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Securities Code: 6728
September 11, 2015

Notice of the 111th Ordinary General Meeting of Shareholders

Dear Shareholders,

You are cordially invited to attend the 111th Ordinary General Meeting of Shareholders of ULVAC, Inc. (the "Company"). The meeting will be held as described below.

If you are unable to attend the meeting in person, you may exercise your voting rights by postal voting. Please examine the Reference Documents for the General Meeting of Shareholders, indicate your approval or disapproval of each proposal on the enclosed "Voting Form," and post it to us by mail, so that your vote is received by 5:00 p.m. on Monday, September 28, 2015.

Sincerely yours,

Hisaharu Obinata
President
ULVAC, Inc.
2500 Hagisono, Chigasaki,
Kanagawa Prefecture

Details

1. Date and Time:

10:00 a.m., Tuesday, September 29, 2015

2. Place:

Conference Room, 2nd floor, C-Building of the Company
2500 Hagisono, Chigasaki, Kanagawa Prefecture

3. Purpose of the Meeting

Matters to be reported:

- a. Business Report and Consolidated Financial Statements for the 111th Fiscal Year (from July 1, 2014 to June 30, 2015), as well as the audit reports of the Independent Auditors and the Board of Corporate Auditors for Consolidated Financial Statements
- b. Non-consolidated Financial Statements for the 111th Fiscal Year (from July 1, 2014 to June 30, 2015)

Matters to be resolved:

- Proposal 1:** Appropriation of Surplus
Proposal 2: Partial Amendments to the Articles of Incorporation
Proposal 3: Election of Three (3) Directors
Proposal 4: Election of Two (2) Corporate Auditors
Proposal 5: Election of One (1) Substitute Corporate Auditor

* The Conference Room will be open at 9:00 a.m.

* You are kindly requested to present the enclosed "Voting Form" to the receptionist when you attend the meeting.