

FACT SHEET 2021

ULVAC, Inc.

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プロフィール

アルバックは1952年、日本でまだ真空技術が普及していなかった時代に創業しました。「真空技術で産業と科学の発展に貢献しよう」と若い技術者たちが立ち上げたベンチャー企業でした。

現在では、真空装置、コンポーネント、材料、分析機器など多様な真空技術を持ち、研究開発、製造、販売、カスタマーサポートを総合的に幅広い業界へ提供する真空総合メーカーに成長しました。

事業領域

FPD製造装置

様々なFPD製造技術にかかわっており、製造装置の開発はもちろんのこと、材料の開発をすることでソリューションをグローバルに提供しています。

半導体及び電子部品製造装置

半導体や高機能デバイスの高集積化・高性能化・低コスト化を超微細化技術で支えるべく新たな技術・製品を次々と世に送り出しています。

コンポーネント

真空ポンプや計測・分析機器から各種成膜装置用電源、真空バルブなどの構成部品まで多種多様なラインアップを取り揃えています。

一般産業用装置

機械・金属・材料分野から電機・自動車、医薬品・化学・食品等のライフサイエンス分野まで産業機器関連製造装置を提供しています。

材料

スパッタリングターゲットなど様々な産業分野向けに電子材料を提供しています。また、高機能材料分野では、チタン、タンタル、ジルコニウム、ニオブなどの一貫製造及び精密加工技術を提供しています。

その他

真空を応用した製造装置から派生する関連技術を活かし様々な産業分野に技術を提供しています。

ULVAC was founded in 1952 when vacuum technology was not yet widely used in Japan.

It was a venture company started by young engineers who wanted to contribute to the development of science and industry through vacuum technology.

Today, we have grown into a comprehensive vacuum manufacturer that offers a wide variety of vacuum technologies, including vacuum equipment, components, materials.

Business Area

FPD Production Equipment

As benefits a company involved in a range of FPD manufacturing technologies, ULVAC not only develops production equipment but also offers solutions worldwide that leverage its development of advanced materials.

Semiconductor and Electronic Device Production Equipment

We have been introducing new technologies and products one after another to support the increasing integration, higher performance, and lower costs of semiconductors and high-function devices with our ultra-fine technology.

Components

ULVAC provides a wide range of product lines, extending from vacuum pumps and measurement and analysis equipment, to components, such as power generators for various types of deposition equipment and vacuum valves.

Industrial Equipment

ULVAC provides manufacturing equipment for industrial equipment in a wide range of fields, from machinery, metals, and materials to life sciences, such as electric appliances and automobiles, pharmaceuticals, chemicals, and foodstuffs.

Materials

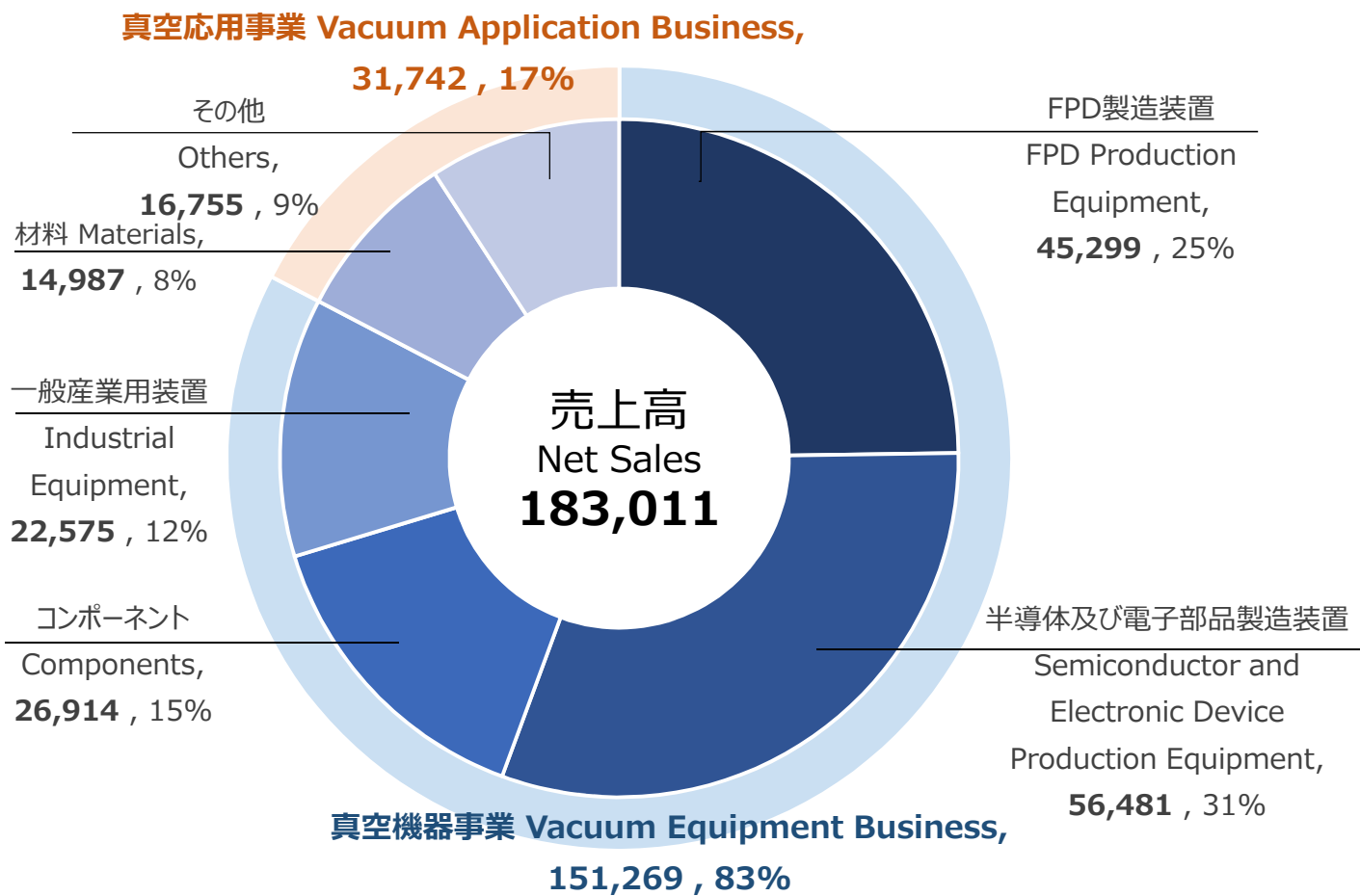
ULVAC provides electric materials, such as sputtering targets, for diverse industries. In addition, in the high-performance materials sector, ULVAC provides integrated manufacturing and precision processing technologies for titanium, tantalum, zirconium, niobium, etc.

Others

ULVAC is a source of technology derived from vacuum-based production equipment for diverse industries.

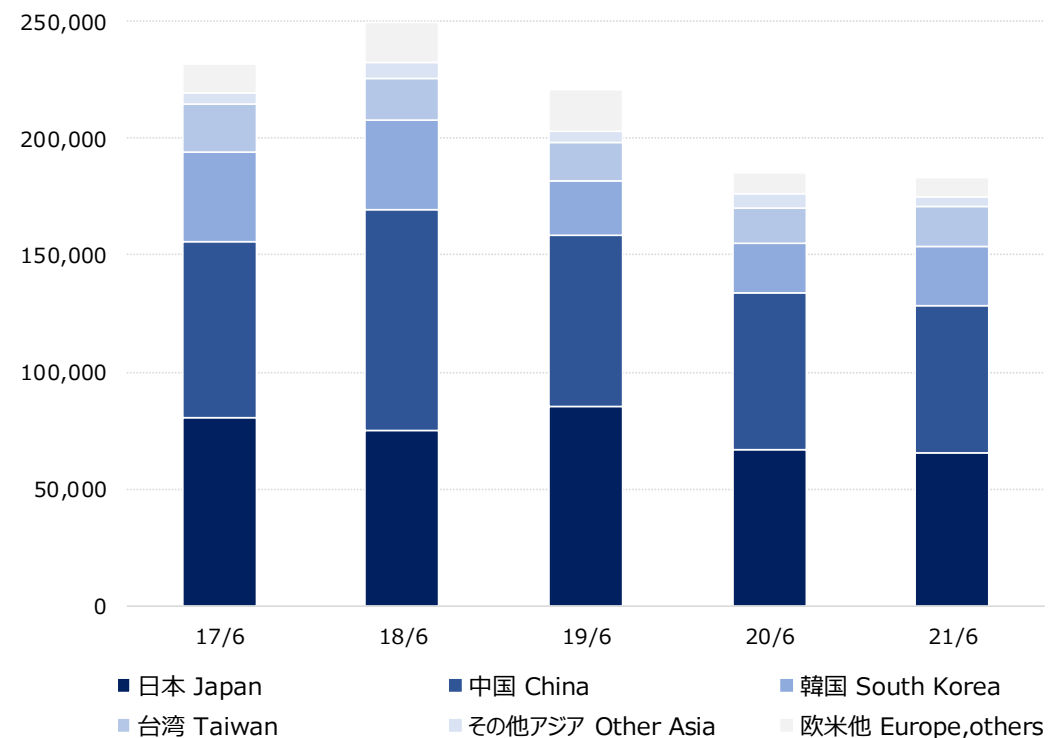
2021年6月期連結売上高構成比
 Consolidated Net Sales by Business Segment
 for the Fiscal Year Ended June 30, 2021

