

FACT SHEET 2022

ULVAC, Inc.

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プロフィール

アルバックは1952年、日本でまだ真空技術が普及していなかった時代に創業しました。「真空技術で産業と科学の発展に貢献しよう」と若い技術者たちが立ち上げたベンチャー企業でした。

現在では、真空装置、コンポーネント、材料、分析機器など多様な真空技術を持ち、研究開発、製造、販売、カスタマーサポートを総合的に幅広い業界へ提供する真空総合メーカーに成長しました。

事業領域

FPD製造装置

様々なFPD製造技術にかかわっており、製造装置の開発はもちろんのこと、材料の開発をすることでソリューションをグローバルに提供しています。

半導体及び電子部品製造装置

半導体や高機能デバイスの高集積化・高性能化・低コスト化を超微細化技術で支えるべく新たな技術・製品を次々と世に送り出しています。

コンポーネント

真空ポンプや計測・分析機器から各種成膜装置用電源、真空バルブなどの構成部品まで多種多様なラインアップを取り揃えています。

一般産業用装置

機械・金属・材料分野から電機・自動車、医薬品・化学・食品等のライフサイエンス分野まで産業機器関連製造装置を提供しています。

材料

スパッタリングターゲットなど様々な産業分野向けに電子材料を提供しています。また、高機能材料分野では、チタン、タンタル、ジルコニウム、ニオブなどの一貫製造及び精密加工技術を提供しています。

その他

真空を応用した製造装置から派生する関連技術を活かし様々な産業分野に技術を提供しています。

ULVAC was founded in 1952 when vacuum technology was not yet widely used in Japan.

It was a venture company started by young engineers who wanted to contribute to the development of science and industry through vacuum technology.

Today, we have grown into a comprehensive vacuum manufacturer that offers a wide variety of vacuum technologies, including vacuum equipment, components, materials etc.

Business Area

FPD Production Equipment

As a company involved in a range of FPD manufacturing technologies, ULVAC not only develops production equipment but also offers solutions worldwide that leverage its development of advanced materials.

Semiconductor and Electronic Device Production Equipment

ULVAC has been developing new technologies and products one after another to support the increasing integration, higher performance, and lower costs of semiconductors and high-function devices with our ultra-fine technology.

Components

ULVAC provides a wide range of product lines, extending from vacuum pumps and measurement and analysis equipment, to components, such as power generators for various types of deposition equipment and vacuum valves.

Industrial Equipment

ULVAC provides production equipment for industrial equipment in a wide range of fields, from machinery, metals, and materials to life sciences, such as electric appliances and automobiles, pharmaceuticals, chemicals, and food.

Materials

ULVAC provides electric materials, such as sputtering targets, for diverse industries. In addition, in the high-performance materials sector, ULVAC provides integrated manufacturing and precision processing technologies for titanium, tantalum, zirconium, niobium, etc.

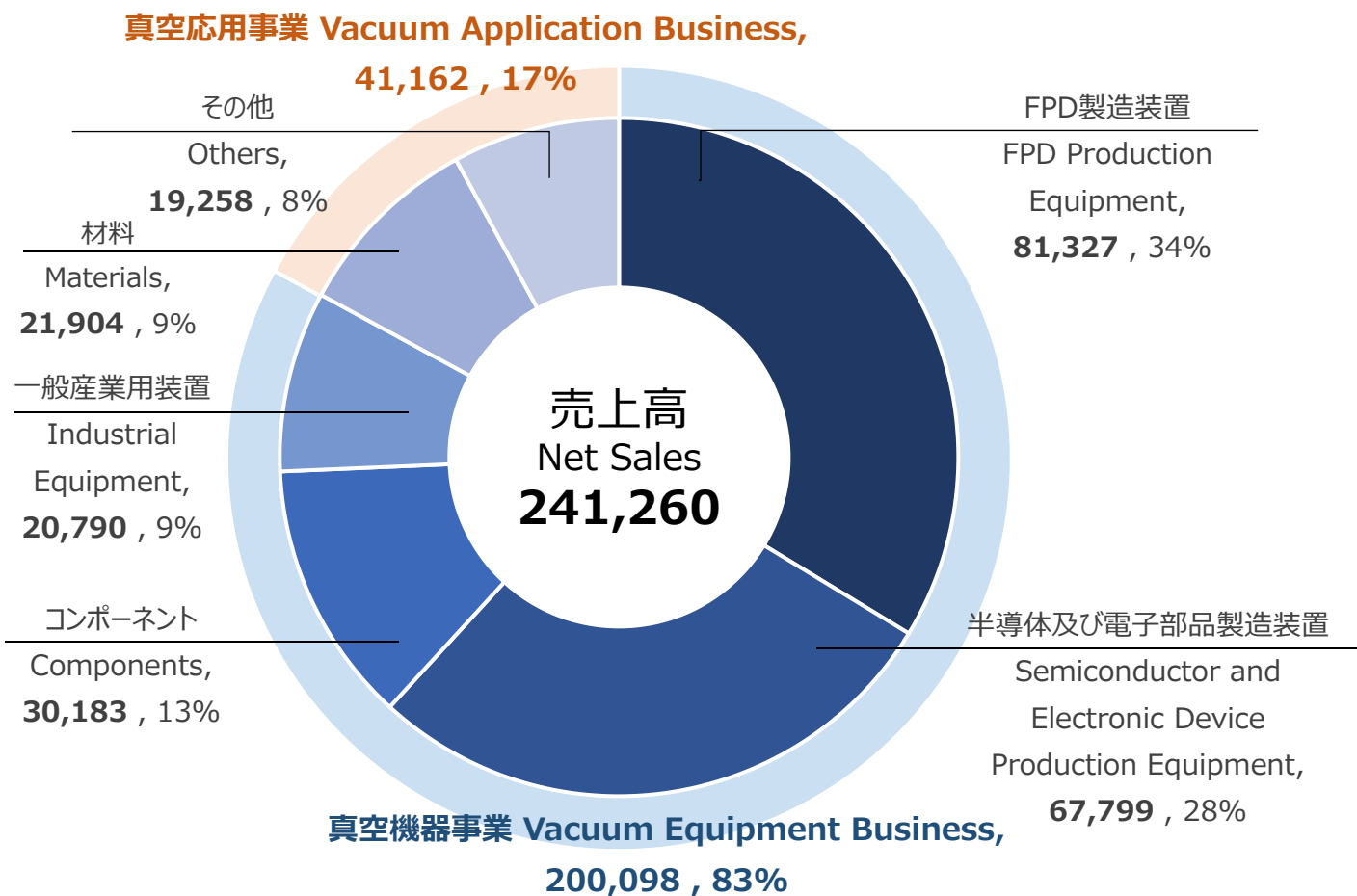
Others

ULVAC provides technologies to various industrial fields by utilizing related technologies derived from vacuum equipment manufacture.

2022年6月期連結売上高構成比

Consolidated Net Sales by Business Segment for the Fiscal Year Ended June 30,2022

