

# 2015 Fact Sheet

株式会社 アルバック

## Contents 目次

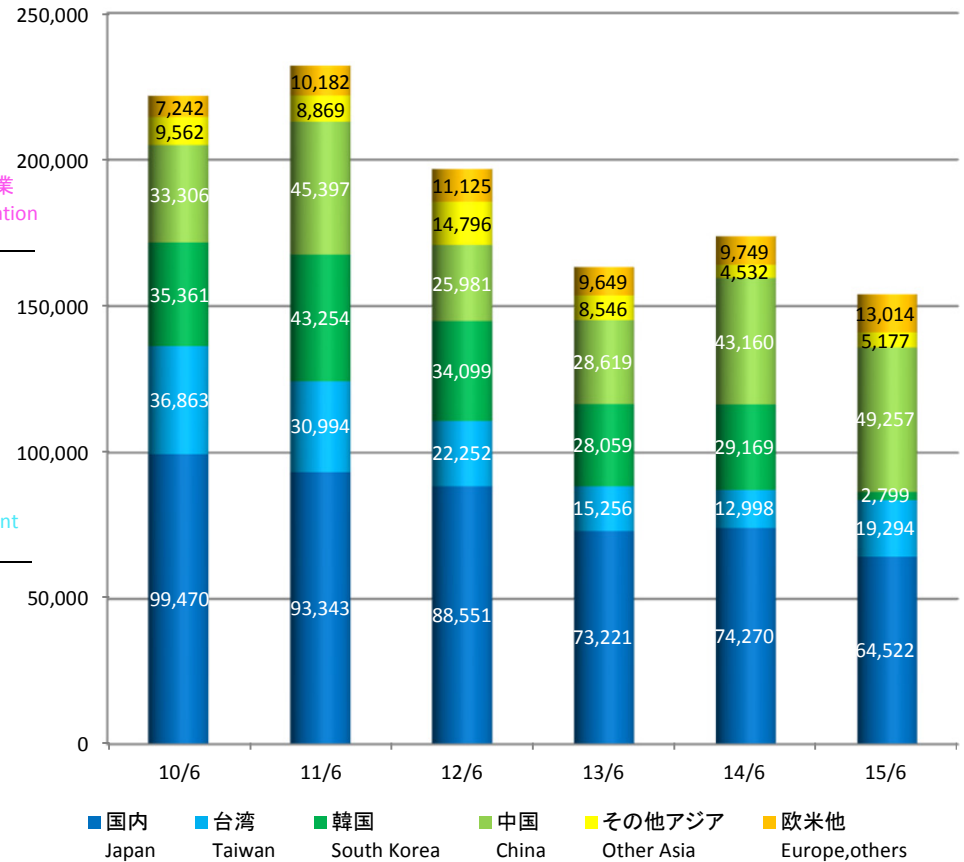
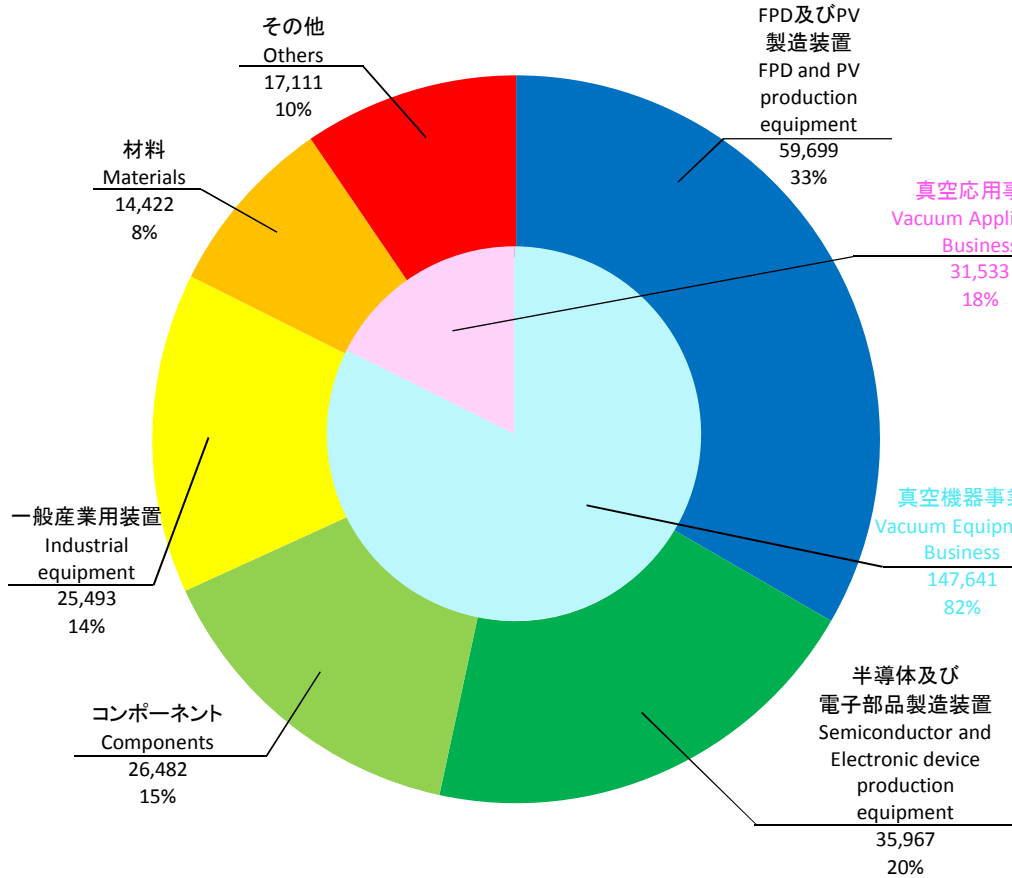
セグメント別／地域別販売実績 Consolidated Sales by Business and Geographical Segments	1
財務データ Financial Data	3
経営指標 Management Indicators	
1. 安定性指標 1. Stability	4
2. 収益性指標 2. Profitability	5
3. 生産性指標 3. Productivity	6
4. 効率性指標 4. Efficiency	6
5. 投資指標 5. Investment	7
貸借対照表(連結) Consolidated Balance Sheets	8
損益計算書(連結) Consolidated Statements of Income	9
包括利益計算書(連結) Consolidated Statement of Comprehensive Income	10
株主資本等変動計算書(連結) Consolidated Statements of Changes in Net Assets	10
キャッシュ・フロー計算書(連結) Consolidated Statements of Cash Flows	10
その他(連結) Others (Consolidated)	10
貸借対照表(単体) Non-Consolidated Balance Sheets	11
損益計算書(単体) Non-Consolidated Statements of Income	12
株主資本等変動計算書(単体) Non-Consolidated Statements of Changes in Net Assets	13
その他(単体) Others (Non-Consolidated)	13

2015年6月期連結売上高構成比(品目別)  
Consolidated sales by business segment in 2015

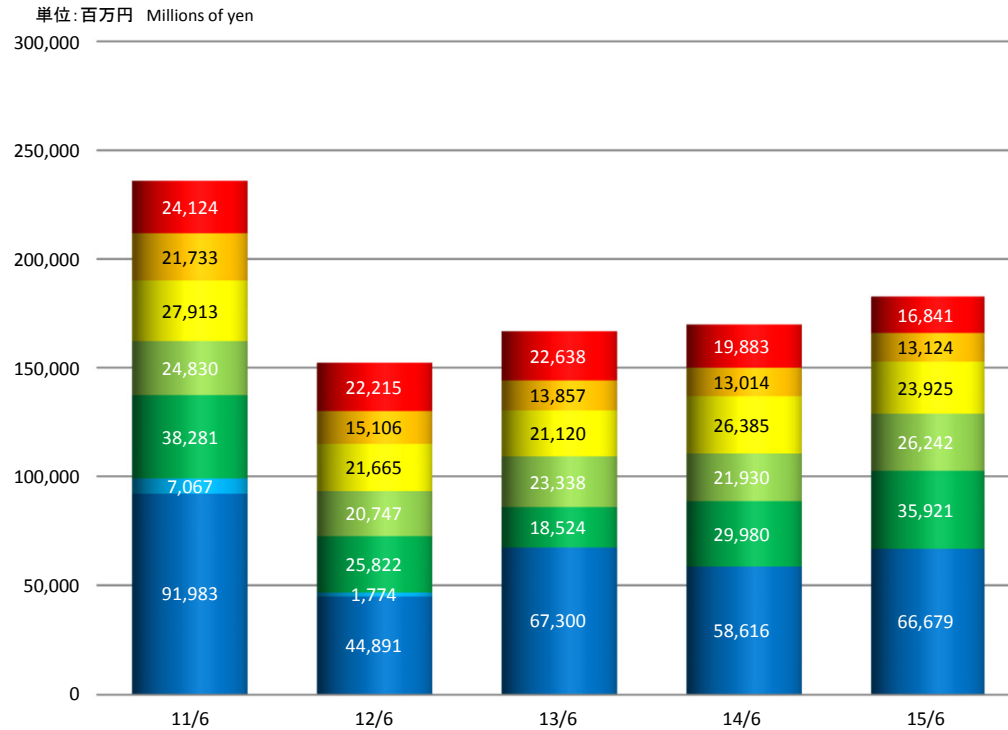
連結売上高推移(地域別)  
Consolidated sales by region

