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February 10, 2026

Consolidated Financial Results for the Six Months Ended December 31, 2025 (Under Japanese GAAP)

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 Listing: Tokyo Stock Exchange
 Securities code: 6728
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 Scheduled date to file interim securities report: February 10, 2026
 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on interim financial results: Yes
 Holding of interim financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded to the nearest million, unless otherwise noted.)

1. Consolidated financial results for the six months ended December 31, 2025 (from July 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|-------------------|-----------------|-------|------------------|--------|-----------------|--------|---|--------|
| Six months ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| December 31, 2025 | 123,893 | (8.1) | 8,456 | (44.9) | 9,154 | (43.0) | 6,200 | (40.5) |
| December 31, 2024 | 134,872 | 12.2 | 15,344 | 48.8 | 16,054 | 46.0 | 10,413 | 51.8 |

Note: Comprehensive income For the six months ended December 31, 2025: ¥11,560 million [40.1%]
 For the six months ended December 31, 2024: ¥8,253 million [12.6%]

| | Basic earnings per share | Diluted earnings per share |
|-------------------|--------------------------|----------------------------|
| Six months ended | Yen | Yen |
| December 31, 2025 | 125.95 | — |
| December 31, 2024 | 211.33 | — |

(2) Consolidated financial position

| | Total assets | Net assets | Equity-to-asset ratio |
|-------------------|-----------------|-----------------|-----------------------|
| As of | Millions of yen | Millions of yen | % |
| December 31, 2025 | 382,624 | 232,771 | 59.0 |
| June 30, 2025 | 375,062 | 231,080 | 59.6 |

Reference: Equity
 As of December 31, 2025: ¥225,758 million
 As of June 30, 2025: ¥223,465 million

2. Cash dividends

| | Annual dividends per share | | | | |
|---|----------------------------|--------------------|-------------------|-----------------|--------|
| | First quarter-end | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended June 30, 2025 | — | — | — | 164.00 | 164.00 |
| Fiscal year ending June 30, 2026 | — | — | | | |
| Fiscal year ending June 30, 2026 (Forecast) | | | — | 164.00 | 164.00 |

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated earnings forecasts for the fiscal year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Basic earnings per share |
|----------------------------------|-----------------|-------|------------------|-----|-----------------|-------|---|------|--------------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Fiscal year ending June 30, 2026 | 250,000 | (0.5) | 28,500 | 7.5 | 28,500 | (0.4) | 20,000 | 19.9 | 406.33 |

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) Adoption of accounting treatment specific to the preparation of the consolidated interim financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

| | |
|-------------------------|-------------------|
| As of December 31, 2025 | 49,355,938 shares |
| As of June 30, 2025 | 49,355,938 shares |

- (ii) Number of treasury shares at the end of the period

| | |
|-------------------------|----------------|
| As of December 31, 2025 | 182,148 shares |
| As of June 30, 2025 | 112,648 shares |

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

| | |
|------------------------------------|-------------------|
| Six months ended December 31, 2025 | 49,221,290 shares |
| Six months ended December 31, 2024 | 49,274,055 shares |

*** Proper use of earnings forecasts, and other special matters**

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including the earnings forecasts shown in this document are based on information currently available to the Company and on certain assumptions deemed to be reasonable. As such, they do not constitute guarantees by the Company of future performance. Actual performance and other results may differ materially from these forecasts due to various factors. Please refer to “(3) Explanation regarding consolidated earnings forecasts and other forward-looking statements” in “1. Qualitative information regarding financial results for the period” on page 4 of the attached material for the suppositions that form the assumptions for earnings forecasts and cautions concerning the use thereof.

