

May 12, 2026

Name of the Company: ULVAC, Inc.
 Name of the Representative: Setsuo Iwashita
 President & CEO
 (Code No.6728; TSE Prime Market)
 Person to contact: Daichi Harada
 General Manager of IR Dept.,
 Administration HQ
 (TEL. 0467-89-2024)

Announcement on Revision of Full-Year Earnings Forecasts and Dividend Forecast

We hereby announce that our Board of Directors, at a meeting held on May 12, 2026, decided to revise the consolidated earnings forecasts for the fiscal year ending June 30, 2026 (July 1, 2025 to June 30, 2026) that were announced on August 13, 2025, based on recent business performance trends and other factors.

1. Revision of full-year earnings forecasts for the fiscal year ending June 30, 2026 (July 1, 2025 - June 30, 2026)

Unit: ¥1 million

	Net Sales	Operating Profit	Ordinary Profit	Profit attributable to owners of parent	Net profit per share (Yen)
Previous forecast (A)	250,000	28,500	28,500	20,000	405.99
Revised forecast (B)	260,000	19,000	19,000	18,500	375.97
Change (B-A)	10,000	(9,500)	(9,500)	(1,500)	
Change ratio (%)	4.0%	(33.0%)	(33.0%)	(7.5%)	
(Reference) Results for the previous fiscal year ended June 30, 2025	251,184	26,523	28,605	16,687	338.74

(Reason for the revision of the earnings forecasts)

We have revised downward our forecasts for net sales, operating profit, ordinary profit, and profit attributable to owners of the parent due to a decline in high-margin projects such as Power devices and Optoelectronics and recording the EV-related expenses.

Meanwhile, order received forecast has been revised upward to JPY 310.0 billion, reflecting increased demand from Semiconductors, Displays, and General industrial markets.

2. Revision of Dividend forecast for the fiscal year ending June 30, 2026

	Dividend per share (Yen)		
	2Q-end	Year-end	Total
Previous Forecast (Announced on August 13, 2025)	-	164.00	164.00
Current Forecast	-	152.00	152.00
Actual results for the current fiscal year	-		
Actual results for the previous fiscal year ended June 30, 2025	-	164.00	164.00

(Reason for the revision of the Dividend forecast)

Our dividend policy is based on a performance-linked approach, with a target consolidated payout ratio of 35% or higher.

Although we have revised our full-year earnings forecast, with respect to the fiscal year ending June 2026 year-end dividend, we have decided—placing emphasis on shareholder returns—to maintain the payout ratio at the previously forecast level (40.4%) and revise the dividend amount downward to 152 yen.

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