単位: 百万円 Millions of yen

単位: 百万円 Millions of yen



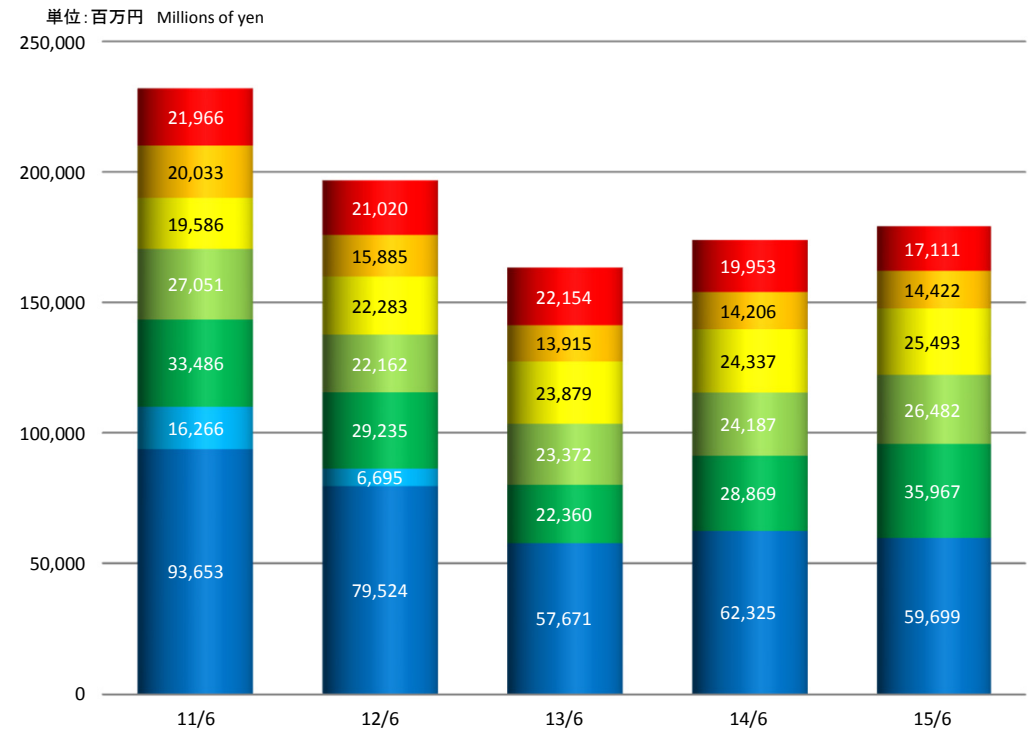
連結受注高推移(品目別)  
Consolidated orders received by business segment



- FPD製造装置(注1)  
FPD production equipment
- PV製造装置(注1)  
PV production equipment
- 半導体及び電子部品製造装置  
Semiconductor and Electronic device production equipment
- コンポーネント  
Components
- 一般産業用装置  
Industrial equipment
- 材料・部材(注2)  
Materials
- その他  
Others

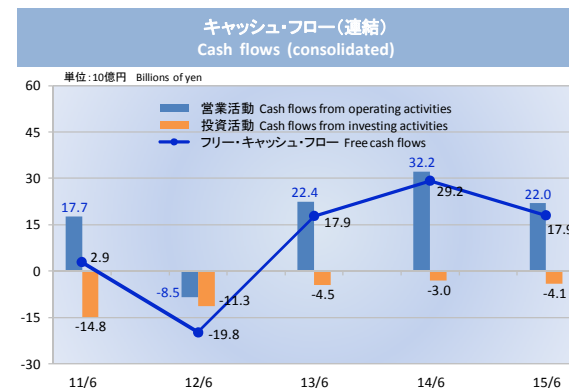
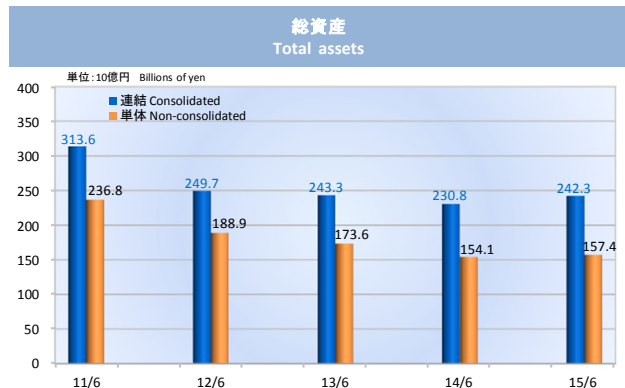
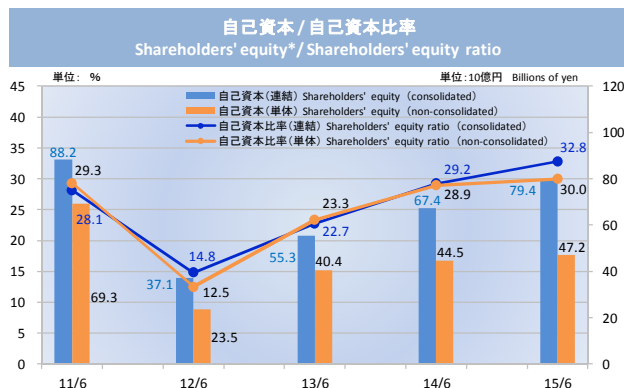
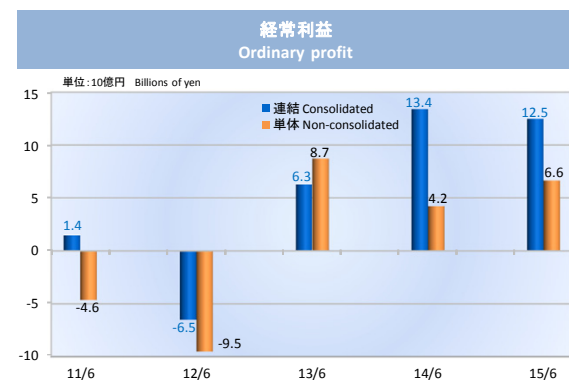
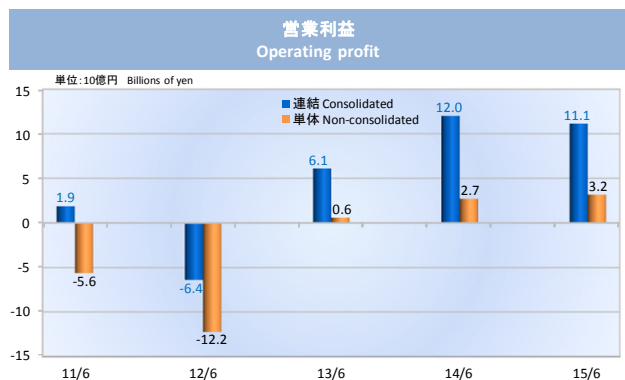
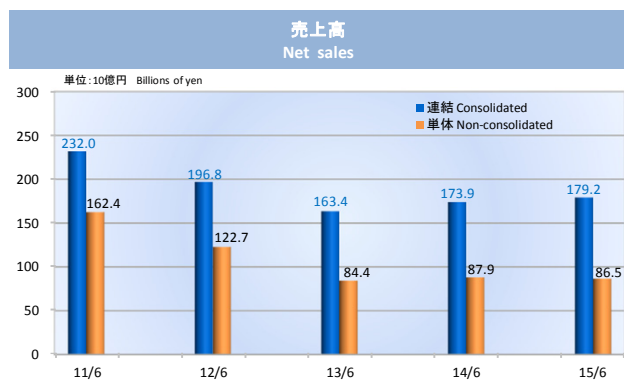
※2010年6月期より、セグメント及び品目を変更しております。  
 (注1) 2013年6月期より、「FPD製造装置」と「PV製造装置」を統合し、「FPD及びPV製造装置」に変更しております。  
 (注2) 2013年6月期より、「材料・部材」は「材料」に名称を変更しております。

