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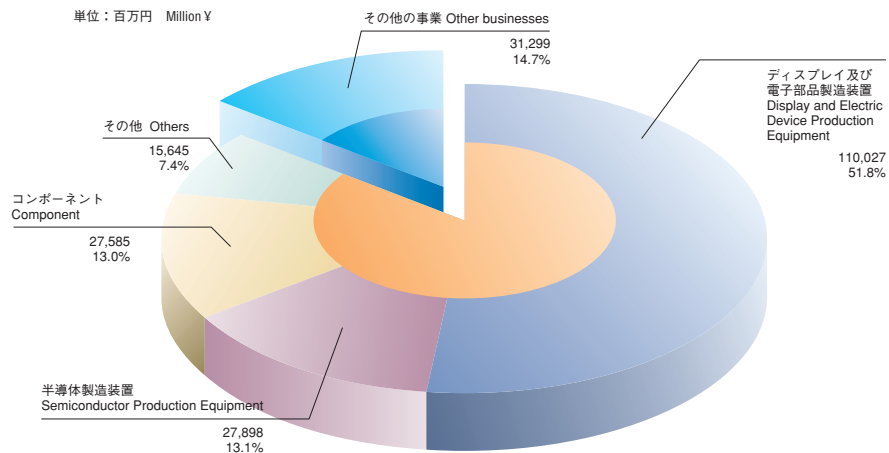
2006 Fact Sheet

株式会社 アルバック

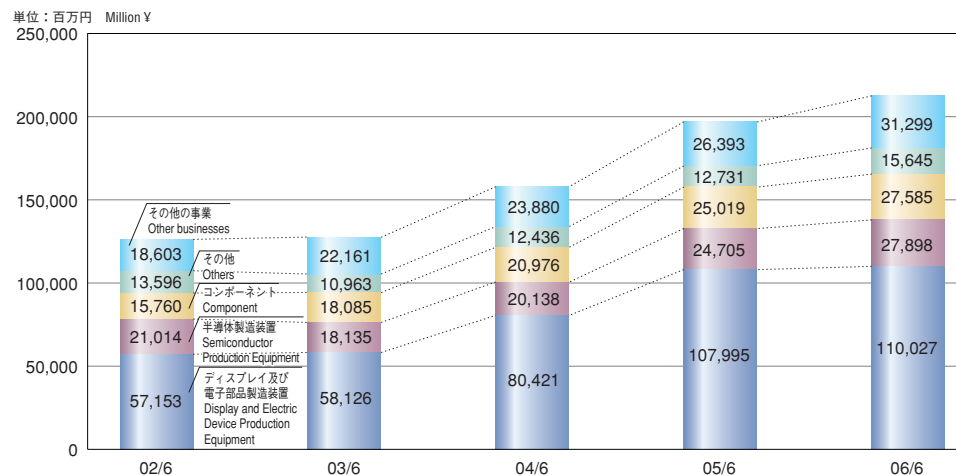
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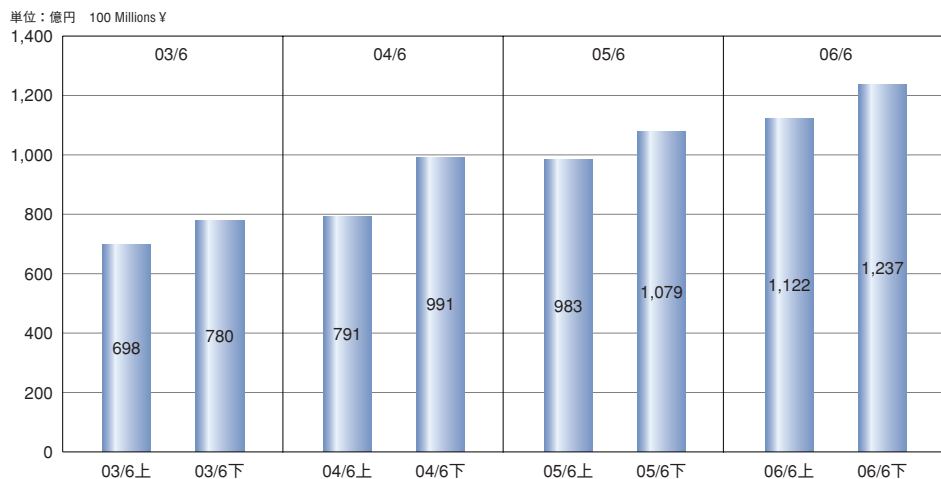
2006年6月期連結売上高構成比 (品目別)
Consolidated-sales percentage in 2006 (Segment)



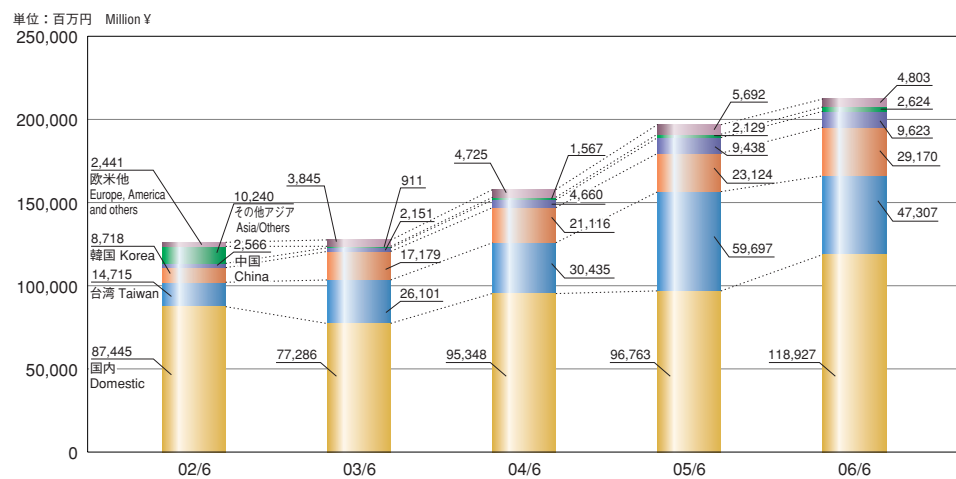
連結売上高推移 (品目別)
Transition of consolidated-sales (Segment)



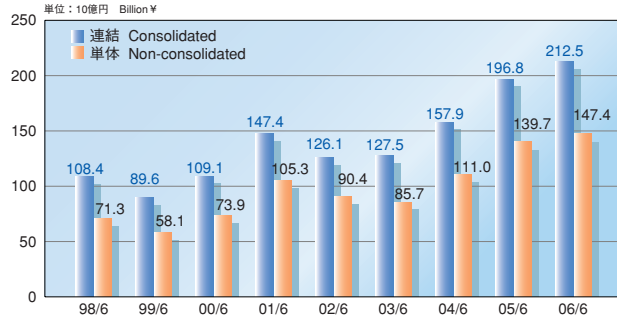
連結受注高推移
Transition of orders received



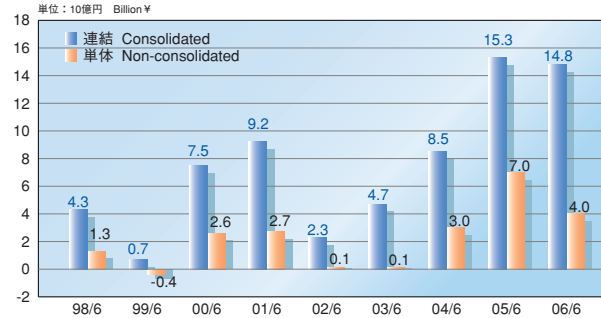
連結売上高推移 (地域別)
Transition of consolidated-sales (Region)



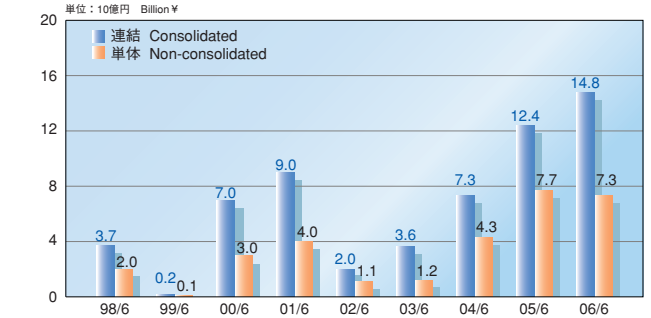
売上高
Net sales



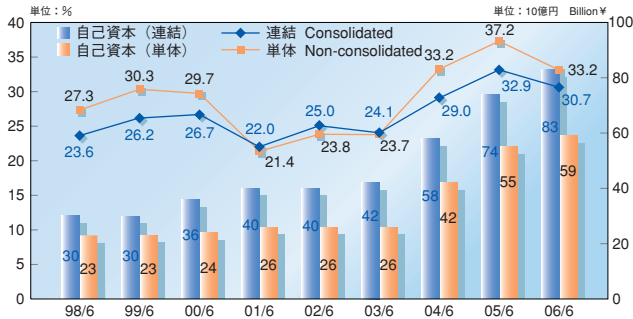
営業利益
Operating profit



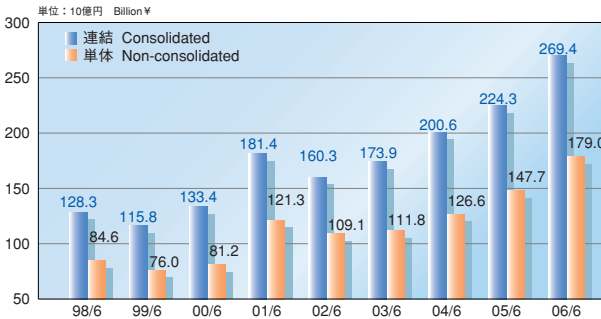
経常利益
Ordinary profit



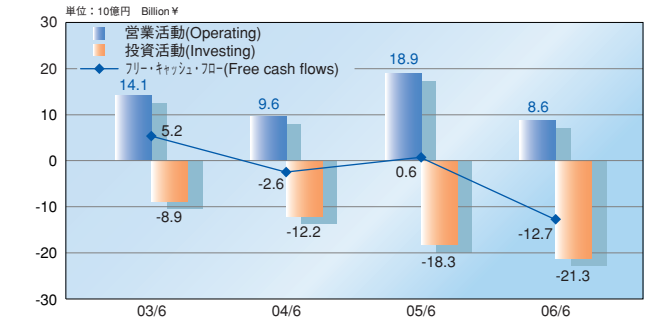
自己資本/自己資本比率
Shareholders' equity / Shareholders' equity ratio



