

**技術屋は、
世界が変わる
場所にいる。**
ULVAC

FACT SHEET 2026

2022年6月期～2026年6月期

証券コード：6728

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(Note) P.4～P.11 :

「法人税・住民税及び事業税等に関する会計基準」等を当連結会計年度の期首から適用しており、2021年6月期以降に係る主要な経営指標等については、当該会計基準等を遡って適用した後の指標等となっております。

We have adopted the *Accounting Standard for Income Taxes, etc.* from the beginning of the current consolidated fiscal year. Accordingly, key management indicators and other related figures for the fiscal year ended June 2021 and thereafter have been restated to reflect the retrospective application of this standard.

アルバックは1952年、日本でまだ真空技術が普及していなかった時代に創業しました。「真空技術で産業と科学の発展に貢献しよう」と若い技術者たちが立ち上げたベンチャー企業でした。

現在では、真空装置、コンポーネント、材料、分析機器など多様な真空技術を持ち、研究開発、製造、販売、カスタマーサポートを総合的に幅広い業界へ提供する真空総合メーカーに成長しました。

事業領域

● 半導体及び電子部品製造装置

半導体やパワーデバイス、各種電子デバイスの微細化・高性能化・省エネルギー化などのニーズを実現する真空成膜技術・製品・サービスなどを提供しています。

● ディスプレイ・エネルギー関連製造装置

液晶・有機ELなどパネルディスプレイの高精細化、大型化を実現する真空成膜技術・製品・サービスに加え、EVバッテリーの小型大容量化・安全性向上を実現する両面蒸着巻取装置も提供しています。

● コンポーネント

真空ポンプや計測・分析機器、各種成膜装置用電源など多種多様なラインアップを取り揃えています。

● 一般産業用装置

主に希土類磁石製造装置や凍結乾燥装置など自動車、医薬品・化学等、幅広い業界向けの製造装置を提供しています。

● 材料

先端半導体向け焼結ターゲットやFPD向けメタル・IGZOターゲットなど幅広い産業分野に高品質スパッタリングターゲットや高機能材料を提供しています。

● その他

主に表面分析装置やマスクブランクなど真空を応用した関連技術を活かし、様々な産業分野に技術・製品を提供しています。

ULVAC was founded in 1952, when vacuum technology was not yet widespread in Japan. It was a venture company founded by young engineers who wanted to contribute to the development of industry and science through vacuum technology.

Today, the company has grown into a comprehensive vacuum manufacturer with a diverse range of vacuum technologies, including vacuum equipment, components, materials, and analytical instruments, providing comprehensive R&D, manufacturing, sales, and customer support services to a wide range of industries.

Business Area

● Semiconductor and Electronic Device Production Equipment

ULVAC provides vacuum deposition technologies, production equipment, and services that meet the needs for miniaturization, higher performance, and energy conservation in semiconductors, power devices, and various electronic devices.

● Display and Energy-Related Production Equipment

In addition to vacuum deposition technologies, production equipment, and services that enable higher definition and larger panel displays such as LCDs and organic ELs, ULVAC also provides roll to roll double-sided evaporation equipment that enables smaller, larger capacity, and safer EV batteries.

● Components

ULVAC offers a diverse lineup of vacuum pumps, measurement and analysis equipment, and power supplies for various types of deposition equipment.

● Industrial Equipment

ULVAC mainly provides production equipment for a wide range of industries, including automotive, pharmaceutical, and chemical, such as rare earth magnet production equipment and freeze-drying equipment.

● Materials

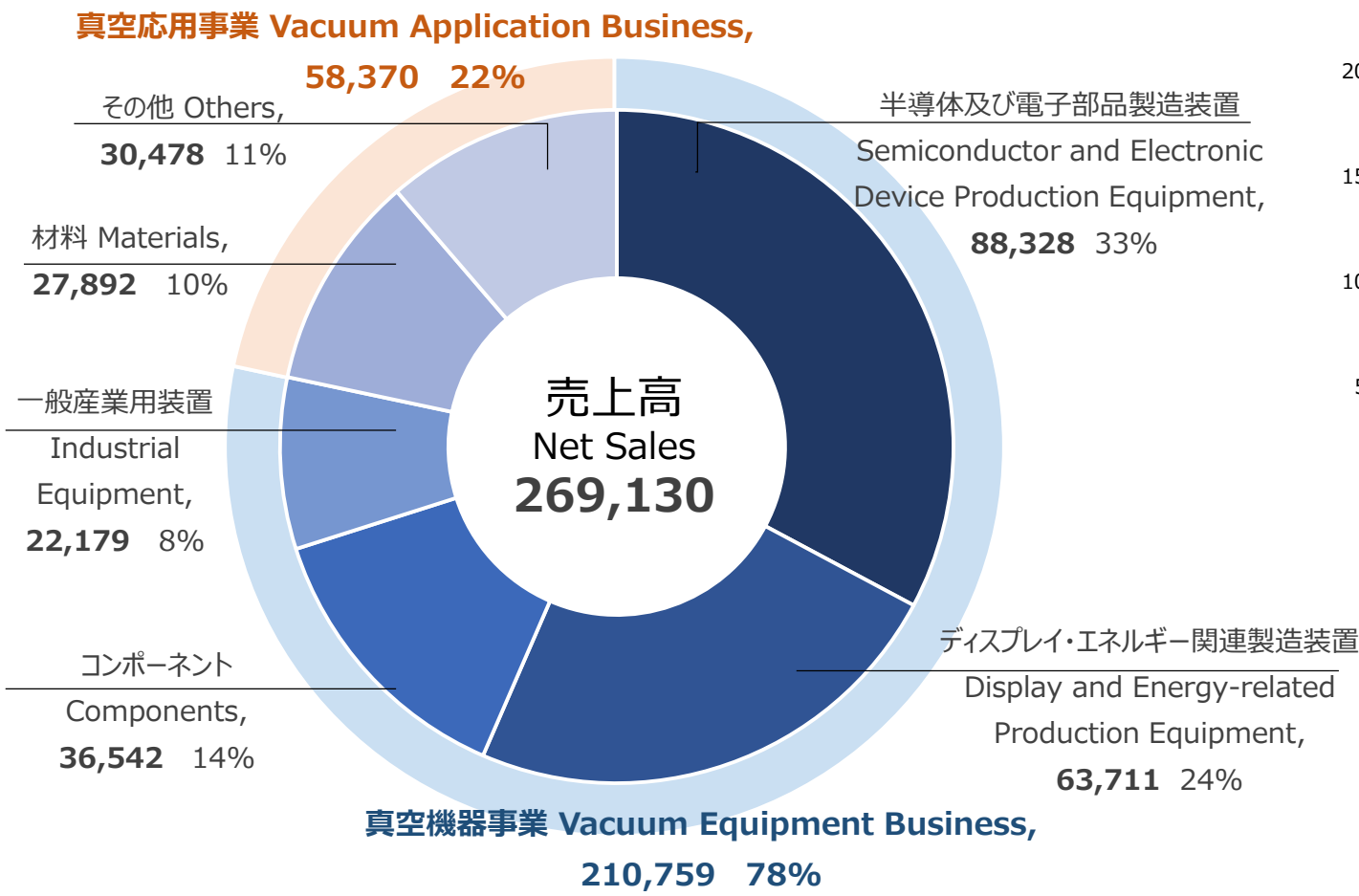
ULVAC provides high-quality sputtering targets and high-performance materials for a wide range of industrial fields, including sintered targets for advanced semiconductors and metal and IGZO targets for FPDs.