(百万円/ ¥ millions)



連結売上高推移（地域別）
 Consolidated Net Sales by Region

(百万円/ ¥ millions)



(百万円/ ¥ millions)		17/6	18/6	19/6	20/6	21/6
日本	Japan	80,411	74,808	85,662	66,724	65,504
中国	China	75,656	95,019	72,755	67,478	62,748
韓国	South Korea	37,757	38,304	23,717	21,147	25,357
台湾	Taiwan	21,070	17,762	16,234	15,041	17,566
その他アジア	Other Asia	4,806	6,712	4,673	5,607	3,673
欧米他	Europe,others	12,130	16,666	17,681	9,403	8,163
合計	Total	231,831	249,271	220,721	185,402	183,011

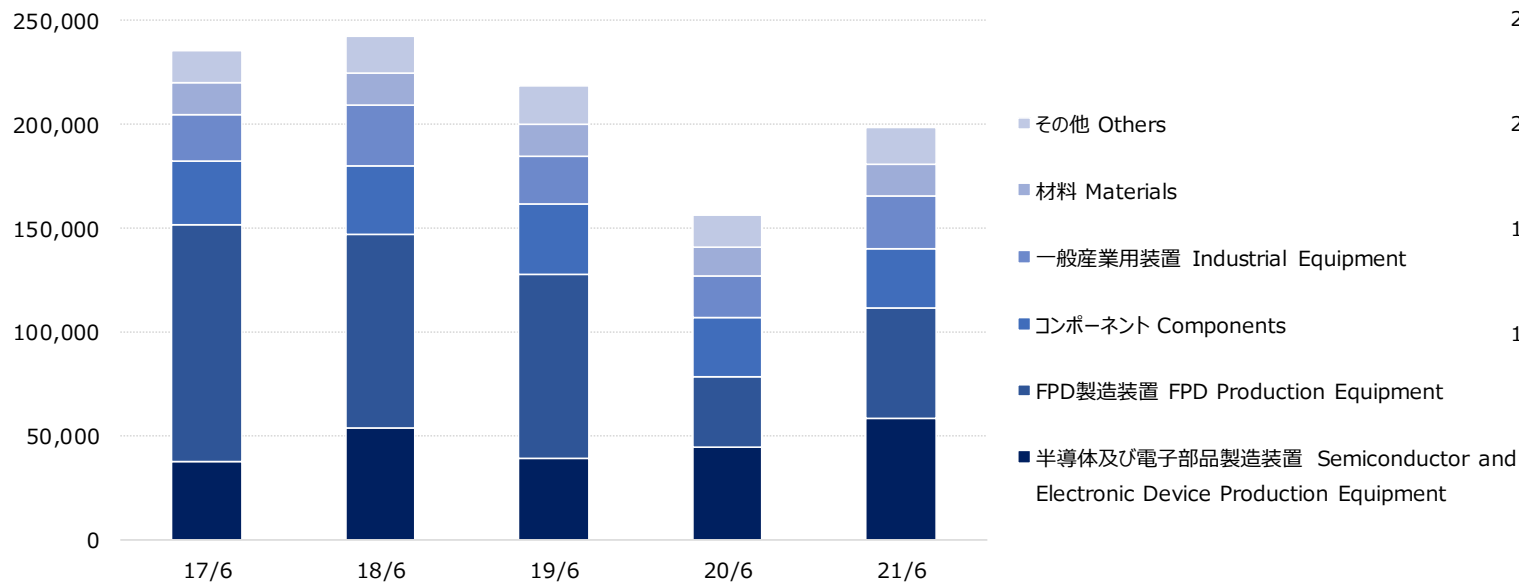
連結受注高推移

Consolidated Order Received by Business Segment

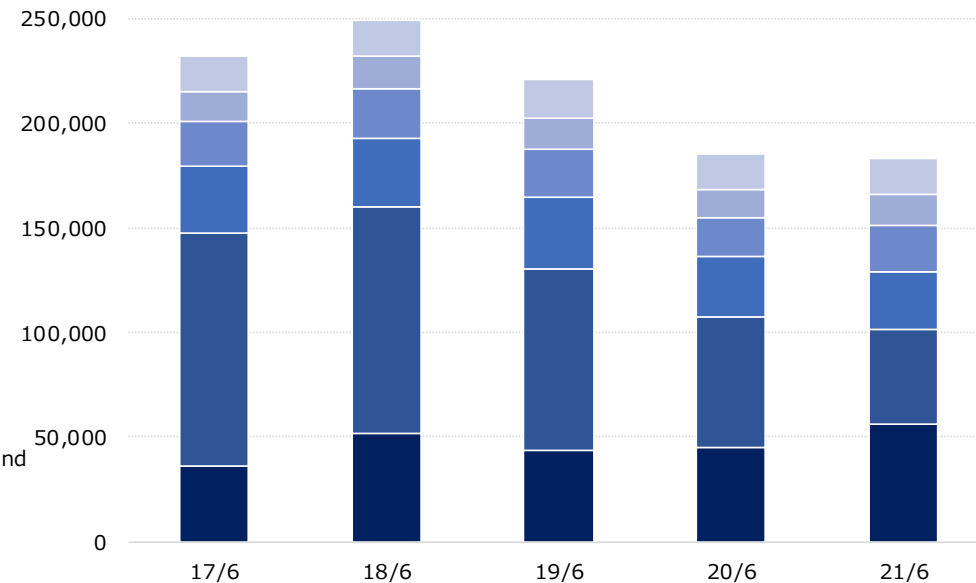
連結売上高推移

Consolidated Net Sales by Business Segment

(百万円/ ¥ millions)



(百万円/ ¥ millions)

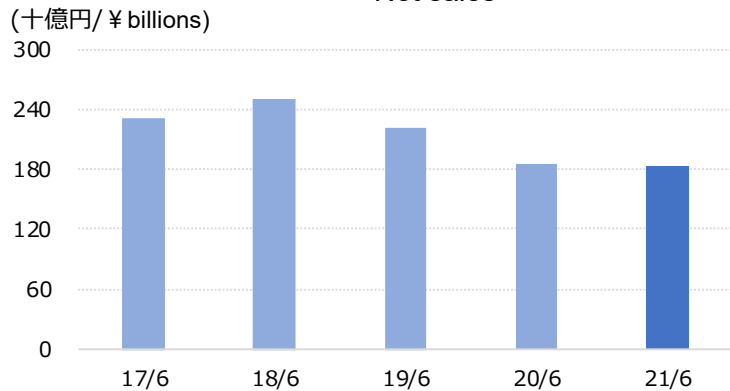


(百万円/ ¥ millions)		17/6	18/6	19/6	20/6	21/6
半導体及び電子部品製造装置	Semiconductor and Electronic Device Production Equipment	37,595	54,142	38,788	44,868	58,625
FPD製造装置	FPD Production Equipment	113,749	93,033	89,357	33,529	52,706
コンポーネント	Components	31,124	33,143	33,708	28,528	29,102
一般産業用装置	Industrial Equipment	22,674	29,389	23,249	19,998	25,145
材料	Materials	15,065	15,350	14,878	13,907	15,436
その他	Others	15,253	17,923	18,566	15,741	17,895
合計	Total	235,460	242,980	218,547	156,571	198,909

