

# FACT SHEET 2020

**ULVAC, Inc.**

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## Profile

### プロフィール

アルバックは1952年、日本でまだ真空技術が普及していなかった時代に創業しました。「真空技術で産業と科学の発展に貢献しよう」と若い技術者たちが立ち上げたベンチャー企業でした。

現在では、真空装置、コンポーネント、材料、分析機器など多様な真空技術を持ち、研究開発、製造、販売、カスタマーサポートを総合的に幅広い業界へ提供する真空総合メーカーに成長しました。

### 事業領域

#### FPD及びPV製造装置

様々なFPD及びPV製造技術にかかわっており、製造装置の開発はもちろんのこと、材料の開発をすることでソリューションをグローバルに提供しています。

#### 半導体及び電子部品製造装置

半導体や高性能デバイスの高集積化・高性能化・低コスト化を超微細化技術で支えるべく新たな技術・製品を次々と世に送り出しています。

#### コンポーネント

真空ポンプや計測・分析機器から各種成膜装置用電源、真空バルブなどの構成部品まで多種多様なラインアップを取り揃えています。

#### 一般産業用装置

機械・金属・材料分野から電機・自動車、医薬品・化学・食品等のライフサイエンス分野まで産業機器関連製造装置を提供しています。

#### 材料

スパッタリングターゲットなど様々な産業分野向けに電子材料を提供しています。また、高性能材料分野では、チタン、タンタル、ジルコニウム、ニオブなどの一貫製造及び精密加工技術を提供しています。

#### その他

真空を応用した製造装置から派生する関連技術を活かし様々な産業分野に技術を提供しています。

ULVAC was founded in 1952 when vacuum technology was not yet widely used in Japan.

It was a venture company started by young engineers who wanted to contribute to the development of science and industry through vacuum technology.

Today, we have grown into a comprehensive vacuum manufacturer that offers a wide variety of vacuum technologies, including vacuum equipment, components, materials.

### Business Area

#### FPD and PV Production Equipment

As benefits a company involved in a range of FPD and PV manufacturing technologies, ULVAC not only develops production equipment but also offers solutions worldwide that leverage its development of advanced materials.

#### Semiconductor and Electronic Device Production Equipment

We have been introducing new technologies and products one after another to support the increasing integration, higher performance, and lower costs of semiconductors and high-function devices with our ultra-fine technology.

#### Components

ULVAC provides a wide range of product lines, extending from vacuum pumps and measurement and analysis equipment, to components, such as power generators for various types of deposition equipment and vacuum valves.

#### Industrial Equipment

ULVAC provides manufacturing equipment for industrial equipment in a wide range of fields, from machinery, metals, and materials to life sciences, such as electric appliances and automobiles, pharmaceuticals, chemicals, and foodstuffs.

#### Materials

ULVAC provides electric materials, such as sputtering targets, for diverse industries. In addition, in the high-performance materials sector, ULVAC provides integrated manufacturing and precision processing technologies for titanium, tantalum, zirconium, niobium, etc.

#### Others

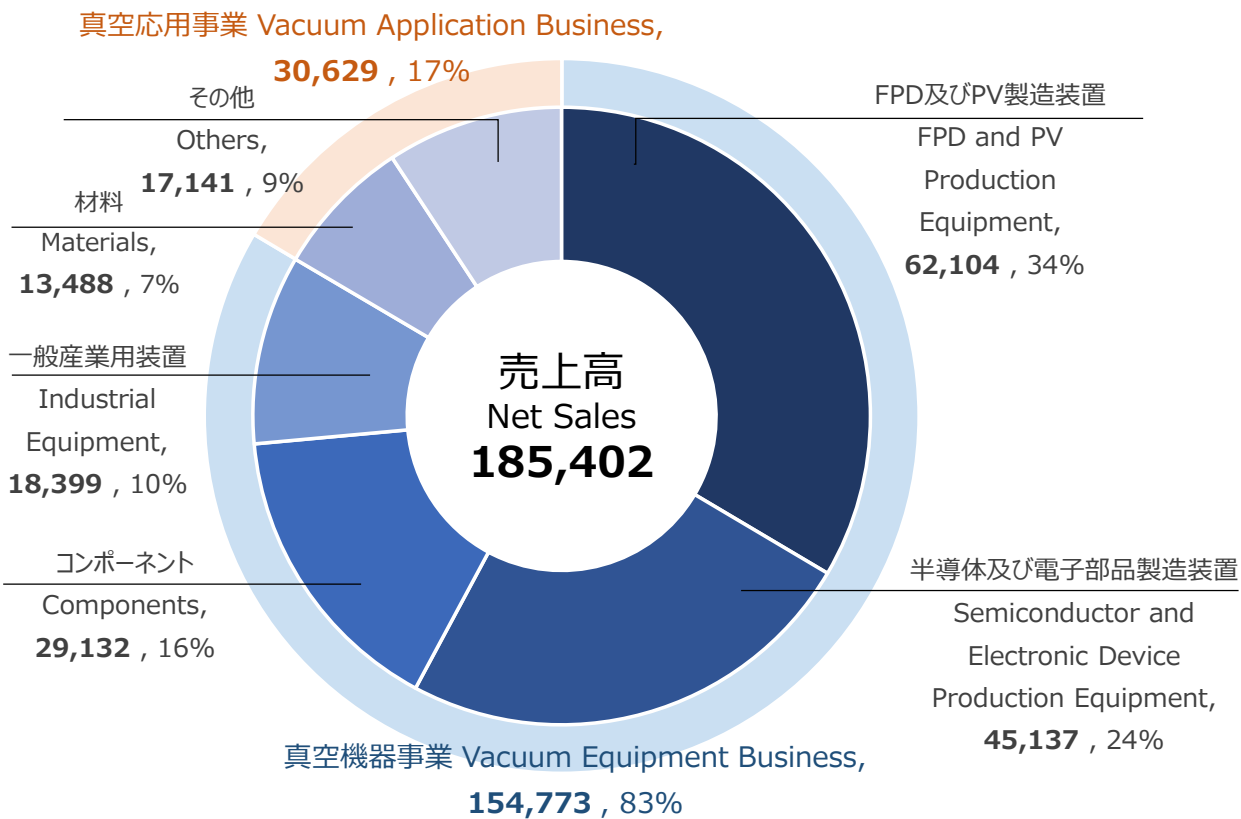
ULVAC is a source of technology derived from vacuum-based production equipment for diverse industries.