● Others

ULVAC provides technologies and products to various industrial fields, mainly by utilizing vacuum-applied related technologies such as surface analyzers and mask blanks.

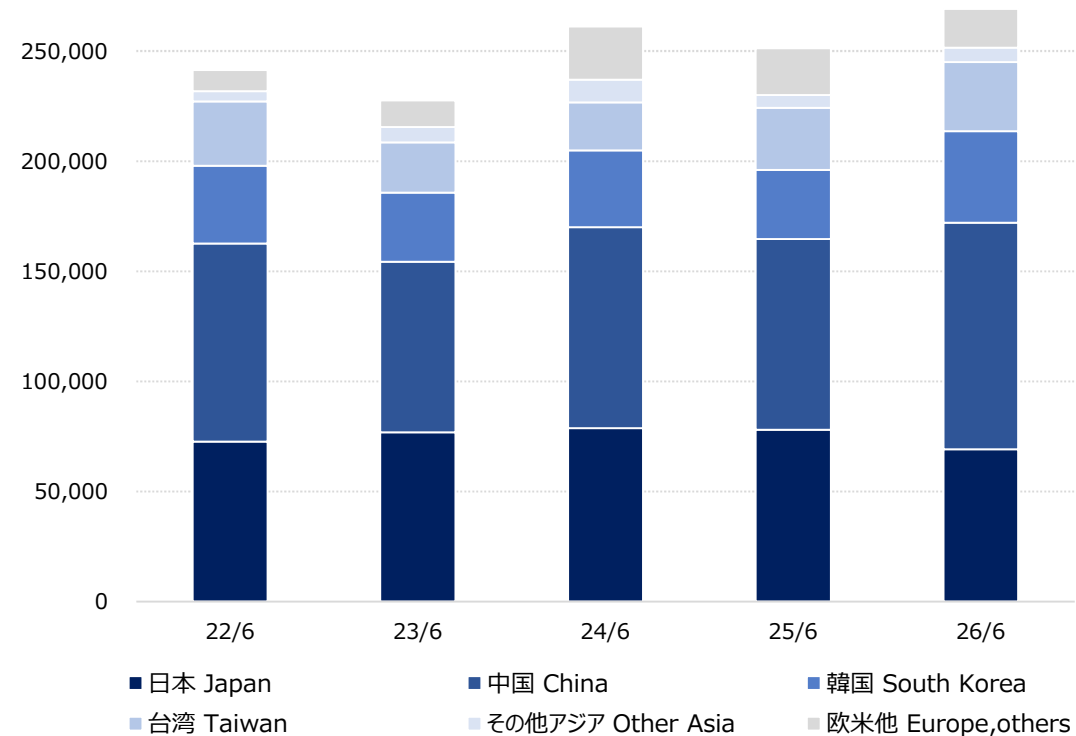
2026年6月期連結売上高構成比
Consolidated Net Sales by Business Segment
for the Fiscal Year Ended June 30,2026

(百万円/ ¥ millions)



連結売上高推移（地域別）
Consolidated Net Sales by Region

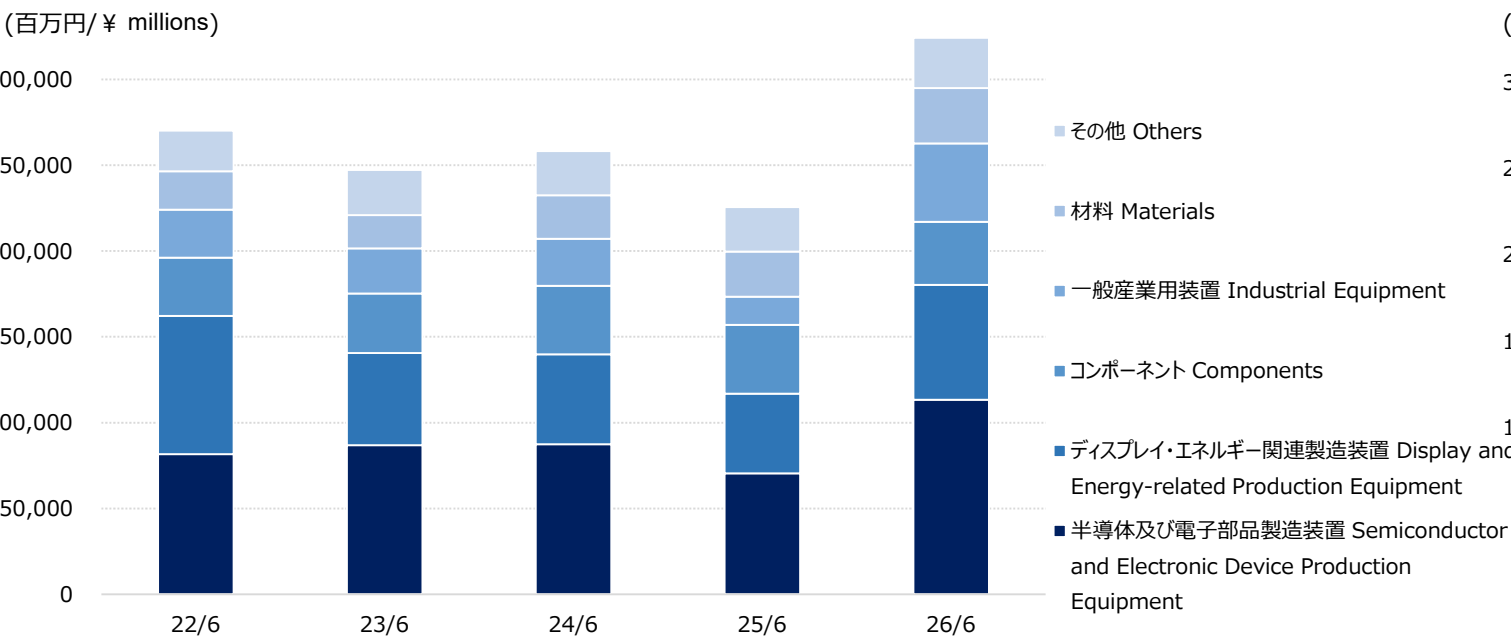
(百万円/ ¥ millions)



