



November 10, 2011

Financial Results for the First Quarter of the Fiscal Year Ending June 30, 2012

ULVAC

Company name: ULVAC, Inc. Stock exchange listing: First section of the Tokyo Stock Exchange
 Stock code number: 6728 URL: <http://www.ulvac.co.jp/>
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 Scheduled date of filing financial statement: November 10, 2011
 Scheduled date of commencement of dividend payment: —
 Supplementary results material: Yes
 Financial results meeting: None

(Figures are rounded off to the nearest one million yen)

1. Consolidated Results for the First Quarter of FY2011 (July 1, 2011 through September 30, 2011)

(1) Business Results (Percentages indicated changes from the corresponding period of the previous fiscal year)

| | Net sales | | Operating profit | | Ordinary profit | | Net income | |
|-------------------------|-----------------|------|------------------|---|-----------------|--------|-----------------|--------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| First Quarter of FY2011 | 59,683 | 7.1 | △ 188 | — | 282 | △ 85.1 | 233 | △ 81.2 |
| First Quarter of FY2010 | 55,747 | 65.7 | 2,040 | — | 1,889 | — | 1,238 | — |

(Note) Comprehensive income: First Quarter of FY2011: △ 2,101 million yen (—%) FY2010: △ 8,931 million yen (—%)

| | Net income per share | Diluted net income per share |
|-------------------------|----------------------|------------------------------|
| | Yen | Yen |
| First Quarter of FY2011 | 4.71 | — |
| First Quarter of FY2010 | 25.10 | — |

(2) Financial Position

| | Gross assets | Net assets | Shareholders' equity ratio |
|-------------------------|-----------------|-----------------|----------------------------|
| | Millions of yen | Millions of yen | % |
| First Quarter of FY2011 | 315,989 | 89,716 | 27.2 |
| FY2010 | 313,616 | 92,023 | 28.1 |

(Reference) Shareholders' equity: First Quarter of FY2011: 86,055 million yen FY2010: 88,206 million yen

2. Dividends

| (Base date) | Annual dividend | | | | |
|-------------------|-----------------|-----------|-----------|-----------|--------|
| | End of Q1 | End of Q2 | End of Q3 | End of FY | Annual |
| | Yen | Yen | Yen | Yen | Yen |
| FY2010 | — | — | — | 0.00 | 0.00 |
| FY2011 | — | — | — | — | — |
| FY2011 (Forecast) | — | — | — | 13.00 | 13.00 |

(Note) Revision of dividend forecast during this quarter: None

3. Consolidated Earnings Forecasts for the year ending June 30, 2012

(Percentages for full business year indicated changes from the previous fiscal year, and for interim period changes from the corresponding period of the previous fiscal year.)

| | Net sales | | Operating profit | | Ordinary profit | | Net income | | Net income per share |
|----------------------|-----------------|-----|------------------|-------|-----------------|-------|-----------------|---|----------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| First Half of FY2011 | 121,000 | 1.4 | 2,500 | 150.5 | 2,120 | 163.0 | 400 | — | 8.11 |
| Full Year | 235,000 | 1.3 | 7,000 | 278.4 | 6,280 | 335.8 | 3,100 | — | 62.82 |

(Note) Revision of financial forecast during this quarter: None

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