連結セグメント & 地域別情報

2020年6月期連結売上高構成比

Consolidated Net Sales by Business Segment  
for the Fiscal Year Ended June 30,2020

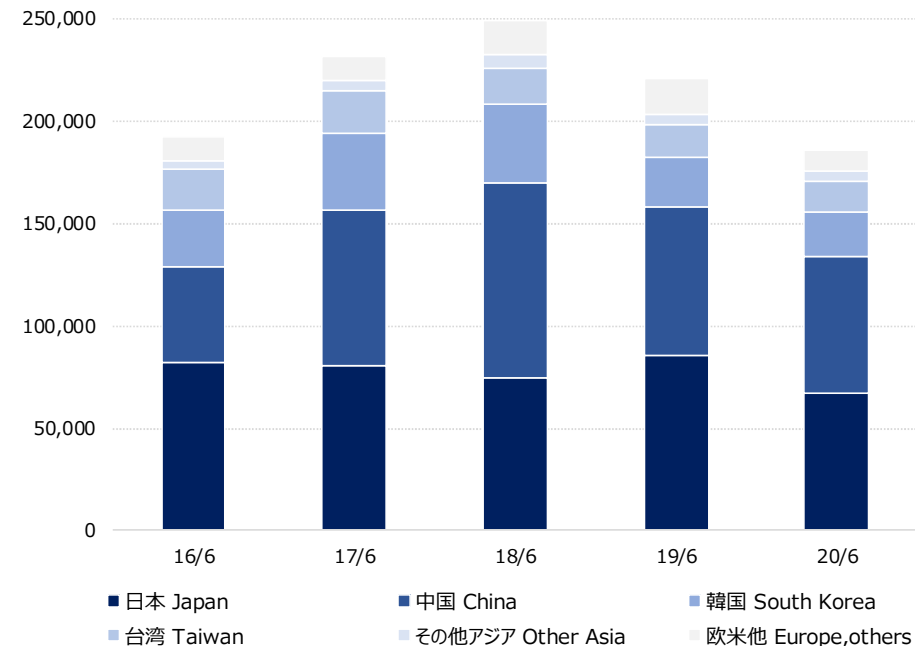
(百万円/ ¥ millions)



連結売上高推移 (地域別)

Consolidated Net Sales by Region

(百万円/ ¥ millions)



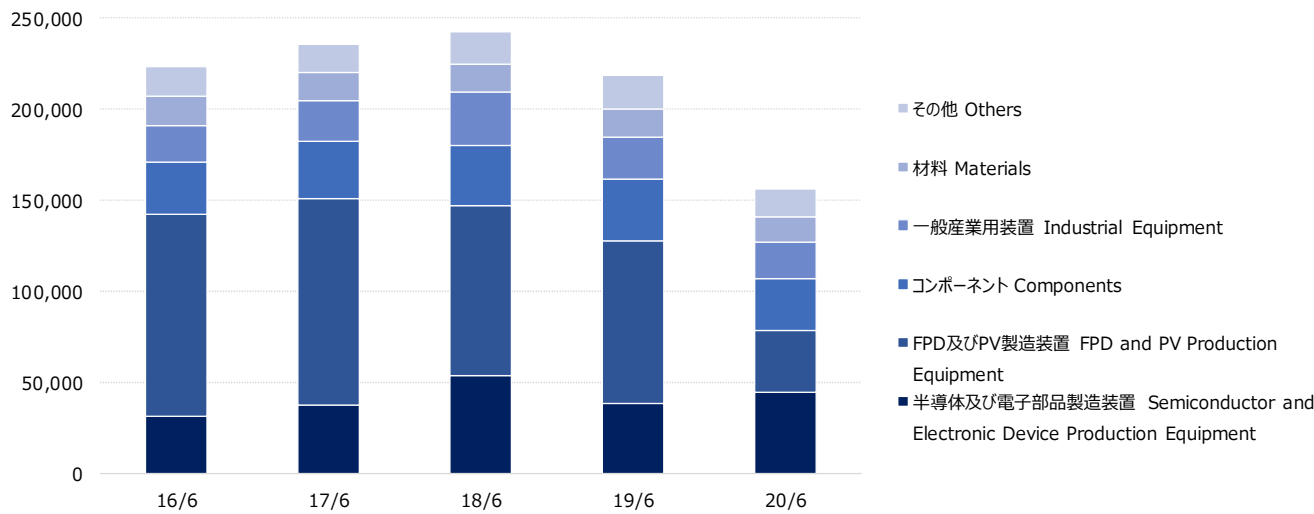
(百万円/ ¥ millions)		16/6	17/6	18/6	19/6	20/6
日本	Japan	82,282	80,411	74,808	85,662	66,724
中国	China	46,291	75,656	95,019	72,755	67,478
韓国	South Korea	27,738	37,757	38,304	23,717	21,147
台湾	Taiwan	20,551	21,070	17,762	16,234	15,041
その他アジア	Other Asia	4,019	4,806	6,712	4,673	5,607
欧米他	Europe,others	11,555	12,130	16,666	17,681	9,403
<b>合計</b>	<b>Total</b>	<b>192,437</b>	<b>231,831</b>	<b>249,271</b>	<b>220,721</b>	<b>185,402</b>

連結セグメント & 地域別情報

連結受注高推移

Consolidated Order Received by Business Segment

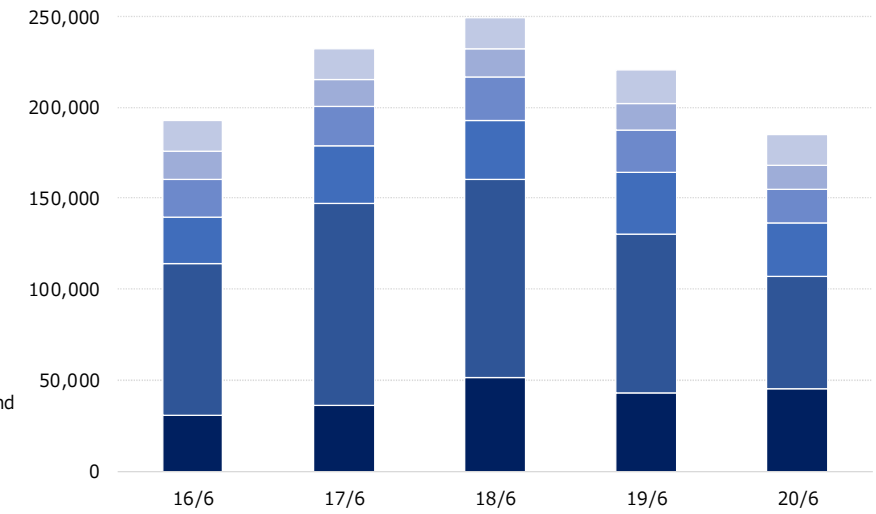
(百万円/ ¥ millions)



連結売上高推移

Consolidated Net Sales by Business Segment

(百万円/ ¥ millions)



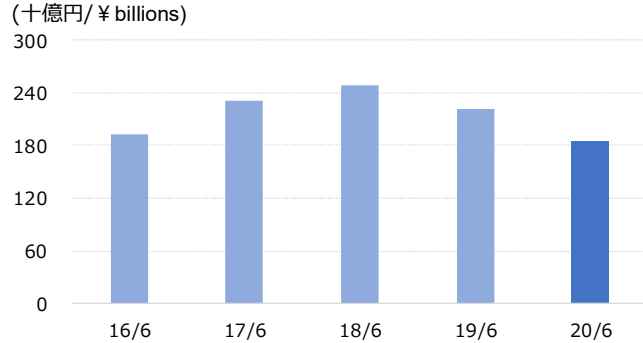
(百万円/ ¥ millions)		16/6	17/6	18/6	19/6	20/6
半導体及び電子部品製造装置	Semiconductor and Electronic Device Production Equipment	31,351	37,595	54,142	38,788	44,868
FPD及びPV製造装置	FPD and PV Production Equipment	111,420	113,749	93,033	89,357	33,529
コンポーネント	Components	28,115	31,124	33,143	33,708	28,528
一般産業用装置	Industrial Equipment	20,443	22,674	29,389	23,249	19,998
材料	Materials	15,842	15,065	15,350	14,878	13,907
その他	Others	16,437	15,253	17,923	18,566	15,741
<b>合計</b>	<b>Total</b>	<b>223,608</b>	<b>235,460</b>	<b>242,980</b>	<b>218,547</b>	<b>156,571</b>