Attached Material

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1. Qualitative information regarding financial results for the period

(1) Explanation regarding operating results

(Millions of yen)

| | Six months ended December 31, 2024 | Six months ended December 31, 2025 | Year-on-year change rate |
|--|---------------------------------------|---------------------------------------|-----------------------------|
| Orders received | 116,378 | 137,105 | 17.8% |
| Net sales | 134,872 | 123,893 | (8.1)% |
| Operating profit | 15,344 | 8,456 | (44.9)% |
| Ordinary profit | 16,054 | 9,154 | (43.0)% |
| Profit attributable to owners of parent | 10,413 | 6,200 | (40.5)% |

In the six months ended December 31, 2025, the global economy was expected to remain on a moderate recovery track, but uncertainty increased, mainly because of concerns about the risk of an overseas economic downturn due to the effects of fluctuations in financial capital markets and the broadening impact of trade policy trends.

In the business environment surrounding our group, in the semiconductor industry, against the backdrop of the rapid spread of generative AI, investment in advanced logic and next-generation memory led the market, and plans for new semiconductor plant expansions are underway around the world in response to geopolitical risks. In the electronics industry, capital investment in power devices is being adjusted in the short term due to factors such as deterioration in EV demand, but technological innovation and investment in increased production of various electronic devices toward the digitalization of society continue. In the flat panel display (FPD) industry, capital investment aimed at enlarging panel substrates has become more active as IT products (tablets and PCs) increasingly adopt OLEDs.

As a result, in the six months ended December 31, 2025, orders received increased by 20,727 million yen (17.8%) year on year to 137,105 million yen and net sales decreased by 10,979 million yen (8.1%) to 123,893 million yen. Regarding profit, operating profit decreased by 6,888 million yen (44.9%) to 8,456 million yen, ordinary profit decreased by 6,900 million yen (43.0%) to 9,154 million yen, and profit attributable to owners of parent decreased by 4,214 million yen (40.5%) to 6,200 million yen.

Results by segment are as follows.

[Vacuum Equipment Business]

(Millions of yen)

| | Six months ended December 31, 2024 | Six months ended December 31, 2025 | Year-on-year change rate |
|------------------|---------------------------------------|---------------------------------------|-----------------------------|
| Orders received | 91,484 | 108,355 | 18.4% |
| Net sales | 109,215 | 95,870 | (12.2)% |
| Operating profit | 13,402 | 6,833 | (49.0)% |

Details for Vacuum Equipment Business by item are as follows.

Semiconductor and electronic device production equipment

In Semiconductor & Electronics Device Production Equipment, orders received exceeded the level of the same period of the previous fiscal year, reflecting favorable performance in the logic, memory and advanced packaging fields. However, net sales fell below the level of the same period of the previous fiscal year due to a reactionary decline in power device investment in Japan and China.

Display and energy-related production equipment

Capital investment and retrofit projects associated with the expansion of OLED panel areas contributed to results, resulting in orders received exceeding the level of the same period of the previous fiscal year, while net sales remained at a level comparable to that of the same period of the previous fiscal year.

Components

In the Components business, vacuum pumps, measurement instruments, and power supply equipment for semiconductor, electronics, and consumer device applications performed steadily. In addition, the classification of leak test equipment, which had previously been included in Components, has been changed to Industrial Equipment from the current fiscal year.

Industrial equipment

In addition to high-performance magnet manufacturing equipment, leak test equipment for cooling systems used in air conditioning and AI servers performed steadily, resulting in both orders received and net sales exceeding the levels of the same period of the previous fiscal year.

As a result, the Vacuum Equipment Business recorded orders received of 108,355 million yen, order backlogs of 114,634 million yen, net sales of 95,870 million yen, and operating profit of 6,833 million yen.

[Vacuum Application Business]

| | (Millions of yen) | | |
|------------------|---------------------------------------|---------------------------------------|-----------------------------|
| | Six months ended December 31, 2024 | Six months ended December 31, 2025 | Year-on-year change rate |
| Orders received | 24,894 | 28,750 | 15.5% |
| Net sales | 25,657 | 28,023 | 9.2% |
| Operating profit | 1,877 | 1,550 | (17.4)% |

Details for Vacuum Application Business by item are as follows.

