

2018 Fact Sheet

株式会社 アルバック

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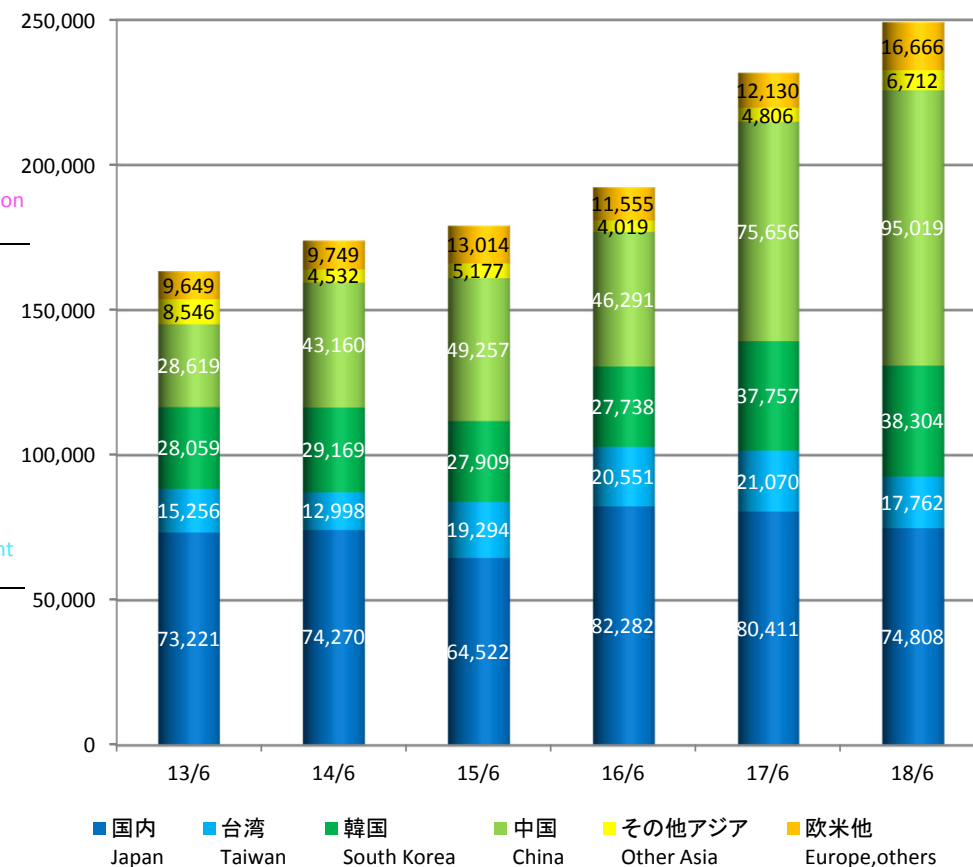
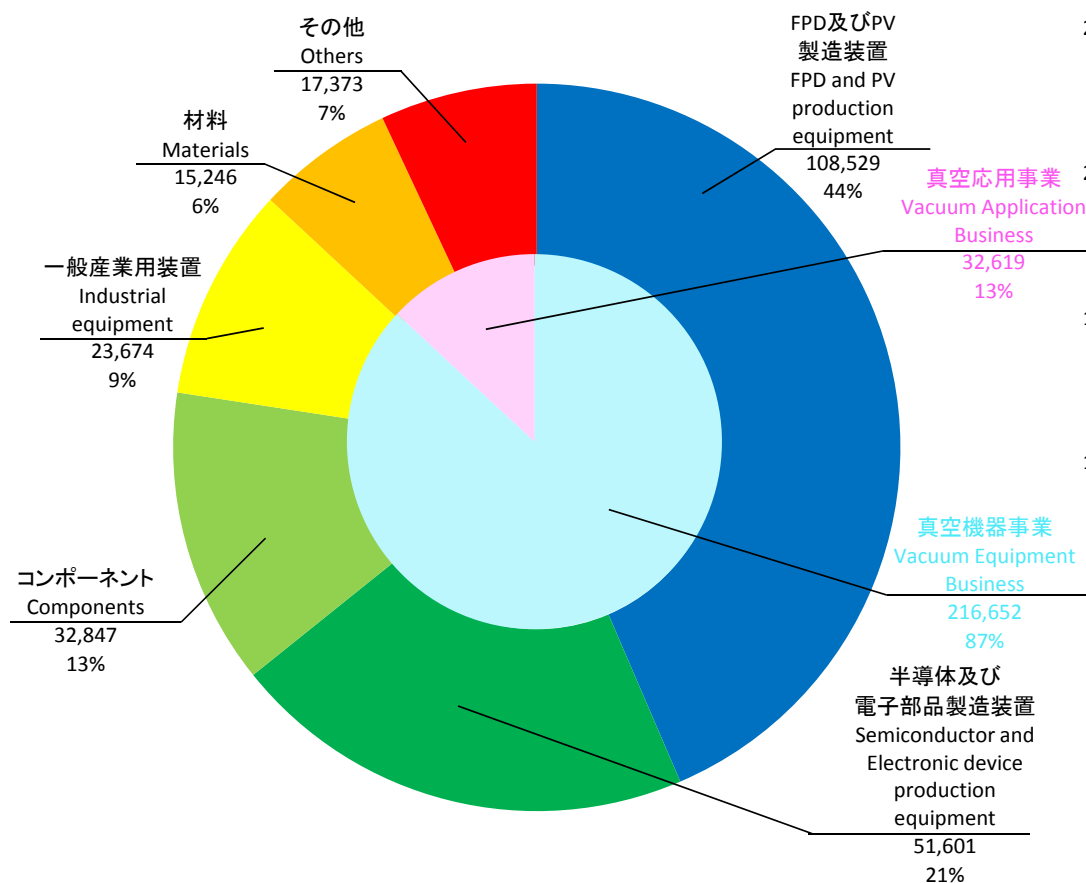
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2018年6月期連結売上高構成比(品目別)
Consolidated sales by business segment in year ended Jun. 2018

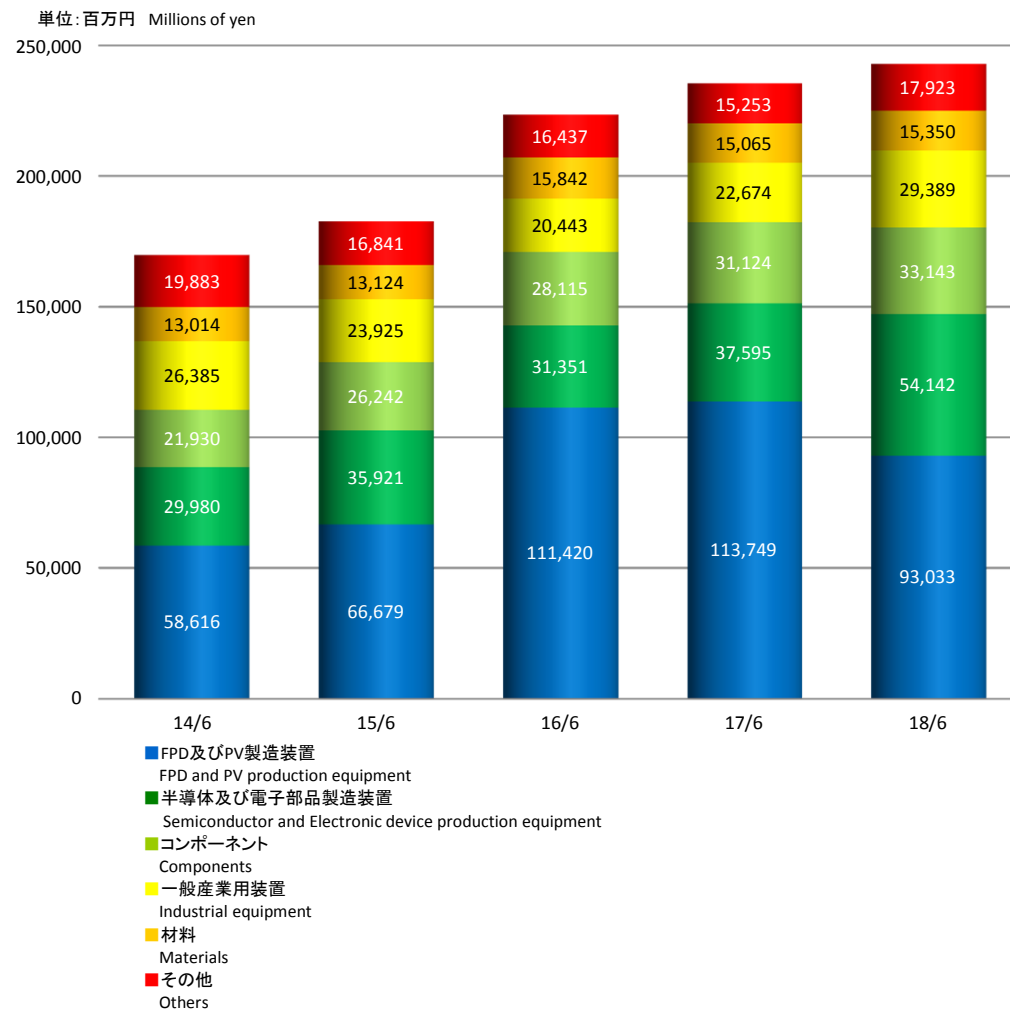
連結売上高推移(地域別)
Consolidated sales by region