(百万円/ ¥ millions)		16/6	17/6	18/6	19/6	20/6
半導体及び電子部品製造装置	Semiconductor and Electronic Device Production Equipment	30,871	36,422	51,601	43,327	45,137
FPD及びPV製造装置	FPD and PV Production Equipment	82,849	110,882	108,529	86,751	62,104
コンポーネント	Components	26,040	31,814	32,847	34,229	29,132
一般産業用装置	Industrial Equipment	20,676	21,483	23,674	23,391	18,399
材料	Materials	15,106	14,560	15,246	14,372	13,488
その他	Others	16,894	16,670	17,373	18,651	17,141
<b>合計</b>	<b>Total</b>	<b>192,437</b>	<b>231,831</b>	<b>249,271</b>	<b>220,721</b>	<b>185,402</b>

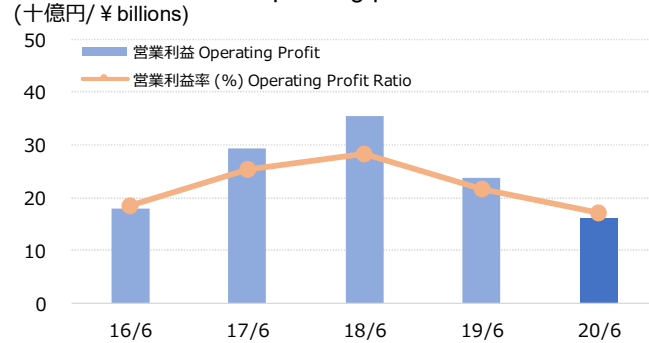
# Consolidated Financial Highlight

## 連結財務ハイライト

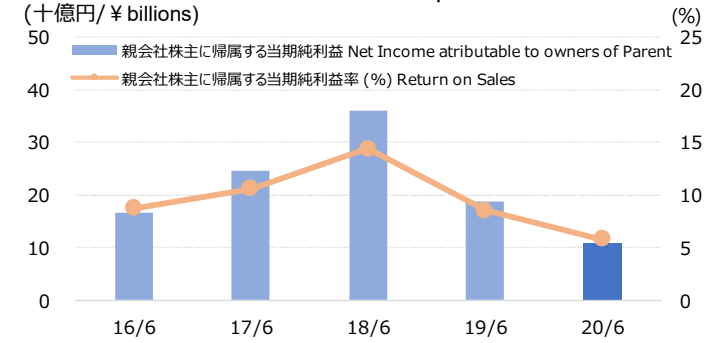
### 売上高 Net sales



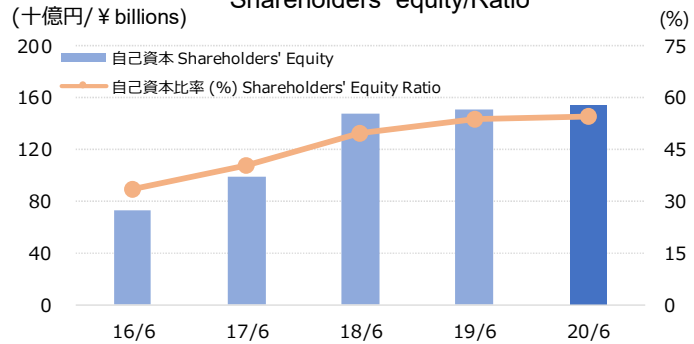
### 営業利益・営業利益率 Operating profit/Ratio



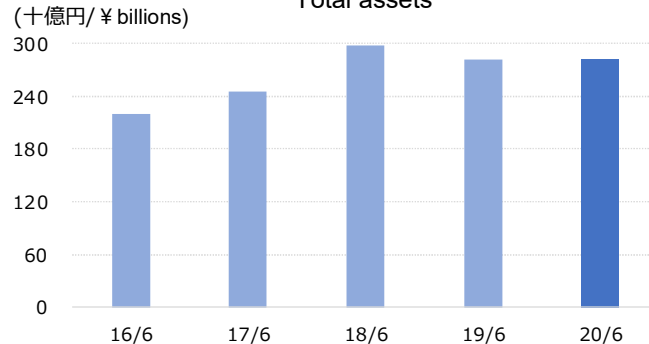
### 親会社株主に帰属する当期純利益・当期純利益率 Net income attributable to owners of parent/return on sales



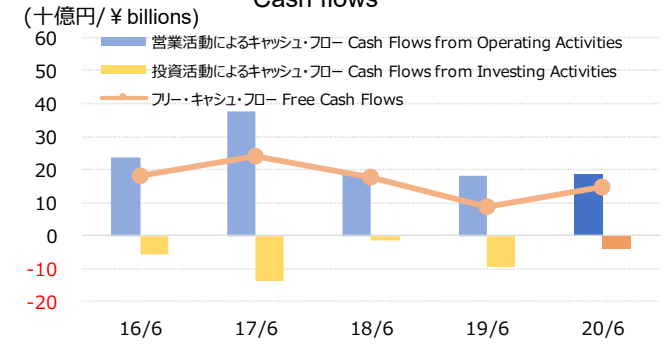
### 自己資本・自己資本比率 Shareholders' equity/Ratio



### 総資産 Total assets



### キャッシュ・フロー Cash flows

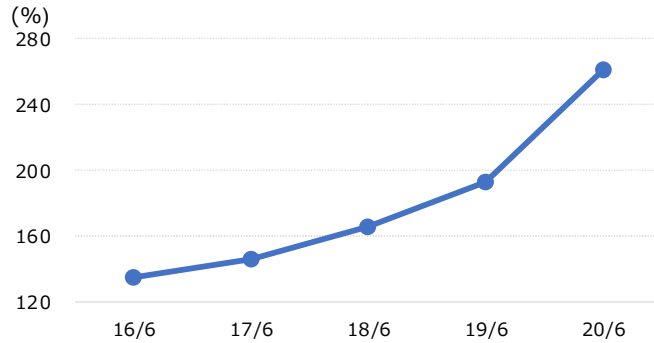


		16/6	17/6	18/6	19/6	20/6
(百万円/ ¥ millions)						
売上高	Net sales	192,437	231,831	249,271	220,721	185,402
営業利益	Operating profit	17,864	29,468	35,351	23,828	15,958
営業利益率(%)	Operating profit ratio(%)	9.3	12.7	14.2	10.8	8.6
親会社株主に帰属する当期純利益	Net income attributable to owners of parent	16,698	24,469	35,904	18,665	10,769
親会社株主に帰属する当期純利益率(%)	Return on sales(%)	8.7	10.6	14.4	8.5	5.8
自己資本	Shareholders' equity	72,899	98,688	147,531	150,912	154,253
自己資本比率(%)	Shareholders' equity ratio(%)	33.2	40.2	49.6	53.5	54.6
総資産	Total assets	219,561	245,306	297,418	282,302	282,350
営業活動によるキャッシュ・フロー	Cash flows from operating activities	23,708	37,818	19,086	18,282	18,738
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-5,593	-13,713	-1,564	-9,448	-4,143
フリー・キャッシュ・フロー	Free cash flows	18,115	24,105	17,522	8,834	14,595