Materials

As factory operating rates for display and semiconductor and electronics-related industries continued at high levels, orders received exceeded the level of the same period of the previous fiscal year, while net sales remained at a level comparable to that of the same period of the previous fiscal year.

Others

Orders received and net sales both increased year on year, following contributions from businesses related to surface analyzer and mask blanks for high-definition, high-performance displays.

As a result, the Vacuum Application Business recorded orders received of 28,750 million yen, order backlogs of 19,086 million yen, net sales of 28,023 million yen, and operating profit of 1,550 million yen.

(2) Explanation regarding financial position

1) Assets, liabilities and net assets

Financial position as of December 31, 2025 is as follows.

Total assets increased by 7,562 million yen from the end of the previous fiscal year. This was primarily due to increases of 5,807 million yen in inventories and 3,250 million yen in notes and accounts receivable - trade, and contract assets, and an increase of 1,942 million yen in property, plant and equipment, while securities decreased by 7,000 million yen.

Total liabilities increased by 5,871 million yen from the end of the previous fiscal year. This was primarily due to increases of 5,385 million yen in notes and accounts payable - trade and 5,178 million yen in contract liabilities, while long-term borrowings decreased by 3,241 million yen.

Total net assets increased by 1,691 million yen from the end of the previous fiscal year. This was primarily due to an increase of 4,298 million yen in foreign currency translation adjustment, while retained earnings decreased by 1,894 million yen.

2) Cash flows

The status of cash flows for the six months ended December 31, 2025 is as follows.

Cash flows from operating activities amounted to an inflow of 11,700 million yen (compared to an inflow of 12,781 million yen in the same period of the previous fiscal year). Positive factors behind this included profit before income taxes, depreciation and an increase in trade payables, while negative factors included an increase in inventories.

Cash flows from investing activities amounted to an outflow of 6,351 million yen (compared to an outflow of 5,303 million yen in the same period of the previous fiscal year). The main factor behind this was the purchase of property, plant and equipment and intangible assets.

Cash flows from financing activities amounted to an outflow of 13,341 million yen (compared to an outflow of 8,534 million yen in the same period of the previous fiscal year), primarily due to dividends paid and repayments of long-term borrowings.

As a result of the above, cash and cash equivalents at the end of the six months ended December 31, 2025, amounted to 86,734 million yen, a decrease of 5,874 million yen from the end of the previous fiscal year.

(3) Explanation regarding consolidated earnings forecasts and other forward-looking statements

Earnings forecasts for the fiscal year ending June 30, 2026 are unchanged from the previous forecasts announced on August 13, 2025.

Note: Earnings forecasts and other forward-looking statements provided in this document are based on information currently available to the Company. Actual business performance and results may differ significantly from these forecasts and other forward-looking statements due to various factors including the global economic situation, market conditions in the semiconductor, electronic device, FPD, raw materials, and other markets, capital expenditure trends, response to rapid technological innovation, and exchange rate fluctuations.

