

## Financial Results for the Fiscal Year Ended June 30, 2013

Company name: ULVAC, Inc. Stock exchange listing: First section of the Tokyo Stock Exchange  
 Stock code number: 6728 URL: <http://www.ulvac.co.jp/>  
 Representative: Hisaharu Obinata, President and CEO  
 Contact person: Takayuki Usumi, Senior Manager of Corporate Communications & IR Team, Management Planning Department  
 Telephone number: +81-467-89-2024  
 Scheduled date of ordinary general meeting of shareholders: September 26, 2013  
 Scheduled date of commencement of dividend payment: —  
 Scheduled date of filing financial statement: September 26, 2013  
 Supplementary results material: Yes  
 Financial results meeting: Yes (For domestic financial analysts and institutional investors)

(Figures are rounded off to the nearest one million yen)

### 1. Consolidated Results for the FY2012 (July 1, 2012 through June 30, 2013)

#### (1) Business Results

(Percentages indicated changes from the previous fiscal year)

|        | Net sales       |        | Operating profit |   | Ordinary profit |   | Net income      |   |
|--------|-----------------|--------|------------------|---|-----------------|---|-----------------|---|
|        | Millions of yen | %      | Millions of yen  | % | Millions of yen | % | Millions of yen | % |
| FY2012 | 163,351         | △ 17.0 | 6,115            | — | 6,264           | — | △ 3,807         | — |
| FY2011 | 196,804         | △ 15.2 | △ 6,384          | — | △ 6,497         | — | △ 49,984        | — |

(Note) comprehensive income FY2012: 4,505 million yen (—%) FY2011: △ 50,486 million yen (—%)

|        | Net income per share | Diluted net income per share | Return on equity | Ordinary profit to gross assets | Operating profit to net sales |
|--------|----------------------|------------------------------|------------------|---------------------------------|-------------------------------|
|        | Yen                  | Yen                          | %                | %                               | %                             |
| FY2012 | △ 87.79              | —                            | △ 8.2            | 2.5                             | 3.7                           |
| FY2011 | △ 1,012.94           | —                            | △ 79.8           | △ 2.3                           | △ 3.2                         |

(Reference) Equity in earnings/losses of unconsolidated subsidiaries and affiliates: FY2012: 17 million yen FY2011: △ 319 million yen

#### (2) Financial Position

|        | Gross assets    | Net assets      | Shareholders' equity ratio | Net assets per share |
|--------|-----------------|-----------------|----------------------------|----------------------|
|        | Millions of yen | Millions of yen | %                          | Yen                  |
| FY2012 | 243,289         | 59,436          | 22.7                       | 806.38               |
| FY2011 | 249,651         | 41,187          | 14.8                       | 751.00               |

(Reference) Shareholders' equity: FY2012: 55,317 million yen FY2011: 37,059 million yen

#### (3) Cash Flow

|        | Cash flow from operating activities | Cash flow from investing activities | Cash flow from financing activities | Cash and Cash equivalents at end of year |
|--------|-------------------------------------|-------------------------------------|-------------------------------------|--|
|        | Millions of yen                     | Millions of yen                     | Millions of yen                     | Millions of yen                          |
| FY2012 | 22,357                              | △ 4,506                             | △ 3,619                             | 44,204                                   |
| FY2011 | △ 8,492                             | △ 11,328                            | 12,616                              | 28,180                                   |

### 2. Dividends

|                   | Dividend per share |           |           |                  |                  | Total dividend (Annual) | Payment ratio (Consolidated) | Dividend on equity (Consolidated) |
|-------------------|--------------------|-----------|-----------|------------------|------------------|-------------------------|------------------------------|-----------------------------------|
|                   | End of Q1          | End of Q2 | End of Q3 | End of FY        | Annual           |                         |                              |                                   |
| (Base date)       | Yen                | Yen       | Yen       | Yen              | Yen              | Millions of yen         | %                            | %                                 |
| FY2011            | —                  | —         | —         | 0.00             | —                | —                       | —                            | —                                 |
| FY2012            | —                  | —         | —         | 0.00             | —                | —                       | —                            | —                                 |
| FY2013 (Forecast) | —                  | —         | —         | To be determined | To be determined |                         | —                            |                                   |

(Note) Revision of dividend forecast during this quarter: None

(Note) The information in the above table is only for dividends on common stocks.

### 3. Consolidated Earnings Forecast for the year ending June 30, 2014 (July 1, 2013 through June 30, 2014)

(Percentages for full business year indicated changes from the previous fiscal year, and for interim period changes from the corresponding period of the previous fiscal year.)

|                      | Net sales       |      | Operating profit |       | Ordinary profit |       | Net income      |   | Net income per share |
|----------------------|-----------------|------|------------------|-------|-----------------|-------|-----------------|---|----------------------|
|                      | Millions of yen | %    | Millions of yen  | %     | Millions of yen | %     | Millions of yen | % | Yen                  |
| First Half of FY2013 | 86,000          | 16.8 | 3,600            | 316.2 | 2,500           | 305.8 | 1,000           | — | 14.95                |
| Full Year            | 180,000         | 10.2 | 9,000            | 47.2  | 7,000           | 11.7  | 4,000           | — | 70.42                |