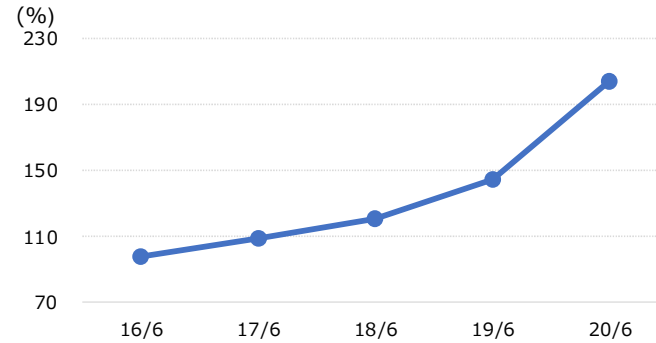
# Management Indicators

## 安定性指標 Stability

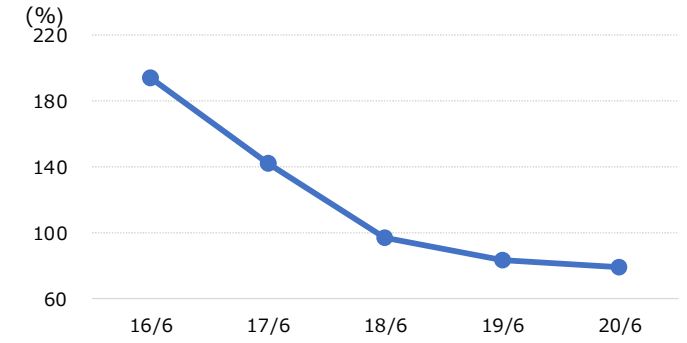
流動比率  
Current ratio



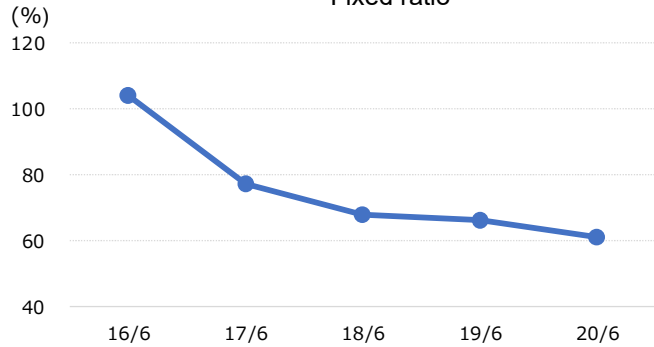
当座比率  
Acid ratio



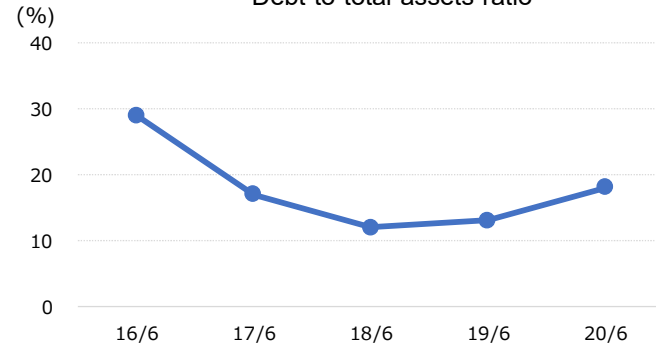
負債比率  
Debt ratio



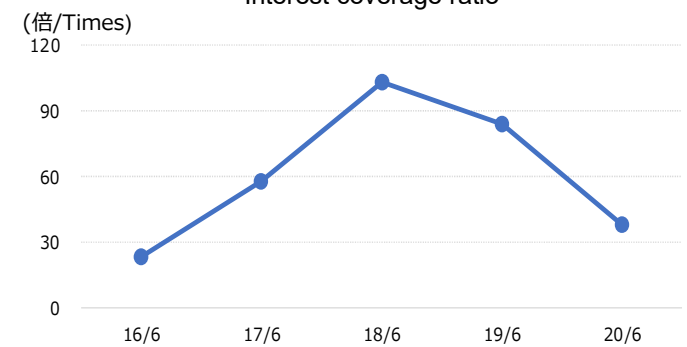
固定比率  
Fixed ratio



借入金依存度  
Debt-to-total-assets ratio



インタレスト・カバレッジ  
Interest coverage ratio

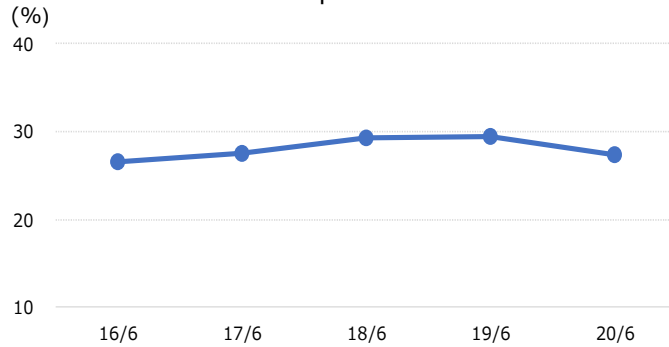


(%)		16/6	17/6	18/6	19/6	20/6
流動比率	Current ratio	135	146	166	193	261
当座比率	Acid ratio	98	109	121	144	204
負債比率	Debt ratio	194	142	97	83	79
固定比率	Fixed ratio	104	77	68	66	61
借入金依存度	Debt-to-total-assets ratio	29	17	12	13	18
インタレスト・カバレッジ (倍)	Interest coverage ratio(Times)	23	58	103	84	38

