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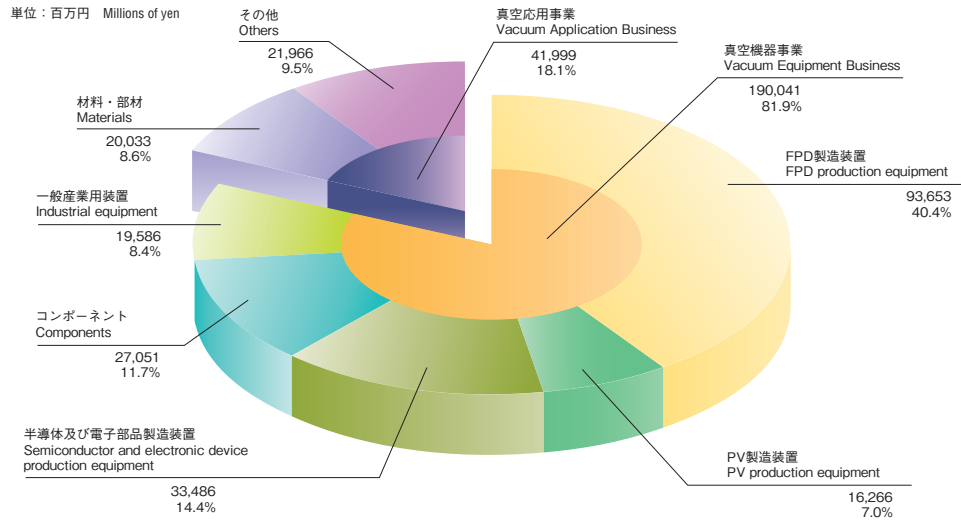
2011 Fact Sheet

株式会社 アルバック

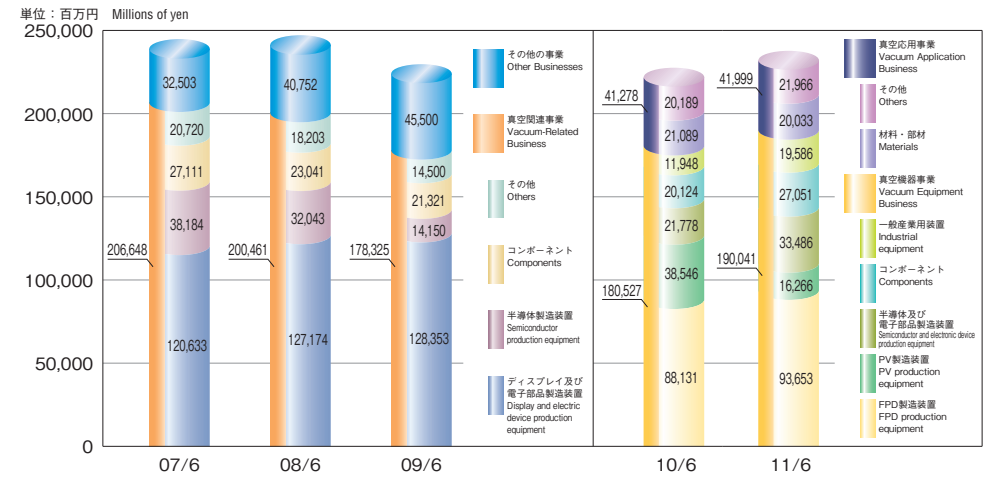
Contents 目次

セグメント別／地域別販売実績 Consolidated Sales by Business and Geographical Segments	1
財務データ Financial Data	2
経営指標 Management Indicators	
1. 安定性指標 1. Stability	3
2. 収益性指標 2. Profitability	4
3. 生産性指標 3. Productivity	5
4. 効率性指標 4. Efficiency	5
5. 投資指標 5. Investment	6
貸借対照表（連結） Consolidated Balance Sheets	7
損益計算書（連結） Consolidated Statements of Income	8
包括利益計算書（連結） Consolidated Statement of Comprehensive Income	9
株主資本等変動計算書（連結） Consolidated Statements of Changes in Net Assets	9
キャッシュ・フロー計算書（連結） Consolidated Statements of Cash Flows	9
その他（連結） Others (Consolidated)	9
貸借対照表（単体） Non-Consolidated Balance Sheets	10
損益計算書（単体） Non-Consolidated Statements of Income	11
株主資本等変動計算書（単体） Non-Consolidated Statements of Changes in Net Assets	12
その他（単体） Others (Non-Consolidated)	12

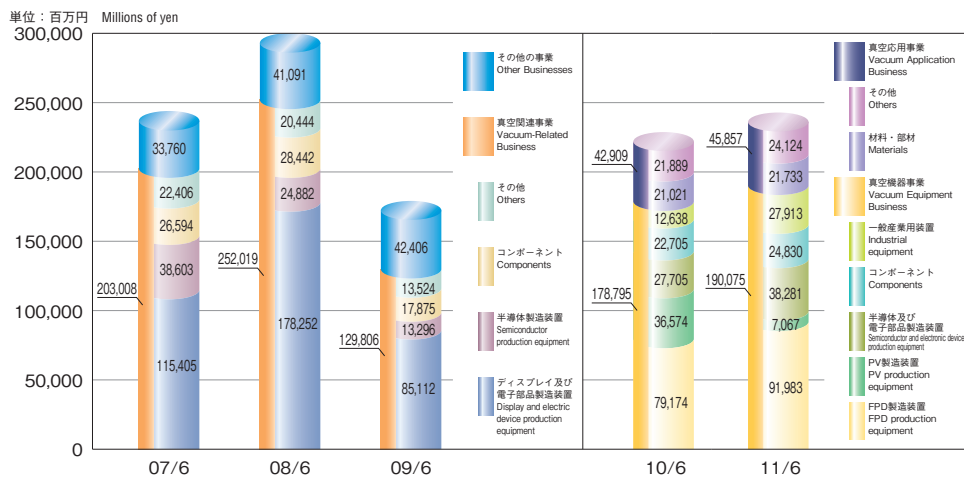
2011年6月期連結売上高構成比 (品目別)
Consolidated sales by business segment in FY 2011



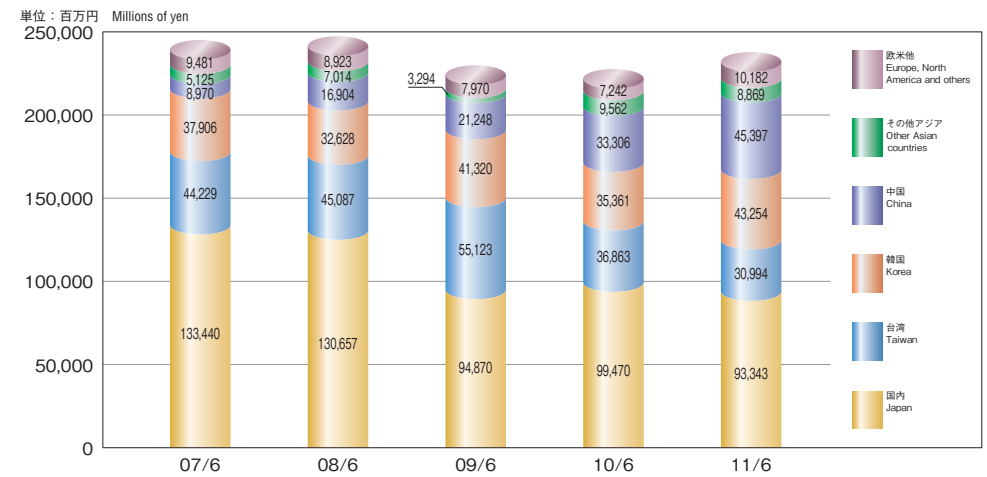
連結売上高推移 (品目別)
Consolidated sales by business segment