2. Consolidated interim financial statements and significant notes

(1) Consolidated interim balance sheet

| | (Millions of yen) | |
|--|---------------------|-------------------------|
| | As of June 30, 2025 | As of December 31, 2025 |
| Assets | | |
| Current assets | | |
| Cash and deposits | 98,951 | 100,238 |
| Notes and accounts receivable - trade, and contract assets | 84,738 | 87,988 |
| Securities | 7,000 | — |
| Merchandise and finished goods | 5,186 | 4,972 |
| Work in process | 45,650 | 50,356 |
| Raw materials and supplies | 20,282 | 21,596 |
| Other | 8,695 | 7,452 |
| Allowance for doubtful accounts | (425) | (423) |
| Total current assets | 270,077 | 272,181 |
| Non-current assets | | |
| Property, plant and equipment | | |
| Buildings and structures, net | 32,003 | 32,019 |
| Machinery, equipment and vehicles, net | 24,361 | 23,386 |
| Tools, furniture and fixtures, net | 2,500 | 2,375 |
| Land | 8,891 | 8,892 |
| Leased assets, net | 4,193 | 4,280 |
| Construction in progress | 4,973 | 7,910 |
| Total property, plant and equipment | 76,920 | 78,862 |
| Intangible assets | | |
| Leased assets | 36 | 34 |
| Software | 2,826 | 2,710 |
| Other | 2,823 | 3,161 |
| Total intangible assets | 5,685 | 5,906 |
| Investments and other assets | | |
| Investment securities | 7,996 | 9,728 |
| Retirement benefit asset | 982 | 980 |
| Deferred tax assets | 6,367 | 7,700 |
| Other | 8,035 | 8,320 |
| Allowance for doubtful accounts | (1,000) | (1,053) |
| Total investments and other assets | 22,380 | 25,675 |
| Total non-current assets | 104,985 | 110,443 |
| Total assets | 375,062 | 382,624 |

(Millions of yen)

| | As of June 30, 2025 | As of December 31, 2025 |
|---|---------------------|-------------------------|
| Liabilities | | |
| Current liabilities | | |
| Notes and accounts payable - trade | 38,873 | 44,258 |
| Short-term borrowings | 9,774 | 9,784 |
| Lease liabilities | 947 | 1,022 |
| Income taxes payable | 4,632 | 3,081 |
| Contract liabilities | 22,966 | 28,144 |
| Provision for bonuses | 6,830 | 6,539 |
| Provision for bonuses for directors (and other officers) | 321 | 141 |
| Provision for product warranties | 1,449 | 1,570 |
| Provision for loss on orders received | 46 | 64 |
| Other | 14,819 | 15,018 |
| Total current liabilities | 100,655 | 109,620 |
| Non-current liabilities | | |
| Long-term borrowings | 32,354 | 29,113 |
| Lease liabilities | 3,524 | 3,592 |
| Deferred tax liabilities | 470 | 410 |
| Retirement benefit liability | 5,598 | 5,583 |
| Provision for share awards for employees | 13 | 23 |
| Provision for share awards for directors (and other officers) | 397 | 527 |
| Asset retirement obligations | 418 | 420 |
| Other | 554 | 566 |
| Total non-current liabilities | 43,328 | 40,234 |
| Total liabilities | 143,982 | 149,853 |
| Net assets | | |
| Shareholders' equity | | |
| Share capital | 20,873 | 20,873 |
| Capital surplus | 3,912 | 3,912 |
| Retained earnings | 185,228 | 183,334 |
| Treasury shares | (498) | (967) |
| Total shareholders' equity | 209,514 | 207,152 |
| Accumulated other comprehensive income | | |
| Valuation difference on available-for-sale securities | 506 | 740 |
| Foreign currency translation adjustment | 13,520 | 17,818 |
| Remeasurements of defined benefit plans | (75) | 48 |
| Total accumulated other comprehensive income | 13,951 | 18,606 |
| Non-controlling interests | 7,615 | 7,013 |
| Total net assets | 231,080 | 232,771 |
| Total liabilities and net assets | 375,062 | 382,624 |

2) Consolidated interim statements of income and consolidated interim statements of comprehensive income

