



May 12, 2011

Financial Results for the Third Quarter of the Fiscal Year Ending June 30, 2011**ULVAC**

Company name: ULVAC, Inc. Stock exchange listing: First section of the Tokyo Stock Exchange
 Stock code number: 6728 URL: <http://www.ulvac.co.jp/>
 Representative: Hidenori Suwa, President and CEO
 Contact: Mitsuru Motoyoshi, Director and General Manager of Management Planning Department
 Telephone number: +81-467-89-2024
 Scheduled date of commencement of dividend payment: —
 Supplementary material: Yes
 Financial results meeting: None

(Figures are rounded off to the nearest one million yen)

1. Consolidated Results for the third quarter of FY2010 (July 1, 2010 through March 31, 2011)**(1) Business Results (cumulative total)** (Percentages indicated changes from the corresponding period of the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Third Quarter of FY2010	172,730	14.8	3,002	964.8	2,579	284.2	Δ 1,180	—
Third Quarter of FY2009	150,447	2.3	282	Δ 75.0	671	—	1,277	—

	Net income per share	Diluted net income per share
	Yen	Yen
Third Quarter of FY2010	Δ 23.91	—
Third Quarter of FY2009	28.49	26.02

(2) Financial Position

	Gross assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Third Quarter of FY2010	316,348	99,902	30.3	1,942.07
FY2009	313,784	102,504	31.3	1,992.06

(Reference): Shareholders' equity: Third Quarter of FY2010: 95,833 million yen FY2009: 98,299 million yen

2. Dividends

	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Annual
(Base date)	Yen	Yen	Yen	Yen	Yen
FY2009	—	—	—	21.00	21.00
FY2010	—	—	—		
FY2010 (Forecast)				—	—

(Note) Revision of dividend forecast during this quarter: Yes

The dividend rate for Year Ending June 2011 has not been set yet due to the difficulty of forecasting earning under the current circumstances.

ULVAC will promptly make an announcement once ULVAC are able to provide a forecast.

3. Consolidated Earnings Forecast for the year ending June 30, 2011

(Note) Revision of consolidated financial forecast during this quarter: Yes

Due to the TOHOKU earthquake on March 11, forecast of Year Ending June 2011 has not been set since ULVAC is not able to estimate for its business.

ULVAC will promptly make an announcement once ULVAC are able to provide a forecast.

This English version is not an official translation of the original Japanese document. In cases where any differences occur between the English version and the original Japanese version, the Japanese version shall prevail. ULVAC, Inc. assumes no responsibility for accuracy, correctness or contents of this English text.