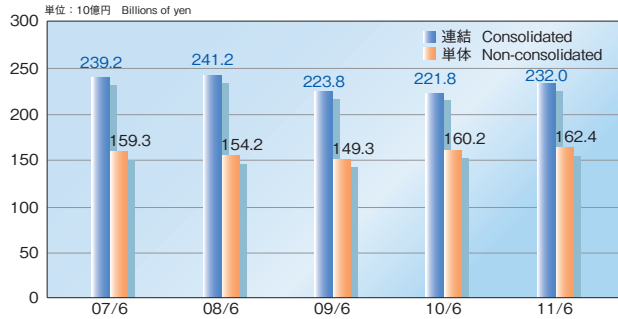
連結受注高推移 (品目別)
Consolidated orders received by business segment



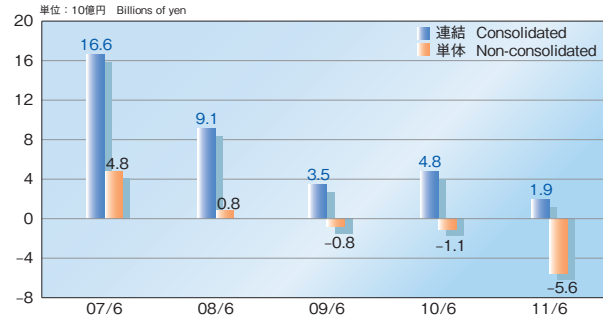
連結売上高推移 (地域別)
Consolidated sales by region



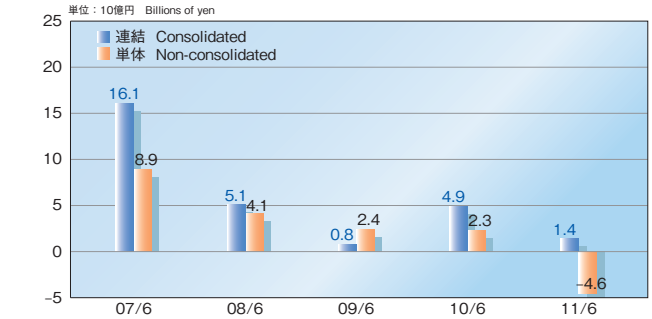
売上高
Net sales



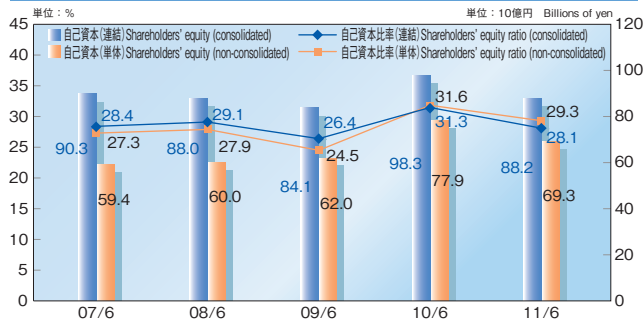
営業利益
Operating profit



経常利益
Ordinary profit

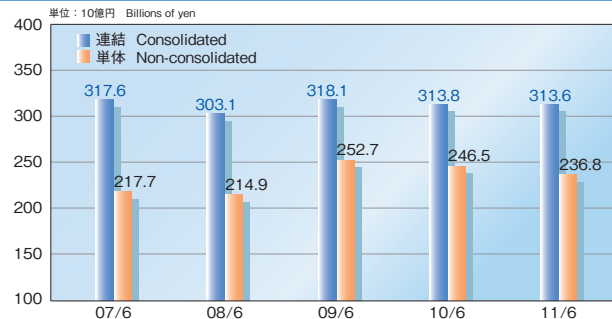


自己資本 / 自己資本比率
Shareholders' equity* / Shareholders' equity ratio

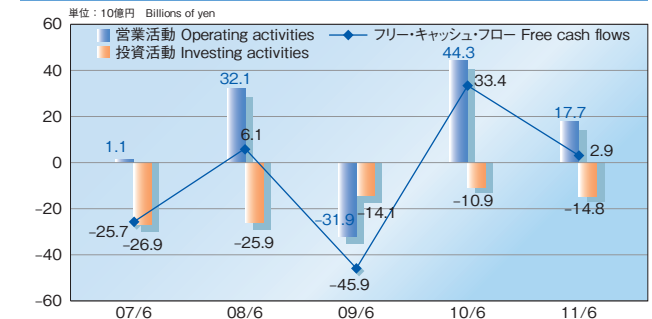


*Shareholders' equity = Net assets - Minority interests

総資産
Total assets



キャッシュ・フロー (連結)
Cash flows (consolidated)



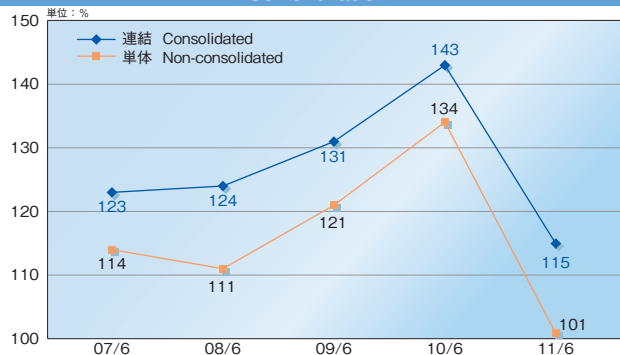
(百万円 / Millions of yen)

			07/6	08/6	09/6	10/6	11/6	
売上高	Net sales	連結 Consolidated	239,151	241,212	223,825	221,804	232,040	
		単体 Non-consolidated	159,272	154,223	149,273	160,231	162,437	
営業利益	Operating profit	連結 Consolidated	16,625	9,081	3,483	4,809	1,850	
		単体 Non-consolidated	4,848	764	-780	-1,149	-5,640	
経常利益	Ordinary profit	連結 Consolidated	16,105	5,075	835	4,942	1,441	
		単体 Non-consolidated	8,938	4,085	2,369	2,312	-4,636	
自己資本	Shareholders' equity (net assets less minority interests)	連結 Consolidated	90,318	88,043	84,122	98,299	88,206	
		単体 Non-consolidated	59,387	60,009	62,037	77,882	69,317	
自己資本比率	Shareholders' equity ratio	連結 Consolidated	28.4	29.1	26.4	31.3	28.1	
		単体 Non-consolidated	27.3	27.9	24.5	31.6	29.3	
総資産	Total assets	連結 Consolidated	317,577	303,069	318,076	313,784	313,616	
		単体 Non-consolidated	217,691	214,870	252,713	246,511	236,826	
キャッシュ・フロー	Cash flows	連結 Consolidated	営業活動によるキャッシュ・フロー Cash flows from operating activities	1,131	32,068	-31,891	44,312	17,730
			投資活動によるキャッシュ・フロー Cash flows from investing activities	-26,850	-25,944	-14,051	-10,876	-14,833
			フリー・キャッシュ・フロー Free cash flows	-25,719	6,125	-45,942	33,436	2,896