単位: 百万円 Millions of yen

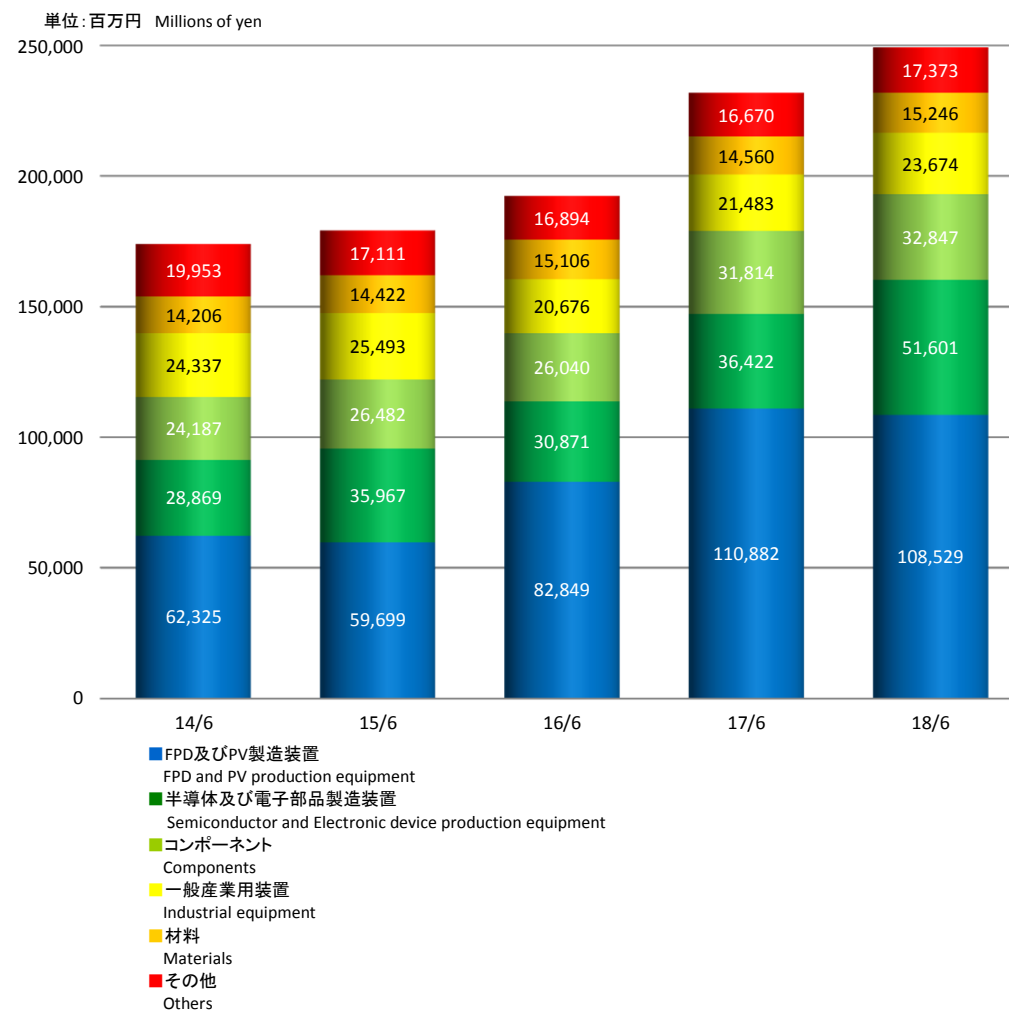
単位: 百万円 Millions of yen



連結受注高推移(品目別)
Consolidated orders received by business segment



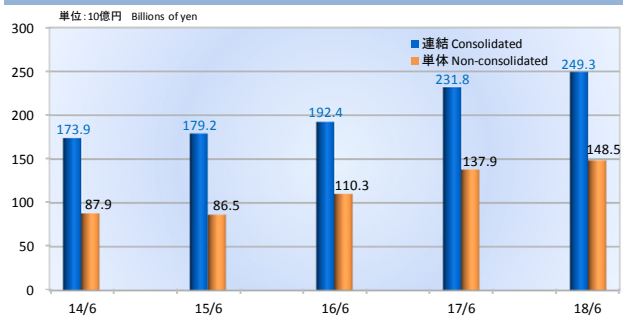
連結売上高推移(品目別)
Consolidated sales by business segment