総資産
Gross assets



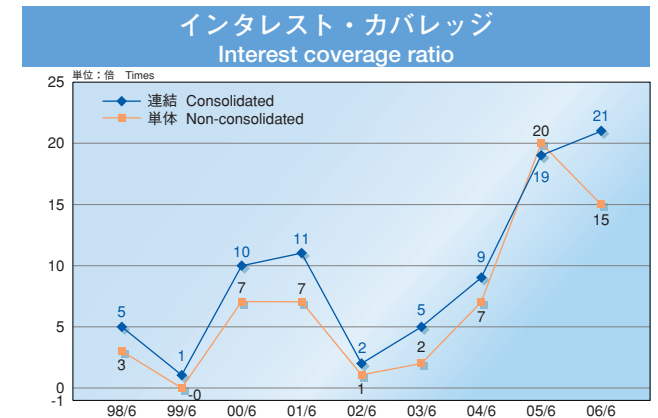
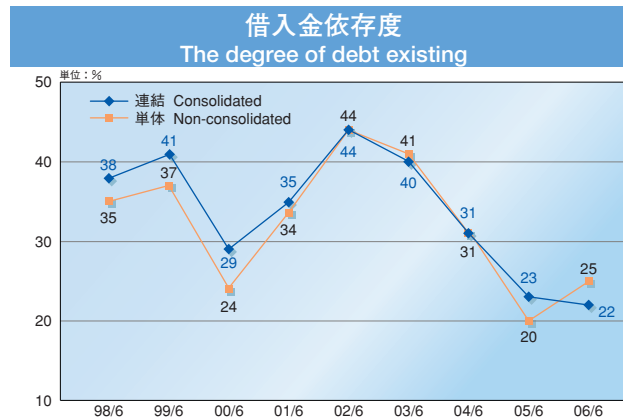
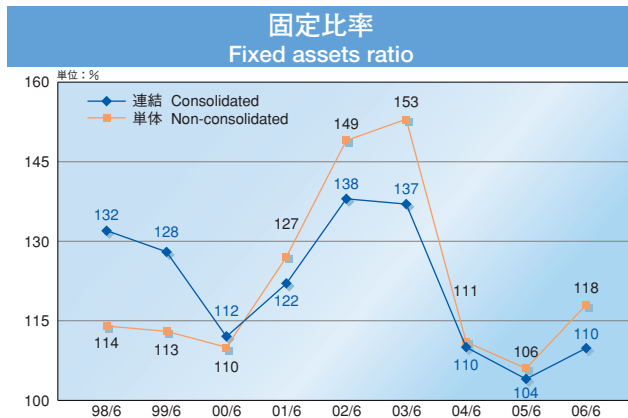
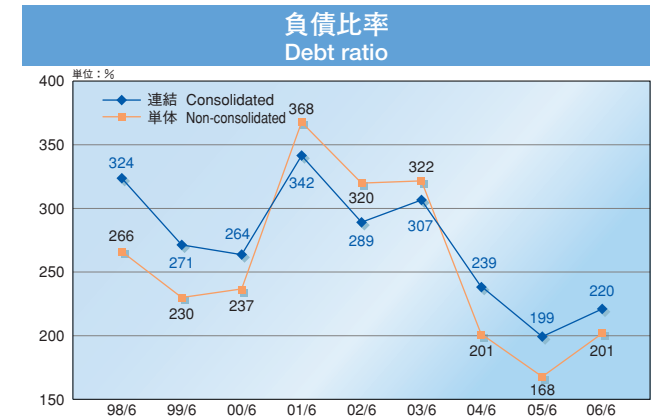
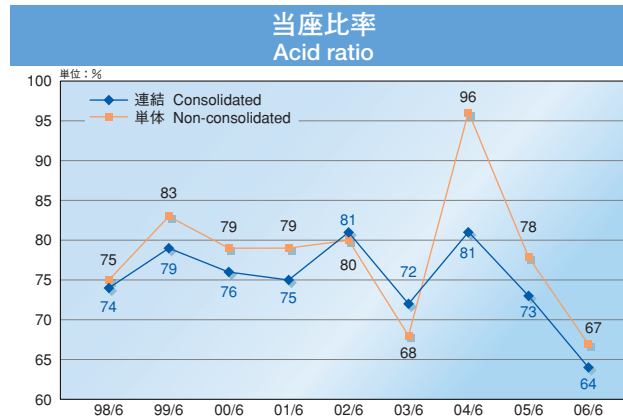
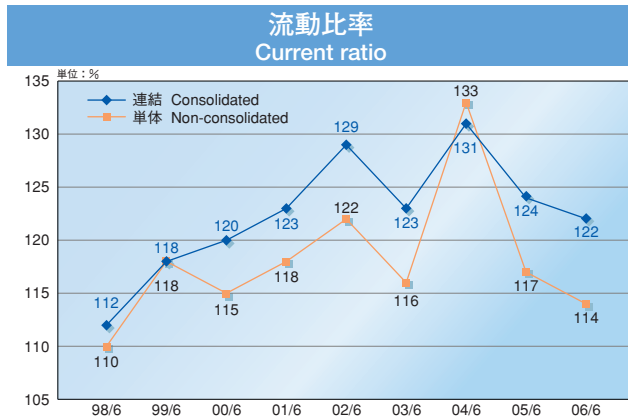
キャッシュ・フロー (連結)
Cash flow (Consolidated)



			98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6
売上高	Net sales	連結 Consolidated	108,424	89,603	109,078	147,431	126,129	127,472	157,851	196,843	212,454
		単体 Non-consolidated	71,339	58,097	73,899	105,302	90,378	85,716	110,977	139,740	147,417
営業利益	Operating profit	連結 Consolidated	4,329	709	7,500	9,173	2,276	4,736	8,476	15,306	14,796
		単体 Non-consolidated	1,340	-439	2,578	2,677	167	138	3,021	6,998	4,026
経常利益	Ordinary profit	連結 Consolidated	3,681	228	6,993	9,004	1,991	3,550	7,266	12,448	14,782
		単体 Non-consolidated	1,978	110	2,972	4,048	1,144	1,211	4,308	7,682	7,317
自己資本	Shareholders' equity	連結 Consolidated	30,275	30,313	35,550	39,975	40,101	41,951	58,145	73,854	82,757
		単体 Non-consolidated	23,105	23,060	24,121	25,915	26,004	26,479	41,988	55,016	59,441
自己資本比率	Shareholders' equity ratio	連結 Consolidated	23.6	26.2	26.7	22.0	25.0	24.1	29.0	32.9	30.7
		単体 Non-consolidated	27.3	30.3	29.7	21.4	23.8	23.7	33.2	37.2	33.2
総資産	Gross assets	連結 Consolidated	128,281	115,792	133,374	181,373	160,276	173,949	200,645	224,278	269,401
		単体 Non-consolidated	84,628	76,019	81,201	121,316	109,114	111,811	126,570	147,700	178,951
キャッシュ・フロー	Cash flow	連結 Consolidated	-	-	13,888	-15,908	6,192	14,135	9,559	18,850	8,626
営業活動によるキャッシュ・フロー	Cash flows from operating activities	連結 Consolidated	-	-	-3,630	-8,415	-11,768	-8,906	-12,172	-18,296	-21,334
投資活動によるキャッシュ・フロー	Cash flows from investing activities	連結 Consolidated	-	-	10,258	-24,323	-5,576	5,229	-2,613	554	-12,708
フリー・キャッシュ・フロー	Free cash flows	連結 Consolidated	-	-	-	-	-	-	-	-	-