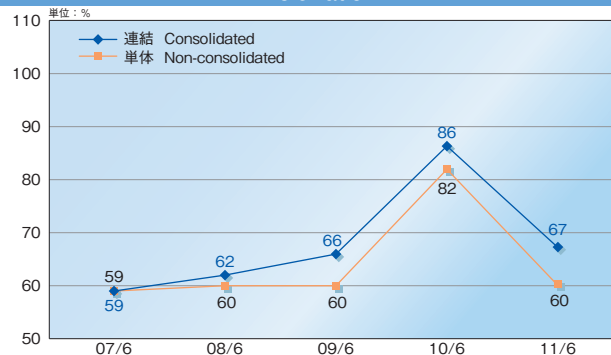
● 経営指標
1. 安定性指標

Management Indicators
1. Stability

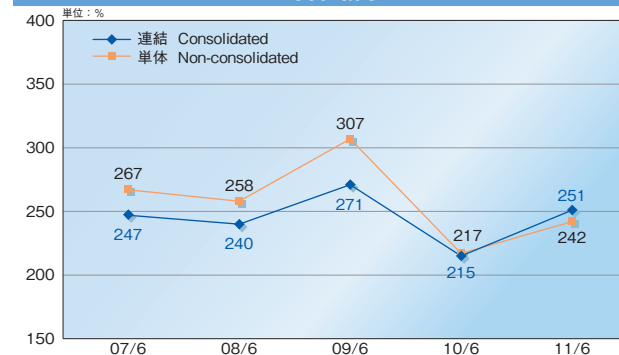
流動比率
Current ratio



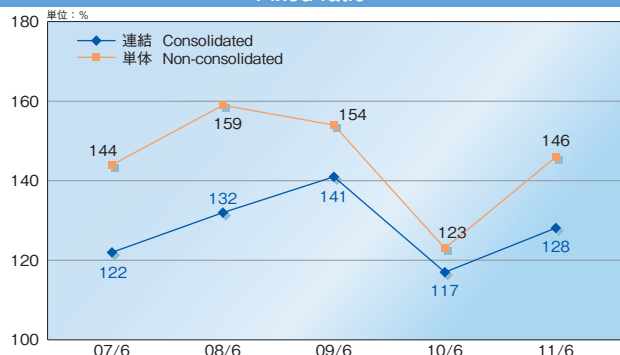
当座比率
Acid ratio



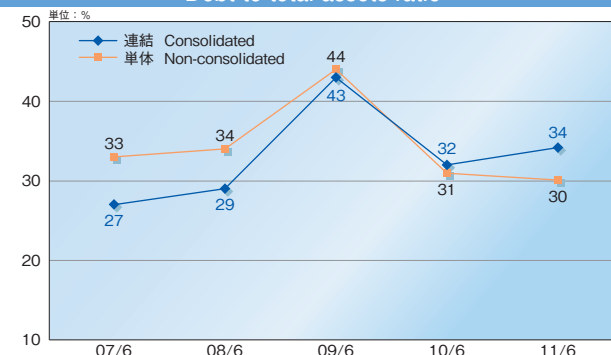
負債比率
Debt ratio



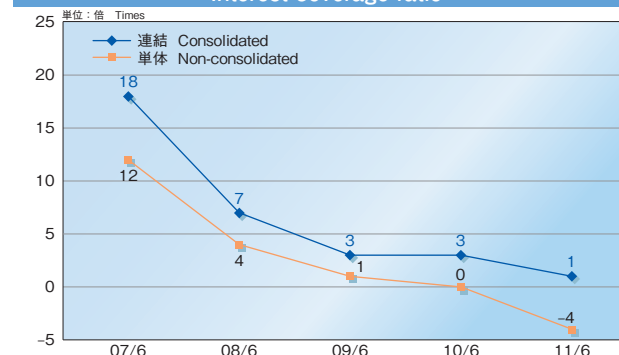
固定比率
Fixed ratio



借入金依存度
Debt-to-total-assets ratio



インタレスト・カバレッジ
Interest coverage ratio

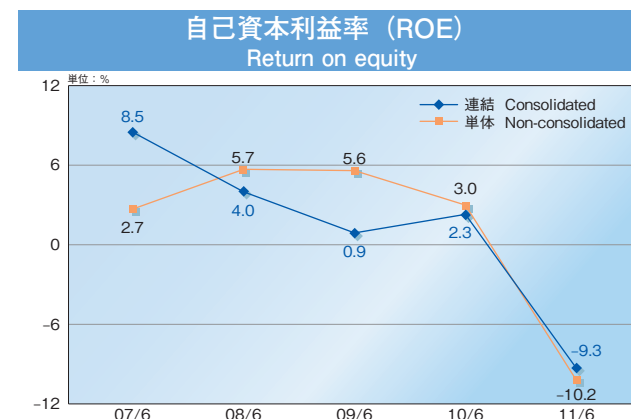
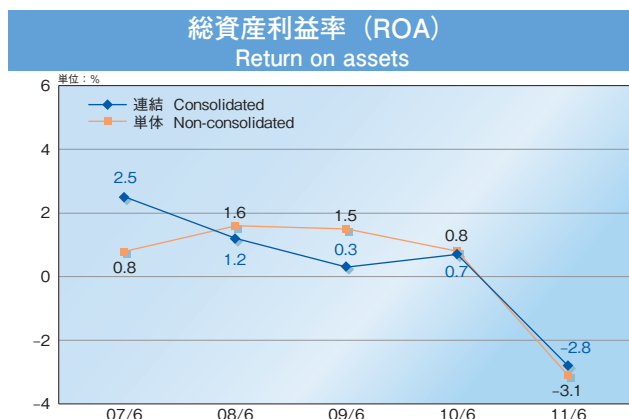
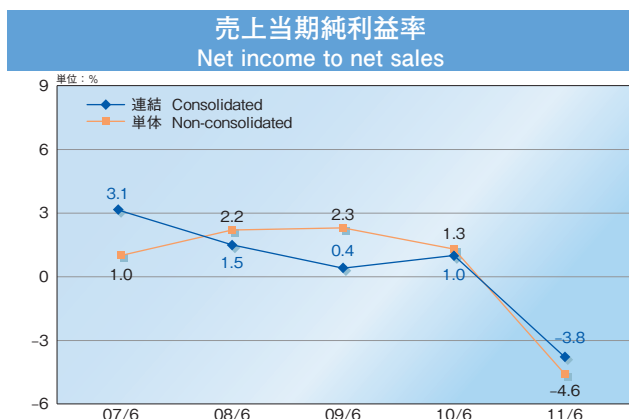
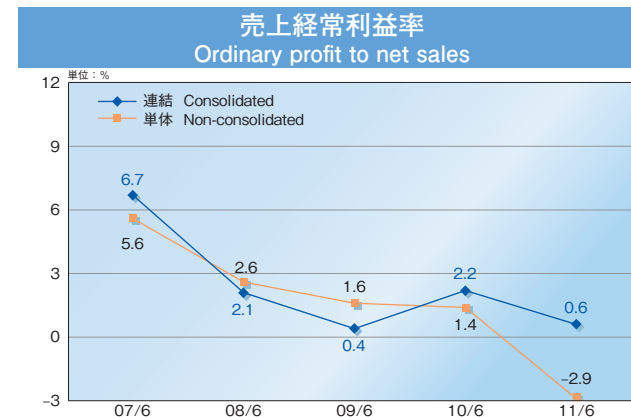
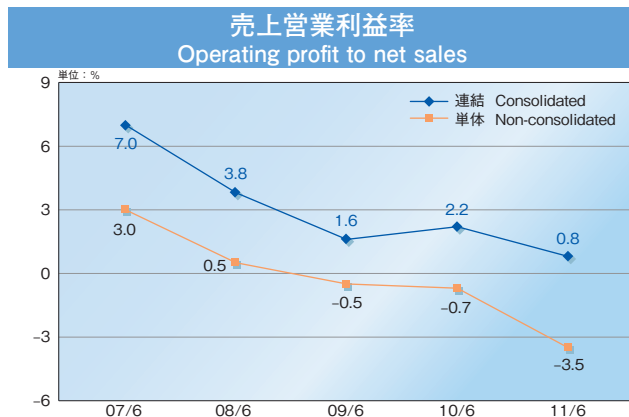
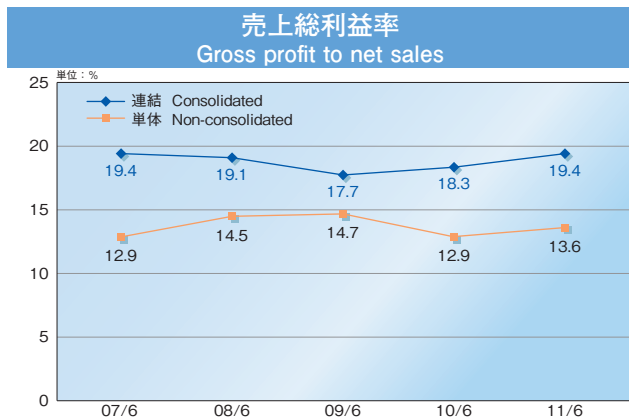


