

2012 Fact Sheet

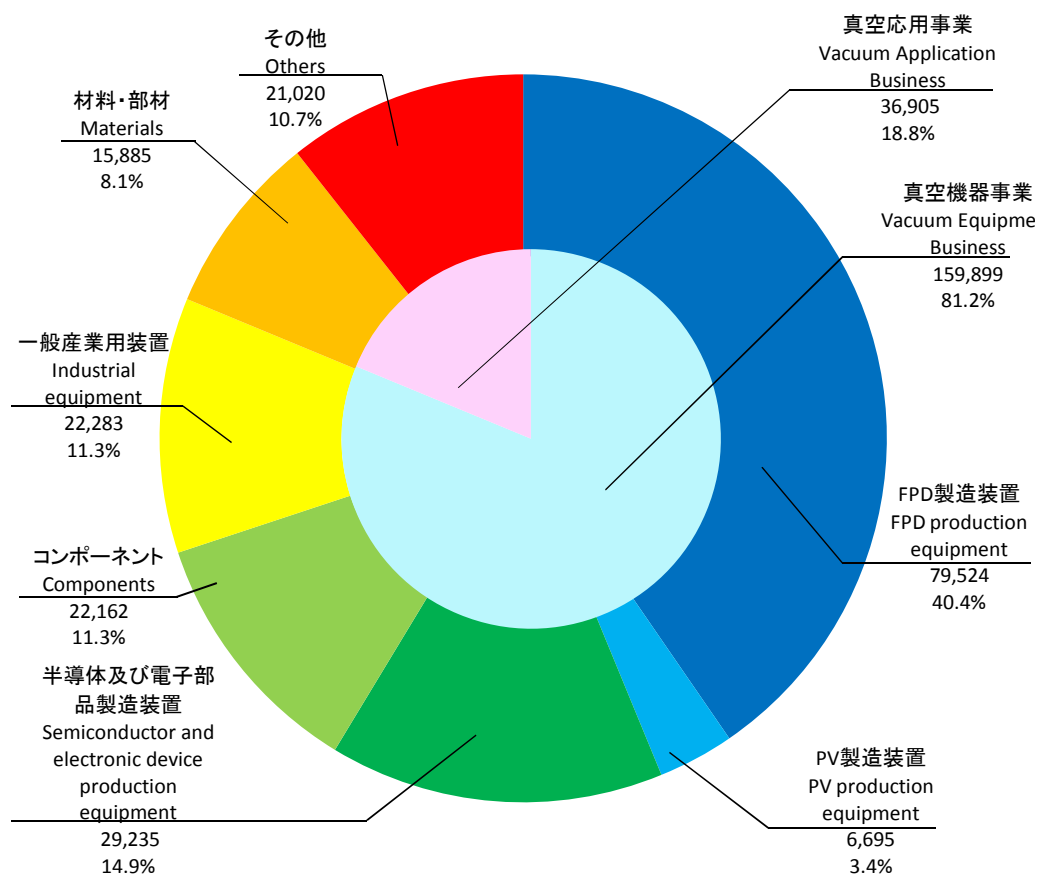
株式会社 アルバック

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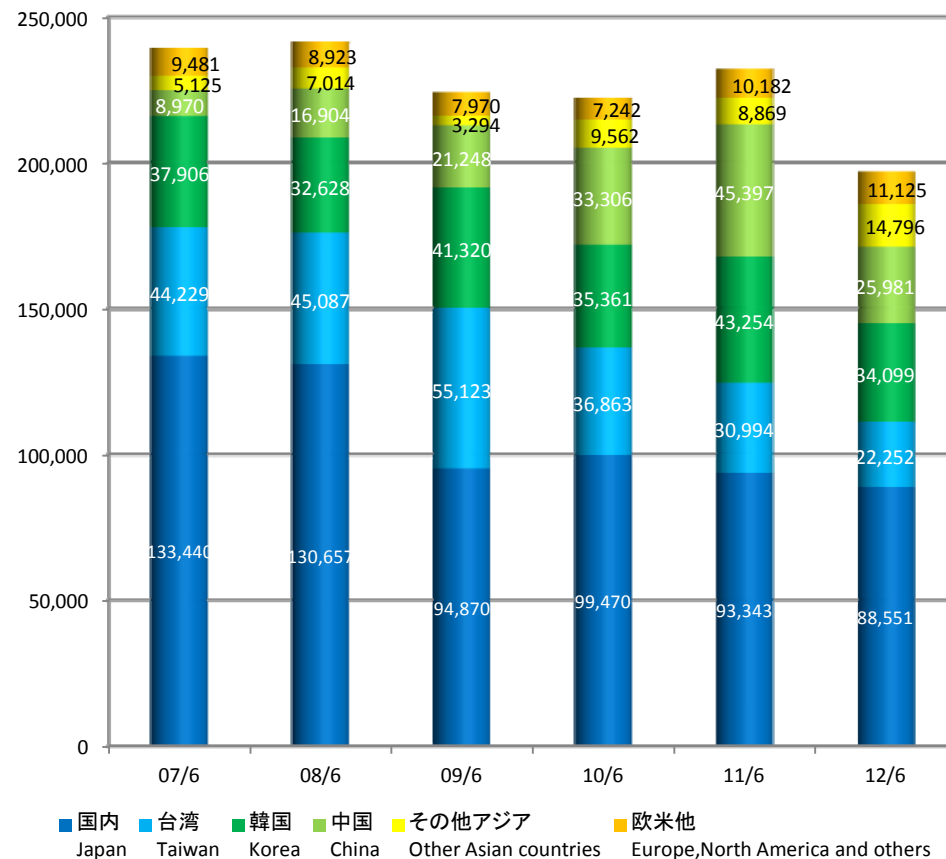
2012年6月期連結売上高構成比(品目別)
Consolidated sales by business segment in FY 2012