● 経営指標
1. 安定性指標

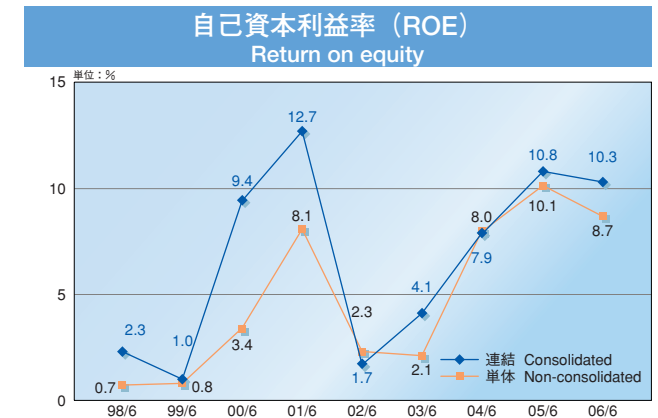
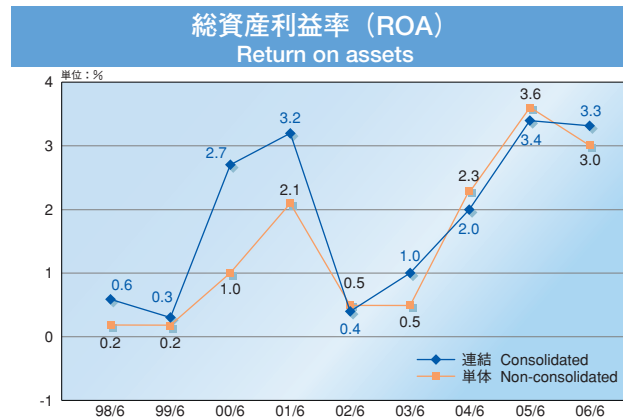
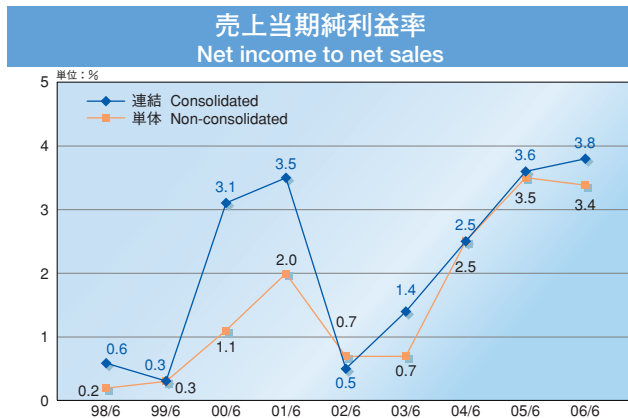
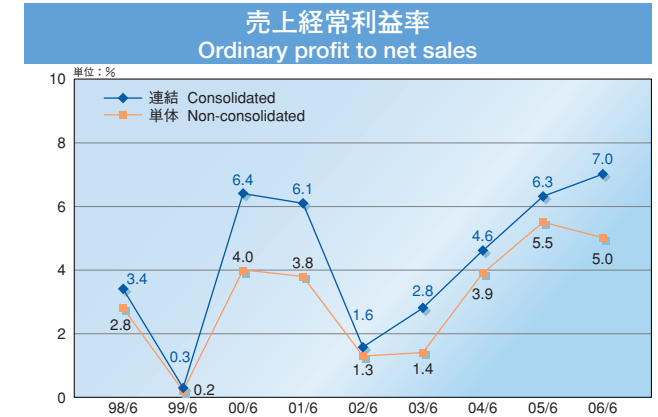
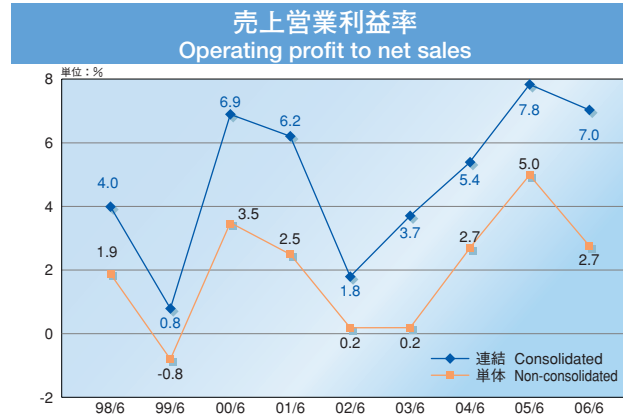
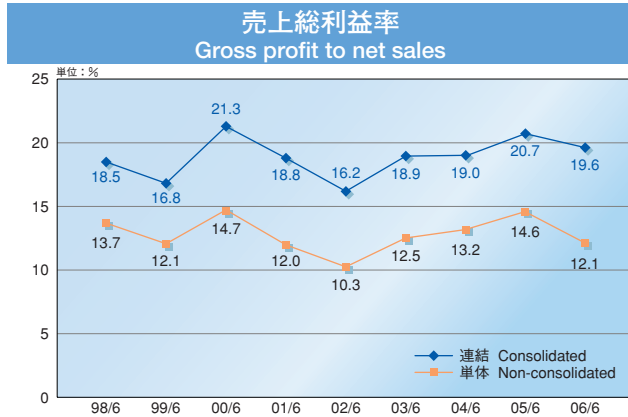
Management Index
1. Stability



● 1. 安定性指標		1. Stability		98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6
流動比率	Current ratio	連結 Consolidated	%	112	118	120	123	129	123	131	124	122
		単体 Non-consolidated	%	110	118	115	118	122	116	133	117	114
当座比率	Acid ratio	連結 Consolidated	%	74	79	76	75	81	72	81	73	64
		単体 Non-consolidated	%	75	83	79	79	80	68	96	78	67
負債比率	Debt ratio	連結 Consolidated	%	324	271	264	342	289	307	239	199	220
		単体 Non-consolidated	%	266	230	237	368	320	322	201	168	201
固定比率	Fixed assets ratio	連結 Consolidated	%	132	128	112	122	138	137	110	104	110
		単体 Non-consolidated	%	114	113	110	127	149	153	111	106	118
借入金依存度	The degree of debt existing	連結 Consolidated	%	38	41	29	35	44	40	31	23	22
		単体 Non-consolidated	%	35	37	24	34	44	41	31	20	25
インタレスト・カバレッジ	Interest coverage ratio	連結 Consolidated	倍 Times	5	1	10	11	2	5	9	19	21
		単体 Non-consolidated	倍 Times	3	0	7	7	1	2	7	20	15