連結売上高推移(品目別)  
Consolidated sales by business segment



- FPD製造装置(注1)  
FPD production equipment
- PV製造装置(注1)  
PV production equipment
- 半導体及び電子部品製造装置  
Semiconductor and Electronic device production equipment
- コンポーネント  
Components
- 一般産業用装置  
Industrial equipment
- 材料・部材(注2)  
Materials
- その他  
Others

※2010年6月期より、セグメント及び品目を変更しております。  
 (注1) 2013年6月期より、「FPD製造装置」と「PV製造装置」を統合し、「FPD及びPV製造装置」に変更しております。  
 (注2) 2013年6月期より、「材料・部材」は「材料」に名称を変更しております。



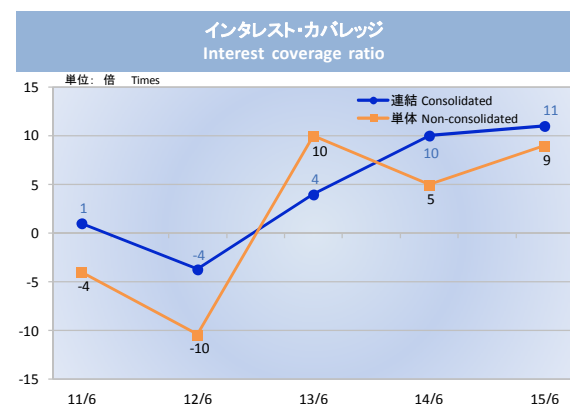
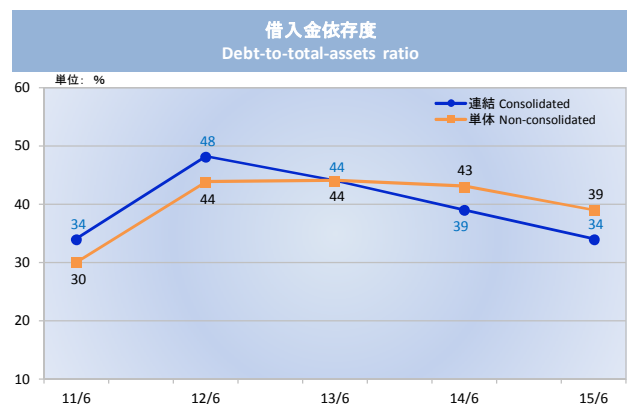
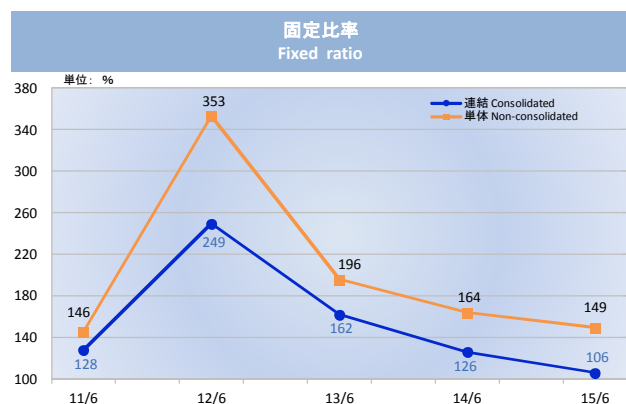
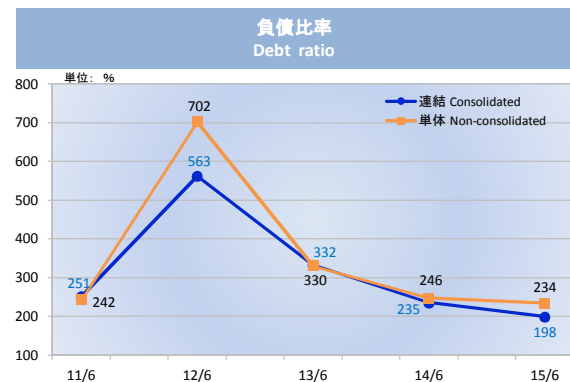
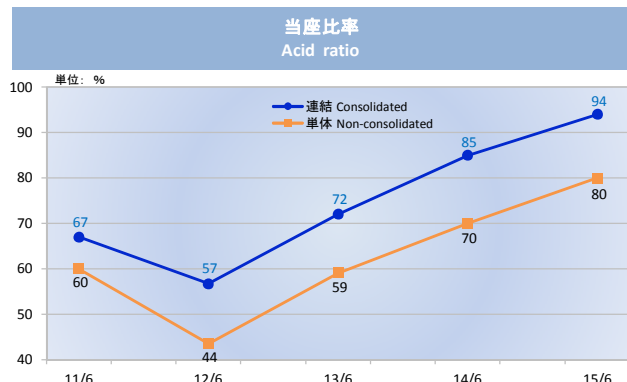
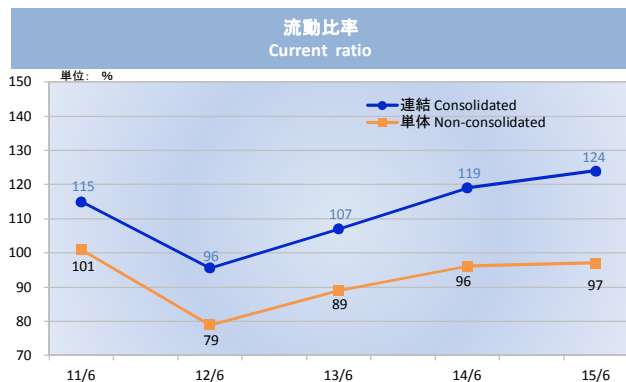
\*Shareholders' equity = Net assets - Minority interests

(百万円/Millions of yen)

			11/6	12/6	13/6	14/6	15/6
売上高	Net sales	連結 Consolidated	232,040	196,804	163,351	173,878	179,174
		単体 Non-consolidated	162,437	122,670	84,401	87,911	86,494
営業利益又は営業損失	Operating profit	連結 Consolidated	1,850	-6,384	6,115	11,996	11,132
		単体 Non-consolidated	-5,640	-12,240	607	2,714	3,181
経常利益又は経常損失	Ordinary profit	連結 Consolidated	1,441	-6,497	6,264	13,384	12,475
		単体 Non-consolidated	-4,636	-9,518	8,720	4,218	6,642
自己資本	Shareholders' equity (net assets less minority interests)	連結 Consolidated	88,206	37,059	55,317	67,382	79,369
		単体 Non-consolidated	69,317	23,548	40,420	44,509	47,191
自己資本比率	Shareholders' equity ratio	連結 Consolidated	28.1	14.8	22.7	29.2	32.8
	%	単体 Non-consolidated	29.3	12.5	23.3	28.9	30.0
総資産	Total assets	連結 Consolidated	313,616	249,651	243,289	230,791	242,348
		単体 Non-consolidated	236,826	188,892	173,600	154,100	157,448
キャッシュ・フロー	Cash flows						
営業活動によるキャッシュ・フロー	Cash flows from operating activities	連結 Consolidated	17,730	-8,492	22,357	32,213	21,992
投資活動によるキャッシュ・フロー	Cash flows from investing activities		-14,833	-11,328	-4,506	-3,023	-4,055
フリー・キャッシュ・フロー	Free cash flows		2,896	-19,820	17,851	29,190	17,937