(%)

● 1. 安定性指標		1. Stability		07/6	08/6	09/6	10/6	11/6
流動比率	Current ratio	連結 Consolidated		123	124	131	143	115
		単体 Non-consolidated		114	111	121	134	101
当座比率	Acid ratio	連結 Consolidated		59	62	66	86	67
		単体 Non-consolidated		59	60	60	82	60
負債比率	Debt ratio	連結 Consolidated		247	240	271	215	251
		単体 Non-consolidated		267	258	307	217	242
固定比率	Fixed ratio	連結 Consolidated		122	132	141	117	128
		単体 Non-consolidated		144	159	154	123	146
借入金依存度	Debt-to-total-assets ratio	連結 Consolidated		27	29	43	32	34
		単体 Non-consolidated		33	34	44	31	30
インタレスト・カバレッジ	Interest coverage ratio	連結 Consolidated		18	7	3	3	1
		単体 Non-consolidated		12	4	1	0	-4
	倍		Times					

● 経営指標
2. 収益性指標

Management Indicators
2. Profitability



(%)

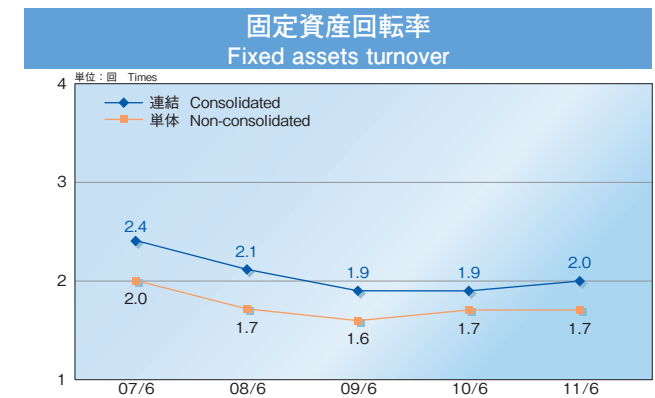
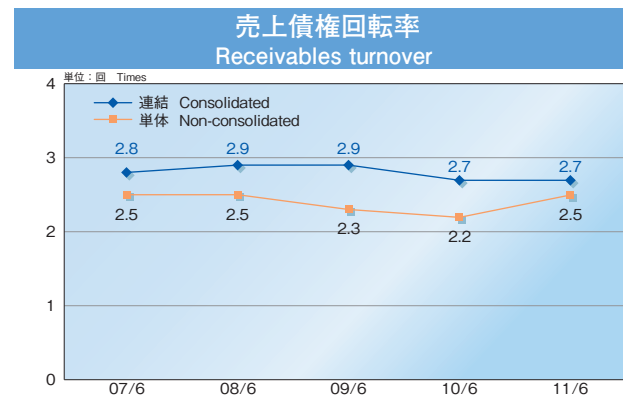
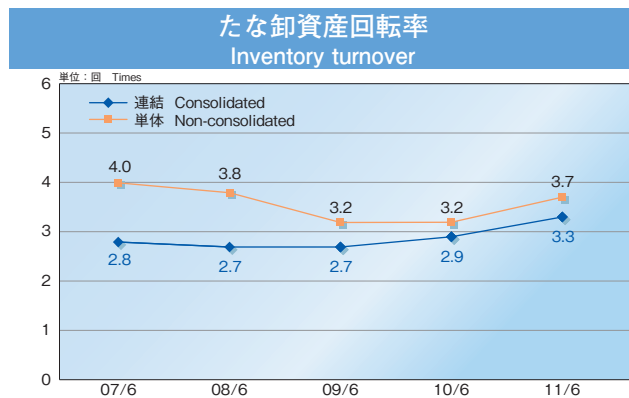
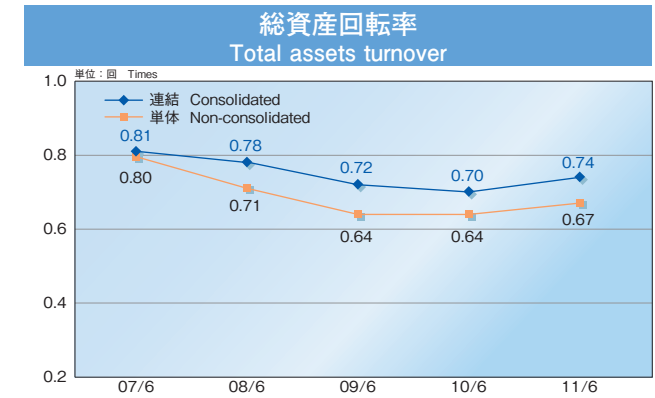
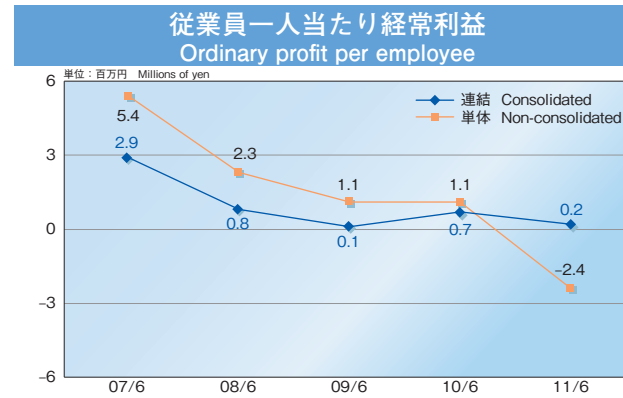
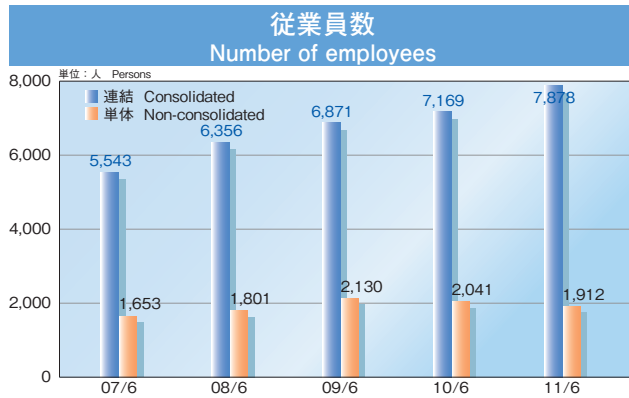
● 2. 収益性指標		2. Profitability		07/6	08/6	09/6	10/6	11/6
売上総利益率	Gross profit to net sales	連結 Consolidated		19.4	19.1	17.7	18.3	19.4
		単体 Non-consolidated		12.9	14.5	14.7	12.9	13.6
売上営業利益率	Operating profit to net sales	連結 Consolidated		7.0	3.8	1.6	2.2	0.8
		単体 Non-consolidated		3.0	0.5	-0.5	-0.7	-3.5
売上経常利益率	Ordinary profit to net sales	連結 Consolidated		6.7	2.1	0.4	2.2	0.6
		単体 Non-consolidated		5.6	2.6	1.6	1.4	-2.9
売上当期純利益率	Net income to net sales	連結 Consolidated		3.1	1.5	0.4	1.0	-3.8
		単体 Non-consolidated		1.0	2.2	2.3	1.3	-4.6
総資産利益率 (ROA)	Return on assets	連結 Consolidated		2.5	1.2	0.3	0.7	-2.8
		単体 Non-consolidated		0.8	1.6	1.5	0.8	-3.1
自己資本利益率 (ROE)	Return on equity	連結 Consolidated		8.5	4.0	0.9	2.3	-9.3
		単体 Non-consolidated		2.7	5.7	5.6	3.0	-10.2