● 経営指標
2. 収益性指標

Management Index
2. Profitability



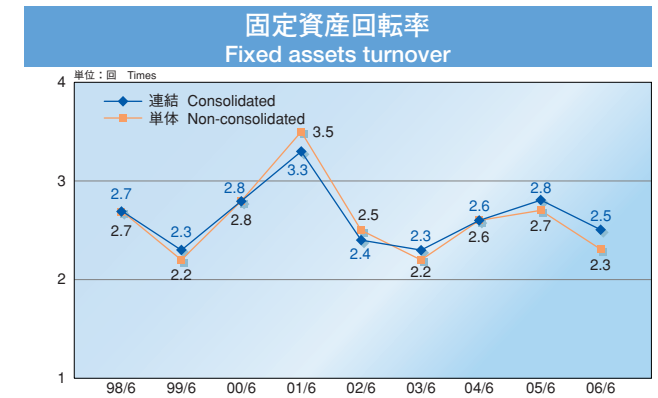
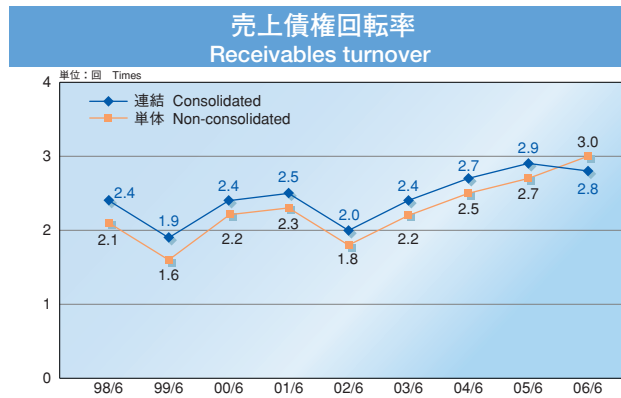
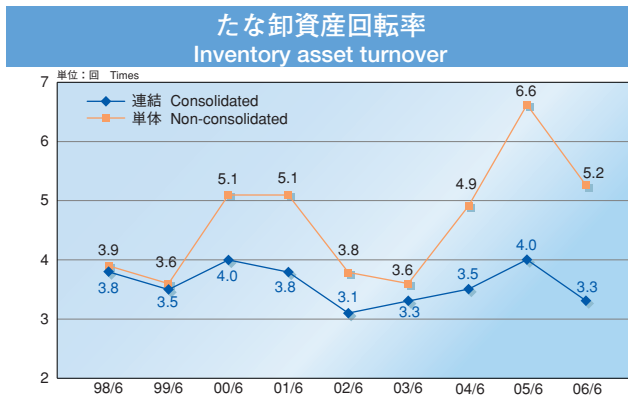
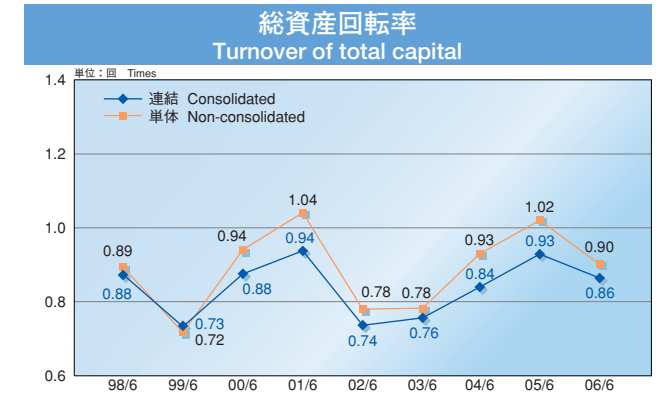
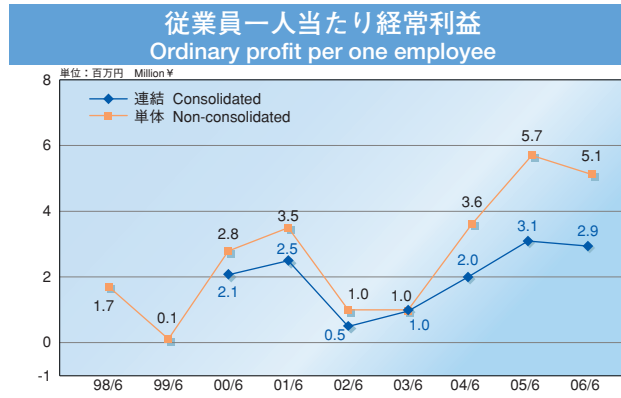
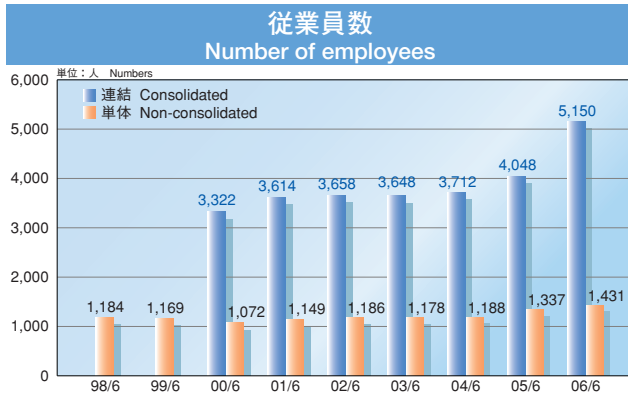
● 2. 収益性指標		2. Profitability		98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6
売上総利益率	Gross profit to net sales	連結 Consolidated	%	18.5	16.8	21.3	18.8	16.2	18.9	19.0	20.7	19.6
		単体 Non-consolidated	%	13.7	12.1	14.7	12.0	10.3	12.5	13.2	14.6	12.1
売上営業利益率	Operating profit to net sales	連結 Consolidated	%	4.0	0.8	6.9	6.2	1.8	3.7	5.4	7.8	7.0
		単体 Non-consolidated	%	1.9	-0.8	3.5	2.5	0.2	0.2	2.7	5.0	2.7
売上経常利益率	Ordinary profit to net sales	連結 Consolidated	%	3.4	0.3	6.4	6.1	1.6	2.8	4.6	6.3	7.0
		単体 Non-consolidated	%	2.8	0.2	4.0	3.8	1.3	1.4	3.9	5.5	5.0
売上当期純利益率	Net income to net sales	連結 Consolidated	%	0.6	0.3	3.1	3.5	0.5	1.4	2.5	3.6	3.8
		単体 Non-consolidated	%	0.2	0.3	1.1	2.0	0.7	0.7	2.5	3.5	3.4
総資産利益率 (ROA)	Return on assets	連結 Consolidated	%	0.6	0.3	2.7	3.2	0.4	1.0	2.0	3.4	3.3
		単体 Non-consolidated	%	0.2	0.2	1.0	2.1	0.5	0.5	2.3	3.6	3.0
自己資本利益率 (ROE)	Return on equity	連結 Consolidated	%	2.3	1.0	9.4	12.7	2.3	4.1	7.9	10.8	10.3
		単体 Non-consolidated	%	0.7	0.8	3.4	8.1	1.7	2.1	8.0	10.1	8.7

● 経営指標

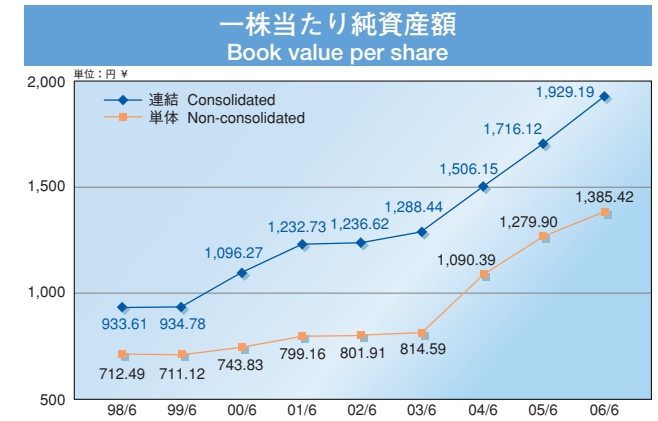
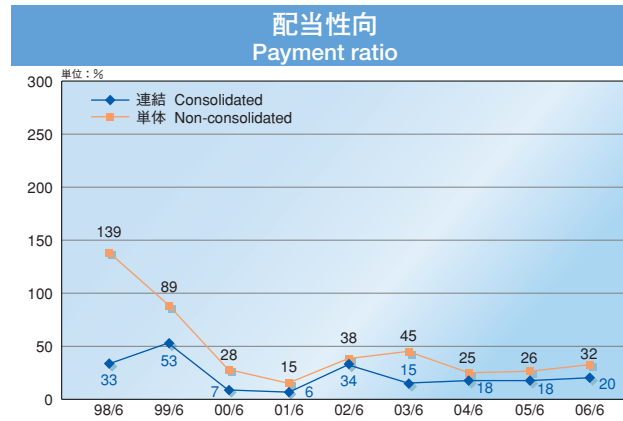
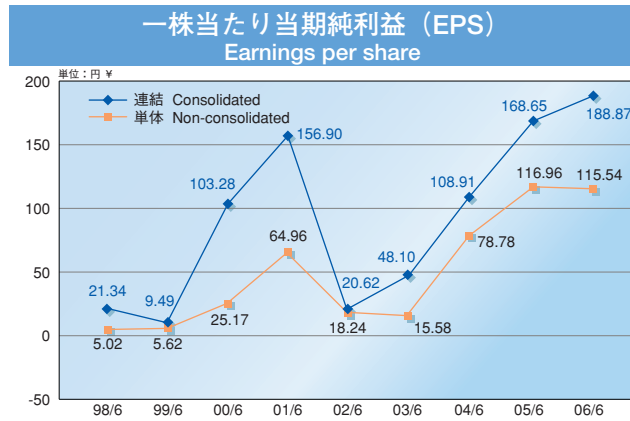
3. 生産性指標 4. 活動性指標

Management Index

3. Productivity 4. Activity



● 3. 生産性指標		3. Productivity		98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6
従業員数	Number of employees	連結 Consolidated	単体 Non-consolidated	-	-	3,322	3,614	3,658	3,648	3,712	4,048	5,150
	人	Numbers	Numbers	1,184	1,169	1,072	1,149	1,186	1,178	1,188	1,337	1,431
従業員一人当たり経常利益	Ordinary profit per one employee	連結 Consolidated	単体 Non-consolidated	-	-	2.1	2.5	0.5	1.0	2.0	3.1	2.9
	百万円	Million ¥	Million ¥	1.7	0.1	2.8	3.5	1.0	1.0	3.6	5.7	5.1
● 4. 活動性指標		4. Activity		98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6
総資産回転率	Turnover of total capital	連結 Consolidated	単体 Non-consolidated	0.88	0.73	0.88	0.94	0.74	0.76	0.84	0.93	0.86
	回	Times	Times	0.89	0.72	0.94	1.04	0.78	0.78	0.93	1.02	0.90
たな卸資産回転率	Inventory asset turnover	連結 Consolidated	単体 Non-consolidated	3.8	3.5	4.0	3.8	3.1	3.3	3.5	4.0	3.3
	回	Times	Times	3.9	3.6	5.1	5.1	3.8	3.6	4.9	6.6	5.2
売上債権回転率	Receivables turnover	連結 Consolidated	単体 Non-consolidated	2.4	1.9	2.4	2.5	2.0	2.4	2.7	2.9	2.8
	回	Times	Times	2.1	1.6	2.2	2.3	1.8	2.2	2.5	2.7	3.0
固定資産回転率	Fixed assets turnover	連結 Consolidated	単体 Non-consolidated	2.7	2.3	2.8	3.3	2.4	2.3	2.6	2.8	2.5
	回	Times	Times	2.7	2.2	2.8	3.5	2.5	2.2	2.6	2.7	2.3



● 5. 投資指標		5. Investment Data		98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6
一株当たり当期純利益 (EPS)	Earnings per share	連結 Consolidated		21.34	9.49	103.28	156.90	20.62	48.10	108.91	168.65	188.87
	円 ¥	単体 Non-consolidated		5.02	5.62	25.17	64.96	18.24	15.58	78.78	116.96	115.54
配当性向	Payment ratio	連結 Consolidated		33	53	7	6	34	15	18	18	20
	%	単体 Non-consolidated		139	89	28	15	38	45	25	26	32
一株当たり純資産額	Book value per share	連結 Consolidated		933.61	934.78	1,096.27	1,232.73	1,236.62	1,288.44	1,506.15	1,716.12	1,929.19
	円 ¥	単体 Non-consolidated		712.49	711.12	743.83	799.16	801.91	814.59	1,090.39	1,279.90	1,385.42