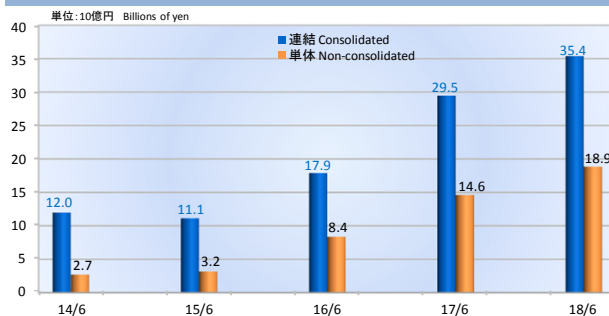
● 財務データ

Financial Data

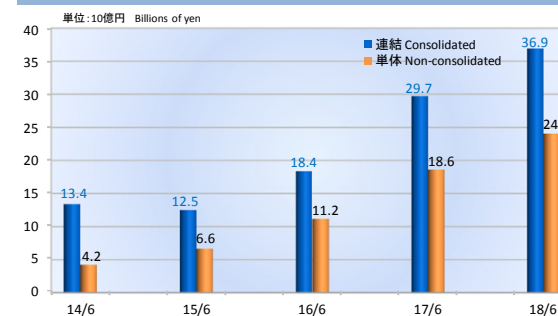
売上高 Net sales



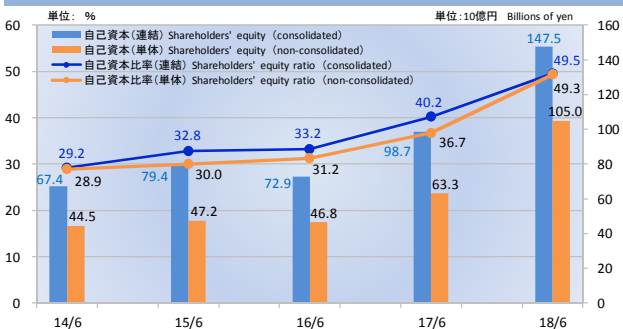
営業利益 Operating profit



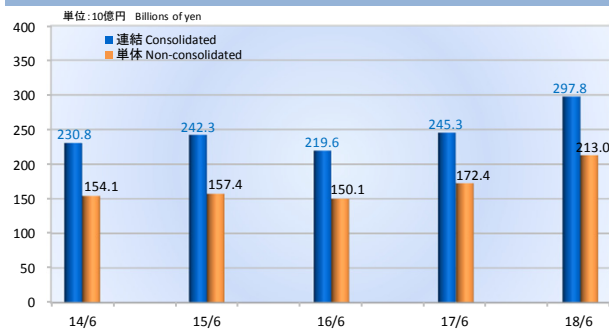
経常利益 Ordinary profit



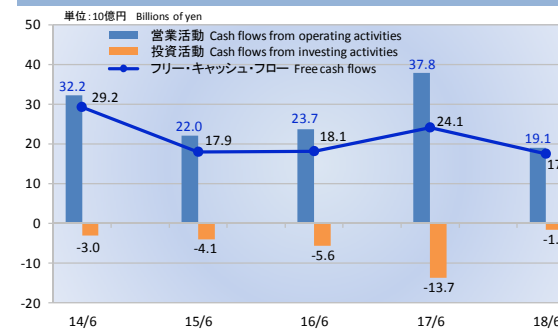
自己資本 / 自己資本比率 Shareholders' equity* / Shareholders' equity ratio



総資産 Total assets



キャッシュ・フロー(連結) Cash flows (consolidated)



*Shareholders' equity = Net assets - Minority interests

(百万円/Millions of yen)

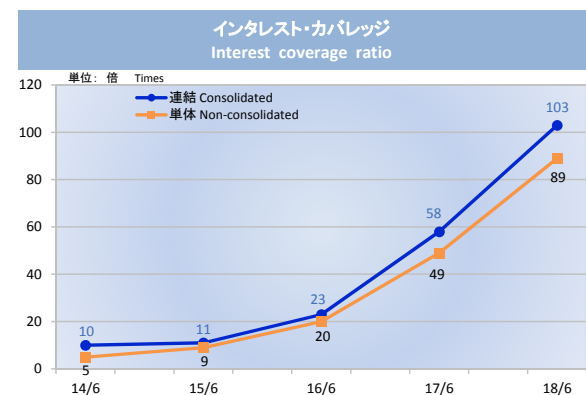
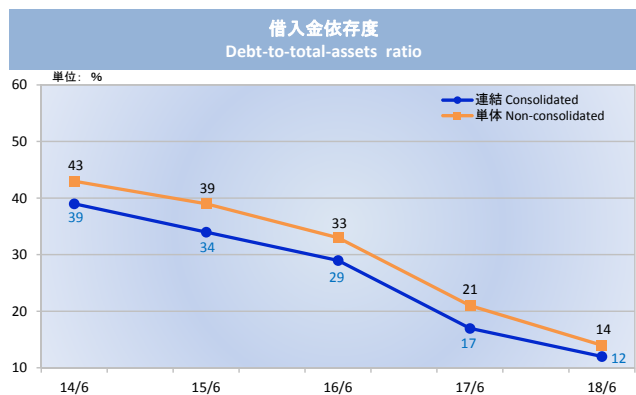
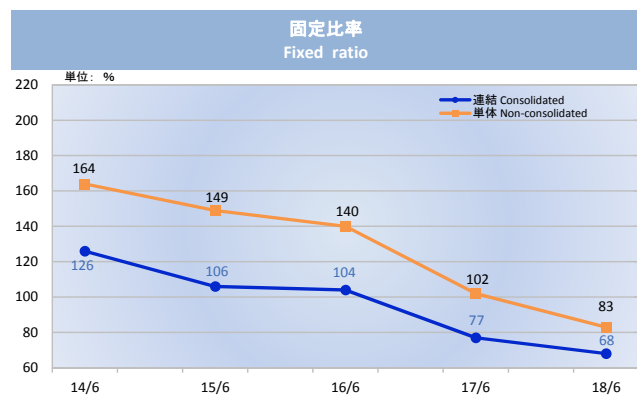
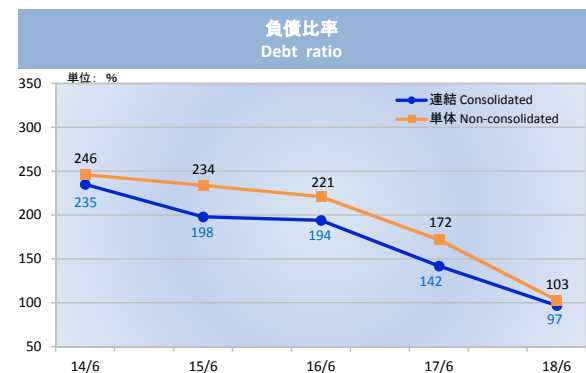
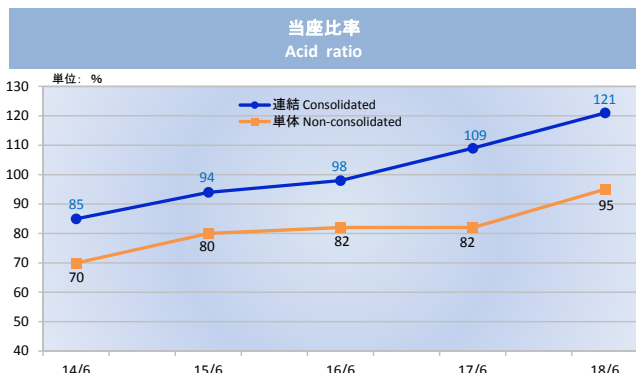
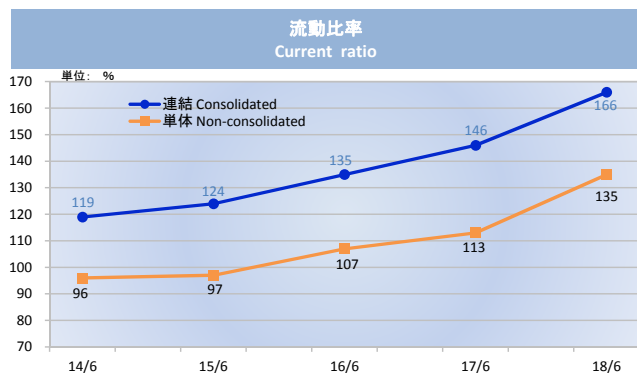
			14/6	15/6	16/6	17/6	18/6
売上高	Net sales	連結 Consolidated	173,878	179,174	192,437	231,831	249,271
		単体 Non-consolidated	87,911	86,494	110,309	137,889	148,493
営業利益	Operating profit	連結 Consolidated	11,996	11,132	17,864	29,468	35,351
		単体 Non-consolidated	2,714	3,181	8,370	14,575	18,862
経常利益	Ordinary profit	連結 Consolidated	13,384	12,475	18,373	29,716	36,907
		単体 Non-consolidated	4,218	6,642	11,185	18,594	24,030
自己資本	Shareholders' equity (net assets less minority interests)	連結 Consolidated	67,382	79,369	72,899	98,688	147,531
		単体 Non-consolidated	44,509	47,191	46,769	63,344	105,028
自己資本比率	Shareholders' equity ratio	連結 Consolidated	29.2	32.8	33.2	40.2	49.5
	%	単体 Non-consolidated	28.9	30.0	31.2	36.7	49.3
総資産	Total assets	連結 Consolidated	230,791	242,348	219,561	245,306	297,754
		単体 Non-consolidated	154,100	157,448	150,081	172,413	212,961
キャッシュ・フロー	Cash flows						
営業活動によるキャッシュ・フロー	Cash flows from operating activities	連結 Consolidated	32,213	21,992	23,708	37,818	19,086
投資活動によるキャッシュ・フロー	Cash flows from investing activities		-3,023	-4,055	-5,593	-13,713	-1,564
フリー・キャッシュ・フロー	Free cash flows		29,190	17,937	18,115	24,105	17,522