● 経営指標

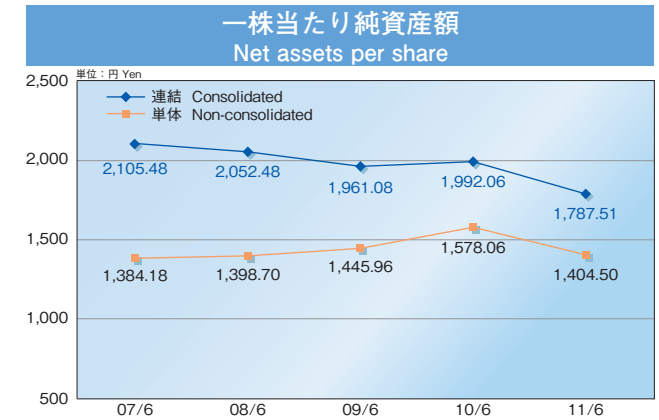
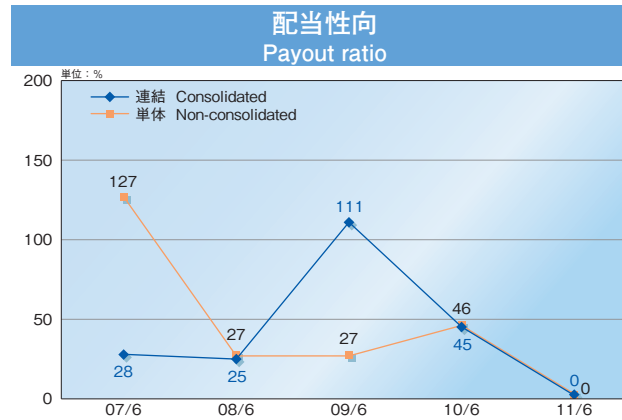
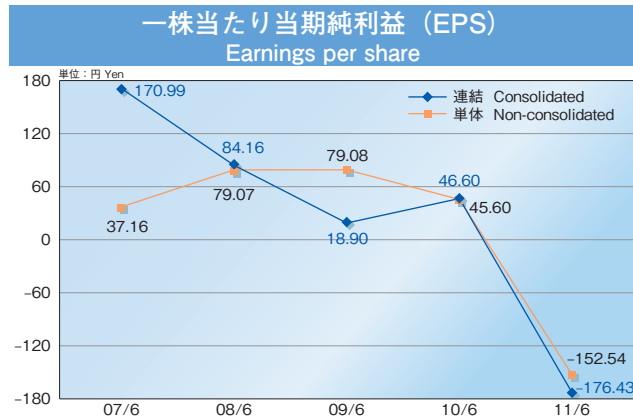
3. 生産性指標 4. 効率性指標

Management Indicators

3. Productivity 4. Efficiency



● 3. 生産性指標 3. Productivity			07/6	08/6	09/6	10/6	11/6
従業員数	Number of employees	連結 Consolidated	5,543	6,356	6,871	7,169	7,878
	人 Persons	単体 Non-consolidated	1,653	1,801	2,130	2,041	1,912
従業員一人当たり経常利益	Ordinary profit per employee	連結 Consolidated	2.9	0.8	0.1	0.7	0.2
	百万円 Millions of yen	単体 Non-consolidated	5.4	2.3	1.1	1.1	-2.4
● 4. 効率性指標 4. Efficiency			07/6	08/6	09/6	10/6	11/6
総資産回転率	Total assets turnover	連結 Consolidated	0.81	0.78	0.72	0.70	0.74
	回 Times	単体 Non-consolidated	0.80	0.71	0.64	0.64	0.67
たな卸資産回転率	Inventory turnover	連結 Consolidated	2.8	2.7	2.7	2.9	3.3
	回 Times	単体 Non-consolidated	4.0	3.8	3.2	3.2	3.7
売上債権回転率	Receivables turnover	連結 Consolidated	2.8	2.9	2.9	2.7	2.7
	回 Times	単体 Non-consolidated	2.5	2.5	2.3	2.2	2.5
固定資産回転率	Fixed assets turnover	連結 Consolidated	2.4	2.1	1.9	1.9	2.0
	回 Times	単体 Non-consolidated	2.0	1.7	1.6	1.7	1.7



(円 / Yen)

● 5. 投資指標		5. Investment		07/6	08/6	09/6	10/6	11/6
一株当たり当期純利益 (EPS)	Earnings per share	連結 Consolidated		170.99	84.16	18.90	46.60	-176.43
		単体 Non-consolidated		37.16	79.07	79.08	45.60	-152.54
配当性向	Payout ratio	連結 Consolidated		28	25	111	45	—
		単体 Non-consolidated	%	127	27	27	46	—
一株当たり純資産額	Net assets per share	連結 Consolidated		2,105.48	2,052.48	1,961.08	1,992.06	1,787.51
		単体 Non-consolidated		1,384.18	1,398.70	1,445.96	1,578.06	1,404.50

● 貸借対照表（連結） Consolidated Balance Sheets

単位：百万円 Millions of yen

		07/6	08/6	09/6	10/6	11/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	11,889	17,603	22,985	31,327	36,259
受取手形及び売掛金	Notes and accounts receivable, trade	87,399	76,193	77,430	88,526	80,489
たな卸資産	Inventories	96,561	81,728	—	—	—
商品及び製品	Merchandise and finished goods	—	—	5,241	6,272	5,562
仕掛品	Work in process	—	—	70,537	49,131	51,111
原材料及び貯蔵品	Raw materials and supplies	—	—	10,442	12,272	14,616
繰延税金資産	Deferred tax assets	4,723	4,711	5,965	5,824	6,816
その他	Other	7,558	6,517	7,022	6,040	6,989
貸倒引当金	Allowance for doubtful accounts	-253	-175	-315	-208	-853
流動資産合計	Total current assets	207,876	186,578	199,307	199,184	200,989
固定資産	Fixed assets					
有形固定資産	Property, plant and equipment	81,822	93,799	96,545	89,589	87,095
無形固定資産	Intangible fixed assets	3,811	3,838	3,828	4,364	5,485
投資その他の資産	Investments and other assets	24,068	18,853	18,396	20,647	20,046
固定資産合計	Total fixed assets	109,701	116,491	118,769	114,600	112,627
資産合計	Total assets	317,577	303,069	318,076	313,784	313,616
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable, trade	72,099	63,873	38,763	58,520	57,556
短期借入金	Short-term borrowings	33,715	36,588	77,091	48,317	67,809
コマーシャル・ペーパー	Commercial paper	10,000	6,000	5,000	—	10,000
リース債務	Lease liabilities	—	—	1,499	1,522	1,623
未払法人税等	Accrued income taxes	3,940	1,635	744	1,129	1,703
繰延税金負債	Deferred tax liabilities	1	2	3	3	7
前受金	Advances received	24,980	23,478	11,718	12,200	15,393
賞与引当金	Accrued bonuses for employees	1,640	1,570	1,379	1,467	1,546
役員賞与引当金	Accrued bonuses for directors and corporate auditors	497	340	155	205	172
製品保証引当金	Accrued warranty costs	2,897	3,193	2,559	1,245	1,623
受注損失引当金	Provision for loss on contract	—	—	—	746	2,598
事業構造改善引当金	Provision for business structure improvement	—	—	—	—	353
災害損失引当金	Provision for loss on disaster	—	—	—	—	164
その他	Other	19,698	14,092	12,842	14,242	14,491
流動負債合計	Total current liabilities	169,467	150,771	151,753	139,595	175,039
固定負債	Long-term liabilities					
社債	Bonds	200	200	200	80	60
新株予約権付社債	Convertible bonds	15,500	15,500	15,500	15,500	—
長期借入金	Long-term debt	24,926	28,415	38,349	36,077	27,210
リース債務	Lease liabilities	—	—	5,470	3,832	2,809
繰延税金負債	Deferred tax liabilities	1	2	1	0	27
退職給付引当金（退職給与引当金）	Accrued pension and severance costs for employees	11,394	12,581	13,736	13,942	13,990
役員退職慰労引当金	Accrued pension and severance costs for directors and corporate auditors	714	800	991	960	873
事業再編引当金	Reserve for restructuring of business	—	331	—	—	—
資産除去債務	Asset retirement obligations	—	—	—	—	289
その他	Other	1,010	2,616	1,917	1,292	1,296
固定負債合計	Total long-term liabilities	53,745	60,445	76,165	71,684	46,553
負債合計	Total liabilities	223,212	211,216	227,918	211,279	221,593
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Common stock	13,468	13,468	13,468	20,873	20,873
資本剰余金	Capital surplus	14,695	14,695	14,695	22,100	22,100
利益剰余金	Retained earnings	57,955	59,323	59,829	60,768	50,829
自己株式	Treasury stock, at cost	-7	-10	-10	-11	-11
株主資本合計	Total shareholders' equity	86,111	87,477	87,981	103,731	93,792
その他の包括利益累計額（評価・換算差額等）	Accumulated other comprehensive income (Valuation and translation adjustments)					
その他有価証券評価差額金	Unrealized gain on securities, net of taxes	1,461	648	144	-23	-14
為替換算調整勘定	Foreign currency translation adjustments	2,747	-82	-4,004	-5,409	-5,572
その他の包括利益累計額合計（評価・換算差額等合計）	Total accumulated other comprehensive income (Total valuation and translation adjustments)	4,208	567	-3,860	-5,432	-5,586
少数株主持分	Minority interests	4,047	3,810	6,036	4,205	3,818
純資産合計	Total net assets	94,365	91,853	90,158	102,504	92,023
負債純資産合計	Total liabilities and net assets	317,577	303,069	318,076	313,784	313,616