● 経営指標  
1. 安定性指標

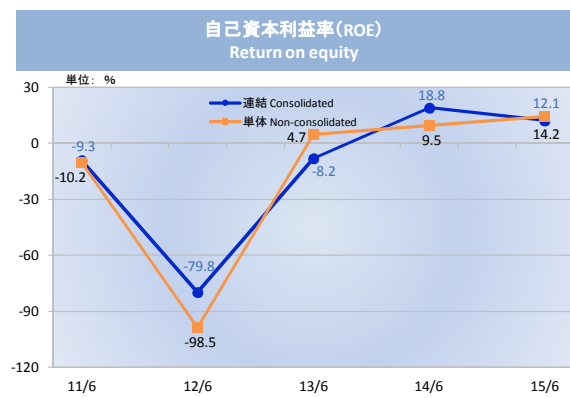
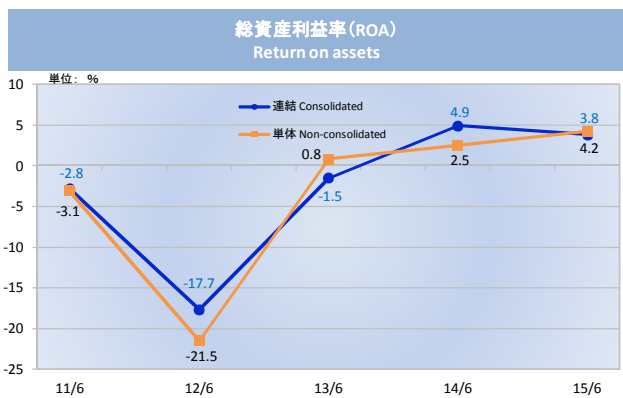
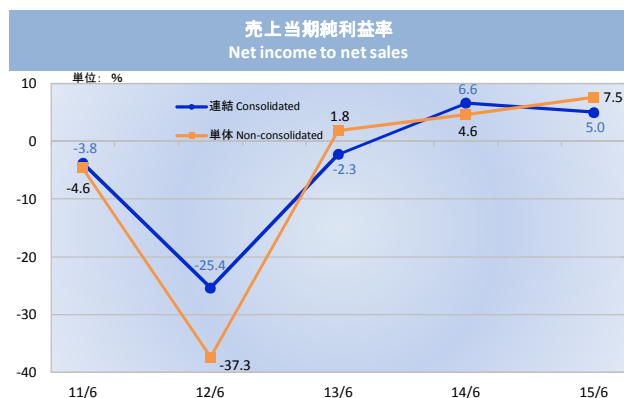
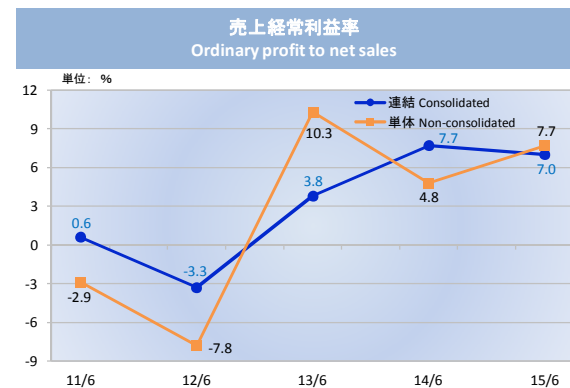
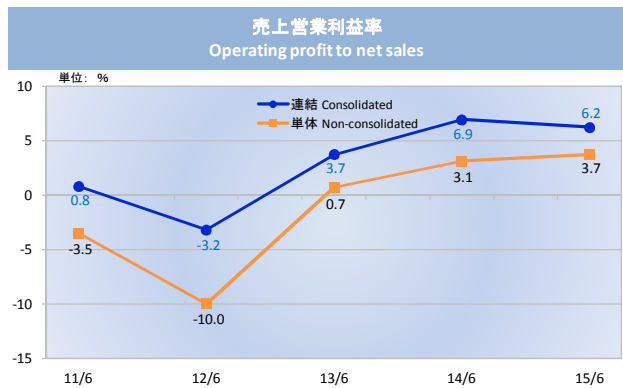
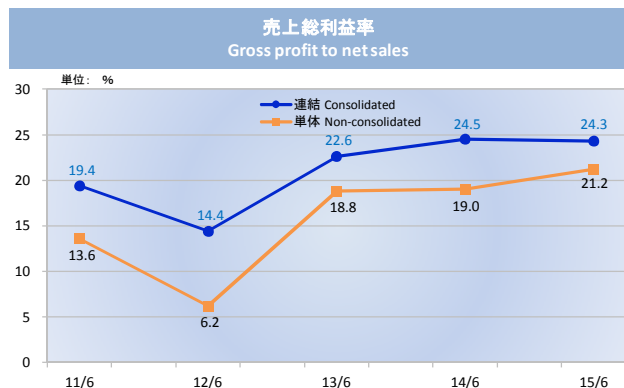
Management Indicators  
1. Stability



● 1. 安定性指標		1. Stability		11/6	12/6	13/6	14/6	15/6
流動比率	Current ratio	連結 Consolidated		115	96	107	119	124
		単体 Non-consolidated		101	79	89	96	97
当座比率	Acid ratio	連結 Consolidated		67	57	72	85	94
		単体 Non-consolidated		60	44	59	70	80
負債比率	Debt ratio	連結 Consolidated		251	563	332	235	198
		単体 Non-consolidated		242	702	330	246	234
固定比率	Fixed ratio	連結 Consolidated		128	249	162	126	106
		単体 Non-consolidated		146	353	196	164	149
借入金依存度	Debt-to-total-assets ratio	連結 Consolidated		34	48	44	39	34
		単体 Non-consolidated		30	44	44	43	39
インタレスト・カバレッジ	Interest coverage ratio	連結 Consolidated		1	-4	4	10	11
	倍	単体 Non-consolidated		-4	-10	10	5	9

● 経営指標  
2. 収益性指標

Management Indicators  
2. Profitability

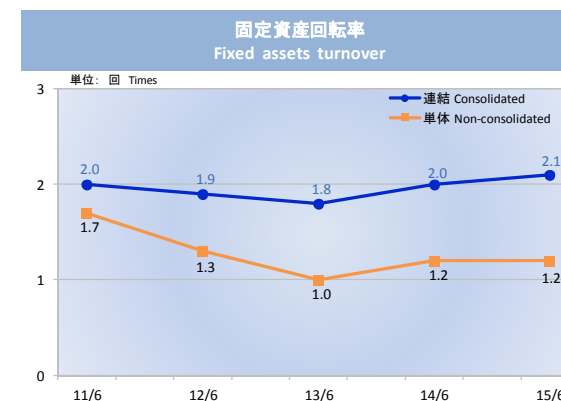
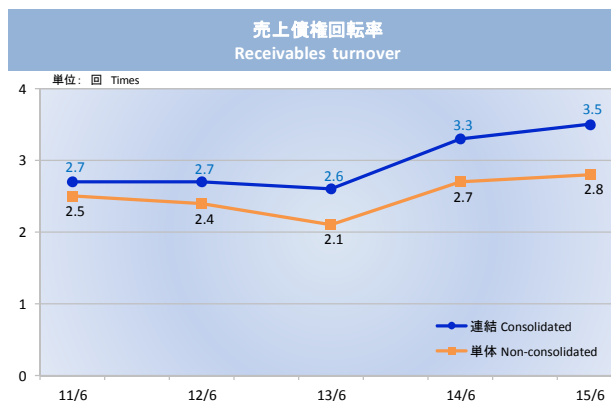
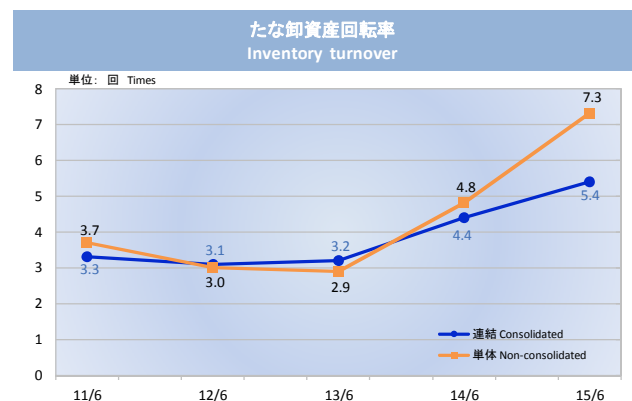
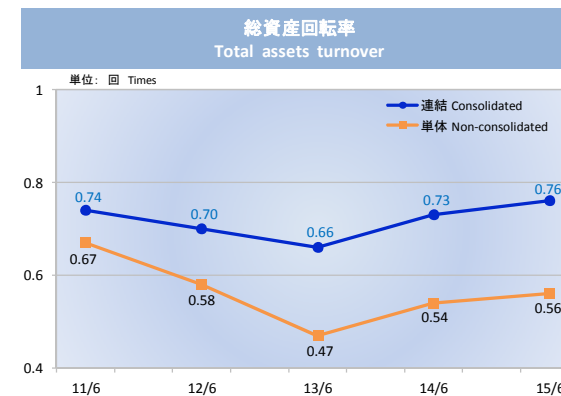
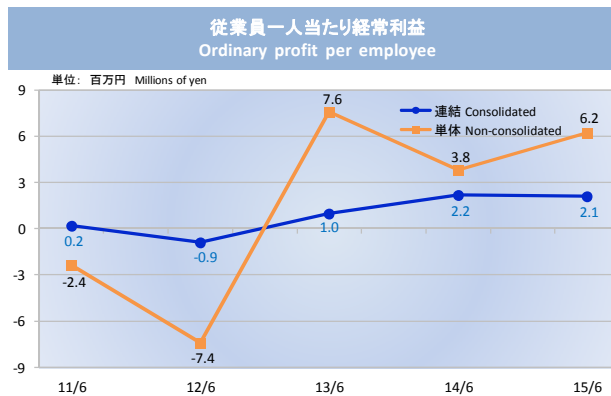
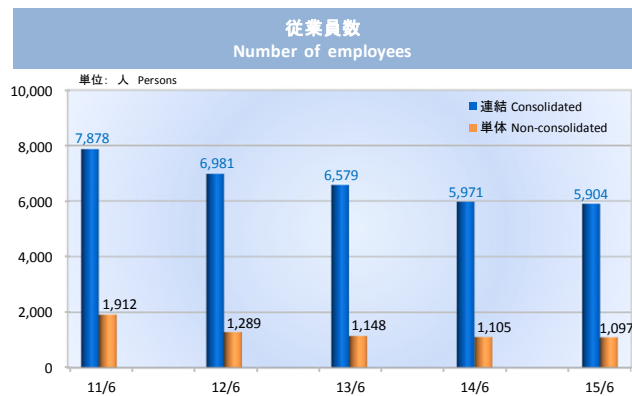