(百万円/ ¥ millions)		22/6	23/6	24/6	25/6	26/6
日本	Japan	72,741	76,957	78,797	78,054	69,221
中国	China	89,858	77,315	91,155	86,518	102,894
韓国	South Korea	35,269	31,374	34,935	31,472	41,437
台湾	Taiwan	29,201	22,805	21,810	28,109	31,420
その他アジア	Other Asia	4,661	7,026	10,258	5,817	6,568
欧米他	Europe,others	9,530	12,051	24,160	21,213	17,589
合計	Total	241,260	227,528	261,115	251,184	269,130

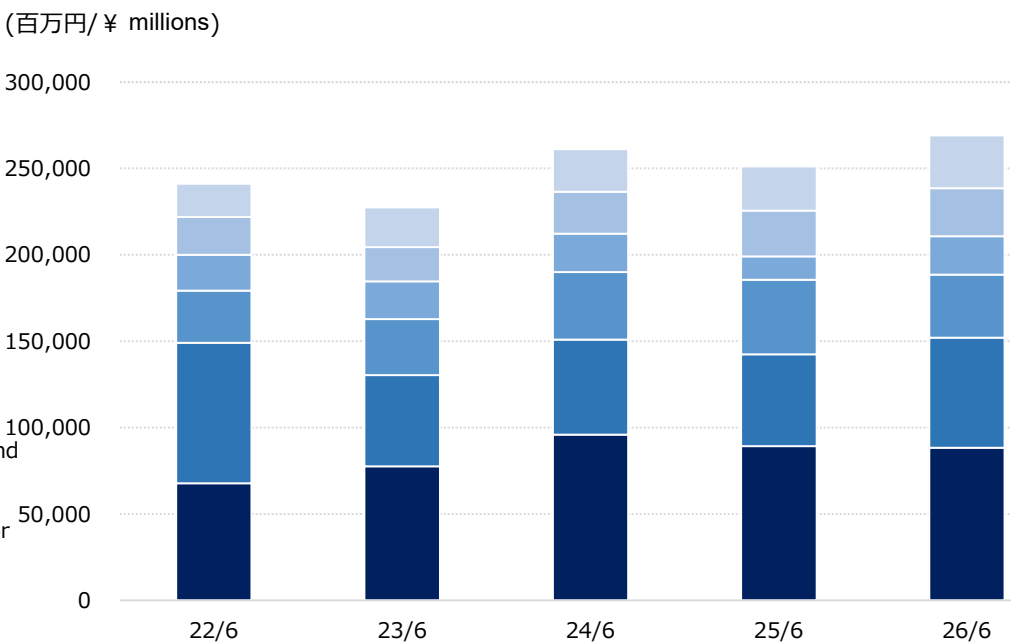
連結受注高推移

Consolidated Order Received by Business Segment



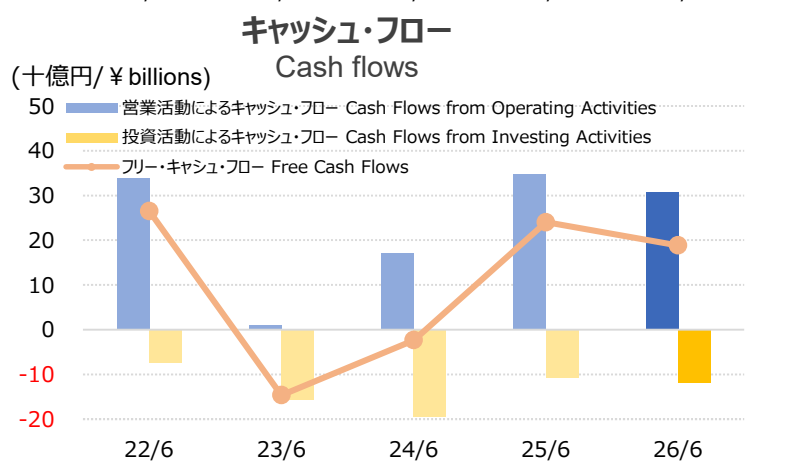
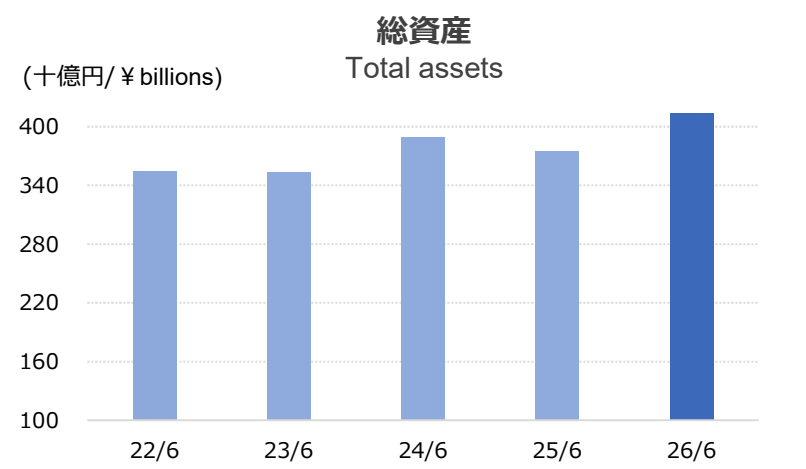
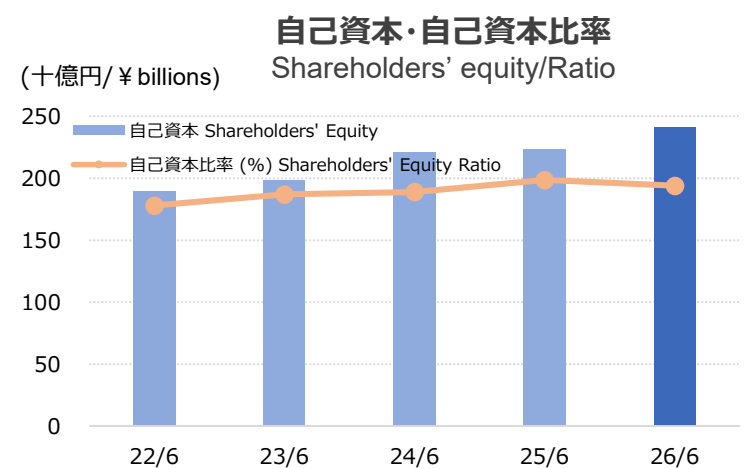
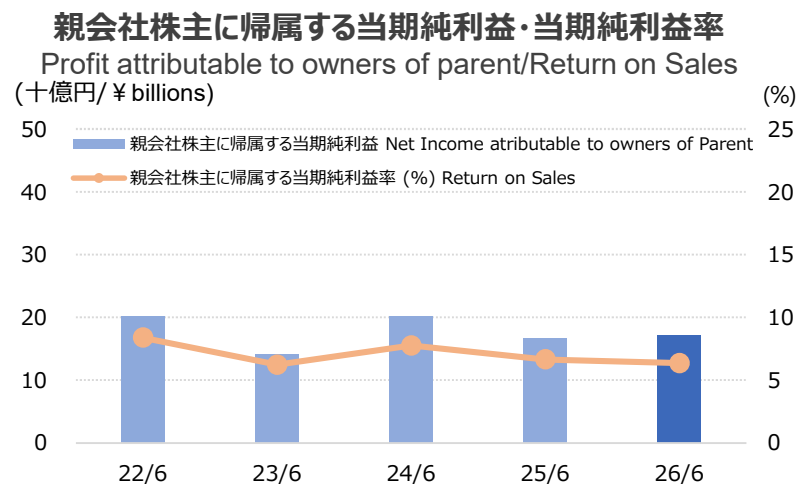
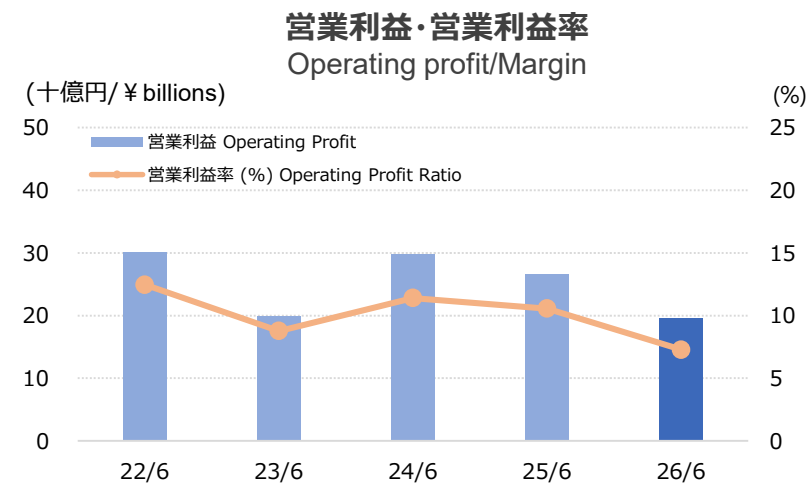
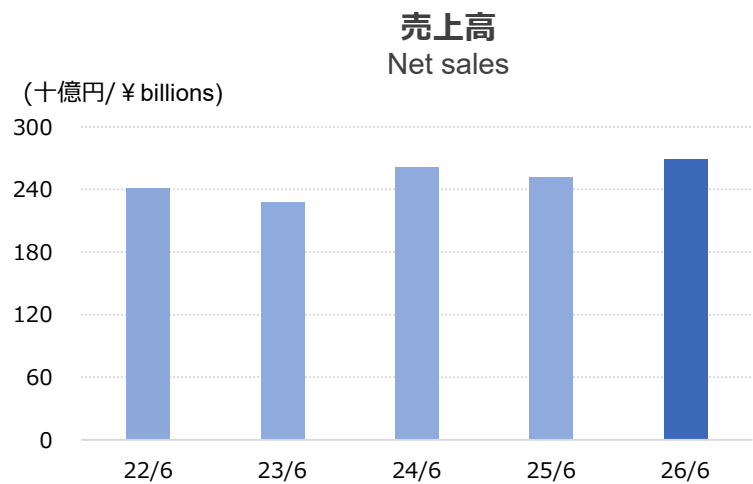
連結売上高推移