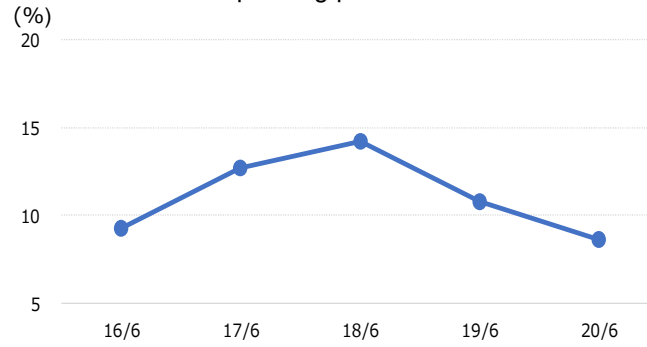
# Management Indicators

## 収益性指標 Profitability

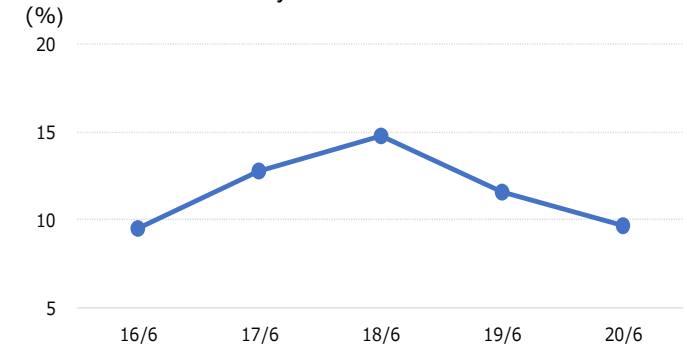
売上総利益率  
Gross profit to net sales



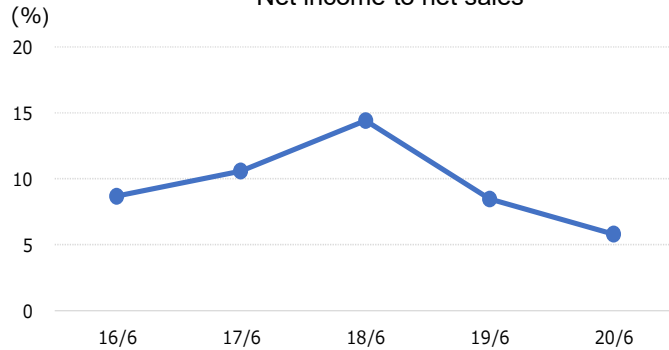
売上営業利益率  
Operating profit to net sales



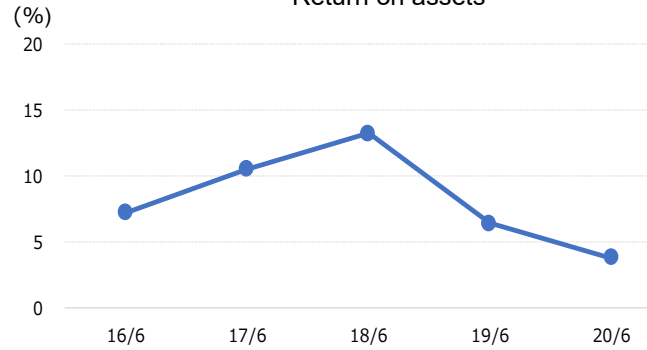
売上経常利益率  
Ordinary income to net sales



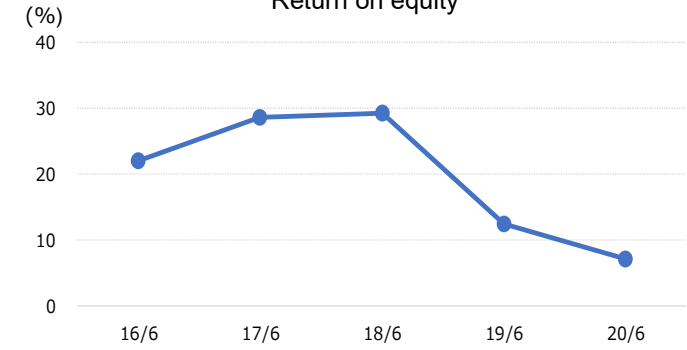
売上当期純利益率  
Net income to net sales



総資産利益率 (ROA)  
Return on assets



自己資本利益率 (ROE)  
Return on equity



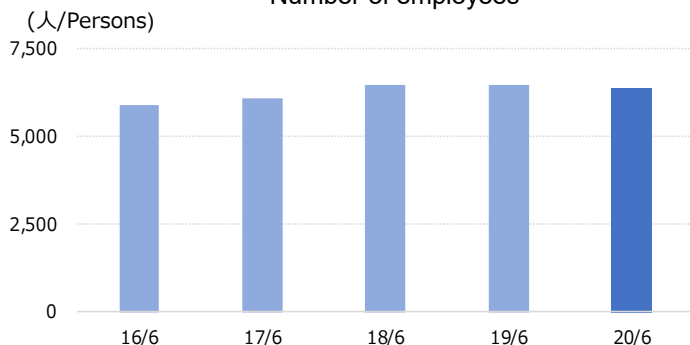
(%)		16/6	17/6	18/6	19/6	20/6
売上総利益率	Gross profit to net sales	26.6	27.5	29.3	29.4	27.3
売上営業利益率	Operating profit to net sales	9.3	12.7	14.2	10.8	8.6
売上経常利益率	Ordinary income to net sales	9.5	12.8	14.8	11.6	9.7
売上当期純利益率	Net income to net sales	8.7	10.6	14.4	8.5	5.8
総資産利益率 (ROA)	Return on assets	7.2	10.5	13.2	6.4	3.8
自己資本利益率 (ROE)	Return on equity	21.9	28.5	29.2	12.5	7.1