● 損益計算書（連結） Consolidated Statements of Income

単位：百万円 Millions of yen

		07/6	08/6	09/6	10/6	11/6
売上高	Net sales	239,151	241,212	223,825	221,804	232,040
売上原価	Cost of sales	192,700	195,092	184,134	181,187	187,088
売上総利益	Gross profit	46,451	46,120	39,691	40,617	44,952
販売費及び一般管理費	Selling, general and administrative expenses	29,826	37,040	36,208	35,808	43,103
販売費	Selling expenses	10,401	16,996	16,857	16,587	21,687
一般管理費	General and administrative expenses	19,425	20,044	19,351	19,221	21,416
営業利益	Operating profit	16,625	9,081	3,483	4,809	1,850
営業外収益	Non-operating income	3,162	1,565	1,817	2,532	2,006
受取利息	Interest income	145	203	144	102	134
受取配当金	Dividend income	194	195	99	158	128
受取手数料	Commission fee	274	225	149	165	—
受取賃貸料	Rental income	157	136	108	186	—
持分法による投資利益	Equity in earnings of unconsolidated subsidiaries and affiliates	—	36	14	—	55
為替差益	Foreign exchange gains	290	—	—	352	322
ロイヤルティ収入	Royalty income	48	—	—	—	—
受取保険金及び配当金	Insurance and dividends income	4	—	285	76	397
海外子会社付加価値税還付金	Refund of value-added taxes of overseas subsidiaries	624	112	81	—	—
補助金収入	Income on prefectural government's grants	—	—	315	379	—
受取補償金	Income on receipt of compensation	—	—	—	256	—
その他	Other	1,427	657	623	857	970
営業外費用	Non-operating expenses	3,683	5,571	4,465	2,399	2,415
支払利息	Interest expenses	949	1,291	1,385	1,626	1,551
たな卸資産評価損	Loss on devaluation of inventories	1,199	2,440	—	—	—
たな卸資産除却損	Loss on disposal of inventories	92	141	—	—	—
賃貸資産経費	Cost and expense for rental activities	278	114	—	—	—
為替差損	Foreign exchange losses	—	548	2,132	—	—
持分法による投資損失	Equity in losses of unconsolidated subsidiaries and affiliates	560	—	—	113	—
海外子会社付加価値税還付手数料	Commission on refund of value-added taxes of overseas subsidiaries	206	—	—	—	—
その他	Other	399	1,038	948	659	864
経常利益	Ordinary profit	16,105	5,075	835	4,942	1,441
特別利益	Extraordinary gains	402	3,115	214	1,631	228
固定資産売却益	Gain on sale of fixed assets	—	—	24	—	—
貸倒引当金戻入額	Reversal of allowance for doubtful accounts	154	118	6	46	28
投資有価証券売却益	Gain on sale of investment securities	—	91	—	—	—
補助金収入	Income on prefectural government's grants	235	229	—	1,575	181
過年度製造固定費配賦差額	Cumulative difference relating to the revision of allocation of fixed manufacturing costs	—	2,605	—	—	—
事業再編損失引当金戻入額	Reversal of provision for loss on business restructuring	—	—	107	—	—
その他	Other	14	73	77	9	20
特別損失	Extraordinary losses	2,880	1,740	2,649	2,014	10,861
固定資産除却損	Loss on disposal of fixed assets	533	522	1,098	550	214
関係会社出資金評価損	Loss on devaluation of investment in affiliates	69	—	—	—	—
投資有価証券評価損	Loss on devaluation of investment securities	36	112	378	—	—
事業再編損失	Loss on business restructuring	—	331	—	—	—
固定資産圧縮損	Loss from adjustment of tax basis	—	—	—	119	—
減損損失	Impairment loss	2,159	346	—	1,000	5,781
たな卸資産評価損	Loss on devaluation of inventories	—	—	630	—	—
災害による損失	Loss on disaster	—	—	—	—	3,419
資産除去債務会計基準の適用に伴う影響額	Loss on adjustment for changes of accounting standard for asset retirement obligations	—	—	—	—	209
その他	Other	83	429	543	345	1,238
税金等調整前当期純利益	Income (loss) before income taxes and minority interests	13,627	6,451	-1,600	4,558	-9,192
法人税等	Total income taxes	6,159	2,953	-1,269	3,096	-459
法人税、住民税及び事業税	Current income taxes	7,307	4,177	1,561	1,997	2,689
法人税等調整額	Deferred income taxes	-1,148	-1,225	-2,829	1,100	-3,147
少数株主損益調整前当期純損失	Loss before minority interests	—	—	—	—	-8,733
少数株主利益	Minority interests in net income of consolidated subsidiaries	133	—	—	—	—
少数株主損失	Minority losses in net income of consolidated subsidiaries	—	-112	-1,142	-676	-27
当期純利益又は当期純損失	Net income (loss)	7,335	3,610	811	2,138	-8,706

● 包括利益計算書（連結） Consolidated Statement of Comprehensive Income

単位：百万円 Millions of yen

		07/6	08/6	09/6	10/6	11/6
少数株主損益調整前当期純損失	Loss before minority interests	—	—	—	—	-8,733
その他の包括利益	Other comprehensive income	—	—	—	—	-198
その他有価証券評価差額金	Unrealized gain (loss) on securities, net of taxes	—	—	—	—	7
為替換算調整勘定	Foreign currency translation adjustments	—	—	—	—	-198
持分法適用会社に対する持分相当額	Share of other comprehensive income of companies accounted for by the equity method	—	—	—	—	-6
包括利益	Comprehensive income	—	—	—	—	-8,931
(内訳)	Comprehensive income attributable to:					
親会社株主に係る包括利益	Owners of the parent	—	—	—	—	-8,860
少数株主に係る包括利益	Minority interests	—	—	—	—	-71