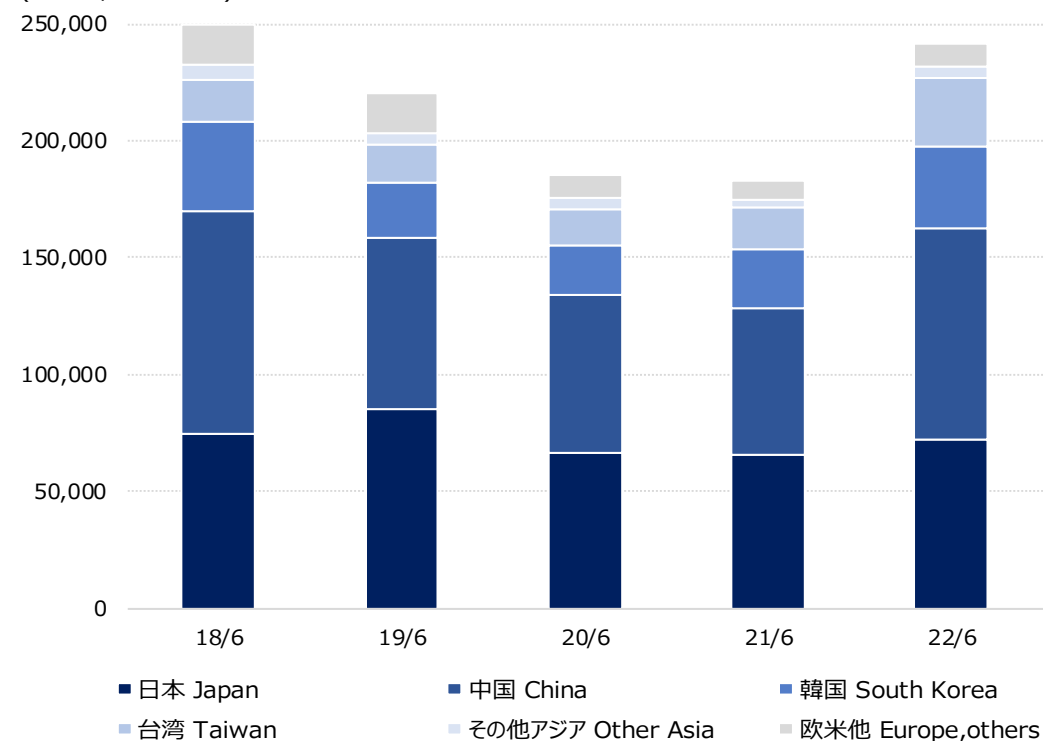
(百万円/ ¥ millions)



連結売上高推移 (地域別)

Consolidated Net Sales by Region

(百万円/ ¥ millions)



(百万円/ ¥ millions)		18/6	19/6	20/6	21/6	22/6
日本	Japan	74,808	85,662	66,724	65,504	72,741
中国	China	95,019	72,755	67,478	62,748	89,858
韓国	South Korea	38,304	23,717	21,147	25,357	35,269
台湾	Taiwan	17,762	16,234	15,041	17,566	29,201
その他アジア	Other Asia	6,712	4,673	5,607	3,673	4,661
欧米他	Europe,others	16,666	17,681	9,403	8,163	9,530
合計	Total	249,271	220,721	185,402	183,011	241,260

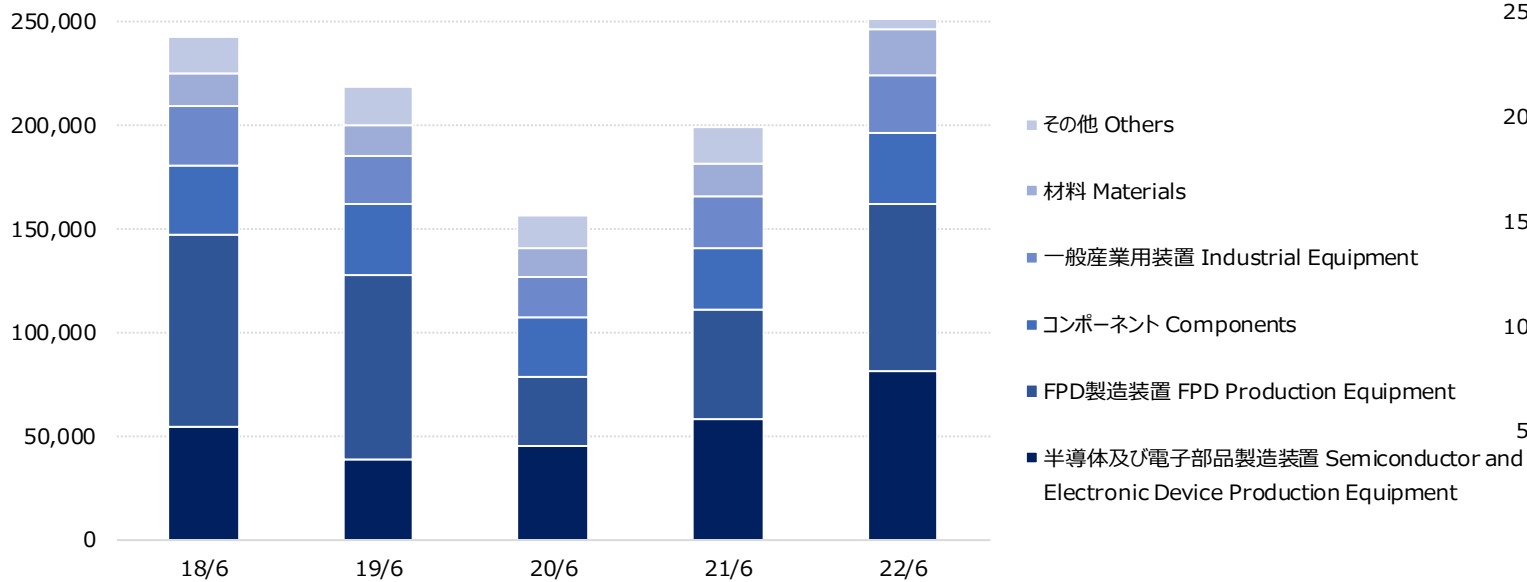
連結受注高推移

Consolidated Order Received by Business Segment

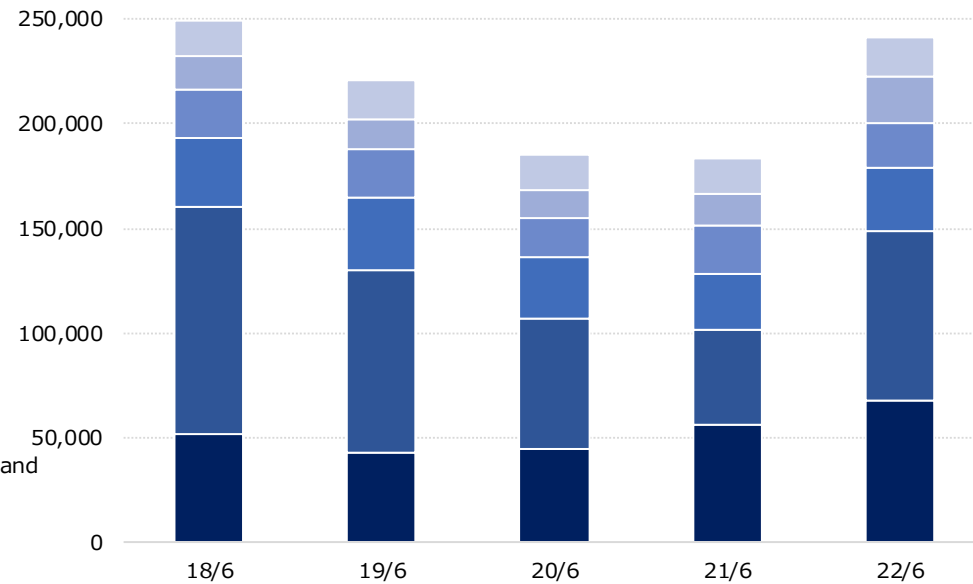
連結売上高推移

Consolidated Net Sales by Business Segment

(百万円/ ¥ millions)



(百万円/ ¥ millions)

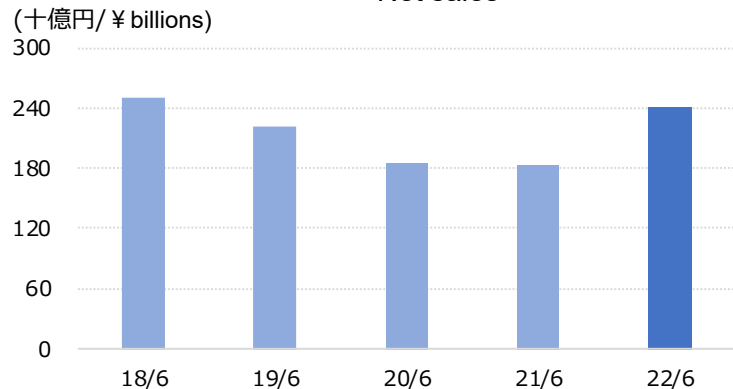


(百万円/ ¥ millions)		18/6	19/6	20/6	21/6	22/6
半導体及び電子部品製造装置	Semiconductor and Electronic Device Production Equipment	54,142	38,788	44,868	58,625	81,674
FPD製造装置	FPD Production Equipment	93,033	89,357	33,529	52,706	80,473
コンポーネント	Components	33,143	33,708	28,528	29,102	33,925
一般産業用装置	Industrial Equipment	29,389	23,249	19,998	25,145	28,046
材料	Materials	15,350	14,878	13,907	15,436	22,359
その他	Others	17,923	18,566	15,741	17,895	23,619
合計	Total	242,980	218,547	156,571	198,909	270,095