● 2. 収益性指標		2. Profitability		11/6	12/6	13/6	14/6	15/6
売上総利益率	Gross profit to net sales	連結 Consolidated		19.4	14.4	22.6	24.5	24.3
		単体 Non-consolidated		13.6	6.2	18.8	19.0	21.2
売上営業利益率	Operating profit to net sales	連結 Consolidated		0.8	-3.2	3.7	6.9	6.2
		単体 Non-consolidated		-3.5	-10.0	0.7	3.1	3.7
売上経常利益率	Ordinary profit to net sales	連結 Consolidated		0.6	-3.3	3.8	7.7	7.0
		単体 Non-consolidated		-2.9	-7.8	10.3	4.8	7.7
売上当期純利益率	Net income to net sales	連結 Consolidated		-3.8	-25.4	-2.3	6.6	5.0
		単体 Non-consolidated		-4.6	-37.3	1.8	4.6	7.5
総資産利益率(ROA)	Return on assets	連結 Consolidated		-2.8	-17.7	-1.5	4.9	3.8
		単体 Non-consolidated		-3.1	-21.5	0.8	2.5	4.2
自己資本利益率(ROE)	Return on equity	連結 Consolidated		-9.3	-79.8	-8.2	18.8	12.1
		単体 Non-consolidated		-10.2	-98.5	4.7	9.5	14.2

● 経営指標

3. 生産性指標 4. 効率性指標

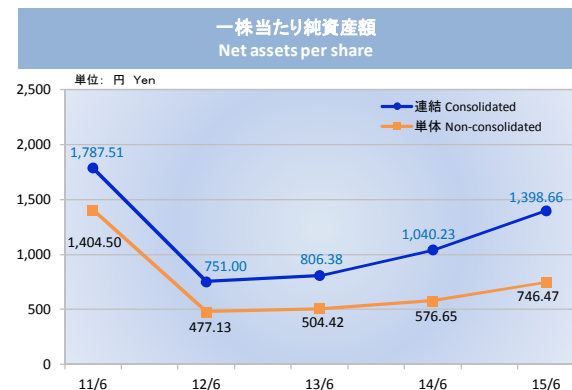
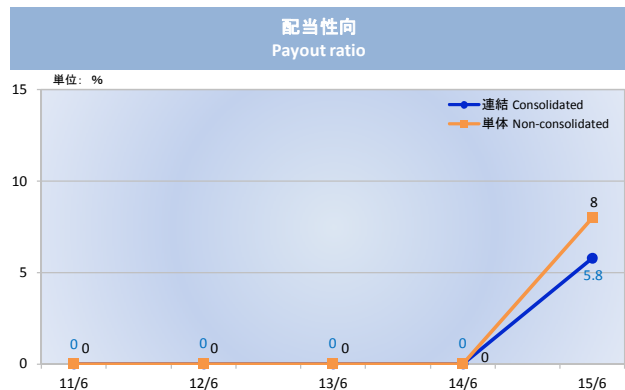
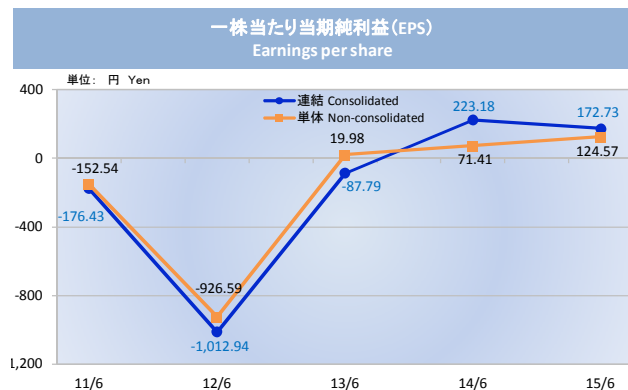
Management Indicators  
3. Productivity 4. Efficiency



● 3. 生産性指標		3. Productivity		11/6	12/6	13/6	14/6	15/6
従業員数	Number of employees	連結 Consolidated	7,878	6,981	6,579	5,971	5,904	
人	Persons	単体 Non-consolidated	1,912	1,289	1,148	1,105	1,097	
従業員一人当たり経常利益	Ordinary profit per employee	連結 Consolidated	0.2	-0.9	1.0	2.2	2.1	
百万円	Millions of yen	単体 Non-consolidated	-2.4	-7.4	7.6	3.8	6.2	
● 4. 効率性指標		4. Efficiency		11/6	12/6	13/6	14/6	15/6
総資産回転率	Total assets turnover	連結 Consolidated	0.74	0.70	0.66	0.73	0.76	
回	Times	単体 Non-consolidated	0.67	0.58	0.47	0.54	0.56	
たな卸資産回転率	Inventory turnover	連結 Consolidated	3.3	3.1	3.2	4.4	5.4	
回	Times	単体 Non-consolidated	3.7	3.0	2.9	4.8	7.3	
売上債権回転率	Receivables turnover	連結 Consolidated	2.7	2.7	2.6	3.3	3.5	
回	Times	単体 Non-consolidated	2.5	2.4	2.1	2.7	2.8	
固定資産回転率	Fixed assets turnover	連結 Consolidated	2.0	1.9	1.8	2.0	2.1	
回	Times	単体 Non-consolidated	1.7	1.3	1.0	1.2	1.2	

● 経営指標  
5. 投資指標

Management Indicators  
5. Investment



		5. 投資指標		5. Investment		11/6	12/6	13/6	14/6	15/6
一株当たり当期純利益 (EPS)	Earnings per share	連結 Consolidated				-176.43	-1,012.94	-87.79	223.18	172.73
		単体 Non-consolidated				-152.54	-926.59	19.98	71.41	124.57
配当性向	Payout ratio	連結 Consolidated		%	%	—	—	—	—	5.8
		単体 Non-consolidated				—	—	—	—	8
一株当たり純資産額	Net assets per share	連結 Consolidated				1,787.51	751.00	806.38	1,040.23	1,398.66
		単体 Non-consolidated				1,404.50	477.13	504.42	576.65	746.47