Consolidated Net Sales by Business Segment

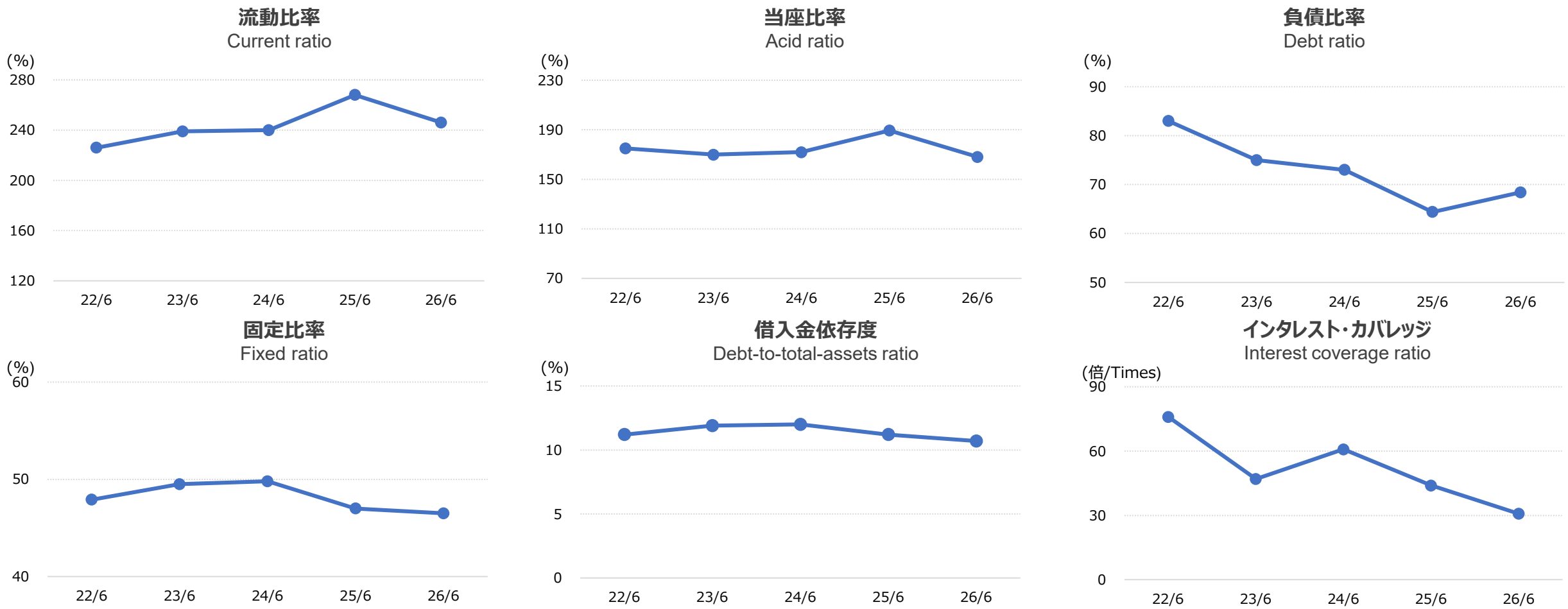


(百万円/ ¥ millions)		22/6	23/6	24/6	25/6	26/6
半導体及び電子部品製造装置	Semiconductor and Electronic Device Production Equipment	81,674	86,945	87,477	70,418	113,321
ディスプレイ・エネルギー関連製造装置	Display and Energy-related Production Equipment	80,473	53,618	52,356	46,508	66,987
コンポーネント	Components	33,925	34,631	39,872	39,939	36,693
一般産業用装置	Industrial Equipment	28,046	26,299	27,451	16,565	45,642
材料	Materials	22,359	19,320	25,313	26,231	32,267
その他	Others	23,619	26,408	25,713	25,906	29,316
合計	Total	270,095	247,221	258,181	225,567	324,228