単位: 百万円 Millions of yen

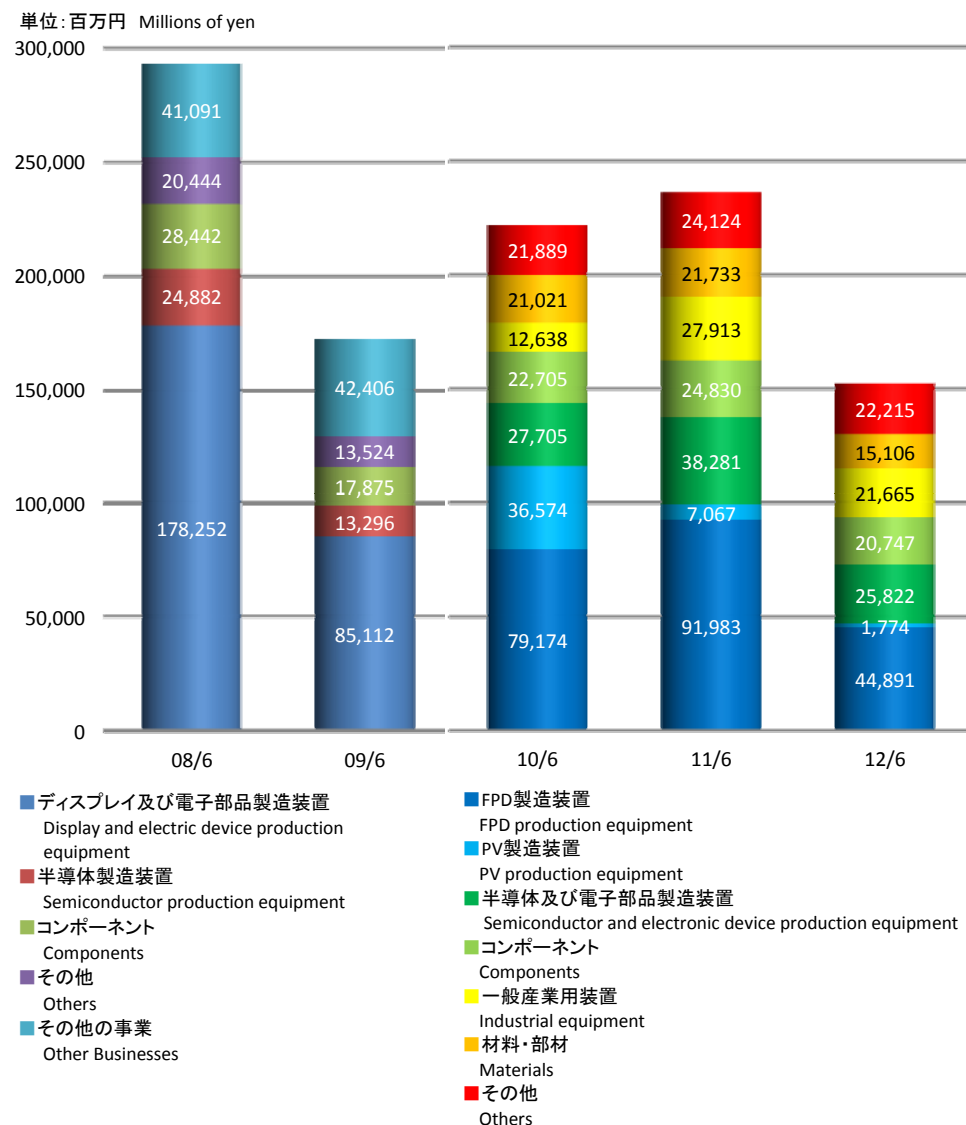


連結売上高推移(地域別)
Consolidated sales by region

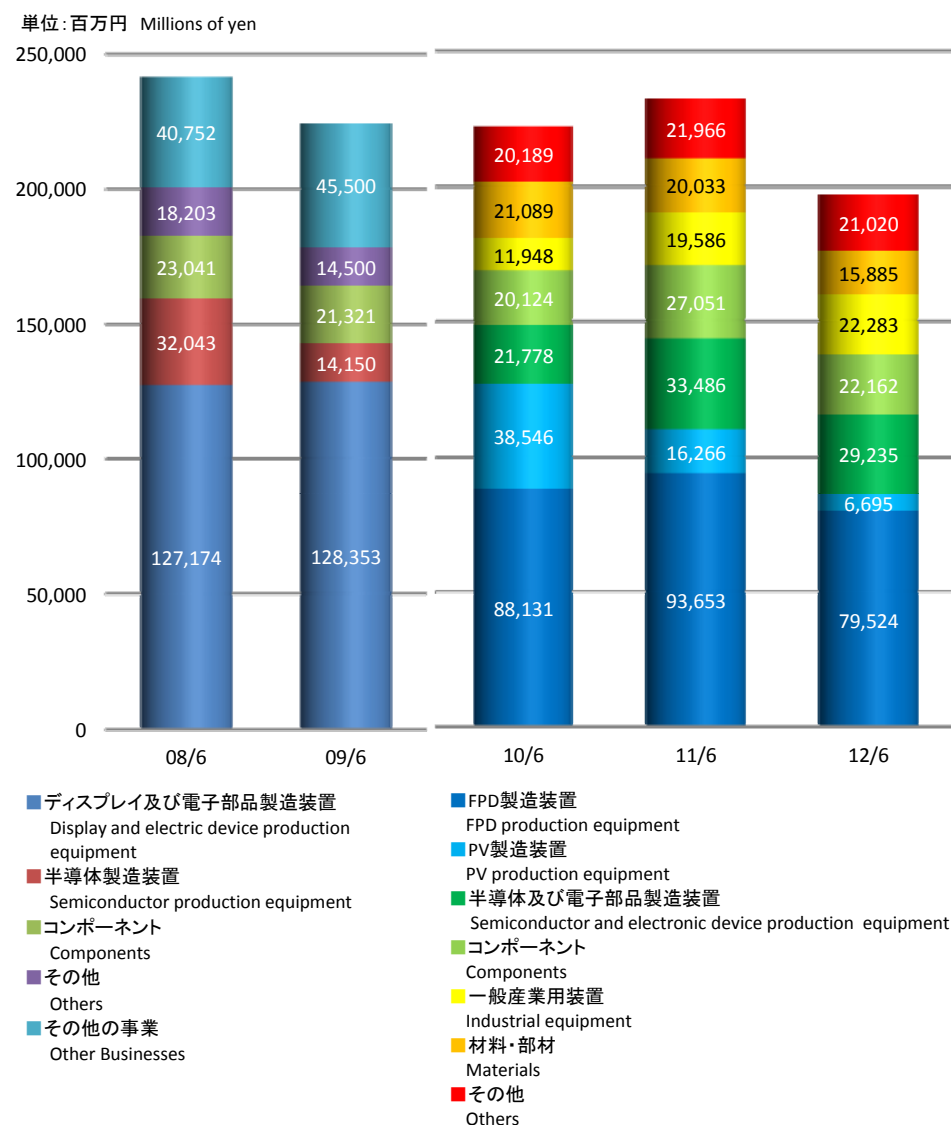
単位: 百万円 Millions of yen



連結受注高推移(品目別)
Consolidated orders received by business segment



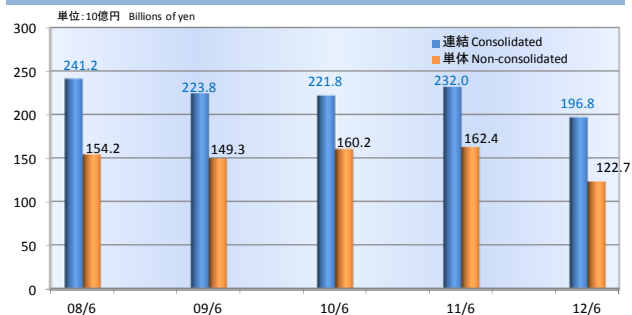
連結売上高推移(品目別)
Consolidated sales by business segment



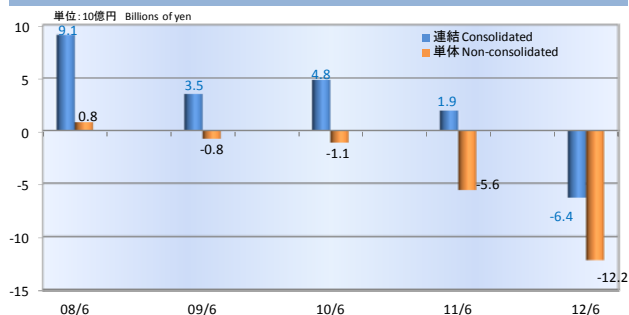
● 財務データ

Financial Data

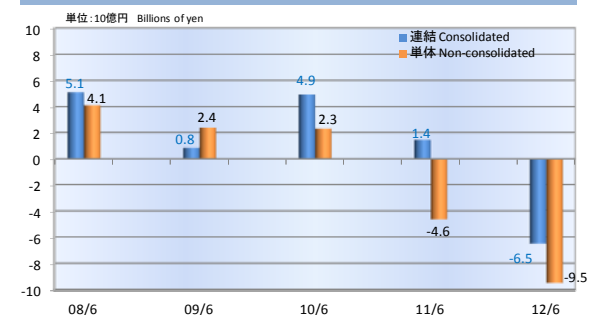
売上高 Net sales



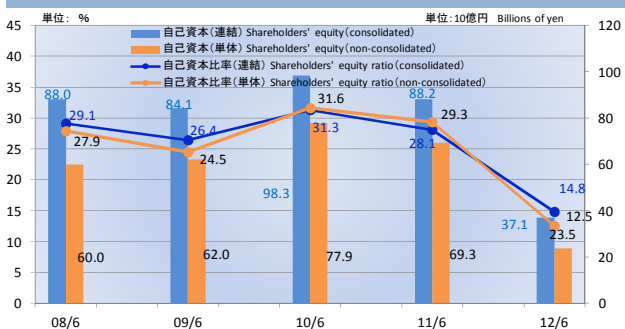
営業利益 Operating profit



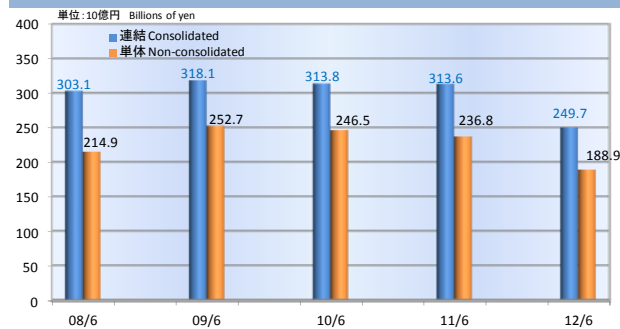
経常利益 Ordinary profit



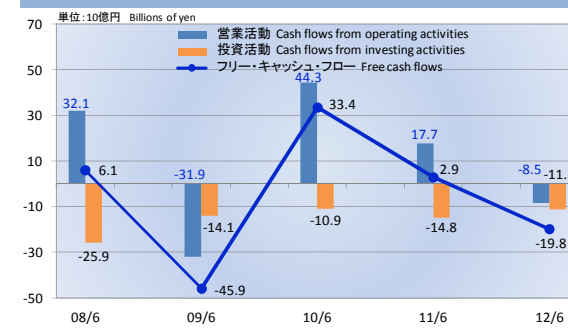
自己資本 / 自己資本比率 Shareholders' equity* / Shareholders' equity ratio