# Management Indicators

## 生産性・効率性指標 Productivity・Efficiency

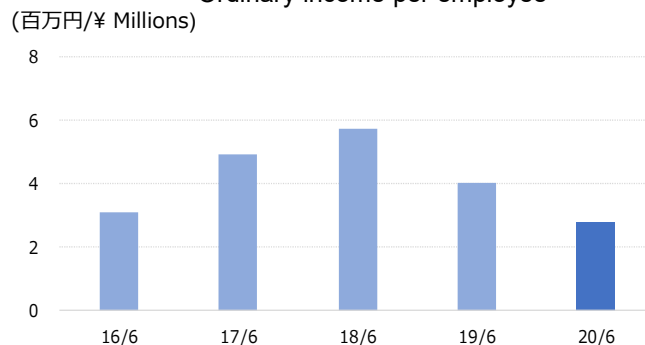
### 従業員数

Number of employees



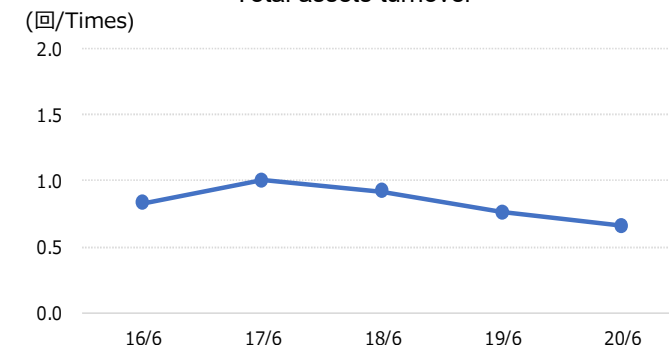
### 従業員一人当たり経常利益

Ordinary income per employee



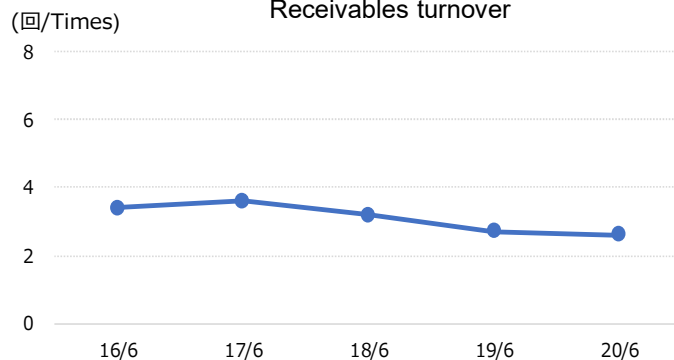
### 総資産回転率

Total assets turnover



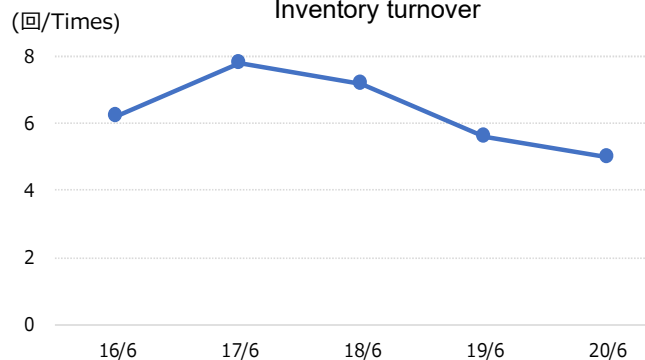
### 売上債権回転率

Receivables turnover



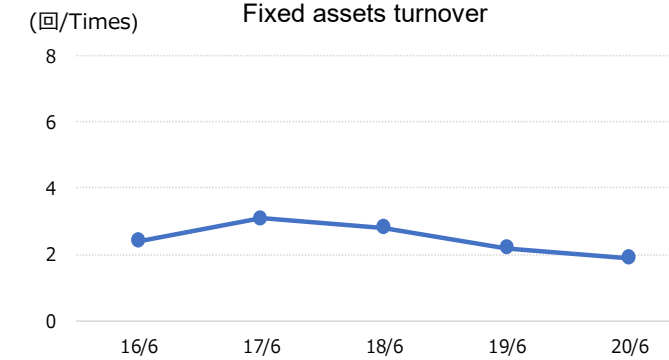
### 棚卸資産回転率

Inventory turnover



### 固定資産回転率

Fixed assets turnover

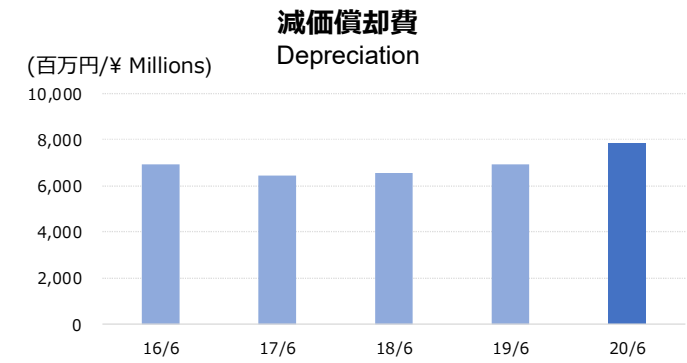
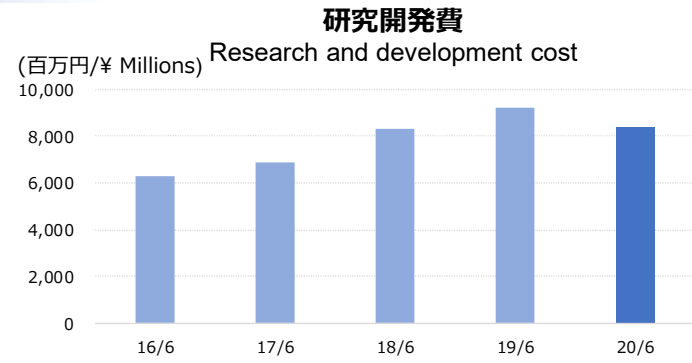
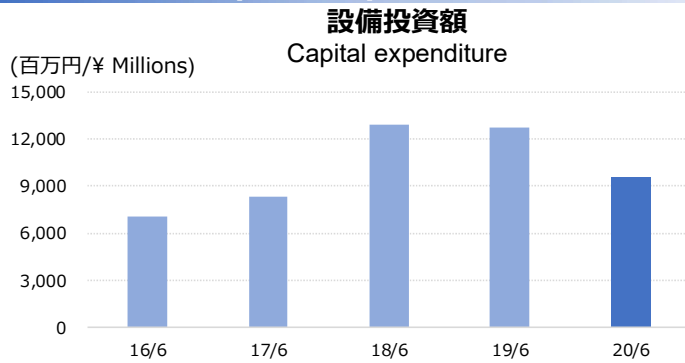


		16/6	17/6	18/6	19/6	20/6
従業員数 (人)	Number of employees (Persons)	5,886	6,072	6,439	6,424	6,370
従業員一人当たり経常利益 (百万円)	Ordinary profit per employee (¥ Millions)	3.1	4.9	5.7	4.0	2.8
総資産回転率 (回)	Total assets turnover (Times)	0.8	1.0	0.9	0.8	0.7
売上債権回転率 (回)	Receivables turnover (Times)	3.4	3.6	3.2	2.7	2.6
棚卸資産回転率 (回)	Inventory turnover (Times)	6.2	7.8	7.2	5.6	5.0
固定資産回転率 (回)	Fixed assets turnover (Times)	2.4	3.1	2.8	2.2	1.9



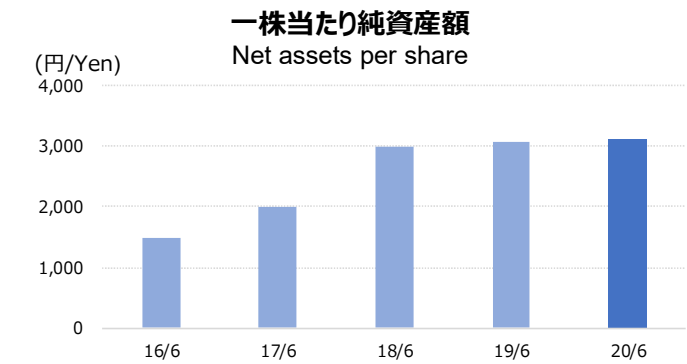
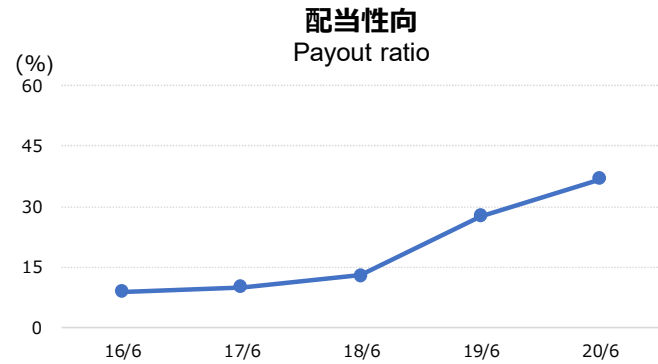
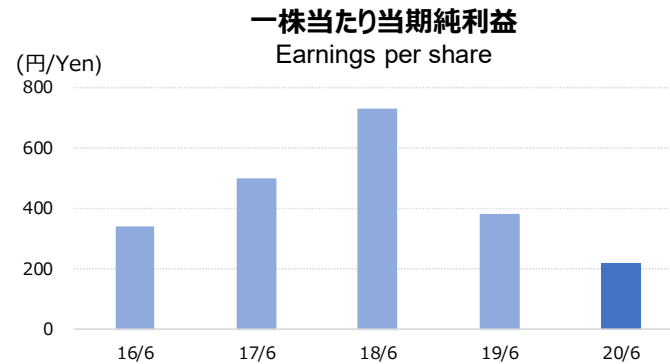
## Management Indicators