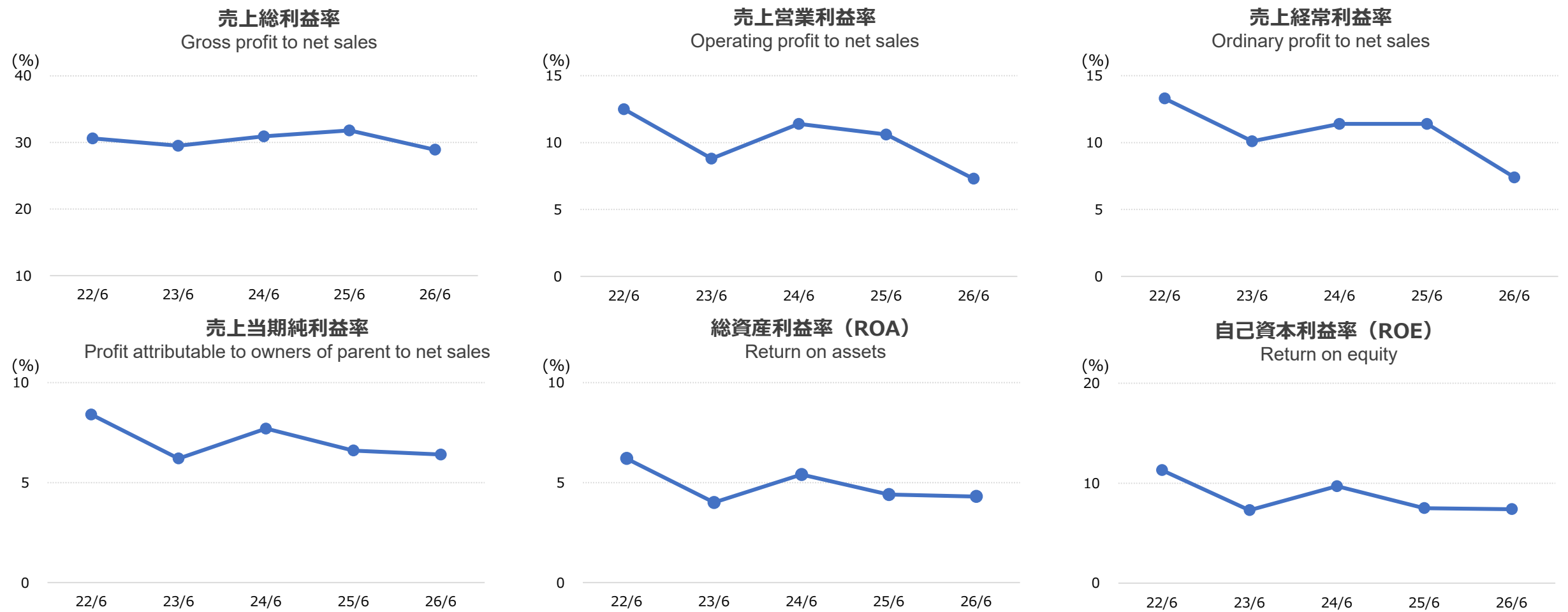
(百万円/ ¥ millions)		22/6	23/6	24/6	25/6	26/6
半導体及び電子部品製造装置	Semiconductor and Electronic Device Production Equipment	67,799	77,693	95,913	89,298	88,328
ディスプレイ・エネルギー関連製造装置	Display and Energy-related Production Equipment	81,327	52,759	55,085	53,148	63,711
コンポーネント	Components	30,183	32,381	39,077	43,150	36,542
一般産業用装置	Industrial Equipment	20,790	21,927	22,239	13,455	22,179
材料	Materials	21,904	19,701	24,224	26,601	27,892
その他	Others	19,258	23,067	24,577	25,533	30,478
合計	Total	241,260	227,528	261,115	251,184	269,130



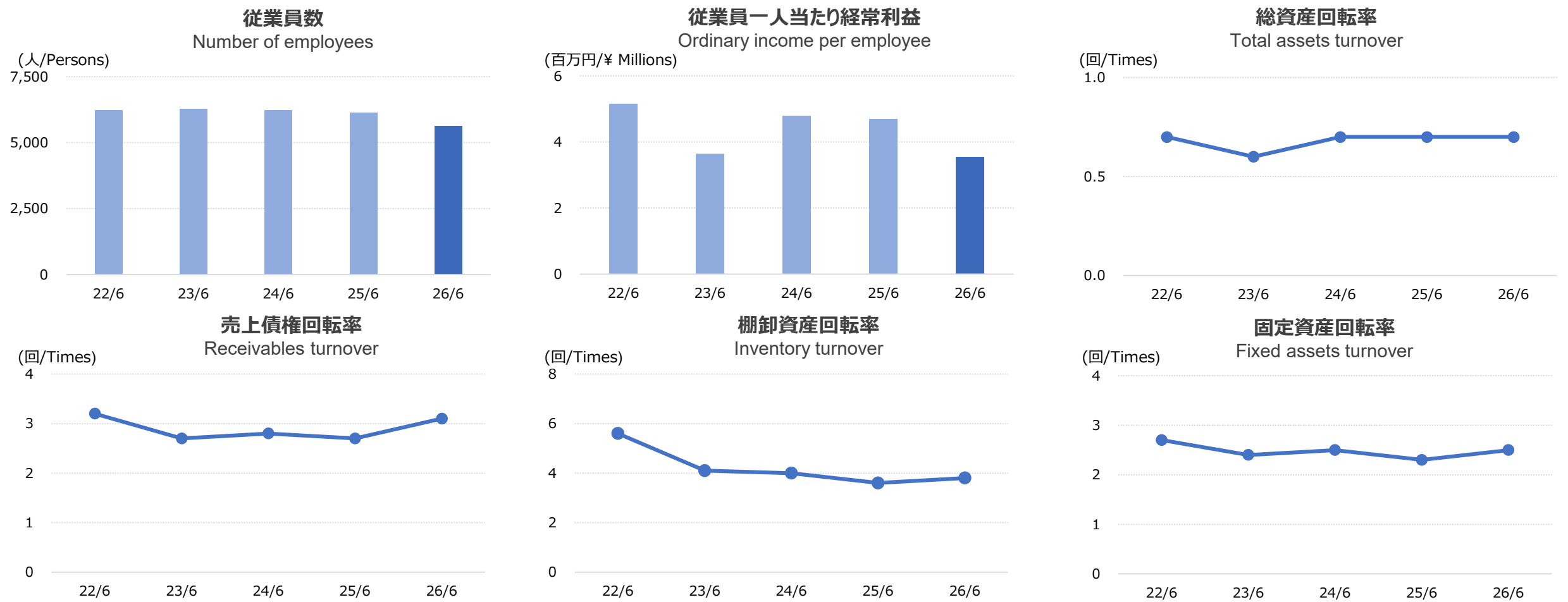
(百万円/ ¥ millions)		22/6	23/6	24/6	25/6	26/6
売上高	Net Sales	241,260	227,528	261,115	251,184	269,130
営業利益	Operating Profit	30,061	19,946	29,771	26,523	19,598
営業利益率(%)	Operating Profit Ratio(%)	12.5	8.8	11.4	10.6	7.3
親会社株主に帰属する当期純利益	Net Income attributable to owners of Parent	20,211	14,169	20,233	16,687	17,092
親会社株主に帰属する当期純利益率(%)	Return on Sales(%)	8.4	6.2	7.7	6.6	6.4
自己資本	Shareholders' Equity	189,207	198,442	220,660	223,465	240,968
自己資本比率(%)	Shareholders' Equity Ratio(%)	53.4	56.1	56.7	59.6	58.2
総資産	Total Assets	354,534	353,704	388,883	375,062	414,042
営業活動によるキャッシュ・フロー	Cash Flows from Operating Activities	33,931	1,011	17,162	34,811	30,732
投資活動によるキャッシュ・フロー	Cash Flows from Investing Activities	-7,432	-15,673	-19,524	-10,800	-11,910
フリー・キャッシュ・フロー	Free Cash Flows	26,498	-14,662	-2,362	24,011	18,822