● 株主資本等変動計算書（連結） Consolidated Statements of Changes in Net Assets

単位：百万円 Millions of yen

		株主資本 Shareholders' equity					その他の包括利益累計額 Accumulated comprehensive income			少数株主持分 Minority interests	純資産合計 Total net assets
		資本金 Common stock	資本剰余金 Capital surplus	利益剰余金 Retained earnings	自己株式 Treasury stock, at cost	株主資本合計 Total shareholders' equity	その他有価証券評価差額金 Unrealized gain on securities, net of taxes	為替換算調整勘定 Foreign currency translation adjustments	その他の包括利益累計額合計 Total accumulated comprehensive income		
前期末残高	Balance at the end of previous period	20,873	22,100	60,768	-11	103,731	-23	-5,409	-5,432	4,205	102,504
存外子会社の会計処理の変更に伴う増減	Effect of changes in accounting policies applied to foreign subsidiaries										
当期変動額	Changes of items during the period										
連結範囲の変動	Change of scope of consolidation			-197		-197					-197
剰余金の配当	Dividends from surplus			-1,036		-1,036					-1,036
当期純利益又は当期純損失	Net income (loss)			-8,706		-8,706					-8,706
自己株式の取得	Purchase of treasury stock				-0	-0					-0
株主資本以外の項目の当期変動額（純額）	Net changes of items other than shareholders' equity						9	-163	-154	-388	-541
当期変動額合計	Total changes of items during the period	—	—	-9,939	-0	-9,939	9	-163	-154	-388	-10,481
当期末残高	Balance at the end of current period	20,873	22,100	50,829	-11	93,792	-14	-5,572	-5,586	3,818	92,023

● キャッシュ・フロー計算書（連結） Consolidated Statements of Cash Flows

単位：百万円 Millions of yen

		07/6	08/6	09/6	10/6	11/6
営業活動によるキャッシュ・フロー	Cash flows from operating activities	1,131	32,068	-31,891	44,312	17,730
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-26,850	-25,944	-14,051	-10,876	-14,833
財務活動によるキャッシュ・フロー	Cash flows from financing activities	23,738	-1,750	51,325	-23,418	2,159
現金及び現金同等物の増減額	Effect of exchange rate changes on cash and cash equivalents	658	-526	-604	-203	36
現金及び現金同等物の増減額	Increase in cash and cash equivalents	-1,322	3,849	4,779	9,815	5,092
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	10,515	11,664	16,977	21,827	29,721
新規連結による現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year from newly consolidated subsidiaries	2,472	1,464	71	211	910
連結子会社の決算期変更に伴う現金及び現金同等物の減少額	Decrease in cash and cash equivalents due to changes in fiscal year-ends of consolidated subsidiaries	—	—	—	-2,132	—
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	11,664	16,977	21,827	29,721	35,722

● その他（連結） Others (Consolidated)

単位：百万円 Millions of yen

		07/6	08/6	09/6	10/6	11/6
従業員数 (人)	Number of employees (Persons)	5,543	6,356	6,871	7,169	7,878
設備投資額	Capital expenditure	32,109	23,382	19,567	11,087	17,827
研究開発費	Research and development cost	8,865	8,586	8,344	8,005	8,255
減価償却費	Depreciation	7,980	10,932	12,320	11,949	10,717
発行済株式数 (株)	Number of shares outstanding (Shares)	42,905,938	42,905,938	42,905,938	49,355,938	49,355,938

● 貸借対照表 (単体) Non-Consolidated Balance Sheets

単位：百万円 Millions of yen

		07/6	08/6	09/6	10/6	11/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	3,709	5,019	10,398	16,842	22,921
受取手形	Notes receivable, trade	6,384	7,507	5,166	12,415	5,057
売掛金	Accounts receivable, trade	59,028	52,096	63,147	63,179	51,757
たな卸資産	Inventories	44,805	35,705	57,085	42,675	—
商品	Merchandise	165	375	—	—	—
製品	Finished products	756	717	—	—	—
原材料	Raw materials	2,835	2,508	—	—	—
商品及び製品	Merchandise and finished goods	—	—	2,686	3,005	1,658
仕掛品	Work in process	41,050	32,105	48,821	32,577	35,224
原材料及び貯蔵品	Raw materials and supplies	—	—	5,578	7,092	7,512
前渡金	Advance payments — trade	—	—	2,931	2,847	860
前払費用	Prepaid expenses	288	306	469	659	1,265
その他	Other	18,241	18,993	18,312	12,456	9,394
流動資産合計	Total current assets	132,455	119,626	157,507	151,072	135,648
固定資産	Fixed assets					
有形固定資産	Property, plant and equipment	54,537	62,300	61,232	57,983	57,861
無形固定資産	Intangible fixed assets	2,693	2,650	2,741	3,099	4,623
投資その他の資産	Investments and other assets	28,005	30,294	31,233	34,357	38,693
固定資産合計	Total fixed assets	85,235	95,244	95,206	95,439	101,178
資産合計	Total assets	217,691	214,870	252,713	246,511	236,826
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形	Notes payable, trade	5,201	3,294	6,281	5,913	7,152
買掛金	Accounts payable, trade	55,410	48,142	33,061	53,240	56,957
短期借入金	Short-term borrowings	15,900	16,000	44,200	16,150	24,140
1年以内返済予定の長期借入金	Current portion of long-term debt	9,255	11,012	14,257	14,712	13,246
コマーシャル・ペーパー	Commercial paper	10,000	6,000	5,000	—	10,000
リース債務	Lease liabilities	—	—	1,458	1,465	1,439
未払金	Accounts payable — other	6,686	5,095	5,856	6,708	6,786
未払費用	Accrued expenses	857	794	988	1,132	1,058
未払法人税等	Accrued income taxes	1,791	561	—	106	—
前受金	Advances received	3,082	9,681	10,176	6,155	6,686
預り金	Deposits received	2,226	2,770	5,795	3,798	2,239
賞与引当金	Accrued bonuses for employees	594	559	570	596	592
役員賞与引当金	Accrued bonuses for directors and corporate auditors	208	139	111	117	—
製品保証引当金	Accrued warranty costs	2,517	2,684	2,056	858	908
受注損失引当金	Provision for loss on contract	—	—	—	492	2,143
災害損失引当金	Provision for loss on disaster	—	—	—	—	198
設備関係支払手形	Notes payable — facilities	2,384	854	148	1,626	385
その他	Other	136	42	416	108	134
流動負債合計	Total current liabilities	116,246	107,626	130,373	113,176	134,065
固定負債	Long-term liabilities					
新株予約権付社債	Convertible bonds	15,500	15,500	15,500	15,500	—
長期借入金	Long-term debt	21,011	24,904	32,527	29,329	22,767
リース債務	Lease liabilities	—	—	5,205	3,635	2,374
退職給付引当金 (退職給与引当金)	Accrued pension and severance costs for employees	4,915	5,500	6,157	6,066	6,581
預り保証金	Guarantee deposited	279	285	276	267	231
債務保証損失引当金	Provision for loss on guarantees	—	496	344	360	403
事業再編引当金	Reserve for restructuring of business	—	220	—	—	—
資産除去債務	Asset retirement obligations	—	—	—	—	183
その他	Other	353	329	295	295	904
固定負債合計	Total long-term liabilities	42,058	47,234	60,304	55,453	33,444
負債合計	Total liabilities	158,304	154,860	190,676	168,628	167,509
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Common stock	58,017	59,391	61,883	77,895	69,331
資本剰余金	Capital surplus	13,468	13,468	13,468	20,873	20,873
利益剰余金	Retained earnings	14,695	14,695	14,695	22,100	22,100
自己株式	Treasury stock, at cost	29,860	31,236	33,728	34,930	26,366
評価・換算差額等	Valuation and translation adjustments	-5	-8	-8	-9	-9
その他の有価証券評価差額金	Unrealized gain on securities, net of taxes	1,370	618	154	-13	-14
純資産合計	Total net assets	59,387	60,009	62,037	77,882	69,317
負債純資産合計	Total liabilities and net assets	217,691	214,870	252,713	246,511	236,826