Consolidated interim statements of income

(Millions of yen)

| | Six months ended December 31, 2024 | Six months ended December 31, 2025 |
|---|---------------------------------------|---------------------------------------|
| Net sales | 134,872 | 123,893 |
| Cost of sales | 91,938 | 87,529 |
| Gross profit | 42,934 | 36,364 |
| Selling, general and administrative expenses | 27,591 | 27,908 |
| Operating profit | 15,344 | 8,456 |
| Non-operating income | | |
| Interest income | 284 | 328 |
| Dividend income | 152 | 281 |
| Share of profit of entities accounted for using equity method | 270 | 297 |
| Other | 1,474 | 835 |
| Total non-operating income | 2,180 | 1,741 |
| Non-operating expenses | | |
| Interest expenses | 277 | 319 |
| Other | 1,193 | 723 |
| Total non-operating expenses | 1,470 | 1,043 |
| Ordinary profit | 16,054 | 9,154 |
| Extraordinary losses | | |
| Impairment losses | — | 221 |
| Total extraordinary losses | — | 221 |
| Profit before income taxes | 16,054 | 8,933 |
| Income taxes - current | 4,243 | 3,703 |
| Income taxes - deferred | 481 | (1,516) |
| Total income taxes | 4,724 | 2,187 |
| Profit | 11,330 | 6,746 |
| Profit attributable to non-controlling interests | 916 | 547 |
| Profit attributable to owners of parent | 10,413 | 6,200 |

Consolidated interim statements of comprehensive income

(Millions of yen)

| | Six months ended December 31, 2024 | Six months ended December 31, 2025 |
|---|---------------------------------------|---------------------------------------|
| Profit | 11,330 | 6,746 |
| Other comprehensive income | | |
| Valuation difference on available-for-sale securities | (84) | 231 |
| Foreign currency translation adjustment | (2,987) | 3,668 |
| Remeasurements of defined benefit plans, net of tax | 84 | 124 |
| Share of other comprehensive income of entities accounted for using equity method | (89) | 790 |
| Total other comprehensive income | (3,077) | 4,813 |
| Comprehensive income | 8,253 | 11,560 |
| Comprehensive income attributable to | | |
| Comprehensive income attributable to owners of parent | 7,519 | 10,854 |
| Comprehensive income attributable to non-controlling interests | 734 | 705 |

(3) Consolidated interim statements of cash flows

| | (Millions of yen) | |
|---|---------------------------------------|---------------------------------------|
| | Six months ended December 31, 2024 | Six months ended December 31, 2025 |
| Cash flows from operating activities | | |
| Profit before income taxes | 16,054 | 8,933 |
| Depreciation | 5,376 | 5,273 |
| Impairment losses | — | 221 |
| Increase (decrease) in allowance for doubtful accounts | 7 | (74) |
| Increase (decrease) in provision for bonuses | (316) | (433) |
| Increase (decrease) in retirement benefit liability | 14 | 150 |
| Increase (decrease) in provision for share awards for employees | 11 | 10 |
| Increase (decrease) in provision for share awards for directors (and other officers) | (64) | 129 |
| Increase (decrease) in provision for product warranties | (50) | 78 |
| Increase (decrease) in provision for loss on orders received | (784) | 18 |
| Interest and dividend income | (436) | (609) |
| Interest expenses | 277 | 319 |
| Share of loss (profit) of entities accounted for using equity method | (270) | (297) |
| Decrease (increase) in trade receivables | 103 | (1,392) |
| Decrease (increase) in inventories | (3,827) | (5,261) |
| Increase (decrease) in trade payables | 1,604 | 3,964 |
| Increase (decrease) in contract liabilities | (4,865) | 3,648 |
| Increase (decrease) in accrued consumption taxes | 227 | (70) |
| Decrease (increase) in consumption taxes refund receivable | 1,137 | 1,599 |
| Other, net | 1,625 | 852 |
| Subtotal | 15,822 | 17,061 |
| Interest and dividends received | 504 | 656 |
| Interest paid | (278) | (330) |
| Income taxes paid | (3,267) | (5,686) |
| Net cash provided by (used in) operating activities | 12,781 | 11,700 |
| Cash flows from investing activities | | |
| Payments into time deposits | (8,100) | (21,797) |
| Proceeds from withdrawal of time deposits | 8,148 | 21,756 |
| Purchase of property, plant and equipment and intangible assets | (5,792) | (6,250) |
| Payments for sale of shares of subsidiaries resulting in change in scope of consolidation | — | (60) |
| Other, net | 442 | 2 |
| Net cash provided by (used in) investing activities | (5,303) | (6,351) |
| Cash flows from financing activities | | |
| Net increase (decrease) in short-term borrowings | (737) | 315 |
| Proceeds from long-term borrowings | 5,000 | — |