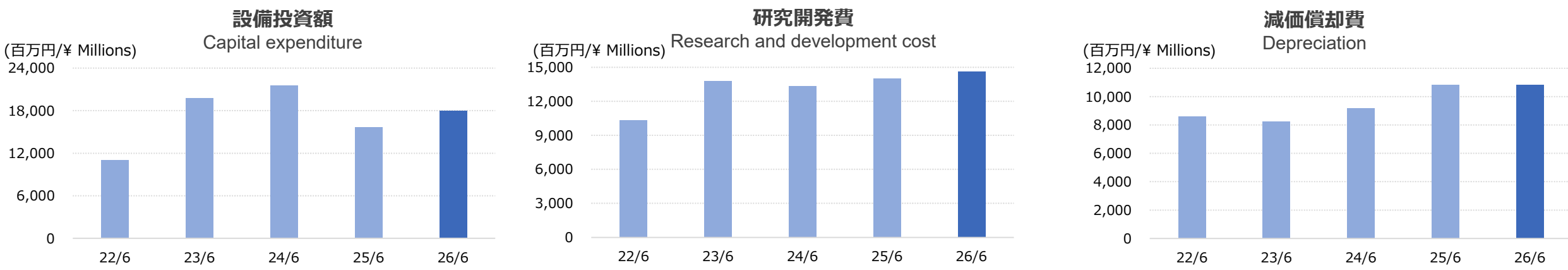


(%)		22/6	23/6	24/6	25/6	26/6
流動比率	Current ratio	226	239	240	268	246
当座比率	Acid ratio	175	170	172	189	168
負債比率	Debt ratio	83	75	73	64	68
固定比率	Fixed ratio	48	50	50	47	47
借入金依存度	Debt-to-total-assets ratio	11	12	12	11	11
インタレスト・カバレッジ (倍)	Interest coverage ratio(Times)	76	47	61	44	31



（%）		22/6	23/6	24/6	25/6	26/6
売上総利益率	Gross profit to net sales	30.6	29.5	30.9	31.8	28.9
売上営業利益率	Operating profit to net sales	12.5	8.8	11.4	10.6	7.3
売上経常利益率	Ordinary income to net sales	13.3	10.1	11.4	11.4	7.4
売上当期純利益率	Net income to net sales	8.4	6.2	7.7	6.6	6.4
総資産利益率（ROA）	Return on assets	6.2	4.0	5.4	4.4	4.3
自己資本利益率（ROE）	Reurn on equity	11.3	7.3	9.7	7.5	7.4

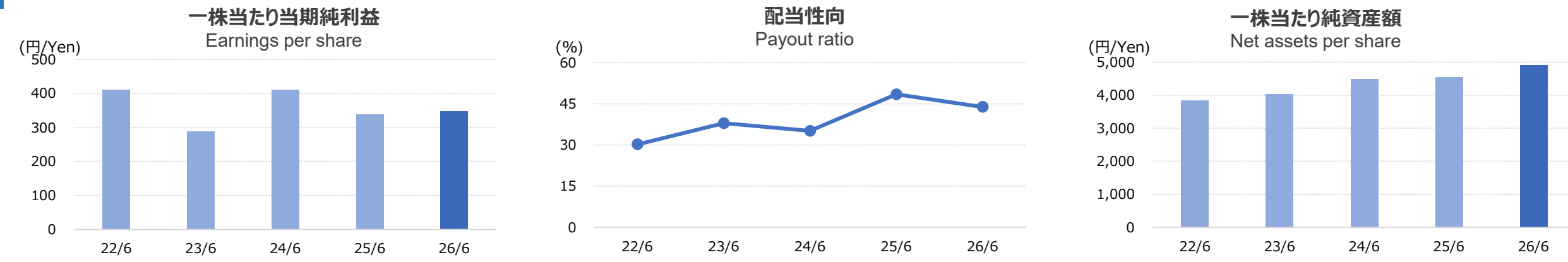




(百万円/¥ Millions)		22/6	23/6	24/6	25/6	26/6
設備投資額	Capital expenditure	11,047	19,736	21,539	15,715	17,990
研究開発費	Research and development cost	10,340	13,766	13,313	13,991	14,611
減価償却費	Depreciation	8,587	8,245	9,181	10,805	10,807

投資指標

Management Indicators: Investment



		22/6	23/6	24/6	25/6	26/6
一株当たり当期純利益（EPS）（円）	Earnings per share(Yen)	410.37	287.70	410.67	338.74	347.41
配当性向（％）	Payout ratio (%)	30.2	37.9	35.1	48.4	43.8
一株当たり純資産額(円)	Net assets per share(Yen)	3,841.84	4,029.39	4,478.17	4,537.99	4,900.33