### 設備投資額 Capital Expenditures



(百万円/¥ Millions)		16/6	17/6	18/6	19/6	20/6
設備投資額	Capital expenditure	7,046	8,302	12,925	12,750	9,555
研究開発費	Research and development cost	6,284	6,891	8,293	9,209	8,353
減価償却費	Depreciation	6,931	6,418	6,541	6,938	7,849

### 投資指標 Investment



		16/6	17/6	18/6	19/6	20/6
一株当たり当期純利益 (EPS) (円)	Earnings per share(Yen)	338.37	496.35	728.68	378.78	218.54
配当性向 (%)	Payout ratio (%)	8.9	10.1	13.0	27.7	36.6
一株当たり純資産額(円)	Net assets per share(Yen)	1,477.29	2,002.90	2,994.12	3,062.39	3,132.22

## Consolidated Balance Sheet

## 連結貸借対照表

(百万円/¥ Millions)

		16/6	17/6	18/6	19/6	20/6
<b>資産の部</b>	<b>Assets</b>					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	45,713	56,434	57,074	58,557	80,694
受取手形及び売掛金	Notes and accounts receivable, trade	57,958	70,519	87,276	77,236	66,702
商品及び製品	Merchandise and finished goods	4,645	5,097	4,615	3,937	3,883
仕掛品	Work in process	16,808	15,880	23,618	24,033	21,004
原材料及び貯蔵品	Raw materials and supplies	8,009	9,240	10,847	11,803	10,217
繰延税金資産	Deferred tax assets	4,746	6,027	-	-	-
その他	Other	6,356	7,299	9,509	6,840	6,903
貸倒引当金	Allowance for doubtful accounts	-621	-811	-914	-444	-419
<b>流動資産合計</b>	<b>Total current assets</b>	<b>143,616</b>	<b>169,685</b>	<b>192,026</b>	<b>181,962</b>	<b>188,985</b>
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment	60,374	60,306	64,297	65,687	65,189
無形固定資産	Intangible assets	3,916	3,573	3,454	3,446	3,278
投資その他の資産	Investments and other assets	11,655	11,743	37,641	31,207	24,898
<b>固定資産合計</b>	<b>Total non-current assets</b>	<b>75,945</b>	<b>75,622</b>	<b>105,392</b>	<b>100,340</b>	<b>93,365</b>
<b>資産合計</b>	<b>Total assets</b>	<b>219,561</b>	<b>245,306</b>	<b>297,418</b>	<b>282,302</b>	<b>282,350</b>
<b>負債の部</b>	<b>Liabilities</b>					
流動負債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable, trade	35,303	48,829	55,566	40,748	31,439
短期借入金	Short-term loan payable	39,453	30,199	21,539	14,915	11,266
リース債務	Lease obligations	319	315	300	306	666
未払法人税等	Income taxes payable	2,039	2,525	4,534	2,802	1,340
前受金	Advances received	13,598	16,908	16,739	15,849	11,569
繰延税金負債	Deferred tax liabilities	11	10	-	-	-
賞与引当金	Accrued employees' bonuses	2,206	2,738	3,185	3,625	2,686
役員賞与引当金	Accrued directors' bonuses	368	401	512	485	372
製品保証引当金	Accrued warranty costs	1,964	2,069	1,742	1,632	1,672
受注損失引当金	Provision for loss on order received	558	785	1,074	1,099	1,323
その他	Other	10,331	11,175	13,637	13,041	9,952
<b>流動負債合計</b>	<b>Total current liabilities</b>	<b>106,150</b>	<b>115,954</b>	<b>118,829</b>	<b>94,501</b>	<b>72,285</b>
固定負債	Long-term liabilities					
長期借入金	Long-term loans payable	23,237	12,528	14,150	20,668	38,577
リース債務	Lease obligations	546	692	607	551	1,999
繰延税金負債	Deferred tax liabilities	1,399	1,408	22	16	27
退職給付に係る負債	Net defined benefit liability	8,711	8,311	8,370	7,846	7,363
役員退職慰労引当金	Accrued directors' retirement benefits	319	335	272	75	-
役員株式給付引当金	Provision for board benefit trust	-	74	134	145	156
資産除去債務	Asset retirement obligations	336	392	395	399	402
その他	Other	831	694	568	512	447
<b>固定負債合計</b>	<b>Total long-term liabilities</b>	<b>35,378</b>	<b>24,436</b>	<b>24,520</b>	<b>30,213</b>	<b>48,972</b>
<b>負債合計</b>	<b>Total liabilities</b>	<b>141,529</b>	<b>140,389</b>	<b>143,348</b>	<b>124,714</b>	<b>121,256</b>
<b>純資産の部</b>	<b>Net Assets</b>					
株主資本	Shareholders' equity					
資本金	Capital stock	20,873	20,873	20,873	20,873	20,873
資本剰余金	Capital surplus	4,582	3,912	3,912	3,912	3,912
利益剰余金	Retained earnings	50,813	73,801	107,238	120,985	126,571
自己株式	Treasury shares	-10	-271	-266	-247	-349
<b>株主資本合計</b>	<b>Total shareholders' equity</b>	<b>76,258</b>	<b>98,315</b>	<b>131,756</b>	<b>145,522</b>	<b>151,007</b>
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	130	491	14,950	6,652	5,301
為替換算調整勘定	Foreign currency translation adjustment	-667	2,480	2,579	266	-572
退職給付に係る調整累計額	Remeasurements of defined benefit plans	-2,822	-2,599	-1,753	-1,528	-1,482
その他の包括利益累計額合計	Total accumulated other comprehensive income	-3,359	372	15,775	5,390	3,246
非支配株主持分	Non-controlling interests	5,133	6,229	6,538	6,676	6,840
<b>純資産合計</b>	<b>Total net assets</b>	<b>78,032</b>	<b>104,917</b>	<b>154,069</b>	<b>157,588</b>	<b>161,993</b>
<b>負債純資産合計</b>	<b>Total liabilities and net assets</b>	<b>219,561</b>	<b>245,306</b>	<b>297,418</b>	<b>282,302</b>	<b>282,350</b>

## Consolidated Statements of Income • Cash Flows

## 連結損益計算書

(百万円/¥ Millions)