貸借対照表 (連結) Consolidated balance sheets

単位：百万円 Million ¥

	98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6
資産の部	Assets								
流動資産	Current assets								
現金及び預金	6,328	7,006	9,437	10,479	10,842	15,683	17,886	17,537	10,986
受取手形及び売掛金	51,509	42,419	46,925	70,435	55,198	51,878	66,387	68,603	83,430
有価証券	379	1,989	2,197	36	19	-	-	-	-
たな卸資産	28,226	23,352	31,396	45,974	34,571	43,587	47,213	52,455	74,741
繰延税金資産	-	-	1,422	2,601	2,301	2,776	2,956	4,467	4,164
その他	1,858	2,138	1,910	3,265	2,392	2,782	2,653	4,358	5,644
貸倒引当金	-410	-274	-220	-450	-349	-334	-236	-185	-227
流動資産合計	87,891	76,632	93,069	132,342	104,977	116,375	136,859	147,236	178,738
固定資産	Fixed assets								
有形固定資産	31,074	29,512	29,912	37,767	43,159	44,248	46,348	53,871	60,807
無形固定資産	75	117	598	634	719	853	2,399	4,441	5,536
投資その他の資産	8,809	9,072	9,290	10,561	11,395	12,469	15,039	18,730	24,320
固定資産合計	39,959	38,702	39,800	48,963	55,274	57,572	63,785	77,042	90,663
繰延資産	171	191	123	67	24	1	1	-	-
連結調整勘定	-	-	-	-	-	-	-	-	-
為替換算調整勘定	259	266	381	-	-	-	-	-	-
資産合計	128,281	115,792	133,374	181,373	160,276	173,949	200,645	224,278	269,401
負債の部	Liabilities								
流動負債	Current liabilities								
支払手形及び買掛金	30,214	22,839	36,833	49,316	22,133	35,536	50,153	55,330	68,410
短期借入金	37,866	34,515	28,361	41,419	42,890	42,691	34,847	32,027	24,908
1年以内償還予定社債	-	-	-	-	-	-	500	2,500	-
コマニシャル・ペーパー	-	-	-	-	-	-	-	-	10,000
未払金	1,709	-	-	-	-	-	-	-	-
未払費用	596	-	-	-	-	-	-	-	-
未払法人税等	877	354	2,850	2,754	1,007	1,382	2,600	4,737	5,002
未払事業税等	279	-	-	-	-	-	-	-	-
繰延税金負債	-	-	2	3	0	0	3	2	1
前受金	3,241	-	-	-	-	-	-	-	20,785
賞与引当金	1,166	1,073	1,158	1,205	1,005	967	1,079	1,283	1,484
役員賞与引当金	-	-	-	-	-	-	-	-	294
製品保証引当金	1,081	891	1,307	1,803	1,323	1,637	2,320	2,309	2,769
その他	1,554	5,259	6,987	11,344	12,946	12,042	12,809	20,301	12,811
流動負債合計	78,586	64,931	77,501	107,847	81,306	94,257	104,312	118,489	146,464
固定負債	Long-term liabilities								
社債	-	3,000	3,000	3,000	3,000	3,000	2,700	200	200
長期借入金	11,023	9,410	7,294	19,202	24,025	23,449	23,161	17,775	23,149
退職給付引当金 (退職給与引当金)	3,910	3,761	4,495	5,294	6,189	6,851	7,864	8,985	10,269
役員退職慰労引当金	507	509	882	952	1,089	995	906	945	1,104
持分法投資損失引当金	190	200	-	-	-	-	-	-	-
連結調整勘定	-	3	17	19	15	-	-	-	-
預り保証金	256	-	-	-	-	-	-	-	-
その他	8	441	507	312	261	248	290	284	588
固定負債合計	15,896	17,326	16,198	28,781	34,581	34,545	34,921	28,189	35,311
負債合計	94,482	82,257	93,699	136,628	115,888	128,803	139,233	146,678	181,774
連結調整勘定	4	-	-	-	-	-	-	-	-
少数株主持分	3,517	3,220	4,124	4,769	4,286	3,194	3,268	3,746	-
負債合計	98,005	-	-	-	-	-	-	-	-
資本の部	Shareholders' equity								
資本金	3,850	3,850	3,850	3,850	3,850	-	-	-	-
資本準備金 (資本剰余金)	2,859	2,859	2,859	2,859	2,859	-	-	-	-
利益準備金	653	-	-	-	-	-	-	-	-
連結剰余金 (利益剰余金)	22,912	23,603	28,840	33,576	33,738	-	-	-	-
その他有価証券評価差額金	-	-	-	-24	-141	-	-	-	-
為替換算調整勘定	-	-	-	-286	-205	-	-	-	-
自己株式	-	-	-	-	0	-	-	-	-
資本合計	30,275	30,313	35,550	39,975	40,101	-	-	-	-
資本金	-	-	-	-	-	3,850	8,950	13,468	-
資本剰余金	-	-	-	-	-	2,859	10,181	14,695	-
利益剰余金	-	-	-	-	-	-	38,880	44,991	-
その他有価証券評価差額金	-	-	-	-	-	-	666	630	-
為替換算調整勘定	-	-	-	-	-	-	-165	-531	74
自己株式	-	-	-	-	-	0	-1	-3	-
資本合計	-	-	-	-	-	41,951	58,145	73,854	-
負債、少数株主持分及び資本合計	128,281	115,792	133,374	181,373	160,276	173,949	200,645	224,278	-
純資産の部	Net assets								
株主資本	Shareholders' equity								
資本金	-	-	-	-	-	-	-	-	13,468
資本剰余金	-	-	-	-	-	-	-	-	14,695
利益剰余金	-	-	-	-	-	-	-	-	51,929
自己株式	-	-	-	-	-	-	-	-	-6
株主資本合計	-	-	-	-	-	-	-	-	80,085
評価・換算差額等	Valuation and translation adjustments								
その他有価証券評価差額金	-	-	-	-	-	-	-	-	1,537
為替換算調整勘定	-	-	-	-	-	-	-	-	1,134
評価・換算差額等合計	-	-	-	-	-	-	-	-	2,671
少数株主持分	-	-	-	-	-	-	-	-	4,870
純資産合計	-	-	-	-	-	-	-	-	87,627
負債及び純資産合計	-	-	-	-	-	-	-	-	269,401