● 経営指標

1. 安定性指標

Management Indicators

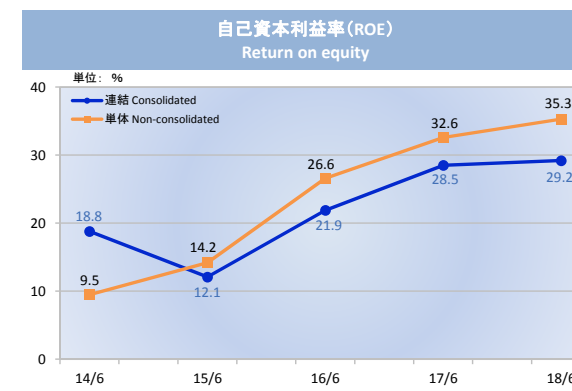
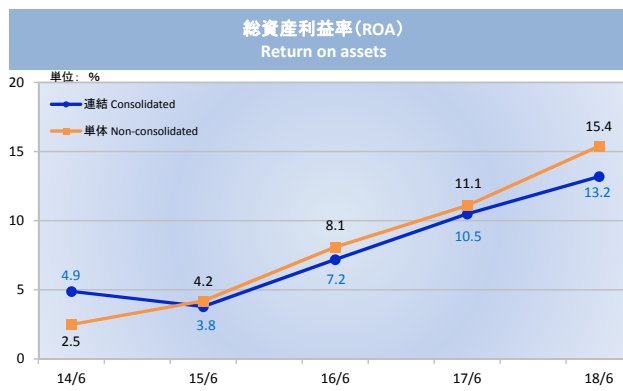
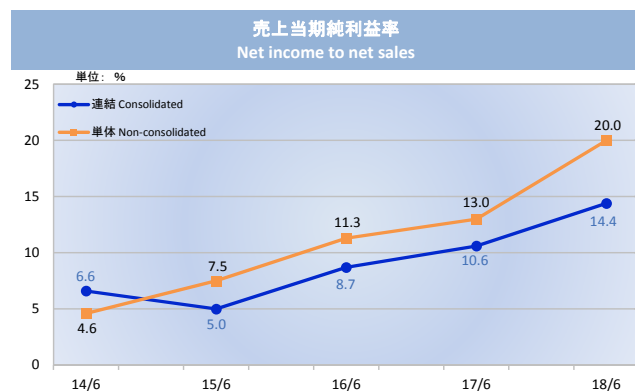
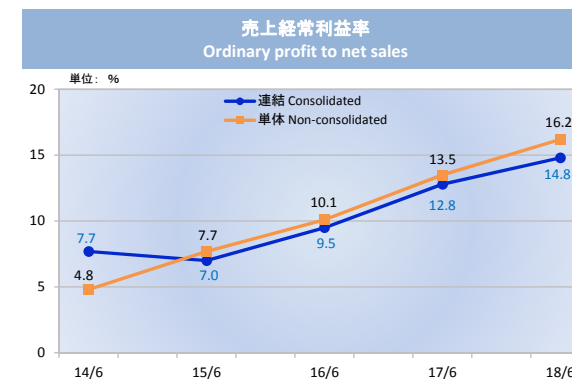
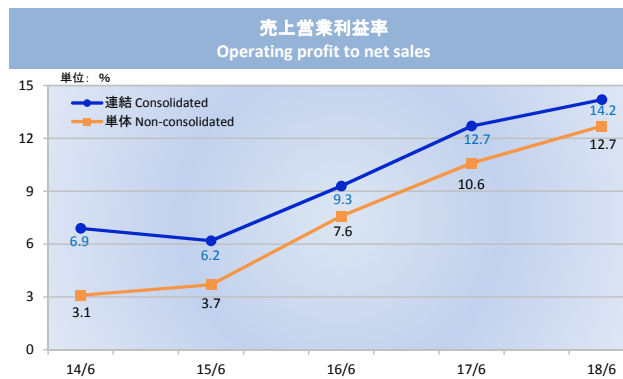
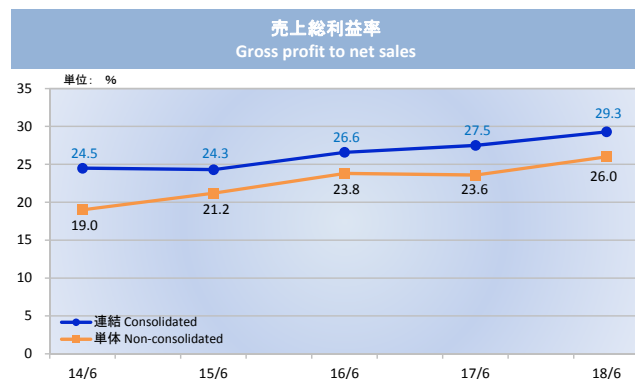
1. Stability



● 1. 安定性指標		1. Stability		14/6	15/6	16/6	17/6	18/6
流動比率	Current ratio	連結 Consolidated	(%)	119	124	135	146	166
		単体 Non-consolidated	(%)	96	97	107	113	135
当座比率	Acid ratio	連結 Consolidated	(%)	85	94	98	109	121
		単体 Non-consolidated	(%)	70	80	82	82	95
負債比率	Debt ratio	連結 Consolidated	(%)	235	198	194	142	97
		単体 Non-consolidated	(%)	246	234	221	172	103
固定比率	Fixed ratio	連結 Consolidated	(%)	126	106	104	77	68
		単体 Non-consolidated	(%)	164	149	140	102	83
借入金依存度	Debt-to-total-assets ratio	連結 Consolidated	(%)	39	34	29	17	12
		単体 Non-consolidated	(%)	43	39	33	21	14
インタレスト・カバレッジ	Interest coverage ratio	連結 Consolidated	倍 Times	10	11	23	58	103
		単体 Non-consolidated	倍 Times	5	9	20	49	89