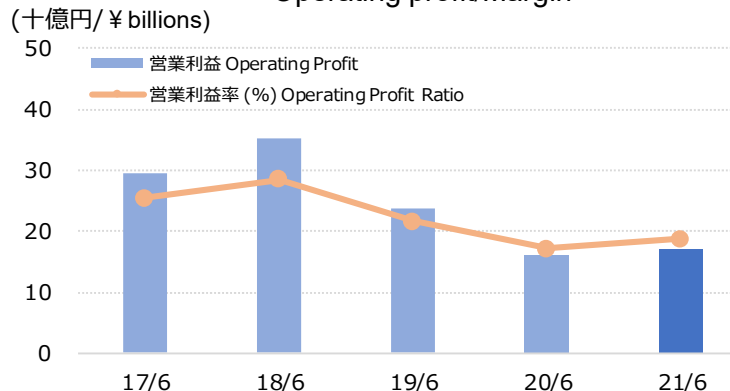
(百万円/ ¥ millions)		17/6	18/6	19/6	20/6	21/6
半導体及び電子部品製造装置	Semiconductor and Electronic Device Production Equipment	36,422	51,601	43,327	45,137	56,481
FPD製造装置	FPD Production Equipment	110,882	108,529	86,751	62,104	45,299
コンポーネント	Components	31,814	32,847	34,229	29,132	26,914
一般産業用装置	Industrial Equipment	21,483	23,674	23,391	18,399	22,575
材料	Materials	14,560	15,246	14,372	13,488	14,987
その他	Others	16,670	17,373	18,651	17,141	16,755
合計	Total	231,831	249,271	220,721	185,402	183,011

連結財務ハイライト

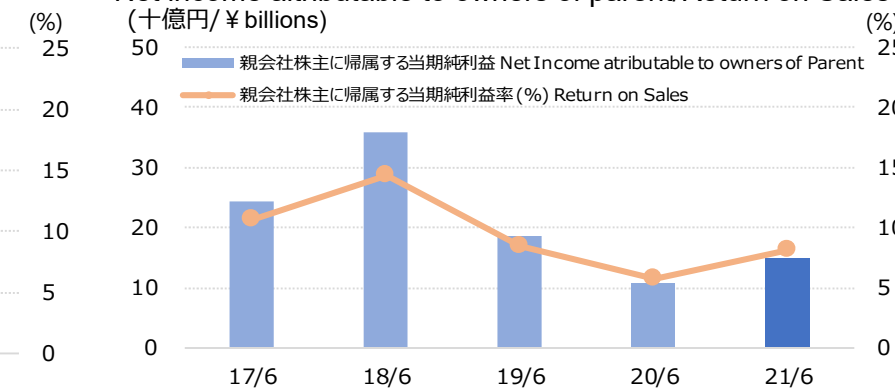
売上高 Net sales



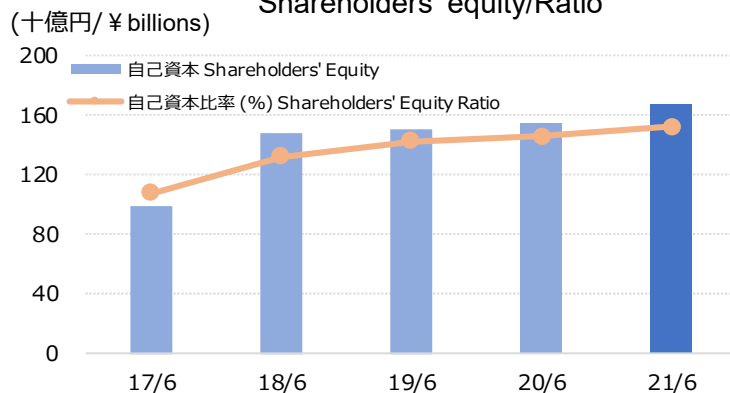
営業利益・営業利益率 Operating profit/Margin



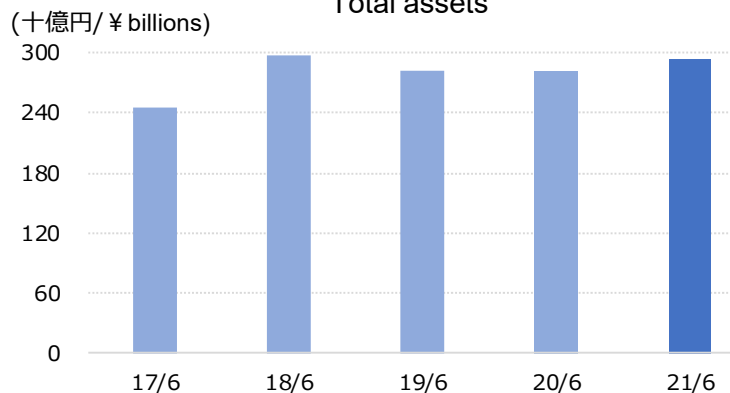
親会社株主に帰属する当期純利益・当期純利益率 Net income attributable to owners of parent/Return on Sales