| | Six months ended December 31, 2024 | Six months ended December 31, 2025 |
|---|---------------------------------------|---------------------------------------|
| Repayments of long-term borrowings | (4,206) | (3,571) |
| Repayments of lease liabilities | (529) | (619) |
| Dividends paid | (7,099) | (8,087) |
| Purchase of treasury shares | (69) | (487) |
| Dividends paid to non-controlling interests | (893) | (890) |
| Net cash provided by (used in) financing activities | (8,534) | (13,341) |
| Effect of exchange rate change on cash and cash equivalents | (1,092) | 2,117 |
| Net increase (decrease) in cash and cash equivalents | (2,147) | (5,874) |
| Cash and cash equivalents at beginning of period | 84,541 | 92,609 |
| Cash and cash equivalents at end of period | 82,394 | 86,734 |

(4) Notes to consolidated interim financial statements

Going concern assumption

Not applicable.

Significant changes in amounts of equity

Not applicable.

Notes on Additional Information

On January 10, 2026, we confirmed that various files on servers and personal computers within the internal system of our consolidated subsidiary in Korea, Pure Surface Technology, Ltd., had been encrypted, and as a result of an investigation, it was determined that the incident was caused by ransomware.

We have commenced an investigation into the scope of the impact and recovery measures, with the support of external experts.

The impact of this incident on our group's future business performance is currently under review. If a material impact on business performance is expected, we will promptly disclose the information.

Segment information

I Six months ended December 31, 2024

1. Information regarding the amounts of net sales and profit or loss and information on disaggregation of revenue for each reportable segment

(Millions of yen)

| | Reportable segments | | | Adjustments (Note 1) | Amount in the consolidated interim statement of income (Note 2) |
|---|---------------------------------|-----------------------------------|---------|-------------------------|--|
| | Vacuum Equipment Business | Vacuum Application Business | Total | | |
| Net sales | | | | | |
| Goods or services transferred at a point in time | 42,242 | 20,638 | 62,880 | — | 62,880 |
| Goods or services transferred over time | 66,974 | 5,019 | 71,993 | — | 71,993 |
| Revenue from contracts with customers | 109,215 | 25,657 | 134,872 | — | 134,872 |
| Sales to external customers | 109,215 | 25,657 | 134,872 | — | 134,872 |
| Intersegment sales or transfers | 332 | 2,032 | 2,364 | (2,364) | — |
| Total | 109,548 | 27,689 | 137,236 | (2,364) | 134,872 |
| Segment profit | 13,402 | 1,877 | 15,279 | 65 | 15,344 |

Notes: 1. The adjustments resulted from eliminating intersegment transactions.

2. Segment profit is adjusted with operating profit in the consolidated interim statements of income.

2. Information regarding impairment losses on non-current assets or goodwill by reportable segment

Significant impairment losses related to non-current assets

Not applicable.

Significant changes in amount of goodwill

Not applicable.

Significant gain on bargain purchase

Not applicable.