● 経営指標
2. 収益性指標

Management Indicators
2. Profitability

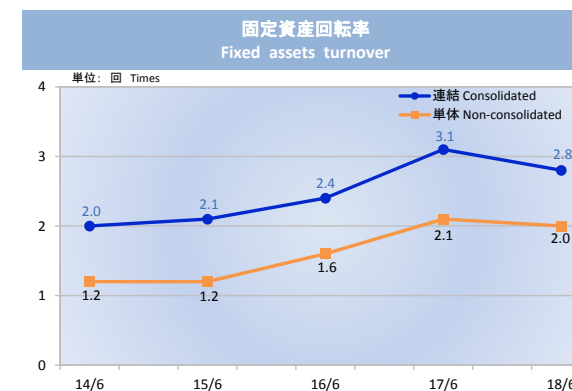
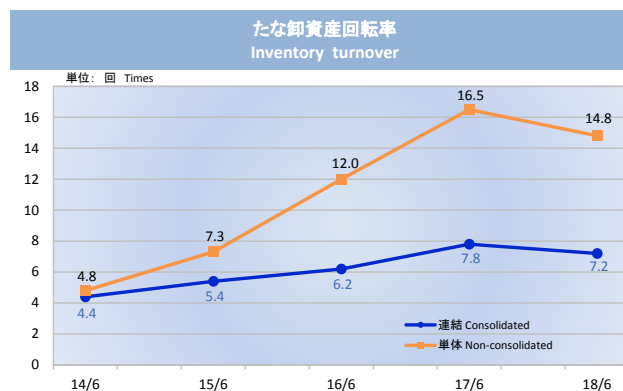
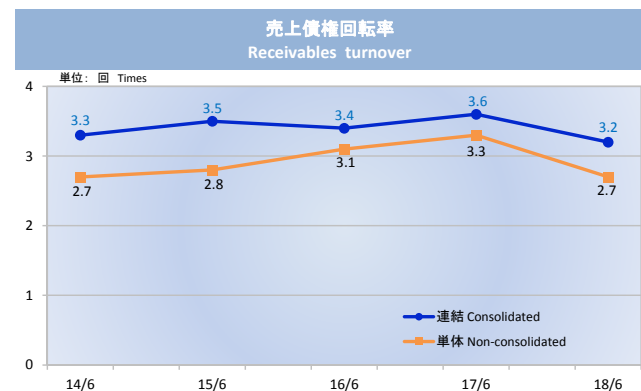
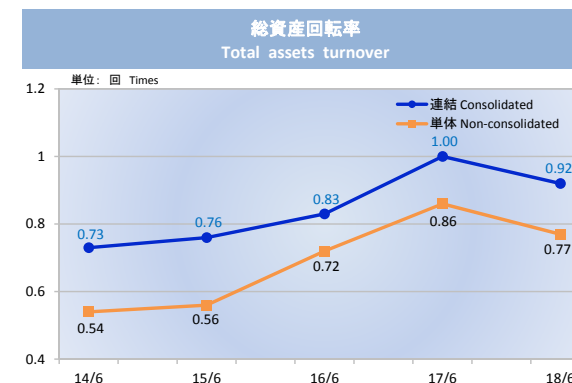
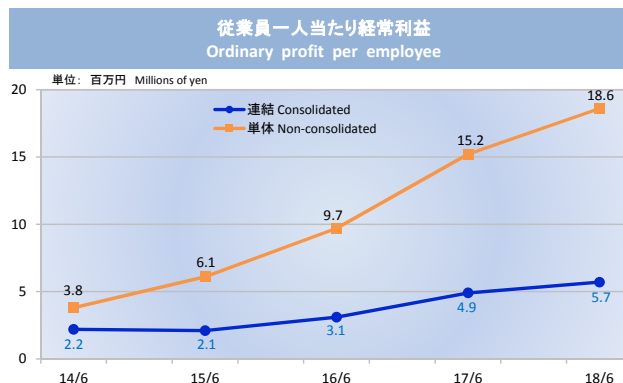
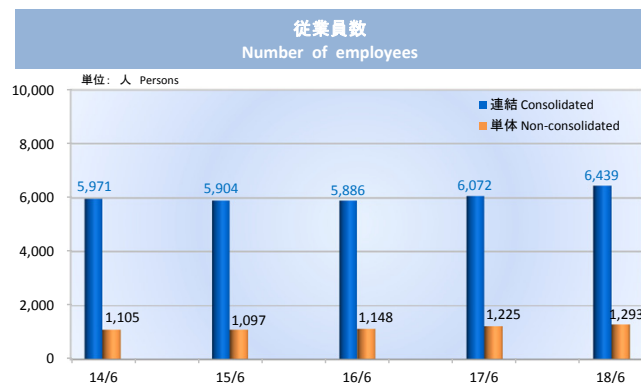


● 2. 収益性指標		2. Profitability		(%)				
売上総利益率	Gross profit to net sales	連結 Consolidated		14/6	15/6	16/6	17/6	18/6
		単体 Non-consolidated		24.5	24.3	26.6	27.5	29.3
売上営業利益率	Operating profit to net sales	連結 Consolidated		19.0	21.2	23.8	23.6	26.0
		単体 Non-consolidated		6.9	6.2	9.3	12.7	14.2
売上経常利益率	Ordinary profit to net sales	連結 Consolidated		3.1	3.7	7.6	10.6	12.7
		単体 Non-consolidated		7.7	7.0	9.5	12.8	14.8
売上当期純利益率	Net income to net sales	連結 Consolidated		4.8	7.7	10.1	13.5	16.2
		単体 Non-consolidated		6.6	5.0	8.7	10.6	14.4
総資産利益率(ROA)	Return on assets	連結 Consolidated		4.6	7.5	11.3	13.0	20.0
		単体 Non-consolidated		4.9	3.8	7.2	10.5	13.2
自己資本利益率(ROE)	Return on equity	連結 Consolidated		2.5	4.2	8.1	11.1	15.4
		単体 Non-consolidated		18.8	12.1	21.9	28.5	29.2
		単体 Non-consolidated		9.5	14.2	26.6	32.6	35.3

● 経営指標

3. 生産性指標 4. 効率性指標

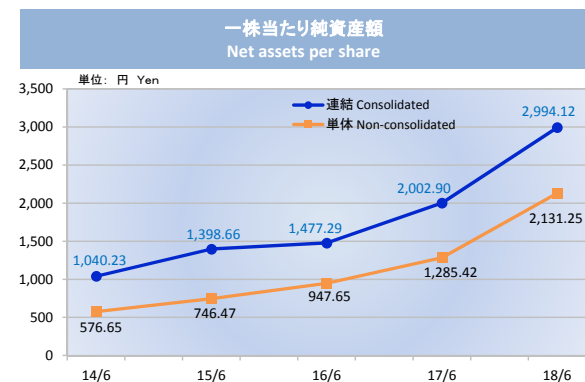
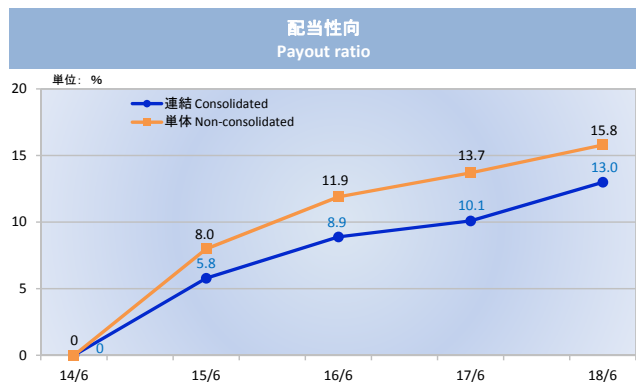
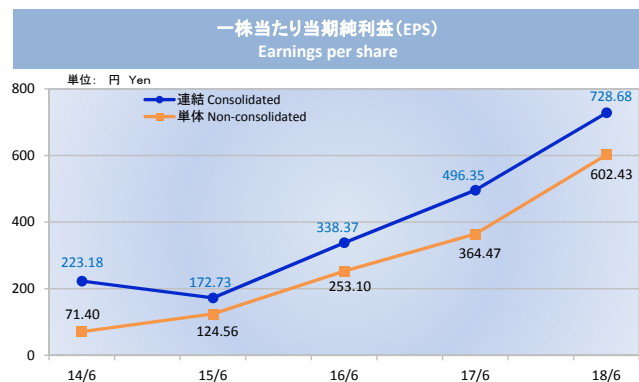
Management Indicators
3. Productivity 4. Efficiency