		11/6	12/6	13/6	14/6	15/6
<b>資産の部</b>	<b>Assets</b>					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	36,259	28,397	44,603	57,669	62,684
受取手形及び売掛金	Notes and accounts receivable, trade	80,489	64,806	59,525	46,341	56,684
商品及び製品	Merchandise and finished goods	5,562	4,701	4,740	4,068	3,551
仕掛品	Work in process	51,111	39,115	28,548	21,392	18,685
原材料及び貯蔵品	Raw materials and supplies	14,616	13,413	10,640	8,892	9,897
繰延税金資産	Deferred tax assets	6,816	1,355	1,471	1,774	1,620
その他	Other	6,989	6,084	4,606	6,006	5,264
貸倒引当金	Allowance for doubtful accounts	-853	-635	-564	-360	-482
<b>流動資産合計</b>	<b>Total current assets</b>	<b>200,989</b>	<b>157,236</b>	<b>153,569</b>	<b>145,783</b>	<b>157,903</b>
固定資産	Fixed assets					
有形固定資産	Property, plant and equipment	87,095	73,963	71,808	66,901	65,662
無形固定資産	Intangible fixed assets	5,485	5,719	5,379	5,010	4,625
投資その他の資産	Investments and other assets	20,046	12,734	12,534	13,097	14,156
<b>固定資産合計</b>	<b>Total fixed assets</b>	<b>112,627</b>	<b>92,416</b>	<b>89,720</b>	<b>85,008</b>	<b>84,444</b>
<b>資産合計</b>	<b>Total assets</b>	<b>313,616</b>	<b>249,651</b>	<b>243,289</b>	<b>230,791</b>	<b>242,348</b>
<b>負債の部</b>	<b>Liabilities</b>					
流動負債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable, trade	57,556	30,690	28,651	28,700	33,816
短期借入金	Short-term borrowings	67,809	82,682	82,750	69,242	62,844
コマーシャル・ペーパー	Commercial paper	10,000	10,000	-	-	-
リース債務	Lease liabilities	1,623	906	653	338	385
未払法人税等	Accrued income taxes	1,703	779	776	1,473	1,392
前受金	Advances received	15,393	10,336	13,872	9,785	14,492
繰延税金負債	Deferred tax liabilities	7	487	170	51	52
賞与引当金	Accrued bonuses for employees	1,546	1,208	1,051	1,043	1,931
役員賞与引当金	Accrued bonuses for directors and corporate auditors	172	196	235	245	203
製品保証引当金	Accrued warranty costs	1,623	1,631	1,864	1,593	2,059
受注損失引当金	Provision for loss on contract	2,598	7,549	3,261	581	129
事業構造改善引当金	Provision for business structure improvement	353	-	-	-	-
災害損失引当金	Provision for loss on disaster	164	-	-	-	-
その他	Other	14,491	18,054	10,778	9,097	9,976
<b>流動負債合計</b>	<b>Total current liabilities</b>	<b>175,039</b>	<b>164,518</b>	<b>144,061</b>	<b>122,148</b>	<b>127,277</b>
固定負債	Long-term liabilities					
社債	Bonds	60	40	20	-	-
長期借入金	Long-term debt	27,210	27,492	23,358	20,364	19,805
リース債務	Lease liabilities	2,809	960	759	648	557
繰延税金負債	Deferred tax liabilities	27	689	1,431	1,850	1,590
退職給付引当金	Accrued pension and severance costs for employees	13,990	12,365	12,057	-	-
退職給付に係る負債	Net defined benefit liability	-	-	-	11,759	6,715
役員退職慰労引当金	Accrued pension and severance costs for directors and corporate auditors	873	803	786	720	394
資産除去債務	Asset retirement obligations	289	342	337	340	333
その他	Other	1,296	1,255	1,044	723	747
<b>固定負債合計</b>	<b>Total long-term liabilities</b>	<b>46,553</b>	<b>43,946</b>	<b>39,792</b>	<b>36,404</b>	<b>30,142</b>
<b>負債合計</b>	<b>Total liabilities</b>	<b>221,593</b>	<b>208,464</b>	<b>183,853</b>	<b>158,552</b>	<b>157,420</b>
<b>純資産の部</b>	<b>Net Assets</b>					
株主資本	Shareholders' equity					
資本金	Common stock	20,873	20,873	20,873	20,873	20,873
資本剰余金	Capital surplus	22,100	22,100	37,100	37,100	16,435
利益剰余金	Retained earnings	50,829	845	-2,966	8,510	34,609
自己株式	Treasury stock, at cost	-11	-11	-10	-10	-10
<b>株主資本合計</b>	<b>Total shareholders' equity</b>	<b>93,792</b>	<b>43,807</b>	<b>54,998</b>	<b>66,474</b>	<b>71,908</b>
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Unrealized gain (loss) on securities, net of taxes	-14	-48	333	372	718
為替換算調整勘定	Foreign currency translation adjustments	-5,572	-6,701	-13	1,925	7,462
退職給付に係る調整累計額	Remeasurements of defined benefit plans	-	-	-	-1,389	-718
<b>その他の包括利益累計額合計</b>	<b>Total accumulated other comprehensive income</b>	<b>-5,586</b>	<b>-6,749</b>	<b>320</b>	<b>908</b>	<b>7,462</b>
少数株主持分	Minority interests	3,818	4,128	4,119	4,856	5,559
<b>純資産合計</b>	<b>Total net assets</b>	<b>92,023</b>	<b>41,187</b>	<b>59,436</b>	<b>72,238</b>	<b>84,928</b>
<b>負債純資産合計</b>	<b>Total liabilities and net assets</b>	<b>313,616</b>	<b>249,651</b>	<b>243,289</b>	<b>230,791</b>	<b>242,348</b>

		11/6	12/6	13/6	14/6	15/6
売上高	Net sales	232,040	196,804	163,351	173,878	179,174
売上原価	Cost of sales	187,088	168,453	126,389	131,231	135,710
売上総利益	Gross profit	44,952	28,351	36,962	42,646	43,464
販売費及び一般管理費	Selling, general and administrative expenses	43,103	34,735	30,847	30,651	32,331
販売費	Selling expenses	21,687	15,206	13,186	13,707	14,978
一般管理費	General and administrative expenses	21,416	19,529	17,661	16,944	17,353
営業利益又は営業損失	Operating profit (loss)	1,850	-6,384	6,115	11,996	11,132
営業外収益	Non-operating income	2,006	2,807	3,120	3,699	3,818
受取利息	Interest income	134	206	169	216	181
受取配当金	Dividend income	128	161	173	267	310
持分法による投資利益	Equity in earnings of unconsolidated subsidiaries and affiliates	55	-	17	-	128
為替差益	Foreign exchange gains	322	158	1,226	765	743
受取保険金及び配当金	Insurance and dividends income	397	437	328	242	360
スクラップ売却益	Gain on sales of scraps	-	-	158	1,100	1,143
助成金収入	Income on prefectural government's grants	136	299	-	-	-
受取補償金	Income on receipt of compensation	-	735	-	-	-
その他	Other	835	809	1,050	1,110	954
営業外費用	Non-operating expenses	2,415	2,920	2,971	2,311	2,475
支払利息	Interest expenses	1,551	1,640	1,562	1,257	1,038
持分法による投資損失	Equity in losses of affiliates	-	319	-	109	-
コミットメントフィー	Commitment fee	116	393	-	-	-
シンジケートローン手数料	Commission for syndicate loan	-	-	368	198	365
たな卸資産評価損	Inventory valuation loss	-	-	-	-	363
その他	Other	748	568	1,041	747	710
経常利益又は経常損失	Ordinary profit (loss)	1,441	-6,497	6,264	13,384	12,475
特別利益	Extraordinary gains	228	195	283	2,471	354
固定資産売却益	Gain on sale of fixed assets	-	19	105	1,068	326
貸倒引当金戻入額	Reversal of allowance for doubtful accounts	28	-	-	-	-
投資有価証券売却益	Gain on sale of investment securities	-	89	-	-	-
補助金収入	Income on prefectural government's grants	181	87	175	-	-
関係会社株式売却益	Gain on sales of stocks of subsidiaries and affiliates	-	-	-	838	28
受取保険金	Insurance income	-	-	-	535	-
その他	Other	20	-	3	31	-
特別損失	Extraordinary losses	10,861	27,403	7,112	718	176
固定資産除却損	Loss on disposal of fixed assets	214	-	299	145	176
事業構造改善費用	Loss on business restructuring	-	24,738	6,089	133	-
減損損失	Impairment loss	5,781	826	-	-	-
災害による損失	Loss on disaster	3,419	-	-	279	-
資産除去債務会計基準の適用に伴う影響額	Loss on adjustment for changes of accounting standard for asset retirement obligations	209	-	-	-	-
その他	Other	1,238	1,840	724	161	-
税金等調整前当期純利益又は当期純損失	Income (loss) before income taxes and minority interests	-9,192	-33,704	-565	15,137	12,654
法人税等	Total income taxes	-459	15,568	2,549	2,808	3,196
法人税、住民税及び事業税	Current income taxes	2,689	2,405	2,347	2,805	3,183
法人税等調整額	Deferred income taxes	-3,147	13,163	202	3	13
少数株主損益調整前当期純利益又は当期純損失	Income (loss) before minority interests	-8,733	-49,273	-3,114	12,329	9,458
少数株主利益	Minority interests in net income of consolidated subsidiaries	-	712	693	791	584
少数株主損失	Minority losses in net income of consolidated subsidiaries	-27	-	-	-	-
当期純利益又は当期純損失	Net income (loss)	-8,706	-49,984	-3,807	11,538	8,874

● 包括利益計算書(連結) Consolidated Statement of Comprehensive Income 単位:百万円 Millions of yen

