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Securities Code: 6728
September 10, 2012

Notice of the 108th Ordinary General Meeting of Shareholders

Dear Shareholders,

You are cordially invited to attend the 108th Ordinary General Meeting of Shareholders of ULVAC, Inc. (the "Company"). The meeting will be held as described below.

If you are unable to attend the meeting in person, you may exercise your voting rights by postal voting. Please examine the Reference Documents for the General Meeting of Shareholders, indicate your approval or disapproval of each proposal on the enclosed "Voting Form," and post it to us by mail, so that your vote is received by 5:00 p.m. on Wednesday, September 26, 2012.

Sincerely yours,

Hidenori Suwa
Chairman
ULVAC, Inc.
2500 Hagisono, Chigasaki,
Kanagawa Prefecture

Details

1. Date and Time:

10:00 a.m., Thursday, September 27, 2012

2. Place:

Conference Room, 2nd floor, C-Building of the Company
2500 Hagisono, Chigasaki, Kanagawa Prefecture

3. Purpose of the Meeting

Matters to be reported:

- a. Business Report and Consolidated Financial Statements for the 108th Fiscal Year (from July 1, 2011 to June 30, 2012), as well as the audit reports of the Independent Auditors and the Board of Corporate Auditors for Consolidated Financial Statements
- b. Non-consolidated Financial Statements for the 108th Fiscal Year (from July 1, 2011 to June 30, 2012)

Matters to be resolved:

- Proposal 1:** Partial Amendments to the Articles of Incorporation
Proposal 2: Issuance of Class A Shares by Third-Party Allotment
Proposal 3: Reduction in Capital Reserve
Proposal 4: Election of Seven (7) Directors
Proposal 5: Election of One (1) Corporate Auditor

* The Conference Room will be open at 9:00 a.m.

* You are kindly requested to present the enclosed "Voting Form" to the receptionist when you attend the meeting.