● 3. 生産性指標			3. Productivity		14/6	15/6	16/6	17/6	18/6
従業員数	Number of employees	連結 Consolidated	単体 Non-consolidated		5,971	5,904	5,886	6,072	6,439
人	Persons	単体 Non-consolidated			1,105	1,097	1,148	1,225	1,293
従業員一人当たり経常利益	Ordinary profit per employee	連結 Consolidated	単体 Non-consolidated		2.2	2.1	3.1	4.9	5.7
百万円	Millions of yen	単体 Non-consolidated			3.8	6.1	9.7	15.2	18.6
● 4. 効率性指標			4. Efficiency		14/6	15/6	16/6	17/6	18/6
総資産回転率	Total assets turnover	連結 Consolidated	単体 Non-consolidated		0.73	0.76	0.83	1.00	0.92
回	Times	単体 Non-consolidated			0.54	0.56	0.72	0.86	0.77
売上債権回転率	Receivables turnover	連結 Consolidated	単体 Non-consolidated		3.3	3.5	3.4	3.6	3.2
回	Times	単体 Non-consolidated			2.7	2.8	3.1	3.3	2.7
たな卸資産回転率	Inventory turnover	連結 Consolidated	単体 Non-consolidated		4.4	5.4	6.2	7.8	7.2
回	Times	単体 Non-consolidated			4.8	7.3	12.0	16.5	14.8
固定資産回転率	Fixed assets turnover	連結 Consolidated	単体 Non-consolidated		2.0	2.1	2.4	3.1	2.8
回	Times	単体 Non-consolidated			1.2	1.2	1.6	2.1	2.0

● 経営指標
5. 投資指標

Management Indicators
5. Investment



● 5. 投資指標		5. Investment		(円 / Yen)				
一株当たり当期純利益 (EPS)	Earnings per share	連結	Consolidated	14/6	15/6	16/6	17/6	18/6
		単体	Non-consolidated	223.18	172.73	338.37	496.35	728.68
配当性向	Payout ratio	連結	Consolidated	—	6	8.9	10.1	13.0
		単体	Non-consolidated	—	8	11.9	13.7	15.8
一株当たり純資産額	Net assets per share	連結	Consolidated	1,040.23	1,398.66	1,477.29	2,002.90	2,994.12
		単体	Non-consolidated	576.65	746.47	947.65	1,285.42	2,131.25

● 貸借対照表(連結) Consolidated Balance Sheets

単位: 百万円 Millions of yen

		14/6	15/6	16/6	17/6	18/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	57,669	62,684	45,713	56,434	57,074
受取手形及び売掛金	Notes and accounts receivable, trade	46,341	56,684	57,958	70,519	87,276
商品及び製品	Merchandise and finished goods	4,068	3,551	4,645	5,097	4,615
仕掛品	Work in process	21,392	18,685	16,808	15,880	23,618
原材料及び貯蔵品	Raw materials and supplies	8,892	9,897	8,009	9,240	10,847
繰延税金資産	Deferred tax assets	1,774	1,620	4,746	6,027	5,032
その他	Other	6,006	5,264	6,356	7,299	9,509
貸倒引当金	Allowance for doubtful accounts	-360	-482	-621	-811	-914
流動資産合計	Total current assets	145,783	157,903	143,616	169,685	197,058
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment	66,901	65,662	60,374	60,306	64,297
無形固定資産	Intangible assets	5,010	4,625	3,916	3,573	3,454
投資その他の資産	Investments and other assets	13,097	14,156	11,655	11,743	32,946
固定資産合計	Total non-current assets	85,008	84,444	75,945	75,622	100,697
資産合計	Total assets	230,791	242,348	219,561	245,306	297,754
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable, trade	28,700	33,816	35,303	48,829	55,566
短期借入金	Short-term loan payable	69,242	62,844	39,453	30,199	21,539
リース債務	Lease obligations	338	385	319	315	300
未払法人税等	Income taxes payable	1,473	1,392	2,039	2,525	4,534
前受金	Advances received	9,785	14,492	13,598	16,908	16,739
繰延税金負債	Deferred tax liabilities	51	52	11	10	16
賞与引当金	Accrued employees' bonuses	1,043	1,931	2,206	2,738	3,185
役員賞与引当金	Accrued directors' bonuses	245	203	368	401	512
製品保証引当金	Accrued warranty costs	1,593	2,059	1,964	2,069	1,742
受注損失引当金	Provision for loss on order received	581	129	558	785	1,074
その他	Other	9,097	9,976	10,331	11,175	13,637
流動負債合計	Total current liabilities	122,148	127,277	106,150	115,954	118,845
固定負債	Long-term liabilities					
長期借入金	Long-term loans payable	20,364	19,805	23,237	12,528	14,150
リース債務	Lease obligations	648	557	546	692	607
繰延税金負債	Deferred tax liabilities	1,850	1,590	1,399	1,408	343
退職給付に係る負債	Net defined benefit liability	11,759	6,715	8,711	8,311	8,370
役員退職慰労引当金	Accrued directors' retirement benefits	720	394	319	335	272
役員株式給付引当金	Provision for board benefit trust	-	-	-	74	134
資産除去債務	Asset retirement obligations	340	333	336	392	395
その他	Other	723	747	831	694	568
固定負債合計	Total long-term liabilities	36,404	30,142	35,378	24,436	24,840
負債合計	Total liabilities	158,552	157,420	141,529	140,389	143,685
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Capital stock	20,873	20,873	20,873	20,873	20,873
資本剰余金	Capital surplus	37,100	16,435	4,582	3,912	3,912
利益剰余金	Retained earnings	8,510	34,609	50,813	73,801	107,238
自己株式	Treasury shares	-10	-10	-10	-271	-266
株主資本合計	Total shareholders' equity	66,474	71,908	76,258	98,315	131,756
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	372	718	130	491	14,950
為替換算調整勘定	Foreign currency translation adjustment	1,925	7,462	-667	2,480	2,579
退職給付に係る調整累計額	Remeasurements of defined benefit plans	-1,389	-718	-2,822	-2,599	-1,753
その他の包括利益累計額合計	Total accumulated other comprehensive income	908	7,462	-3,359	372	15,775
非支配株主持分	Non-controlling interests	4,856	5,559	5,133	6,229	6,538
純資産合計	Total net assets	72,238	84,928	78,032	104,917	154,069
負債純資産合計	Total liabilities and net assets	230,791	242,348	219,561	245,306	297,754

		14/6	15/6	16/6	17/6	18/6
売上高	Net sales	173,878	179,174	192,437	231,831	249,271
売上原価	Cost of sales	131,231	135,710	141,314	168,001	176,163
売上総利益	Gross profit	42,646	43,464	51,122	63,829	73,108
販売費及び一般管理費	Selling, general and administrative expenses	30,651	32,331	33,259	34,361	37,757
販売費	Selling expenses	13,707	14,978	15,740	14,818	15,703
一般管理費	General and administrative expenses	16,944	17,353	17,518	19,543	22,054
営業利益	Operating income	11,996	11,132	17,864	29,468	35,351
営業外収益	Non-operating income	3,699	3,818	2,619	1,750	2,631
受取利息	Interest income	216	181	113	117	157
受取配当金	Dividend income	267	310	251	302	470
受取賃貸料	Rent income	-	333	360	297	300
持分法による投資利益	Share of profit of entities accounted for using equity method	-	128	299	203	426
為替差益	Foreign exchange gains	765	743	578	-	352
受取保険金及び配当金	Insurance and dividends income	242	360	-	259	463
スクラップ売却益	Gain on sales of scraps	1,100	-	-	-	-
その他	Other	1,110	1,763	1,019	572	464
営業外費用	Non-operating expenses	2,311	2,475	2,110	1,503	1,076
支払利息	Interest expenses	1,257	1,038	797	511	349
持分法による投資損失	Equity in losses of affiliates	109	-	-	-	-
シンジケートローン手数料	Commission for syndicate loan	198	365	244	-	-
たな卸資産評価損	Loss on valuation of inventories	-	363	-	-	-
その他	Other	747	710	1,070	992	727
経常利益	Ordinary income	13,384	12,475	18,373	29,716	36,907
特別利益	Extraordinary income	2,471	354	301	117	2,002
固定資産売却益	Gain on sale of non-current assets	1,068	326	60	35	-
減損損失戻入益	Reversal of impairment loss on non-current assets	-	-	241	-	-
投資有価証券売却益	Gain on sale of investment securities	-	-	-	81	2,002
関係会社株式売却益	Gain on sales of stocks of subsidiaries and affiliates	838	28	-	-	-
受取保険金	Insurance income	535	-	-	-	-
その他	Other	31	-	-	-	-
特別損失	Extraordinary losses	718	176	888	1,065	382
固定資産除却損	Loss on disposal of non-current assets	145	176	749	643	382
固定資産売却損	Loss on sales of non-current assets	-	-	-	423	-
事業構造改善費用	Loss on business restructuring	133	-	-	-	-
減損損失	Impairment loss	-	-	31	-	-
災害による損失	Loss on disaster	279	-	-	-	-
関係会社出資金売却損	Loss on sales of investments in capital subsidiaries and affiliates	-	-	109	-	-
その他	Other	161	-	-	-	-
税金等調整前当期純利益	Income before income taxes and minority interests	15,137	12,654	17,786	28,768	38,527
法人税等	Total income taxes	2,808	3,196	459	2,957	1,372
法人税、住民税及び事業税	Current income taxes	2,805	3,183	3,892	4,556	7,309
法人税等調整額	Deferred income taxes	3	13	-3,433	-1,599	-5,937
当期純利益	Net income	12,329	9,458	17,327	25,811	37,155
非支配株主に帰属する当期純利益	Net income attributable to non-controlling interests	791	584	629	1,342	1,250
親会社株主に帰属する当期純利益	Net income attributable to owners of parent	11,538	8,874	16,698	24,469	35,904