(百万円/¥ Millions)						
		22/6	23/6	24/6	25/6	26/6
資産の部	Assets					
流 動 資 産	Current assets					
現金及び預金	Cash and deposits	118,040	98,399	96,334	98,951	105,006
受取手形、売掛金及び契約資産	Notes and accounts receivable - trade, and contract assets	86,331	83,538	103,261	84,738	89,463
有価証券	Securities	-	-	-	7,000	11,993
商品及び製品	Merchandise and finished goods	4,500	6,140	6,426	5,186	4,735
仕掛品	Work in process	29,090	36,485	40,911	45,650	47,820
原材料及び貯蔵品	Raw materials and supplies	15,849	19,335	22,162	20,282	18,517
その他	Other	10,562	11,903	10,224	8,695	24,834
貸倒引当金	Allowance for doubtful accounts	-525	-521	-472	-425	-358
流 動 資 産 合 計	Total current assets	263,847	255,280	278,846	270,077	302,010
固 定 資 産	Non-current assets					
有形固定資産	Property, plant and equipment	64,995	69,588	79,745	76,920	80,379
建物及び構築物	Buildings and structures	85,821	87,062	98,606	97,704	98,820
減価償却累計額	Accumulated depreciation	-58,939	-61,146	-64,288	-65,701	-67,653
建物及び構築物（純額）	Buildings and structures, net	26,883	25,915	34,318	32,003	31,167
機械装置及び運搬具	Machinery, equipment and vehicles	78,272	84,162	91,002	92,220	93,395
減価償却累計額	Accumulated depreciation	-62,537	-63,763	-66,142	-67,860	-68,119
機械装置及び運搬具（純額）	Machinery, equipment and vehicles, net	15,735	20,399	24,860	24,361	25,276
工具、器具及び備品	Tools, fumiture and fixtures	14,682	14,840	15,272	15,591	15,291
減価償却累計額	Accumulated depreciation	-12,908	-13,099	-12,940	-13,091	-12,840
工具、器具及び備品（純額）	Tools, fumiture and fixtures, net	1,774	1,741	2,332	2,500	2,451
土地	Land	8,360	8,245	8,285	8,891	8,917
リース資産	Leased assets	5,079	5,981	6,202	7,543	7,663
減価償却累計額	Accumulated depreciation	-1,922	-2,311	-2,506	-3,350	-3,581
リース資産（純額）	Leased assets, net	3,157	3,670	3,696	4,193	4,083
建設仮勘定	Construction in progress	9,087	9,617	6,254	4,973	8,485
無形固定資産	Intangible assets	3,715	4,336	5,403	5,685	6,057
リース資産	Leased assets	27	23	24	36	41
ソフトウェア	Software	1,603	1,746	2,998	2,826	3,485
その他	Other	2,085	2,568	2,381	2,823	2,531
投資その他の資産	Investments and other assets	21,976	24,499	24,889	22,380	25,597
投資有価証券	Investment securities	6,882	10,151	10,307	7,996	10,452
退職給付に係る資産	Retirement benefit asset	536	940	1,158	982	1,774
繰延税金資産	Deferred tax assets	7,220	6,475	6,090	6,367	6,267
その他	Other	9,332	8,962	8,173	8,035	10,030
貸倒引当金	Allowance for doubtful accounts	-1,995	-2,030	-839	-1,000	-2,926
固 定 資 産 合 計	Total non-current assets	90,687	98,423	110,037	104,985	112,032
資 産 合 計	Total assets	354,534	353,704	388,883	375,062	414,042

(百万円/¥ Millions)						
		22/6	23/6	24/6	25/6	26/6
負債の部	Liabilities					
流 動 負 債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable - trade	55,030	47,336	46,340	38,873	39,166
短期借入金	Short-term borrowings	9,618	11,878	12,967	9,774	9,698
リース債務	Lease liabilities	679	898	958	947	982
未払法人税等	Income taxes payable	3,813	2,328	3,378	4,632	4,122
契約負債	Contract liabilities	25,245	22,685	26,624	22,966	39,929
賞与引当金	Provision for bonuses	5,918	5,072	6,954	6,830	7,020
役員賞与引当金	Provision for bonuses for directors (and other officers)	404	368	396	321	159
製品保証引当金	Provision for product warranties	1,387	1,726	1,750	1,449	1,740
受注損失引当金	Provision for loss on orders received	16	313	884	46	178
その他	Other	14,651	14,149	16,126	14,819	19,764
流 動 負 債 合 計	Total current liabilities	116,762	106,754	116,378	100,655	122,759
固 定 負 債	Non-current liabilities					
長期借入金	Long-term borrowings	29,910	30,080	33,794	32,354	34,533
リース債務	Lease liabilities	2,562	3,037	2,972	3,524	3,446
繰延税金負債	Deferred tax liabilities	128	195	473	470	487
退職給付に係る負債	Retirement benefit liability	7,400	7,414	5,758	5,598	2,192
従業員株式給付引当金	Provision for share awards for employees	-	-	-	13	27
役員株式給付引当金	Provision for share awards for directors (and other officers)	272	311	470	397	481
資産除去債務	Asset retirement obligations	416	409	414	418	429
その他	Other	368	420	667	554	474
固 定 負 債 合 計	Total non-current liabilities	41,057	41,867	44,548	43,328	42,068
負 債 合 計	Total liabilities	157,820	148,620	160,926	143,982	164,827
純資産の部	Net assets					
株主資本	Shareholders' equity					
資本金	Share capital	20,873	20,873	20,873	20,873	20,873
資本剰余金	Capital surplus	3,912	3,912	3,912	3,912	3,988
利益剰余金	Retained earnings	152,744	160,793	175,647	185,228	192,078
自己株式	Treasury shares	-344	-345	-257	-498	-967
株 主 資 本 合 計	Total shareholders' equity	177,185	185,233	200,175	209,514	215,972
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	1,440	2,036	1,928	506	989
為替換算調整勘定	Foreign currency translation adjustment	12,282	12,721	18,696	13,520	21,982
退職給付に係る調整累計額	Remeasurements of defined benefit plans	-1,700	-1,547	-140	-75	2,025
その他の包括利益累計額合計	Total accumulated other comprehensive income	12,022	13,209	20,485	13,951	24,996
非支配株主持分	Non-controlling interests	7,508	6,641	7,297	7,615	8,248
純 資 産 合 計	Total net assets	196,714	205,083	227,957	231,080	249,216
負 債 純 資 産 合 計	Total liabilities and net assets	354,534	353,704	388,883	375,062	414,042