		11/6	12/6	13/6	14/6	15/6
少数株主損益調整前当期純利益又は 少数株主損益調整前当期純損失	Income (loss) before minority interests	-8,733	-49,273	-3,114	12,329	9,458
その他の包括利益	Other comprehensive income	-198	-1,214	7,619	2,147	7,056
その他有価証券評価差額金	Unrealized gain (loss) on securities, net of taxes	7	-39	395	40	346
為替換算調整勘定	Foreign currency translation adjustments	-198	-1,178	7,221	2,086	5,999
退職給付に係る調整額	Remeasurements of defined benefit plans, net of tax	-	-	-	-	672
持分法適用会社に対する持分相当額	Share of other comprehensive income of companies accounted for by the equity method	-6	3	2	21	40
包括利益	Comprehensive income	-8,931	-50,486	4,505	14,475	16,514
(内訳)	Comprehensive income attributable to:					
親会社株主に係る包括利益	Owners of the parent	-8,860	-51,147	3,261	13,515	15,427
少数株主に係る包括利益	Minority interests	-71	661	1,243	960	1,087

● 株主資本等変動計算書(連結) Consolidated Statements of Changes in Net Assets 単位:百万円 Millions of yen

		株主資本 Shareholders' equity					その他の包括利益累計額 Accumulated comprehensive income				少数株主持分 Minority interests	純資産合計 Total net assets
		資本金 Capital stock	資本剰余金 Capital surplus	利益剰余金 Retained earnings	自己株式 Treasury shares	株主資本合計 Total shareholders' equity	その他有価証券 評価差額金 Valuation difference on available-for-sale securities	為替換算 調整勘定 Foreign currency translation adjustment	退職給付に係る 調整累計額 Remeasurements of defined benefit plans	その他の包括利益 累計額合計 Total accumulated comprehensive income		
当期首残高	Balance at beginning of current period	20,873	37,100	8,510	-10	66,474	372	1,925	-1,389	908	4,856	72,238
会計方針の変更による累積的影響額	Cumulative effects of changes in accounting policies			3,421		3,421						3,421
会計方針の変更を反映した当期首残高	Restated balance	20,873	37,100	11,931	-10	69,895	372	1,925	-1,389	908	4,856	75,659
当期変動額	Changes of items during period											
剰余金の配当	Dividends of surplus		-1,050			-1,050						-1,050
当期純利益	Net income			8,874		8,874						8,874
自己株式の取得	Purchase of treasury shares				-5,811	-5,811						-5,811
自己株式の消却	Retirement of treasury shares				5,811							
欠損填補	Deficit disposition		-13,804	13,804								
株主資本以外の項目の当期変動額(純額)	Net changes of items other than shareholders' equity						346	5,536	671	6,553	703	7,256
当期変動額合計	Total changes of items during period		-20,665	22,678	-0	2,013	346	5,536	671	6,553	703	9,269
当期末残高	Balance at end of current period	20,873	16,435	34,609	-10	71,908	718	7,462	-718	7,462	5,559	84,928

● キャッシュ・フロー計算書(連結) Consolidated Statements of Cash Flows 単位:百万円 Millions of yen

		11/6	12/6	13/6	14/6	15/6
営業活動によるキャッシュ・フロー	Cash flows from operating activities	17,730	-8,492	22,357	32,213	21,992
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-14,833	-11,328	-4,506	-3,023	-4,055
財務活動によるキャッシュ・フロー	Cash flows from financing activities	2,159	12,616	-3,619	-16,881	-14,895
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	36	-339	1,616	500	1,616
現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents	5,092	-7,542	15,849	12,808	4,658
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	29,721	35,722	28,180	44,204	57,012
新規連結による現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year from newly consolidated subsidiaries	910	-	-	-	-
連結子会社の決算期変更に伴う現金及び 現金同等物の増加額及び減少額	Increase (decrease) in cash and cash equivalents due to changes in fiscal year-ends of consolidated subsidiaries	-	-	175	-	-
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	35,722	28,180	44,204	57,012	61,670

● その他(連結) Others (Consolidated) 単位:百万円 Millions of yen

		11/6	12/6	13/6	14/6	15/6
従業員数 (人)	Number of employees (Persons)	7,878	6,981	6,579	5,971	5,904
設備投資額	Capital expenditure	17,827	12,719	6,761	6,217	6,731
研究開発費	Research and development cost	8,255	7,088	4,989	5,213	5,562
減価償却費	Depreciation	10,717	9,096	7,967	7,421	7,630
発行済株式数(普通株式) (株)	Number of shares outstanding (Shares)	49,355,938	49,355,938	49,355,938	49,355,938	49,356,938

● 貸借対照表(単体) Non-Consolidated Balance Sheets

単位:百万円 Millions of yen

		11/6	12/6	13/6	14/6	15/6
<b>資産の部</b>	<b>Assets</b>					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	22,921	14,961	25,352	32,074	38,172
受取手形	Notes receivable, trade	5,057	5,108	3,224	757	793
売掛金	Accounts receivable, trade	51,757	38,276	34,306	26,600	33,031
たな卸資産	Inventories	44,394	36,168	-	-	-
商品及び製品	Merchandise and finished goods	1,658	1,848	1,314	1,332	1,232
仕掛品	Work in process	35,224	28,025	16,925	10,146	5,704
原材料及び貯蔵品	Raw materials and supplies	7,512	6,295	4,127	3,010	2,199
前渡金	Advance payments - trade	860	13	-	-	-
前払費用	Prepaid expenses	1,265	1,641	895	-	-
関係会社短期貸付金	Short-term loans receivable from subsidiaries and affiliates	1,251	5,996	6,240	3,696	2,949
未収入金	Accounts receivable-other	638	1,682	2,838	2,627	2,412
未収消費税等	Consumption taxes receivable	2,746	2,686	-	-	-
その他	Other	5,763	152	74	1,056	830
貸倒引当金	Allowance for doubtful accounts	-1,004	-883	-788	-204	-219
<b>流動資産合計</b>	<b>Total current assets</b>	<b>135,648</b>	<b>105,799</b>	<b>94,507</b>	<b>81,092</b>	<b>87,102</b>
固定資産	Fixed assets					
有形固定資産	Property, plant and equipment	57,861	47,459	42,945	39,626	37,267
無形固定資産	Intangible fixed assets	4,623	4,950	4,628	4,304	3,913
投資その他の資産	Investments and other assets	38,693	30,683	31,520	29,078	29,166
<b>固定資産合計</b>	<b>Total fixed assets</b>	<b>101,178</b>	<b>83,092</b>	<b>79,093</b>	<b>73,008</b>	<b>70,346</b>
<b>資産合計</b>	<b>Total assets</b>	<b>236,826</b>	<b>188,892</b>	<b>173,600</b>	<b>154,100</b>	<b>157,448</b>
<b>負債の部</b>	<b>Liabilities</b>					
流動負債	Current liabilities					
支払手形	Notes payable, trade	7,152	1,763	3,806	3,274	2,792
買掛金	Accounts payable, trade	56,957	44,615	28,769	23,489	27,433
短期借入金	Short-term borrowings	24,140	36,130	44,255	38,331	36,800
1年以内返済予定の長期借入金	Current portion of long-term debt	13,246	14,261	11,215	8,378	6,441
コマースナル・ペーパー	Commercial paper	10,000	10,000	-	-	-
リース債務	Lease liabilities	1,439	693	402	67	67
未払金	Accounts payable - other	6,786	8,064	3,300	2,811	3,327
未払費用	Accrued expenses	1,058	786	760	-	-
前受金	Advances received	6,686	6,103	6,452	2,978	6,465
預り金	Deposits received	2,239	2,917	2,770	3,140	3,721
賞与引当金	Accrued bonuses for employees	592	425	258	236	450
製品保証引当金	Accrued warranty costs	908	793	883	713	1,015
受注損失引当金	Provision for loss on contract	2,143	7,163	3,047	521	93
災害損失引当金	Provision for loss on disaster	198	-	-	-	-
設備関係支払手形	Notes payable - facilities	385	88	14	-	-
その他	Other	134	357	173	801	837
<b>流動負債合計</b>	<b>Total current liabilities</b>	<b>134,065</b>	<b>134,158</b>	<b>106,104</b>	<b>84,737</b>	<b>89,439</b>
固定負債	Long-term liabilities					
長期借入金	Long-term debt	22,767	22,584	20,069	18,803	18,066
リース債務	Lease liabilities	2,374	453	179	116	148
繰延税金負債	Deferred tax liabilities	-	612	629	517	518
退職給付引当金	Accrued pension and severance costs for employees	6,581	5,673	5,253	4,643	1,488
預り保証金	Guarantee deposited	231	222	228	-	-
債務保証損失引当金	Provision for loss on guarantees	403	879	1	46	-
資産除去債務	Asset retirement obligations	183	165	165	165	156
その他	Other	904	598	553	562	442
<b>固定負債合計</b>	<b>Total long-term liabilities</b>	<b>33,444</b>	<b>31,186</b>	<b>27,077</b>	<b>24,853</b>	<b>20,818</b>
<b>負債合計</b>	<b>Total liabilities</b>	<b>167,509</b>	<b>165,344</b>	<b>133,180</b>	<b>109,590</b>	<b>110,257</b>
<b>純資産の部</b>	<b>Net Assets</b>					
株主資本	Shareholders' equity					
資本金	Common stock	69,331	23,601	40,112	44,161	46,511
資本剰余金	Capital surplus	20,873	20,873	20,873	20,873	20,873
利益剰余金	Retained earnings	22,100	22,100	37,100	37,100	16,435
自己株式	Treasury stock, at cost	26,366	-19,364	-17,853	-13,804	9,211
評価・換算差額等	Valuation and translation adjustments	-9	-9	-9	-9	-9
その他有価証券評価差額金	Unrealized gain on securities, net of taxes	-14	-53	308	349	679
<b>純資産合計</b>	<b>Total net assets</b>	<b>69,317</b>	<b>23,548</b>	<b>40,420</b>	<b>44,509</b>	<b>47,191</b>
<b>負債純資産合計</b>	<b>Total liabilities and net assets</b>	<b>236,826</b>	<b>188,892</b>	<b>173,600</b>	<b>154,100</b>	<b>157,448</b>