● 包括利益計算書(連結) Consolidated Statement of Comprehensive Income 単位: 百万円 Millions of yen

		14/6	15/6	16/6	17/6	18/6
当期純利益	Net income	12,329	9,458	17,327	25,811	37,155
その他の包括利益	Other comprehensive income	2,147	7,056	-11,512	3,989	15,416
その他有価証券評価差額金	Valuation difference on available-for-sale securities	40	346	-588	364	14,456
為替換算調整勘定	Foreign currency translation adjustments	2,086	5,999	-8,781	3,390	113
退職給付に係る調整額	Remeasurements of defined benefit plans, net of tax	-	672	-2,107	224	845
持分法適用会社に対する持分相当額	Share of other comprehensive income of companies accounted for using equity method	21	40	-36	10	2
包括利益	Comprehensive income	14,475	16,514	5,815	29,799	52,570
(内訳)	Comprehensive income attributable to:					
親会社株主に係る包括利益	Owners of the parent	13,515	15,427	5,877	28,200	51,307
非支配株主に係る包括利益	Non-controlling interests	960	1,087	-63	1,599	1,263

● 株主資本等変動計算書(連結) Consolidated Statements of Changes in Net Assets 単位: 百万円 Millions of yen

		株主資本 Shareholders' equity					その他の包括利益累計額 Accumulated other comprehensive income				非支配株主持分 Non-controlling interests	純資産合計 Total net assets
		資本金 Capital stock	資本剰余金 Capital surplus	利益剰余金 Retained earnings	自己株式 Treasury shares	株主資本合計 Total shareholders' equity	その他有価証券評価差額金 Valuation difference on available-for-sale securities	為替換算調整勘定 Foreign currency translation adjustment	退職給付に係る調整累計額 Remeasurements of defined benefit plans	その他の包括利益累計額合計 Total accumulated other comprehensive income		
当期首残高	Balance at beginning of current period	20,873	3,912	73,801	-271	98,315	491	2,480	-2,599	372	6,229	104,917
当期変動額	Changes of items during period											
剰余金の配当	Dividends of surplus			-2,468		-2,468						-2,468
親会社株主に帰属する当期純利益	Profit attributable to owners of parent			35,904		35,904						35,904
自己株式の取得	Purchase of treasury shares				-0	-0						-0
自己株式の処分	Disposal of treasury shares				5	5						5
非支配株主との取引に係る親会社の持分変動	Change in ownership interest of parent due to transactions with non-controlling interests					-						-
株主資本以外の項目の当期変動額(純額)	Net changes of items other than shareholders' equity						14,459	98	846	15,403	309	15,712
当期変動額合計	Total changes of items during period	-	-	33,437	4	33,441	14,459	98	846	15,403	309	49,153
当期末残高	Balance at end of current period	20,873	3,912	107,238	-266	131,756	14,950	2,579	-1,753	15,775	6,538	154,069

● キャッシュ・フロー計算書(連結) Consolidated Statements of Cash Flows 単位: 百万円 Millions of yen

		14/6	15/6	16/6	17/6	18/6
営業活動によるキャッシュ・フロー	Cash flows from operating activities	32,213	21,992	23,708	37,818	19,086
投資活動によるキャッシュ・フロー	Cash flows from investing activities	-3,023	-4,055	-5,593	-13,713	-1,564
財務活動によるキャッシュ・フロー	Cash flows from financing activities	-16,881	-14,895	-32,448	-22,580	-10,734
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	500	1,616	-2,474	1,168	4
現金及び現金同等物の増減額	Increase (decrease) in cash and cash equivalents	12,808	4,658	-16,808	2,693	6,793
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	44,204	57,012	61,670	44,862	47,555
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	57,012	61,670	44,862	47,555	54,348

● その他(連結) Others (Consolidated) 単位: 百万円 Millions of yen

		14/6	15/6	16/6	17/6	18/6
従業員数 (人)	Number of employees (Persons)	5,971	5,904	5,886	6,072	6,439
設備投資額	Capital expenditure	6,217	6,731	7,046	8,302	12,925
研究開発費	Research and development cost	5,213	5,562	6,284	6,891	8,293
減価償却費	Depreciation	7,421	7,630	6,931	6,418	6,541
発行済株式数(普通株式) (株)	Number of shares outstanding (Shares)	49,355,938	49,355,938	49,355,938	49,355,938	49,355,938