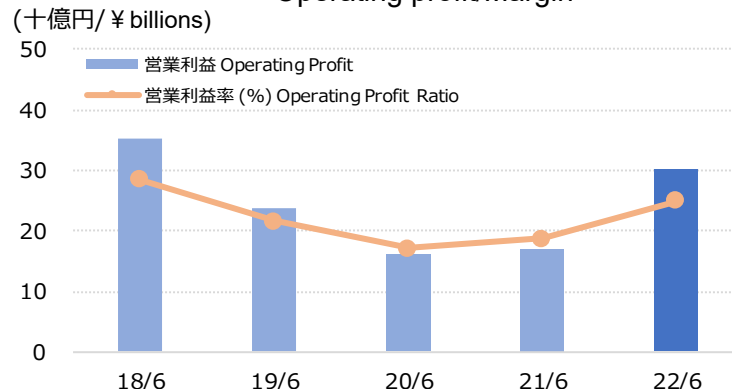
(百万円/ ¥ millions)		18/6	19/6	20/6	21/6	22/6
半導体及び電子部品製造装置	Semiconductor and Electronic Device Production Equipment	51,601	43,327	45,137	56,481	67,799
FPD製造装置	FPD Production Equipment	108,529	86,751	62,104	45,299	81,327
コンポーネント	Components	32,847	34,229	29,132	26,914	30,183
一般産業用装置	Industrial Equipment	23,674	23,391	18,399	22,575	20,790
材料	Materials	15,246	14,372	13,488	14,987	21,904
その他	Others	17,373	18,651	17,141	16,755	19,258
合計	Total	249,271	220,721	185,402	183,011	241,260

連結財務ハイライト

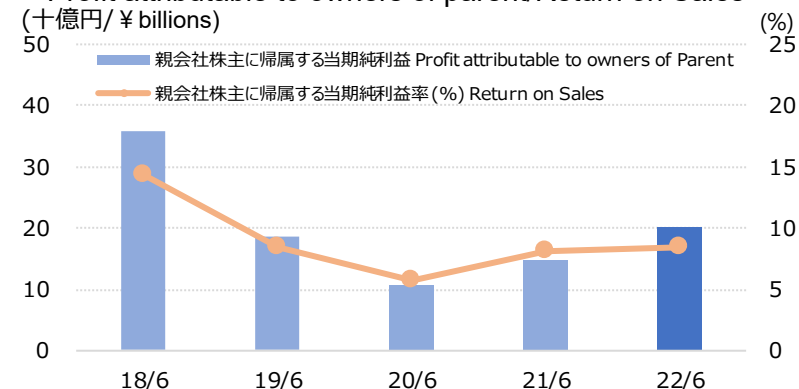
売上高 Net sales



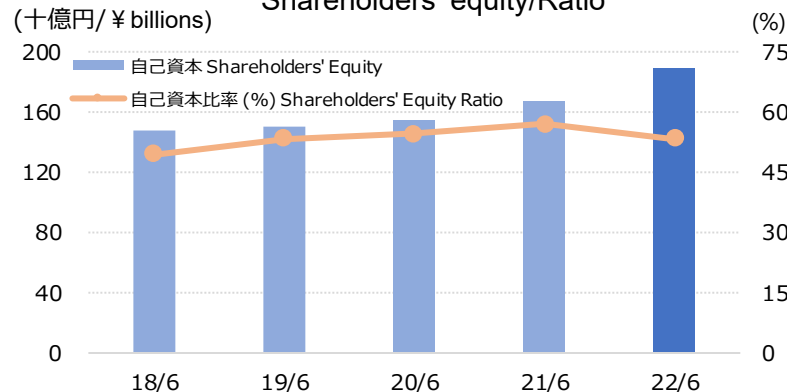
営業利益・営業利益率 Operating profit/Margin



親会社株主に帰属する当期純利益・当期純利益率 Profit attributable to owners of parent/Return on Sales



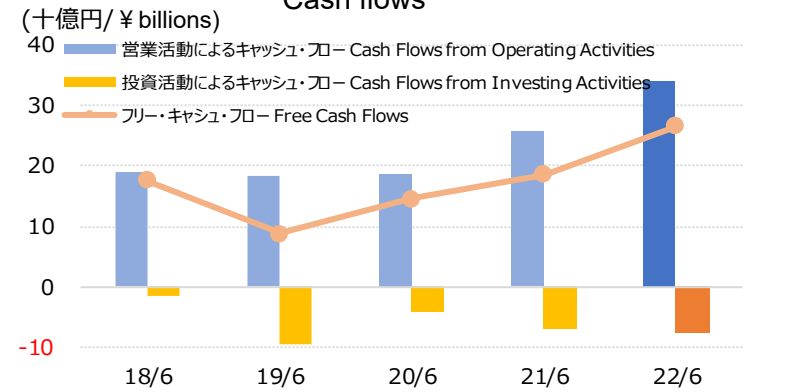
自己資本・自己資本比率 Shareholders' equity/Ratio



総資産 Total assets



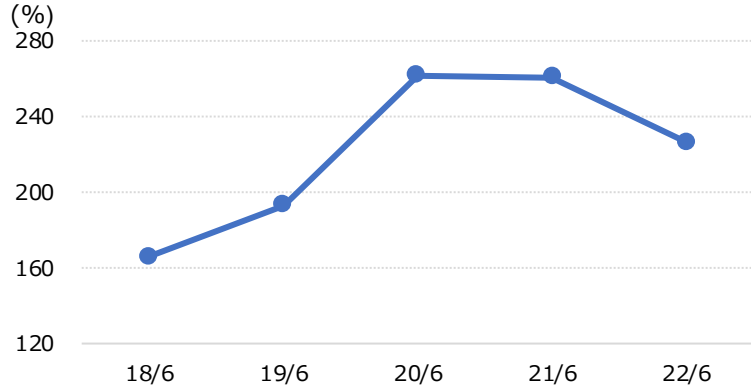
キャッシュ・フロー Cash flows



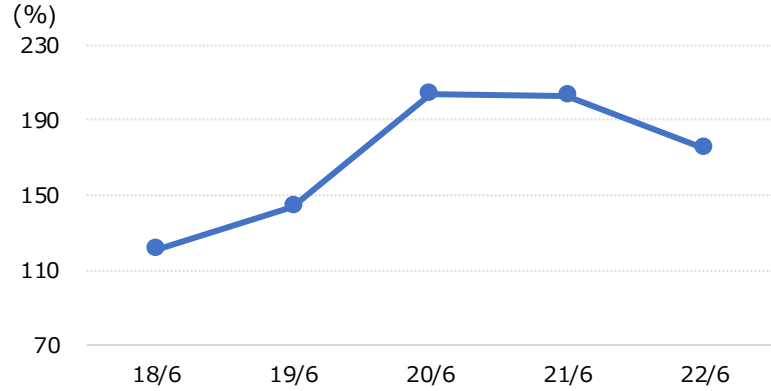
		18/6	19/6	20/6	21/6	22/6
売上高	Net Sales	249,271	220,721	185,402	183,011	241,260
営業利益	Operating Profit	35,351	23,828	15,958	17,197	30,061
営業利益率(%)	Operating Profit Ratio(%)	14.2	10.8	8.6	9.4	12.5
親会社株主に帰属する当期純利益	Profit attributable to owners of Parent	35,904	18,665	10,769	14,830	20,211
親会社株主に帰属する当期純利益率(%)	Return on Sales(%)	14.4	8.5	5.8	8.1	8.4
自己資本	Shareholders' Equity	147,531	150,912	154,253	166,899	188,977
自己資本比率(%)	Shareholders' Equity Ratio(%)	49.6	53.5	54.6	57.0	53.3
総資産	Total Assets	297,418	282,302	282,350	292,761	354,304
営業活動によるキャッシュ・フロー	Cash Flows from Operating Activities	19,086	18,282	18,738	25,520	33,931
投資活動によるキャッシュ・フロー	Cash Flows from Investing Activities	-1,564	-9,448	-4,143	-6,925	-7,432
フリー・キャッシュ・フロー	Free Cash Flows	17,522	8,834	14,595	18,595	26,498

