

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translation and the Japanese original, the Japanese original shall prevail.
The Company assumes no responsibility for this translation or for direct, indirect or any other forms of damages arising from the translation.

Securities Code: 6728
September 10, 2013

Notice of the 109th Ordinary General Meeting of Shareholders

Dear Shareholders,

You are cordially invited to attend the 109th Ordinary General Meeting of Shareholders of ULVAC, Inc. (the "Company"). The meeting will be held as described below.

If you are unable to attend the meeting in person, you may exercise your voting rights by postal voting. Please examine the Reference Documents for the General Meeting of Shareholders, indicate your approval or disapproval of each proposal on the enclosed "Voting Form," and post it to us by mail, so that your vote is received by 5:00 p.m. on Wednesday, September 25, 2013.

Sincerely yours,

Hisaharu Obinata
President
ULVAC, Inc.
2500 Hagisono, Chigasaki,
Kanagawa Prefecture

Details

1. Date and Time:

10:00 a.m., Thursday, September 26, 2013

2. Place:

Conference Room, 2nd floor, C-Building of the Company
2500 Hagisono, Chigasaki, Kanagawa Prefecture

3. Purpose of the Meeting

Matters to be reported:

- a. Business Report and Consolidated Financial Statements for the 109th Fiscal Year (from July 1, 2012 to June 30, 2013), as well as the audit reports of the Independent Auditors and the Board of Corporate Auditors for Consolidated Financial Statements
- b. Non-consolidated Financial Statements for the 109th Fiscal Year (from July 1, 2012 to June 30, 2013)

Matters to be resolved:

- Proposal 1:** Election of Two (2) Directors
Proposal 2: Election of One (1) Corporate Auditor

* The Conference Room will be open at 9:00 a.m.

* You are kindly requested to present the enclosed "Voting Form" to the receptionist when you attend the meeting.