● 損益計算書 (単体) Non-Consolidated Statements of Income

単位：百万円 Millions of yen

		07/6	08/6	09/6	10/6	11/6
売上高	Net sales	159,272	154,223	149,273	160,231	162,437
売上原価	Cost of sales	138,706	131,872	127,389	139,504	140,335
1.製品売上原価	Cost of finished goods sold	137,758	129,168	126,208	137,352	137,715
(1)期首製品たな卸高	Beginning finished goods	622	756	717	1,892	1,234
(2)当期製品製造原価	Cost of products manufactured	139,395	136,987	133,509	142,141	145,216
小計	Subtotal	140,017	137,743	134,226	144,033	146,451
(3)期末製品たな卸高	Ending finished goods	756	717	1,892	1,234	1,575
(4)他勘定受入高	Transfer from other account	1,376	933	1,319	2,099	725
(5)他勘定振替高	Transfer to other account	3,112	8,958	6,818	6,839	9,588
(6)受注損失引当金戻入額	Reversal of provision for loss on order received	—	—	—	—	492
(7)受注損失引当金繰入額	Provision of allowance for loss on order received	—	—	—	492	2,143
(8)製品保証引当金戻入額	Reversal of provision for product warranties	2,284	2,517	2,684	2,056	858
(9)製品保証引当金繰入額	Provision for product warranties	2,517	2,684	2,056	858	908
2.商品売上原価	Cost of goods sold	948	2,704	1,181	2,152	2,620
(1)期首商品たな卸高	Beginning goods	86	165	375	793	1,771
(2)当期商品仕入高	Cost of purchased goods	1,026	2,914	1,600	3,129	932
(3)期末商品たな卸高	Ending goods	165	375	793	1,771	83
売上総利益	Gross profit	20,566	22,351	21,884	20,727	22,102
販売費及び一般管理費	Selling, general and administrative expenses	15,718	21,587	22,663	21,876	27,742
1.販売費	Selling expenses	5,157	11,373	11,818	10,781	16,428
2.一般管理費	General and administrative expenses	10,560	10,213	10,845	11,095	11,314
営業利益	Operating Profit	4,848	764	-780	-1,149	-5,640
営業外収益	Non-operating income	6,354	6,774	5,204	5,370	3,268
1.受取利息	Interest income	116	237	257	155	138
2.受取配当金	Dividend income	3,263	2,812	1,948	1,005	1,403
3.受取賃貸料	Rental income	504	755	535	429	882
4.受取手数料	Commission fee	1,207	1,280	998	918	—
5.ロイヤルティ収入	Royalty income	1,126	1,341	1,039	2,030	—
6.その他	Other	139	349	427	833	845
営業外費用	Non-operating expenses	2,263	3,453	2,055	1,909	2,264
1.支払利息	Interest expenses	697	968	1,072	1,272	1,010
2.賃貸資産経費	Cost and expense for rental activities	250	475	397	325	876
3.たな卸資産評価損	Loss on devaluation of inventories	1,006	1,655	—	—	—
4.その他	Miscellaneous loss	311	354	586	312	378
経常利益	Ordinary Profit	8,938	4,085	2,369	2,312	-4,636
特別利益	Extraordinary gains	137	2,066	787	1,581	1,670
1.投資有価証券売却益	Gain on sale of investment securities	—	30	121	1	—
2.固定資産売却益	Gain on sale of fixed assets	8	—	—	—	—
3.過年度製造固定費配賦差額	Cumulative difference relating to the revision of allocation of fixed manufacturing costs	—	2,023	—	—	—
4.事業再編損失引当金戻入額	Reversal of provision for loss on business restructuring	—	—	220	—	—
5.貸倒引当金戻入額	Reversal of allowance for doubtful accounts	—	12	264	—	—
6.債務保証損失引当金戻入額	Reversal of provision for loss on guarantees	—	—	152	—	—
7.抱合せ株式消滅差益	Gain on extinguishment of tie-in shares	—	—	—	—	1,509
8.補助金収入	Income on prefectural government's grants	130	—	—	1,575	131
9.その他	Other	—	—	30	5	29
特別損失	Extraordinary losses	5,274	1,709	1,983	683	8,209
1.固定資産除却損	Loss on disposal of fixed assets	411	453	968	499	177
2.投資有価証券評価損	Loss on devaluation of investment securities	36	112	245	—	—
3.関係会社株式評価損	Loss on devaluation of stocks of subsidiaries and affiliates	4,577	—	—	—	—
4.関係会社出資金評価損	Loss on devaluation of investment in affiliates	50	—	86	—	—
5.投資損失引当金繰入額	Provision of allowance for investment loss	180	—	—	—	—
6.たな卸資産評価損	Loss on devaluation of inventories	—	—	550	—	—
7.事業再編損失	Loss on business restructuring	—	684	—	—	—
8.債務保証損失引当金繰入額	Provision for loss on guarantees	—	385	—	17	65
9.固定資産圧縮損	Loss from adjustment of tax basis	19	—	—	119	—
10.減損損失	Impairment loss	—	—	—	—	4,611
11.災害による損失	Loss on disaster	—	—	—	—	2,802
12.資産除去債務会計基準の適用に伴う影響額	Loss on adjustment for changes of accounting standard for asset retirement obligations	—	—	—	—	19
13.その他	Other	—	75	134	49	535
税引前当期純利益	Income (loss) before income taxes and minority interests	3,802	4,442	1,173	3,209	-11,175
法人税等	Total income taxes	2,207	1,049	-2,220	1,105	-3,647
法人税、住民税及び事業税	Current income taxes	2,938	1,859	78	425	407
法人税等調整額	Deferred income taxes	-731	-810	-2,298	680	-4,054
当期純利益	Net income (loss)	1,594	3,393	3,393	2,103	-7,528

● 株主資本等変動計算書（単体） Non-Consolidated Statements of Changes in Net Assets

単位：百万円 Millions of yen

		株主資本 Shareholders' equity								評価・換算差額等 Valuation and translation adjustments		純資産 合計 Total net assets		
		資本金 Common stock	資本剰余金 Capital surplus		利益剰余金 Retained earnings				自己株式 Treasury stock, at cost	株主資本 合計 Total shareholders' equity	その他 有価証券 評価 差額金 Unrealized gain on securities, net of taxes		評価・換算 差額等 合計 Total valuation and translation adjustments	
			資本 準備金 Legal capital surplus	資本 剰余金 合計 Total capital surplus	利益 準備金 Legal retained earnings	その他利益剰余金 Other retained earnings								利益 剰余金 合計 Total retained earnings
						固定資産 圧縮積立金 Reserve for advanced depreciation of fixed assets	別途 積立金 General reserves	繰越利益剰余金 Earned surpluses carried forward						
前期末残高	Balance at the end of previous period	20,873	22,100	22,100	529	979	27,206	6,217	34,930	-9	77,895	-13	-13	77,882
当期変動額	Changes of items during the period													
剰余金の配当	Dividends from surplus								-1,036	-1,036	-1,036			-1,036
固定資産圧縮積立金の積立	Provision of reserve for advanced depreciation of fixed assets					77		-77						
固定資産圧縮積立金の取崩	Reversal of reserve for advanced depreciation of fixed assets					-96		96						
別途積立金の積立	Provision of general reserve						3,000	-3,000						
当期純利益又は当期純損失	Net income (loss)							-7,528	-7,528		-7,528			-7,528
自己株式の取得	Purchase of treasury stock									-0	-0			-0
株主資本以外の項目の当期変動額（純額）	Net changes of items other than shareholders' equity											-1	-1	-1
当期変動額合計	Total changes of items during the period	—	—	—	—	-19	3,000	-11,545	-8,565	-0	-8,565	-1	-1	-8,566
当期末残高	Balance at the end of current period	20,873	22,100	22,100	529	959	30,206	-5,328	26,366	-9	69,331	-14	-14	69,317

● その他（単体） Others (Non-Consolidated)

単位：百万円 Millions of yen

			07/6	08/6	09/6	10/6	11/6
従業員数	(人)	Number of employees (Persons)	1,653	1,801	2,130	2,041	1,912
設備投資額		Capital expenditure	23,992	16,895	12,782	8,465	11,842
研究開発費		Research and development cost	8,139	7,864	7,930	7,756	7,849
減価償却費		Depreciation	5,610	7,638	8,924	8,436	8,650
発行済株式数	(株)	Number of shares outstanding (Shares)	42,905,938	42,905,938	42,905,938	49,355,938	49,355,938
一株当たり配当金	(円)	Dividend per share (Yen)	47	21	21	21	—