安定性指標 Stability

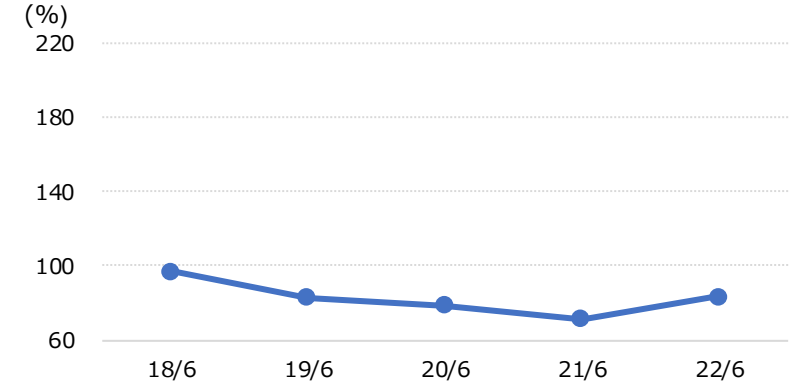
流動比率
Current ratio



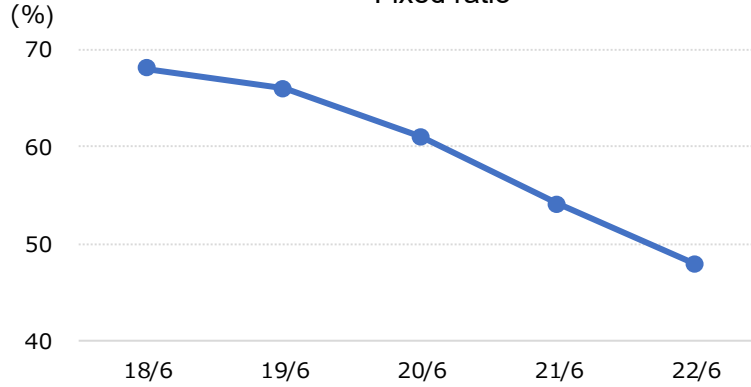
当座比率
Acid ratio



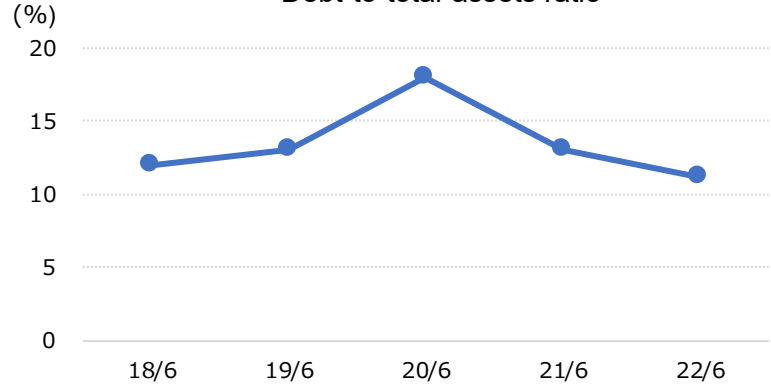
負債比率
Debt ratio



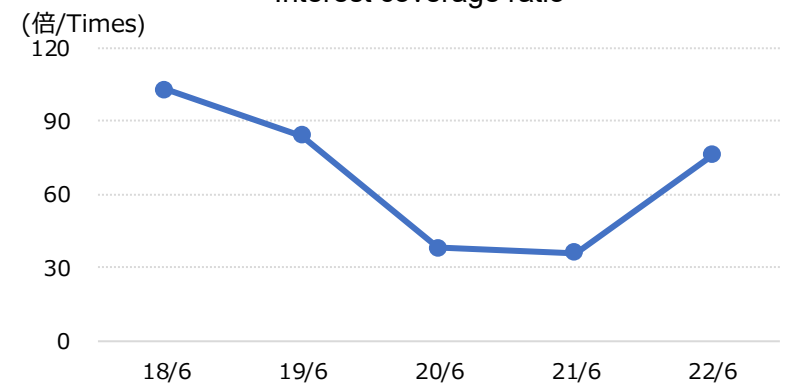
固定比率
Fixed ratio



借入金依存度
Debt-to-total-assets ratio



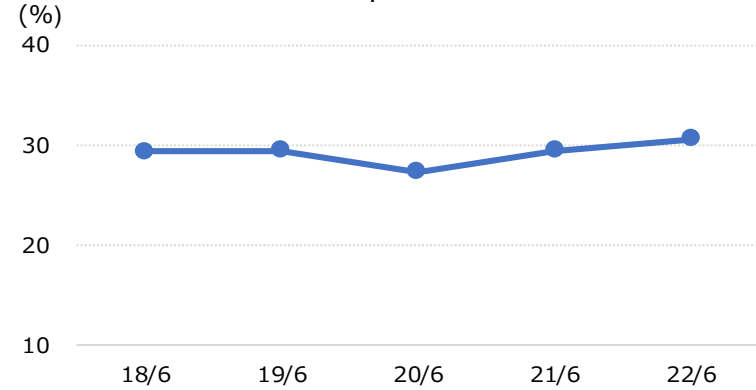
インタレスト・カバレッジ
Interest coverage ratio



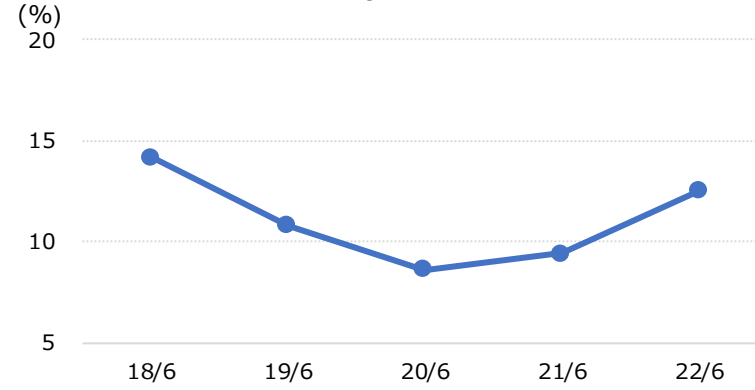
(%)		18/6	19/6	20/6	21/6	22/6
流動比率	Current ratio	166	193	261	260	226
当座比率	Acid ratio	121	144	204	203	175
負債比率	Debt ratio	97	83	79	71	84
固定比率	Fixed ratio	68	66	61	54	48
借入金依存度	Debt-to-total-assets ratio	12	13	18	13	11
インタレスト・カバレッジ (倍)	Interest coverage ratio(Times)	103	84	38	36	76