総資産 Total assets



キャッシュ・フロー(連結) Cash flows (consolidated)



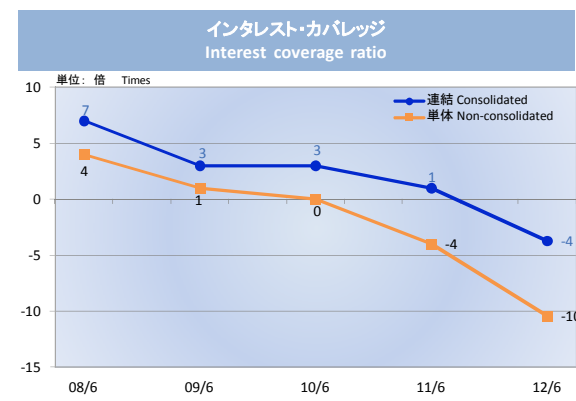
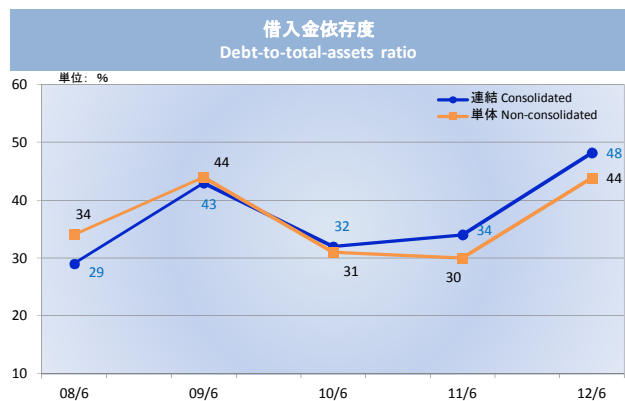
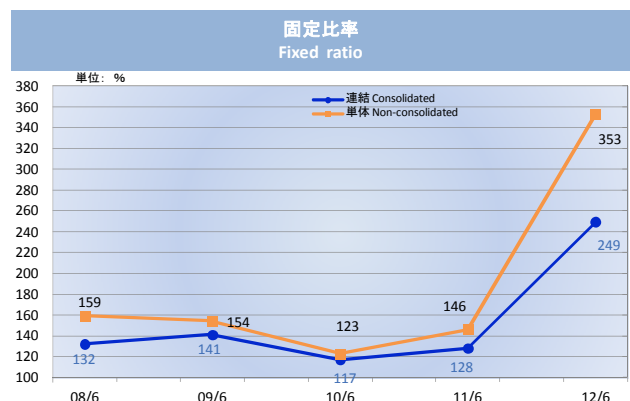
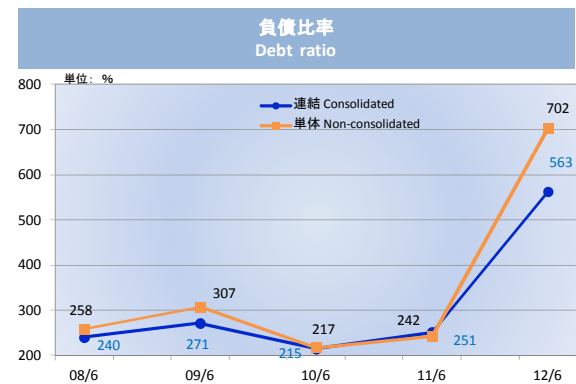
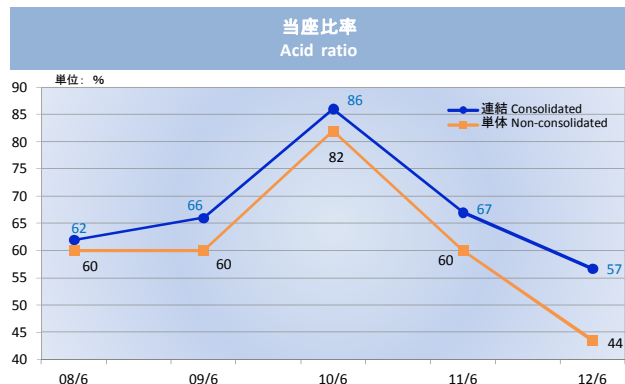
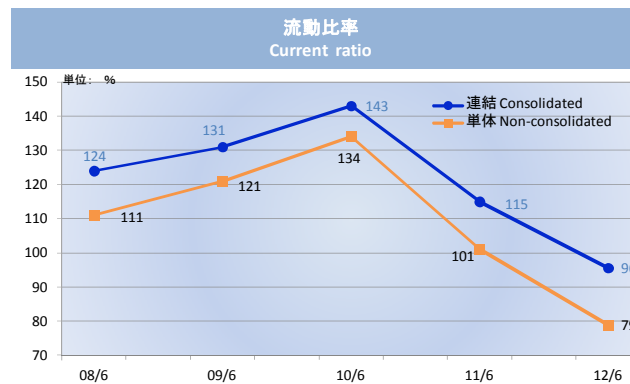
*Shareholders' equity = Net assets - Minority interests

(百万円/Millions of yen)

			08/6	09/6	10/6	11/6	12/6
売上高	Net sales	連結 Consolidated	241,212	223,825	221,804	232,040	196,804
		単体 Non-consolidated	154,223	149,273	160,231	162,437	122,670
営業利益又は営業損失	Operating profit	連結 Consolidated	9,081	3,483	4,809	1,850	-6,384
		単体 Non-consolidated	764	-780	-1,149	-5,640	-12,240
経常利益又は経常損失	Ordinary profit	連結 Consolidated	5,075	835	4,942	1,441	-6,497
		単体 Non-consolidated	4,085	2,369	2,312	-4,636	-9,518
自己資本	Shareholders' equity (net assets less minority interests)	連結 Consolidated	88,043	84,122	98,299	88,206	37,059
		単体 Non-consolidated	60,009	62,037	77,882	69,317	23,548
自己資本比率	Shareholders' equity ratio	連結 Consolidated	29.1	26.4	31.3	28.1	14.8
	%	単体 Non-consolidated	27.9	24.5	31.6	29.3	12.5
総資産	Total assets	連結 Consolidated	303,069	318,076	313,784	313,616	249,651
		単体 Non-consolidated	214,870	252,713	246,511	236,826	188,892
キャッシュ・フロー	Cash flows						
営業活動によるキャッシュ・フロー	Cash flows from operating activities	連結 Consolidated	32,068	-31,891	44,312	17,730	-8,492
投資活動によるキャッシュ・フロー	Cash flows from investing activities		-25,944	-14,051	-10,876	-14,833	-11,328
フリー・キャッシュ・フロー	Free cash flows		6,125	-45,942	33,436	2,896	-19,819