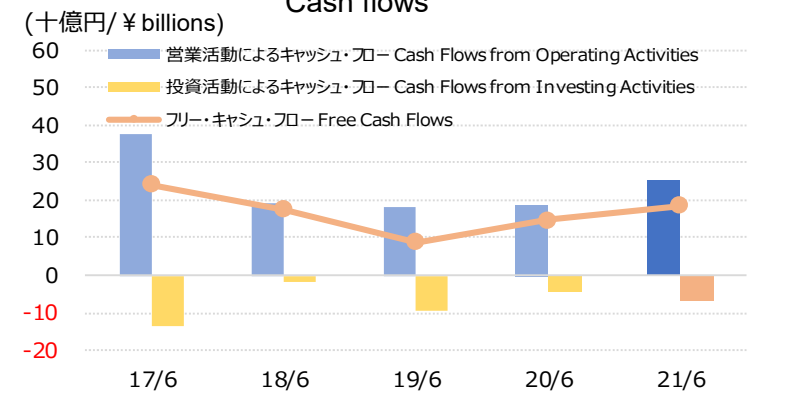
自己資本・自己資本比率 Shareholders' equity/Ratio



総資産 Total assets



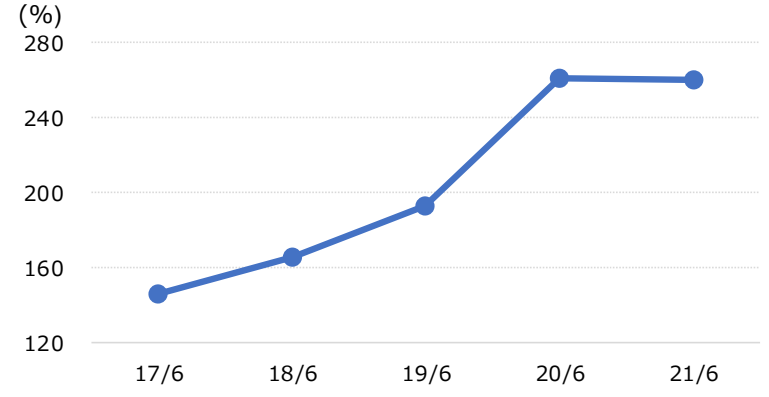
キャッシュ・フロー Cash flows



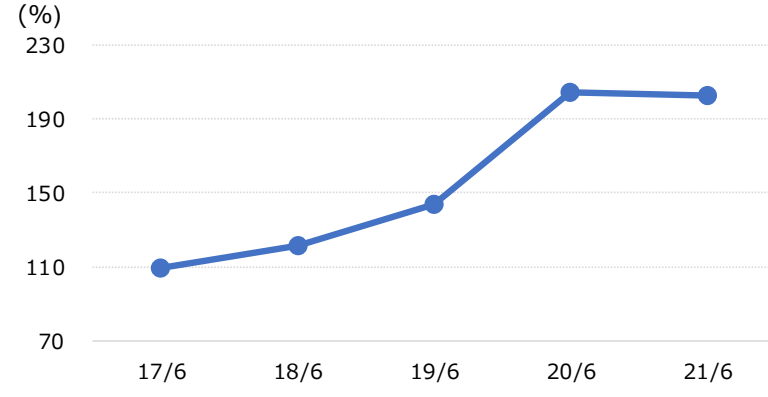
		17/6	18/6	19/6	20/6	21/6
売上高	Net Sales	231,831	249,271	220,721	185,402	183,011
営業利益	Operating Profit	29,468	35,351	23,828	15,958	17,197
営業利益率(%)	Operating Profit Margin(%)	12.7	14.2	10.8	8.6	9.4
親会社株主に帰属する当期純利益	Net Income attributable to owners of Parent	24,469	35,904	18,665	10,769	14,830
親会社株主に帰属する当期純利益率(%)	Return on Sales(%)	10.6	14.4	8.5	5.8	8.1
自己資本	Shareholders' Equity	98,688	147,531	150,912	154,253	166,899
自己資本比率(%)	Shareholders' Equity Ratio(%)	40.2	49.5	53.5	54.6	57.0
総資産	Total Assets	245,306	297,418	282,302	282,350	292,761
営業活動によるキャッシュ・フロー	Cash Flows from Operating Activities	37,818	19,086	18,282	18,738	25,520
投資活動によるキャッシュ・フロー	Cash Flows from Investing Activities	-13,713	-1,564	-9,448	-4,143	-6,925
フリー・キャッシュ・フロー	Free Cash Flows	24,105	17,522	8,834	14,595	18,595

安定性指標 Stability

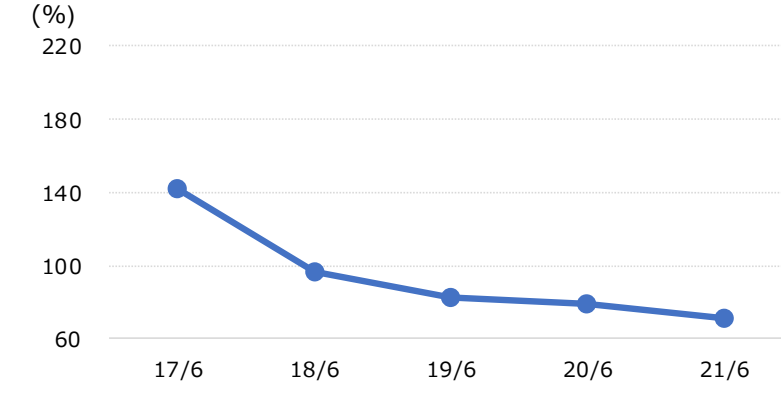
流動比率
Current ratio



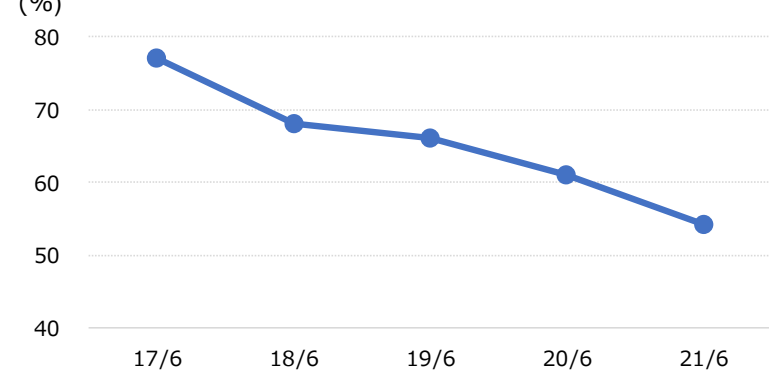
当座比率
Acid ratio



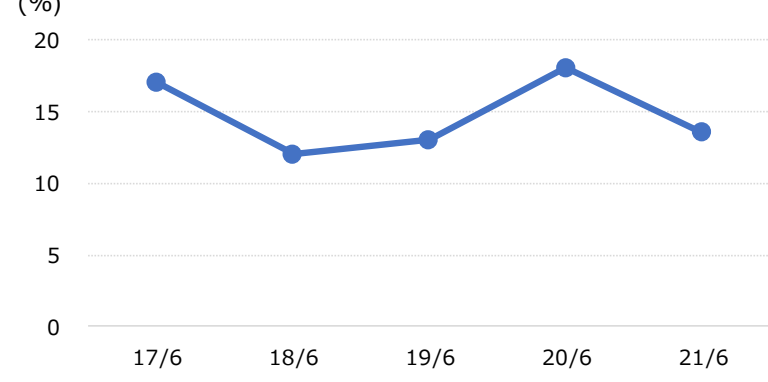
負債比率
Debt ratio



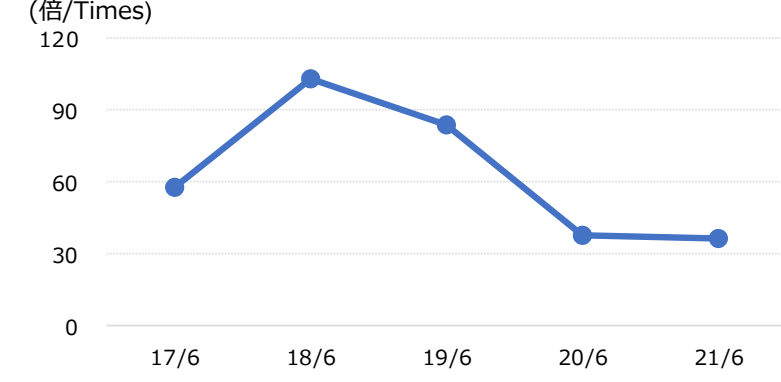
固定比率
Fixed ratio



借入金依存度
Debt-to-total-assets ratio



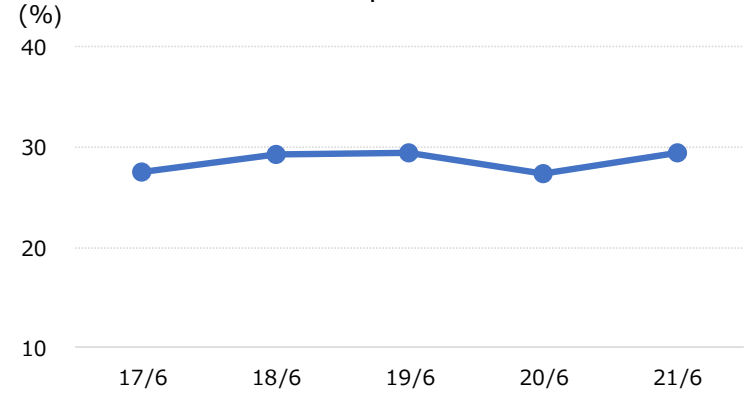
インタレスト・カバレッジ
Interest coverage ratio



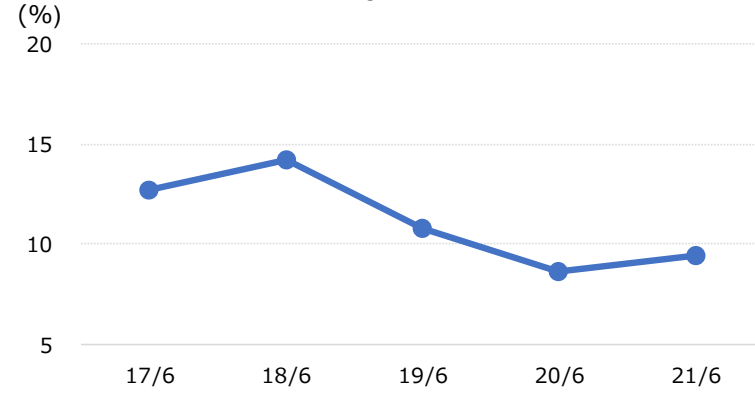
(%)		17/6	18/6	19/6	20/6	21/6
流動比率	Current ratio	146	166	193	261	260
当座比率	Acid ratio	109	121	144	204	203
負債比率	Debt ratio	142	97	83	79	71
固定比率	Fixed ratio	77	68	66	61	54
借入金依存度	Debt-to-total-assets ratio	17	12	13	18	13
インタレスト・カバレッジ (倍)	Interest coverage ratio(Times)	58	103	84	38	36