収益性指標 Profitability

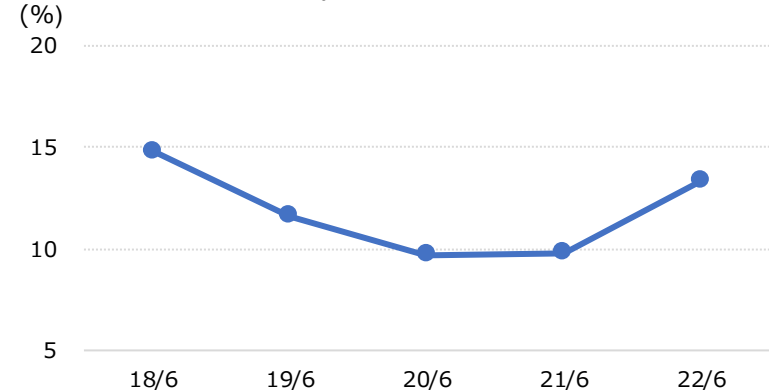
売上総利益率
Gross profit to net sales



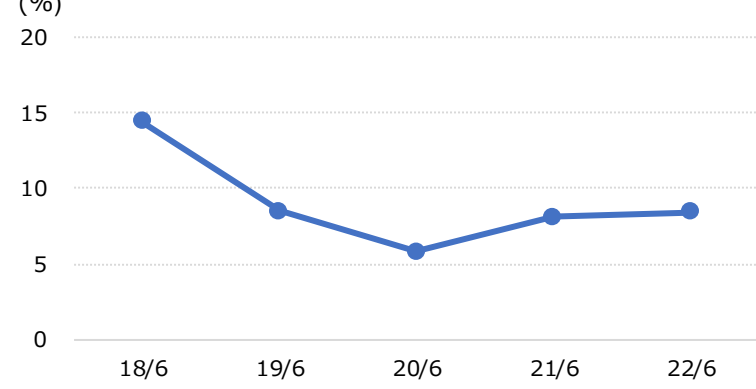
売上営業利益率
Operating profit to net sales



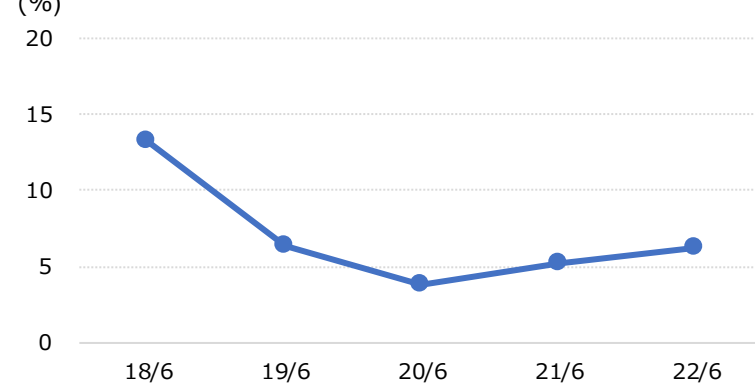
売上経常利益率
Ordinary profit to net sales



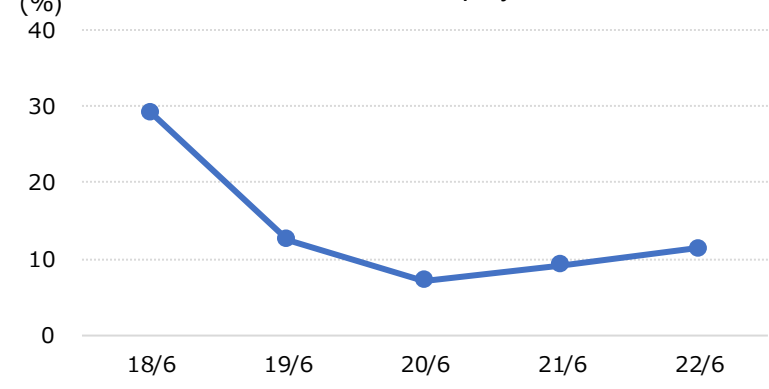
売上当期純利益率
Profit attributable to owners of parent to net sales



総資産利益率 (ROA)
Return on assets



自己資本利益率 (ROE)
Return on equity



(%)		18/6	19/6	20/6	21/6	22/6
売上総利益率	Gross profit to net sales	29.3	29.4	27.3	29.4	30.6
売上営業利益率	Operating profit to net sales	14.2	10.8	8.6	9.4	12.5
売上経常利益率	Ordinary profit to net sales	14.8	11.6	9.7	9.8	13.3
売上当期純利益率	Profit attributable to owners of parent to net sales	14.4	8.5	5.8	8.1	8.4
総資産利益率 (ROA)	Return on assets	13.2	6.4	3.8	5.2	6.2
自己資本利益率 (ROE)	Return on equity	29.2	12.5	7.1	9.2	11.4