● 経営指標
1. 安定性指標

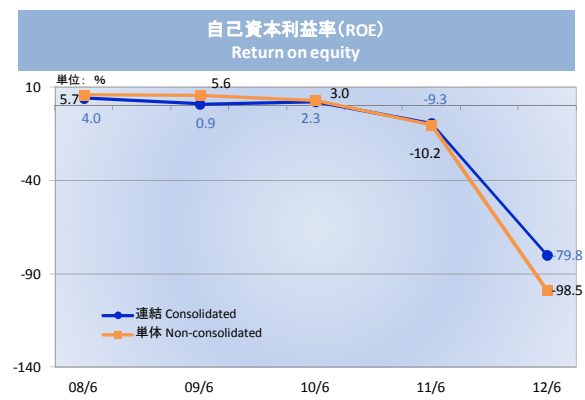
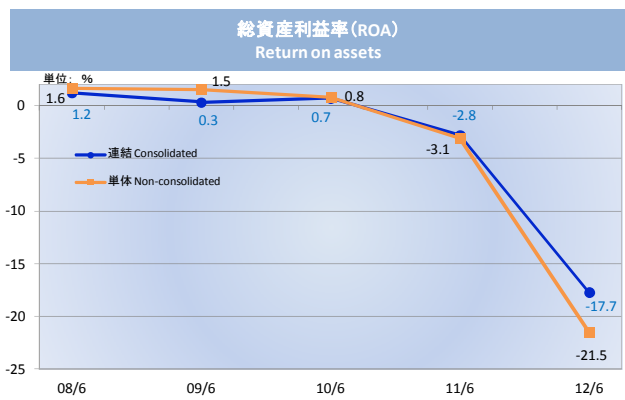
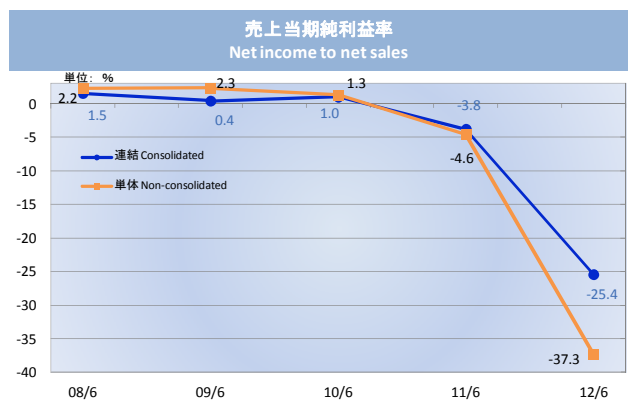
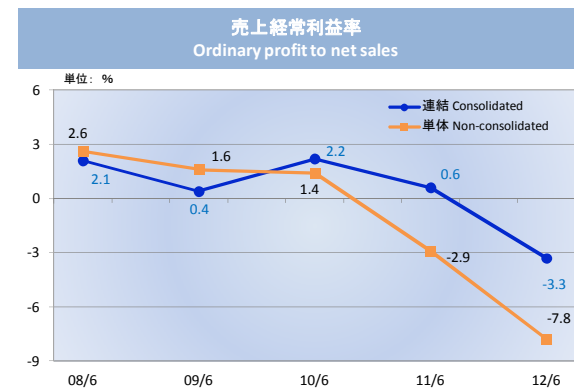
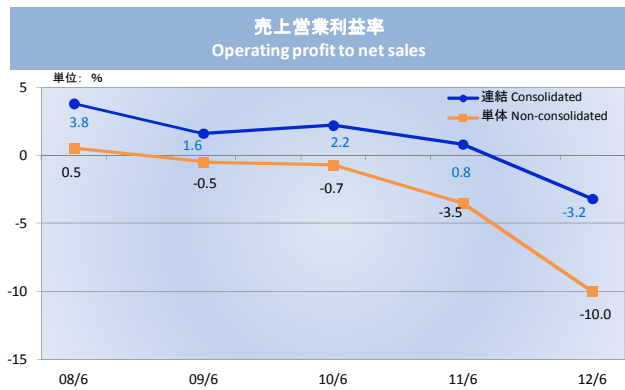
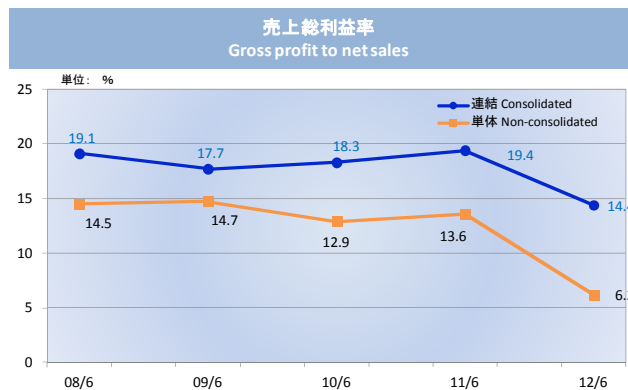
Management Indicators
1. Stability



● 1. 安定性指標		1. Stability	(%)				
流動比率	Current ratio	連結 Consolidated	08/6	09/6	10/6	11/6	12/6
		単体 Non-consolidated	111	121	134	101	79
当座比率	Acid ratio	連結 Consolidated	62	66	86	67	57
		単体 Non-consolidated	60	60	82	60	44
負債比率	Debt ratio	連結 Consolidated	240	271	215	251	563
		単体 Non-consolidated	258	307	217	242	702
固定比率	Fixed ratio	連結 Consolidated	132	141	117	128	249
		単体 Non-consolidated	159	154	123	146	353
借入金依存度	Debt-to-total-assets ratio	連結 Consolidated	29	43	32	34	48
		単体 Non-consolidated	34	44	31	30	44
インタレスト・カバレッジ	Interest coverage ratio	連結 Consolidated	7	3	3	1	-4
	倍 Times	単体 Non-consolidated	4	1	0	-4	-10

● 経営指標
2. 収益性指標

Management Indicators
2. Profitability



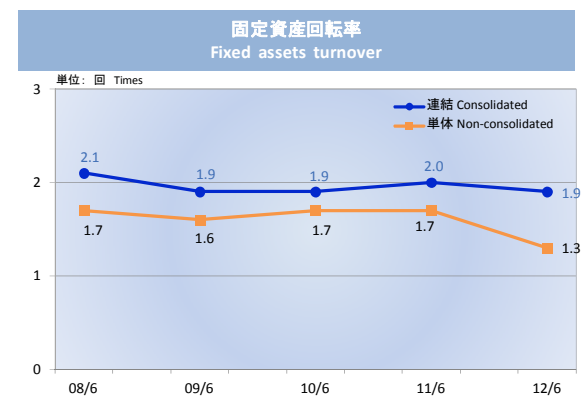
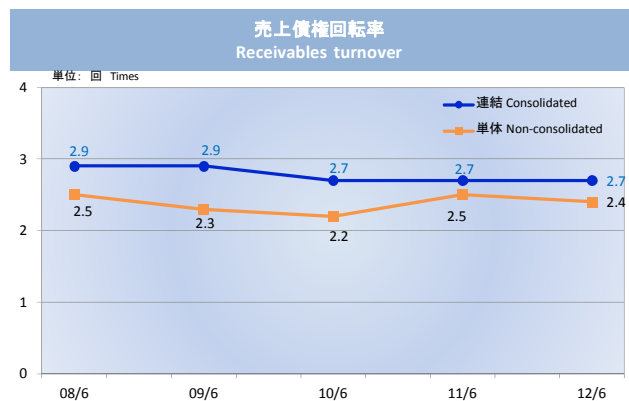
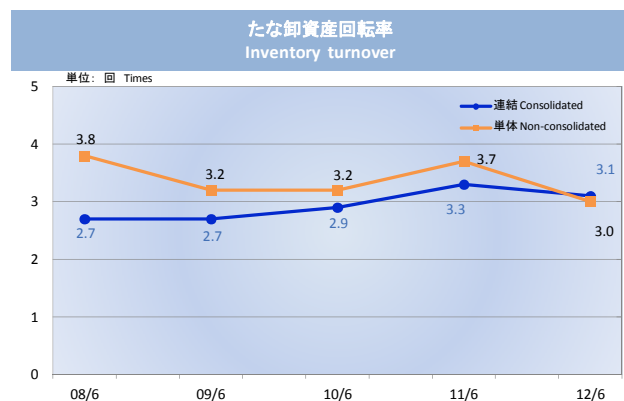
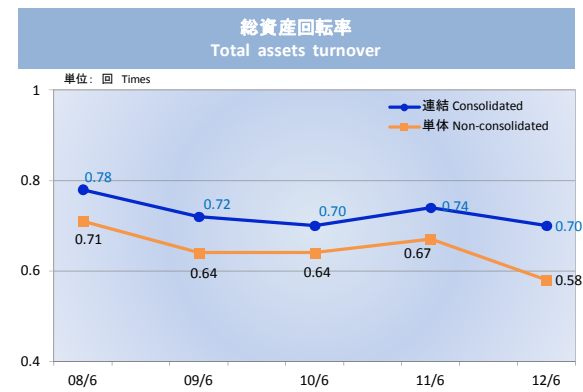
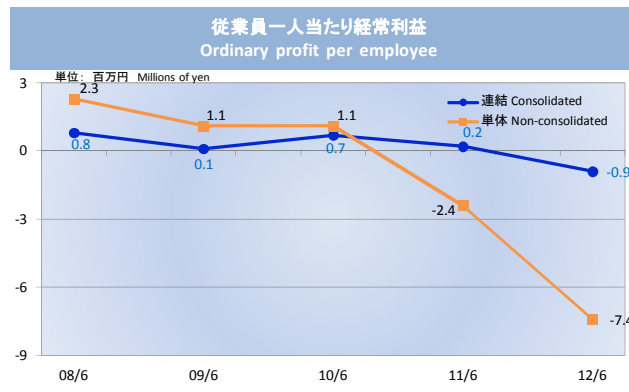
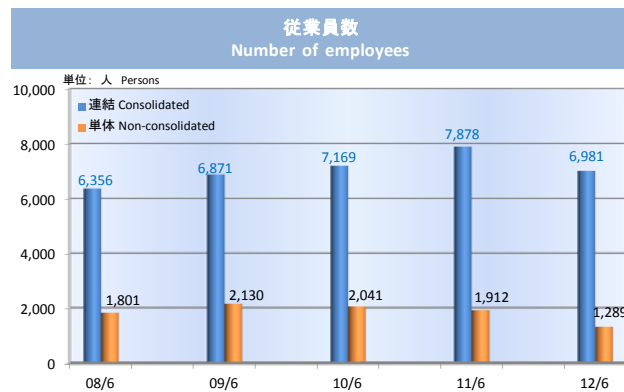
● 2. 収益性指標		2. Profitability		08/6	09/6	10/6	11/6	12/6
売上総利益率	Gross profit to net sales	連結 Consolidated		19.1	17.7	18.3	19.4	14.4
		単体 Non-consolidated		14.5	14.7	12.9	13.6	6.2
売上営業利益率	Operating profit to net sales	連結 Consolidated		3.8	1.6	2.2	0.8	-3.2
		単体 Non-consolidated		0.5	-0.5	-0.7	-3.5	-10.0
売上経常利益率	Ordinary profit to net sales	連結 Consolidated		2.1	0.4	2.2	0.6	-3.3
		単体 Non-consolidated		2.6	1.6	1.4	-2.9	-7.8
売上当期純利益率	Net income to net sales	連結 Consolidated		1.5	0.4	1.0	-3.8	-25.4
		単体 Non-consolidated		2.2	2.3	1.3	-4.6	-37.3
総資産利益率(ROA)	Return on assets	連結 Consolidated		1.2	0.3	0.7	-2.8	-17.7
		単体 Non-consolidated		1.6	1.5	0.8	-3.1	-21.5
自己資本利益率(ROE)	Return on equity	連結 Consolidated		4.0	0.9	2.3	-9.3	-79.8
		単体 Non-consolidated		5.7	5.6	3.0	-10.2	-98.5