収益性指標 Profitability

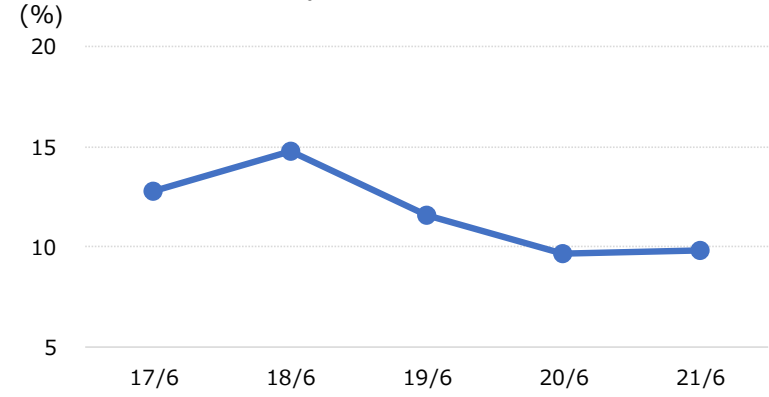
売上総利益率
Gross profit to net sales



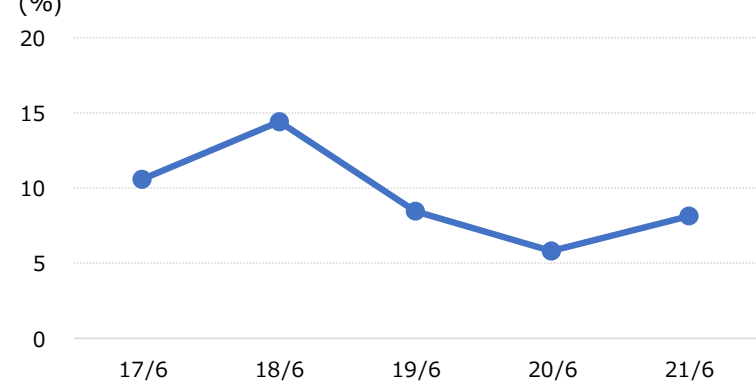
売上営業利益率
Operating profit to net sales



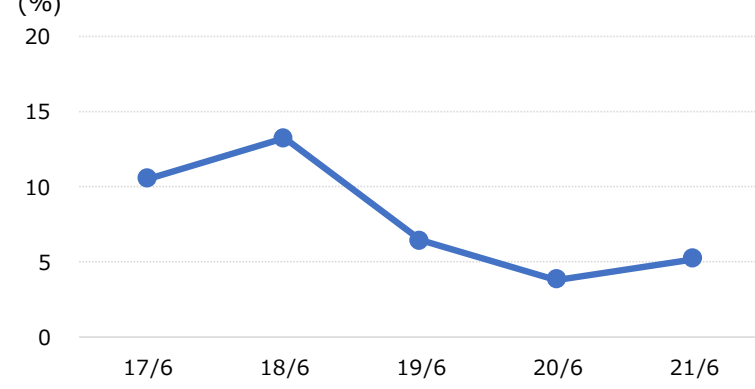
売上経常利益率
Ordinary income to net sales



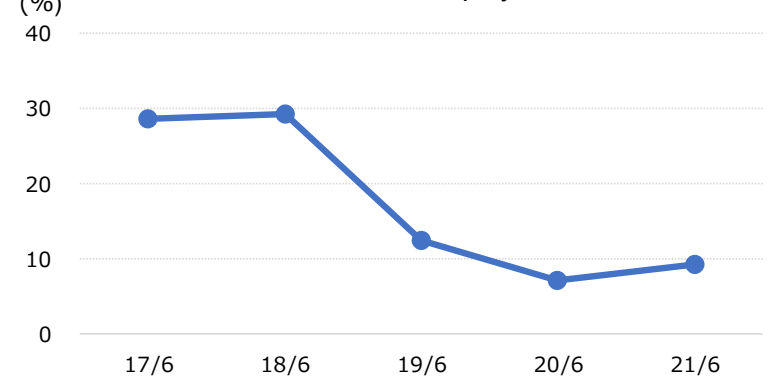
売上当期純利益率
Net income to net sales



総資産利益率 (ROA)
Return on assets



自己資本利益率 (ROE)
Return on equity



(%)		17/6	18/6	19/6	20/6	21/6
売上総利益率	Gross profit to net sales	27.5	29.3	29.4	27.3	29.4
売上営業利益率	Operating profit to net sales	12.7	14.2	10.8	8.6	9.4
売上経常利益率	Ordinary income to net sales	12.8	14.8	11.6	9.7	9.8
売上当期純利益率	Net income to net sales	10.6	14.4	8.5	5.8	8.1
総資産利益率 (ROA)	Return on assets	10.5	13.2	6.4	3.8	5.2
自己資本利益率 (ROE)	Return on equity	28.5	29.2	12.5	7.1	9.2