● 貸借対照表(単体) Non-Consolidated Balance Sheets

単位: 百万円 Millions of yen

		14/6	15/6	16/6	17/6	18/6
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash on hand and in banks	32,074	38,172	27,864	30,757	27,674
受取手形	Notes receivable, trade	757	507	5	333	1
電子記録債権	Electronically recorded monetary claims	-	285	755	983	1,024
売掛金	Accounts receivable, trade	26,600	33,031	36,163	46,518	59,767
製品	Finished goods	1,332	1,232	1,368	811	1,226
原材料	Raw materials	3,010	2,199	1,586	1,789	2,620
仕掛品	Work in process	10,146	5,704	6,262	4,928	8,672
短期貸付金	Short-term loans receivable	3,696	2,949	3,151	12,123	14,069
未収入金	Accounts receivable-other	2,627	2,412	3,466	4,307	5,372
繰延税金資産	Deferred tax assets	-	-	3,009	4,166	3,538
その他	Other	1,056	830	1,799	2,034	2,291
貸倒引当金	Allowance for doubtful accounts	-204	-219	-666	-740	-828
流動資産合計	Total current assets	81,092	87,102	84,763	108,010	125,424
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment	39,626	37,267	35,395	34,862	37,340
無形固定資産	Intangible assets	4,304	3,913	3,349	2,958	2,744
投資その他の資産	Investments and other assets	29,078	29,166	26,574	26,584	47,452
固定資産合計	Total non-current assets	73,008	70,346	65,319	64,403	87,536
資産合計	Total assets	154,100	157,448	150,081	172,413	212,961
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形	Notes payable, trade	3,274	2,792	587	1,107	1,047
電子記録債務	Electronically recorded obligations	-	-	12,714	18,588	19,559
買掛金	Accounts payable, trade	23,489	27,433	20,433	32,931	34,882
短期借入金	Short-term loan payable	38,331	36,800	20,165	14,170	9,792
1年以内返済予定の長期借入金	Current portion of long-term debt	8,378	6,441	7,768	10,319	6,984
リース債務	Lease obligations	67	67	76	61	46
未払金	Accounts payable - other	2,811	3,327	3,131	3,073	3,667
未払法人税等	Income taxes payable	-	-	233	536	1,469
前受金	Advances received	2,978	6,465	7,576	7,015	6,944
預り金	Deposits received	3,140	3,721	3,465	3,967	3,461
賞与引当金	Accrued employees' bonuses	236	450	507	518	549
役員賞与引当金	Accrued directors' bonuses	-	-	131	165	200
製品保証引当金	Accrued warranty costs	713	1,015	1,131	1,247	915
受注損失引当金	Provision for loss on order received	521	93	511	528	1,025
その他	Other	801	837	944	1,348	2,648
流動負債合計	Total current liabilities	84,737	89,439	79,373	95,573	93,189
固定負債	Long-term liabilities					
長期借入金	Long-term loans payable	18,803	18,066	22,047	11,728	13,558
リース債務	Lease obligations	116	148	155	113	77
繰延税金負債	Deferred tax liabilities	517	518	15	135	-
退職給付引当金	Accrued employees' retirement benefits	4,643	1,488	1,063	803	459
役員株式給付引当金	Provision for board benefit trust	-	-	-	74	134
債務保証損失引当金	Provision for loss on guarantees	46	-	-	-	-
資産除去債務	Asset retirement obligations	165	156	156	208	209
その他	Other	562	442	503	435	308
固定負債合計	Total long-term liabilities	24,853	20,818	23,939	13,496	14,744
負債合計	Total liabilities	109,590	110,257	103,312	109,069	107,933
純資産の部	Net Assets					
株主資本	Shareholders' equity					
資本金	Capital stock	44,161	46,511	46,655	62,885	90,109
資本剰余金	Capital surplus	20,873	20,873	20,873	20,873	20,873
利益剰余金	Retained earnings	37,100	16,435	4,582	4,582	4,582
自己株式	Treasury shares	-13,804	9,211	21,209	37,700	64,919
評価・換算差額等	Valuation and translation adjustments	-9	-9	-9	-269	-265
その他の有価証券評価差額金	Valuation difference on available-for-sale securities	349	679	114	458	14,918
純資産合計	Total net assets	44,509	47,191	46,769	63,344	105,028
負債純資産合計	Total liabilities and net assets	154,100	157,448	150,081	172,413	212,961

● 損益計算書(単体) Non-Consolidated Statements of Income

単位: 百万円 Millions of yen

		14/6	15/6	16/6	17/6	18/6
売上高	Net sales	87,911	86,494	110,309	137,889	148,493
売上原価	Cost of sales	71,184	68,125	84,055	105,405	109,862
売上総利益	Gross profit	16,727	18,368	26,254	32,484	38,630
販売費及び一般管理費	Selling, general and administrative expenses	14,012	15,188	17,884	17,909	19,769
営業利益	Operating income	2,714	3,181	8,370	14,575	18,862
営業外収益	Non-operating income	3,197	5,372	4,690	5,478	6,047
受取利息及び配当金	Interest income and dividend income	1,258	3,213	3,655	4,490	5,250
スクラップ売却益	Gain on sales of scraps	1,001	1,060	-	-	-
受取賃貸料	Rent income	352	370	338	341	406
その他	Other	585	729	697	647	391
営業外費用	Non-operating expenses	1,693	1,910	1,874	1,458	879
支払利息	Interest expenses	807	712	607	392	270
為替差損	Foreign exchange losses	-	-	152	281	101
賃貸資産経費	Cost and expense for rental activities	296	285	250	257	306
シンジケートローン手数料	Commission for syndicate loan	198	365	244	170	-
たな卸資産評価損	Loss on valuation of inventories	-	93	-	-	-
その他	Other	392	455	622	358	201
経常利益	Ordinary income	4,218	6,642	11,185	18,594	24,030
特別利益	Extraordinary income	771	390	59	94	2,002
投資有価証券売却益	Gain on sale of investment securities	-	-	1	81	2,002
関係会社株式売却益	Gain on sales of stocks of subsidiaries and affiliates	-	92	-	-	-
固定資産売却益	Gain on sales of non-current assets	528	299	58	12	-
受取保険金	Insurance income	243	-	-	-	-
特別損失	Extraordinary losses	659	151	1,313	624	358
固定資産除却損	Loss on disposal of non-current assets	135	151	731	563	358
減損損失	Impairment loss	-	-	31	-	-
災害による損失	Loss on disaster	144	-	-	-	-
関係会社株式売却損	Loss on sales of stocks of subsidiaries and affiliates	254	-	-	-	-
その他	Other	127	-	522	62	-
税引前当期純利益	Income before income taxes and minority interests	4,330	6,882	9,931	18,064	25,674
法人税等	Total income taxes	281	385	-2,560	93	-4,013
法人税、住民税及び事業税	Current income taxes	376	473	850	1,190	2,284
法人税等調整額	Deferred income taxes	-95	-88	-3,410	-1,097	-6,297
当期純利益	Net income	4,049	6,497	12,491	17,971	29,687

● 株主資本等変動計算書(単体) Non-Consolidated Statements of Changes in Net Assets

単位: 百万円 Millions of yen

		株主資本 Shareholders' equity										評価・換算差額等 Valuation and translation adjustments		純資産 合計 Total net assets
		資本金 Capital stock	資本剰余金 Capital surplus			利益剰余金 Retained earnings				自己株式 Treasury shares	株主資本 合計 Total shareholders' equity	その他 有価証券 評価 差額金 Valuation difference on available-for-sale securities	評価・換算 差額等 合計 Total valuation and translation adjustments	
			資本 準備金 Legal capital surplus	その他 資本 剰余金 Other capital surplus	資本 剰余金 合計 Total capital surplus	利益 準備金 Legal retained earnings	その他利益剰余金 Other retained earnings		利益 剰余金 合計 Total retained earnings					
							固定資産 圧縮積立金 Reserve for advanced depreciation of non-current assets	繰越利益 剰余金 Retained earnings brought forward						
当期首残高	Balance at beginning of current period	20,873	105	4,477	4,582	726	717	36,257	37,700	-269	62,885	458	458	63,344
当期変動額	Changes of items during period													
剰余金の配当	Dividends of surplus							-2,468	-2,468		-2,468			-2,468
利益準備金の積立	Provision of legal retained earnings					247		-247	-		-			-
固定資産圧縮積立金の取崩	Reversal of reserve for advanced depreciation of non-current assets						-63	63	-		-			-
当期純利益	Net income							29,687	29,687		29,687			29,687
自己株式の取得	Purchase of treasury shares									-0	-0			-0
自己株式の処分	Disposal of treasury shares									5	5			5
株主資本以外の項目の当期変動額(純額)	Net changes of items other than shareholders' equity											14,460	14,460	14,460
当期変動額合計	Total changes of items during period	-	-	-	-	247	-63	27,036	27,220	4	27,224	14,460	14,460	41,684
当期末残高	Balance at end of current period	20,873	105	4,477	4,582	973	654	63,293	64,919	-265	90,109	14,918	14,918	105,028

● その他(単体) Others (Non-Consolidated)

			14/6	15/6	16/6	17/6	18/6
従業員数	(人) Number of employees	(Persons)	1,105	1,097	1,148	1,225	1,293
発行済株式数(普通株式)	(株) Number of shares outstanding	(Shares)	49,355,938	49,355,938	49,355,938	49,355,938	49,355,938
一株当たり配当金(普通株式)	(円) Dividend per share (common shares)	(Yen)	-	10	30	50	95