連結損益計算書 Consolidated Statements of Income

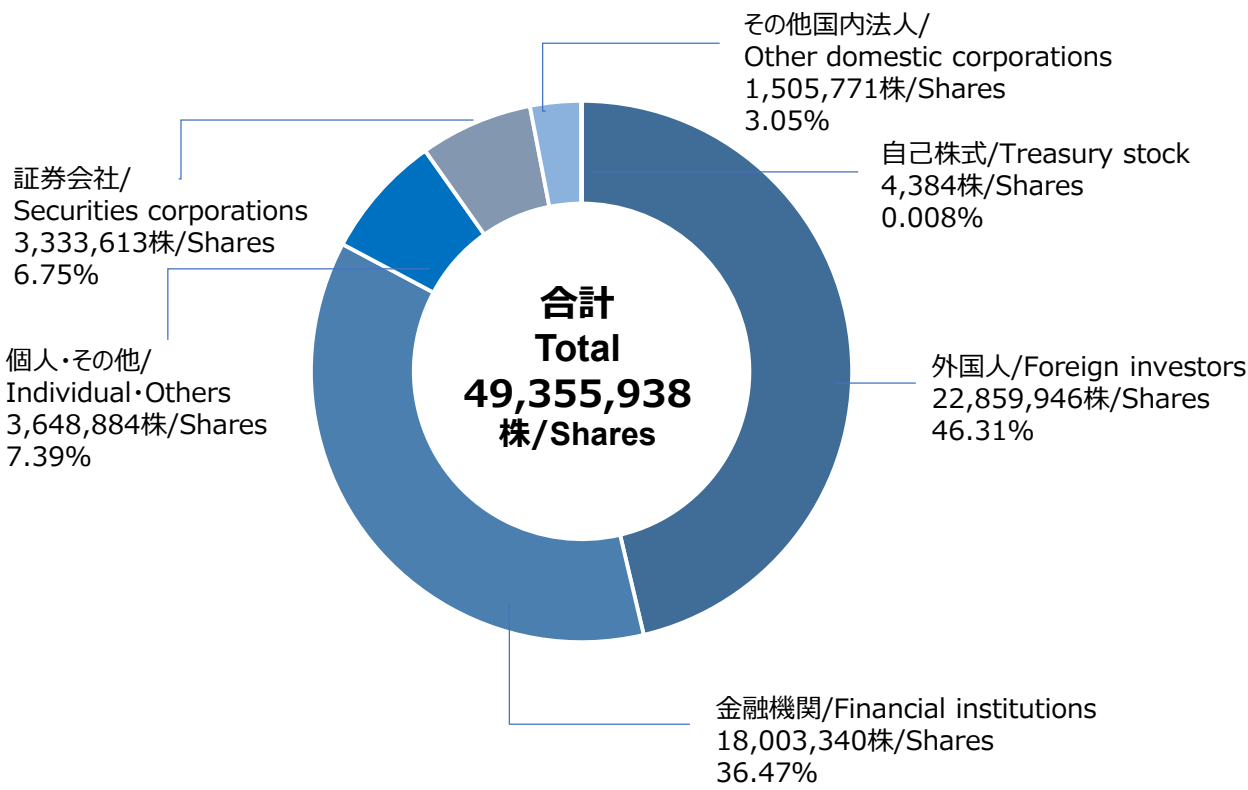
		(百万円/¥ Millions)				
		22/6	23/6	24/6	25/6	26/6
売上高	Net sales	241,260	227,528	261,115	251,184	269,130
売上原価	Cost of sales	167,517	160,366	180,455	171,322	191,404
売上総利益	Gross profit	73,743	67,162	80,660	79,862	77,725
販売費及び一般管理費	Total selling, general and administrative expenses	43,682	47,217	50,890	53,339	58,127
販売費	Selling expenses	18,036	17,893	20,840	20,242	23,003
一般管理費	General and administrative expenses	25,646	29,324	30,050	33,097	35,124
営業利益	Operating profit	30,061	19,946	29,771	26,523	19,598
営業外収益	Total non-operating income	3,736	5,063	2,989	3,792	3,796
受取利息	Interest income	248	394	522	533	606
受取配当金	Dividend income	745	429	574	469	751
受取保険金及び配当金	Insurance and dividends income	-	-	338	-	-
補助金収入	Subsidy income	-	321	340	-	-
為替差益	Foreign exchange gains	571	-	-	-	-
持分法による投資利益	Share of profit of entities accounted for using equity method	861	2,661	495	656	810
その他	Other	1,312	1,259	721	2,133	1,629
営業外費用	Total non-operating expenses	1,598	2,128	2,975	1,710	3,486
支払利息	Interest expenses	410	441	507	625	679
為替差損	Foreign exchange losses	-	574	1,386	-	1,081
シンジケートローン手数料	Commission for syndicated loans	195	287	-	-	-
その他	Other	994	826	1,081	1,085	1,726
経常利益	Ordinary profit	32,200	22,880	29,785	28,605	19,908
特別利益	Total extraordinary income	1,199	153	249	1,628	7,946
投資有価証券売却益	Gain on sale of investment securities	343	-	155	1,628	-
関係会社株式売却益	Gain on sale of investments in capital of subsidiaries and associates	797	-	-	-	-
関係会社出資金売却益		-	-	-	-	7,793
固定資産売却益	Gain on sale of non-current assets	59	153	94	-	110
退職給付制度終了益	Gain on termination of retirement benefit plan	-	-	-	-	43
特別損失	Total extraordinary losses	4,118	2,311	520	2,886	1,509
減損損失	Impairment losses	3,090	2,311	217	2,886	339
特別退職金	Extra retirement payments	-	-	-	-	1,067
関係会社清算損	Loss on liquidation of subsidiaries and associates	-	-	-	-	103
税金等調整前当期純利益	Profit before income taxes	29,280	20,722	29,515	27,346	26,346
法人税等	Total income taxes	7,839	6,642	7,966	8,909	7,606
法人税、住民税及び事業税	Income taxes - current	7,549	6,100	7,401	8,685	8,811
法人税等調整額	Income taxes - deferred	290	542	565	224	-1,205
当期純利益	Profit	21,441	14,080	21,549	18,437	18,740
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	1,231	-89	1,316	1,750	1,648
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	20,211	14,169	20,233	16,687	17,092

連結キャッシュ・フロー計算書 Consolidated Cash Flows

		(百万円/¥ Millions)				
		22/6	23/6	24/6	25/6	26/6
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	33,931	1,011	17,162	34,811	30,732
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	-7,432	-15,673	-19,524	-10,800	-11,910
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	-6,445	-5,438	-2,784	-14,215	-8,319
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	3,991	312	2,369	-1,728	3,575
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	24,044	-19,788	-2,776	8,068	14,078
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	83,061	107,106	87,317	84,541	92,609
連結除外に伴う現金及び現金同等物の減少額	Decrease in cash and cash equivalents resulting from exclusion of subsidiaries from consolidation	-	-	-	-	-161
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	107,106	87,317	84,541	92,609	106,527

- 発行可能株式総数 100,000,000株
Number of shares authorized to be issued
- 発行済株式の総数 49,355,938株
Number of shares issued
- 株主数 12,328名
Number of shareholders

所有者別株式数/Shareholders Distribution



大株主/Major Shareholders

株主名 Name of Shareholders	持株数 Shares	持株比率 Shareholding Ratio
	千株/Thousands of Shares	%
日本マスタートラスト信託銀行株式会社（信託口） The Master Trust Bank of Japan, Ltd.	7,600	15.40
株式会社日本カストディ銀行（信託口） Custody Bank of Japan, Ltd	4,249	8.61
BBH (LUX) FOR FIDELITY FUNDS-GLOBAL TECHNOLOGY POOL	3,690	7.48
日本生命保険相互会社 Nippon Life Insurance Company	3,242	6.57
STATE STREET BANK AND TRUST COMPANY 505001	1,791	3.63
JPモルガン証券株式会社 JPMorgan Securities Japan Co., Ltd.	1,355	2.75
STATE STREET BANK AND TRUST COMPANY 505103	875	1.77
THE BANK OF NEW YORK MELLON 140044	727	1.47
JP MORGAN CHASE BANK 385781	722	1.46
株式会社みずほ銀行 Mizuho Bank, Ltd.	639	1.29

（※）持株比率は自己株式（4,384株）を控除して計算しております。
Shareholding ratio is calculated excluding treasury stock (4,384shares).

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