● 経営指標

3. 生産性指標 4. 効率性指標

Management Indicators

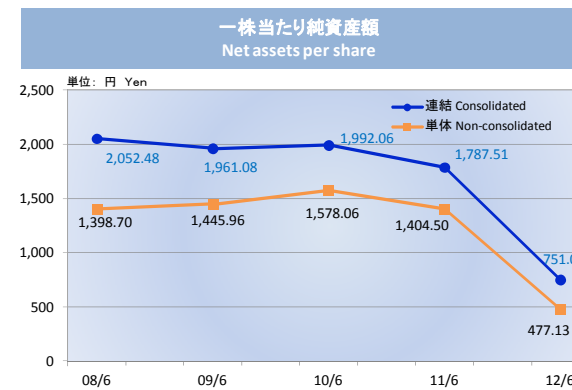
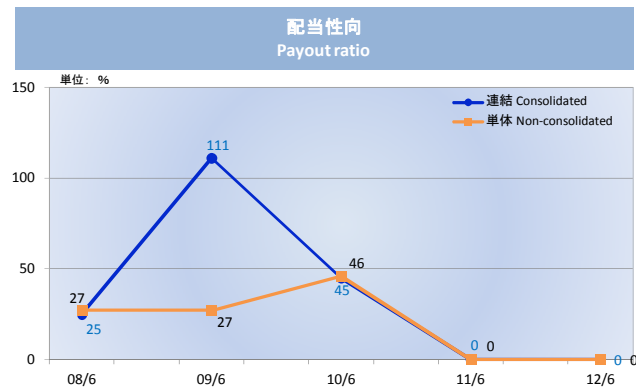
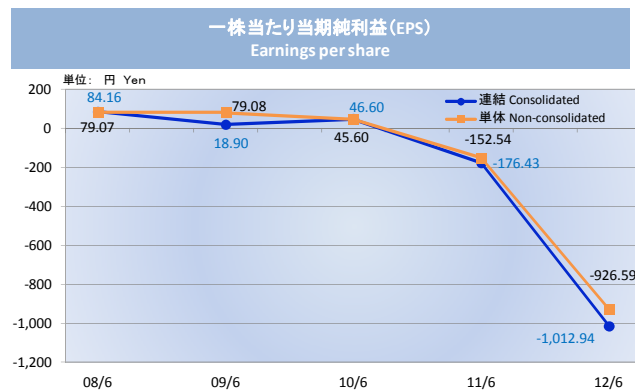
3. Productivity 4. Efficiency



● 3. 生産性指標		3. Productivity		08/6	09/6	10/6	11/6	12/6
従業員数	Number of employees	連結 Consolidated		6,356	6,871	7,169	7,878	6,981
人	Persons	単体 Non-consolidated		1,801	2,130	2,041	1,912	1,289
従業員一人当たり経常利益	Ordinary profit per employee	連結 Consolidated		0.8	0.1	0.7	0.2	-0.9
百万円	Millions of yen	単体 Non-consolidated		2.3	1.1	1.1	-2.4	-7.4
● 4. 効率性指標		4. Efficiency		08/6	09/6	10/6	11/6	12/6
総資産回転率	Total assets turnover	連結 Consolidated		0.78	0.72	0.70	0.74	0.70
回	Times	単体 Non-consolidated		0.71	0.64	0.64	0.67	0.58
たな卸資産回転率	Inventory turnover	連結 Consolidated		2.7	2.7	2.9	3.3	3.1
回	Times	単体 Non-consolidated		3.8	3.2	3.2	3.7	3.0
売上債権回転率	Receivables turnover	連結 Consolidated		2.9	2.9	2.7	2.7	2.7
回	Times	単体 Non-consolidated		2.5	2.3	2.2	2.5	2.4
固定資産回転率	Fixed assets turnover	連結 Consolidated		2.1	1.9	1.9	2.0	1.9
回	Times	単体 Non-consolidated		1.7	1.6	1.7	1.7	1.3

● 経営指標
5. 投資指標

Management Indicators
5. Investment



● 5. 投資指標		5. Investment		08/6	09/6	10/6	11/6	12/6
一株当たり当期純利益 (EPS)	Earnings per share	連結	Consolidated	84.16	18.90	46.60	-176.43	-1,012.94
		単体	Non-consolidated	79.07	79.08	45.60	-152.54	-926.59
配当性向	Payout ratio	連結	Consolidated	25	111	45	—	—
		単体	Non-consolidated	27	27	46	—	—
一株当たり純資産額	Net assets per share	連結	Consolidated	2,052.48	1,961.08	1,992.06	1,787.51	751.00
		単体	Non-consolidated	1,398.70	1,445.96	1,578.06	1,404.50	477.13

