764	-780
営業外収益	Non-operating income	2,900	3,853	4,281	6,354	6,774	5,204
1. 受取利息	Interest income	6	3	32	116	237	257
2. 受取配当金	Dividend income	1,312	1,583	2,082	3,263	2,812	1,948
3. 受取賃貸料	Rental income	326	336	408	504	755	535
4. 受取手数料	Commission fee	980	1,053	1,087	1,207	1,280	998
5. ロイヤルティ収入	Royalty income	162	605	520	1,126	1,341	1,039
6. その他	Other	114	273	152	139	349	427
営業外費用	Non-operating expenses	1,614	3,168	989	2,263	3,453	2,055
1. 支払利息及び割引料	Interest expenses	604	431	402	697	968	1,072
2. 賃貸資産経費	Cost and expense for rental activities	125	135	170	250	475	397
3. たな卸資産除却損	Loss on disposal of inventories	341	61	-	-	-	-
4. たな卸資産評価損	Loss on devaluation of inventories	445	2,301	319	1,006	1,655	-
5. 雑損失	Miscellaneous loss	98	241	99	311	354	586
経常利益	Ordinary Profit	4,308	7,682	7,317	8,938	4,085	2,369
特別利益	Extraordinary gains	59	53	517	137	2,066	787
1. 投資有価証券売却益	Gain on sale of investment securities	-	-	517	-	30	121
2. 固定資産売却益	Gain on sale of fixed assets	-	-	-	8	-	-
3. 過年度製造固定費配賦差額	Cumulative difference relating to the revision of allocation of fixed manufacturing costs	-	-	-	-	2,023	-
4. 事業再編損失引当金戻入額	Reversal of provision for loss on business restructuring	-	-	-	-	-	220
5. 貸倒引当金戻入額	Reversal of allowance for doubtful accounts	-	3	-	-	12	264
6. 債務保証損失引当金戻入額	Reversal of provision for loss on guarantees	-	-	-	-	-	152
7. 補助金等受入益	Income on prefectural government's grants	59	50	-	130	-	-
8. その他	Other	-	-	-	-	-	30
特別損失	Extraordinary losses	598	322	702	5,274	1,709	1,983
1. 固定資産除却損	Loss on disposal of fixed assets	381	272	202	411	453	968
2. 投資有価証券評価損	Loss on devaluation of investment securities	-	-	225	36	112	245
3. 関係会社株式評価損	Loss on devaluation of stocks of subsidiaries and affiliates	-	-	274	4,577	-	-
4. 関係会社出資金評価損	Loss on devaluation of investment in affiliates	-	-	-	-	-	86
5. 投資損失引当金繰入額	Provision of allowance for investment loss	-	-	-	180	-	-
6. 関係会社出資金評価損	Loss on devaluation of investment in affiliates	113	-	-	50	-	-
7. たな卸資産評価損	Loss on devaluation of inventories	-	-	-	-	-	550
8. 事業再編損失	Loss on business restructuring	-	-	-	-	684	-
9. 債務保証損失引当金繰入額	Provision for loss on guarantees	-	-	-	-	385	-
10. 固定資産圧縮損	Loss on reduction of fixed assets	59	50	-	19	-	-
11. 固定資産売却損	Loss on sale of fixed assets	45	-	-	-	-	-
12. その他	Other	-	-	-	-	75	134
税引前当期純利益	Income before income taxes and minority interests	3,768	7,413	7,132	3,802	4,442	1,173
法人税等	Total income taxes	1,015	2,511	2,175	2,207	1,049	-2,220
法人税、住民税及び事業税	Current	1,492	3,974	1,519	2,938	1,859	78
法人税等調整額	Deferred	-477	-1,463	656	-731	-810	-2,298
当期純利益	Net income	2,753	4,902	4,957	1,594	3,393	3,393
前期繰越利益	Retained earnings brought forward	896	2,010	-	-	-	-
当期末処分利益	Unappropriated retained earnings	3,649	6,912	-	-	-	-

● 株主資本等変動計算書（単体） Non-Consolidated Statements of Changes in Net Assets

単位：百万円 Millions of yen

		株主資本 Shareholders' equity									評価・換算差額等 Valuation and translation adjustments		純資産 合計 Total net assets	
		資本金 Common stock	資本剰余金 Capital surplus		利益剰余金 Retained earnings					自己株式 Treasury stock, at cost	株主資本 合計 Total shareholders' equity	その他 有価証券 評価 差額金 Unrealized gain on securities, net of sales		評価・換算 差額等 合計 Total valuation and translation adjustments
			資本 準備金 Legal capital surplus	資本 剰余金 合計 Total capital surplus	利益 準備金 Legal retained earnings	その他利益剰余金 Other retained earnings			利益 剰余金 合計 Total retained earnings					
						固定資産 圧縮積立金 Reserve for advanced depreciation of fixed assets	別途 積立金 General reserves	繰越利益剰余金 Earned surpluses carried forward						
前期末残高	Balance at the end of previous period	13,468	14,695	14,695	529	327	24,206	6,174	31,236	-8	59,391	618	618	60,009
当期変動額	Changes of items during the period													
剰余金の配当	Dividends from surplus								-901	-901			-901	-901
固定資産圧縮積立金の積立	Provision of reserve for advanced depreciation of fixed assets					11			-11				-	-
固定資産圧縮積立金の取崩	Reversal of reserve for advanced depreciation of fixed assets					-27			27				-	-
別途積立金の積立	Provision of general reserve						3,000	-3,000					-	-
当期純利益	Net income							3,393	3,393		3,393			3,393
自己株式の取得	Purchase of treasury stock									-1	-1			-1
株主資本以外の項目の当期変動額（純額）	Net changes of items other than shareholders' equity											-464	-464	-464
当期変動額合計	Total changes of items during the period	-	-	-	-	-16	3,000	-492	2,492	-1	2,491	-464	-464	2,027
当期末残高	Balance at the end of current period	13,468	14,695	14,695	529	311	27,206	5,682	33,728	-8	61,883	154	154	62,037

● その他（単体） Others (Non-Consolidated)

単位：百万円 Millions of yen

		04/6	05/6	06/6	07/6	08/6	09/6
従業員数	(人) Number of employees (Persons)	1,188	1,337	1,431	1,653	1,801	2,130
設備投資額	Capital expenditure	5,213	12,613	10,783	23,992	16,895	12,782
研究開発費	Research and development cost	4,481	5,540	6,122	8,139	7,864	7,930
減価償却費	Depreciation	3,334	3,993	4,982	5,610	7,638	8,924
発行済株式数	(株) Number of shares outstanding (Shares)	38,428,438	42,905,938	42,905,938	42,905,938	42,905,938	42,905,938
一株当たり配当金	(円) Dividend per share (Yen)	20	30	37	47	21	21