損益計算書（連結） Consolidated statements of income

単位：百万円 Million ¥

		98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6
売上高	Net sales	108,424	89,603	109,078	147,431	126,129	127,472	157,851	196,843	212,454
売上原価	Cost of sales	88,419	74,538	85,811	119,677	105,671	103,364	127,854	156,154	170,877
売上総利益	Gross profit	20,005	15,064	23,267	27,754	20,457	24,108	29,996	40,689	41,577
販売費及び一般管理費	Selling, general and administrative expenses	15,675	14,355	15,766	18,581	18,181	19,371	21,521	25,383	26,781
販売費	Distribution cost	6,439	6,524	7,239	7,954	7,742	8,075	8,460	9,885	10,155
一般管理費	Administrative expenses	9,236	7,830	8,526	10,626	10,438	11,296	13,060	15,498	16,626
営業利益	Operating income	4,329	709	7,500	9,173	2,276	4,736	8,476	15,306	14,796
営業外収益	Non-operating income	816	1,063	1,224	1,573	1,318	955	1,357	1,421	1,751
受取利息	Interest income	69	59	60	84	52	44	36	42	89
有価証券利息	Interest on securities	1	-	-	-	-	-	-	-	-
受取配当金	Dividend income	43	61	40	40	27	90	131	223	155
受取手数料	Commission received	276	237	200	352	197	272	257	283	261
受取賃貸料	Rental income	61	49	34	32	79	66	89	95	114
有価証券売却益	Gain on sales of securities	-	109	-	-	-	-	-	-	-
持分法による投資利益	Gain on investments accounted for by equity method	-	181	534	602	342	93	289	102	311
為替差益	Foreign exchange gain	-	-	-	-	161	4	57	-	-
ロイヤルティ収入	Royalty income	-	-	-	-	-	-	-	196	17
受取保険金	Receipt premium	-	-	-	-	-	-	-	163	41
為替差益	Exchange gains	-	-	-	-	-	-	-	-	152
その他	Others	364	364	353	460	457	382	499	318	612
営業外費用	Non-operating expenses	1,464	1,544	1,731	1,741	1,604	2,142	2,567	4,280	1,765
支払利息及び割引料	Interest expenses and discount charges	959	1,005	789	831	943	931	978	818	717
たな卸資産売却損	Loss on disposal of inventories	2	106	439	207	93	135	458	180	209
賃貸資産経費	Rental cost	-	155	112	153	165	169	157	159	197
為替差損	Exchange loss	-	-	-	-	-	-	-	-	-
たな卸資産評価損	Write-down of inventories	1	-	-	-	160	648	749	2,592	365
その他	Others	500	276	390	548	239	257	225	531	277
経常利益	Ordinary income	3,681	228	6,993	9,004	1,991	3,550	7,266	12,448	14,782
特別利益	Extraordinary income	159	486	351	280	602	603	394	232	797
固定資産売却益	Gain on sale of fixed assets	-	6	110	2	23	0	-	-	-
貸倒引当金戻入額	Reversal of allowance for doubtful accounts	-	71	78	34	185	153	143	44	117
投資有価証券売却益	Gain on sale of investments in securities	-	234	25	78	-	188	19	-	517
持分変動利益	Gain on change holding ratio of subsidiary	-	-	-	152	-	-	-	39	14
補助金等受入益	Subsidy income	-	-	-	-	-	140	162	147	91
受取保険金	Insurance income	-	-	-	-	275	44	-	-	-
前期損益修正益	Gain on prior period adjustments	-	-	-	-	110	-	-	-	-
関係会社清算益	Gain on affiliated companies liquidation	-	-	-	-	-	-	-	-	-
保険解約益	Cancel returns of insurance	123	72	-	-	-	-	-	-	-
その他	Others	35	101	137	13	7	76	69	2	57
特別損失	Extraordinary losses	2,083	245	1,535	1,036	842	874	796	412	831
固定資産売却損	Loss on retirement of fixed assets	348	178	174	352	32	61	509	272	243
関係会社出資金評価損	Loss on valuation on equity in affiliates	-	-	-	-	-	-	113	74	588
投資有価証券評価損	Loss on valuation of investment in securities	1,120	48	135	478	720	686	-	-	-
関係会社清算損	Loss on affiliated companies liquidation	-	-	-	-	-	-	-	-	-
固定資産圧縮損	Loss on reduction in entry of fixed assets	-	-	-	-	-	-	-	50	-
貸倒引当金繰入額	Provision for doubtful accounts	350	-	-	-	-	-	-	-	-
貸倒損失	Bad debt expense	222	-	-	-	-	-	-	-	-
ゴルフ会員権評価損	Loss on devaluation of golf club membership	-	-	104	-	-	-	-	-	-
過年度役員退職慰勞引当金繰入額	Transfer from provision on benefits for retired directors and auditors for previous year	-	-	183	-	-	-	-	-	-
債権放棄損	Loss on disposal of claim	-	-	427	-	-	-	-	-	-
運送事故損失	Loss on accident	-	-	-	132	-	-	-	-	-
特別割増退職金	Additional premium severance payments	-	-	114	-	-	-	-	-	-
その他	Others	42	18	395	73	89	127	173	16	0
税金等調整前当期純利益	Before-tax current income	1,756	469	5,808	8,247	1,751	3,278	6,864	12,268	14,747
法人税等	Corporation tax etc.	1,447	612	2,692	2,452	1,445	1,142	2,688	4,380	6,094
法人税、住民税及び事業税	Corporation, inhabitants and enterprise taxes	1,447	612	3,368	4,523	1,707	1,869	3,597	6,257	5,930
法人税等調整額	Adjustment to corporation tax, etc.	-	-	-675	-2,071	-262	-726	-909	-1,877	164
少数株主利益	Minority interest in net income	94	-	-	707	-	406	222	742	552
少数株主損失	Minority interest in net loss	-	450	233	-	363	-	-	-	-
連結調整勘定当期償却額	Amortization of consolidated goodwill	-0	-	-	-	-	-	-	-	-
持分法による投資利益	Equity in income of affiliates	287	-	-	-	-	-	-	-	-
当期純利益	Net income	692	307	3,349	5,088	668	1,729	3,953	7,146	8,102

● 剰余金計算書（連結） Consolidated statements of surplus

単位：百万円 Million ¥

		98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6
連結剰余金期首残高	Consolidated retained earnings at beginning of period	22,612	23,565	25,218	28,840	33,576	-	-	-	-
連結剰余金期首残高	Consolidated retained earnings at beginning of period	-	-	23,603	28,840	33,576	-	-	-	-
その他の剰余金期首残高	Other retained earnings at beginning of period	22,612	22,912	-	-	-	-	-	-	-
利益準備金期首残高	Legal retained earnings at beginning of period	-	653	-	-	-	-	-	-	-
過年度税効果調整額	Adjustment of prior period tax consequences	-	-	1,615	-	-	-	-	-	-
連結剰余金増加高	Increase in consolidated retained earnings	-	20	497	35	-	-	-	-	-
子会社合併による増加高	Increase in retained earnings by merger of subsidiaries	-	20	3	-	-	-	-	-	-
連結子会社の増加に伴う増加高	Increase in retained earnings accompanying the increase in number of consolidated subsidiaries	-	-	379	35	-	-	-	-	-
持分法適用会社の増加に伴う増加高	Increase in retained earnings accompanying the increase in number of companies accounted for by the equity method	-	-	115	-	-	-	-	-	-
連結剰余金減少高	Decrease in consolidated retained earnings	392	290	225	386	506	-	-	-	-
利益準備金繰入額	Provision for legal reserve	38	-	-	-	-	-	-	-	-
配当金	Dividends	226	226	162	226	324	-	-	-	-
役員賞与	Director's bonuses	127	63	63	159	182	-	-	-	-
(うち監査役賞与)	(Auditor's bonuses)	(7)	(-)	(0)	(10)	(11)	(-)	(-)	(-)	(-)
当期純利益	Net income	692	307	3,349	5,088	668	-	-	-	-
連結剰余金期末残高	Consolidated retained earnings at end of period	22,912	23,603	28,840	33,576	33,738	-	-	-	-
(資本剰余金の部)	Capital retained earnings									
資本剰余金期首残高	Capital retained earnings at beginning of period	-	-	-	-	-	2,859	2,859	10,181	-
資本準備金期首残高	Legal capital surplus at beginning of period	-	-	-	-	-	2,859	2,859	10,181	-
資本剰余金増加高	Increase in capital retained earnings	-	-	-	-	-	-	7,321	4,514	-
資本剰余金期末残高	Capital retained earnings at end of period	-	-	-	-	-	2,859	10,181	14,695	-
(利益剰余金の部)	Retained earnings									
利益剰余金期首残高	Retained earnings at beginning of period	-	-	-	-	-	33,738	35,420	38,880	-
連結剰余金期首残高	Retained earnings at beginning of period	-	-	-	-	-	33,738	35,420	38,880	-
利益剰余金増加高	Increase in consolidated retained earnings	-	-	-	-	-	1,978	3,953	7,146	-
当期純利益	Net income	-	-	-	-	-	1,729	3,953	7,146	-
持分法適用会社の減少に伴う増加高	Increase in retained earnings accompanying the decrease in number of companies accounted for by the equity method	-	-	-	-	-	248	-	-	-
利益剰余金減少高	Retained earnings	-	-	-	-	-	296	493	1,035	-
配当金	Dividends	-	-	-	-	-	226	227	769	-
役員賞与	Director's bonuses	-	-	-	-	-	69	266	267	-
(うち監査役賞与)	(Auditor's bonuses)	(-)	(-)	(-)	(-)	(-)	(0)	(12)	(13)	-
利益剰余金期末残高	Retained earnings at end of period	-	-	-	-	-	35,420	38,880	44,991	-

● 株主資本等変動計算書（連結） Consolidated statement of changes in net assets

単位：百万円 Million ¥

		株主資本 Shareholders' equities					評価・換算差額等 Valuation and translation adjustments			少数株主持分 Minority interests	純資産合計 Total net assets	
		資本金 Capital stocks	資本剰余金 Additional paid-in capitals	利益剰余金 Earned surpluses	自己株式 Treasury stocks	株主資本合計 Total shareholders' equities	その他有価証券 評価差額金 Valuation difference on available-for-sale securities	為替換算 調整勘定 Translation adjustments	評価・換算 差額等合計 Total valuation and translation adjustments			
2005年6月30日 残高	(百万円)	Balance at June 30, 2005	13,468	14,695	44,991	-3	73,151	630	74	703	3,746	77,600
連結会計年度中の変動額		Changes of items during the period										
連結子会社増加に伴う増加高		Increase due to increase in consolidated subsidiaries			53		53					53
持分法適用会社の子会社の増加に伴う増加高		Increase due to increase in subsidiary of affiliated company accounted for by the equity method			361		361					361
剰余金の配当		Dividends from surplus			-1,287		-1,287					-1,287
利益処分による役員賞与		Directors' bonuses from appropriation			-285		-285					-285
当期純利益		Net income			8,102		8,102					8,102
自己株式の取得		Acquisition of treasury stock				-3	-3					-3
株主資本の項目に係るその他の減少額		Other decrease of items related to shareholders' equity			-7		-7					-7
株主資本以外の項目の連結会計年度中の変動額(純額)		Net changes of items other than shareholders' equity						907	1,060	1,968	1,124	3,092
連結会計年度中の変動額合計	(百万円)	Total changes of items during the period			6,938	-3	6,935	907	1,060	1,968	1,124	10,027
2006年6月30日 残高	(百万円)	Balance at June 30, 2006	13,468	14,695	51,929	-6	80,085	1,537	1,134	2,671	4,870	87,627