生産性・効率性指標 Productivity・Efficiency

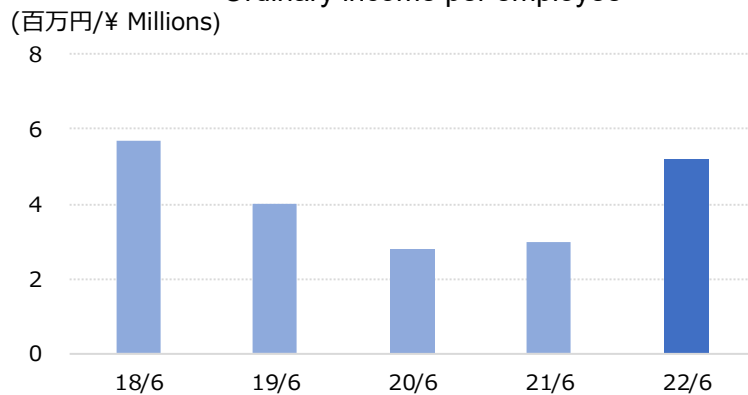
従業員数

Number of employees



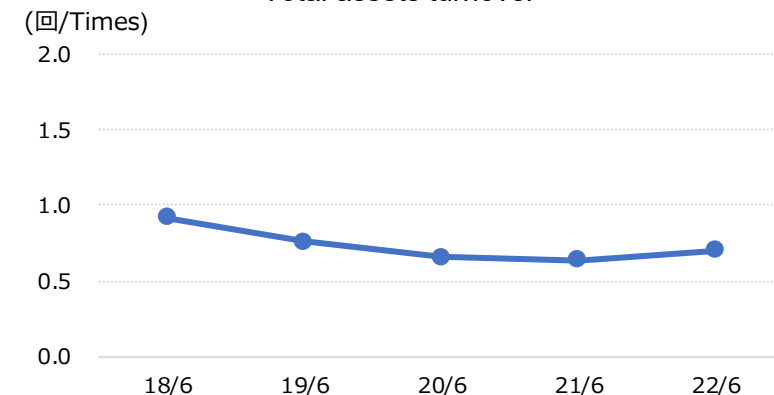
従業員一人当たり経常利益

Ordinary income per employee



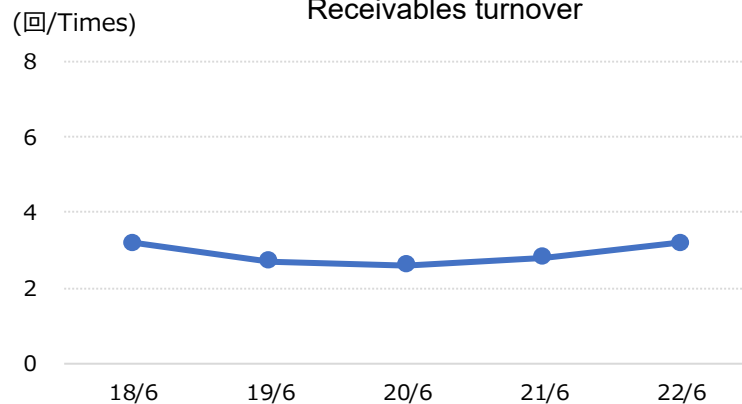
総資産回転率

Total assets turnover



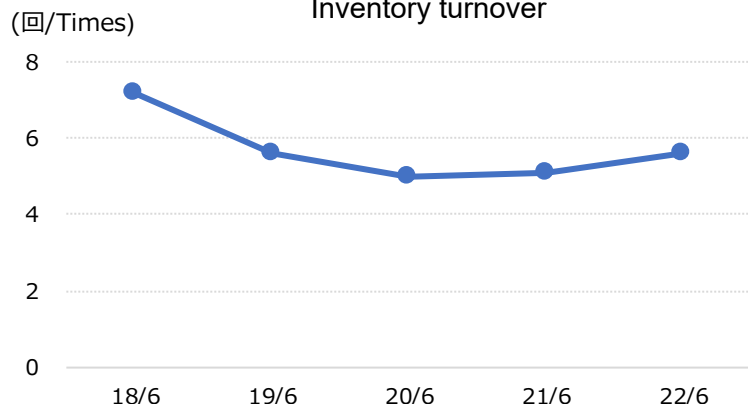
売上債権回転率

Receivables turnover



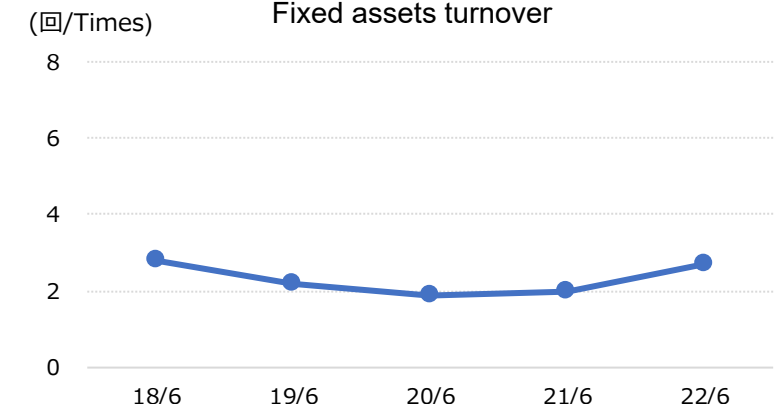
棚卸資産回転率

Inventory turnover



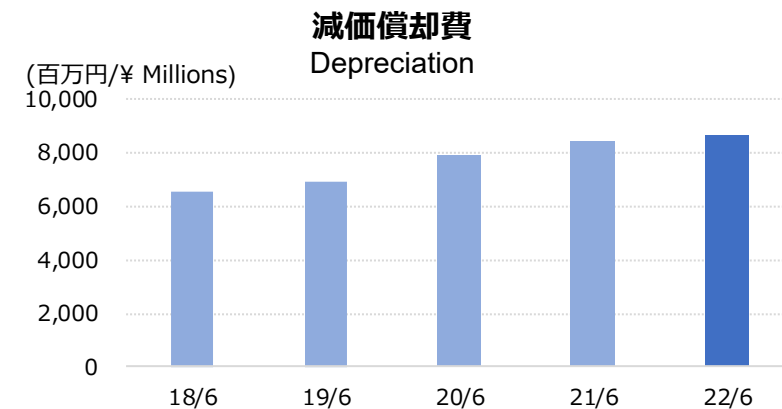
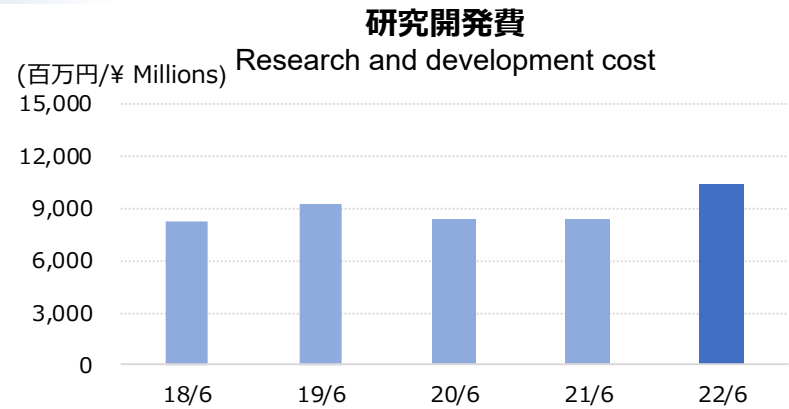
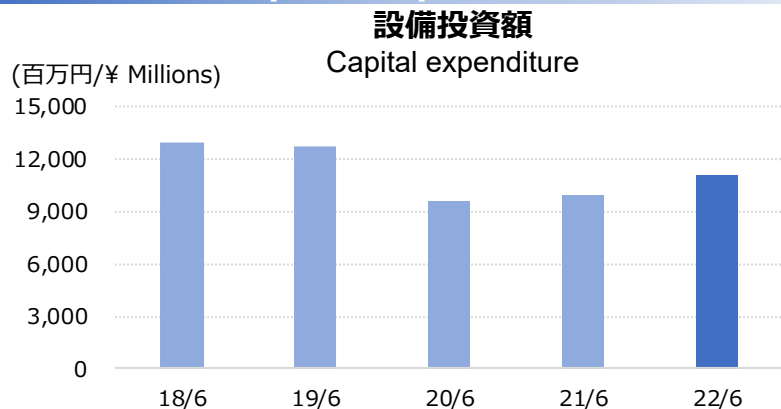
固定資産回転率

Fixed assets turnover



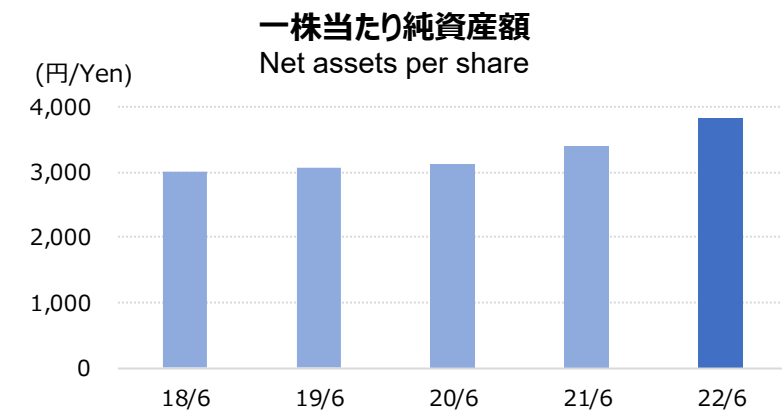
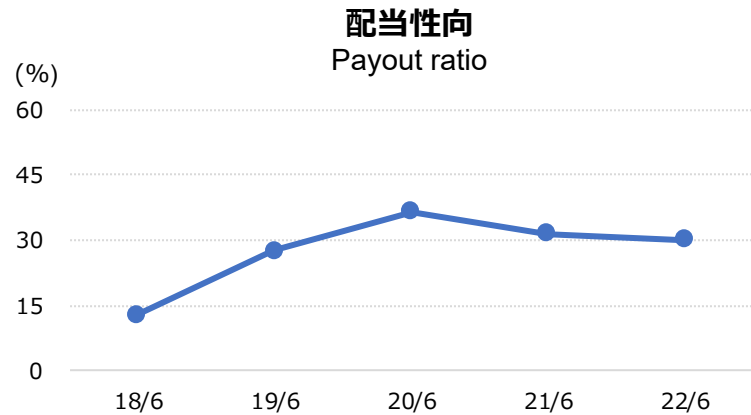
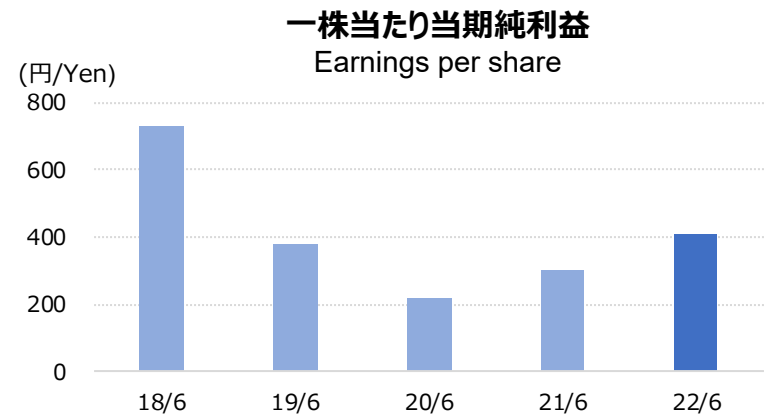
		18/6	19/6	20/6	21/6	22/6
従業員数 (人)	Number of employees (Persons)	6,439	6,424	6,370	6,063	6,235
従業員一人当たり経常利益 (百万円)	Ordinary income per employee (¥ Millions)	5.7	4.0	2.8	3.0	5.2
総資産回転率 (回)	Total assets turnover (Times)	0.9	0.8	0.7	0.6	0.7
売上債権回転率 (回)	Receivables turnover (Times)	3.2	2.7	2.6	2.8	3.2
棚卸資産回転率 (回)	Inventory turnover (Times)	7.2	5.6	5.0	5.1	5.6
固定資産回転率 (回)	Fixed assets turnover (Times)	2.8	2.2	1.9	2.0	2.7

