



February 13, 2012

**Financial Results for the First Half of the Fiscal Year Ending June 30, 2012****ULVAC**

Company name: ULVAC, Inc. Stock exchange listing: First section of the Tokyo Stock Exchange  
 Stock code number: 6728 URL: <http://www.ulvac.co.jp/>  
 Representative: Hidenori Suwa, President and CEO  
 Contact person: Mitsuru Motoyoshi, Director and General Manager of Management Planning Department  
 Telephone number: +81-467-89-2024  
 Scheduled date of commencement of dividend payment: —  
 Supplementary results material: Yes  
 Financial results meeting: Yes

(Figures are rounded off to the nearest one million yen)

**1. Consolidated Results for the First Half of FY2011 (July 1, 2011 through December 31, 2011)****(1) Business Results (cumulative total)** (Percentages indicated changes from the corresponding period of the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First Half of FY2011	115,652	△ 3.1	2,771	177.7	3,374	318.6	252	—
First Half of FY2010	119,381	29.4	998	—	806	—	△ 832	—

(Note) Comprehensive income: First Half of FY2011: △ 1,333 million yen (—%) First Half of FY2010: △ 1,599 million yen (—%)

	Net income per share	Diluted net income per share
First Half of FY2011	5.11	—
First Half of FY2010	△ 16.87	—

**(2) Financial Position**

	Gross assets	Net assets	Shareholders' equity ratio
First Half of FY2011	309,709	90,485	28.0
FY2010	313,616	92,023	28.1

(Reference) Shareholders' equity: First Half of FY2011: 86,628 million yen FY2010: 88,206 million yen

**2. Dividends**

(Base date)	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Annual
FY2010	—	—	—	0.00	0.00
FY2011	—	—	—	—	—
FY2011 (Forecast)	—	—	—	13.00	13.00

(Note) Revision of dividend forecast during this quarter: None

**3. Consolidated Earnings Forecast for the year ending June 30, 2012** (Percentages indicated changes from the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	220,000	△ 5.2	1,900	2.7	1,900	31.9	△ 1,800	—	△ 36.48

(Note) Revision of consolidated financial forecast during this quarter: Yes

This English version is not an official translation of the original Japanese document. In cases where any differences occur between the English version and the original Japanese version, the Japanese version shall prevail. ULVAC, Inc. assumes no responsibility for accuracy, correctness or contents of this English text.