● 損益計算書(単体) Non-Consolidated Statements of Income

単位:百万円 Millions of yen

		11/6	12/6	13/6	14/6	15/6
売上高	Net sales	162,437	122,670	84,401	87,911	86,494
売上原価	Cost of sales	140,335	115,049	68,516	71,184	68,125
製品売上原価	Cost of finished goods sold	140,335	115,049	68,516	-	-
製品期首たな卸高	Beginning finished goods	3,005	1,658	1,848	-	-
当期製品製造原価	Cost of products manufactured	146,149	124,092	81,773	-	-
小計	Subtotal	149,154	125,750	83,621	-	-
製品期末たな卸高	Ending finished goods	1,658	1,848	1,314	-	-
他勘定受入高	Transfer from other account	725	685	366	-	-
他勘定振替高	Transfer to other account	9,588	14,443	10,131	-	-
受注損失引当金戻入額	Reversal of provision for loss on order received	492	2,143	7,163	-	-
受注損失引当金繰入額	Provision of allowance for loss on order received	2,143	7,163	3,047	-	-
製品保証引当金戻入額	Reversal of provision for product warranties	858	908	793	-	-
製品保証引当金繰入額	Provision for product warranties	908	793	883	-	-
商品売上原価	Cost of goods sold	2,620	-	-	-	-
商品期首たな卸高	Beginning goods	1,771	-	-	-	-
当期商品仕入高	Cost of purchased goods	932	-	-	-	-
商品期末たな卸高	Ending goods	83	-	-	-	-
売上総利益	Gross profit	22,102	7,621	15,885	16,727	18,368
販売費及び一般管理費	Selling, general and administrative expenses	27,742	19,861	15,278	14,012	15,188
販売費	Selling expenses	16,428	9,936	7,092	-	-
一般管理費	General and administrative expenses	11,314	9,925	8,186	-	-
営業利益又は営業損失	Operating Profit (loss)	-5,640	-12,240	607	2,714	3,181
営業外収益	Non-operating income	3,268	5,134	10,586	3,197	5,372
受取利息及び配当金	Interest income and dividend income	1,541	2,626	8,765	1,258	3,213
スクラップ売却益	Gain on sales of scraps	-	-	63	1,001	1,060
受取賃貸料	Rental income	882	1,218	369	352	370
受取補償金	Compensation income	-	654	-	-	-
その他	Other	845	636	1,388	585	729
営業外費用	Non-operating expenses	2,264	2,412	2,473	1,693	1,910
支払利息	Interest expenses	1,010	923	983	807	712
賃貸資産経費	Cost and expense for rental activities	876	789	300	296	285
コミットメントフィー	Commitment fee	93	393	33	-	-
シンジケートローン手数料	Commission for syndicate loan	-	-	368	198	365
その他	Other	285	308	788	392	548
経常利益又は経常損失	Ordinary Profit (loss)	-4,636	-9,518	8,720	4,218	6,642
特別利益	Extraordinary gains	1,670	120	213	771	390
投資有価証券売却益	Gain on sale of investment securities	-	33	-	-	-
抱合せ株式消滅差益	Gain on extinguishment of tie-in shares	1,509	-	-	-	-
関係会社株式売却益	Gain on sales of stocks of subsidiaries and affiliates	-	-	28	-	92
補助金収入	Income on prefectural government's grants	131	87	175	-	-
固定資産売却益	Gain on sales of fixed assets	-	-	10	528	299
受取保険金	Insurance income	-	-	-	243	-
その他	Other	29	-	-	-	-
特別損失	Extraordinary losses	8,209	23,091	6,624	659	151
固定資産除却損	Loss on disposal of fixed assets	177	-	259	135	151
事業構造改善費用	Loss on business restructuring	-	20,962	6,089	-	-
債務保証損失引当金繰入額	Provision for loss on guarantees	65	-	-	-	-
減損損失	Impairment loss	4,611	-	-	-	-
災害による損失	Loss on disaster	2,802	-	-	144	-
資産除去債務会計基準の適用に伴う影響額	Loss on adjustment for changes of accounting standard for asset retirement obligations	19	-	-	-	-
関係会社株式売却損	Loss on sales of stocks of subsidiaries and affiliates	-	-	110	254	-
その他	Other	535	2,129	166	127	-
税引前当期純利益又は当期純損失	Income (loss) before income taxes and minority interests	-11,175	-32,489	2,309	4,330	6,882
法人税等	Total income taxes	-3,647	13,241	798	281	385
法人税、住民税及び事業税	Current income taxes	407	426	831	376	473
法人税等調整額	Deferred income taxes	-4,054	12,815	-33	-95	-88
当期純利益又は当期純損失	Net income (loss)	-7,528	-45,730	1,511	4,049	6,497

● 株主資本等変動計算書(単体) Non-Consolidated Statements of Changes in Net Assets 単位: 百万円 Millions of yen

	株主資本 Shareholders' equity											評価・換算差額等 Valuation and translation adjustments		純資産 合計 Total net assets
	資本金 Capital stock	資本剰余金 Capital surplus			利益 準備金 Legal retained earnings	利益剰余金 Retained earnings				自己株式 Treasury shares	株主資本 合計 Total shareholders' equity	その他 有価証券 評価 差額金 Valuation difference on available-for-sale securities	評価・換算 差額等 合計 Total valuation and translation adjustments	
		資本 準備金 Legal capital surplus	その他 資本 剰余金 Other capital surplus	資本 剰余金 合計 Total capital surplus		利益 剰余金 合計 Total retained earnings	その他利益剰余金 Other retained earnings							
							固定資産 圧縮積立金 Reserve for advanced depreciation of non-current assets	別途 積立金 General reserve	繰越利益 剰余金 Retained earnings brought forward					
当期首残高	20,873	-	37,100	37,100	529	886	30,206	-45,425	-13,804	-9	44,161	349	349	44,509
会計方針の変更による累積的影響額								2,714	2,714		2,714			2,714
会計方針の変更を反映した当期首残高	20,873	-	37,100	37,100	529	886	30,206	-42,710	-11,090	-9	46,875	349	349	47,224
当期変動額														
剰余金の配当			-1,050	-1,050							-1,050			-1,050
資本準備金の積立		105	-105	-							-			-
固定資産圧縮積立金の取崩						-48			48	-	-			-
当期純利益									6,497	6,497	6,497			6,497
自己株式の取得										-5,811	-5,811			-5,811
自己株式の消却			-5,811	-5,811						5,811	-			-
欠損填補			-13,804	-13,804			-30,206	44,010	13,804		-			-
株主資本以外の項目の当期変動額(純額)												330	330	330
当期変動額合計	-	105	-20,770	-20,665	-	-48	-30,206	50,556	20,301	-0	-364	330	330	-33
当期末残高	20,873	105	16,330	16,330	529	838	-	7,845	9,211	-9	46,511	679	679	47,191

● その他(単体) Others (Non-Consolidated) 単位: 百万円 Millions of yen

		11/6	12/6	13/6	14/6	15/6
従業員数	(人) Number of employees	1,912	1,289	1,148	1,105	1,097
発行済株式数(普通株式)	(株) Number of shares outstanding	49,355,938	49,355,938	49,355,938	49,355,938	49,355,938
一株当たり配当金(普通株式)	(円) Dividend per share (common shares)	-	-	-	-	10