設備投資額 Capital Expenditures



(百万円/¥ Millions)		18/6	19/6	20/6	21/6	22/6
設備投資額	Capital expenditure	12,925	12,750	9,555	9,968	11,047
研究開発費	Research and development cost	8,293	9,209	8,353	8,375	10,340
減価償却費	Depreciation	6,541	6,938	7,849	8,386	8,587

投資指標 Investment



		18/6	19/6	20/6	21/6	22/6
一株当たり当期純利益 (EPS) (円)	Earnings per share(Yen)	728.68	378.78	218.54	301.12	410.37
配当性向 (%)	Payout ratio (%)	13.0	27.7	36.6	31.5	30.2
一株当たり純資産額(円)	Net assets per share(Yen)	2,994.12	3,062.39	3,132.22	3,388.87	3,837.17

連結貸借対照表

(百万円/¥ Millions)

		18/6	19/6	20/6	21/6	22/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash deposits	57,074	58,557	80,694	91,545	118,040
受取手形及び売掛金	Notes and accounts receivable, trade	87,276	77,236	66,702	66,289	-
受取手形、売掛金及び契約資産	Notes and accounts receivable, trade and contract assets	-	-	-	-	86,331
商品及び製品	Merchandise and finished goods	4,615	3,937	3,883	4,064	4,500
仕掛品	Work in process	23,618	24,033	21,004	22,785	29,090
原材料及び貯蔵品	Raw materials and supplies	10,847	11,803	10,217	10,309	15,849
その他	Other	9,509	6,840	6,903	7,858	10,562
貸倒引当金	Allowance for doubtful accounts	-914	-444	-419	-319	-525
流動資産合計	Total current assets	192,026	181,962	188,985	202,530	263,847
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment	64,297	65,687	65,189	66,086	64,995
建物及び構築物	Buildings and structures	80,982	80,546	81,850	83,821	85,821
減価償却累計額	Accumulated depreciation	-49,168	-50,595	-52,735	-55,500	-58,939
建物及び構築物（純額）	Buildings and structures, net	31,814	29,951	29,115	28,321	26,883
機械装置及び運搬具	Machinery, equipment and vehicles	69,543	71,500	76,740	79,326	78,272
減価償却累計額	Accumulated depreciation	-53,161	-54,042	-57,428	-60,073	-62,537
機械装置及び運搬具（純額）	Machinery, equipment and vehicles, net	16,382	17,459	19,312	19,253	15,735
工具、器具及び備品	Tools, furniture and fixtures	14,738	14,338	13,933	14,098	14,682
減価償却累計額	Accumulated depreciation	-12,899	-12,358	-12,295	-12,651	-12,908
工具、器具及び備品（純額）	Tools, furniture and fixtures, net	1,839	1,981	1,638	1,448	1,774
土地	Land	8,624	8,357	8,344	8,480	8,360
リース資産	Lease assets	1,872	1,813	3,851	4,516	5,079
減価償却累計額	Accumulated depreciation	-1,142	-1,099	-1,284	-1,549	-1,922
リース資産（純額）	Lease assets, net	731	715	2,567	2,967	3,157
建設仮勘定	Construction in progress	4,907	7,226	4,213	5,617	9,087
無形固定資産	Intangible assets	3,454	3,446	3,278	3,496	3,715
リース資産	Lease assets	81	55	53	34	27
ソフトウェア	Software	844	1,030	973	1,347	1,603
その他	Other	2,529	2,361	2,251	2,115	2,085
投資その他の資産	Investments and other assets	37,641	31,207	24,898	20,649	21,746
投資有価証券	Investment securities	25,562	13,797	11,869	7,360	6,882
繰延税金資産	Deferred tax assets	7,315	10,180	6,108	6,385	6,990
その他	Other	6,812	11,690	9,343	8,763	9,869
貸倒引当金	Allowance for doubtful accounts	-2,048	-4,462	-2,422	-1,859	-1,995
固定資産合計	Total non-current assets	105,392	100,340	93,365	90,231	90,457
資産合計	Total assets	297,418	282,302	282,350	292,761	354,304

連結貸借対照表

(百万円/¥ Millions)

		18/6	19/6	20/6	21/6	22/6
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable, trade	55,566	40,748	31,439	36,073	55,030
短期借入金	Short-term borrowings	21,539	14,915	11,266	8,508	9,618
リース債務	Lease liabilities	300	306	666	722	679
未払法人税等	Income taxes payable	4,534	2,802	1,340	2,182	3,813
前受金	Advances received	16,739	15,849	11,569	12,659	-
契約負債	Contract liabilities	-	-	-	-	25,245
賞与引当金	Provision for bonuses	3,185	3,625	2,686	3,048	5,918
役員賞与引当金	Provision for bonuses for directors(and other officers)	512	485	372	355	404
製品保証引当金	Provision for product warranties	1,742	1,632	1,672	1,222	1,387
受注損失引当金	Provision for loss on order received	1,074	1,099	1,323	1,253	16
その他	Other	13,637	13,041	9,952	11,797	14,651
流動負債合計	Total current liabilities	118,829	94,501	72,285	77,819	116,762
固定負債	Non-current liabilities					
長期借入金	Long-term borrowings	14,150	20,668	38,577	30,943	29,910
リース債務	Lease liabilities	607	551	1,999	2,361	2,562
繰延税金負債	Deferred tax liabilities	22	16	27	42	128
退職給付に係る負債	Reirement benefit liability	8,370	7,846	7,363	6,968	7,400
役員退職慰労引当金	Provision for directors' retirement benefits	272	75	-	-	-
役員株式給付引当金	Provision for share awards for directors (and other officers)	134	145	156	198	272
資産除去債務	Asset retirement obligations	395	399	402	406	416
その他	Other	568	512	447	326	368
固定負債合計	Total non-current liabilities	24,520	30,213	48,972	41,243	41,057
負債合計	Total liabilities	143,348	124,714	121,256	119,062	157,820
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Share capital	20,873	20,873	20,873	20,873	20,873
資本剰余金	Capital surplus	3,912	3,912	3,912	3,912	3,912
利益剰余金	Retained earnings	107,238	120,985	126,571	137,573	152,514
自己株式	Treasury shares	-266	-247	-349	-343	-344
株主資本合計	Total shareholders' equity	131,756	145,522	151,007	162,015	176,955
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	14,950	6,652	5,301	2,174	1,440
為替換算調整勘定	Foreign currency translation adjustment	2,579	266	-572	4,132	12,282
退職給付に係る調整累計額	Remeasurements of defined benefit plans	-1,753	-1,528	-1,482	-1,422	-1,700
その他の包括利益累計額合計	Total accumulated other comprehensive income	15,775	5,390	3,246	4,884	12,022
非支配株主持分	Non-controlling interests	6,538	6,676	6,840	6,800	7,508
純資産合計	Total net assets	154,069	157,588	161,093	173,699	196,484
負債純資産合計	Total liabilities and net assets	297,418	282,302	282,350	292,761	354,304

Consolidated Statements of Income・Cash Flows

連結損益計算書

(百万円/¥ Millions)