		08/6	09/6	10/6	11/6	12/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	17,603	22,985	31,327	36,259	28,397
受取手形及び売掛金	Notes and accounts receivable, trade	76,193	77,430	88,526	80,489	64,806
たな卸資産	Inventories	81,728	-	-	-	-
商品及び製品	Merchandise and finished goods	-	5,241	6,272	5,562	4,701
仕掛品	Work in process	-	70,537	49,131	51,111	39,115
原材料及び貯蔵品	Raw materials and supplies	-	10,442	12,272	14,616	13,413
繰延税金資産	Deferred tax assets	4,711	5,965	5,824	6,816	1,355
その他	Other	6,517	7,022	6,040	6,989	6,084
貸倒引当金	Allowance for doubtful accounts	-175	-315	-208	-853	-635
流動資産合計	Total current assets	186,578	199,307	199,184	200,989	157,236
固定資産	Fixed assets					
有形固定資産	Property, plant and equipment	93,799	96,545	89,589	87,095	73,963
無形固定資産	Intangible fixed assets	3,838	3,828	4,364	5,485	5,719
投資その他の資産	Investments and other assets	18,853	18,396	20,647	20,046	12,734
固定資産合計	Total fixed assets	116,491	118,769	114,600	112,627	92,416
資産合計	Total assets	303,069	318,076	313,784	313,616	249,651
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable, trade	63,873	38,763	58,520	57,556	30,690
短期借入金	Short-term borrowings	36,588	77,091	48,317	67,809	82,682
コマーシャル・ペーパー	Commercial paper	6,000	5,000	-	10,000	10,000
リース債務	Lease liabilities	-	1,499	1,522	1,623	906
未払法人税等	Accrued income taxes	1,635	744	1,129	1,703	779
繰延税金負債	Deferred tax liabilities	2	3	3	7	487
前受金	Advances received	23,478	11,718	12,200	15,393	10,336
賞与引当金	Accrued bonuses for employees	1,570	1,379	1,467	1,546	1,208
役員賞与引当金	Accrued bonuses for directors and corporate auditors	340	155	205	172	196
製品保証引当金	Accrued warranty costs	3,193	2,559	1,245	1,623	1,631
受注損失引当金	Provision for loss on contract	-	-	746	2,598	7,549
事業構造改善引当金	Provision for business structure improvement	-	-	-	353	-
災害損失引当金	Provision for loss on disaster	-	-	-	164	-
その他	Other	14,092	12,842	14,242	14,491	18,054
流動負債合計	Total current liabilities	150,771	151,753	139,595	175,039	164,518
固定負債	Long-term liabilities					
社債	Bonds	200	200	80	60	40
新株予約権付社債	Convertible bonds	15,500	15,500	15,500	-	-
長期借入金	Long-term debt	28,415	38,349	36,077	27,210	27,492
リース債務	Lease liabilities	-	5,470	3,832	2,809	960
繰延税金負債	Deferred tax liabilities	2	1	0	27	689
退職給付引当金(退職給与引当金)	Accrued pension and severance costs for employees	12,581	13,736	13,942	13,990	12,365
役員退職慰労引当金	Accrued pension and severance costs for directors and corporate auditors	800	991	960	873	803
事業再編引当金	Reserve for restructuring of business	331	-	-	-	-
資産除去債務	Asset retirement obligations	-	-	-	289	342
その他	Other	2,616	1,917	1,292	1,296	1,255
固定負債合計	Total long-term liabilities	60,445	76,165	71,684	46,553	43,946
負債合計	Total liabilities	211,216	227,918	211,279	221,593	208,464
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Common stock	13,468	13,468	20,873	20,873	20,873
資本剰余金	Capital surplus	14,695	14,695	22,100	22,100	22,100
利益剰余金	Retained earnings	59,323	59,829	60,768	50,829	845
自己株式	Treasury stock, at cost	-10	-10	-11	-11	-11
株主資本合計	Total shareholders' equity	87,477	87,981	103,731	93,792	43,807
その他の包括利益累計額(評価・換算差額等)	Accumulated other comprehensive income (Valuation and translation adjustments)					
その他有価証券評価差額金	Unrealized gain (loss) on securities, net of taxes	648	144	-23	-14	-48
為替換算調整勘定	Foreign currency translation adjustments	-82	-4,004	-5,409	-5,572	-6,701
その他の包括利益累計額合計(評価・換算差額等合計)	Total accumulated other comprehensive income (Total valuation and translation adjustments)	567	-3,860	-5,432	-5,586	-6,749
少数株主持分	Minority interests	3,810	6,036	4,205	3,818	4,128
純資産合計	Total net assets	91,853	90,158	102,504	92,023	41,187
負債純資産合計	Total liabilities and net assets	303,069	318,076	313,784	313,616	249,651

		08/6	09/6	10/6	11/6	12/6
売上高	Net sales	241,212	223,825	221,804	232,040	196,804
売上原価	Cost of sales	195,092	184,134	181,187	187,088	168,453
売上総利益	Gross profit	46,120	39,691	40,617	44,952	28,351
販売費及び一般管理費	Selling, general and administrative expenses	37,040	36,208	35,808	43,103	34,735
販売費	Selling expenses	16,996	16,857	16,587	21,687	15,206
一般管理費	General and administrative expenses	20,044	19,351	19,221	21,416	19,529
営業利益又は営業損失	Operating profit (loss)	9,081	3,483	4,809	1,850	-6,384
営業外収益	Non-operating income	1,565	1,817	2,532	2,006	2,807
受取利息	Interest income	203	144	102	134	206
受取配当金	Dividend income	195	99	158	128	161
受取手数料	Commission fee	225	149	165	-	-
受取賃貸料	Rental income	136	108	186	-	-
持分法による投資利益	Equity in earnings of unconsolidated subsidiaries and affiliates	36	14	-	55	-
為替差益	Foreign exchange gains	-	-	352	322	158
ロイヤルティ収入	Royalty income	-	-	-	-	-
受取保険金及び配当金	Insurance and dividends income	-	285	76	397	437
海外子会社付加価値税還付金	Refund of value-added taxes of overseas subsidiaries	112	81	-	-	-
助成金収入	Income on prefectural government's grants	-	315	379	136	299
受取補償金	Income on receipt of compensation	-	-	256	-	735
その他	Other	657	623	857	835	809
営業外費用	Non-operating expenses	5,571	4,465	2,399	2,415	2,920
支払利息	Interest expenses	1,291	1,385	1,626	1,551	1,640
たな卸資産評価損	Loss on devaluation of inventories	2,440	-	-	-	-
たな卸資産除却損	Loss on disposal of inventories	141	-	-	-	-
賃貸資産経費	Cost and expense for rental activities	114	-	-	-	-
為替差損	Foreign exchange losses	548	2,132	-	-	-
持分法による投資損失	Equity in losses of affiliates	-	-	113	-	319
海外子会社付加価値税還付手数料	Commission on refund of value-added taxes of overseas subsidiaries	-	-	-	-	-
コミットメントフィー	Commitment fee	-	-	-	116	393
その他	Other	1,038	948	659	748	568
経常利益又は経常損失	Ordinary profit (loss)	5,075	835	4,942	1,441	-6,497
特別利益	Extraordinary gains	3,115	214	1,631	228	195
固定資産売却益	Gain on sale of fixed assets	-	24	-	-	-
貸倒引当金戻入額	Reversal of allowance for doubtful accounts	118	6	46	28	-
投資有価証券売却益	Gain on sale of investment securities	91	-	-	-	89
補助金収入	Income on prefectural government's grants	229	-	1,575	181	87
過年度製造固定費配賦差額	Cumulative difference relating to the revision of allocation of fixed manufacturing costs	2,605	-	-	-	-
事業再編損失引当金戻入額	Reversal of provision for loss on business restructuring	-	107	-	-	-
その他	Other	73	77	9	20	19
特別損失	Extraordinary losses	1,740	2,649	2,014	10,861	27,403
固定資産除却損	Loss on disposal of fixed assets	522	1,098	550	214	-
関係会社出資金評価損	Loss on devaluation of investment in affiliates	-	-	-	-	-
投資有価証券評価損	Loss on devaluation of investment securities	112	378	-	-	-
事業構造改善費用	Loss on business restructuring	331	-	-	-	24,738
固定資産圧縮損	Loss from adjustment of tax basis	-	-	119	-	-
減損損失	Impairment loss	346	-	1,000	5,781	826
たな卸資産評価損	Loss on devaluation of inventories	-	630	-	-	-
災害による損失	Loss on disaster	-	-	-	3,419	-
資産除去債務会計基準の適用に伴う影響額	Loss on adjustment for changes of accounting standard for asset retirement obligations	-	-	-	209	-
その他	Other	429	543	345	1,238	1,840
税金等調整前当期純利益又は当期純損失	Income (loss) before income taxes and minority interests	6,451	-1,600	4,558	-9,192	-33,704
法人税等	Total income taxes	2,953	-1,269	3,096	-459	15,568
法人税、住民税及び事業税	Current income taxes	4,177	1,561	1,997	2,689	2,405
法人税等調整額	Deferred income taxes	-1,225	-2,829	1,100	-3,147	13,163
少数株主損益調整前当期純損失	Loss before minority interests	-	-	-	-8,733	-49,273
少数株主利益	Minority interests in net income of consolidated subsidiaries	-	-	-	-	712
少数株主損失	Minority losses in net income of consolidated subsidiaries	-112	-1,142	-676	-27	-
当期純利益又は当期純損失	Net income (loss)	3,610	811	2,138	-8,706	-49,984

● 包括利益計算書(連結) Consolidated Statement of Comprehensive Income 単位: 百万円 Millions of yen

		08/6	09/6	10/6	11/6	12/6
少数株主損益調整前当期純損失	Loss before minority interests	—	—	—	-8,733	-49,273
その他の包括利益	Other comprehensive income	—	—	—	-198	-1,214
その他有価証券評価差額金	Unrealized gain (loss) on securities, net of taxes	—	—	—	7	-39
為替換算調整勘定	Foreign currency translation adjustments	—	—	—	-198	-1,178
持分法適用会社に対する持分相当額	Share of other comprehensive income of companies accounted for by the equity method	—	—	—	-6	3
包括利益	Comprehensive income	—	—	—	-8,931	-50,486
(内訳)	Comprehensive income attributable to:					
親会社株主に係る包括利益	Owners of the parent	—	—	—	-8,860	-51,147
少数株主に係る包括利益	Minority interests	—	—	—	-71	661

