



August 13, 2012

Financial Results for the Fiscal Year Ended June 30, 2012

ULVAC

Company name: ULVAC, Inc. Stock exchange listing: First section of the Tokyo Stock Exchange
 Stock code number: 6728 URL: <http://www.ulvac.co.jp/>
 Representative: Hidenori Suwa, Chairman
 Contact person: Takayuki Usumi, Senior Manager of Corporate Communications & IR Team, Management Planning Department
 Telephone number: +81-467-89-2024
 Scheduled date of ordinary general meeting of shareholders: September 27, 2012
 Scheduled date of commencement of dividend payment: —
 Scheduled date of filing financial statement: September 27, 2012

(Figures are rounded off to the nearest one million yen)

1. Consolidated Results for the FY2011 (July 1, 2011 through June 30, 2012)

(1) Business Results

(Percentages indicated changes from the previous fiscal year)

	Net sales		Operating profit		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2011	196,804	△ 15.2	△ 6,384	—	△ 6,497	—	△ 49,984	—
FY2010	232,040	4.6	1,850	△ 61.5	1,441	△ 70.8	△ 8,706	—

(Note) comprehensive income FY2011: 50,486 million yen (—%) FY2010: △ 8,931 million yen (—%)

	Net income per share	Diluted net income per share	Return on equity	Ordinary profit to gross assets	Operating profit to net sales
	Yen	Yen	%	%	%
FY2011	△ 1012.94	—	△ 79.8	△ 2.3	△ 3.2
FY2010	△ 176.43	—	△ 9.3	0.5	0.8

(Reference) Equity in earnings/losses of unconsolidated subsidiaries and affiliates: FY2011: △ 319 million yen FY2010: 55 million yen

(2) Financial Position

	Gross assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY2011	249,651	41,187	14.8	751.00
FY2010	313,616	92,023	28.1	1,787.51

(Reference) Shareholders' equity: FY2011: 37,059 million yen FY2010: 88,206 million yen

(3) Cash Flow

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and Cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2011	△ 8,942	△ 11,328	12,616	28,180
FY2010	17,730	△ 14,833	2,159	35,722

2. Dividends

	Dividend per share					Total dividend (Annual)	Payment ratio (Consolidated)	Dividend on equity (Consolidated)
	(Base date)	End of Q1	End of Q2	End of Q3	End of FY			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
FY2010	—	—	—	0.00	—	—	—	—
FY2011	—	—	—	0.00	—	—	—	—
FY2012 (Forecast)	—	—	—	—	—	—	—	—

3. Consolidated Earnings Forecast for the year ending June 30, 2013 (July 1, 2012 through June 30, 2013)

(Percentages for full business year indicated changes from the previous fiscal year, and for interim period changes from the corresponding period of the previous fiscal year.)

	Net sales		Operating profit		Ordinary profit		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First Half of FY2012	79,000	△ 31.7	△ 1,900	—	△ 3,000	—	△ 3,600	—	△ 72.95
Full Year	179,000	△ 9.0	6,200	—	4,600	—	2,300	—	46.61

This English version is not an official translation of the original Japanese document. In cases where any differences occur between the English version and the original Japanese version, the Japanese version shall prevail. ULVAC, Inc. assumes no responsibility for accuracy, correctness or contents of this English text.