生産性・効率性指標 Productivity・Efficiency

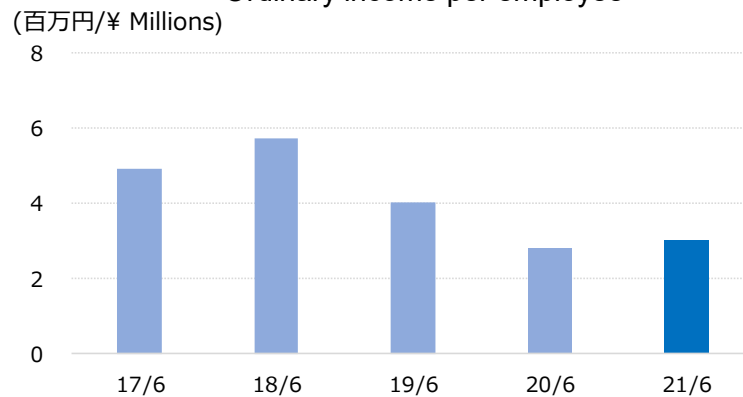
従業員数

Number of employees



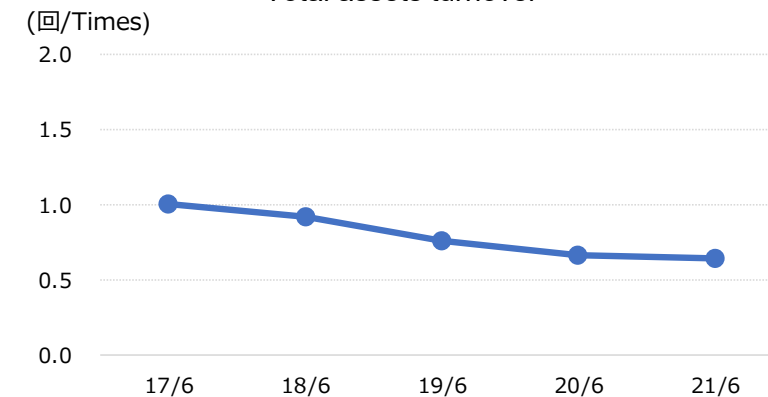
従業員一人当たり経常利益

Ordinary income per employee



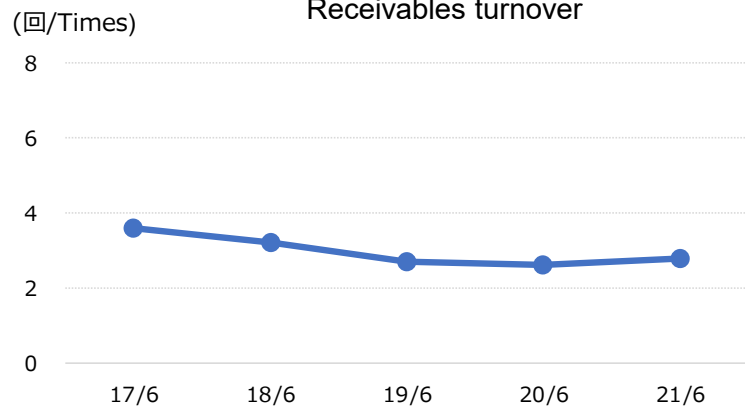
総資産回転率

Total assets turnover



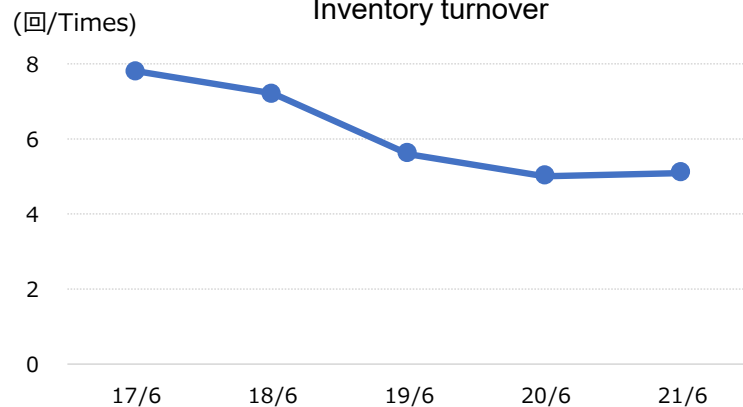
売上債権回転率

Receivables turnover



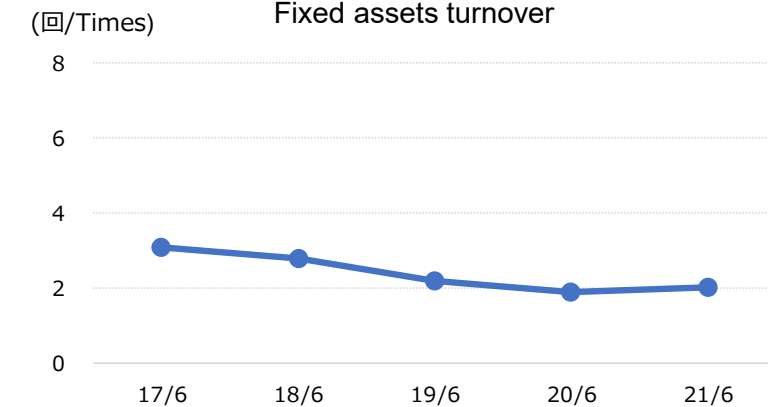
棚卸資産回転率

Inventory turnover



固定資産回転率

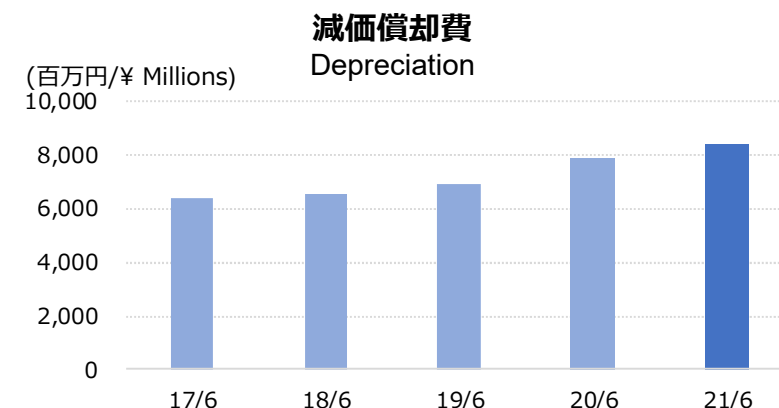
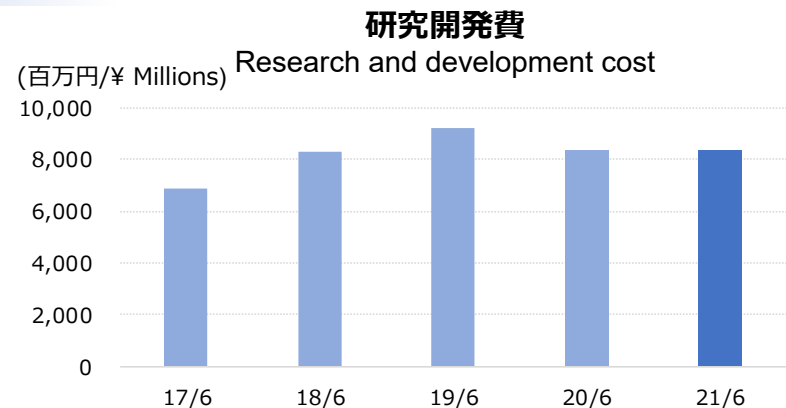
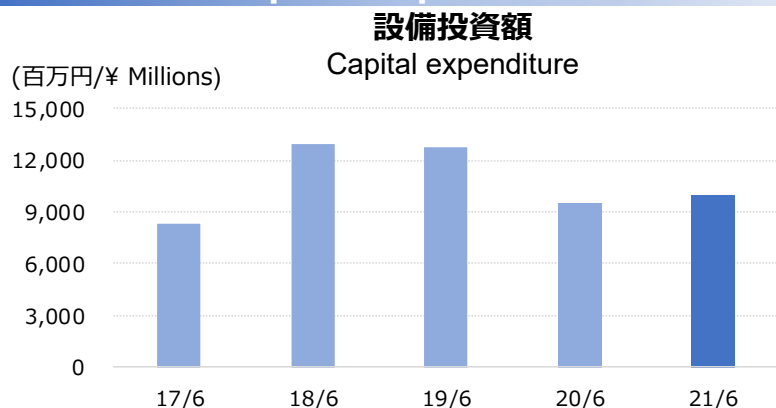
Fixed assets turnover



		17/6	18/6	19/6	20/6	21/6
従業員数 (人)	Number of employees (Persons)	6,072	6,439	6,424	6,370	6,063
従業員一人当たり経常利益 (百万円)	Ordinary income per employee (¥ Millions)	4.9	5.7	4.0	2.8	3.0
総資産回転率 (回)	Total assets turnover (Times)	1.0	0.9	0.8	0.7	0.6
売上債権回転率 (回)	Receivables turnover (Times)	3.6	3.2	2.7	2.6	2.8
棚卸資産回転率 (回)	Inventory turnover (Times)	7.8	7.2	5.6	5.0	5.1
固定資産回転率 (回)	Fixed assets turnover (Times)	3.1	2.8	2.2	1.9	2.0

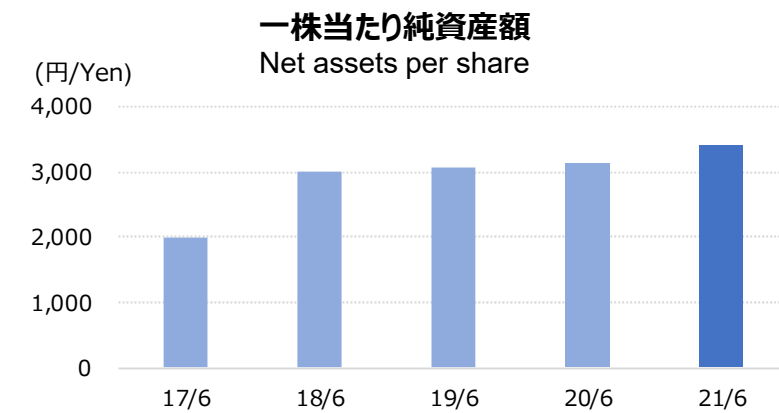
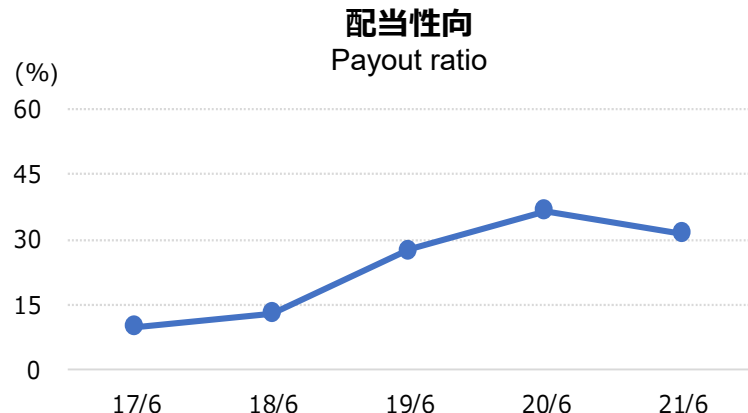
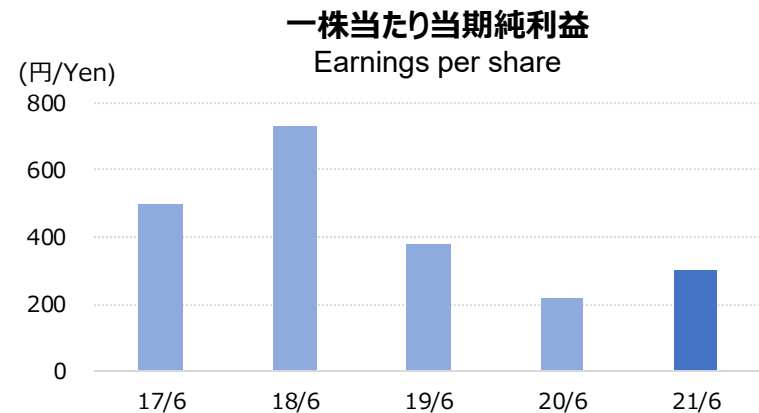
Management Indicators