● 株主資本等変動計算書(連結) Consolidated Statements of Changes in Net Assets 単位: 百万円 Millions of yen

		株主資本 Shareholders' equity					その他の包括利益累計額 Accumulated comprehensive income			少数株主持分 Minority interests	純資産合計 Total net assets
		資本金 Common stock	資本剰余金 Capital surplus	利益剰余金 Retained earnings	自己株式 Treasury stock, at cost	株主資本合計 Total shareholders' equity	その他有価証券評価差額金 Unrealized gain on securities, net of taxes	為替換算調整勘定 Foreign currency translation adjustments	その他の包括利益累計額合計 Total accumulated comprehensive income		
当期首残高	Balance at the beginning of current period	20,873	22,100	50,829	-11	93,792	-14	-5,572	-5,586	3,818	92,023
存外子会社の会計処理の変更に伴う増減	Effect of changes in accounting policies applied to foreign subsidiaries										
当期変動額	Changes of items during the period										
連結範囲の変動	Change of scope of consolidation					—					—
剰余金の配当	Dividends from surplus					—					—
当期純利益又は当期純損失	Net income (loss)			-49,984		-49,984					-49,984
自己株式の取得	Purchase of treasury stock				-0	-0					-0
株主資本以外の項目の当期変動額(純額)	Net changes of items other than shareholders' equity						-34	-1,128	-1,163	311	-852
当期変動額合計	Total changes of items during the period	—	—	-49,984	-0	-49,984	-34	-1,128	-1,163	311	-50,836
当期末残高	Balance at the end of current period	20,873	22,100	845	-11	43,807	-48	-6,701	-6,749	4,128	41,187

● キャッシュ・フロー計算書(連結) Consolidated Statements of Cash Flows 単位: 百万円 Millions of yen

		08/6	09/6	10/6	11/6	12/6
営業活動によるキャッシュ・フロー	Cash flows from operating activities	32,068	-31,891	44,312	17,730	-8,492
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-25,944	-14,051	-10,876	-14,833	-11,328
財務活動によるキャッシュ・フロー	Cash flows from financing activities	-1,750	51,325	-23,418	2,159	12,616
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	-526	-604	-203	36	-339
現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents	3,849	4,779	9,815	5,092	-7,542
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	11,664	16,977	21,827	29,721	35,722
新規連結による現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year from newly consolidated subsidiaries	1,464	71	211	910	—
連結子会社の決算期変更に伴う現金及び現金同等物の減少額	Decrease in cash and cash equivalents due to changes in fiscal year-ends of consolidated subsidiaries	—	—	-2,132	—	—
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	16,977	21,827	29,721	35,722	28,180

● その他(連結) Others (Consolidated) 単位: 百万円 Millions of yen

		08/6	09/6	10/6	11/6	12/6
従業員数 (人)	Number of employees (Persons)	6,356	6,871	7,169	7,878	6,981
設備投資額	Capital expenditure	23,382	19,567	11,087	17,827	12,719
研究開発費	Research and development cost	8,586	8,344	8,005	8,255	7,088
減価償却費	Depreciation	10,932	12,320	11,949	10,717	9,096
発行済株式数 (株)	Number of shares outstanding (Shares)	42,905,938	42,905,938	49,355,938	49,355,938	49,355,938

● 貸借対照表(単体) Non-Consolidated Balance Sheets

単位: 百万円 Millions of yen

		08/6	09/6	10/6	11/6	12/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	5,019	10,398	16,842	22,921	14,961
受取手形	Notes receivable, trade	7,507	5,166	12,415	5,057	5,108
売掛金	Accounts receivable, trade	52,096	63,147	63,179	51,757	38,276
たな卸資産	Inventories	35,705	57,085	42,675	-	-
商品	Merchandise	375	-	-	-	-
製品	Finished products	717	-	-	-	-
原材料	Raw materials	2,508	-	-	-	-
商品及び製品	Merchandise and finished goods	-	2,686	3,005	1,658	1,848
仕掛品	Work in process	32,105	48,821	32,577	35,224	28,025
原材料及び貯蔵品	Raw materials and supplies	-	5,578	7,092	7,512	6,295
前渡金	Advance payments — trade	-	2,931	2,847	860	13
前払費用	Prepaid expenses	306	469	659	1,265	1,641
その他	Other	18,993	18,312	12,456	9,394	9,633
流動資産合計	Total current assets	119,626	157,507	151,072	135,648	105,799
固定資産	Fixed assets					
有形固定資産	Property, plant and equipment	62,300	61,232	57,983	57,861	47,459
無形固定資産	Intangible fixed assets	2,650	2,741	3,099	4,623	4,950
投資その他の資産	Investments and other assets	30,294	31,233	34,357	38,693	30,683
固定資産合計	Total fixed assets	95,244	95,206	95,439	101,178	83,092
資産合計	Total assets	214,870	252,713	246,511	236,826	188,892
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形	Notes payable, trade	3,294	6,281	5,913	7,152	1,763
買掛金	Accounts payable, trade	48,142	33,061	53,240	56,957	44,615
短期借入金	Short-term borrowings	16,000	44,200	16,150	24,140	36,130
1年以内返済予定の長期借入金	Current portion of long-term debt	11,012	14,257	14,712	13,246	14,261
コマーシャル・ペーパー	Commercial paper	6,000	5,000	-	10,000	10,000
リース債務	Lease liabilities	-	1,458	1,465	1,439	693
未払金	Accounts payable — other	5,095	5,856	6,708	6,786	8,064
未払費用	Accrued expenses	794	988	1,132	1,058	786
未払法人税等	Accrued income taxes	561	-	106	-	-
前受金	Advances received	9,681	10,176	6,155	6,686	6,103
預り金	Deposits received	2,770	5,795	3,798	2,239	2,917
賞与引当金	Accrued bonuses for employees	559	570	596	592	425
役員賞与引当金	Accrued bonuses for directors and corporate auditors	139	111	117	-	-
製品保証引当金	Accrued warranty costs	2,684	2,056	858	908	793
受注損失引当金	Provision for loss on contract	-	-	492	2,143	7,163
災害損失引当金	Provision for loss on disaster	-	-	-	198	-
設備関係支払手形	Notes payable — facilities	854	148	1,626	385	88
その他	Other	42	416	108	134	357
流動負債合計	Total current liabilities	107,626	130,373	113,176	134,065	134,158
固定負債	Long-term liabilities					
新株予約権付社債	Convertible bonds	15,500	15,500	15,500	-	-
長期借入金	Long-term debt	24,904	32,527	29,329	22,767	22,584
リース債務	Lease liabilities	-	5,205	3,635	2,374	453
繰延税金負債	Deferred tax liabilities	-	-	-	-	612
退職給付引当金(退職給与引当金)	Accrued pension and severance costs for employees	5,500	6,157	6,066	6,581	5,673
預り保証金	Guarantee deposited	285	276	267	231	222
債務保証損失引当金	Provision for loss on guarantees	496	344	360	403	879
事業再編引当金	Reserve for restructuring of business	220	-	-	-	-
資産除去債務	Asset retirement obligations	-	-	-	183	165
その他	Other	329	295	295	904	598
固定負債合計	Total long-term liabilities	47,234	60,304	55,453	33,444	31,186
負債合計	Total liabilities	154,860	190,676	168,628	167,509	165,344
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Common stock	59,391	61,883	77,895	69,331	23,601
資本剰余金	Capital surplus	13,468	13,468	20,873	20,873	20,873
利益剰余金	Retained earnings	14,695	14,695	22,100	22,100	22,100
自己株式	Treasury stock, at cost	31,236	33,728	34,930	26,366	-19,364
評価・換算差額等	Valuation and translation adjustments	-8	-8	-9	-9	-9
その他の有価証券評価差額金	Unrealized gain on securities, net of taxes	618	154	-13	-14	-53
		618	154	-13	-14	-53
純資産合計	Total net assets	60,009	62,037	77,882	69,317	23,548
負債純資産合計	Total liabilities and net assets	214,870	252,713	246,511	236,826	188,892