		16/6	17/6	18/6	19/6	20/6
売上高	Net sales	192,437	231,831	249,271	220,721	185,402
売上原価	Cost of sales	141,314	168,001	176,163	155,845	134,805
<b>売上総利益</b>	<b>Gross profit</b>	<b>51,122</b>	<b>63,829</b>	<b>73,108</b>	<b>64,876</b>	<b>50,596</b>
販売費及び一般管理費	Selling, general and administrative expenses	33,259	34,361	37,757	41,047	34,638
販売費	Selling expenses	15,740	14,818	15,703	18,217	13,091
一般管理費	General and administrative expenses	17,518	19,543	22,054	22,830	21,547
<b>営業利益</b>	<b>Operating Profit</b>	<b>17,864</b>	<b>29,468</b>	<b>35,351</b>	<b>23,828</b>	<b>15,958</b>
営業外収益	Non-operating income	2,619	1,750	2,631	2,816	3,511
受取利息	Interest income	113	117	157	183	171
受取配当金	Dividend income	251	302	470	687	634
受取賃貸料	Rent income	360	297	300	-	-
受取賠償金	Compensation received	-	-	-	21	779
持分法による投資利益	Share of profit of entities accounted for using equity method	299	203	426	346	494
為替差益	Foreign exchange gains	578	-	-	-	-
受取保険金及び配当金	Insurance and dividends income	-	259	463	-	-
その他	Other	1,019	572	816	1,579	1,433
営業外費用	Non-operating expenses	2,110	1,503	1,076	1,069	1,418
支払利息	Interest expenses	797	511	349	293	437
シンジケートローン手数料	Commission for syndicate loan	244	-	-	-	-
その他	Other	1,070	992	727	776	980
<b>経常利益</b>	<b>Ordinary income</b>	<b>18,373</b>	<b>29,716</b>	<b>36,907</b>	<b>25,575</b>	<b>18,052</b>
特別利益	Extraordinary income	301	117	2,002	2,088	3,308
固定資産売却益	Gain on sale of non-current assets	60	35	-	75	47
減損損失戻入益	Reversal of impairment loss on non-current assets	241	-	-	-	-
投資有価証券売却益	Gain on sale of investment securities	-	81	2,002	1,710	3,261
持分変動利益	Gain on change in equity	-	-	-	303	-
特別損失	Extraordinary losses	888	1,065	382	515	239
固定資産除却損	Loss on disposal of non-current assets	749	643	382	156	64
固定資産売却損	Loss on sales of non-current assets	-	423	-	-	-
減損損失	Impairment loss	31	-	-	331	175
関係会社出資金売却損	Loss on sales of investments in capital subsidiaries and affiliates	109	-	-	-	-
その他	Other	-	-	-	27	-
税金等調整前当期純利益	Income before income taxes and minority interests	17,786	28,768	38,527	27,148	21,122
法人税等	Total income taxes	459	2,957	1,372	7,160	9,386
法人税、住民税及び事業税	Current income taxes	3,892	4,556	7,309	6,709	4,790
法人税等調整額	Deferred income taxes	-3,433	-1,599	-5,937	451	4,596
<b>当期純利益</b>	<b>Net income</b>	<b>17,327</b>	<b>25,811</b>	<b>37,155</b>	<b>19,988</b>	<b>11,736</b>
非支配株主に帰属する当期純利益	Net income attributable to non-controlling interests	629	1,342	1,250	1,323	967
<b>親会社株主に帰属する当期純利益</b>	<b>Net income attributable to owners of parent</b>	<b>16,698</b>	<b>24,469</b>	<b>35,904</b>	<b>18,665</b>	<b>10,769</b>

## 連結キャッシュ・フロー計算書

(百万円/¥ Millions)

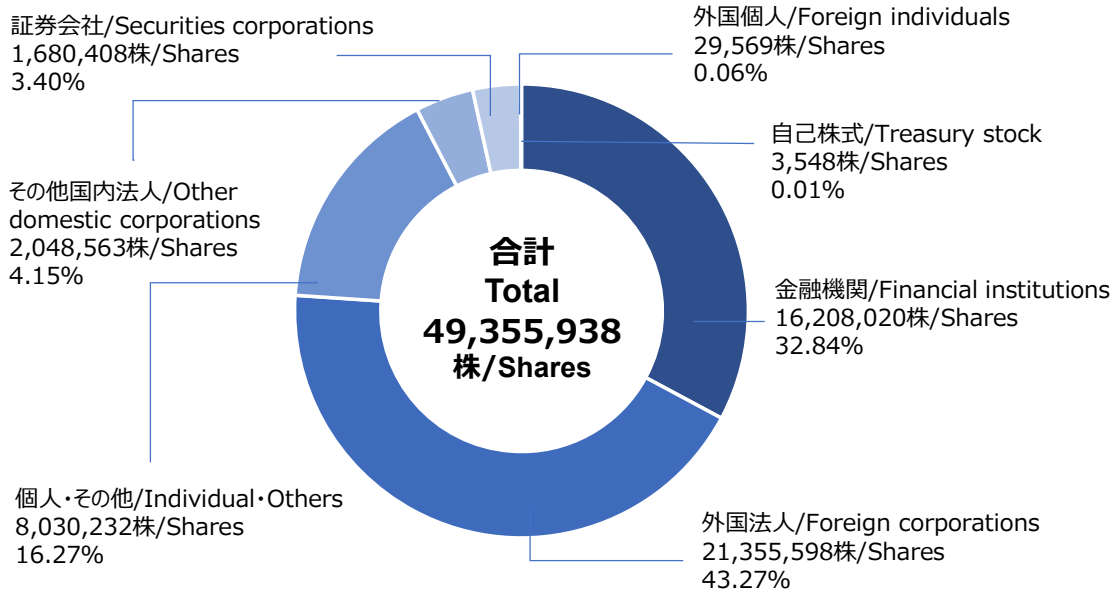
		16/6	17/6	18/6	19/6	20/6
営業活動によるキャッシュ・フロー	Cash flows from operating activities	23,708	37,818	19,086	18,282	18,738
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-5,593	-13,713	-1,564	-9,448	-4,143
財務活動によるキャッシュ・フロー	Cash flows from financing activities	-32,448	-22,580	-10,734	-5,844	7,455
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	-2,474	1,168	4	-908	39
現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents	-16,808	2,693	6,793	2,082	22,089
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	61,670	44,862	47,555	54,348	55,859
連結除外に伴う現金及び現金同等物の減少額	Decrease in cash and cash equivalents resulting from exclusion of subsidiaries from consolidation	-	-	-	-571	-
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	44,862	47,555	54,348	55,859	77,948

## Stock Information (As of Jun.30, 2020)

### 株式の状況 (2020年6月30日現在)

発行可能株式総数 Number of shares authorized to be issued	100,000,000株
発行済株式の総数 Number of shares issued	49,355,938株
株主数 Number of shareholders	16,410名

### 所有者別株式数/Shareholders Distribution



### 大株主/Major Shareholders

株主名 Name of Shareholders	持株数 Shares	持株比率 Shareholding Ratio
	千株/Thousands of Shares	%
日本生命保険相互会社 Nippon Life Insurance Company	3,242	6.57
TAIYO FUND, L.P.	2,831	5.74
日本トラスティ・サービス信託銀行株式会社 (信託口) Japan Trustee Services Bank, Ltd.	2,452	4.97
日本マスタートラスト信託銀行株式会社 (信託口) The Master Trust Bank of Japan, Ltd.	2,419	4.90
TAIYO HANEI FUND, L.P.	1,616	3.28
3D OPPORTUNITY MASTER FUND	1,427	2.89
株式会社みずほ銀行 Mizuho Bank, Ltd.	1,278	2.59
株式会社三井住友銀行 Sumitomo Mitsui Banking Corporation	1,243	2.52
STATE STREET BANK AND TRUST COMPANY 505103	1,173	2.38
NORTHERN TRUST CO.(AVFC) RE HSD00	1,093	2.21

(※) 持株比率は自己株式 (3,548株) を控除して計算しております。  
Shareholding ratio is calculated excluding treasury stock (3,548 shares).