II Six months ended December 31, 2025

1. Information regarding the amounts of net sales and profit or loss and information on disaggregation of revenue for each reportable segment

(Millions of yen)

| | Reportable segments | | | Adjustments (Note 1) | Amount in the consolidated interim statement of income (Note 2) |
|--|---------------------------|-----------------------------|---------|-------------------------|--|
| | Vacuum Equipment Business | Vacuum Application Business | Total | | |
| Net sales | | | | | |
| Goods or services transferred at a point in time | 40,235 | 23,253 | 63,488 | — | 63,488 |
| Goods or services transferred over time | 55,635 | 4,770 | 60,405 | — | 60,405 |
| Revenue from contracts with customers | 95,870 | 28,023 | 123,893 | — | 123,893 |
| Sales to external customers | 95,870 | 28,023 | 123,893 | — | 123,893 |
| Intersegment sales or transfers | 406 | 1,565 | 1,971 | (1,971) | — |
| Total | 96,276 | 29,588 | 125,864 | (1,971) | 123,893 |
| Segment profit | 6,833 | 1,550 | 8,383 | 72 | 8,456 |

Notes: 1. The adjustments resulted from eliminating intersegment transactions.
2. Segment profit is adjusted with operating profit in the consolidated interim statement of income.

2. Information regarding impairment losses on non-current assets or goodwill by reportable segment

Significant impairment losses related to non-current assets

Omitted for lack of significance.

Significant changes in amount of goodwill

Not applicable.

Significant gain on bargain purchase

Not applicable.

**Notes on significant subsequent events
(Recruitment of voluntary retirement program)**

We have decided to implement a voluntary retirement program as outlined below.

1. Reason for the recruitment of voluntary retirement applicants

The environment surrounding our group is undergoing rapid change, and, under the mid- to long-term management plan, the Value Up Plan, we have commenced initiatives to optimize management resources and review our business portfolio with a focus on Semiconductor and Electronics.

In order for our group to continue to maintain high competitiveness and productivity and to achieve sustainable high growth and high profitability, it is necessary to pursue the Growth Strategy, Business Reform, and Production Reform set forth in the basic policy and vision of the Value Up Plan. Toward the realization of these initiatives, we will proceed with a review of the personnel structure, including employee reassignment, and have decided to implement a voluntary retirement program to support employees' life planning based on each individual's values.

2. Overview of the voluntary retirement program

- (1) Eligible employees: Employees designated by us among those belonging to the Tohoku Plant, the Kyushu Plant, and the Kumamoto Processing Center (approximately 170 employees)
- (2) Number of applicants: Not specified
- (3) Application period: February 10, 2026 to April 17, 2026
- (4) Planned retirement date: June 30, 2026
- (5) Support measures: A special additional payment will be provided in addition to the statutory retirement allowance. Reemployment support will also be provided through external outplacement service providers for applicants who request such support.

3. Impact on business performance

At this time, the number of applicants and the total amount of retirement payments have not been determined; therefore, the impact on business performance is currently undetermined.

3. Supplemental information

(1) Sales results

The sales performance of each segment in the six months ended December 31, 2025, is as follows.

| Segment | Sales (Millions of yen) | Year-on-year change rate (%) |
|-----------------------------|----------------------------|---------------------------------|
| Vacuum Equipment Business | 95,870 | 87.8 |
| Vacuum Application Business | 28,023 | 109.2 |
| Total | 123,893 | 91.9 |

Notes: 1. The sales performance and proportion of total sales of the main products in the Vacuum Equipment Business are as follows.

| Items | Six months ended December 31, 2025 | |
|--|------------------------------------|-------------------|
| | Sales (Millions of yen) | Percentage (%) |
| Semiconductor & Electronics Device Production Equipment | 37,423 | 39.0 |
| Display and Energy-Related Manufacturing Equipment | 30,749 | 32.1 |
| Components | 17,170 | 17.9 |
| Industrial Equipment | 10,529 | 11.0 |
| Total | 95,870 | 100.0 |

2. The sales performance and proportion of total sales of the main products in the Vacuum Application Business are as follows.

| Items | Six months ended December 31, 2025 | |
|-----------|------------------------------------|-------------------|
| | Sales (Millions of yen) | Percentage (%) |
| Materials | 13,539 | 48.3 |
| Others | 14,484 | 51.7 |
| Total | 28,023 | 100.0 |