		18/6	19/6	20/6	21/6	22/6
売上高	Net sales	249,271	220,721	185,402	183,011	241,260
売上原価	Cost of sales	176,163	155,845	134,805	129,247	167,517
売上総利益	Gross profit	73,108	64,876	50,596	53,764	73,743
販売費及び一般管理費	Selling, general and administrative expenses	37,757	41,047	34,638	36,567	43,682
販売費	Selling expenses	15,703	18,217	13,091	14,801	18,036
一般管理費	General and administrative expenses	22,054	22,830	21,547	21,766	25,646
営業利益	Operating Profit	35,351	23,828	15,958	17,197	30,061
営業外収益	Non-operating income	2,631	2,816	3,511	3,160	3,736
受取利息	Interest income	157	183	171	199	248
受取配当金	Dividend income	470	687	634	650	745
受取賃貸料	Rent income	300	296	-	-	-
受取保険金及び配当金	Insurance and dividends income	463	610	316	-	-
補助金収入	Subsidy income	-	-	150	-	-
為替差益	Foreign exchange gains	-	-	-	-	571
持分法による投資利益	Share of profit of entities accounted for using equity method	426	346	494	569	861
その他	Other	816	694	1,747	1,742	1,312
営業外費用	Non-operating expenses	1,076	1,069	1,418	2,391	1,598
支払利息	Interest expenses	349	293	437	498	410
為替差損	Foreign exchange losses	-	-	-	373	-
シンジケートローン手数料	Commission for syndicated loans	-	-	-	-	195
その他	Other	727	776	980	1,520	994
経常利益	Ordinary Profit	36,907	25,575	18,052	17,966	32,200
特別利益	Extraordinary income	2,002	2,088	3,308	5,053	1,199
投資有価証券売却益	Gain on sale of investment securities	2,002	1,710	3,261	4,998	343
関係会社株式売却益	Gain on sale of shares of subsidiaries and associates	-	-	-	-	797
固定資産売却益	Gain on sale of non-current assets	-	75	47	55	59
持分変動利益	Gain on change in equity	-	303	-	-	-
特別損失	Extraordinary losses	382	515	239	1,460	4,118
固定資産除却損	Loss on disposal of non-current assets	382	156	64	99	-
減損損失	Impairment loss	-	331	175	-	3,090
関係会社清算損	Loss on liquidation of subsidiaries and associates	-	-	-	378	-
新型コロナウイルス感染症対応費用	Expenses for COVID-19 measures	-	-	-	984	1,028
その他	Other	-	27	-	-	-
税金等調整前当期純利益	Profit before income taxes	38,527	27,148	21,122	21,559	29,280
法人税等	Total income taxes	1,372	7,160	9,386	6,085	7,839
法人税、住民税及び事業税	Income taxes - current	7,309	6,709	4,790	4,867	7,549
法人税等調整額	Income taxes - deferred	-5,937	451	4,596	1,218	290
当期純利益	Profit	37,155	19,988	11,736	15,474	21,441
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	1,250	1,323	967	644	1,231
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	35,904	18,665	10,769	14,830	20,211

連結キャッシュ・フロー計算書

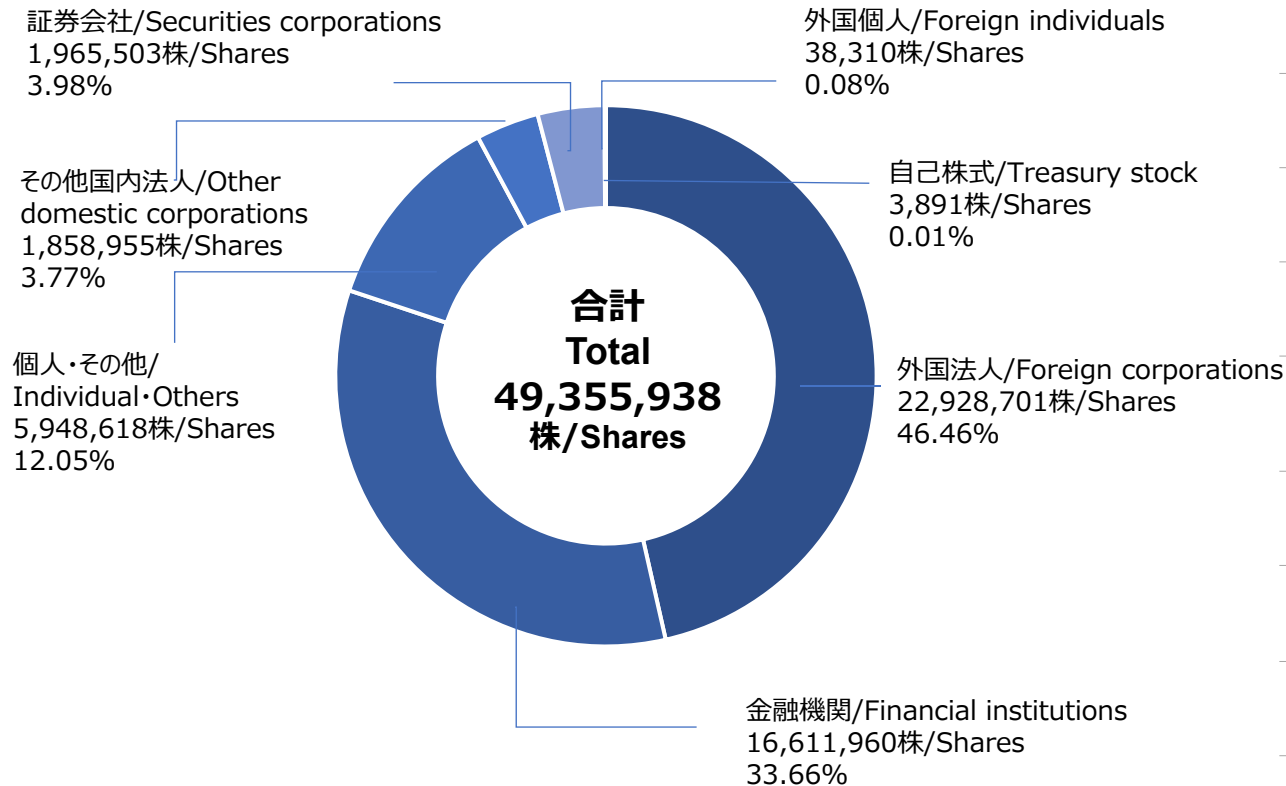
(百万円/¥ Millions)

		18/6	19/6	20/6	21/6	22/6
営業活動によるキャッシュ・フロー	Cash flows from operating activities	19,086	18,282	18,738	25,520	33,931
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-1,564	-9,448	-4,143	-6,925	-7,432
財務活動によるキャッシュ・フロー	Cash flows from financing activities	-10,734	-5,844	7,455	-16,061	-6,445
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	4	-908	39	2,468	3,991
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	6,793	2,082	22,089	5,002	24,044
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	47,555	54,348	55,859	77,948	83,061
連結除外に伴う現金及び現金同等物の減少額	Decrease in cash and cash equivalents resulting from exclusion of subsidiaries from consolidation	-	-571	-	-	-
非連結子会社との合併に伴う現金及び現金同等物の増加額	Increase in cash and cash equivalents resulting from merger with unconsolidated subsidiaries	-	-	-	112	-
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	54,348	55,859	77,948	83,061	107,106

株式の状況 (2022年6月30日現在)

発行可能株式総数 Number of shares authorized to be issued	100,000,000株
発行済株式の総数 Number of shares issued	49,355,938株
株主数 Number of shareholders	15,152名

所有者別株式数/Shareholders Distribution



大株主/Major Shareholders

株主名 Name of Shareholders	持株数 Shares <small>千株/Thousands of Shares</small>	持株比率 Shareholding Ratio <small>%</small>
日本マスタートラスト信託銀行株式会社 (信託口) The Master Trust Bank of Japan, Ltd.	6,639	13.45
日本生命保険相互会社 Nippon Life Insurance Company	3,242	6.57
株式会社日本カストディ銀行 (信託口) Custody Bank of Japan, Ltd	3,094	6.27
TAIYO FUND, L.P.	2,552	5.17
BBH (LUX) FOR FIDELITY FUNDS-GLOBAL TECHNOLOGY POOL	1,853	3.75
TAIYO HANEI FUND, L.P.	1,192	2.42
BNP PARIBAS SECURITIES SERVICES LUXEMBOURG/ JASDEC SECURITIES/UCITS ASSETS	1,074	2.18
STATE STREET BANK AND TRUST COMPANY 505227	1,039	2.10
STATE STREET BANK AND TRUST COMPANY 505038	744	1.51
日本証券金融株式会社 JAPAN SECURITIES FINANCE CO., LTD.	648	1.31

(※) 持株比率は自己株式 (3,891株) を控除して計算しております。
Shareholding ratio is calculated excluding treasury stock (3,891 shares).