設備投資額 Capital Expenditures



(百万円/¥ Millions)		17/6	18/6	19/6	20/6	21/6
設備投資額	Capital expenditure	8,302	12,925	12,750	9,555	9,968
研究開発費	Research and development cost	6,891	8,293	9,209	8,353	8,375
減価償却費	Depreciation	6,418	6,541	6,938	7,849	8,386

投資指標 Investment



		17/6	18/6	19/6	20/6	21/6
一株当たり当期純利益 (EPS) (円)	Earnings per share(Yen)	496.35	728.68	378.78	218.54	301.12
配当性向 (%)	Payout ratio (%)	10.1	13.0	27.7	36.6	31.5
一株当たり純資産額(円)	Net assets per share(Yen)	2,002.90	2,994.12	3,062.39	3,132.22	3,388.87

連結貸借対照表

(百万円/¥ Millions)

		17/6	18/6	19/6	20/6	21/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	56,434	57,074	58,557	80,694	91,545
受取手形及び売掛金	Notes and accounts receivable, trade	70,519	87,276	77,236	66,702	66,289
商品及び製品	Merchandise and finished goods	5,097	4,615	3,937	3,883	4,064
仕掛品	Work in process	15,880	23,618	24,033	21,004	22,785
原材料及び貯蔵品	Raw materials and supplies	9,240	10,847	11,803	10,217	10,309
繰延税金資産	Deferred tax assets	6,027	-	-	-	-
その他	Other	7,299	9,509	6,840	6,903	7,858
貸倒引当金	Allowance for doubtful accounts	-811	-914	-444	-419	-319
流動資産合計	Total current assets	169,685	192,026	181,962	188,985	202,530
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment	60,306	64,297	65,687	65,189	66,086
建物及び構築物	Buildings and structures	79,246	80,982	80,546	81,850	83,821
減価償累計額	Accumulated depreciation	-47,018	-49,168	-50,595	-52,735	-55,500
建物及び構築物（純額）	Buildings and structures, net	32,229	31,814	29,951	29,115	28,321
機械装置及び運搬具	Machinery, equipment and vehicles	65,343	69,543	71,500	76,740	79,326
減価償累計額	Accumulated depreciation	-50,892	-53,161	-54,042	-57,428	-60,073
機械装置及び運搬具（純額）	Machinery, equipment and vehicles, net	14,451	16,382	17,459	19,312	19,253
工具、器具及び備品	Tools, furniture and fixtures	14,153	14,738	14,338	13,933	14,098
減価償累計額	Accumulated depreciation	-12,506	-12,899	-12,358	-12,295	-12,651
工具、器具及び備品（純額）	Tools, furniture and fixtures, net	1,647	1,839	1,981	1,638	1,448
土地	Land	8,096	8,624	8,357	8,344	8,480
リース資産	Lease assets	1,836	1,872	1,813	3,851	4,516
減価償累計額	Accumulated depreciation	-1,002	-1,142	-1,099	-1,284	-1,549
リース資産（純額）	Lease assets, net	834	731	715	2,567	2,967
建設仮勘定	Construction in progress	3,049	4,907	7,226	4,213	5,617
無形固定資産	Intangible assets	3,573	3,454	3,446	3,278	3,496
リース資産	Lease assets	67	81	55	53	34
ソフトウェア	Software	690	844	1,030	973	1,347
その他	Other	2,815	2,529	2,361	2,251	2,115
投資その他の資産	Investments and other assets	11,743	37,641	31,207	24,898	20,649
投資有価証券	Investment securities	4,389	25,562	13,797	11,869	7,360
繰延税金資産	Deferred tax assets	2,298	7,315	10,180	6,108	6,385
その他	Other	7,107	6,812	11,690	9,343	8,763
貸倒引当金	Allowance for doubtful accounts	-2,051	-2,048	-4,462	-2,422	-1,859
固定資産合計	Total non-current assets	75,622	105,392	100,340	93,365	90,231
資産合計	Total assets	245,306	297,418	282,302	282,350	292,761

連結貸借対照表

(百万円/¥ Millions)

		17/6	18/6	19/6	20/6	21/6
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable, trade	48,829	55,566	40,748	31,439	36,073
短期借入金	Short-term loan payable	30,199	21,539	14,915	11,266	8,508
リース債務	Lease obligations	315	300	306	666	722
未払法人税等	Income taxes payable	2,525	4,534	2,802	1,340	2,182
前受金	Advances received	16,908	16,739	15,849	11,569	12,659
繰延税金負債	Deferred tax liabilities	10	-	-	-	-
賞与引当金	Accrued employees' bonuses	2,738	3,185	3,625	2,686	3,048
役員賞与引当金	Accrued directors' bonuses	401	512	485	372	355
製品保証引当金	Accrued warranty costs	2,069	1,742	1,632	1,672	1,222
受注損失引当金	Provision for loss on order received	785	1,074	1,099	1,323	1,253
その他	Other	11,175	13,637	13,041	9,952	11,797
流動負債合計	Total current liabilities	115,954	118,829	94,501	72,285	77,819
固定負債	Long-term liabilities					
長期借入金	Long-term loans payable	12,528	14,150	20,668	38,577	30,943
リース債務	Lease obligations	692	607	551	1,999	2,361
繰延税金負債	Deferred tax liabilities	1,408	22	16	27	42
退職給付に係る負債	Net defined benefit liability	8,311	8,370	7,846	7,363	6,968
役員退職慰労引当金	Accrued directors' retirement benefits	335	272	75	-	-
役員株式給付引当金	Provision for board benefit trust	74	134	145	156	198
資産除去債務	Asset retirement obligations	392	395	399	402	406
その他	Other	694	568	512	447	326
固定負債合計	Total long-term liabilities	24,436	24,520	30,213	48,972	41,243
負債合計	Total liabilities	140,389	143,348	124,714	121,256	119,062
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Capital stock	20,873	20,873	20,873	20,873	20,873
資本剰余金	Capital surplus	3,912	3,912	3,912	3,912	3,912
利益剰余金	Retained earnings	73,801	107,238	120,985	126,571	137,573
自己株式	Treasury shares	-271	-266	-247	-349	-343
株主資本合計	Total shareholders' equity	98,315	131,756	145,522	151,007	162,015
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	491	14,950	6,652	5,301	2,174
為替換算調整勘定	Foreign currency translation adjustment	2,480	2,579	266	-572	4,132
退職給付に係る調整累計額	Remeasurements of defined benefit plans	-2,599	-1,753	-1,528	-1,482	-1,422
その他の包括利益累計額合計	Total accumulated other comprehensive income	372	15,775	5,390	3,246	4,884
非支配株主持分	Non-controlling interests	6,229	6,538	6,676	6,840	6,800
純資産合計	Total net assets	104,917	154,069	157,588	161,093	173,699
負債純資産合計	Total liabilities and net assets	245,306	297,418	282,302	282,350	292,761

Consolidated Statements of Income · Cash Flows

連結損益計算書

(百万円/¥ Millions)