● キャッシュ・フロー計算書（連結） Consolidated statement of cash flow

単位：百万円 Million ¥

		98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6
営業活動によるキャッシュ・フロー	Cash flows from operating activities	-	-	13,888	-15,908	6,192	14,135	9,559	18,850	8,626
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-	-	-3,630	-8,415	-11,768	-8,906	-12,172	-18,296	-21,334
財務活動によるキャッシュ・フロー	Cash flows from financing activities	-	-	-9,163	24,484	5,795	-881	4,357	-549	4,414
現金及び現金同等物に係る換算差額	Foreign currency translation adjustment for net change in cash and cash equivalents	-	-	-59	137	66	-67	-233	225	236
現金及び現金同等物の増加額	Increase in cash and cash equivalents	-	-	1,035	297	286	4,279	1,511	231	-8,059
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	-	-	7,313	9,468	10,103	10,389	15,124	16,635	16,866
合併による現金及び現金同等物の増加額	Increase in cash and cash equivalents due to merger	-	-	1,119	337	-	454	-	-	-
新規連結による現金及び現金同等物の期首残高	Cash and cash equivalents due to newly consolidated subsidiaries at beginning of period	-	-	-	-	-	-	-	-	1,708
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	-	-	9,468	10,103	10,389	15,124	16,635	16,866	10,515

● その他（連結） Others (Consolidated)

単位：百万円 Million ¥

		98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6
従業員数	(人) Number of employees	-	-	3,322	3,614	3,658	3,648	3,712	4,048	5,150
設備投資額	Capital expenditures	-	-	4,457	12,645	11,135	7,491	9,056	17,214	16,724
研究開発費	R & D Expenditures	-	-	5,122	6,495	5,015	4,377	4,843	6,382	7,067
減価償却費	Depreciation expenses	-	-	3,404	3,673	4,416	4,645	5,195	6,092	7,485
発行済株式数	(株) Shares	32,428,438	32,428,438	32,428,438	32,428,438	32,428,438	32,428,438	38,428,438	42,905,938	42,905,938

● 貸借対照表 (単体) Non-consolidated balance sheets

単位：百万円 Million ¥

		98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6
資産の部	Assets									
流動資産	Current assets									
現金及び預金	Cash on hand and in banks	943	1,510	1,319	3,085	4,205	4,906	7,008	8,691	1,786
受取手形	Notes receivable, trade	12,847	9,737	11,086	15,961	13,280	6,663	10,155	5,997	8,023
売掛金	Accounts receivable, trade	25,942	22,210	23,303	40,279	28,699	30,021	40,501	45,083	53,725
有価証券	Valuable securities	98	1,730	2,073	-	-	-	-	-	-
たな卸資産	Inventories	18,158	13,958	15,012	26,073	21,667	26,023	19,545	23,032	33,874
商品	Merchandise	-	-	-	8	569	152	83	148	86
製品	Finished products	1,121	1,064	693	830	642	685	606	625	622
原材料	Raw materials	524	331	363	397	307	251	440	2,043	2,452
仕掛品	Work in process	16,513	12,563	13,956	24,838	20,149	24,935	18,417	20,217	30,714
関係会社前渡金	Affiliated company advanced money	-	-	516	-	-	-	-	-	-
前払費用	Prepaid expenses	162	127	125	233	192	201	209	191	234
その他	Other	128	600	1,318	2,777	2,305	3,372	2,729	6,601	10,982
流動資産合計	Total current assets	58,280	49,877	54,757	88,412	70,355	71,188	80,148	89,596	108,624
固定資産	Fixed assets									
有形固定資産	Tangible fixed assets	18,473	17,695	17,787	23,966	29,291	28,835	29,561	34,939	38,404
無形固定資産	Intangible fixed assets	25	24	265	304	397	397	421	2,699	2,634
投資その他の資産	Investments and other assets	7,847	8,417	8,385	8,629	9,066	11,388	16,439	20,466	29,289
固定資産合計	Total fixed assets	26,347	26,136	26,438	32,900	38,755	40,620	46,421	58,105	70,327
繰延資産	Deferred assets	-	6	4	3	2	1	1	-	-
資産合計	Total assets	84,628	76,019	81,201	121,316	109,114	111,811	126,570	147,700	178,951
負債の部	Liabilities									
流動負債	Current liabilities									
支払手形	Notes payable, trade	14,384	9,244	15,879	6,715	2,508	2,698	2,878	3,166	5,118
買掛金	Accounts payable, trade	8,884	8,139	11,882	34,190	20,182	25,855	30,580	40,774	52,132
短期借入金	Short-term borrowings	20,330	18,175	8,675	21,120	18,950	17,650	10,440	7,320	7,400
1年以内返済予定長期借入金	Less than one-year payment long-term borrowings	2,574	1,481	3,371	1,567	6,925	7,186	8,212	8,889	7,987
1年以内償還予定社債	Current portion of bonds	-	-	-	-	-	-	500	2,500	-
コマーシャル・ペーパー	Commercial paper	-	-	-	-	-	-	-	-	10,000
未払金	Accrued accounts	1,272	1,351	1,742	3,760	2,276	2,970	2,241	4,386	4,383
未払費用	Accrued expenses	292	304	303	322	306	319	416	439	493
未払法人税等	Accrued income taxes	416	104	1,359	1,615	589	551	1,143	3,183	1,474
前受金	Advances received	2,633	2,212	2,558	2,730	3,179	1,736	594	2,867	1,800
預り金	Deposits received	146	134	170	205	111	271	314	355	1,563
賞与引当金	Accrued bonuses	392	312	363	388	404	359	414	452	525
役員賞与引当金	Reserve for directors' bonuses	-	-	-	-	-	-	-	-	108
製品保証引当金	Estimated liability under product warranty	1,063	891	1,244	1,582	1,202	1,523	1,984	1,874	2,284
設備関係支払手形	Equipment relation acceptance payable	175	41	186	786	1,108	40	311	590	68
その他	Other	405	21	63	115	12	11	42	100	181
流動負債合計	Total current liabilities	52,973	42,414	47,801	75,100	57,757	61,175	60,068	76,894	95,515
固定負債	Long-term liabilities									
社債	Bonds	-	3,000	3,000	3,000	3,000	3,000	2,500	-	-
長期借入金	Long-term borrowings	6,698	5,616	4,244	15,013	19,649	17,968	18,107	11,218	18,834
退職給付引当金 (退職給与引当金)	Retirement grant reserve fund	1,292	1,288	1,341	1,702	2,094	2,580	3,254	3,861	4,412
役員退職慰労引当金	Allowance for directors' retirement	293	210	234	290	320	325	340	403	447
預り保証金	Custody guarantee money	256	256	256	256	256	256	295	295	296
その他	Other	8	172	200	37	31	25	19	13	7
固定負債合計	Total long-term liabilities	8,549	10,544	9,278	20,300	25,351	24,156	24,515	15,790	23,996
負債合計	Total liabilities	61,522	52,959	57,080	95,400	83,109	85,331	84,582	92,685	119,511
資本の部	Shareholders' equity									
資本金	Capital stock	3,850	3,850	3,850	3,850	3,850	3,850	8,950	13,468	-
資本剰余金 (資本準備金)	Additional paid-in capital	2,859	2,859	2,859	2,859	2,859	2,859	10,181	14,695	-
利益剰余金 (利益準備金)	Earned surplus reserve (Accumulated earnings)	419	442	459	488	528	19,775	22,237	26,285	-
その他の剰余金	Other surplus	15,975	15,908	16,952	18,744	18,904	-	-	-	-
その他有価証券評価差額金	Appraisal-of-securities difference money	-	-	-	-27	-138	-5	620	571	-
自己株式	Self-stocks	-	-	-	-	-0	-0	-1	-3	-
資本合計	Total shareholders' equity	23,105	23,060	24,121	25,915	26,004	26,479	41,988	55,016	-
負債資本合計	Total liabilities and shareholders' equity	84,628	76,019	81,201	121,316	109,114	111,811	126,570	147,700	-
純資産の部	Net assets									
株主資本	Shareholders' equity									
資本金	Capital stock	-	-	-	-	-	-	-	-	58,012
資本剰余金	Additional paid-in capital	-	-	-	-	-	-	-	-	13,468
利益剰余金	Earned surplus	-	-	-	-	-	-	-	-	14,695
自己株式	Treasury stock	-	-	-	-	-	-	-	-	29,853
評価・換算差額等	Valuation and translation adjustments	-	-	-	-	-	-	-	-	-4
その他有価証券評価差額金	Valuation difference on available-for-sale securities	-	-	-	-	-	-	-	-	1,429
純資産合計	Total net assets	-	-	-	-	-	-	-	-	59,441
負債及び純資産合計	Total liabilities and net assets	-	-	-	-	-	-	-	-	178,951