● 損益計算書(単体) Non-Consolidated Statements of Income

単位: 百万円 Millions of yen

		08/6	09/6	10/6	11/6	12/6
売上高	Net sales	154,223	149,273	160,231	162,437	122,670
売上原価	Cost of sales	131,872	127,389	139,504	140,335	115,049
1.製品売上原価	Cost of finished goods sold	129,168	126,208	137,352	140,335	115,049
(1)製品期首たな卸高	Beginning finished goods	756	717	1,892	3,005	1,658
(2)当期製品製造原価	Cost of products manufactured	136,987	133,509	142,141	146,149	124,092
小計	Subtotal	137,743	134,226	144,033	149,154	125,750
(3)製品期末たな卸高	Ending finished goods	717	1,892	1,234	1,658	1,848
(4)他勘定受入高	Transfer from other account	933	1,319	2,099	725	685
(5)他勘定振替高	Transfer to other account	8,958	6,818	6,839	9,588	14,443
(6)受注損失引当金戻入額	Reversal of provision for loss on order received	-	-	-	492	2,143
(7)受注損失引当金繰入額	Provision of allowance for loss on order received	-	-	492	2,143	7,163
(8)製品保証引当金戻入額	Reversal of provision for product warranties	2,517	2,684	2,056	858	908
(9)製品保証引当金繰入額	Provision for product warranties	2,684	2,056	858	908	793
2.商品売上原価	Cost of goods sold	2,704	1,181	2,152	2,620	-
(1)商品期首たな卸高	Beginning goods	165	375	793	1,771	-
(2)当期商品仕入高	Cost of purchased goods	2,914	1,600	3,129	932	-
(3)商品期末たな卸高	Ending goods	375	793	1,771	83	-
売上総利益	Gross profit	22,351	21,884	20,727	22,102	7,621
販売費及び一般管理費	Selling, general and administrative expenses	21,587	22,663	21,876	27,742	19,861
1.販売費	Selling expenses	11,373	11,818	10,781	16,428	9,936
2.一般管理費	General and administrative expenses	10,213	10,845	11,095	11,314	9,925
営業利益又は営業損失	Operating Profit (loss)	764	-780	-1,149	-5,640	-12,240
営業外収益	Non-operating income	6,774	5,204	5,370	3,268	5,134
1.受取利息	Interest income	237	257	155	138	62
2.受取配当金	Dividend income	2,812	1,948	1,005	1,403	2,564
3.受取賃貸料	Rental income	755	535	429	882	1,218
4.受取手数料	Commission fee	1,280	998	918	-	-
5.ロイヤルティー収入	Royalty income	1,341	1,039	2,030	-	-
6.その他	Other	349	427	833	845	1,290
営業外費用	Non-operating expenses	3,453	2,055	1,909	2,264	2,412
1.支払利息	Interest expenses	968	1,072	1,272	1,010	923
2.賃貸資産経費	Cost and expense for rental activities	475	397	325	876	789
3.たな卸資産評価損	Loss on devaluation of inventories	1,655	-	-	-	-
4.その他	Other	354	586	312	378	701
経常利益又は経常損失	Ordinary Profit (loss)	4,085	2,369	2,312	-4,636	-9,518
特別利益	Extraordinary gains	2,066	787	1,581	1,670	120
1.投資有価証券売却益	Gain on sale of investment securities	30	121	1	-	33
2.固定資産売却益	Gain on sale of fixed assets	-	-	-	-	-
3.過年度製造固定費配賦差額	Cumulative difference relating to the revision of allocation of fixed manufacturing costs	2,023	-	-	-	-
4.事業再編損失引当金戻入額	Reversal of provision for loss on business restructuring	-	220	-	-	-
5.貸倒引当金戻入額	Reversal of allowance for doubtful accounts	12	264	-	-	-
6.債務保証損失引当金戻入額	Reversal of provision for loss on guarantees	-	152	-	-	-
7.抱合せ株式消滅差益	Gain on extinguishment of tie-in shares	-	-	-	1,509	-
8.補助金収入	Income on prefectural government's grants	-	-	1,575	131	87
9.その他	Other	-	30	5	29	-
特別損失	Extraordinary losses	1,709	1,983	683	8,209	23,091
1.固定資産除却損	Loss on disposal of fixed assets	453	968	499	177	-
2.投資有価証券評価損	Loss on devaluation of investment securities	112	245	-	-	-
3.関係会社株式評価損	Loss on devaluation of stocks of subsidiaries and affiliates	-	-	-	-	-
4.関係会社出資金評価損	Loss on devaluation of investment in affiliates	-	86	-	-	-
5.投資損失引当金繰入額	Provision of allowance for investment loss	-	-	-	-	-
6.たな卸資産評価損	Loss on devaluation of inventories	-	550	-	-	-
7.事業構造改善費用	Loss on business restructuring	684	-	-	-	20,962
8.債務保証損失引当金繰入額	Provision for loss on guarantees	385	-	17	65	-
9.固定資産圧縮損	Loss from adjustment of tax basis	-	-	119	-	-
10.減損損失	Impairment loss	-	-	-	4,611	-
11.災害による損失	Loss on disaster	-	-	-	2,802	-
12.資産除去債務会計基準の適用に伴う影響額	Loss on adjustment for changes of accounting standard for asset retirement obligations	-	-	-	19	-
13.その他	Other	75	134	49	535	2,129
税引前当期純利益又は当期純損失	Income (loss) before income taxes and minority interests	4,442	1,173	3,209	-11,175	-32,489
法人税等	Total income taxes	1,049	-2,220	1,105	-3,647	13,241
法人税、住民税及び事業税	Current income taxes	1,859	78	425	407	426
法人税等調整額	Deferred income taxes	-810	-2,298	680	-4,054	12,815
当期純利益又は当期純損失	Net income (loss)	3,393	3,393	2,103	-7,528	-45,730

● 株主資本等変動計算書(単体) Non-Consolidated Statements of Changes in Net Assets 単位: 百万円 Millions of yen

		株主資本 Shareholders' equity									評価・換算差額等 Valuation and translation adjustments		純資産 合計 Total net assets	
		資本金 Common stock	資本剰余金 Capital surplus		利益剰余金 Retained earnings					自己株式 Treasury stock, at cost	株主資本 合計 Total shareholders' equity	その他 有価証券 評価 差額金 Unrealized gain (loss) on securities, net of taxes		評価・換算 差額等 合計 Total valuation and translation adjustments
			資本 準備金 Legal capital surplus	資本 剰余金 合計 Total capital surplus	利益 準備金 Legal retained earnings	その他利益剰余金 Other retained earnings			利益 剰余金 合計 Total retained earnings					
						固定資産 圧縮積立金 Reserve for advanced depreciation of fixed assets	別途 積立金 General reserves	繰越利益 剰余金 Earned surpluses carried forward						
当期首残高	Balance at the beginning of current period	20,873	22,100	22,100	529	959	30,206	-5,328	26,366	-9	69,331	-14	-14	69,317
当期変動額	Changes of items during the period													
固定資産圧縮積立金の積立	Provision of reserve for advanced depreciation of fixed asset					52		-52	-		-			-
固定資産圧縮積立金の取崩	Reversal of reserve for advanced depreciation of fixed asset					-40		40	-		-			-
当期純利益又は当期純損失	Net income (loss)							-45,730	-45,730		-45,730			-45,730
自己株式の取得	Purchase of treasury stock									-C	-C			-C
株主資本以外の項目の当期変動額(純額)	Net changes of items other than shareholders' equity											-39	-39	-39
当期変動額合計	Total changes of items during the period	-	-	-	-	12	-	-45,742	-45,730	-C	-45,730	-39	-39	-45,769
当期末残高	Balance at the end of current period	20,873	22,100	22,100	529	971	30,206	-51,070	-19,364	-9	23,601	-53	-53	23,548

● その他(単体) Others (Non-Consolidated) 単位: 百万円 Millions of yen

		08/6	09/6	10/6	11/6	12/6
従業員数	(人) Number of employees (Persons)	1,801	2,130	2,041	1,912	1,289
設備投資額	Capital expenditure	16,895	12,782	8,465	11,842	6,540
研究開発費	Research and development cost	7,864	7,930	7,756	7,849	6,491
減価償却費	Depreciation	7,638	8,924	8,436	8,650	5,809
発行済株式数	(株) Number of shares outstanding (Shares)	42,905,938	42,905,938	49,355,938	49,355,938	49,355,938
一株当たり配当金	(円) Dividend per share (Yen)	21	21	21	-	-