		17/6	18/6	19/6	20/6	21/6
売上高	Net sales	231,831	249,271	220,721	185,402	183,011
売上原価	Cost of sales	168,001	176,163	155,845	134,805	129,247
売上総利益	Gross profit	63,829	73,108	64,876	50,596	53,764
販売費及び一般管理費	Selling, general and administrative expenses	34,361	37,757	41,047	34,638	36,567
販売費	Selling expenses	14,818	15,703	18,217	13,091	14,801
一般管理費	General and administrative expenses	19,543	22,054	22,830	21,547	21,766
営業利益	Operating Profit	29,468	35,351	23,828	15,958	17,197
営業外収益	Non-operating income	1,750	2,631	2,816	3,511	3,160
受取利息	Interest income	117	157	183	171	199
受取配当金	Dividend income	302	470	687	634	650
受取賃貸料	Rent income	297	300	296	-	-
受取保険金及び配当金	Insurance and dividends income	259	463	610	316	586
補助金収入	Subsidy income	-	-	-	150	328
持分法による投資利益	Share of profit of entities accounted for using equity method	203	426	346	494	569
その他	Other	572	816	694	1,747	828
営業外費用	Non-operating expenses	1,503	1,076	1,069	1,418	2,391
支払利息	Interest expenses	511	349	293	437	498
為替差損	Foreign exchange losses	-	-	-	-	373
その他	Other	992	727	776	980	1,520
経常利益	Ordinary income	29,716	36,907	25,575	18,052	17,966
特別利益	Extraordinary income	117	2,002	2,088	3,308	5,053
投資有価証券売却益	Gain on sale of investment securities	81	2,002	1,710	3,261	4,998
固定資産売却益	Gain on sale of non-current assets	35	-	75	47	55
持分変動利益	Gain on change in equity	-	-	303	-	-
特別損失	Extraordinary losses	1,065	382	515	239	1,460
固定資産除却損	Loss on disposal of non-current assets	643	382	156	64	99
固定資産売却損	Loss on sales of non-current assets	423	-	-	-	-
減損損失	Impairment loss	-	-	331	175	-
関係会社清算損	Loss on liquidation of subsidiaries and associates	-	-	-	-	378
新型コロナウイルス感染症対応費用	Expenses for COVID-19 measures	-	-	-	-	984
その他	Other	-	-	27	-	-
税金等調整前当期純利益	Income before income taxes and minority interests	28,768	38,527	27,148	21,122	21,559
法人税等	Total income taxes	2,957	1,372	7,160	9,386	6,085
法人税、住民税及び事業税	Current income taxes	4,556	7,309	6,709	4,790	4,867
法人税等調整額	Deferred income taxes	-1,599	-5,937	451	4,596	1,218
当期純利益	Net income	25,811	37,155	19,988	11,736	15,474
非支配株主に帰属する当期純利益	Net income attributable to non-controlling interests	1,342	1,250	1,323	967	644
親会社株主に帰属する当期純利益	Net income attributable to owners of parent	24,469	35,904	18,665	10,769	14,830

連結キャッシュ・フロー計算書

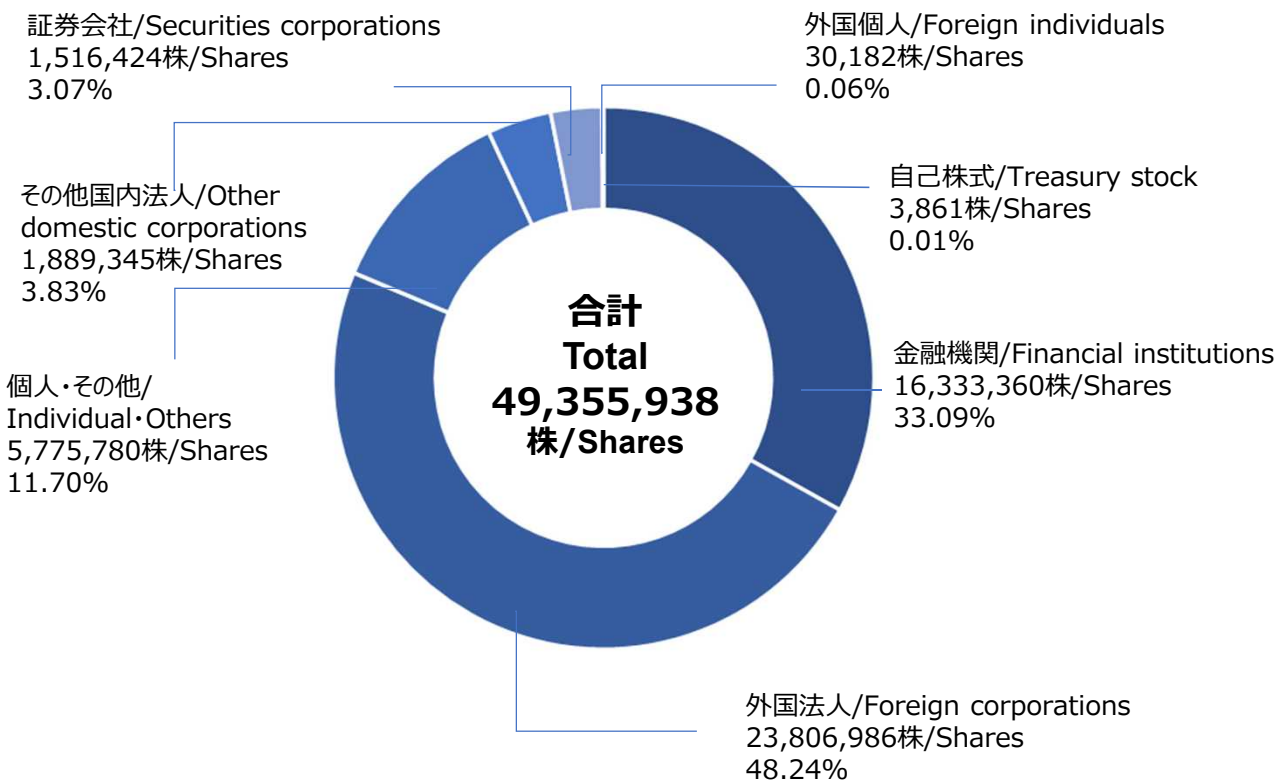
(百万円/¥ Millions)

		17/6	18/6	19/6	20/6	21/6
営業活動によるキャッシュ・フロー	Cash flows from operating activities	37,818	19,086	18,282	18,738	25,520
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-13,713	-1,564	-9,448	-4,143	-6,925
財務活動によるキャッシュ・フロー	Cash flows from financing activities	-22,580	-10,734	-5,844	7,455	-16,061
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	1,168	4	-908	39	2,468
現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents	2,693	6,793	2,082	22,089	5,002
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	44,862	47,555	54,348	55,859	77,948
連結除外に伴う現金及び現金同等物の減少額	Decrease in cash and cash equivalents resulting from exclusion of subsidiaries from consolidation	-	-	-571	-	-
非連結子会社との合併に伴う現金及び現金同等物の増加額	Increase in cash and cash equivalents resulting from merger with unconsolidated subsidiaries	-	-	-	-	112
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	47,555	54,348	55,859	77,948	83,061

株式の状況 (2021年6月30日現在)

発行可能株式総数 Number of shares authorized to be issued	100,000,000株
発行済株式の総数 Number of shares issued	49,355,938株
株主数 Number of shareholders	12,791名

所有者別株式数/Shareholders Distribution



大株主/Major Shareholders

株主名 Name of Shareholders	持株数 Shares <small>千株/Thousands of Shares</small>	持株比率 Shareholding Ratio <small>%</small>
株式会社日本カストディ銀行 (信託口) Custody Bank of Japan, Ltd	3,431	6.95
日本マスタートラスト信託銀行株式会社 (信託口) The Master Trust Bank of Japan, Ltd.	3,280	6.65
日本生命保険相互会社 Nippon Life Insurance Company	3,242	6.57
TAIYO FUND, L.P.	2,838	5.75
TAIYO HANEI FUND, L.P.	1,644	3.33
BBH (LUX) FOR FIDELITY FUNDS-GLOBAL TECHNOLOGY POOL	1,330	2.70
STATE STREET BANK AND TRUST COMPANY 505103	1,171	2.37
STATE STREET BANK AND TRUST COMPANY 505227	1,121	2.27
J.P. MORGAN BANK LUXEMBOURG S.A. 381572	1,103	2.23
INDUS JAPAN LONG ONLY MASTER FUND,LTD	898	1.82

(※) 持株比率は自己株式 (3,861株) を控除して計算しております。
Shareholding ratio is calculated excluding treasury stock (3,861 shares).