損益計算書 (単体) Non-consolidated statements of income

単位：百万円 Million ¥

		98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6
売上高	Net sales	71,339	58,097	73,899	105,302	90,378	85,716	110,977	139,740	147,417
売上原価	Cost of sales	61,532	51,057	63,056	92,664	81,026	75,011	96,363	119,302	129,542
1.製品売上原価	Cost of product sales	61,532	51,057	63,056	92,327	80,212	74,103	95,626	118,438	128,662
(1)期首製品たな卸高	Products at the beginning of the period	812	1,121	1,064	693	830	642	685	606	625
(2)当期製品製造原価	Purchases of product for the term	62,252	51,685	62,992	92,018	79,924	73,204	95,885	121,296	128,130
小計		63,064	52,807	64,057	92,711	80,754	73,847	96,571	121,902	128,755
(3)期末製品たな卸高	Products at the end of the period	1,121	1,064	693	830	642	685	606	625	622
(4)他勘定からの振替高	Change quantity from other calculation	-	-	-	399	653	1,417	515	639	1,543
(5)他勘定への振替高	Change quantity to other calculation	510	512	661	291	172	797	1,314	3,369	1,424
(6)製品保証引当金戻入額	Reversal of reserve for warranty	964	1,063	891	1,244	1,582	1,202	1,523	1,984	1,874
(7)製品保証引当金繰入額	Provision for warranty reserve	1,063	891	1,244	1,582	1,202	1,523	1,984	1,874	2,284
2.商品売上原価	Cost of merchandise sales	-	-	-	337	814	907	737	864	881
(1)期首商品たな卸高	Merchandise at the end of the period	410	-	-	-	8	569	152	83	148
(2)当期商品仕入高	Purchases of merchandise for the term	-	-	-	346	1,376	983	668	928	820
(3)期末商品たな卸高	Merchandise at the end of the period	-	-	-	8	569	152	83	148	86
(4)他勘定への振替高	Change quantity to other calculation	410	-	-	-	-	493	-	-	-
売上総利益	Gross profit	9,807	7,040	10,842	12,637	9,351	10,704	14,614	20,438	17,874
販売費及び一般管理費	Selling, general and administrative expenses	8,467	7,479	8,264	9,959	9,184	10,566	11,593	13,441	13,848
1.販売費	Distribution cost	3,284	3,202	3,737	3,901	3,364	4,082	4,462	5,725	5,042
2.一般管理費	Administrative expenses	5,183	4,277	4,526	6,058	5,819	6,483	7,130	7,716	8,806
営業利益又は営業損失	Operating income or losses	1,340	-439	2,578	2,677	167	138	3,021	6,998	4,026
営業外収益	Non-operating income	1,441	1,489	1,447	2,356	1,964	2,553	2,900	3,853	4,281
1.受取利息	Interest income	15	17	24	38	6	6	6	3	32
2.受取配当金	Dividend income	185	219	169	426	554	923	1,312	1,583	2,082
3.受取賃貸料	Rental income	290	277	275	260	279	300	326	336	408
4.受取手数料	Commission received	791	700	801	1,072	770	871	980	1,053	1,087
5.ロイヤルティー収入	Royalty income	-	-	-	362	146	201	162	605	520
6.為替差益	Foreign exchange gain	-	-	20	-	-	-	-	-	-
7.雑収入	Miscellaneous incomes	158	272	156	196	206	250	114	273	152
営業外費用	Non-operating expenses	802	939	1,053	985	987	1,481	1,614	3,168	989
1.支払利息及び割引料	Interest expenses and discount charges	518	572	402	424	565	597	604	431	402
2.賃貸資産経費	Rental cost	113	130	136	137	138	145	125	135	170
3.たな卸資産除却損	Loss on disposal of inventories	72	97	338	109	46	6	341	61	-
4.たな卸資産評価損	Write-down of inventories	-	-	-	-	126	590	445	2,301	319
5.雑損失	Miscellaneous loss	98	137	175	313	110	141	98	241	99
営業外損益	Non-operating profit or loss	639	550	394	1,371	977	1,072	1,286	685	3,291
経常利益	Ordinary income	1,978	110	2,972	4,048	1,144	1,211	4,308	7,682	7,317
特別利益	Extraordinary income	-	374	-	16	456	118	59	53	517
1.投資有価証券売却益	Gain on sale of investments in securities	-	-	-	13	-	-	-	-	517
2.固定資産売却益	Gain on sale of fixed assets	-	-	-	2	13	-	-	-	-
3.受取保険金	Insurance income	-	-	-	-	275	-	-	-	-
4.貸倒引当金戻入額	Reversal of allowance for doubtful accounts	-	99	-	-	161	118	-	3	-
5.関係会社株式売却益	Profit on sale of affiliated company share	-	275	-	-	-	-	-	-	-
6.補助金等受入益	Subsidy income	-	-	-	-	-	-	59	50	-
7.その他	Others	-	-	-	-	6	-	-	-	-
特別損失	Extraordinary losses	1,227	218	1,024	535	692	624	598	322	702
1.固定資産除却損	Loss on retirement of fixed assets	-	-	-	-	-	-	381	272	202
2.投資有価証券評価損	Loss on devaluation of investment in securities	994	22	114	158	498	558	-	-	225
3.関係会社株式評価損	Loss on devaluation of affiliated company share	202	-	724	-	154	-	-	-	274
4.運送事故損失	Loss on Accident	-	-	-	132	-	-	-	-	-
5.関係会社出資金評価損	Loss on valuation on equity in affiliates	-	-	-	-	-	-	113	-	-
6.固定資産圧縮損	Advanced depreciation deduction of fixed assets	-	-	-	-	-	-	59	50	-
7.固定資産売却損	Loss on sale of fixed assets	-	-	-	-	-	-	45	-	-
8.その他	Others	16	22	30	-	31	41	-	-	-
税引前当期純利益	Before-tax net income	750	267	1,947	3,529	908	705	3,768	7,413	7,132
法人税等	Corporation tax etc.	587	85	1,131	1,422	316	136	1,015	2,511	2,175
法人税、住民税及び事業税	Corporation, inhabitants and enterprise taxes	587	85	1,413	2,408	719	704	1,492	3,974	1,519
法人税等調整額	Adjustment to corporation tax, etc.	-	-	-281	-985	-402	-567	-477	-1,463	656
当期純利益	Net income	162	182	816	2,106	591	569	2,753	4,902	4,957
前期繰越利益	Profit brought forward from previous term	539	479	513	535	1,027	609	896	2,010	-
過年度税効果調整額	Tax allocation adjustments for prior periods	-	-	406	-	-	-	-	-	-
税効果会計適用に伴う固定資産圧縮積立金取崩高	Fixed-assets compression reserve demolition quantity accompanying tax-effect-accounting application	-	-	296	-	-	-	-	-	-
当期末処分利益	Unappropriated retained profits	702	661	2,032	2,641	1,619	1,178	3,649	6,912	-

● 株主資本等変動計算書（単体） Non-consolidated statement of changes in net assets

単位：百万円 Million ¥

			株主資本 Shareholders' equities								評価・換算差額等 Valuation and translation adjustments		純資産 合計 Total net assets		
			資本剰余金 Additional paid-in capitals		利益剰余金 Earned surpluses					自己株式 Treasury stocks	株主資本 合計 Total shareholders' equities	その他 有価証券 評価 差額金 Valuation difference on available-for-sale securities		評価・換算 差額等 合計 Total valuation and translation adjustments	
			資本金 Capital stocks	資本 準備金 Capital reserve	資本 剰余金 合計 Total capital surpluses	利益 準備金 Accumulated earnings	その他利益剰余金 Other earned surpluses								利益 剰余金 合計 Total Earned surpluses
							固定資産 圧縮積立金 Reserve for advanced depreciation of fixed assets	別途 積立金 General reserves	繰越利益剰余金 Earned surpluses carried forward						
2005年6月30日 残高	(百万円)	Balance at June 30, 2005	13,468	14,695	14,695	529	338	18,506	6,912	26,285	-3	54,445	571	571	55,016
事業年度中の変動額		Changes of items during the period													
剰余金の配当		Dividends from surplus							-1,287	-1,287		-1,287			-1,287
利益処分による役員賞与		Directors' bonuses from appropriation							-102	-102		-102			-102
固定資産圧縮積立金の取崩		Reversal of reserve for advanced depreciation of fixed assets					-33		33			-			-
別途積立金の積立		Provision for general reserve						2,700	-2,700			-			-
当期純利益		Net income							4,957	4,957		4,957			4,957
自己株式の取得		Acquisition of treasury stock									-1	-1			-1
株主資本以外の項目の事業年度中の変動額（純額）		Net changes of items other than shareholders' equity											858	858	858
事業年度中の変動額合計	(百万円)	Total changes of items during the period					-33	2,700	901	3,568	-1	3,567	858	858	4,425
2006年6月30日 残高	(百万円)	Balance at June 30, 2006	13,468	14,695	14,695	529	305	21,206	7,814	29,853	-4	58,012	1,429	1,429	59,441

● その他（単体） Others (Non-consolidated)

単位：百万円 Million ¥

			98/6	99/6	00/6	01/6	02/6	03/6	04/6	05/6	06/6
従業員数	(人)	Number of employees	1,184	1,169	1,072	1,149	1,186	1,178	1,188	1,337	1,431
設備投資額		Capital expenditures	2,408	2,003	2,466	9,284	9,098	4,034	5,213	12,613	10,783
研究開発費		R & D Expenditures	4,904	4,115	4,880	6,376	4,900	4,094	4,481	5,540	6,122
減価償却費		Depreciation expenses	1,956	2,090	2,252	2,308	2,917	3,177	3,334	3,993	4,982
発行済株式数	(株)	Shares	32,428,438	32,428,438	32,428,438	32,428,438	32,428,438	32,428,438	38,428,438	42,905,938	42,905,938
一株当たり配当金	(円)	Dividends per share	7	5	7	10	7	7	20	30	37